

## Project Information

Job #: \_\_\_\_\_ Date: \_\_\_\_\_

Rater: \_\_\_\_\_

Add: \_\_\_\_\_

City: \_\_\_\_\_ Zip: \_\_\_\_\_

Sqft served by System \_\_\_\_\_

Permit #: \_\_\_\_\_ Date: \_\_\_\_\_

Jurisdiction: \_\_\_\_\_

Incentive Program: \_\_\_\_\_

Client: \_\_\_\_\_

Phone: \_\_\_\_\_

Owner: \_\_\_\_\_

Phone: \_\_\_\_\_

## Scope of Work

DT: ☐

RCM: ☐

AF: ☐

FW: ☐

## Notes

# Site Verifications

## Equipment

	New	Existing
Furnace	<input type="checkbox"/>	<input type="checkbox"/>
Condenser	<input type="checkbox"/>	<input type="checkbox"/>
Coil	<input type="checkbox"/>	<input type="checkbox"/>
Ducts	<input type="checkbox"/>	<input type="checkbox"/>

## Exemptions

	Yes
No cooling system present or inoperable	<input type="checkbox"/>
Asbestos	<input type="checkbox"/>
Less than 40 linear feet in unconditioned space	<input type="checkbox"/>
New but Non-Accessible	<input type="checkbox"/>

# Site Verifications

## System Type

Furnace:

☐

Heatpump:

☐

Package Unit:

☐

Split System:

☐

## Furnace/FAU

Make: \_\_\_\_\_

Model: \_\_\_\_\_

Efficiency: \_\_\_\_\_

BTU/hr Input: \_\_\_\_\_

OutPut: \_\_\_\_\_

## Condenser/Outdoor Unit

Make: \_\_\_\_\_

Model: \_\_\_\_\_

SEER: \_\_\_\_\_

EER \_\_\_\_\_

Tons: \_\_\_\_\_

## Cooling Coil/Indoor Unit

Coil Model: \_\_\_\_\_

## Duct System

Location: \_\_\_\_\_

R-Value: \_\_\_\_\_

## Duct Leakage Verification

Cooling:

Heating:

Airflow:

Target CFM

Tested CFM

Results:

Pass

Non - Compliant

# Refrigerant Charge Verification

TMAH Present

Yes

No

TXV Present

Yes

No

Return DB: \_\_\_\_\_

Return WB: \_\_\_\_\_

Cond DB: \_\_\_\_\_

Supply DB: \_\_\_\_\_

Liquid Temp: \_\_\_\_\_

Suction Temp: \_\_\_\_\_

Liquid Pres: \_\_\_\_\_

Suction Pres: \_\_\_\_\_

Cond Sat: \_\_\_\_\_

Evap Sat: \_\_\_\_\_

Standard

Target SC

Measured SC

Weigh In

Target SH

Measured SH

Cold  
Weather

Results:

Pass

N.C.

N/A

# Refrigerant Weight In Verification

Cond DB: \_\_\_\_\_

Manf. Default

Installed

Charge: \_\_\_\_\_ lbs \_\_\_\_\_ oz

Line Diam: \_\_\_\_\_ in

\_\_\_\_\_ in

Line Lgth: \_\_\_\_\_ ft

\_\_\_\_\_ ft

Coil Size \_\_\_\_\_ tons

\_\_\_\_\_ tons

Target

Verified

Adjustment: \_\_\_\_\_ lbs \_\_\_\_\_ oz

\_\_\_\_\_ lbs \_\_\_\_\_ oz

ENTER NEGATIVE NUMBERS FOR REMOVAL OF REFRIGERENT

Results:

Pass

N.C.

N/A

## Airflow Verification

HSPP:

PSPP:

Flow Grid

Flow Hood

Plen. Press

Target CFM

Tested CFM

Results:

Pass

Non - Compliant



## Fan Watt Verification

Measured CFM:

(from airflow test)

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Target Watts/CFM:

(default 0.58)

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Target Watt Draw:

(CFM x Watts)

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Tested Watts

Results:

Pass

Non - Compliant