

# **Student Attendance & Performance Tracker**

## **Phase 8: Data Management & Deployment**

### **Overview**

Phase 9 focuses on analyzing student data through reports and dashboards while enforcing strong security controls. This phase ensures that attendance and performance data is **accurately tracked, visually represented, and securely accessed** by authorized users only.

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## **9.1 Reports (Tabular, Summary, Matrix, Joined)**

### **Purpose**

Salesforce reports were created to analyze attendance and academic performance from different perspectives, supporting both operational tracking and decision-making.

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### **A. Tabular Report – Student Attendance List**

#### **Use Case**

This report provides a simple list view of student attendance records, useful for daily review by teachers and administrators.

#### **Implementation**

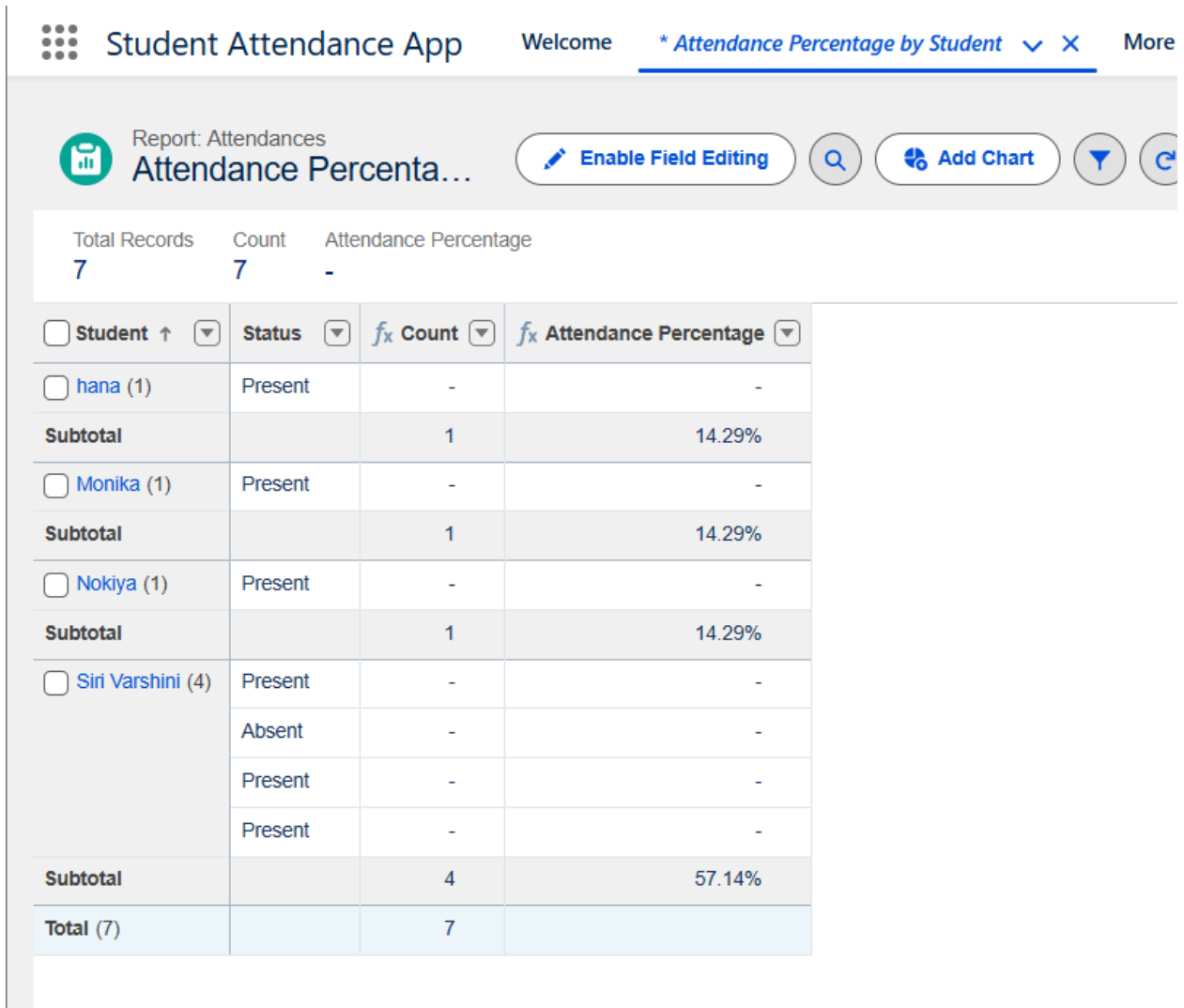
- Displays Student Name, Attendance Date, Status, and Enrollment
- Used for quick verification and record checking

<div> <div>  Student Attendance App </div> <div> Welcome <div> * Student Attendance – Tabular <div> v x </div> </div> More <div> v </div> </div> <div> </div> </div>				
<div> <div>  Report: Attendances </div> <div> Student Attendance ... </div> <div> <div>  Enable Field Editing </div> <div> </div> <div>  Add Chart </div> <div> </div> <div> </div> <div> Edit <div> v </div> </div> </div> </div>				
<div> <div>Total Records</div> <div>7</div> </div>				
	Student	Attendance Date	Status	Course
1	Siri Varshini	18/12/2025	Present	Maths
2	hana	18/12/2025	Present	Maths
3	Nokiya	18/12/2025	Present	Maths
4	Monika	18/12/2025	Present	Maths
5	Siri varshini	10/12/2025	Absent	Math 101
6	Siri varshini	17/12/2025	Present	Salesforce
7	Siri varshini	17/12/2025	Present	Maths

B. Summary Report – Attendance Percentage per Student

Use Case  
This report groups attendance records by student and calculates attendance percentage, helping identify students with low attendance.

- Implementation
- Grouped by Student
  - Summary count on Status
  - Formula used to calculate attendance percentage



- Matrix Reports: Cross-tabulated data to compare grades across courses.
- Joined Reports: Combined attendance and performance reports for detailed analysis.

## 9.2 Custom Report Types


### Use Case

Standard report types were insufficient to analyze Enrollment data with both Student and Course information. A custom report type was created to enable this.

#### Custom Report Type Created

- Name: *Enrollments with Students & Courses*
- Primary Object: Enrollment

- Related Objects: Student, Course



Custom Report Types

Custom Report Type

All Custom Report Types

1

New Custom Report Type

9 Items • Sorted by Label • Filtered by All custom report types • Updated a few seconds ago

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Label ⌵	Name ⌵	Description ⌵	Category ⌵	Created ⌵	Created Date ⌵
Attendances with Students	Attendances_with_Students	Custom Attendances report type	Other Reports	SPent	19/12/2025, 11:29 am ⌵
Orchestration Run Logs Spring '24	flow_orchestration_log_oobt_crt_two_four_eight	Find out which orchestration run logs were created and what happened in their associated orchestration runs.	Other Reports	autoproc	09/12/2025, 10:41 am ⌵
Orchestration Runs Spring '24	flow_orchestration_run_oobt_crt_two_four_eight	Find out which orchestration runs were created.	Other Reports	autoproc	09/12/2025, 10:41 am ⌵
Orchestration Stage Runs Spring '24	flow_orchestration_stage_run_oobt_crt_two_four_eight	Find out which orchestration stage runs were created and the current status of each run.	Other Reports	autoproc	09/12/2025, 10:41 am ⌵
Orchestration Step Runs Spring '24	flow_orchestration_step_run_oobt_crt_two_four_eight	Find out which orchestration step runs were created and the current status of each run.	Other Reports	autoproc	09/12/2025, 10:41 am ⌵
Orchestration Work Items Spring '24	flow_orchestration_work_item_oobt_crt_two_four_eight	Find out which orchestration work items were created, who's the associated assignee, and what's the current status of each work item.	Other Reports	autoproc	09/12/2025, 10:41 am ⌵
Results with Students (Joinable)	Results_with_Students_Joinable	Results with Students (Joinable)	Other Reports	SPent	19/12/2025, 11:37 am ⌵
Results with Students and Courses	Results_with_Students_and_Courses	Matrix report for grades	Other Reports	SPent	19/12/2025, 10:59 am ⌵
Screen Flows	screen_flows_prebuilt_crt	Find out which flows get executed and how long users take to complete each flow screen.	Other Reports	autoproc	09/12/2025, 10:41 am ⌵

## 9.3 Dashboards


## Attendance Dashboard


## Use Case

Dashboards provide a visual summary of attendance trends, helping faculty and admins quickly identify issues.

## Implementation

- Bar chart showing Attendance % per student
- Based on Summary Report


Student Attendance App
Welcome
Install a Package
Get Your Login Credentials
Attendances
Students
\* Grades Matrix Report
\* Attendance Dashboard


Dashboard

## Attendance Dashboard

As of 20-Dec-2025, 10:32 pm Viewing as Sri varshini Pentakota

Refresh
Edit
Subscribe

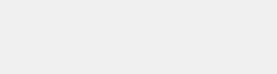
### Attendance Summary

Attendance: Attendance Name	Student	Attendance Date	Status	Course
mvgr	Sri Varshini	18/12/2025	Present	Maths
mvgr	hana	18/12/2025	Present	Maths
mvgr	Nokiya	18/12/2025	Present	Maths
mvgr	Monika	18/12/2025	Present	Maths
mvgr	Sri varshini	17/12/2025	Present	Maths
study hour	Sri varshini	10/12/2025	Absent	Math 101
TCS	Sri varshini	17/12/2025	Present	Salesforce

View Report (Attendance Summary)

As of 20-Dec-2025, 10:33 pm

### Attendance Percentage by Student



Student	Attendance Percentage
hana	14.3%
Monika	14.3%
Nokiya	14.3%
Sri Varshini	57.1%

View Report (Attendance Percentage by Student)

As of 20-Dec-2025, 10:32 pm

## 9.4 Dynamic Dashboard

- Configured dynamic dashboards to allow faculty members to view only their assigned students' data, providing personalized insights.
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## 9.5 Sharing Settings (Record-Level Security)

### Use Case

To protect student data, record-level access was restricted using Organization-Wide Defaults and Sharing Rules.

### Implementation

- Student, Enrollment, Attendance → Private
  - Sharing rule created for Teachers with Read/Write access
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## 9.6 Field-Level Security (FLS)

### Use Case

Sensitive fields such as Grades and Exam Marks should not be editable or visible to unauthorized users.

### Implementation

- Teacher: Read-only
- Admin: Editable
- Student: Hidden

### Fields Secured

- Grade
  - Exam Marks
  - Performance Score
- 

## 9.7 Session Settings

### Use Case

Session security settings protect the Salesforce org from unauthorized or unattended access.

### **Implementation**

- Session timeout: 30 minutes
  - IP locking enabled
  - Domain locking enabled
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## **9.8 Login IP Ranges**

Restricted login access to specific IP ranges for additional security.

This prevents unauthorized access from external networks.

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## **9.9 Audit Trail**

Enabled Audit Trail to track all administrative and configuration changes in Salesforce.

Provides accountability for modifications in student attendance and performance data.