

Wilson Financial Reports

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Report #1: How many clients have been added in the past 6 months?

```
-- CLIENTS IN THE PAST 6 MONTHS --  
New Clients: 3
```

Report #2: What is the average amount of assets (in currency) for the entire client list?

```
-- AVERAGE CLIENT ASSETS --  
Average worth of assets: $445,833.33
```

Report #3: How many clients have a high number (more than 10 a month) of transactions?

```
-- HIGH TRANSACTION CLIENTS (10+) --  
Client Name: Ethan Thompson  
Month: 06 2023, Transactions: 14  
Month: 07 2023, Transactions: 12  
  
Client Name: Liam Carter  
Month: 06 2023, Transactions: 14  
Month: 07 2023, Transactions: 13  
  
Client Name: Olivia Anderson  
Month: 06 2023, Transactions: 15  
Month: 07 2023, Transactions: 12  
Month: 08 2023, Transactions: 12
```

Report #4: How many bills have been sent within the past 6 months?

```
-- BILLS IN THE PAST 6 MONTHS --  
Number of bills: 8
```

