

Project Information

Job #: _____ Date: _____

Rater: _____

Add: _____

City: _____ Zip: _____

Sqft served by System _____

Permit #: _____ Date: _____

Jurisdiction: _____

Incentive Program: _____

Client: _____

Phone: _____

Owner: _____

Phone: _____

Scope of Work

DT: ☐

RCM: ☐

AF: ☐

FW: ☐

Notes

Site Verifications

Equipment

	New	Existing
Furnace	<input type="checkbox"/>	<input type="checkbox"/>
Condenser	<input type="checkbox"/>	<input type="checkbox"/>
Coil	<input type="checkbox"/>	<input type="checkbox"/>
Ducts	<input type="checkbox"/>	<input type="checkbox"/>

Exemptions

	Yes
No cooling system present or inoperable	<input type="checkbox"/>
Asbestos	<input type="checkbox"/>
Less than 40 linear feet in unconditioned space	<input type="checkbox"/>
New but Non-Accessible	<input type="checkbox"/>

Site Verifications

System Type

Furnace:

☐

Heatpump:

☐

Package Unit:

☐

Split System:

☐

Furnace/FAU

Make:

Model:

Efficiency:

BTU/hr Input:

OutPut:

Condenser/Outdoor Unit

Make:

Model:

SEER:

EER

Tons:

Cooling Coil/Indoor Unit

Coil Model:

Duct System

Location:

R-Value:

Duct Leakage Verification

Cooling:

Heating:

Airflow:

Target CFM

Tested CFM

Results:

Pass

Non - Compliant

Refrigerant Charge Verification

TMAH Present

Yes

No

TXV Present

Yes

No

Return DB: _____

Return WB: _____

Cond DB: _____

Supply DB: _____

Liquid Temp: _____

Suction Temp: _____

Liquid Pres: _____

Suction Pres: _____

Cond Sat: _____

Evap Sat: _____

Standard

Target SC

Measured SC

Weigh In

Target SH

Measured SH

Cold
Weather

Results:

Pass

N.C.

N/A

Refrigerant Weight In Verification

Cond DB: _____

Manf. Default

Installed

Charge: _____ lbs _____ oz

Line Diam: _____ in

_____ in

Line Lgth: _____ ft

_____ ft

Coil Size _____ tons

_____ tons

Target

Verified

Adjustment: _____ lbs _____ oz

_____ lbs _____ oz

ENTER NEGATIVE NUMBERS FOR REMOVAL OF REFRIGERENT

Results:

Pass

N.C.

N/A

Airflow Verification

HSPP:

PSPP:

Flow Grid

Flow Hood

Plen. Press

Target CFM

Tested CFM

Results:

Pass

Non - Compliant

Fan Watt Verification

Measured CFM:

(from airflow test)

Target Watts/CFM:

(default 0.58)

Target Watt Draw:

(CFM x Watts)

Tested Watts

Results:

Pass

Non - Compliant