

2005 3/4



2005. 11. 11



HYOSUNG CORPORATION

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2005 3/4

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	2005 3Q			2004 3Q	2005 2Q
	1,216.0	- 1.5 %	- 2.4 %	1,234.2	1,245.7
	382.4	5.5 %	- 2.9 %	362.6	393.9
	833.6	- 4.4 %	- 2.1 %	871.6	851.8

- 3 1 2,160 .
- 2005 4 1 2,400 3 가 .

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	2005 3Q				2004 3Q	2005 2Q
	189.3	15.6 %	-28.3 %	- 6.7 %	264.2	203.0
	183.0	15.0 %	3.9 %	0.5 %	176.2	182.1
	190.0	15.6 %	10.5 %	-1.6 %	172.0	193.1
	202.8	16.7 %	65.8 %	- 0.2 %	122.3	203.3
	64.0	5.3 %	- 26.9 %	- 18.9 %	87.5	78.9
	381.3	31.4 %	- 6.2 %	0.4 %	406.7	379.9
	5.6	0.5 %	5.7 %	3.7 %	5.3	5.4

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			2005 3Q	2004 3Q	2005 2Q
			36.0 - 16.7 % - 27.3 %	43.2	49.5
			3.0 % - 0.5 % - 1.0 %	3.5 %	4.0 %
			18.7	4.2	15.8
			- 0.4	14.7	23.6
			0.0 % - 1.2 % - 1.9 %	1.2 %	1.9 %
			- 7.9	14.7	12.5
			- 0.6 % - 1.8 % - 1.6 %	1.2 %	1.0 %

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- 16.7% ,
27.3% .
- 2 3 47 .
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- 75 , 가 65 , 가 48
396 3
502 .

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	2005 3Q				2004 3Q	2005 2Q
	- 18.3	- 50.8 %			- 5.7	- 14.2
	- 9.7 %				- 2.2 %	- 7.0 %
	15.3	42.5 %	- 27.5 %	2.7 %	21.1	14.9
	8.4 %				12.0 %	8.2 %
	16.6	46.1 %	- 28.4 %	21.2 %	23.2	13.7
	8.7 %				13.5 %	7.1 %
	20.3	56.4 %	515.2 %	- 10.2 %	3.3	22.6
	10.0 %				2.7 %	11.1 %
	3.1	8.6 %	- 60.3 %	- 80.9 %	7.8	16.2
	4.8 %				8.9 %	20.5 %
	3.3	9.2 %	312.5 %	230.0 %	0.8	1.0
	0.9 %				0.2 %	0.3 %
	- 4.3	- 11.9 %	- 41.1 %	- 8.5 %	- 7.3	- 4.7

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- , 가 가
- 4 가 .

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- 4 가
- 가가 .

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- 가 가 가 .
- 4 가 .

[Redacted]

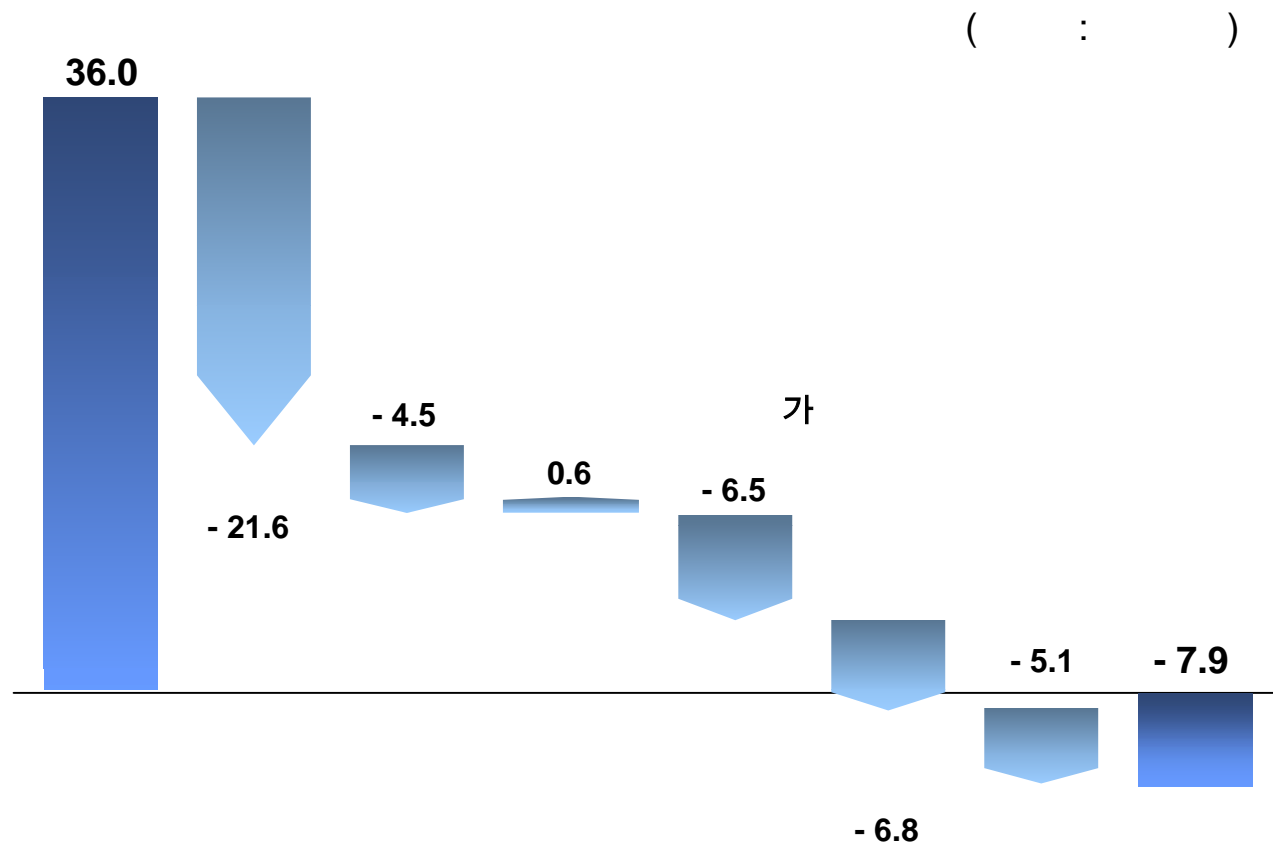
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- 4가 .

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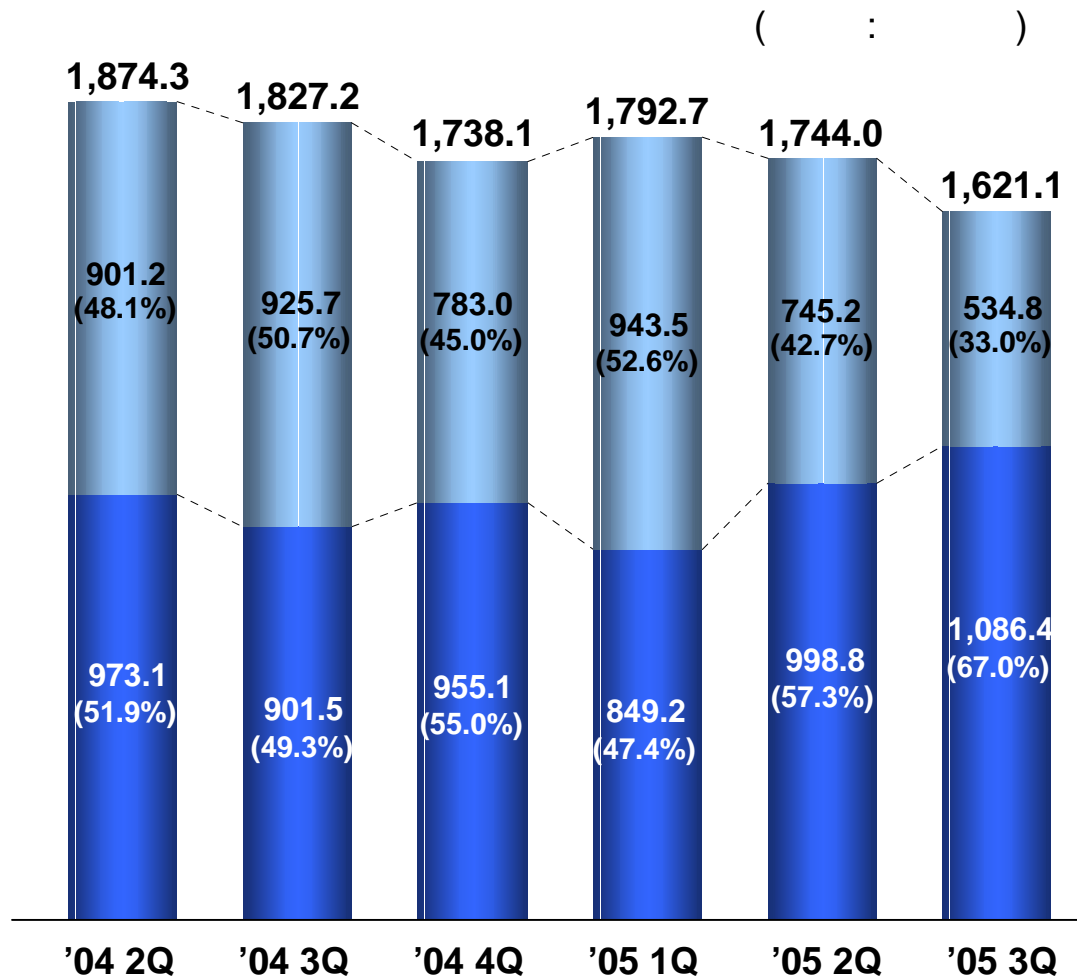
- 2 .
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- 가 .
- 4가 가 .



: 360	
•	(
-233	, -221)
•	
(-19 , 6)
2004. 3	: 1,147.90 /U\$
2005. 2	: 1,024.40 /U\$
2005. 3	: 1,038.00 /U\$
•	가 65
•	
	68
	: 40
	: 28
: - 79	



- 1,229
- - 2004 2Q : 141.6%
 - 2004 3Q : 139.1%
 - 2004 4Q : 142.2%
 - 2005 1Q : 151.2%
 - 2005 2Q : 147.4%
 - 2005 3Q : 134.2%
- - 2005 4Q : 950
 - 2006 1Q : 1,000
 - 2006 2Q : -
 - 2006 3Q : -

Appendix

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B/S	2004				2005		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
	4,535.3	4,584.4	4,558.3	4,326.2	4,447.1	4,327.2	4,191.4
	1,364.5	1,389.1	1,319.1	1,169.0	1,381.3	1,325.6	1,224.6
가	26.6	22.5	31.0	20.8	29.4	19.0	19.6
	627.4	683.3	565.1	459.6	502.6	489.5	407.1
	585.5	554.1	587.0	565.3	720.4	687.9	662.4
	26.4	23.5	31.3	24.5	26.7	21.4	19.3
	3,170.8	3,195.3	3,239.2	3,157.2	3,065.8	3,001.6	2,966.7
	2,389.1	2,414.9	2,394.1	2,368.9	2,292.9	2,240.8	2,190.7
가	677.2	674.6	744.8	693.8	689.7	684.3	702.9
	14.6	12.0	12.5	7.1	7.0	1.3	1.3
	2,682.9	2,687.2	2,652.0	2,539.7	2,683.3	2,578.0	2,416.9
	1,703.1	1,645.5	1,681.0	1,517.7	1,740.8	1,460.0	1,211.1
	506.5	475.8	428.3	345.7	454.4	298.2	281.6
	383.8	425.4	497.4	437.3	489.1	447.0	254.3
	574.9	551.2	571.1	545.7	581.5	514.5	473.9
	979.8	1,041.7	970.9	1,022.0	942.5	1,118.0	1,205.8
	248.8	206.5	204.3	287.3	280.9	300.6	290.9
	666.1	766.6	697.2	667.8	568.3	698.2	793.2
	1,852.4	1,897.2	1,906.3	1,786.5	1,763.8	1,749.2	1,774.5
	164.1	164.1	164.1	164.4	165.3	165.6	173.9

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P/L	2004					2005			
	1Q	2Q	3Q	3Q	Yr	1Q	2Q	3Q	3Q
	1,087.2	1,250.1	1,234.2	3,571.6	4,784.0	1,177.3	1,245.7	1,216.0	3,639.0
가	936.4	1,071.3	1,085.4	3,093.2	4,196.2	1,049.6	1,098.0	1,081.7	3,229.2
가	72.2	73.8	75.9	232.2	312.9	79.9	79.9	78.3	238.1
	150.8	178.8	148.8	478.4	587.8	127.7	147.7	134.3	409.8
	101.7	95.9	105.6	303.2	410.1	88.5	98.2	98.4	285.1
가	3.3	3.7	3.6	10.6	14.1	2.9	2.8	2.8	8.6
	9.5	2.4	8.2	20.2	25.2		5.2	4.7	9.9
	49.1	82.9	43.2	175.2	177.7	39.2	49.5	36.0	124.7
	33.0	23.6	12.7	67.6	127.6	39.8	26.4	31.8	89.5
	1.7	1.9	2.2	5.8	7.8	1.2	1.0	0.9	3.1
()	21.6	7.5	3.9	31.2	79.4	25.9	7.9	10.1	36.6
	0.3	0.9	0.1	1.3	1.7	0.3	1.3	1.3	2.8
가						0.4	8.3	12.6	0.0
	49.7	44.3	41.2	133.4	217.0	73.1	63.4	75.7	203.6
	24.7	24.7	25.5	74.9	98.6	22.4	23.1	22.6	68.1
()	11.7	7.3	5.9	23.1	42.8	18.8	7.3	14.5	33.8
	1.1	0.7	0.7	2.5	3.5	9.6	4.8	0.7	15.1
가	1.6			1.6	30.3	3.2	9.5	19.1	31.7
						11.4	6.3	6.8	24.6
	4.1	4.2		8.3	8.3				
	32.4	62.2	14.7	109.3	88.3	5.9	12.5	-7.9	10.6
	7.2	16.6	5.1	29.0	24.6	0.7	7.3	0.7	8.7
	25.2	45.6	9.6	80.3	63.7	5.2	5.2	-8.6	1.9

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	2004					2005			
	1Q	2Q	3Q	3Q	Yr	1Q	2Q	3Q	3Q
	247.4	254.7	264.2	766.3	1,011.4	217.5	203.0	189.3	609.8
	168.6	173.5	176.2	518.3	692.2	175.8	182.1	183.0	540.9
	149.8	175.4	172.0	497.2	666.8	168.9	193.1	190.0	552.0
	133.2	205.9	122.3	461.4	630.7	143.6	203.3	202.8	549.7
	65.4	82.2	87.5	235.1	309.3	64.5	78.9	64.0	207.4
	318.0	353.5	406.7	1,078.2	1,453.1	401.5	379.9	381.3	1,162.7
	4.8	4.9	5.3	15.0	20.4	5.5	5.4	5.6	16.5
Total	1,087.2	1,250.1	1,234.2	3,571.5	4,783.9	1,177.3	1,245.7	1,216.0	3,639.0

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	2004					2005			
	1Q	2Q	3Q	3Q	Yr	1Q	2Q	3Q	3Q
	1.1	6.0	- 5.7	1.4	- 13.7	- 6.7	- 14.2	- 18.3	- 39.2
	22.9	26.6	21.1	70.6	77.5	12.1	14.9	15.3	42.3
	11.5	16.7	23.2	51.5	58.3	13.8	13.7	16.6	44.1
	13.9	26.0	3.3	43.2	43.8	8.3	22.6	20.3	51.2
	5.6	8.1	7.8	21.5	26.5	9.1	16.2	3.1	28.4
	2.8	1.2	0.8	4.8	5.9	1.1	1.0	3.3	5.4
	- 8.7	- 1.7	- 7.3	- 17.7	- 20.5	1.5	- 4.7	- 4.3	- 7.5
Total	49.1	82.9	43.2	175.2	177.7	39.2	49.5	36.0	124.7

Thank You !



HYOSUNG CORPORATION