

Sizhe Wang

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EXCUSIVE SUMMARY

Motivated by a cooperative and supportive work environment that values teamwork.

Core Competencies include Financial Modeling • Financial Analysis • Leadership • Business Analytics

EDUCATION

Lehigh University, Bethlehem, Pennsylvania

July. 2022 – May. 2023

Master of Science in Business Analytics

Related Coursework: Python Applications for Business, Introduction to Data Science, Storytelling Business Analytics, Predict. Analytics in Business

American University, Washington, DC

Aug. 2018 – Jun. 2022

Bachelor of Science in Finance

Related Coursework: Business Analytics, Financial Modeling, Fixed income, Derivative Securities, Operations Managements.

INTERNSHIP EXPERIENCE

Dec. 2022-Feb. 2023

Western Securities, Changsha Branch

Assistant Research Intern

- Generated actionable insights and investment recommendations from industry research reports
- Engaged with external clients to ensure projects were completed according to the required framework
- Monitored industry trends and provided up-to-date analysis for clients

Dec. 2021-Jan. 2022

Merrill Lynch

Wealth Management Intern

- Coordinate with financial advisors to interface with individual and institutional clients and participate in relationship management, client tracking, administration and business development to provide retirement and benefit plan services, philanthropy management and asset management for clients
- Research and analyze client accounts to propose multiple asset portfolio solutions and participate in due diligence, review new areas of investment opportunities and current solution performance, maintain departmental industry research and reporting information, and personally produce 4 client asset portfolio solutions

LEADERSHIP EXPERIENCE

Oct. 2017-Current

PRODUCEIOI China Microblog

Vice President

- Operate the PRODUCEIOI publicity project, registered account on Weibo, Wechat, QQ etc. and updated pictures and videos of the artist, and posted related tweets of cumulative 30,720 posts, attracted 228,398 followers.
- Take the responsibility of activity management and conduct nearly 100 publicity and promotion activities at low cost through budget & check, such as fund-raising, idol meeting activities, etc.
- Take charge of the administration of project members, build a 10+ person team by doing works including recruitment, job & assessment mechanism establishment, task allocation, realize zero turnover rate within 4 years.
- Mobilize fans welfare purchasing by accounting cost, evaluation of supplier, collecting demand of fans.
- Conduct data statistics, calculate the itinerary of different artists and the number of fans by Excel, detect the popularity of microblog, collect fans' demand, and adjust operation strategy

PROJECT EXPERIENCE

Jan. 2022-May. 2022

Financial Analyst Report

Team Leader

- Using Bloomberg and Thomson Reuters to collect and analyze data about Bank of America Green Bond.
- Participated in the premise data collection, understood the information of Green Bonds of the same period, analyzed the data, and analyzed the risks in such securities. Recommend investing in Green Bonds from Bank of America to consumers.

TECHNICAL SKILLS

Software: R studio, Python, SQL, Tableau, RapidMiner, Microsoft Office 365, Bloomberg, Thomson Reuters

Language proficiency: English(fluent), Mandarin(native)