**TERM POLICY**

Creating customer term policy.

**STEP 1**

**CUSTOMER\_DETAILS**

CREATE TABLE ISF\_CUSTOMER\_DETAILS

(FULLNAME VARCHAR2(50),

MOBILE\_NUMBER NUMBER(10),

EMAIL VARCHAR2(50),

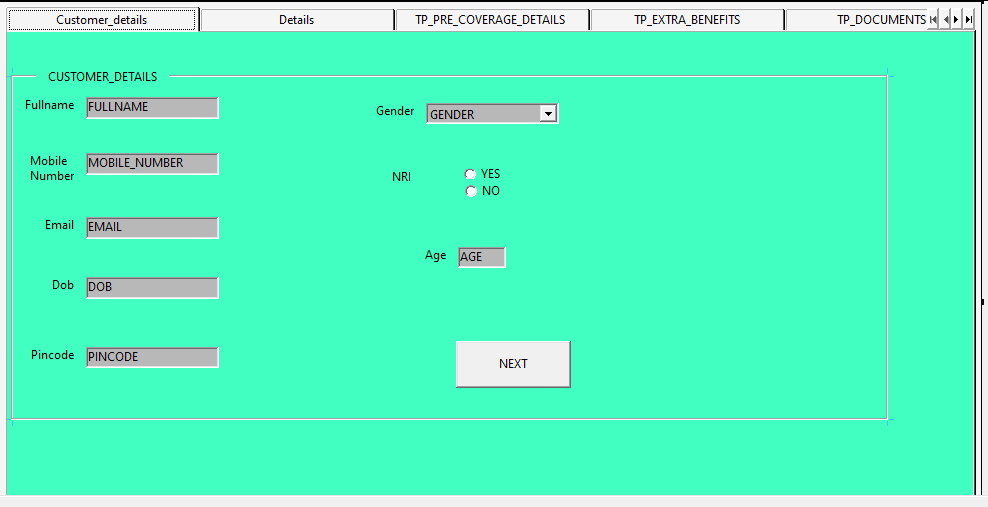
DOB DATE,

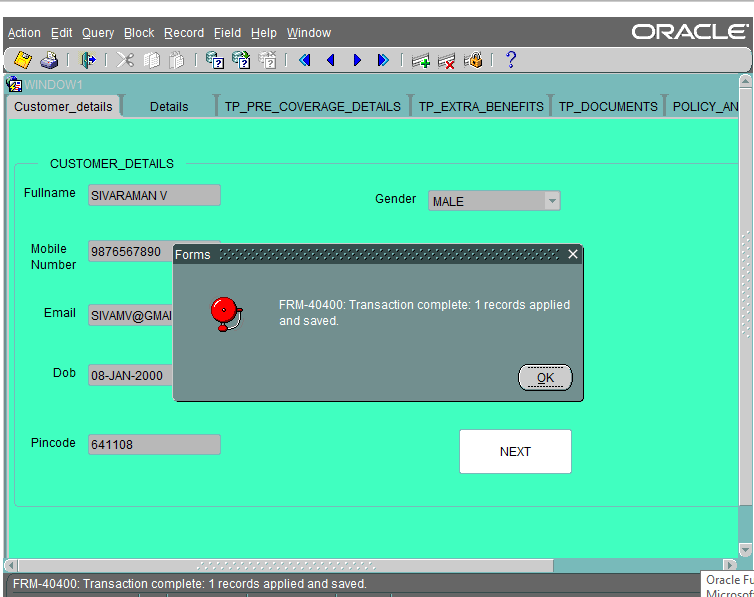
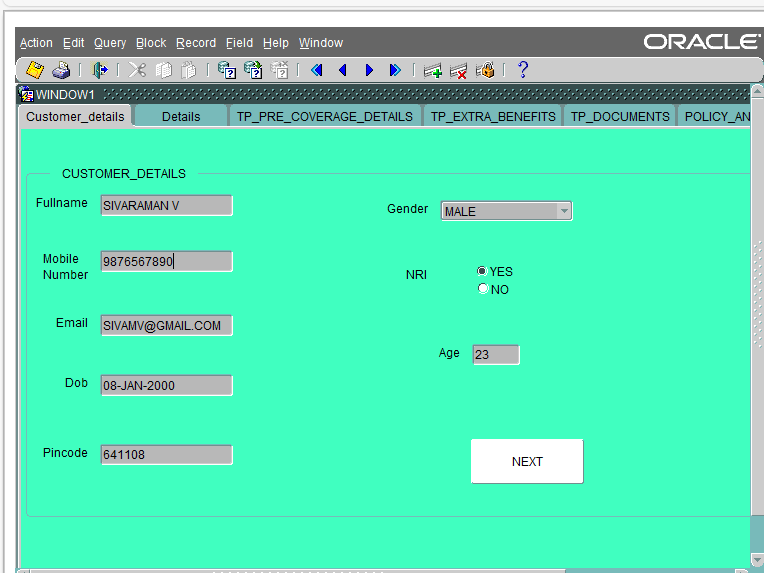
PINCODE NUMBER(6),

GENDER VARCHAR2(10),

NRI VARCHAR2(40),

AGE NUMBER(2));





* This screen contains the personal details of a customer.
* Here, the customer enters their Full Name, Mobile Number, E-mail, Date of Birth, Pin code, Gender, and Age.
* After pressing the next button, it will move to the details tab.

**STEP 2**

**DETAILS**

CREATE TABLE CUS\_DETAILS

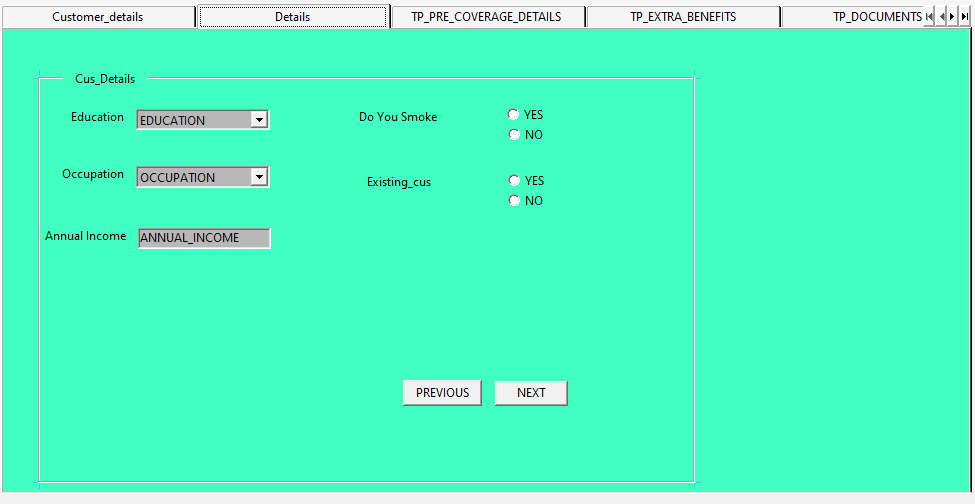
(EDUCATION VARCHAR2(30),

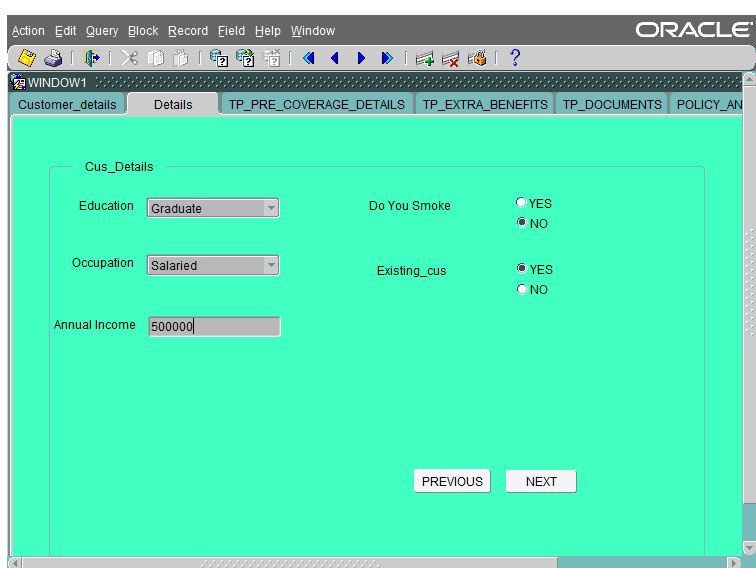
OCCUPATION VARCHAR2(30),

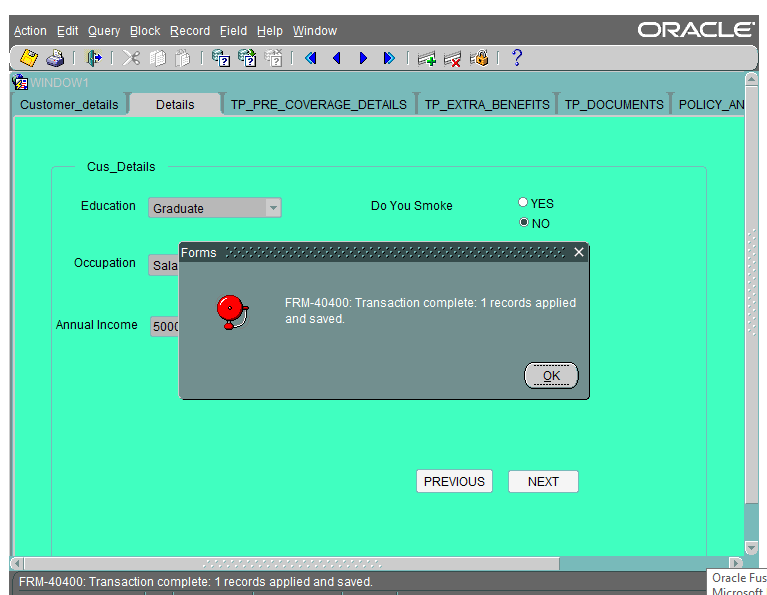
ANNUAL\_INCOME NUMBER(10),

DO\_YOU\_SMOKE VARCHAR2(10),

EXISTING\_CUS VARCHAR2(10));







* In the Details tab, the customer should enter their Education, Occupation, Annual Income, Do You Smoke and Existing Customer.
* Pressing the next button will proceed to the 'Pre Coverage Details' block.
* Clicking previous will go back to the 'Customer Details' block.

**STEP 3**

**TP\_PRE\_COVERAGE\_DETAILS**

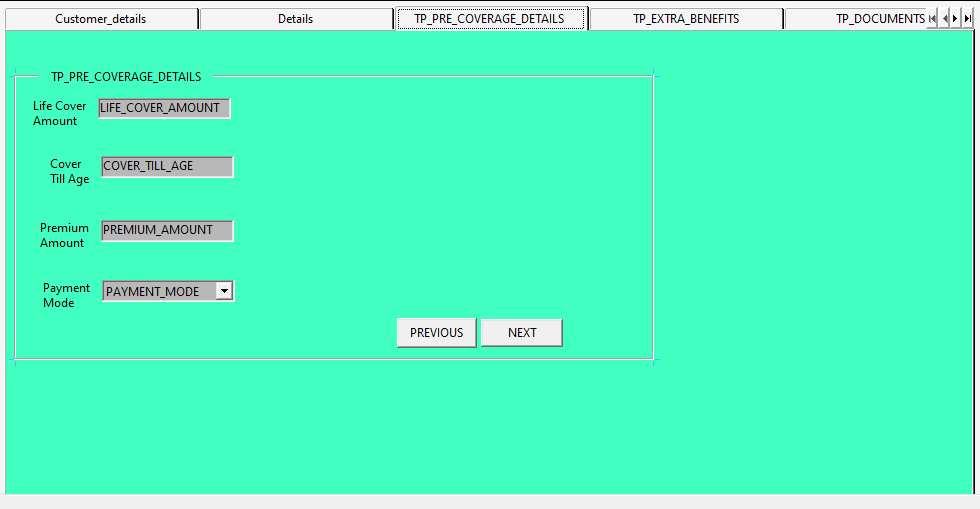
CREATE TABLE TP\_PRE\_COVERAGE\_DETAILS

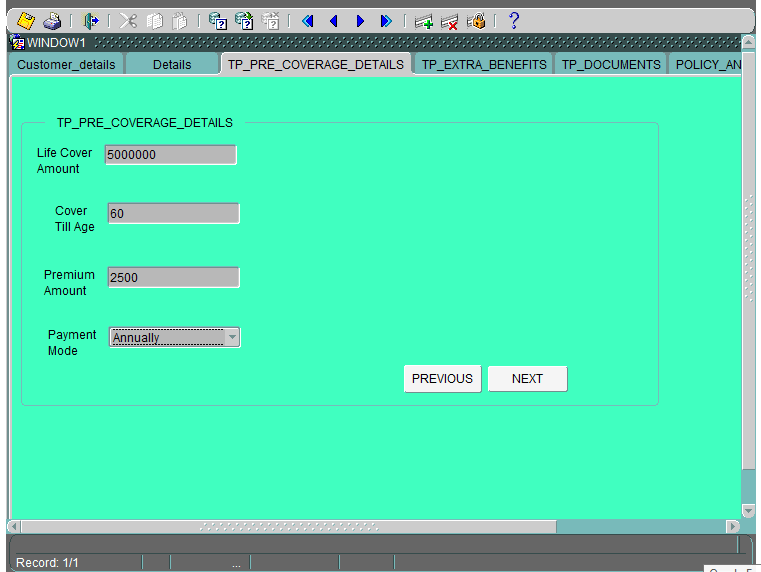
(LIFE\_COVER\_AMOUNT NUMBER(10),

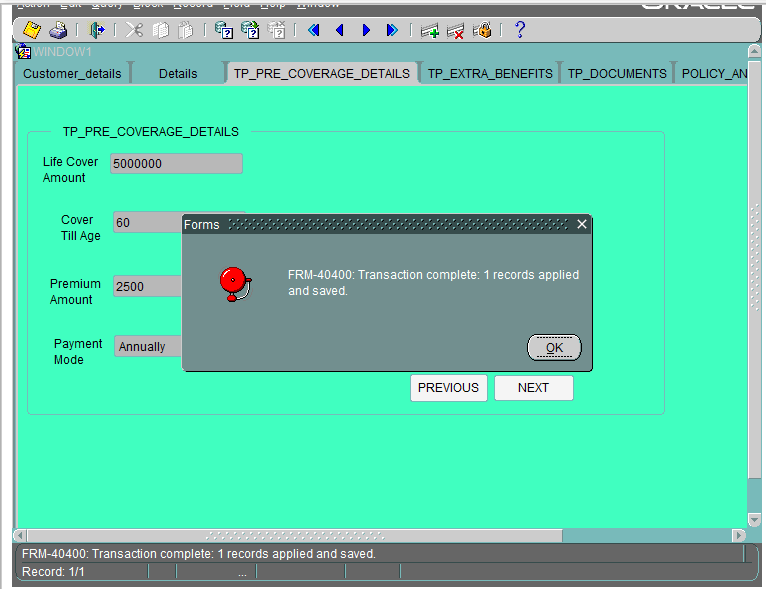
COVER\_TILL\_AGE NUMBER(2),

PAYMENT\_MODE VARCHAR2(30),

PREMIUM\_AMOUNT NUMBER(10));







* In the Pre Coverage Details tab, the customer enters the life cover amount, mode of payment for the premium, and the premium amount.
* After entering all the details and pressing the next button, it goes to the ‘Extra Benefits’ block.
* Clicking previous goes back to the ‘Details’ block

**STEP 4**

**TP\_EXTRA\_BENEFITS**

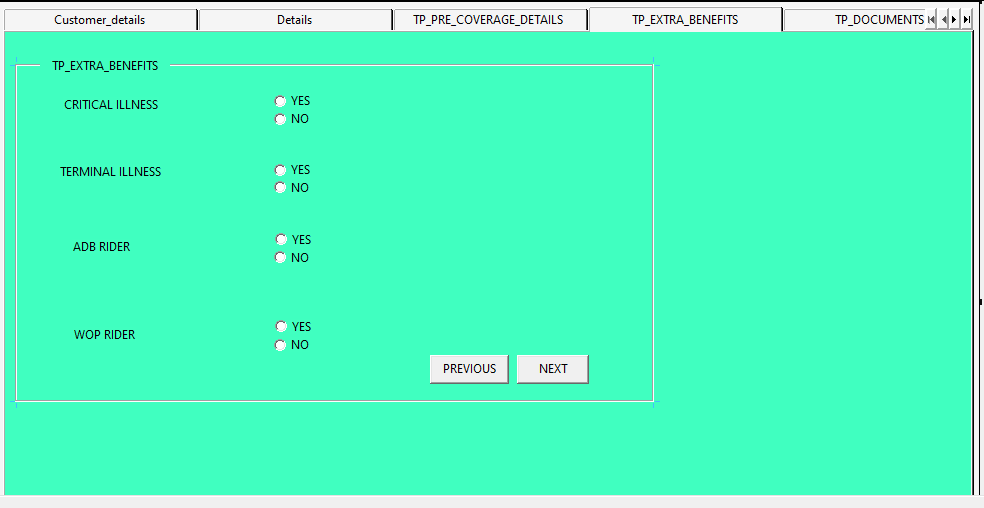
CREATE TABLE TP\_EXTRA\_BENEFITS

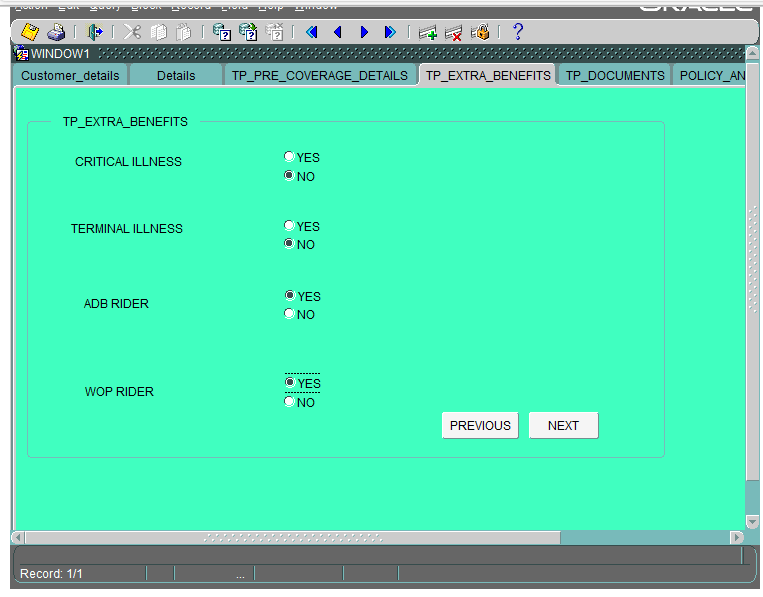
(CRITICAL\_ILLNESS VARCHAR2(10),

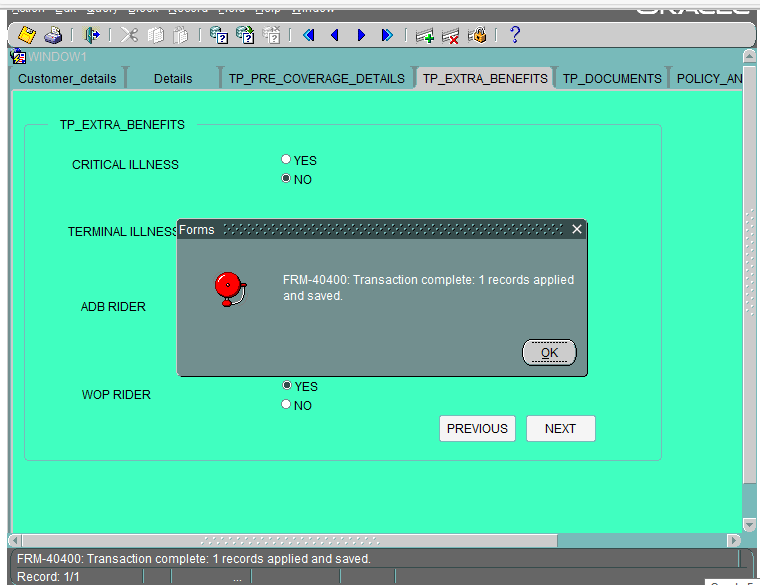
TERMINAL\_ILLNESS VARCHAR2(10),

ADB\_RIDER VARCHAR2(10),

WOP\_RIDER VARCHAR2(10));







* In the Extra Benefits block, the customer should select additional coverage such as Critical Illness, Terminal Illness, Accidental Riders, and Waiver of Premiums.
* These are all optional.
* If the customer is interested, they can select any of the options,
* Otherwise, it's not compulsory.
* After completing Extra Benefits,
* Clicking the next option goes to the ‘Documents’ block.

**STEP 5**

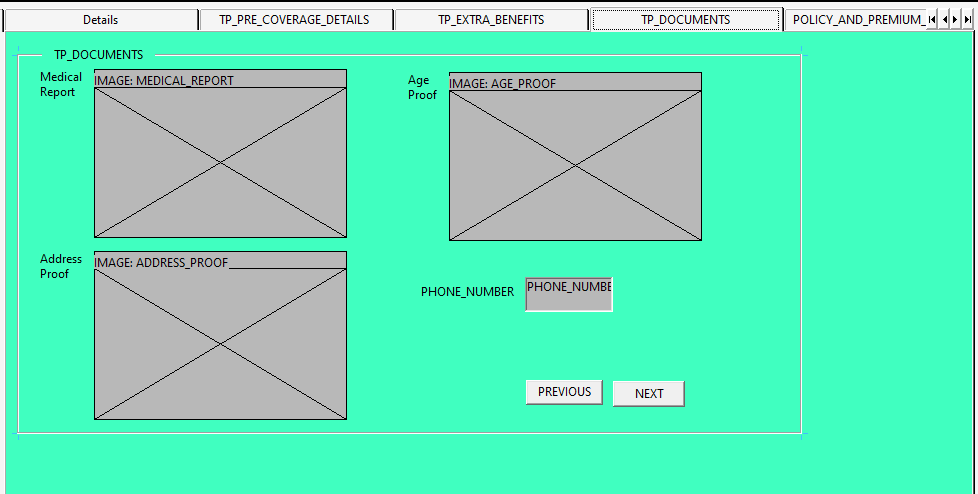
**TP\_DOCUMENTS**

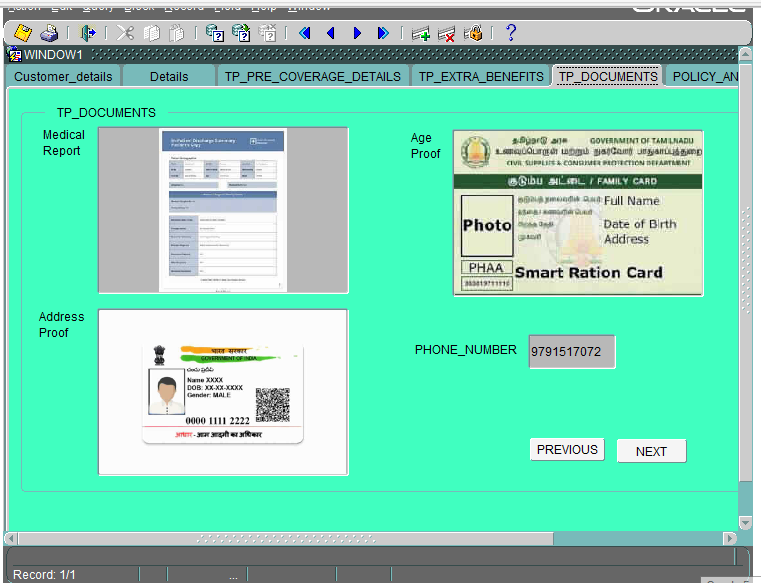
CREATE TABLE TP\_DOCUMENTS

(MEDICAL\_REPORT BLOB,

AGE\_PROOF BLOB,

ADDRESS\_PROOF BLOB)



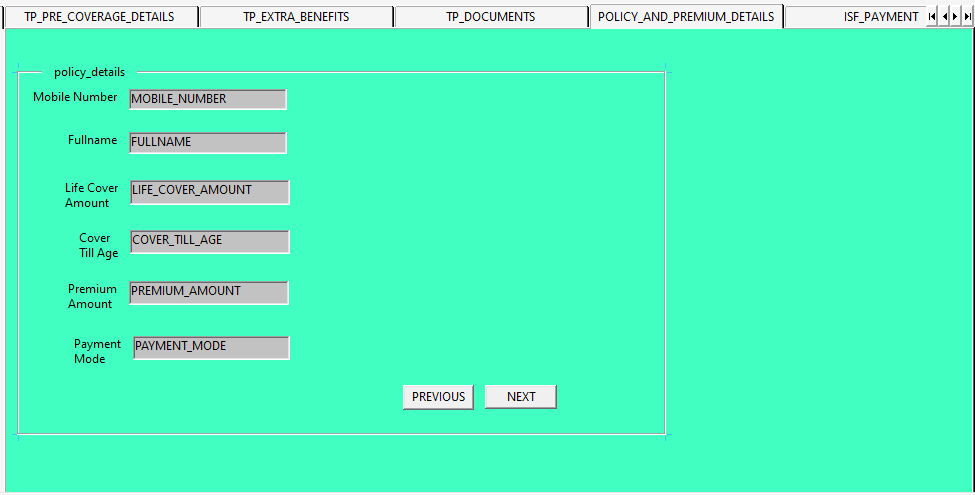


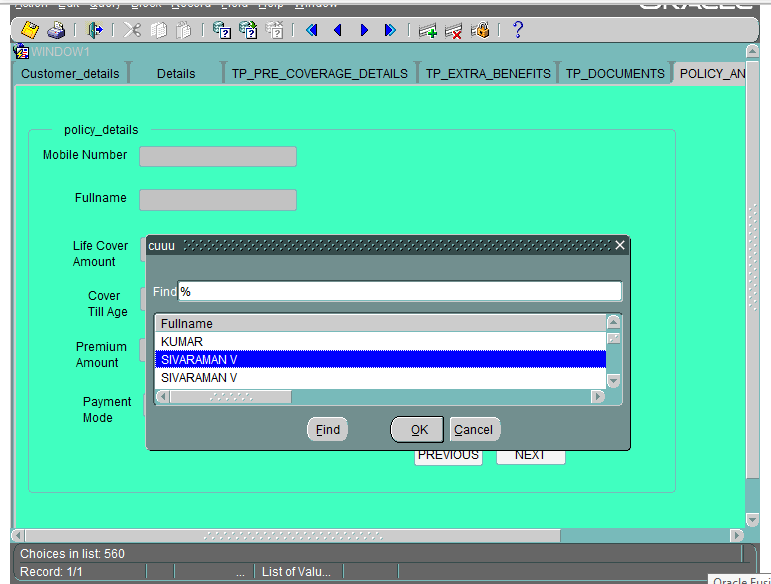
* In the Documents block, the customer can upload documents like a medical report, age proof, and a valid address proof.
* Clicking the next button proceeds to the Policy Details block.

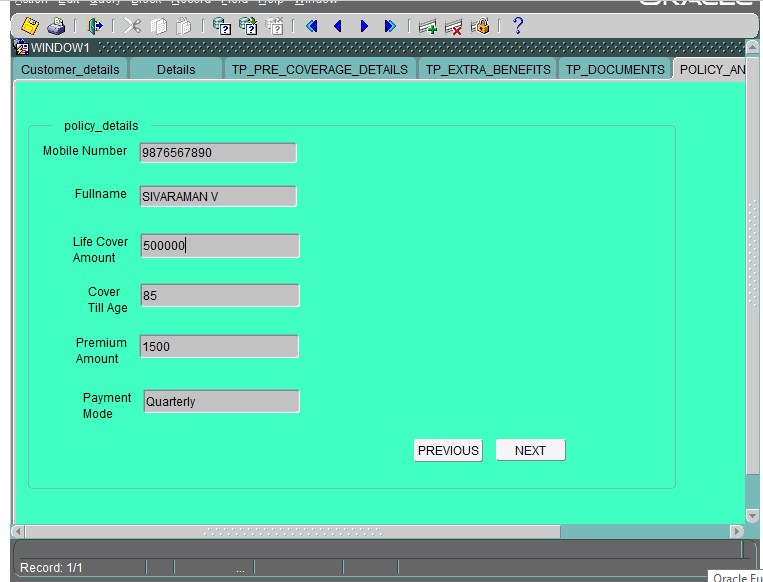
**STEP 6**

**POLICY\_DETAILS**

* Here, we fetch the tables from CUSTOMER\_DETAILS and TP\_PRE\_COVERAGE\_DETAILS using record groups.
* We retrieve the previously inserted data from both tables, and then use a list of values (LOV) to auto-populated the information.







* In the Policy Details block, the customer should ensure that the given details are correct.
* If there are any mistakes, they can make changes and confirm the details.
* Once the details are confirmed, clicking the next button will go to the 'Payment' block.

**STEP 7**

**ISF\_PAYMENT**

CREATE TABLE ISF\_PAYMENT

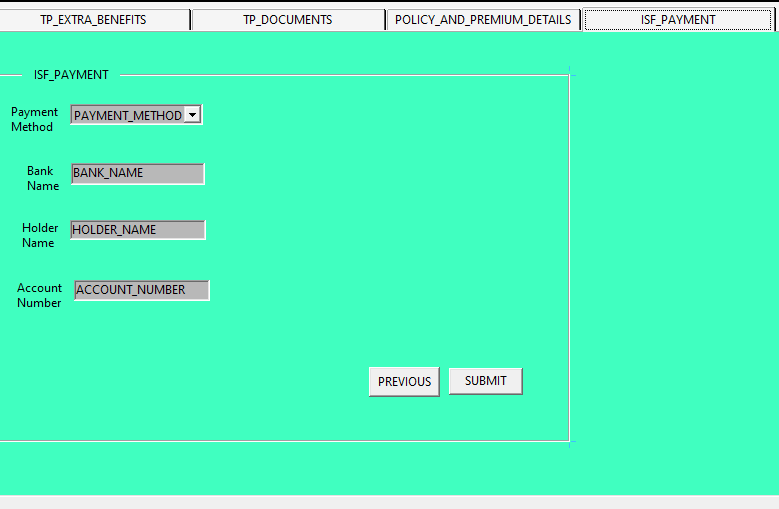
(PAYMENT\_METHOD VARCHAR2(30),

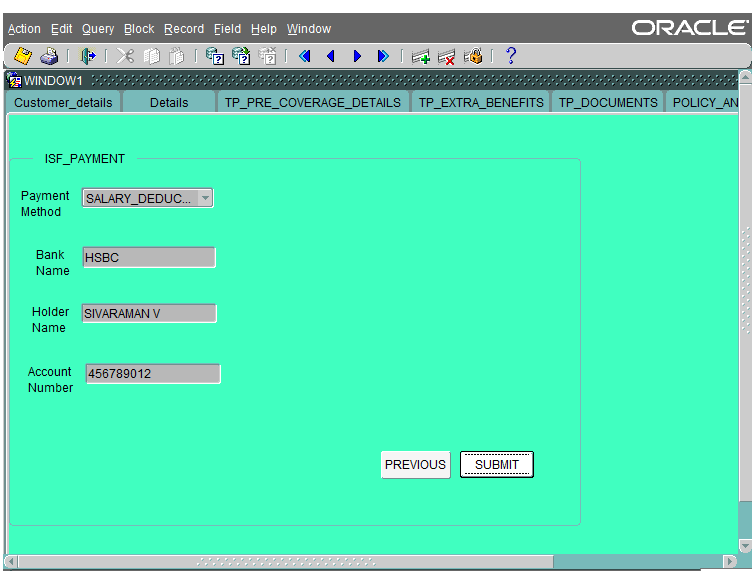
BANK\_NAME VARCHAR2(50),

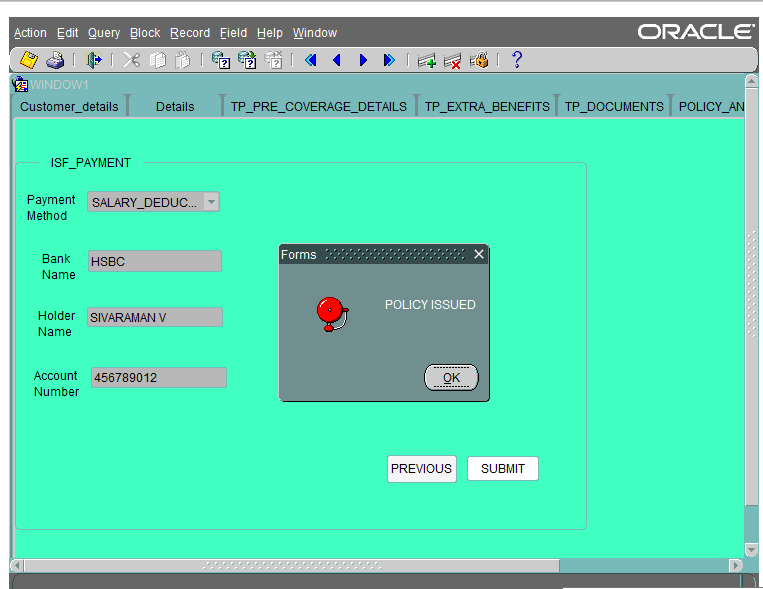
HOLDER\_NAME VARCHAR2(50),

ACCOUNT\_NUMBER NUMBER(16)

);







* In the Payment block, the customer can choose the payment method for the premium and submit the details.
* After submitting all the details, an alert will appear stating ‘Policy issued’,
* Thank you for the payment.