Sign-Up Page

1. **Remove ₹0/month plan:**
   The free plan (₹0/month) should be removed from the sign-up options.

2. **Email verification:**
   Add a two-factor authentication (2FA) system using OTP (One-Time Password) verification via email.

3. **Password strength:**
   Enforce a strong password policy — must include at least one **uppercase letter**, **lowercase letter**, **number**, and **special character**.

4. **Payment issue after plan selection:**
   After selecting a plan and clicking **Create Account**, Currently, it shows ₹49/month — after selecting pay, in the price summary it shows 4,900 Plan

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Dashboard

1. **Plan information:**
   On the top-left there are two text options **Admin** and **Plan** , but the **plan details** are not displayed correctly.

2. **Financial overview filter:**
   There is no filter option to check the financial data by **week** or **month**.

Menu

1. **Settings not selectable:**
   All menu options are clickable, but the **Settings** option does not open when selected.

Settings

Company Details

1. **Logo upload issue:**
   The logo uploads successfully but it displays an **alternative text ("company logo preview")** instead of showing the actual logo image.

2. **Mandatory fields:**
   Both **GST** and **PAN** fields should be **mandatory** and marked with a **red asterisk (*)**.

Roles

1. **Enable/disable toggle:**
   The **toggle switch** for enabling or disabling roles is not functioning.

Employment Type

1. **Missing name field:**
   While creating a new employment type, the **Name** field is missing, leading to an error.

Employee Management

1. **Employment type issue:**
   When adding a new employee, the **Employment Type** dropdown is not functioning.

2. **Documents and media upload:**
   When uploading employee images, the system shows **alternative text ("employee logo preview")** instead of displaying the actual image preview.

Plans

1. **Plan upgrade issue:**
   When upgrading a plan, after successful payment it shows **"processing"** and doesn't update to the new plan.

Security

1. **Reset password:**
   The **Reset Password** function is not working.

Quotation

1. **Download PDF issue:**
   The **Download PDF** button is not working.

Quotation Preview Issues:

- The **company name** is showing static details instead of using dynamic company data.

- The **quotation numbers** are not generating sequentially for individual workspaces — they are combining all workspace data.

- When printing, the **print popup** window closes automatically without completing the print process.

Receipts

1. **Duplicate creation issue:**
   When clicking the **Create Receipt** button, it shows an error, but receipts are still being created in the background. Each click creates a duplicate entry.

2. **Quotation selection issue:**
   When a client is selected, the related quotation appears, but clicking on it does not select it.

Payments

1. **Receipt type error:**
   In **New Payment → Receipt Details**, selecting **Receipt Type (Vendor/Team Leader)** shows an error.

2. **Export not working:**
   The **Export** button is not functional.

Assets

1. **Static options:**
   While creating an asset, the form is showing **static predefined options** with some dynamic ones.

Reports

1. **Filter not working:**
   The **filter** feature in reports is not functional.

2. **Export not working:**
   The **Export** option in reports is not working either.

Profile

1. **UI issue in Plans:**
   The **Plans section** in the profile has layout and design issues.

2. **Incorrect plan display:**
   It shows that the user has purchased **all available plans**,

3. **Profile picture upload:**
   When uploading a profile picture, it displays **alternative text ("profile picture preview")** instead of showing the image preview.

General Observations

1. **Mandatory field indicators:**
   Some mandatory fields have **red asterisks**, while others have **black asterisks** — this should be made consistent across all forms.

2. **New account issue:**
   When logging in with a new account, the **Admin Workspace** is showing all active user subscriptions — it should display only the respective user's data.