

KARAN JIVNANI

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PROFILE

CA Finalist (Cleared 1st Group) with a demonstrated history of working in the financial services industry, skilled in Market Research, Financial Reporting, Microsoft Office Suite and Statutory and Tax Audit.

As a firm's prodigy with 4+ years of experience in Chartered Accountancy Field focused in accounting and finance with proven knowledge of Portfolio Management, Acquisition and Divestitures and Financial and Business Modelling.

Offers a highly professional attitude and extensive analytical skills with an aim to leverage my skills to be an asset for your company.

EXPERIENCE

Chhajer & Gundher
Chartered Accountants

2019 > Current

Audit and Tax Associate

- Saved 20% time per project by remodeling an excel spreadsheet that can take important figures necessary for managing a financial model of a specific industry and calculating the rest by using the specifically designed formulas to achieve time reduction.
- Assisted in 6 project financing aggregating to a total of 20 crores and crafted a project of 4 crore for one of my personal client from scratch to its commencement.
- Classify, record and summarize numerical and financial data to compile and keep financial records, using journals and ledgers for completing the audit.
- Conducting pre-implementation audits to determine if systems and internal controls are working in an efficient manner and reporting the same to the Managers CEO

Chhajer & Gundher
Chartered Accountants

2016 > 2019

Article Trainee

- Developed valuations as well as created and analyzed financial models and conducted financing, comparative and pro forma analyses, performed precedent transaction analyses in excel.
- Report to management about asset utilisation and audit results, and recommend changes in operations and financial activities.
- Prepare, analyze, and verify annual reports, financial statements, and other records, using accepted accounting and statistical procedures to assess financial condition and facilitate financial planning.
- Collect and analyze data to detect deficient controls, duplicated effort, extravagance, fraud, or non-compliance with laws, regulations, and management policies.

EDUCATION

- Chartered Accountant

Institute of Chartered Accountants of India (ICAI)

CA Finalist (1st group cleared) with distinction in “Financial Services and Capital market” and “Corporate and Economic Law”

- B. Com

Pt. Ravi Shankar Shukla University

GPA : - 6.4

CERTIFICATIONS

- NISM series XV Research Analyst (89.5/100)
- The Complete Investment Banking Course from Udemy.
- General Management and Communication Skills (GMCS) from ICAI

TECHNCAL SKILLS

- Financial Modelling and Analysis
- Bloomberg Data Analysis
- Statistical analysis
- Minitab
- ERP systems

INTEREST

- Stock Market Trading
- Real Madrid (Soccer)
- Macroeconomics
- Adventure trips