

# Financial Wellness Coaching

## Global

PayPal has partnered with RSM to provide you Financial Wellness Coaching. RSM delivers knowledge and education through unlimited access to one-on-one coaching to help you manage your financial health.

The financial coaching service is provided to you at no cost for three months after your termination date\*. Your RSM financial coach will help you understand where you are today, how you see your financial future, and will help outline the steps you need to take to maintain or achieve financial wellness.

RSM financial wellness coaches can provide information based on your life stage to help you with practical questions to develop your financial goals, including:

- How am I doing financially?
- How can I save more or pay down my debt faster?
- How can I plan financially for major life changes?
- Am I on the right track in saving for retirement?
- How will my decisions impact my taxes?
- How do I reduce debt, including my student loans?
- How can I protect my family with an inheritance plan and insurance?

## How to get started

Please email [rsmglobalcoach@rsmus.com](mailto:rsmglobalcoach@rsmus.com) to make an appointment with a financial coach.

## Who is RSM?

As the sixth largest global accounting network, RSM has audit, tax and consulting experts in over 120 countries all over the world. Your financial wellness education team is comprised of tax professionals that work with individuals. We share skills and insight that are based on our experience to help empower you to move forward with your personal financial plan. RSM is providing only information to help you make personal decisions and is not providing any tax or other professional advice. Your information is confidential as RSM's privacy policy protects personal information. However, RSM may share information with PayPal, such as number of active users, frequently asked questions, etc., to help with plan enhancements.

\*RSM provide additional services which are not covered by PayPal.