

CBFinAid ID: JAA2U43 Submission Date: 11/24/2024

#### **About the Student**

Provide your legal name. Schools will use this to link your application to your school record.

First name \* Soham

Middle name

Last name\* Jain

Preferred first name

#### About the Student -

What is the best way to reach you?

Phone number\* 2407288946

Email address\* soham.jain0102@gmail.com

#### **About the Student**

Provide additional information about yourself, Soham. This helps us figure out what other questions we should ask.

Soham's date of birth\* 01/02/2007 (mm/dd/yyyy)

Soham's marital status\*

Never married

Country where Soham lives\*

United States

Please select Soham's state of permanent residency (where you live). If you

Virginia

Please select Soham's state of permanent residency (where you live). If you live outside of the US or Canada, please select "None of the Above."\*

# **Student's Citizenship**

Soham's citizenship status\*

O U.S. citizen O U.S. eligible noncitizen O Canadian citizen O Other

#### **Student Status**

Indicate if any of these are true for Soham. These questions help us understand your situation better.

Soham has their own child(ren), or other legal dependents\*

C Yes € No

Soham is a veteran of the U.S. Armed Forces or currently serving on active duty\*

C Yes ⊙ No

Soham was determined to be an emancipated minor by a court in their state of legal residence\*

O Yes ⊙ No

Soham is homeless, or at risk of becoming homeless.\*

○ Yes ⊙ No

# Foster Care or Ward of the Court

Indicate if any of these are true for Soham. These questions help us understand your situation better.

Soham was (until the age of 18) a ward of the court\*

C Yes ⊙ No

Soham was (until the age of 18) in foster care\*

O Yes ⊙ No

#### Student's Permanent Address

What is Soham's address?

Street address\* 23997 Bishop Meade PI

Street address (line 2)

City\* Ashburn
Country\* United States
State/Province\* Virginia

ZIP/Postal Code\* 20148

### Student's Identification

Soham's Social Security Number (US) or Social Insurance Number (Canada) XXX-XX-0078

#### **CBFinAidID**

Soham's CBFinAidID is a College Board issued ID that is used to match your application data if you have previously submitted a CSS Profile. If you have one from last year or received one via email, enter it here. Leave this blank if you do not have your CBFinAidID.

CBFinAidID

# **Confirm Demographics**

Please confirm this information is correct. It is used by schools to connect your application to your school record.

First name \* Soham
Last name\* Jain

Soham's date of birth\* 01/02/2007 (mm/dd/yyyy)

CBFinAidID

Soham's Social Security Number (US) or Social Insurance Number (Canada) XXX-XX-0078

Email address\* soham.jain0102@gmail.com

Phone number\* 2407288946

Country\* United States

Street address\* 23997 Bishop Meade PI

Street address (line 2)

City\* Ashburn
State/Province\* Virginia
ZIP/Postal Code\* 20148

# **Parental Relationships**

In this section we'll ask basic information about Soham's parents. Please include all biological, adoptive, stepparents, legal guardians, and parental partners.

# Parent(s)

	Parent 1 First Name*	Parent 1 Last Name*	Relationship to Soham*	Check if Deceased
Parent 1	Deepali	Jain	Mother	
Parent 2	Sandeep	Jain	Father	

#### **Household Verification**

What is the marital status of Soham's parents?\*

Married or in domestic partnership Separated Divorced Unmarried, not living together Unmarried, living together

#### Residence

What country do Deepali and Sandeep live in?\*

**United States** 

#### **Current Academic Year**

What is Soham's grade level for the 2024-25 academic year\*

12th grade

# **Current High School Information**

Use the High School Search box to find the name of Soham's high school for the 2024-25 academic year. **High school name\*** 

Thomas Jefferson High School For Science And Technology

### **Private High School Information**

If Soham attended a private high school in 2024-25, provide the following information. If the student did not attend a private high school, click "Save and Continue" to go to the next question.

Amount Soham received in scholarships and grants for 2024-25.

Amount Deepali and Sandeep paid toward Soham's education for 2024-25.

# Yale College 3987 CT

2025-26 year in school\*

### First year undergraduate, never previously attended

Yale College Assigned ID (if known)

What are your housing plans?\*

On campus Off campus O With parents O With relatives

Are you applying to this school Regular Decision, Early Action, or Early Decision?\*

• Regular Decision • Early Action • Early Decision

# Georgia Institute of Technology 5248 GA

2025-26 year in school\*

### First year undergraduate, never previously attended

Georgia Institute of Technology Assigned ID (if known)

What are your housing plans?\*

On campus Off campus O With parents O With relatives

Are you applying to this school Regular Decision, Early Action, or Early Decision?\*

C Regular Decision C Early Action C Early Decision

#### Massachusetts Inst of Tech 3514 MA

2025-26 year in school\*

### First year undergraduate, never previously attended

Massachusetts Inst of Tech Assigned ID (if known)

What are your housing plans?\*

⊙ On campus C Off campus C With parents C With relatives

Are you applying to this school Regular Decision, Early Action, or Early Decision?\*

• Regular Decision • Early Action • Early Decision

#### Univ of Michigan 1839 MI

2025-26 year in school\*

### First year undergraduate, never previously attended

Univ of Michigan Assigned ID (if known)

What are your housing plans?\*

⊙ On campus ○ Off campus ○ With parents ○ With relatives

C Regular Decision C Early Action C Early Decision

#### **Duke University 5156 NC**

2025-26 year in school\*

### First year undergraduate, never previously attended

Duke University Assigned ID (if known)

What are your housing plans?\*

⊙ On campus C Off campus C With parents C With relatives

Are you applying to this school Regular Decision, Early Action, or Early Decision?\*

• Regular Decision • Early Action • Early Decision

### Univ of North Carolina Chapel 5816 NC

2025-26 year in school\*

# First year undergraduate, never previously attended

Univ of North Carolina Chapel Assigned ID (if known)

What are your housing plans?\*

⊙ On campus ○ Off campus ○ With parents ○ With relatives

Are you applying to this school Regular Decision, Early Action, or Early Decision?  $^\star$ 

Regular Decision Early Action Early Decision

# Columbia U: College and Engineering 2116 NY

2025-26 year in school\*

# First year undergraduate, never previously attended

Columbia U: College and Engineering Assigned ID (if known)

What are your housing plans?\*

• On campus • Off campus • With parents • With relatives

Are you applying to this school Regular Decision, Early Action, or Early Decision?\*

• Regular Decision • Early Action • Early Decision

# Cornell University 2098 NY

2025-26 year in school\*

#### First year undergraduate, never previously attended

Cornell University Assigned ID (if known)

What are your housing plans?\*

On campus O Off campus O With parents O With relatives

Are you applying to this school Regular Decision, Early Action, or Early Decision?\*

• Regular Decision • Early Action • Early Decision

### New York University 2785 NY

2025-26 year in school\*

# First year undergraduate, never previously attended

New York University Assigned ID (if known)

What are your housing plans?\*

⊙ On campus C Off campus C With parents C With relatives

Are you applying to this school Regular Decision, Early Action, or Early Decision?\*

• Regular Decision • Early Action • Early Decision

# Carnegie Mellon University 2074 PA

2025-26 year in school\*

### First year undergraduate, never previously attended

Carnegie Mellon University Assigned ID (if known)

What are your housing plans?\*

• On campus • Off campus • With parents • With relatives

Are you applying to this school Regular Decision, Early Action, or Early Decision?\*

© Regular Decision © Early Action © Early Decision

#### Univ of Pennsylvania 2933 PA

2025-26 year in school\*

### First year undergraduate, never previously attended

Univ of Pennsylvania Assigned ID (if known)

What are your housing plans?\*

⊙ On campus ○ Off campus ○ With parents ○ With relatives

Are you applying to this school Regular Decision, Early Action, or Early Decision?\*

C Regular Decision C Early Action C Early Decision

### Rice University 6609 TX

2025-26 year in school\*

# First year undergraduate, never previously attended

Rice University Assigned ID (if known)

What are your housing plans?\*

⊙ On campus ○ Off campus ○ With parents ○ With relatives

Are you applying to this school Regular Decision, Early Action, or Early Decision?\*

• Regular Decision • Early Action • Early Decision

### Univ of Virginia 5820 VA

2025-26 year in school\*

### First year undergraduate, never previously attended

Univ of Virginia Assigned ID (if known)

What are your housing plans?\*

⊙ On campus C Off campus C With parents C With relatives

Are you applying to this school Regular Decision, Early Action, or Early Decision?\*

C Regular Decision C Early Action C Early Decision

### Provide the following for Deepali

Tell us more about Deepali

Date of birth (MM/DD/YYYY)\*

Social Security Number (or Social Insurance Number)

Email address\*

State of residence\*

Highest level of education completed

07/22/1977 (mm/dd/yyyy)

XXX-XX-5361

jainsdeepali@gmail.com

Virginia

College/university or beyond

# Provide the following for Sandeep

Tell us more about Sandeep

Date of birth (MM/DD/YYYY)\*

Social Security Number (or Social Insurance Number)

Email address\*

Highest level of education completed

03/15/1976 (mm/dd/yyyy)

XXX-XX-7747

jains\_sandeep@yahoo.com College/university or beyond

#### **Parent Tax Return Status**

Did Deepali and Sandeep file a federal tax return for 2023?\*

⊙ Completed ⊙ Estimated, will file ⊙ Not filed, and not required to file, a tax return

# Parent Tax Return Type

What type of tax return did Deepali and Sandeep file or will file for 2023?\*

© U.S. tax return (1040) © Canadian tax return © U.S. Territory return © Other non-U.S. tax return

### **Parent Tax Filing Status**

What is Deepali and Sandeep's tax filing status for 2023?\*

Married, filing joint return Head of household Single Married, filing separate returns Qualifying surviving spouse

#### **Parent Income Intro**

What amount is listed on Line 11: Adjusted gross income from Deepali and Sandeep's 1040?  $^{\star}$ 

Did Deepali and Sandeep file a 1040 Schedule 1 - Additional Income and Adjustments to Income?

⊙ Yes ⊙ No

214234

### **Parent Tax Schedules and Forms**

Did Deepali and Sandeep file any of the following for 2023? Check all that apply:

▼ 1040 Schedule 3 - Additional Credits and Payments

### Parent 1040 Tax Return, Lines 1-3

120007 Line 1z: Wages and other earned income\*

Line 2a: Tax-exempt interest

Line 2b: Taxable interest 100665 Line 3b: Ordinary dividends

Parent 1040 Tax Return, Line 4 1434

Line 4a: IRA distributions Amount of rollover, if any Line 4b: IRA, taxable amount

# Parent 1040 Tax Return, Line 5

Line 5a: Pensions and annuities Amount of rollover, if any

Line 5b: Pensions and annuities, taxable amount

### Parent 1040 Tax Return, Line 6

Line 6a: Social security benefits

Line 6b: Social security benefits, taxable amount

### Parent 1040 Tax Return, Lines 7-13

Line 7: Capital gain or (loss) -3000 24430 Line 10: Adjustments to income Line 12: Standard deduction or itemized deductions 113204 Line 13: Qualified business income deduction 1608

# Parent 1040 Tax Return, Line 22

7881 Line 22: Federal taxes paid\*

### Parent Schedule 1, Lines 1-2

Line 1: Taxable refunds, credits, or offsets of state and local income taxes

Line 2a: Alimony received

### Parent Schedule 1, Line 3

Line 3: Business income or (loss)

# Parent Schedule 1, Line 4

Line 4: Other gains or (losses)

### Parent Schedule 1, Lines 5-6

Line 5: Rental real estate, royalties, partnerships, S corporations, trusts, etc. 19220

LPrærenfScherdolee1oL(loss)7

Line 7: Unemployment compensation

# Parent Schedule 1, Lines 8-16

Line 8d: Foreign earned income exclusion

Line 9: Total other income 338
Line 13: Health savings account deduction 7750

Line 16: Self-employed SEP, SIMPLE, and qualified plans

### Parent Schedule 1, Line 19

Line 19a: Alimony paid

#### Parent Schedule 1, Line 20

Line 20: IRA deduction

#### **Parent Other Forms**

Use the schedules Deepali and Sandeep filed with their U.S. tax return in 2023 to answer the following: Schedule 3, line 3: Education credits

# **Parent Earnings**

How much did Deepali earn from work in 2023?\*

How much did Sandeep earn from work in 2023?\*

66733

### **Parent Contributions**

Enter the amount Deepali and Sandeep contributed in 2023 to the following:

Tax deferred pension and retirement savings plans\* 45000

0

0

A health savings account (HSA)\*

#### **Parent Income and Benefits**

Social Security benefits received in 2023 for all family members, except any who will be enrolled in college in 2025-26, that were not reported on a tax return.

# **Parent Income and Benefits**

Alimony Received in 2023 (including, but not limited to, amounts reported on a tax return)\*

Housing, food, and other living allowances received in 2023 as members of the clergy or other profession\*

Parent Income and Benefits	
Other untaxed income in 2023 (including, but not limited to Workers' Compensation, untaxed disability benefits, and income from other family members).*	0
Parent 2024 Income and Benefits	
Enter the amounts Deepali and Sandeep received or expect to receive in 2024 for Deepali's income from work *	or the following: 54000
Sandeep's income from work *	80000
Other taxable income*	0
Untaxed income and benefits*	0
_ Expect Change	
- Expose of unigo	
Do Deepali and Sandeep expect a significant income change in 2025 due to a new job, a job loss, retirement, benefit changes, etc.?*	No
Parent Benefits	
In this section, we'll look at benefits that Deepali and Sandeep received for then members in 2023 or 2024.  Do not report benefits that were received by other family members living with the	
_ Parent Benefits	
Check any of these below that Deepali and Sandeep received in 2023 or 2024.  Supplemental Nutrition Assistance Program (SNAP), Food Stamps, or use EBT	
Women, Infants, and Children (WIC) or Special Supplemental Nutrition Program	
Temporary Assistance for Needy Families (TANF)	"
_ Parent Benefits	
Check any of these below that Deepali and Sandeep received in 2023 or 2024.  Supplemental Security Income (SSI)	
Medicaid	
Free or reduced price lunch	
_ Deepali - Employment	
What is Deepali's employment status?  ☑ Employed by others	
□Unemployed	
Retired or not employed by choice	

Has Deepali ever served in the U.S. Armed Forces?*	No
Deepali - Employment	
What is Deepali's occupation?	Substitute Teacher
Where does Deepali work?	Loudoun County Public Schools
How many years has Deepali worked there?	11
Deepali - Retirement Plans	
Which retirement plans does Deepali participate in?	
Which retirement plans does Deepali participate in?  ✓ IRA, Keogh, 401k, 403b, or other tax-deferred plan	
Plans to draw social security upon retirement	
Employer sponsored plan	
Civil service or state sponsored plan	
☐Union sponsored plan	
Military sponsored plan	
Other type of plan	
Current value of Deepali's tax-deferred and after-tax retirement, pension, annuity, and savings plans such as an IRA, Roth IRA, Keogh, SEP, 401(a), 401(k), 403(b), 408, 457, 501(c)*	23000
Sandeep - Employment	
What is Sandeep's employment status?  Employed by others	
✓ Self-employed	
□Unemployed	
Retired or not employed by choice	
Sandeep - Employment	
Has Sandeep ever served in the U.S. Armed Forces?*	No
Sandeep - Employment	
What is Sandeep's occupation?	Information Technology Consultant
Where does Sandeep work?	Confirmation reclinology consultant
How many years has Sandeep worked there?	16
, ,	· 
Sandeep - Retirement Plans	
- oundoop - notifolite fullo	

Which retirement plans does Sandeep participate in? ☑IRA, Keogh, 401k, 403b, or other tax-deferred plan

☐ Plans to draw social security upon retirement	
□Employer sponsored plan	
☐ Civil service or state sponsored plan	
☐Union sponsored plan	
☐Military sponsored plan	
☐ Other type of plan	
Canada an Datina want Diana	
Sandeep - Retirement Plans	
Current value of Sandeep's tax-deferred and after-tax retirement, pension, annuity, and savings plans such as an IRA, Roth IRA, Keogh, SEP, 401(a), 401(k), 403(b), 408, 457, 501(c)*	23000
Parent Address	
Soham's and Deepali and Sandeep's permanent address are the same • Yes O No	
Parent Housing	
Which best describes your family's housing situation?*	
Parent Housing Details	
Tell us about Deepali and Sandeep's home.	
Home purchase year*	2014
Home purchase price*  Current market value*	742000
Total amount owed on home*	1200000 980000
What is Deepali and Sandeep's monthly housing payment?	6640
3 p. 7	
_ Dependent Summary	
Provide information for everyone, other than Soham and their parents, who lives in the student's parents' household and receives more than half of their support from them.	
Click the Save and Continue button if you have no dependent information to provide.	
_ Dependent Summary	
Provide information for everyone, other than Soham and their parents, who lives in the student's parents' household and receives more than	

half of their support from them.

to provide.

Dependent(s)

Click the Save and Continue button if you have no dependent information

	First Name*	Last Name*	Date of Birth*	Relationship to Student*
Dependent(s) 1	Shubhika	Jain	02/14/2019	Sibling

# Provide the following for Shubhika

For the 2024-25 academic year, what is Shubhika's year in school?\*

Kindergarten
For the 2025-26 academic year, what will be Shubhika's year in school?\*

1st grade

### Dependent K-12 Attendance

Is Shubhika attending a private K-12 school in 2024-25?\*

No
Will Shubhika attend a private K-12 school in 2025-26?\*

No

# **Child Support Received**

Did Deepali and Sandeep receive child support in 2023?\*

# **Child Support Paid**

Did Deepali and Sandeep pay child support in 2023 or 2024?\*

Yes

# **Child Support Paid**

How much did Deepali and Sandeep pay in child support?

Total amount paid in 2023\*

Total amount paid in 2024\*

9750

# **Parent Expenses**

Did Deepali and Sandeep have any medical or dental expenses not covered by insurance?

⊙ Yes C No

# **Parent Medical Expenses**

How much medical and dental expenses, not covered by insurance, did Deepali 3805 and Sandeep pay in 2023?

### **Parent Medical Expenses Detail**

How much in medical and dental expenses, not covered by insurance, will Deepali and Sandeep expect to pay in 2024?

Did Deepali and Sandeep have the following expenses?

Repayment of any college loan debt in 2023

○ Yes ⊙ No

Repayment of any college loan debt in 2024

○ Yes ⊙ No

Alimony

C Yes € No

#### **Parent Asset Details**

Current amount in cash, savings, checking, and deposit accounts\*

5000

#### **Parent Assets**

Assets they own but are held in the names of their children\*

Yes

#### **Parent Asset Details**

Current market value of investments\*

95000

#### **Parent Asset Details**

Total value of parent assets held in the names of their children\*

28000

# **Parent Other Real Estate**

Number of real estate properties\*

0

#### **Parent Business**

Number of businesses owned or operated

# **Parent Business Confirmatics Inc.**

Name of this business\*

**Confirmatics Inc.** 

Current market value of this business - parents' portion only\*

10000

Current amount owed on this business - parents' portion only\*

Parent Business Confirmatics Inc.

Address (street, city, and state) where this business is located\* 23997 Bishop Meade Pl, Ashburn, VA 20148

Type of business\*

Primary product or service this business provides\*

Name of parent who owns this business\*

Percentage of parent ownership\*

Date this business was started\*

Do other family members have ownership in this business?\*

Provide the names, relationships and percentage of ownership for any family members with ownership in this business.\*

Sole proprietorship

**Information Technology Consulting** 

Deepali Jain

01/25/2004 (mm/dd/yyyy)

Yes

#### Sandeep Jain (Father of student; 50% ownership)

On which tax form is the income for this business reported?\*

Form 1120-S, U.S. Income Tax return for an S Corporation

Gross receipts for this business in 2023 - parents' portion only\* 284131

Total expenses for this business in 2023 - parents' portion only\* 46234 Do other family members receive a salary or wages from this business?\* No

Provide any additional information about this business, or explain any special

circumstance related to this business.

#### **Student Tax Return Status**

Did Soham file a tax return for 2023?

Tax Return Status\*

C Completed C Estimated, will file Not filed, and not required to file, a tax return

#### Student Non-filer

How much did Soham earn in 2023?

Income earned from work\*

#### Student Non-filer

Tell us more about income received by Soham in 2023.

Interest income

#### **Taxable Financial Aid**

How much taxable earnings from financial aid did Soham receive in 2023?

Taxable earnings from need-based work programs and taxable grant and scholarship aid

Tell us more about untaxed social security benefits received by Soham in 2023.

Untaxed portion of any social security benefits

# **Untaxed Student Income**

Tell us more about other untaxed income received by Soham in 2023.

Other untaxed income

0

#### **Student Expected Income and Benefits**

Enter Soham's expected income. If Soham is married, we'll ask you about their income on the next page.

Soham's expected earnings - summer 2025\*

Soham's expected earnings - school year 2025-26\*

0

Soham's expected other taxed income - summer 2025\*

0

Soham's expected other taxed income - school year 2025-26\*

n

0

Soham's expected total untaxed income and benefits - summer 2025\*

Soham's expected total untaxed income and benefits - school year 2025-26\*

0

# **Student Resources**

How much does Soham expect to receive from the following sources to pay for eacademic year? Their parents*	ducational expenses for the 2025-26
Scholarships/grants from sources other than the colleges or universities to which they are applying*	0
Employers, (i.e. tuition benefits) including their parents' employer(s) and/or their employer*	0
Relatives other than their parents and any other sources providing funds to help pay for college expenses*	0
_ Student Asset Types	
Does Soham have any of the following assets? Select all that apply. Investments  ○ Yes ○ No  A trust	
© Yes € No	
_ Student Asset Details	
How much does Soham currently have in cash, savings, checking, and deposit accounts?*	0
What is the current value of all trusts Soham is a beneficiary of?*	28000
_ Student Trust Details	
Tell us a little more about Soham's trusts. Is any of the income or part of the principal of the trust currently available?*	Yes
Who established the trust?* What type of trust is this?*	Parents Irrevocable
Student Retirement	
Does Soham own any retirement assets? Ĉ Yes ⓒ No	
_ Special Circumstances	
Select all circumstances that have ongoing financial impact for your family. (requi	red)*
☐ Change in employment ☐ Exceptional medical or dental expenses	
□ Eldercare or financial support of other family members	
☐ Eldercare or financial support of other family members  ✔ Non-recurring income or expenses	
☐ Eldercare or financial support of other family members  ☑ Non-recurring income or expenses  ☐ Other	
Non-recurring income or expenses	

# Special Circumstances

Explain the additional circumstance(s) you selected, including annual amounts paid for or additional costs.

2000 character limit

Taxable interest of \$100,665 (Form 1040, Line 2b) is not a recurring amount of income. Rental income reporte d in Schedule E (Form 1040) is no longer recurring because all rental properties have been sold.

0

# **Supplemental Questions - Student Finances**

If any of your assets are from Section 529 college savings or pre-paid tuition plans, what is the value of these accounts that were saved by someone other than the student's parents?

The institutions you selected will receive the information from your application they requested. Not all institutions request all information.