Admin Console

Important
The Admin Console should only be used to expose and modify Custom Settings and Metadata Types. Restricted actions like creation/modification of picklist values, modification of field labels/APIs, modification of Permissions etc. will not be supported and requires assistance from a Salesforce System Administrator of that org. Please work with the SA on the project to coach the customer to draw the line between what will be a "Skedulo Configurable Setting" and what will the customer have to rely on the Salesforce Administrator.

Authors

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Overview

The Admin Console is a page targeted towards Super-users or Skedulo Administrators who are not Salesforce Administrators, primarily for customers with custom Salesforce solutions. This scenario typically comes up for larger customers with complex solutions and do not wish to provide access to the Salesforce Setup and Configuration pages. For a Skedulo Administrator to be truly self-reliant and manage the Skedulo solution, access to Custom Settings and Metadata types is important as the Skedulo CX team strives to develop solutions that are scalable in the long term and are flexible, driven off the aforementioned Custom Settings and Metadata Types.

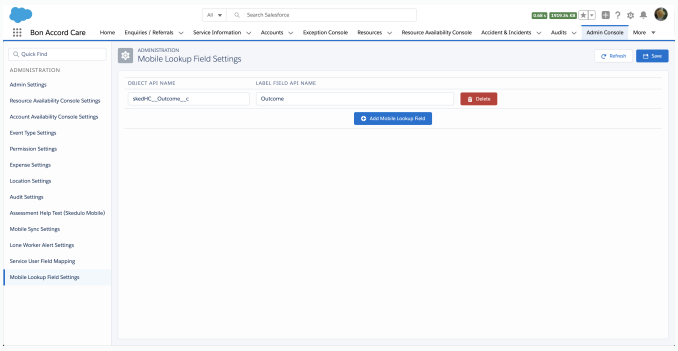
Bonus: Allows enforcement of dependencies, validation rules and tooltips (currently not supported by Salesforce for Custom Settings and Metadata types)

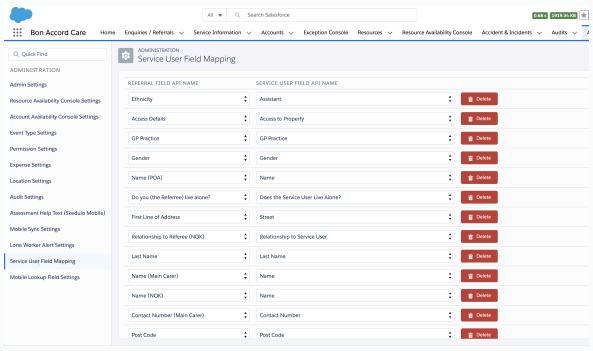
Problem Statement

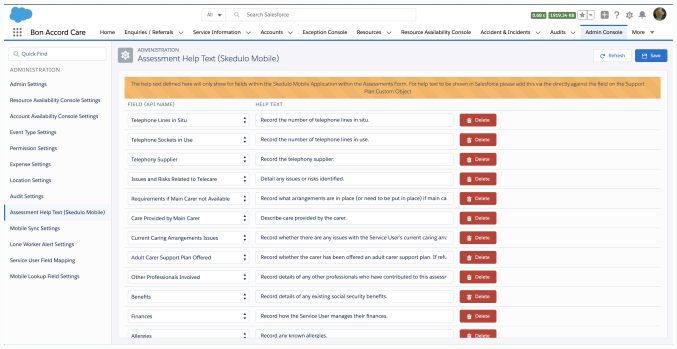
Often in Skedulo Implementations, there are users who are not Salesforce System Administrators but are "Scheduling Administrators" that are responsible for how Skedulo operates within the context of their Salesforce deployment. Some Skedulo Settings are only available within the Setup Menu of Salesforce and the Admin console enables these power users to make configuration changes that impact how their Skedulo implementation functions. In addition to this, the admin console is a great place to store additional configuration settings that are unique to a given customers deployment.

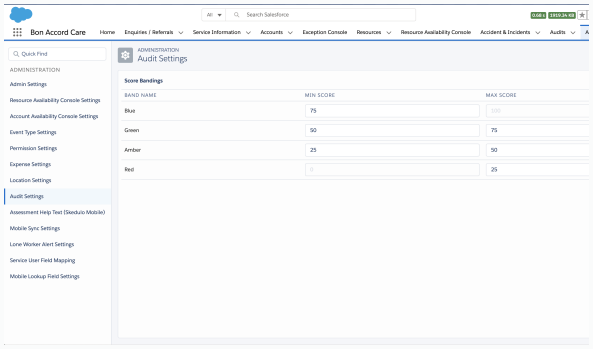
Components

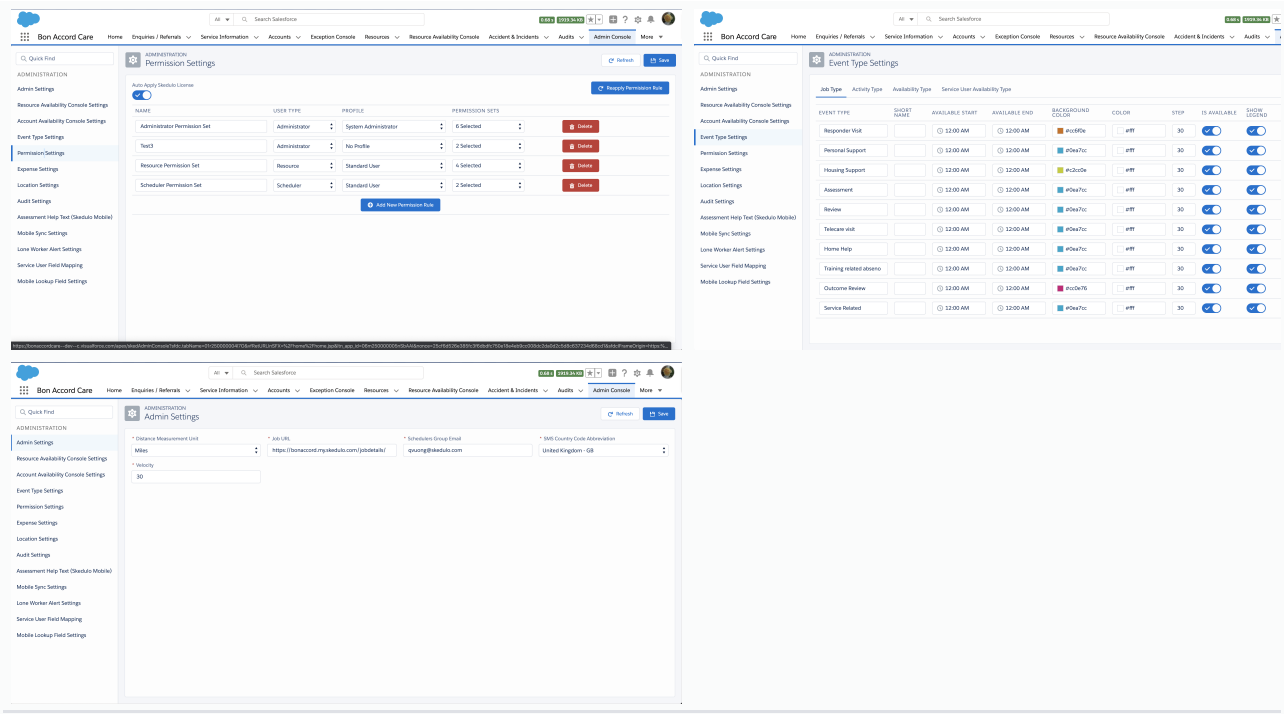
- Custom Fields
- Custom Setting
- Custom Objects
- Custom Metadata Types
- Apex Classes
- Visualforce
- Triggers











Setup Instructions

There isn't a "standard definition" of the admin console so please review the code repo's of the previous implementations (which can be found linked below) and discuss any new implementation with the CX Project Development team prior to estimating a new implementation of the Admin Console.

Links

Name	Link
Salesforce Extension Record	https://sked.lightning.force.com/lightning/r/Asset__c/a2d900000048tp2AAA/view
B Braun Code Repo	https://bitbucket.org/skeduloservices/bbraun_dev/src/22c1d0e78290/src/?at=master
Bon Accord Care Code Repo	https://github.com/Skedulo/bondaccor