Smart Onboarding

Target Passive Income
$2,500/month

Starting Capital
+1000 → $00/mo

Risk Profile

Wealth Growth with DRIP Enabled

Dividends Cover Expenses

AI Advisor Insights

I noticed your portfolio is 80% Tech. Diversify into Consumer Staples like KO to stabilize your dividend floor

Reinvest Dividends

Portfolio Holdings

Ticker	Yield	Value	Value	DRIP
AAPL	0.35%	$3000	$3000	DRIP on
O	0.44%	$3000	$3000	DRIP on

Portfolio Holdings

⚠ Yield Trap Warning: T, F
High yield with unstable fundamentals.

Phase 1: Smart Onboarding

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Phase 2: Portfolio Analysis & AI Insights

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Phase 3: The Freedom Date Projection