

## Project Information

Job #: \_\_\_\_\_ Date: \_\_\_\_\_

Rater: \_\_\_\_\_

Add: \_\_\_\_\_

City: \_\_\_\_\_ Zip: \_\_\_\_\_

Sqft served by System \_\_\_\_\_

Permit #: \_\_\_\_\_ Date: \_\_\_\_\_

Jurisdiction: \_\_\_\_\_

Incentive Program: \_\_\_\_\_

Client: \_\_\_\_\_

Phone: \_\_\_\_\_

Owner: \_\_\_\_\_

Phone: \_\_\_\_\_

## Scope of Work

DT: ☐

RCM: ☐

AF: ☐

FW: ☐

## Notes

# Site Verifications

## Equipment

	New	Existing
Furnace	<input type="checkbox"/>	<input type="checkbox"/>
Condenser	<input type="checkbox"/>	<input type="checkbox"/>
Coil	<input type="checkbox"/>	<input type="checkbox"/>
Ducts	<input type="checkbox"/>	<input type="checkbox"/>

## Exemptions

	Yes
No cooling system present or inoperable	<input type="checkbox"/>
Asbestos	<input type="checkbox"/>
Less than 40 linear feet in unconditioned space	<input type="checkbox"/>
New but Non-Accessible	<input type="checkbox"/>

# Site Verifications

## System Type

Furnace:

☐

Heatpump:

☐

Package Unit:

☐

Split System:

☐

## Furnace/FAU

Make:

Model:

Efficiency:

BTU/hr Input:

OutPut:

## Condenser/Outdoor Unit

Make:

Model:

SEER:

EER

Tons:

## Cooling Coil/Indoor Unit

Coil Model:

## Duct System

Location:

R-Value:

## Duct Leakage Verification

Cooling:

Heating:

Airflow:

Target CFM

Tested CFM

Results:

Pass

Non - Compliant

## Refrigerent Charge Verification

Serial #: \_\_\_\_\_

Refrigerant Type: \_\_\_\_\_

TMAH:                      Yes                      No

TXV:                        Yes                      No

Supply DB:                      \_\_\_\_\_ 1

Return DB:                      \_\_\_\_\_ 2

Return WB:                      \_\_\_\_\_ 3

Evap Sat:                        \_\_\_\_\_ 4

Cond Sat:                        \_\_\_\_\_ 5

Suction:                        \_\_\_\_\_ 6

Liquid:                        \_\_\_\_\_ 7

Cond DB:                        \_\_\_\_\_ 8

Target Split:                      \_\_\_\_\_ (RA3.2-3)

Actual Split:                      \_\_\_\_\_ (2 minus 1)

(pass if btwn +/-3)

Target Airflow:                      \_\_\_\_\_ (tons x 300)

Actual Airflow:                      \_\_\_\_\_ (flow hood)

## Refrigerent Charge Verification

### TXV Installed

Target Subcool:

(default 10)

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Actual Subcool:

(5 minus 7)

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(pass if btwn +/-3)

Superheat Range:

(default +3 and +26)

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Actual Superheat:

(6 minus 4)

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(pass if btwn range)

### NO TXV Installed

Target Superheat:

(table RA3.2-2)

---

Actual Superheat:

(6 minus 4)

---

(pass if btwn +/-5)

## Airflow Verification

HSPP:

PSPP:

Flow Grid

Flow Hood

Plen. Press

Target CFM

Tested CFM

Results:

Pass

Non - Compliant



## Fan Watt Verification

Measured CFM:

(from airflow test)

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Target Watts/CFM:

(default 0.58)

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Target Watt Draw:

(CFM x Watts)

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Tested Watts

Results:

Pass

Non - Compliant