

2006 3/4



2006. 11. 2

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2006 3/4

2006 4/4

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	2006 3Q		2005 3Q	2006 2Q
	1,182.0	- 2.8 %	1,216.0	1,198.4
	350.9	- 8.2 %	382.4	416.8
	831.1	- 0.3 %	833.6	781.6

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70% 가

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✓3

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340 , (05.3Q ₩1,030/\$ 06.3Q ₩954/\$)

500 160 가

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3 4 가 ,

Approval ,

3 180 가가

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	2006 3Q				2005 3Q	2006 2Q
	195.6	16.5 %	3.3 %	- 0.3 %	189.3	196.2
	171.9	14.5 %	- 6.1 %	- 0.5 %	183.0	172.7
	217.5	18.4 %	14.5 %	8.0 %	190.0	201.4
	173.6	14.7 %	- 14.4 %	- 17.2 %	202.8	209.7
	60.9	5.2 %	- 4.8 %	- 32.7 %	64.0	90.5
	356.2	30.1 %	- 6.6 %	10.9 %	381.3	321.1
	6.3	0.5 %	12.5 %	- 7.4 %	5.6	6.8

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2006 3Q					2005 3Q	2006 2Q
		31.1	- 13.6 %	- 27.8 %	36.0	43.1
		2.6 %	- 0.3 %	- 1.0 %	3.0 %	3.6 %
		17.0		- 7.6 %	- 7.9	18.4
		1.4 %	2.1 %	0.1 %	- 0.6 %	1.5 %



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- 7.6% ,

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	2006 3Q				2005 3Q	2006 2Q
	- 5.6 - 18.0 %				- 18.3	- 11.5
	- 2.9 %				- 9.7 %	- 5.9 %
	6.1	19.6 %	- 60.1 %	- 36.5 %	15.3	9.6
	3.5 %				8.4 %	5.6 %
	19.4	62.4 %	16.9 %	6.6 %	16.6	18.2
	8.9 %				8.7 %	9.0 %
	6.5	20.9 %	- 68.0 %	- 60.1 %	20.3	16.3
	3.7%				10.0 %	7.8 %
	2.4	7.7 %	- 22.6 %	- 84.8 %	3.1	15.8
	3.9 %				4.8 %	17.5 %
	1.4	4.5 %	- 57.6 %	100.0 %	3.3	0.7
	0.4 %				0.9%	0.2 %
	0.9	2.9 %			- 4.3	- 6.0



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PET Chip 가

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PP

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PET Chip 가

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PP

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✓PP/DH

PP

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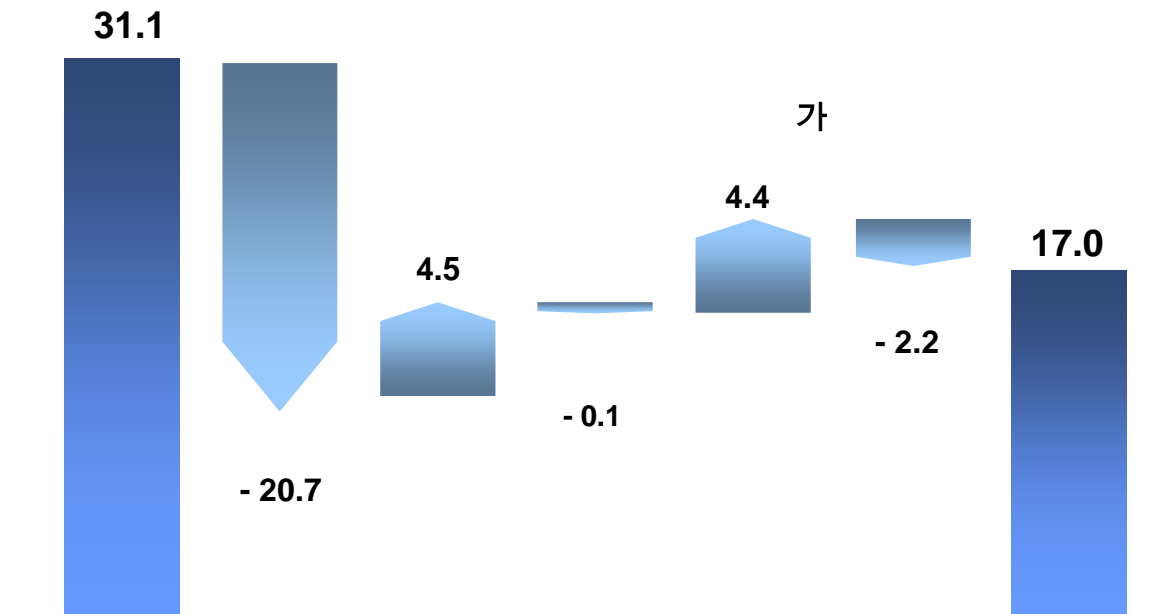
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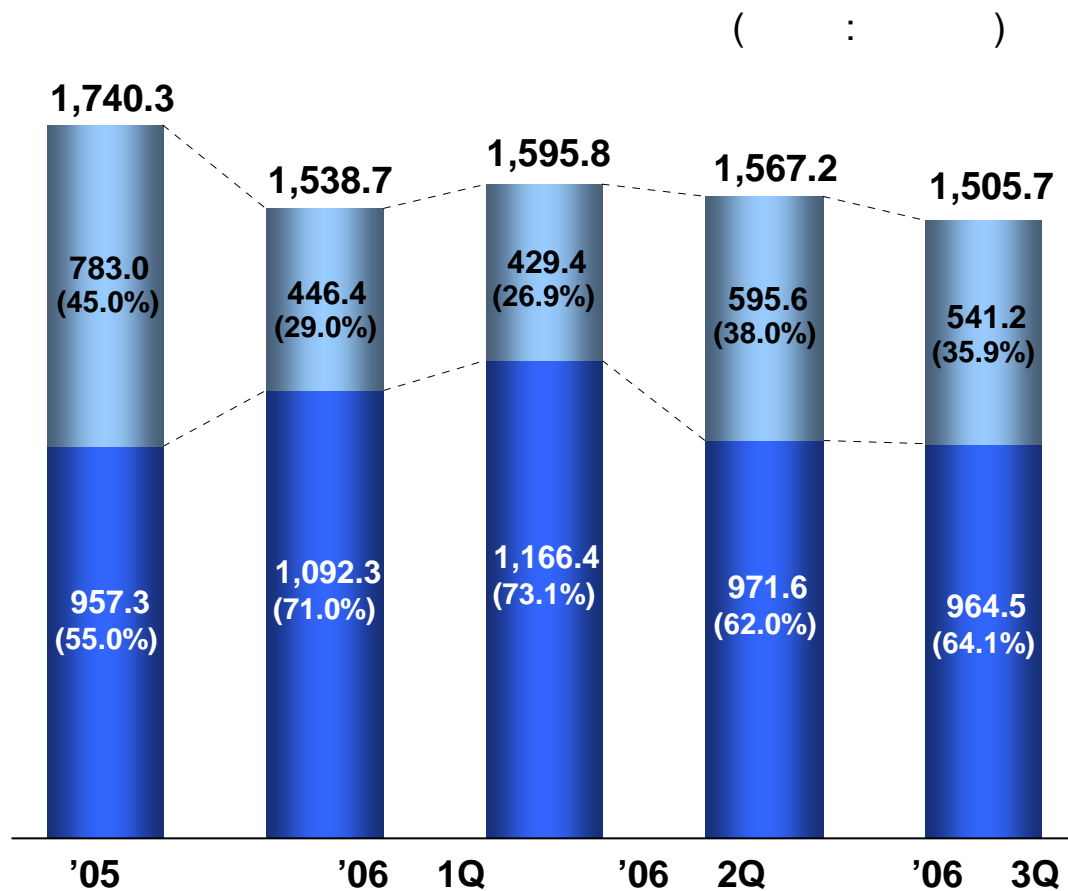
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57)

2005. 3	:	1,038.0	/U\$
2005. 4	:	1,013.0	/U\$
2006. 1	:	975.9	/U\$
2006. 2	:	960.3	/U\$
2006. 3	:	945.2	/U\$

• 가 44

170



- 1 5,057 615
- ('05 71% '06.1Q 73% 2Q 62% 3Q 64%)
- - 2004 : 196.9%
 - 2005 : 193.7%
 - 2006 1Q : 187.3%
 - 2006 2Q : 176.8%
 - 2006 3Q : 181.4%
- - 2006 4Q : 500
 - 2007 1Q : 550
 - 2007 2Q : 900
 - 2007 3Q : 1,000

Appendix

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B/S	2005				2006		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
	4,447.1	4,327.2	4,191.4	3,952.7	3,796.5	3,703.9	3,801.5
	1,381.3	1,327.6	1,224.6	1,113.2	1,035.9	973.2	1,053.1
가	29.4	19.0	19.6	28.5	27.7	27.3	27.6
	502.6	491.5	407.1	313.6	352.9	345.9	351.2
	720.4	687.9	662.4	561.8	524.2	478.1	519.2
	26.7	21.4	19.3	34.2	24.4	19.4	22.2
	3,065.8	2,999.5	2,966.7	2,839.5	2,760.5	2,730.6	2,748.3
	2,292.9	2,240.8	2,190.7	2,195.7	2,136.9	2,095.2	2,080.5
가	689.7	684.3	702.9	540.3	544.3	563.7	597.4
	7.0	1.3	1.3	1.4	0.5	1.0	0.7
	2,683.3	2,578.0	2,416.9	2,606.8	2,474.9	2,365.7	2,450.8
	1,740.8	1,460.0	1,211.1	1,211.3	1,127.5	1,218.6	1,310.7
	454.4	298.2	281.6	156.2	142.5	127.3	106.5
	489.1	447.0	254.3	290.2	286.9	468.2	434.8
	581.5	514.5	473.9	554.3	505.6	446.0	586.4
	942.5	1,118.0	1,205.8	1,395.5	1,347.4	1,147.1	1,140.1
	280.9	300.6	290.9	247.3	236.4	141.7	134.5
	568.3	698.3	793.2	845.0	930.0	830.0	830.0
	1,763.8	1,749.2	1,774.5	1,345.9	1,321.6	1,338.2	1,350.7
	165.3	165.6	173.9	174.0	174.0	174.0	174.0

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P/L	1Q	2Q	2005 3Q	3Q	Yr	1Q	2Q	2006 3Q	3Q
	1,177.3	1,245.7	1,216.0	3,639.0	4,858.8	1,161.1	1,198.4	1,181.9	3,541.4
가	1,049.6	1,098.0	1,081.7	3,229.2	4,352.7	1,043.3	1,046.1	1,056.0	3,145.4
가	76.1	74.4	72.9	223.5	292.5	65.6	61.0	58.5	185.1
	127.7	147.8	134.4	409.8	506.1	117.7	152.2	126.0	395.9
	88.5	98.2	98.4	285.1	421.2	95.1	109.0	94.9	299.0
가	2.9	2.8	2.8	8.6	11.4	3.0	3.2	3.2	9.2
		5.2	4.7	9.9	46.0		6.0		6.0
	39.2	49.5	36.0	124.7	84.9	22.7	43.1	31.1	96.9
	39.5	18.2	10.6	89.5	134.7	53.2	28.0	21.3	80.5
()	25.9	7.9	2.9	36.6	51.1	19.6	13.1	9.8	41.6
	0.3	1.3	1.3	2.8	21.9	2.1	0.2		2.4
가				21.2	24.6			4.4	4.4
	72.8	55.3	54.4	203.6	289.1	63.9	52.8	35.4	129.9
()	18.8	7.3	7.3	33.4	39.7	7.6	7.3	5.4	19.4
	9.6	4.8	0.7	15.1	15.5	2.1	0.3	0.2	2.7
					25.4				
가	2.8	1.2	6.5	31.7	42.7				
	11.4	6.3	6.8	24.6	18.5	4.9	1.8		6.7
					5.4				
	5.9	12.5	-7.9	10.6	-69.5	12.0	18.4	17.0	47.4
	0.7	7.3	0.7	8.7	-9.2	4.3	3.5	1.7	9.5
	5.2	5.2	-8.6	1.9	-60.3	7.7	14.9	15.3	37.9

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	2005					2006			
	1Q	2Q	3Q	3Q	Yr	1Q	2Q	3Q	3Q
	217.5	203.0	189.3	609.8	796.4	190.0	196.2	195.6	581.8
	175.8	182.1	183.0	540.9	728.9	169.5	172.7	171.9	514.1
	168.9	193.1	190.0	552.0	729.0	183.0	201.4	217.5	601.9
	143.6	203.3	202.8	549.7	750.2	187.6	209.7	173.6	570.9
	64.5	78.9	64.0	207.4	301.8	69.4	90.5	60.9	220.8
	401.5	379.9	381.3	1,162.7	1,529.5	355.4	321.1	356.2	1,032.6
	5.5	5.4	5.6	16.5	23.0	6.3	6.7	6.4	19.4
Total	1,177.3	1,245.7	1,216.0	3,639.0	4,858.8	1,161.1	1,198.4	1,182.0	3,541.5

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	2005					2006			
	1Q	2Q	3Q	3Q	Yr	1Q	2Q	3Q	3Q
	- 6.7	- 14.2	- 18.3	- 39.2	- 70.2	- 21.5	- 11.5	- 5.6	- 38.6
	12.1	14.9	15.3	42.3	55.3	7.7	9.6	6.1	23.5
	13.8	13.7	16.6	44.1	47.6	6.0	18.2	19.4	43.6
	8.3	22.6	20.3	51.2	67.3	16.0	16.4	6.5	38.9
	9.1	16.2	3.1	28.4	34.5	10.4	15.8	2.4	28.6
	1.1	1.0	3.3	5.4	5.9	3.3	0.7	1.4	5.4
	1.5	- 4.7	- 4.3	- 7.5	- 55.5	0.8	- 5.9	0.9	- 4.4
Total	39.2	49.5	36.0	124.7	84.9	22.7	43.3	31.1	96.9

Thank You !

