

Pau's Project – Zoho Books & CRM Automation

FINANCE AUTOMATION

Streamlined order creation with automated sync.

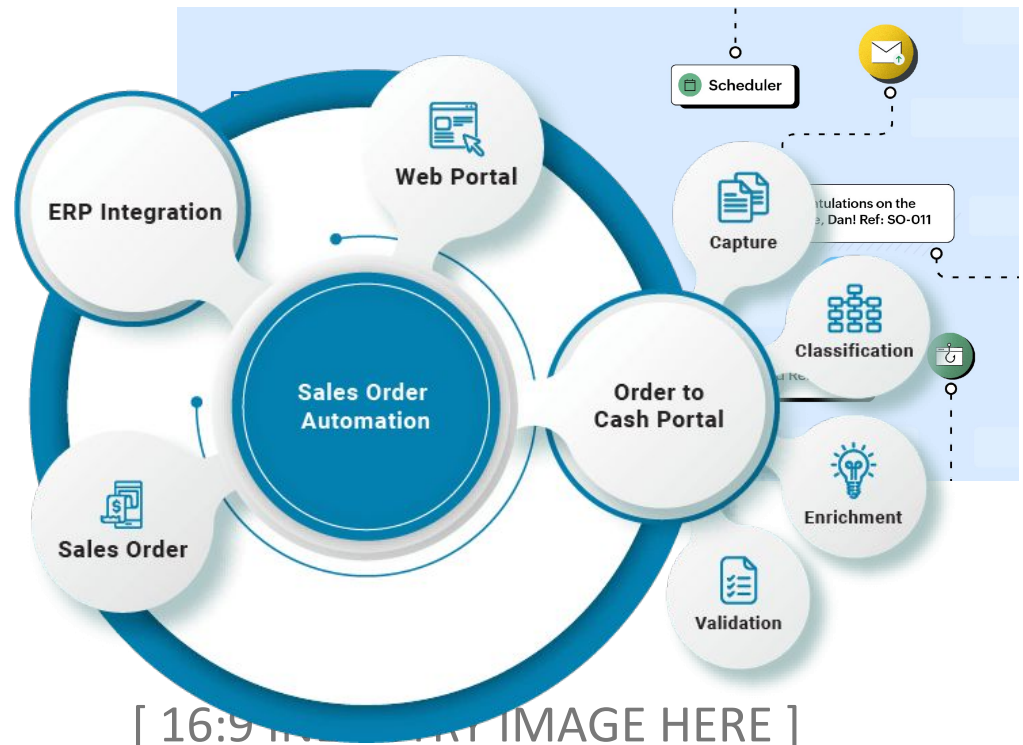
INDUSTRY:

Finance Automation

TECHNOLOGY:

Zoho CRM, Zoho Books

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Clever Café

SERVICE & TRAINING

Unified meetings, bookings & CRM updates.

INDUSTRY:

Service & Training

TECHNOLOGY:

Zoho CRM, Zoho Meeting, Zoho Books

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[16:9 INDUSTRY IMAGE HERE]

Hopkins C.P.A Firm

ACCOUNTING & FINANCE

Automated document signing to subscription billing.

INDUSTRY:

Accounting & Finance

TECHNOLOGY:

Zoho CRM, Zoho Billing

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[16:9 INDUSTRY IMAGE HERE]

Sri Project

RETAIL & MULTI-STORE

Automated onboarding and billing workflows.

INDUSTRY:

Retail & Multi-Store

TECHNOLOGY:

Zoho CRM, Zoho Books



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DTC Customization

EMAIL INFRASTRUCTURE

Implemented secure email authentication.

INDUSTRY:

Email Infrastructure

TECHNOLOGY:

SPF, DKIM

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TransForme Project

TRAINING & EDUCATION

Automated facilitator and overdue task tracking.

INDUSTRY:

Training & Education

TECHNOLOGY:

Zoho Projects, Zoho Creator

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[16:9 INDUSTRY IMAGE HERE]

Infinity Advertising Pvt. Ltd.

ADVERTISING & ERP

Built a complete Zoho-based ERP ecosystem.

INDUSTRY:

Advertising & ERP

TECHNOLOGY:

Zoho Creator, CRM, Books

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World Vegan Travel

TRAVEL & TOURISM

Automated bookings, reminders & payment flows.

INDUSTRY:

Travel & Tourism

TECHNOLOGY:

Zoho CRM, Zoho Campaigns

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Wilfredo Labroda

CUSTOMER SUPPORT

Optimized Desk workflows & reporting.

INDUSTRY:

Customer Support

TECHNOLOGY:

Zoho Desk, Zoho Analytics

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Tim Noye (Zoho One)

BUSINESS CONSULTING

Connected meetings, campaigns & calendar sync.

INDUSTRY:

Business Consulting

TECHNOLOGY:

Zoho Meeting, CRM

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Tim Hopper (Zoho Recruit)

RECRUITMENT

Delivered full recruitment analytics automation.

INDUSTRY:

Recruitment

TECHNOLOGY:

Zoho Recruit

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Client Lifecycle Management Suite

ENTERPRISE CRM

Automated complete lead-to-post-sale cycle.

INDUSTRY:

Accounting

TECHNOLOGY:

Zoho CRM, Books, Desk



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Rachel Chapman (Shopify Integration)

E-COMMERCE

Enabled real-time Shopify to CRM sync.

INDUSTRY:

E-Commerce

TECHNOLOGY:

Shopify, Zoho CRM

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Patrick Koelle

CONSULTING & SUPPORT

Unified CRM, Desk & Books workflows.

INDUSTRY:

Consulting & Support

TECHNOLOGY:

Zoho Desk, CRM, Books

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KANO Medical

HEALTHCARE

Implemented CRM & marketing automation.

INDUSTRY:

Healthcare

TECHNOLOGY:

Zoho CRM, Zoho Marketing

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CC Limited

AUTOMOBILE

Structured pipeline for spare parts sales.

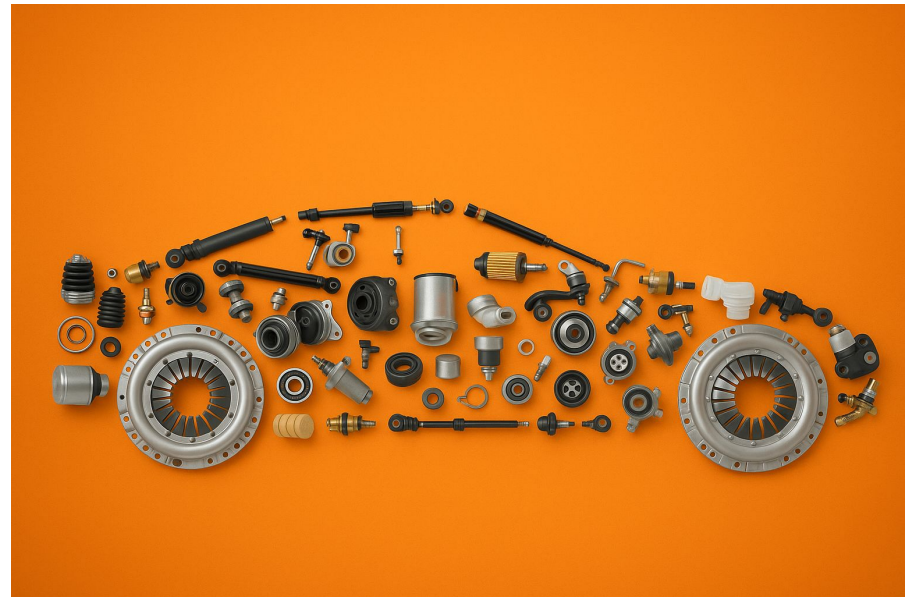
INDUSTRY:

Automobile

TECHNOLOGY:

Zoho CRM

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Talencity Inc.

RECRUITMENT

Cleaned & optimized recruitment operations.

INDUSTRY:

Recruitment

TECHNOLOGY:

Zoho Recruit, Zoho CRM

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MyWork

RECRUITMENT

Automated candidate communication & filters.

INDUSTRY:

Recruitment

TECHNOLOGY:

Zoho Recruit

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Matter Mind Decor

INTERIOR DESIGN

Automated post-sale workflows & billing sync.

INDUSTRY:

Interior Design

TECHNOLOGY:

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La Petite Forêt

RECRUITMENT

Automated formatted CV generation.

INDUSTRY:

Recruitment

TECHNOLOGY:

Zoho Recruit

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Sonder Digital

DIGITAL MARKETING

Integrated CRM with marketing automation.

INDUSTRY:

Digital Marketing

TECHNOLOGY:

Zoho CRM, Zoho Marketing

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