

PART

2005 4/4

2006 1/4

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		2005 4Q			2004 4Q	2005 3Q
		1,219.8	0.6 %	0.3 %	1,212.4	1,216.0
		405.5	11.1 %	6.0 %	365.0	382.4
		814.3	- 3.9 %	- 2.3 %	847.4	833.6

•4 가 1 2,198 .

•2006 1 1 2,300 가 .

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	2005 4Q				2004 4Q	2005 3Q
	186.6	15.3 %	-23.9 %	- 1.4 %	245.1	189.3
	188.0	15.4 %	8.1 %	2.7 %	173.9	183.0
	177.0	14.5 %	4.4 %	-6.8 %	169.6	190.0
	200.5	16.4 %	18.4 %	- 1.1 %	169.3	202.8
	94.4	7.7 %	27.2 %	47.5 %	74.2	64.0
	366.8	30.1 %	- 2.2 %	-3.8 %	374.9	381.3
	6.5	0.5 %	20.4 %	16.1 %	5.4	5.6

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		2005 4Q	2004 4Q	2005 3Q
		-39.8	2.5	36.0
		-3.3 %	0.2 %	3.0 %
		73.0		7.5
		-7.1	-98.5	-0.4
		-0.3%	-8.1%	0.0 %
		- 80.1	-98.5	-7.9
		- 6.6 %	-8.1%	-0.6 %

•
- 490 가 63 , 가 65 , 361
- , ,
•
- 가 , 235 , 가 75 PET ,
466 , 가 1,161 '05

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	2005 4Q				2004 4Q	2005 3Q
	- 31.0	77.9 %			- 15.1	- 18.3
	- 16.6 %				- 6.2 %	- 9.7 %
	13.0	-32.7 %	88.4 %	-15.0 %	6.9	15.3
	6.9 %				4.0 %	8.4 %
	3.4	-8.5 %	- 50.0 %	-79.5 %	6.8	16.6
	1.9 %				4.0 %	8.7 %
	16.1	-40.5 %	2,583.3 %	- 20.7 %	0.6	20.3
	8.0 %				0.4 %	10.0 %
	6.1	-15.3 %	22.0 %	- 96.8 %	5.0	3.1
	6.5 %				6.7 %	4.8 %
	0.5	-1.3 %	-54.5 %	-84.8 %	1.1	3.3
	0.1 %				0.3 %	0.9 %
	- 47.9	120.4 %			- 2.8	- 4.3

- , 가 가 .
- 2006 1 가 .

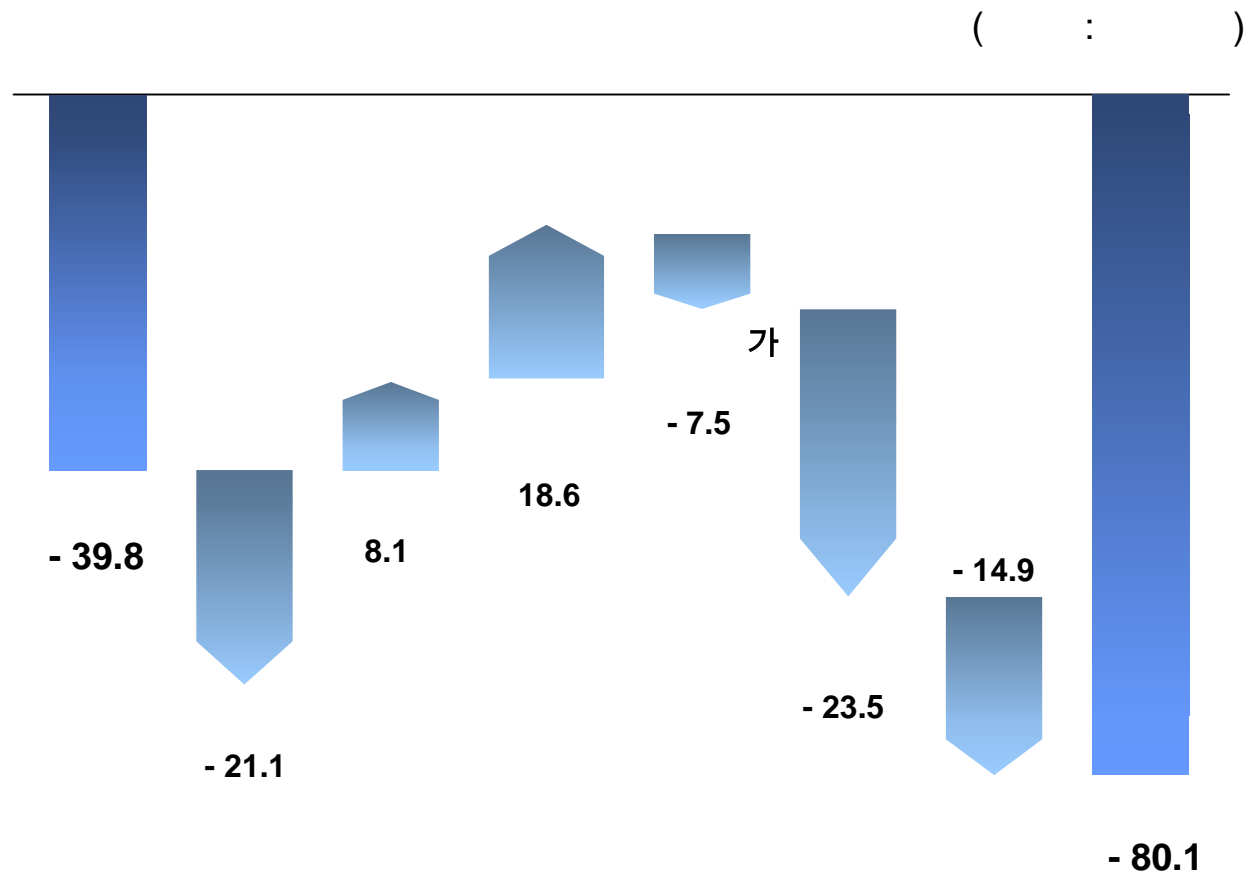
- 가 가 ,
PET Chip 가 .
- 2006 1 .

- 가 PET Bottle .
- 2006 1 가 가 .

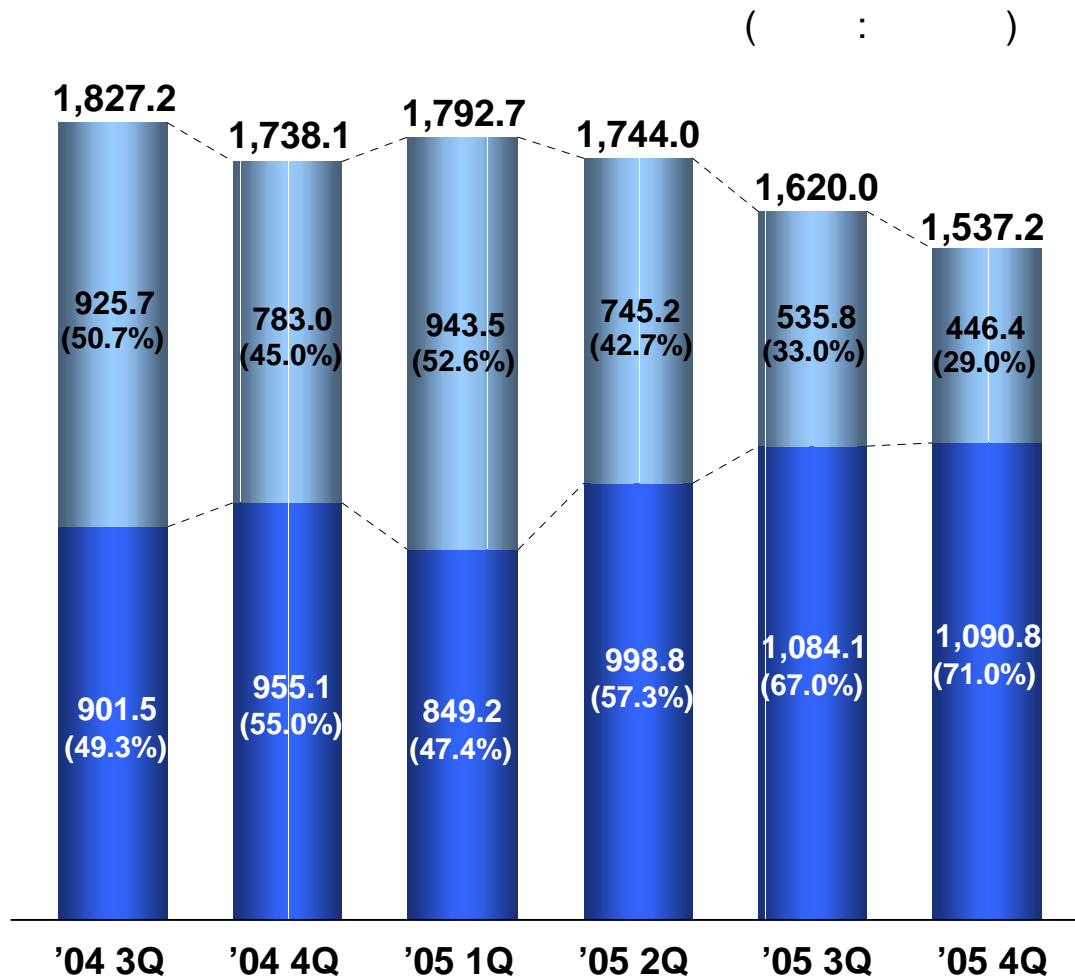
-
- 2006 1 '05 4 ,

- ,
가 .
- 2006 1

- 가 .
- 2006 1 가



: - 398	
• (
-217 , -216)	
•	
가(285 , -45)	
2004. 4 : 1,043.80 /U\$	
2005. 2 : 1,024.40 /U\$	
2005. 3 : 1,038.00 /U\$	
2005. 4 : 1,013.00 /U\$	
•	186
• 235	
-PET 가	
122)	
• 가 75	
•	
: 77	
: - 801	



- 828 ,
- 2004 3Q : 139.1%
- 2004 4Q : 142.2%
- 2005 1Q : 152.1%
- 2005 2Q : 147.4%
- 2005 3Q : 136.2%
- 2005 4Q : 193.7%
- 2006 1Q : 1,000
- 2006 2Q : -
- 2006 3Q : -
- 2005 4Q : 1,000

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	2005		(%)	2004	
	796.3	16.4 %	- 21.3 %	1,011.4	
	728.9	15.0 %	5.3 %	692.2	
	729.0	15.0 %	9.3 %	666.8	
	750.1	15.4 %	18.9 %	630.7	
	301.7	6.2 %	- 2.5 %	309.3	
	1,529.5	31.5 %	5.3 %	1,453.1	
	23.2	0.5 %	13.2 %	20.5	
	4,858.8	100.0 %	1.6 %	4,784.0	
	1,535.7	31.6 %	0.4 %	1,530.3	
	3,323.1	68.4 %	2.1 %	3253.6	

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	2005		(%)	2004	
	- 70.2	- 82.7 %		- 13.7	
	- 8.8 %			- 1.4 %	
	55.3	65.1 %	- 28.6 %	77.5	
	7.6 %			11.2 %	
	47.6	56.1 %	- 18.4 %	58.3	
	6.5 %			8.7 %	
	67.3	79.3 %	53.7 %	43.8	
	9.0 %			6.9 %	
	34.5	40.6 %	30.2 %	26.5	
	11.4 %			8.6 %	
	5.8	6.8 %	0.0 %	5.8	
	0.4 %			0.4 %	
	- 55.5	- 65.4 %		- 20.5	
	84.9	100.0 %	- 52.2 %	177.7	
	1.7 %			3.7 %	

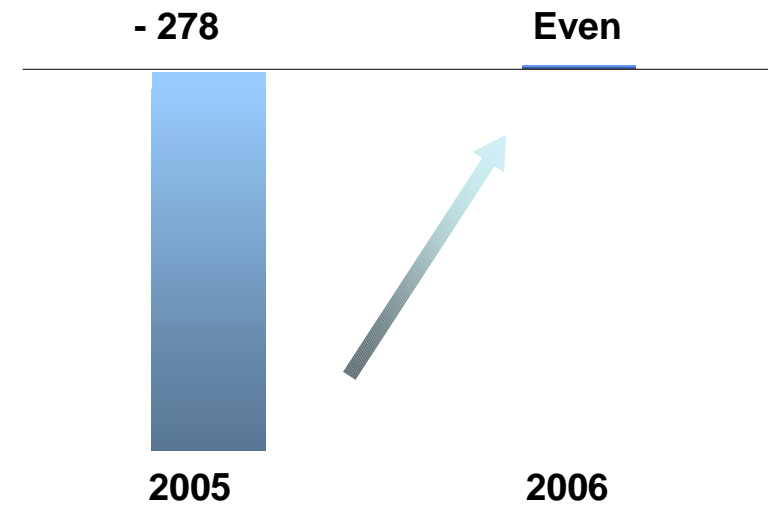
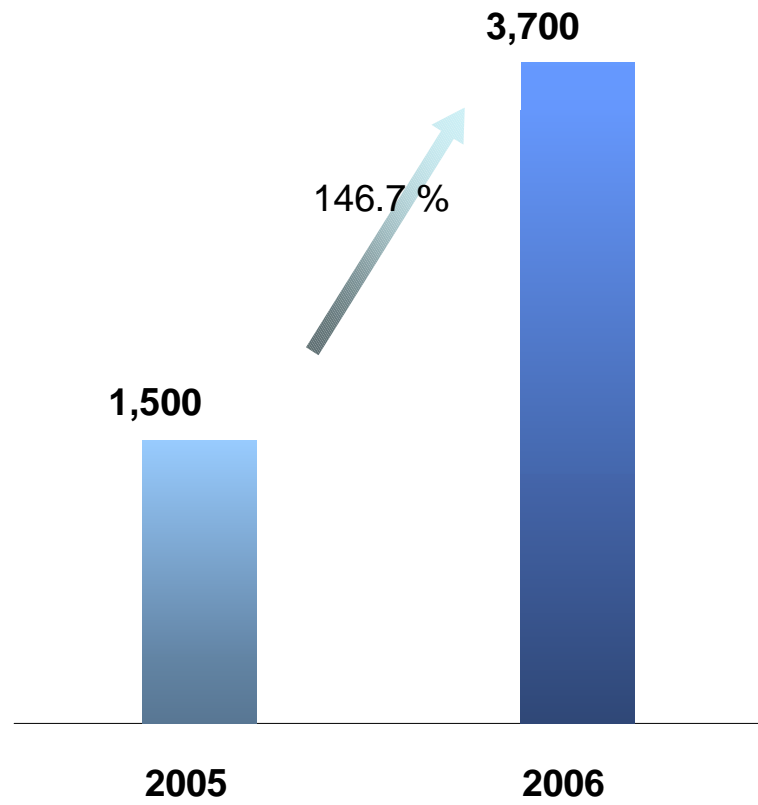
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	2005		2004	
	84.9	- 92.8	177.7	
		- 52.2%		
	- 79.5	11.3	- 90.8	
	11.4	- 25.3	36.7	
	6.4	8.2	- 1.8	
가	- 18.0	106.0	- 107.8	
	- 5.4	2.9	- 8.3	
	- 23.5	- 23.5		
	- 18.5	- 18.5		
	- 27.3	- 32.4	5.1	
	- 69.5	- 80.3	10.8	

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		2003	2004	2005	2006 (E)	
		1,229	2,130	758	1,000	2004 : , NY Film
		22	80	65		
		1,251	2,210	823	1,000	
		94	1,064	296	800	
		677	915	18	1,200	2006 : HyoAm
		771	1,979	314	2,000	
		2,022	4,189	1,137	3,000	

	5	1
	2,100	
	1,000	
	2,000	



Appendix

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B/S	2004				2005			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
	4,535.1	4,581.7	4,552.1	4,219.8	4,346.6	4,226.6	4,090.8	3,952.7
	1,364.5	1,389.1	1,319.1	1,169.0	1,381.3	1,327.6	1,224.6	1,113.2
가	26.6	22.5	31.0	20.8	29.4	19.0	19.6	28.5
	627.4	683.3	565.1	459.6	502.6	491.5	407.1	313.6
	585.5	554.1	587.0	565.3	720.4	687.9	662.4	561.8
	26.4	23.5	31.3	24.5	26.7	21.4	19.3	34.2
	3,170.6	3,192.7	3,233.0	3,050.8	2,965.2	2,899.0	2,866.2	2,839.5
	2,389.1	2,414.9	2,394.1	2,368.9	2,292.9	2,240.8	2,190.7	2,195.7
가	677.2	674.6	744.8	524.4	520.2	514.9	533.5	540.3
	14.6	12.0	12.5	7.1	7.0	1.3	1.3	1.4
	2,694.1	2,695.9	2,657.3	2,800.0	2,949.5	2,828.3	2,667.2	2,606.8
	1,703.1	1,645.5	1,681.0	1,517.8	1,740.8	1,460.0	1,211.1	1,211.3
	506.5	475.8	428.3	345.7	454.4	298.2	281.6	156.2
	383.8	425.4	497.4	437.3	489.1	447.0	254.3	290.2
	574.9	551.2	571.1	545.7	581.5	514.5	473.9	554.3
	991.0	1,050.0	976.2	1,282.2	1,208.7	1,368.3	1,456.1	1,395.5
	248.8	206.5	204.3	287.3	280.9	300.6	290.9	247.3
	666.1	766.6	697.2	667.8	568.3	698.2	793.2	843.5
	1,841.0	1,885.8	1,894.9	1,419.8	1,397.1	1,398.3	1,423.6	1,345.9
	164.1	164.1	164.1	164.4	165.3	165.6	173.9	174.0

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P/L	2004					2005				
	1Q	2Q	3Q	4Q	Yr	1Q	2Q	3Q	4Q	Yr
	1,087.2	1,250.1	1,234.2	1,212.4	4,783.9	1,177.3	1,245.7	1,216.0	1,219.8	4,858.8
가	936.4	1,071.3	1,085.4	1,103.1	4,196.2	1,049.6	1,098.0	1,081.7	1,123.5	4,352.7
가	72.2	73.8	75.9	76.7	298.6	76.1	74.5	73.0	69.2	292.9
	150.8	178.8	148.8	109.4	587.8	127.7	147.7	134.3	96.3	506.1
	101.7	95.9	105.6	106.9	410.1	88.5	98.2	98.4	136.1	421.2
가	3.3	3.7	3.6	3.5	14.1	2.9	2.8	2.8	2.8	11.4
	9.5	2.4	8.2	5.1	25.2		5.2	4.7	36.1	46.0
	49.1	82.9	43.2	2.5	177.1	39.2	49.5	36.0	- 39.8	84.9
	33.0	20.7	13.9	60.0	127.6	39.8	26.4	23.2	20.7	110.1
	1.7	1.9	2.2	2.0	7.8	1.2	1.0	0.9	1.4	4.5
()	21.6	7.5	6.3	48.3	83.7	25.9	8.8	10.1	16.2	61.0
	0.3	0.9	0.1	0.3	1.7	0.3	1.3	1.3	19.1	21.9
가						0.4	8.3	12.6		21.3
	49.7	41.3	42.3	161.1	294.4	73.1	63.4	67.0	60.9	264.5
	24.7	24.7	25.5	23.7	98.6	22.4	23.1	22.6	22.4	84.0
()	11.7	7.3	8.2	19.7	46.9	18.8	8.2	14.5	8.1	49.6
	1.1	0.7	0.7	1.0	3.5	9.6	4.8	0.7	0.5	15.5
			2.5		2.5				23.5	23.5
가	1.6			106.2	107.8	3.2	9.5	19.1	7.5	39.3
						11.4	6.3	6.8	- 6.0	18.5
	4.1	4.2			8.3				5.4	5.4
	32.4	62.2	14.7	- 98.5	10.8	5.9	12.5	- 7.9	- 80.1	- 69.5
	7.2	16.6	5.1		27.9	0.7	7.3	0.7	- 18.0	- 9.2
	25.2	45.6	9.6	- 98.5	- 17.1	5.2	5.2	- 8.6	- 62.1	- 60.3

	2004					2005				
	1Q	2Q	3Q	4Q	Yr	1Q	2Q	3Q	4Q	Yr
	247.4	254.7	264.2	245.1	1,011.4	217.5	203.0	189.3	186.7	796.4
	168.6	173.5	176.2	173.9	692.2	175.8	182.1	183.0	188.0	728.9
	149.8	175.4	172.0	169.6	666.8	168.9	193.1	190.0	177.0	729.0
	133.2	205.9	122.3	169.3	630.7	143.6	203.3	202.8	200.5	750.2
	65.4	82.2	87.5	74.2	309.3	64.5	78.9	64.0	94.4	301.8
	318.0	353.5	406.7	374.9	1,453.1	401.5	379.9	381.3	366.8	1,529.5
	4.8	4.9	5.3	5.4	20.4	5.5	5.4	5.6	6.5	23.0
Total	1,087.2	1,250.1	1,234.2	1,212.4	4,784.0	1,177.3	1,245.7	1,216.0	1,219.8	4,858.8

	2004					2005				
	1Q	2Q	3Q	4Q	Yr	1Q	2Q	3Q	4Q	Yr
	1.1	6.0	- 5.7	- 15.1	- 13.7	- 6.7	- 14.2	- 18.3	- 31.0	- 70.2
	22.9	26.6	21.1	6.9	77.5	12.1	14.9	15.3	13.0	55.3
	11.6	16.7	23.2	6.8	58.3	13.8	13.7	16.6	3.4	47.5
	13.9	26.0	3.3	0.6	43.8	8.3	22.6	20.3	16.1	67.3
	5.6	8.1	7.8	5.0	26.5	9.1	16.2	3.1	6.1	34.5
	2.8	1.2	0.8	1.1	5.8	1.1	1.0	3.3	0.5	5.9
	- 8.7	- 1.7	- 7.3	- 2.8	- 20.5	1.5	- 4.7	- 4.3	- 47.9	- 55.4
Total	49.1	82.9	43.2	2.5	177.7	39.2	49.5	36.0	- 39.8	84.9

Thank You !



HYOSUNG CORPORATION