연결손익계산서 (K-IFRS)

연결손익계산서 (K-IFRS)																	
(단위: 백만원)	1Q16	2Q16	3Q16	4Q16	2016	1Q17	2Q17	3Q17	4Q17	2017	1Q18	2Q18	2018	QoQ	QoQ(%)	YoY	YoY(%)
매출액 광고플랫폼	242,483 129,385	376,519 136,203	391,391 126,925	453,839 141,482	1,464,233 533,995	443,787 133,302	468,443 151,398	515,413 151,491	544,685 159,539	1,972,326 595,729	555,421 154,644	588,933 166,381	1,144,355 321,025	+33,512 +11,738	+6.0% +7.6%	+120,491 +14,984	+25.7% +9.9%
모바일 광고 매출 비중	45%	46%	50%	52%	48%	53%	54%	58%	60%	56%	61%	61%	61%	0.4%p	-	6.9%p	-
콘텐츠플랫폼	91,588 70,315	190,405 78,293	198,365 78,461	221,521 93,186	701,879 320,255	223,694 80,288	234,394 78,653	261,495 93,947	265,891 89,149	985,474 342,037	285,613 105,591	302,768 111,638	588,381 217,229	+17,155 +6,048	+6.0%	+68,374 +32,986	+29.2% +41.9%
게임 콘텐츠 뮤직 콘텐츠	3,378	90,501	95,519	106,940	296,338	110,324	117,089	122,067	129,060	478,540	126,269	130,461	256,730	+4,192	+5.7% +3.3%	+32,986	+11.4%
기타 콘텐츠	17,895	21,611	24,385	21,395	85,286	33,081	38,653	45,481	47,681	164,896	53,753	60,669	114,421	+6,916	+12.9%	+22,016	+57.0%
기타	21,509	49,911	66,101	90,836	228,358	86,791	82,651	102,427	119,255	391,123	115,165	119,784	234,949	+4,619	+4.0%	+37,133	+44.9%
영업비용	221,394	349,900	361,136	415,668	1,348,098	405,453	423,804	468,047	509,643	1,806,947	545,020	561,343	1,106,363	+16,324	+3.0%	+137,539	+32.5%
인건비	62,282	75,734	76,716	83,776	298,507	84,808	88,064	84,668	102,602	360,141	109,973	107,933	217,906	-2,040	-1.9%	+19,869	+22.6%
 복리후생비	10,448	16,001	12,566	15,085	54,099	12,757	12,992	13,499	13,447	52,695	15,258	15,890	31,148	+632	+4.1%	+2,898	+22.3%
감가상각비	13,005	14,460	14,317	14,412	56,195	14,816	14,919	15,338	15,659	60,733	15,985	16,268	32,253	+283	+1.8%	+1,349	+9.0%
지급임차료	5,340	7,408	8,059	8,467	29,274	8,751	8,886	9,242	9,236	36,115	10,210	11,069	21,279	+859	+8.4%	+2,183	+24.6%
지급수수료 광고선전비	64,923 7,709	142,980 15,967	146,618 23,936	161,997 36,141	516,517 83,753	160,386 24,959	178,765 21,929	189,755 33,460	201,456 36,105	730,363 116,453	210,281 47,941	223,014 45,311	433,295 93,252	+12,733	+6.1% -5.5%	+44,249 +23,382	+24.8% +106.6%
당고년년의 대손상각비	814	-1,332	-1,823	1,182	-1,159	141	45	-144	1,112	1,154	877	926	1,803	+49	+5.6%	+881	+1,956.0%
무형자산상각비	8,487	16,718	15,107	17,273	57,584	16,773	16,352	16,439	19,521	69,085	14,583	16,749	31,332	+2,165	+14.8%	+396	+2.4%
콘텐츠수수료	17,369	19,655	22,913	19,794	79,731	24,923	28,321	33,658	34,448	121,350	39,988	45,685	85,672	+5,697	+14.2%	+17,364	+61.3%
광고대행수수료	20,580	20,937	19,357	22,654	83,527	19,051	23,974	21,975	23,576	88,577	22,390	23,695	46,085	+1,304	+5.8%	-279	-1.2%
행사비	116 3,894	374 13,426	294 16,386	1,002 25,992	1,786 59,698	110 30,344	327 21,229	407 39,939	943 41,735	1,787 133,247	383 46,835	751 42,860	1,134 89,695	+368	+96.0% -8.5%	+424 +21,631	+129.7% +101.9%
상품원가 기타	6,429	7,574	6,690	7,893	28,586	7,634	8,001	9,810	9,803	35,247	10,315	11,193	21,508	+878	+8.5%	+3,193	+39.9%
	-,	.,	-,	1,000		.,	-,	-,	-,	,		,	,			,	
영업이익	21,090	26,619	30,256	38,171	116,135	38,333	44,638	47,366	35,042	165,380	10,402	27,590	37,992	+17,188	+165.2%	-17,048	-38.2%
영업이익률(%)	8.7%	7.1%	7.7%	8.4%	7.9%	8.6%	9.5%	9.2%	6.4%	8.4%	1.9%	4.7%	3.3%	2.8%p	-	-4.8%p	-
기타수익	3,438	2,206	3,744	15,869	25,257	2,388	3,784	16,148	13,927	36,247	12,858	12,504	25,363	-354	-2.8%	+8,720	+230.4%
기 디구딕 대손충당금환입	0	0	0	13,809	23,237	3	0	0	13,327	30,247	50	12,304	50	-50	-100.0%	+0,720	+230.4%
유형자산처분이익	546	35	99	682	1,363	19	332	103	133	588	35	164	200	+129	+365.1%	-168	-50.6%
지분법주식처분이익	966	757	1,496	9,161	12,380	267	527	11,164	10,258	22,216	6,902	2,876	9,779	-4,026	-58.3%	+2,350	+446.0%
잡이익	1,737	861	1,581	2,048	6,227	1,848	2,266	2,943	2,784	9,841	3,316	5,584	8,900	+2,268	+68.4%	+3,318	+146.4%
기타	189	552	567	3,978	5,288	252	659	1,938	751	3,601	2,554	3,880	6,434	+1,325	+51.9%	+3,220	+488.6%
기타비용	5,839	5,179	6,329	14,059	31,406	14,952	9,878	6,181	59,557	90,568	14,205	13,415	27,620	-791	-5.6%	+3,537	+35.8%
무형자산처분손실	0	0	12	-6	7	2	0	58	106	165	0	256	257	+256	+128,964.7%		##############
무형자산손상차손	590	1,548	-32	8,087	10,193	3,963	4,205	24	44,045	52,238	146	48	194	-97	-66.7%	-4,157	-98.8%
지분법주식처분손실	0	27	295	0	322	0	10	-10	4,032	4,031	1,483	32	1,516	-1,451	-97.8%	+23	+230.0%
지분법주식손상차손 지급수수료	261 131	7 836	0 383	1,936 536	2,203 1,886	7,170 917	0 809	545 1,401	6,143 1,430	13,858 4,557	5,761 1,133	2,351 2,292	8,113 3,425	-3,410 +1,159	-59.2% +102.4%	+2,351 +1,483	+183.4%
기부금	691	379	1,650	1,345	4,065	523	1,639	1,802	714	4,679	254	5,213	5,467	+4,959	+1,953.5%	+3,574	+218.0%
작손실 잡손실	2,450	1,444	1,703	857	6,454	787	1,219	529	150	2,685	778	1,484	2,261	+706	+90.8%	+265	+21.7%
기타	1,716	939	2,318	1,305	6,278	1,591	1,995	1,834	2,937	8,356	4,650	1,737	6,388	-2,913	-62.6%	-258	-12.9%
70.40	2756	0.001	2.640	0.107	24 672	4.727	4 505	11 200	50.224	70.047	14550	25 200	40.047	. 20 020	. 1 42 10/	. 20 002	. 671 00/
금융수익 이자수익	3,756 2,737	9,081 2,565	2,648 1,966	9,187 2,224	24,673 9,492	4,737 2,319	4,585 3,122	11,390 3,256	58,234 5,892	78,947 14,589	14,559 8,479	35,388 11,232	49,947 19,711	+20,829	+143.1% +32.5%	+30,803 +8,110	+671.9% +259.8%
배당금수익	413	246	0	0	659	0	78	81	2,323	2,481	69	223	292	+154	+224.1%	+145	+185.4%
외환차익	82	4,879	205	687	5,852	204	105	251	249	809	1,766	4,363	6,129	+2,598	+147.1%	+4,258	+4,045.6%
외화환산이익	503	1,137	449	6,258	8,347	116	1,237	1,009	-1,888	474	360	18,464	18,824	+18,104	+5,026.0%	+17,227	+1,392.4%
파생상품평가이익	-2	23	3	-1	22	-22	0	0	51,731 0	51,708	0	0	0	+0	-	+0	-
파생상품거래이익 매도가능증권처분이익	24	0 231	24 0	20 0	69 231	30 2,090	0 42	0 6,795	-72	30 8,855	0 3,149	15	3,164	+0 -3,134	- -99.5%	+0 -27	-64.7%
기타	0	0	0	0	0	2,030	0	0,733	0	0,033	736	1,092	1,828	+355	+48.3%	+1,092	-
	_	ŕ	ŕ			ŕ	ŕ	-				,	,			•	
금융비용	3,276	9,351	7,106	4,246	23,979	9,895	3,540	3,116	29,193	45,744	8,585	7,140	15,725	-1,445	-16.8%	+3,600	+101.7%
이자비용 외환차손	1,942 237	5,487 527	3,500 151	3,379 645	14,308 1,560	3,081 205	2,918 60	3,018 250	2,223 436	11,240 951	2,430 1,052	2,150 235	4,580 1,287	-280 -816	-11.5% -77.6%	-768 +176	-26.3% +293.0%
되면서는 외화화산손실	1,097	763	3,455	-393	4,921	6,268	562	-169	3,527	10,188	2,316	-765	1,550	-3,081	-77.0%	-1,328	-236.1%
사채상환손실	0	2,575	0	0	2,575	0	0	0	0	0	0	0	0	+0	-	+0	-
만기보유증권평가손실	1	0	0	0	1	0	0	0	0	0	0	0	0	+0	-	+0	-
매도가능증권처분손실 매도가능증권손상차손	0	0	0	217 109	217 109	342 0	0	17 0	9,753	358 9,753	0	617 30	617 30	+617 +30	-	+617 +30	-
매도가능증권평가손실	0	0	0	0	0	0	0	0	0,733	0,755	2,788	4,590	7,378	+1,802	+64.7%	+4,590	-
파생상품평가손실	0	0	0	288	288	0	0	0	13,253	13,253	0	283	283	+283	-	+283	-
지분법이익 지분법이익	-2,513 156	-2,237 262	-2,122 688	-3,511 -92	- 10,384	- 2,367	-3,570 172	-2,535 170	17,509 24,356	9,036	22,151 28,490	5,083 8,614	27,234 37,105	-17,068 -19,876	-77.1% -60.8%	+8,653	+4,905.3%
시문법이익 지분법손실	2,669	2,500	2,811	-92 3,419	1,015 11,399	1,777 4,144	3,742	2,705	6,847	26,475 17,438	6,339	3,531	9,870	-19,876 -2,808	-69.8% -44.3%	+8,442 -211	+4,905.3% -5.6%
10000	2,003	2,300	2,011	3, 113	11,555	.,	5,,72	2,.03	0,047	17,430	0,000	3,331	3,070	_,000	. 1.370		3.070
계속사업법인세차감전순이익	16,656	21,139	21,089	41,412	100,296	18,244	36,020	63,071	35,962	153,298	37,181	60,011	97,191	+22,830	+61.4%	+23,991	+66.6%
계속사업법인세비용	5,707	7,900	7,463	13,771	34,840	-36,241	23,518	23,170	17,758	28,204	22,531	34,527	57,058	+11,995	+53.2%	+11,009	+46.8%
계속사업연결당기순이익	10,950	13,239	13,626	27,641 0	65,455 0	54,486	12,503	39,902	18,204	125,094	14,649	25,484 0	40,134	+10,835	+74.0%	+12,982	+103.8%
중단사업순이익 연결당기순이익	10,950	13,239	13,626	27,641	65,455	54,486	12,503	39,902	18,204	125,094	0 14,649	25,484	40,134	+10,835	+74.0%	+12,982	+103.8%
지배지분순이익	13,176	8,834	12,215	23,449	57,674	53,715	11,303	32,055	11,524	108,597	13,854	21,356	35,210	+7,502	+54.2%	+10,053	+88.9%
비지배지분순이익	-2,226	4,405	1,411	4,191	7,781	771	1,199	7,847	6,680	16,497	796	4,128	4,924	+3,332	+418.8%	+2,929	+244.3%
EBITDA	42,582	57,797	59,679	69,856	229,914	69,922	75,910	79,143	70,222	295,198	40,970	60,607	101,577	+19,637	+47.9%	-15,303	-20.2%

연결재무상태표(K-IFRS)

(단위: 백만원)							
계정과목	2016.12.31	2017.03.31	2017.06.30	2017.09.30	2017.12.31	2018.03.31	2018.06.30
자							
유동자산	1,216,958						
현금및현금성자산	641,644	·					
단기금융상품	236,748						
파생상품자산	3,942	•		=			217
매출채권	173,853	•		=			
기타금융자산	83,340				*	,	·
재고자산 기타유동자산	12,555 64,876	•					34,626 124,142
기나ㅠ중사건	04,670	11,322	110,010	243,104	93,230	110,040	124,142
비유동자산	4,267,159	4,260,188	4,289,978	4,350,550	4,356,332	4,506,122	4,731,616
장기금융상품	10,000	10,000	10,559	10,508	10,472	10,685	12,101
장기매도가능증권	93,182	106,633	116,231	172,651	160,038	215,466	403,086
관계기업투자	117,076	98,155	120,928	134,655	161,950	210,444	235,688
기타비유동금융자산	35,269	37,567	36,670	34,535	40,092	44,710	46,818
유형자산	253,854	263,425	267,044	264,623	271,044	277,416	275,741
무형자산	3,733,166	3,719,432	3,713,619	3,703,579	3,689,582	3,710,940	3,720,578
기타비유동자산	6,585	6,706	6,451	9,436	*	8,751	7,560
이연법인세자산	18,028	18,270	18,475	20,563	14,366	27,709	30,044
자 산 총 계	5,484,117	5,494,638	5,810,052	6,494,098	6,349,428	7,724,874	7,736,717
M C O M	3,404,117	3,434,030	3,010,032	0,454,050	0,545,420	7,724,074	7,730,717
부 채							
유동부채	806,020	770,121	832,658	1,060,838	1,040,863	1,201,099	1,697,822
매입채무및기타채무	263,130	-	-	264,211	280,380	-	
기타유동금융부채	17,228		·	=			,
미지급법인세	30,944					-	
충당부채	1,350						
기타유동부채	285,727			=			· ·
단기차입금	200,224			·		460	
미지급배당금	0	•	_	0		13,470	
유동성장기차입금	42	17	0	452			758,166
파생상품부채	7,375	7,375	7,375	7,375	2,254	0	0
비유동부채	975,153	977,551	985,241	988,035	800,745	771,624	253,191
비유동매입채무 및 기타채무	2,396			2,487	1,547	670	821
장기차입금	250			0	_	6,484	2,000
회사채	319,255	319,329		319,527	149,777	99,852	
 전환사채	476,422	476,341	476,563	474,794		468,417	0
비유동충당부채	4,099	4,227		4,037		4,232	4,893
순확정급여부채	1,440	6,967	12,203	17,220	1,963	6,473	14,027
기타장기종업원급여부채	28,373	30,021	31,618	33,064	32,075	34,236	36,397
이연법인세부채	142,919	137,839	138,929	136,387	139,502	150,186	153,904
기타비유동금융부채	0	138	139	518	640	1,074	1,223
ᆸᅦᅕ게	1 701 172	1 747 672	1 917 900	2 040 072	1 9/1 600	1 072 722	1 051 012
부 채 총 계	1,781,173	1,747,672	1,817,899	2,048,873	1,841,609	1,972,723	1,951,013
자 본							
자본금	33,858	33,908	33,941	33,970	34,004	38,187	38,193
자본잉여금	3,105,014			3,552,564		4,752,062	
기타자본항목	-11,232			-7,827		-4,570	
기타포괄손익누계액	920	-3,006					
이익잉여금	303,952	347,660	358,964	391,019	402,542	416,165	440,588
비지배지분	270,432	275,908	374,349	467,416	478,681	569,450	591,341
구! H 호텔	2 702 044	2746066	2 002 4 52	4 4 4 5 00 -	4 507 000	F 750 454	E 70E 70.
자 본 총 계 ㅂ벴이자보초게	3,702,944 5,484,117						
부채와자본총계	3,404,11/	5,494,638	5,810,052	6,494,098	6,349,428	7,724,874	7,736,717

벽도손익계산서 (K-IFRS)

별도손익계산서 (K-IFRS)																	
(단위: 백만원)	1Q16	2Q16	3Q16	4Q16	2016	1Q17	2Q17	3Q17	4Q17	2017	1Q18	2Q18	2018	QoQ	QoQ(%)	YoY	YoY(%)
매출액	203,027	206,774	210,165	241,239	861,205	225,889	244,545	257,994	250,273	978,700	244,578	252,523	497,101	+7,945	+3.2%	+7,978	+3.3%
광고플랫폼	124,481	130,580	120,915	136,054	512,030	125,076	143,128	141,496	154,640	564,341	146,378	160,791	307,169	+14,413	+9.8%	+17,663	+12.3%
콘텐츠플랫폼 게임 콘텐츠	63,958 51,562	56,644 42,726	63,996 48,570	72,499 56,091	257,098 198,949	64,333 46,720	65,746 46,522	79,128 59,270	52,963 32,401	262,170 184,913	49,759 27,026	43,939 21,220	93,698 48,246	-5,820 -5,806	-11.7% -21.5%	-21,807 -25,303	-33.2% -54.4%
게임 준텐스 뮤직 콘텐츠	3,378	2,991	3,155	3,369	12,893	2,938	2,669	2,600	2,532	104,913	2,298	21,220	46,246	-5,606	-21.5%	-25,305 -384	-14.4%
ㅠㅋ ㄷ దㅡ 기타 콘텐츠	9,018	10,928	12,270	13,040	45,256	14,675	16,555	17,257	18,030	66,517	20,435	20,434	40,869	-0	-0.0%	+3,879	+23.4%
기타	14,588	19,550	25,254	32,685	92,077	36,479	35,671	37,370	42,669	152,190	48,441	47,792	96,234	-649	-1.3%	+12,122	+34.0%
addin o	172.000	101.670	100 705	225 767	700 211	200 207	216 052	220 420	226 261	001 140	220 102	222.005	451 107	- 107	2.20/		. 2.007
영업비용 인건비	173,069 45,349	191,670 48,830	199,705 49,214	225,767 52,044	790,211 195,438	209,397 51,811	216,952 50,796	228,439 49,161	226,361 52,271	881,149 204,038	228,192 54,844	223,005 51,112	451,197 105,956	-5,187 -3,732	-2.3% -6.8%	+6,053 +316	+2.8% +0.6%
보리후생비	7,927	11,693	8,421	10,596	38,637	8,414	7,885	7,625	6,981	30,904	8,359	7,737	16,095	-622	-7.4%	-148	-1.9%
구디구이 감가상각비	12,354	12,793	12,491	12,276	49,915	12,477	12,344	12,370	12,624	49,815	12,673	12,684	25,357	+10	+0.1%	+339	+2.7%
지급임차료	2,205	2,525	2,396	2,616	9,741	2,480	2,308	2,273	2,164	9,226	2,420	2,440	4,860	+20	+0.8%	+132	+5.7%
지급수수료	55,595	57,520	64,514	72,184	249,814	73,040	78,828	89,740	77,344	318,952	75,084	70,322	145,406	-4,762	-6.3%	-8,506	-10.8%
광고선전비	3,885	8,418	13,858	22,248	48,410	9,014	8,347	9,390	9,863	36,613	5,850	2,677	8,527	-3,172	-54.2%	-5,669	- 67.9 %
대손상각비	908	116	-320	-216	489	82	-28	62	47	162	193	381	575	+188	+97.2%	+410	-
무형자산상각비	5,800	5,906	5,708	5,561	22,975	5,417	5,277	4,821	4,578	20,092	4,439	4,413	8,851	-26	-0.6%	-864	-16.4%
콘텐츠수수료	10,863	11,722	13,438	11,646	47,669	11,062	12,728	13,091	15,728	52,609	16,651	17,480	34,131	+829	+5.0%	+4,752	+37.3%
광고대행수수료 해사비	20,012 110	21,152 359	19,281 242	22,562 693	83,007 1,404	18,987 120	23,910 299	21,843 372	23,416 682	88,155 1,474	22,274 296	29,557 702	51,831 998	+7,283 +406	+32.7% +137.4%	+5,647 +403	+23.6% +134.5%
행사비 상품원가	2,012	4,500	5,549	7,967	20,028	11,251	9,181	13,236	16,414	50,083	21,096	18,810	39,906	-2,286	-10.8%	+9,628	+104.9%
기타	6,049	6,135	4,913	5,589	22,685	5,241	5,078	4,457	4,251	19,026	4,013	4,690	8,703	+676	+16.8%	-388	-7.6%
영업이익	29,958 14.8%	15,105 7.3%	10,460 5.0%	15,472 6.4%	70,995 8.2%	16,492 7.3%	27,593 11.3%	29,555 11.5%	23,911 9.6%	97,551 10.0%	16,386 6.7%	29,518 11.7%	45,904 9.2%	+13,132 5.0%p	+80.1%	+1,925	+7.0%
<i>영업이익률(%)</i>	14.8%	7.3%	5.0%	6.4%	8.2%	7.3%	11.3%	11.5%	9.6%	10.0%	6.7%	11.7%	9.2%	5.0%p		0.4%p	
기타수익	1,660	960	1,780	2,082	6,482	1,460	2,445	240,651	50	244,605	50,042	3,545	53,587	-46,497	-92.9%	+1,100	+45.0%
대손충당금환입	0	0	0	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-
유형자산처분이익	46	35	91	24	196	1	325	92	134	551	21	137	157	+116	+565.4%	-188	- 57.9 %
기타자산처분이익	0	0	0	0	0	0	0	1,598	0	1,598	0	0	0	+0	.	+0	.
지분법주식처분이익	0	0	0	1 453	0	1 205	2	236,883	-2,687	234,198	47,376	0	47,376	-47,376	-100.0%	-2	-100.0%
잡이익	1,488 127	685 240	1,385 304	1,453 605	5,011 1,275	1,385 74	1,840 278	1,513 564	2,233 371	6,971	1,906 740	2,251 1,157	4,158	+345 +417	+18.1%	+411 +879	+22.4% +316.5%
기타	127	240	304	603	1,2/5	/4	2/0	304	3/1	1,287	740	1,137	1,896	+417	+56.4%	+0/9	+310.3%
기타비용	2,980	6,197	4,203	19,712	33,092	3,123	13,814	4,430	64,892	86,259	4,973	7,317	12,289	+2,344	+47.1%	-6,498	-47.0%
무형자산처분손실	0	0	12	-12	0	0	0	0	0	0	0	22	22	+22		+22	-
무형자산손상차손	590	0	0	882	1,472	0	0	19	749	769	4	1 502	1 500	-3	-78.4%	+1	- -
지분법주식손상차손 지분법적용투자주식처분손실	0	4,235 26	0 12	16,298	20,533 38	0	10,997 10	0 24	61,477 0	72,474 34	0 6	1,592 0	1,592	+1,592 -6	-100.0%	-9,405 -10	-85.5% -100.0%
지급수수료 지급수수료	131	1,165	331	292	1,919	843	402	1,255	931	3,431	989	962	1,951	-26	-2.7%	+560	+139.4%
기부금	691	377	1,649	1,326	4,043	481	1,620	1,784	573	4,459	239	3,662	3,902	+3,423	+1,430.4%	+2,042	+126.0%
작손실 	44	32	62	674	812	631	685	346	58	1,719	610	646	1,256	+36	+5.9%	-39	-5.7%
 기타	1,524	362	2,135	253	4,275	1,169	100	1,001	1,103	3,374	3,125	431	3,556	-2,694	-86.2%	+331	+330.0%
그으스이	3,557	6,427	517	19,246	29,747	35,067	2,037	1,671	4,549	43,324	17,829	39,812	57,641	+21,983	+123.3%	+37,775	+1,854.2%
금융수익 이자수익	1,882	1,146	517	672	4,217	667	861	551	1,806	43,324 3,885	4,281	6,642	10,923	+21,963	+123.3%	+5,781	+1,854.2%
배당금수익	1,674	246	0	0/2	1,921	34,400	78	78	4,809	39,365	11,140	1,022	12,163	-10,118	-90.8%	+944	+1,209.4%
의환차익	1,074	4,623	0	0	4,623	0	0	74	7,003	74	1,671	4,232	5,903	+2,561	+153.3%	+4,232	11,203.470
의화환산이익	1	181	0	5,045	5,227	0	1,098	968	-2,066	0	0	17,359	17,359	+17,359	-	+16,261	+1,480.7%
매도가능증권처분이익	0	231	0	0	231	0	0	0	0	0	736	1,099	1,835	+363	+49.2%	+1,099	-
파생상품평가이익	0	0	0	13,528	13,528	0	0	0	0	0	0	9,457	9,457	+9,457	-	+9,457	-
금융비용	1,788	8,510	6,974	4,234	21,507	23,399	-1,018	1,741	27,673	51,795	9,207	1,439	10,646	-7,769	-84.4%	+2,456	_
이자비용	1,383	5,672	4,336	4,233	15,623	4,034	4,136	4,123	3,534	15,826	3,478	3,502	6,979	+24	+0.7%	-634	-15.3%
외환차손	0	201	0	0	201	0	0	158	1	159	749	116	865	-633	-84.5%	+116	
외화환산손실	406	62	2,639	1	3,107	4,861	503	-409	2,113	7,068	1,795	-720	1,075	-2,515	-	-1,223	-
사채상환손실	0	2,575	0	0	2,575	0	0	0	0	0	0	0	0	+0	-	+0	-
매도가능증권처분손실	0	0	0	0	0	0	0	0	0	0	0	272	272	+272	-	+272	-
매도가능증권손상차손	0	0	0	0	0	0	0	0	0	0	1,632	-178	1,454	-1,809	-	-178	-
파생상품평가손실	0	0	0	0	0	14,503	-5,656	-2,130	22,025	28,742	1,553	-1,553	0	-3,106	-	+4,103	-
계속사업법인세차감전순이익	30,407	7,784	1,580	12,853	52,625	26,497	19,278	265,705	-64,054	247,426	70,077	64,120	134,196	-5,957	-8.5%	+44,841	+232.6%
계속사업법인세비용	7,054 0	4,628 0	-100 0	2,872	14,453	-48,911 0	10,690 0	60,826 0	7,267 0	29,872	16,693 0	19,806 0	36,499	+3,113	+18.6%	+9,116	+85.3%
중단사업순이익 당기순이익	23,353	3,157	1,680	9,981	38,171	75,408	8,588	204,879	-71,321	217,554	53,384	44,314	97,697	+0 -9,070	- 17.0 %	+0 +35,725	+416.0%
EBITDA	48,112	33,804	28,659	33 300	143,884	34,386	45,214	46,746	41,112	167,458	33,497	46,614	80,112	+13,117	+39.2%	+1,401	+3.1%
LUITUA	40,112	55,604	20,039	33,309	143,004	54,300	43,214	+0,740	41,112	107,436	J3,437	+0,014	00,112	T13,11/	T33.270	±1,401	+3.1%

별도재무상태표(K-IFRS)

(단위: 백만원)

(단위: 백만원) 계정과목	2016.12.31	2017.03.31	2017.06.30	2017.09.30	2017.12.31	2018.03.31	2018.06.30
자 산							
유동자산	511,067	493,467	519,002	870,913	632,508	1,677,009	1,350,858
현금및현금성자산	279,217	261,861	187,675	417,539	388,574	997,491	747,162
단기금융상품	37,190	16,899	118,695	98,223	14,834	474,376	402,011
파생상품자산	0	0	0	0	0	_	ŭ
매출채권	95,980	77,233	80,744	83,978	77,955		
기타금융자산	73,826	109,965	103,587	236,590	-		
재고자산	3,483	3,647	6,431	8,033	5,508		6,781
기타유동자산	21,371	23,862	21,869	26,549	17,319	19,038	18,636
비유동자산	4,318,230	4,345,826	4,343,702	4,404,420	4,324,369	4,388,836	4,689,080
장기금융상품	10,000	10,000	10,000	10,000	10,000	10,000	10,000
장기매도가능증권	55,437	54,948	57,583	108,975	97,059	95,576	236,736
종속기업,공동기업및관계기업투자	2,337,040	2,368,459	2,368,945	2,442,759	2,368,582	2,443,398	2,607,287
기타비유동금융자산	10,442	9,849	9,289	8,851	9,304		
유형자산	203,866	206,547	207,211	203,381	208,084		-
무형자산	1,694,581	1,689,813	1,684,701	1,624,592	1,620,416		
이연법인세자산	0	0	0	0	0	_	_
기타비유동자산	6,865	6,210	5,973	5,861	10,925	7,259	5,337
자 산 총 계	4,829,297	4,839,293	4,862,703	5,275,333	4,956,878	6,065,845	6,039,938
부 채							
유동부채	813,859	760,308	768,571	972,057	948,931		
매입채무및기타채무	174,592	148,533	133,333	146,400	163,318		170,369
기타금융부채	2,400	2,610	3,441	2,756	11,099		1,551
미지급법인세	7,168 279	6,646 173	14,477 0	73,666 0	81,507 0	104,652 0	39,119
충당부채 단기차입금	200,000	150,000	150,000	150,000	0	0	0
- 인기자입금 - 미지급배당금	200,000	10,006	130,000	130,000	0	10,050	-
기타유동부채	429,420	442,339	467,319	599,235	693,007	732,551	
71-111-3 1 1 1	123, 120	112,333	107,313	333,233	033,007	732,331	1,011,552
비유동부채	640,280	637,236	642,516	640,879	450,237	391,545	95,722
비유동매입채무 및 기타채무	118	118	240	165	162	162	159
장기차입금	250	250	0	0	0	0	0
회사채	319,255	319,329		319,527	149,777	99,852	39,926
전환사채	248,928	248,990	249,052	247,122	243,197	240,267	0
교환사채	0	0	0	0	0	0	0
비유동충당부채	3,549	3,567	3,585	3,267	3,285	3,298	3,312
순확정급여부채	0	2,709	6,125	8,465	0	0	1,896
기타장기종업원급여부채	24,913	26,327	27,672	29,004	24,715	26,118	27,481
기타비유동금융부채	0	0	0	55	110	152	194
이연법인세부채	43,266	35,947	36,392	33,275	28,992	21,696	22,754
부 채 총 계	1,454,139	1,397,544	1,411,087	1,612,936	1,399,168	1,411,272	1,348,713
자 본							
사 본 자본금	33,858	33,908	33,941	33,970	34,004	38,187	38,193
자본님 자본잉여금	3,057,264	3,058,151	3,058,510				4,087,116
자본조정 자본조정	-11,232	-10,935	-9,446	-7,827	-6,026		-2,917
기타포괄손익누계액	5,046	5,001	4,400	5,895	-4,472	-10,407	
이익잉여금	290,222	355,623		569,091	497,769	544,565	
키 I ᄎ ᆌ	2 275 450	2 / /1 7 / 0	2 451 616	2.662.207	2 557 74.0	4.054.533	4 (01 00-
자 본 총 계	3,375,158	3,441,749		3,662,397	3,557,710		
부채와자본총계	4,829,297	4,839,293	4,862,703	5,275,333	4,956,878	6,065,845	6,039,938

카카오 연결인원현황

Name	2Q16	3Q16	4Q16	1Q17	2Q17	3Q17	4Q17	1Q18	2Q18	QoQ	YoY
카카오	2,541	2,655	2,630	2,627	2,603	2,538	2,446	2,529	2,533	4	▽70
카카오 종속회사	2,403	2,501	2,529	2,637	2,798	3,102	3,386	3,809	4,073	▲264	▲1,275
인원수 계	4,944	5,156	5,159	5,264	5,401	5,640	5,832	6,338	6,606	▲268	▲1,205

- * 상기 숫자에는 정규직 및 계약직 사원이 포함되어 있으며, 어시스턴트와 인턴은 포함되어있지 않습니다.
- * 2Q18 종속회사 (총 68개사): ㈜다음글로벌홀딩스, Path Mobile Inc Pte Ltd, ㈜디케이서비스, ㈜디케이테크인, ㈜디케이테크인, ㈜디케이비즈니스, DK CHINA Co., Ltd., DK CHINA YanJiao Co., Ltd., 이미지온㈜, ㈜버즈피아, Beijing KAKAO Co., Ltd., ㈜울트라캡숑, Ultra Interactive, Inc., KAKAO JAPAN Corp., ㈜키즈노트, ㈜카카오인베스트먼트, ㈜티앤케이팩토리, ㈜카카오벤처스(구, 케이큐브벤처스), 케이큐브-1호벤처투자조합, 카카오청년창업펀드, 록앤올㈜, ㈜카카오프렌즈, Valuepotion Pte. LTD, ㈜카카오게임즈, ㈜프렌즈게임즈(구,슈퍼노바일레븐), ㈜엔글, Kakao Games Europe B.V(구, Daum Games Europe B.V), Kakao Games USA, Inc., ㈜카카오브이엑스, 태식상무유한공사, 중국상해법인, ㈜어바웃타임, ㈜포도트리, PT. Path Mobile Indonesia, ㈜링키지랩, 카카오디지털콘텐츠펀드, 카카오성장나눔게임펀드, ㈜카카오엠(구, 로엔엔터테인먼트), ㈜스타쉽엔터테인먼트, ㈜플랜에이엔터테인먼트, ㈜하우스오브뮤직, ㈜엠텍크루, ㈜페이브엔터테인먼트, ㈜크래커엔터테인먼트, 문화인, 크리스피스튜디오, ㈜메가몬스터(구, 스토리플랜트), ㈜파킹스퀘어, ㈜넘버웍스, KVG SG PTE. LTD, 카카오-씨씨브이씨 제주 창조경제혁신 펀드, 주식회사 카카오메이커스, 주식회사 카카오브레인, 탱그램디자인연구소, 하시스, ㈜케이벤처그룹, ㈜카카오페이, ㈜카카오모빌리티 ㈜아씨오, ㈜제이오에이치, ㈜이앤티스토리엔터테인먼트, ㈜삼양씨앤씨, ㈜나일론코리아미디어, ㈜럭시, ㈜키위플러스, Kakao G, Ground X, Ground A, 그라운드원
- * 2018 카카오엠 및 그 종속회사의 총 인원수는 678명 입니다.
- * 상기 종속회사는 인건비 산정에 포함된 종속회사를 나타낸 것으로 회계 기준상 연결종속회사와는 차이가 있을 수 있습니다.