

Stock Analysis Report

Reliance Industries (RELIANCE.NS) | TCS (TCS.NS) | Apple Inc. (AAPL).

Stock Analysis Report Reliance, TCS, Apple Generated: 2025-10-07.

1) Apple Inc. (AAPL) — summary:

- **Snapshot (≈ Oct 7–8, 2025):** Market cap ≈ **\$3.8T**; trailing P/E ≈ **~38–39**; 52-week range roughly **\$169–\$260**. Sources: Yahoo Finance / key statistics.
- **Price trend:** After the post-pandemic smartphone/AI cycle Apple's share price has been in a multi-month uptrend into the late-2025 highs, though P/E expanded (market paying for growth / AI services mix). Shorter term the stock is reacting to iPhone cycle commentary and analyst moves (upgrades/downgrades cause intraday swings).
- **PE & valuation take:** Trailing P/E near high-30s implies expectations. Forward P/E is lower than trailing on many sites (analysts expect earnings growth to catch up). Balance-sheet strength (large cash flow, buybacks) supports the multiple.
- **Recent news / drivers (Oct 2025):** Mixed analyst activity (e.g., Jefferies downgrade and some upgrades like CLSA), commentary around iPhone 17 demand/lead times .
- **Performance indicators & risks:** Strong free cash flow, ~0.4% dividend yield, heavy buybacks — excellent profitability metrics historically.

Bottom line: Apple is a large, cash-rich franchise trading at a premium P/E consistent with slower but steady growth expectations (services + new product cycles). Near-term price moves will follow iPhone cycle commentary and AI/analyst news.

2) Tata Consultancy Services (TCS.NS):

- **Snapshot (≈ Oct 7–8, 2025):** Market cap ≈ **₹10.5–10.9 trillion**; trailing P/E ≈ **~21–22**; stock price **~₹3,000** (50-day/52-week context noted). Sources: Yahoo Finance / Screener / NSE historical.
- **Price trend:** TCS has been volatile within a broad uptrend for Indian IT in 2025, with price retracements from 52-week highs (₹4,494) earlier, and recent rebounds around quarterly/earnings cadence. Market movement often precedes earnings releases; on Oct 8 IT stocks were up ahead of TCS earnings.

- **PE & valuation take:** A mid-20s/low-20s P/E is typical for large Indian IT players — suggests a moderate growth expectation priced in (stable margins, moderate revenue growth). TCS trades at premium multiples relative to many domestic peers because of scale and margin profile.
- **Recent news / drivers (Oct 2025):** Market lifted IT names ahead of TCS quarterly results; trading volumes increased around those sessions. Earnings, order wins, and commentary on large deals/cost discipline remain the main near-term catalysts.
- **Performance indicators & risks:** High ROCE/ROE metrics reported historically (Screener shows ROCE ~64%, ROE ~52% on consolidated metrics — indicates excellent capital efficiency). Risks include wage inflation, attrition, currency headwinds (USD/INR), and slower enterprise tech budgets.

Bottom line: TCS is a defensive, cash-generative IT leader trading at a reasonable P/E for its stability and margins; watch quarterly commentary and client-deal flow for short-term direction.

3) Reliance Industries Ltd. (RELIANCE.NS) :

- **Snapshot (≈ Oct 7–8, 2025):** Market cap ≈ ₹18–18.5 trillion; trailing P/E ≈ ~22–23; price ~₹1,360–1,385 depending on session. Sources: Yahoo Finance / Investing / Companies Market Cap.
- **Price trend:** Reliance has seen a pullback from midsummer highs (July 2025) but remains supported by strong retail/telecom storylines. Short-term trading reacts to macro commodity moves and specific Reliance news (Jio / Retail valuations, IPO timelines).
- **PE & valuation take:** P/E in low-20s reflects combination of legacy energy plus rapidly growing consumer/telecom segments (Retail + Jio). Market is increasingly valuing Reliance's consumer arms separately (large reported valuations for Retail and Jio).
- **Recent news / drivers (Oct 2025):**
 - JP Morgan and other banks publishing multi-bn valuations for Reliance Retail / Jio (RIL's consumer businesses are driving forward earnings expectations).
 - At IMC 2025 Jio launched “Jio Bharat” phones (safety-first capability) — underscores Jio's push into deeper market penetration.
 - Management updates (e.g., AGM / Jio IPO timetable commentary) remain major near-term catalysts.
- **Performance indicators & risks:** FY25 commentary/data show retail & telecom accounting for increasing share of group EBITDA. Key performance

drivers: subscriber growth (Jio), retail SSS (same-store sales), margin expansion from consumer businesses.

Bottom line: Reliance is a conglomerate where the market is re-rating value into consumer assets (Retail, Jio). The stock's multiple already reflects this transition; watch Jio IPO news and retail growth metrics.

Apple Inc (AAPL)

175.46 -0.38 (-0.22%) 10/19/23 [NASDAQ]

POST-MARKET 174.85 -0.61 (-0.35%) 19:59 ET

INTERACTIVE CHART for Thu, Oct 19th, 2023

My Charts Alerts Watch Help

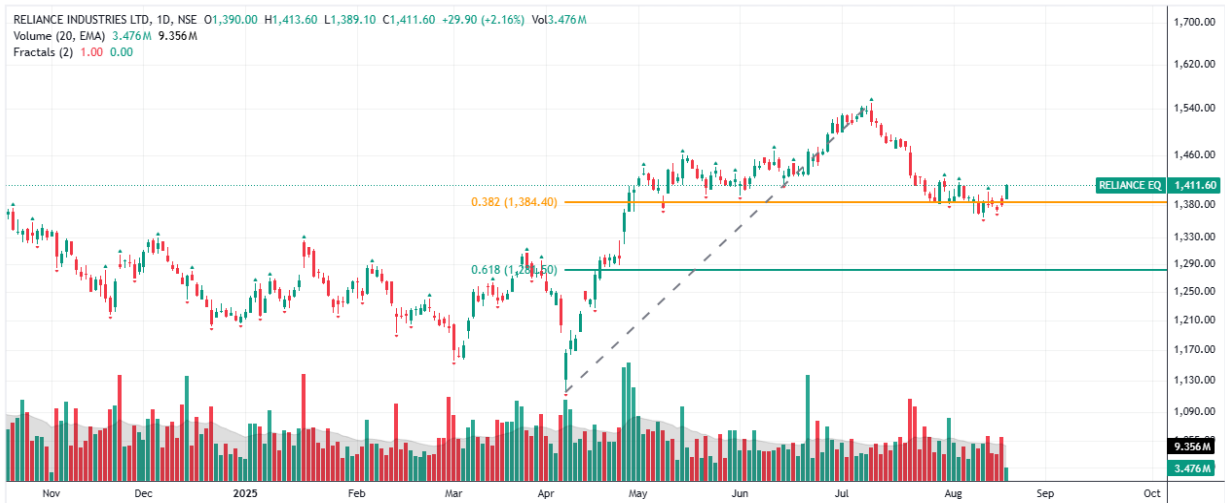
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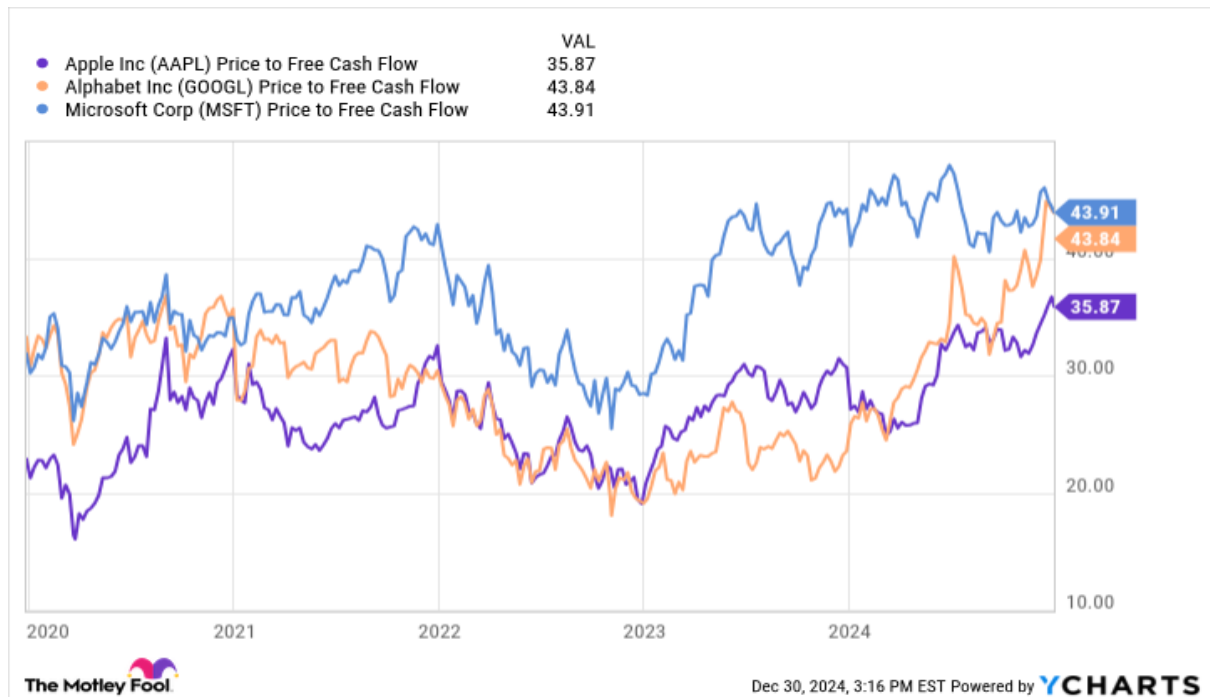
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tutorial

Extended Hours (Intraday) Real-Time (Cboe BZX)



TradingView



Conclusion

Apple, TCS, and Reliance are fundamentally strong companies with different market profiles. Apple shows consistent global tech growth, TCS provides stable IT returns, and Reliance offers diversified growth with potential from its telecom and retail businesses. Investors should consider their risk tolerance and sector trends, as short-term market movements can be influenced by earnings, product cycles, and macroeconomic factors. Overall, these stocks present a balanced mix of growth and stability for long-term investment.