## Session ID #EGA77B878S Foundational: Ansible / Terraform



Noel Colon Garage Solution Engineering

John Webb Garage Solution Engineering

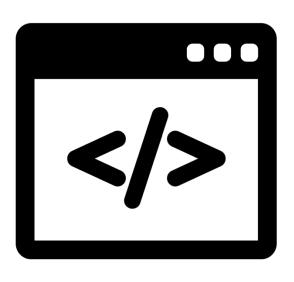


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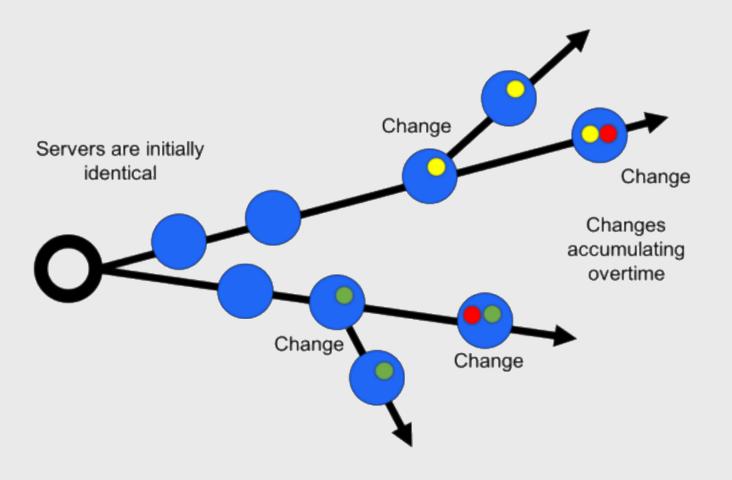
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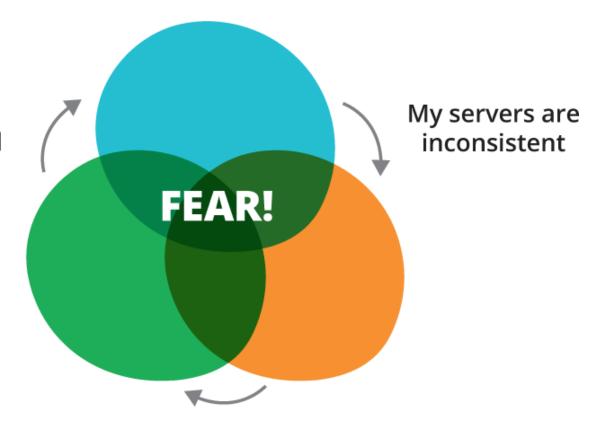
Infrastructure as code (IaC) is the process of managing and provisioning computer data centers through machine-readable definition files, rather than physical hardware configuration or interactive configuration tools.

The value of IaC can be broken down into three measurable categories: cost (reduction), speed (faster execution) and risk (remove errors and security violations).

## Configuration Drift



I make changes outside my automation tool



I'm afraid that running my automation tool will break something

# The Automation Fear Spiral

## What's infrastructure?



Traditionally the Cloud services, hosts, virtual machines, Docker containers, networking (routing, switching, firewalls), and storage were considered infrastructure. Now infrastructure also includes more complex services or Software-as-a-Service products delivered by third parties such as DNS, Content Delivery Networks (CDN), databases, job scheduling, queues, K8s, monitoring.... Terraform can configure components like GitHub organizations and repositories, Grafana monitoring console,.....

## What's Configuration Management?

Configuration management is a systems engineering process for establishing and maintaining consistency of a product's performance, functional, and physical attributes with its requirements, design, and operational information throughout its life.



Make the right choice





## Write, Plan, and Create Infrastructure as Code

Terraform is a tool for building, changing, and versioning infrastructure safely and efficiently

Terraform generates an execution plan describing what it will do to reach the desired state, and then executes it to build the described infrastructure. As the configuration changes, Terraform is able to determine what changed and create incremental execution plans which can be applied.

- https://www.terraform.io/
- https://github.com/hashicorp/terraform



Ansible is an open-source software provisioning, configuration management, and application-deployment tool

It uses a declarative configuration language: you declare your desired state, and Ansible will manage how to get your systems to that state

https://www.ansible.com/

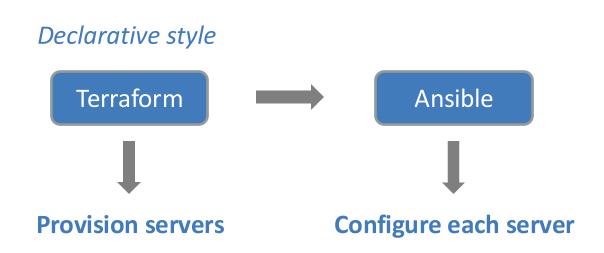
## Terraform Primer

Providers, Data Sources and Resources

## Declarative definitions style to define resources to provision

The Terraform and Ansible configuration language is declarative, describing an intended goal rather than the steps to reach that goal.

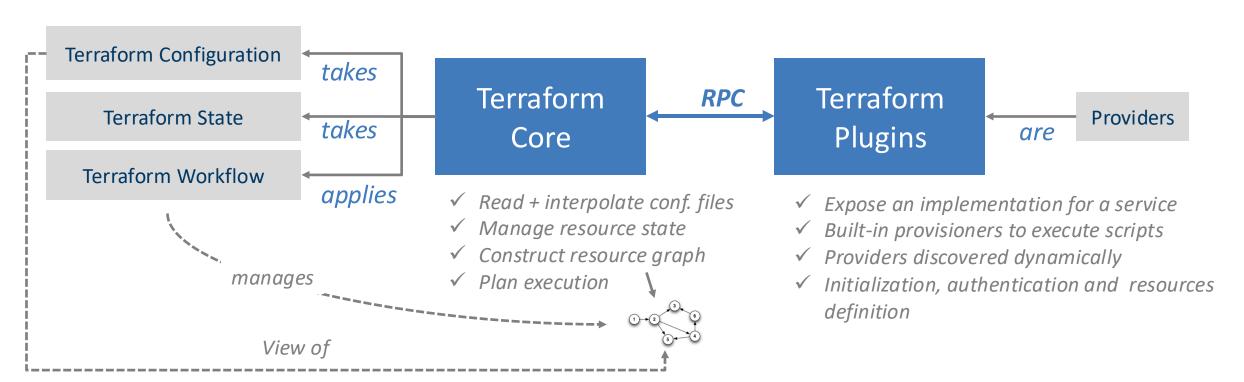
- ✓ With declarative definitions you specify what should be there and not how to do
- ✓ Only missing parts must be created, existing ones must be in the desired state, and obsolete ones must be destroyed
- ✓ Ensure the correct order of creation
- ✓ Integrate with other tools such as Ansible
- ✓ Platform agnostic
- ✓ Update management
- ✓ Extension capabilities



## **How Terraform operates?**

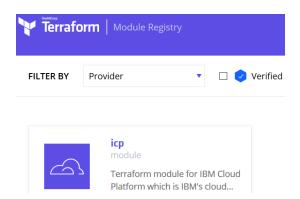
Terraform examines each resource and uses a graph-based approach to model and apply the desired state.

Each resource is placed inside the graph, its relationships with other resources are calculated, and then each resource is automatically built in the correct order to produce your infrastructure.

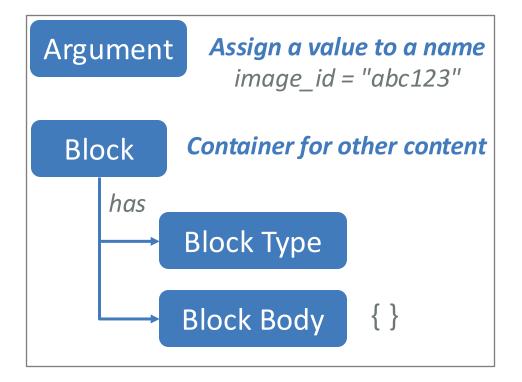


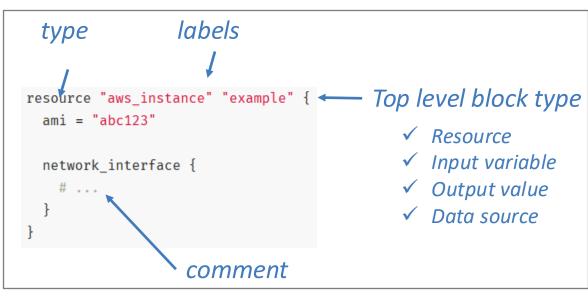
## **Introduction & Concepts**

- > You define **resources** as code in Terraform templates
  - ✓ Specify the provider
  - ✓ Specify provisioners
  - ✓ Specify the resources
  - ✓ Parameterize your template using variables
- > Provider: a source of resources with API endpoint & authentication
- > Provisioner execute local or remote scripts during resource creation or destroy time
- Data Source: information read from provider
- Modules allows to reuse the same code in different environments
  - ✓ Modules should be sourced from git tags / branches
  - ✓ Module registry
- > You follow a Workflow:
  - ✓ Plan => see what you are about to deploy
  - ✓ **Apply** => to apply the changes
- > Terraform generates a **state file**:
  - ✓ Store information about your managed infrastructure and configuration (apply execution result)
  - ✓ Generated during the apply stage, don't edit manually
- > A backend determines how a state is loaded and how operations are executed



## **Terraform Syntax**





```
variable "variable name" {
                                                    resource "aws instance" "web" {
                                                                                        Variable interpolation
 type = "variable type"
                                                                   = "${var.ami}" ←
                                                      instance_type = "t2.micro"
 default = "variable default value" # optional
                                                                                           ✓ Evaluate the expression
                                                      tags {

✓ Convert the value to a

✓ string

                                                        Name = "HelloWorld"
                                                                                              string
      ✓ map
                                                                                           ✓ Insert it into the string
      ✓ list
     ✓ boolean
```

## Providers

https://www.terraform.io/docs/configuration/providers.html

```
provider "vsphere" {
    version = "~> 1.11.0"
    vsphere_server = "${var.vsphere_server}"

# if you have a self-signed cert
    allow_unverified_ssl = "${var.allow_unverified_ssl}"
}
```

- The provider block is used to configure the named provider
- A provider is responsible for creating and managing resources
- Multiple provider blocks can exist if a Terraform configuration is composed of multiple providers
  - Credential can be passed in different ways (provider dependent)

### **Data Sources**

Used to discover information about existing objects

Can be nested in on other data objects

```
data "vsphere datacenter" "dc" {
            name = "${var.vsphere datacenter}"
data "vsphere datastore cluster" "datastore cluster" {
            name = "${var.datastore_cluster}"
            datacenter_id = "${data.vsphere_datacenter.dc.id}"
data "vsphere_resource_pool" "pool" {
                        "${var.vsphere_cluster}/Resources/${var.vsphere_resource_pool}"
            datacenter_id = "${data.vsphere_datacenter.dc.id}"
data "vsphere network" "network" {
            name = "${var.network label}"
            datacenter id = "${data.vsphere datacenter.dc.id}"
data "vsphere virtual machine" "template" {
            name = "${var.template}"
            datacenter_id = "${data.vsphere_datacenter.dc.id}"
```

#### Resources

Defines a resource that exists within the infrastructure

May be a physical component such as an EC2 instance, or it can be a logical resource such as an SSH key

Resource definition is described by the provider

```
resource "vsphere virtual machine" "camlab" {
           name = "terraform-test"
           resource_pool_id =
                                  "${data.vsphere_resource_pool.pool.id}"
           datastore_id = "${data.vsphere_datastore.id}"
           num_cpus = 2
           memory = 1024
           guest_id = "other3xLinux64Guest"
           network_interface {
                       network_id = "${data.vsphere_network.network.id}"
           disk {
                       label = "disk0"
                       size = 20
```

# Defining Variables

All input variables must be defined in variable blocks

Multiple types of variables string, map, list, etc.

Can define a default or leave default black

Variables that are not defined will need to be defined a run time

```
variable "vsphere server" {
            description = "vsphere server to connect to"
            default = "10.0.0.210"
variable "camlab" {
            type = "map"
            default = {
                         nodes = "1"
                         vcpu = "2"
                         memory = "4096"
variable "dns servers" {
            description = "DNS Servers to configure on VMs"
            default = ["8.8.8.8", "8.8.4.4"]
```

# Referencing Variables

Input variables are referenced in the "\${var.<name>}" syntax

Data variables are referenced in the "\${data.<name>}" syntax

Local variables are referenced in the "\${local.<name>}" syntax

```
vsphere_server = "${var.vsphere_server}"

num_cpus = "${var.camlab["vcpu"]}"

path = "${local.team_folder}"
```

## **Terraform Primer**

Project layout

## Template planning

#### terraform plan

- Connects to the hypervisor and performs a dry run to show you what will be created if you apply the template
- Will perform syntax checks and error if you have errors in you code

export VSPHERE\_USER=administrator@vsphere.local
export VSPHERE\_PASSWORD=Passw0rd!

**Note:** You will need to provide credentials to connect your hypervisor

```
Refreshing Terraform state in-memory prior to plan...
The refreshed state will be used to calculate this plan, but will not be
persisted to local or remote state storage.
data.vsphere_datacenter.dc: Refreshing state...
data.vsphere_resource_pool.pool: Refreshing state...
data.vsphere_network.network: Refreshing state...
data.vsphere_datastore_cluster.datastore_cluster: Refreshing state...
data.vsphere_virtual_machine.template: Refreshing state...
An execution plan has been generated and is shown below.
Resource actions are indicated with the following symbols:
 + create
Terraform will perform the following actions:
  # tls_private_key.ssh will be created
  + resource "tls_private_key" "ssh" {
     + algorithm
                                  = "RSA"
     + ecdsa_curve
                                  = "P224"
     + id
                                 = (known after apply)
     + private_key_pem
                                 = (known after apply)
     + public_key_fingerprint_md5 = (known after apply)
     + public_key_openssh
                                 = (known after apply)
     + public_key_pem
                               = (known after apply)
     + rsa_bits
                                  = 2048
  # vsphere_folder.icpenv[0] will be created
  + resource "vsphere_folder" "icpenv" {
     + datacenter_id = "datacenter-21"
     + id
                   = (known after apply)
     + path
                    = "Target/Team01/Lab2"
                     = "vm"
     + type
```

## Applying your template

#### terraform apply

- Will first connect to the hypervisor and perform a plan
- Then prompts you to apply the changes that are displayed
- If approved it will apply the changes and create the resources defined

```
Do you want to perform these actions?
 Terraform will perform the actions described above.
 Only 'yes' will be accepted to approve.
 Enter a value: yes
vsphere_virtual_machine.camlab[0]: Destroying... [id=42242bf6-329b-0c9d-234a-6ee84276353b]
vsphere_virtual_machine.camlab[0]: Still destroying... [id=42242bf6-329b-0c9d-234a-6ee84276353b, 10s elapsed]
vsphere_virtual_machine.camlab[0]: Destruction complete after 19s
vsphere_virtual_machine.camlab[0]: Creating...
vsphere_virtual_machine.camlab[0]: Still creating... [10s elapsed]
vsphere_virtual_machine.camlab[0]: Still creating... [20s elapsed]
vsphere_virtual_machine.camlab[0]: Still creating... [30s elapsed]
vsphere_virtual_machine.camlab[0]: Still creating... [40s elapsed]
vsphere_virtual_machine.camlab[0]: Still creating... [50s elapsed]
vsphere_virtual_machine.camlab[0]: Still creating... [1m0s elapsed]
vsphere_virtual_machine.camlab[0]: Still creating... [1m10s elapsed]
vsphere_virtual_machine.camlab[0]: Still creating... [1m20s elapsed]
vsphere_virtual_machine.camlab[0]: Still creating... [1m30s elapsed]
vsphere_virtual_machine.camlab[0]: Still creating... [1m40s elapsed]
vsphere_virtual_machine.camlab[0]: Creation complete after 1m50s [id=4224ee76-e1fd-25bd-fa82-5a39321be001]
Apply complete! Resources: 1 added, 0 changed, 1 destroyed.
```

**Plan:** 3 to add, 0 to change, 0 to destroy.

Do you want to perform these actions?

Terraform will perform the actions described above.

Only 'yes' will be accepted to approve.

Enter a value: yes

### Terraform state files

#### tfstate

- Tracks the changes that have been made by terraform
- Used to define the declared state and will be compared to actual provider resource to determine configuration change
- JSON format can be queried using terraform show

```
"version": 4,
"terraform_version": "0.12.0",
"serial": 6.
"lineage": "043e9eea-b239-fb5f-c1d7-6def604feefa",
"outputs": {},
"resources": [
    "mode": "data",
    "type": "vsphere_datacenter",
    "name": "dc",
    "provider": "provider.vsphere",
    "instances": Γ
        "schema_version": 0,
        "attributes": {
          "id": "datacenter-21",
          "name": "Datacenter"
    "mode": "data",
    "type": "vsphere_datastore_cluster",
    "name": "datastore_cluster",
    "provider": "provider.vsphere",
    "instances": 「
        "schema_version": 0,
        "attributes": {
          "datacenter_id": "datacenter-21",
          "id": "group-p163",
          "name": "DatastoreCluster"
        "depends_on": [
          "data.vsphere_datacenter.dc"
```

## Template Deletion

#### terraform destroy

- Will first connect to the hypervisor compare what is there to the .tfstate file
- It will show you want is going to be deleted
- Then prompts you to destroy the resources that are displayed
- If approved it will destroy all the resources

```
Plan: 0 to add, 0 to change, 3 to destroy.

Do you really want to destroy all resources?

Terraform will destroy all your managed infrastructure, as shown above.

There is no undo. Only 'yes' will be accepted to confirm.

Enter a value: yes
```

```
# vsphere_folder.icpenv[0] will be destroyed
 resource "vsphere_folder" "icpenv" {
     datacenter_id = "datacenter-21" -> null
                    = "group-v466" -> null
                   = "Target/Team10/Lab2"
                   = "vm" -> null
# vsphere_virtual_machine.camlab[0] will be
  resource "vsphere_virtual_machine" "camlab" {
     boot_delay
     boot_retry_delay
                                             = 10000 -> null
     boot_retry_enabled
                                             = "2019-07-08T01:41:36.94448Z"
     change_version
      cpu_hot_add_enabled
     cpu_hot_remove_enabled
      cpu_limit
      cpu_performance_counters_enabled
      cpu_reservation
      cpu_share_count
                                             = 2000
                                             = "normal"
      cpu_share_level
     datastore_cluster_id
                                             = "group-p163"
     datastore_id
                                             = "datastore-107"
     default_ip_address
                                             = "10.0.0.190"
     efi_secure_boot_enabled
                                             = false -> null
     enable_disk_uuid
                                             = false -
     enable_logging
     ept_rvi_mode
                                             = "automatic" -> null
     firmware
     folder
                                              = "Target/Team10/Lab2"
      force_power_off
                                             = true -> null
     quest_id
                                             = "rhel7_64Guest" -> null
     guest_ip_addresses
         "10.0.0.190",
        "fe80::250:56ff:fea4:4792",
     host_system_id
                                              = "host-44" -> null
                                             = "hvAuto" -> null
     hv_mode
     id
                                              = "4224ee76-e1fd-25bd-fa82-5a39321be001"
```

## **Advanced Topics**

Interpolation, modules and providers

### Modules

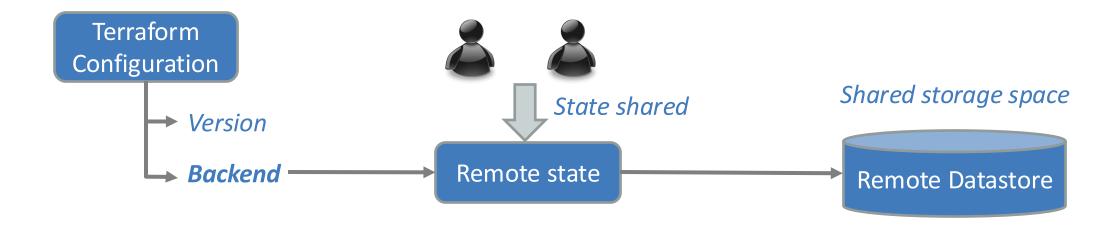
#### 18 IBM Corporation

- A module is a container for multiple resources that are used together.
- Every Terraform configuration has at least one module, known as its root module, which consists of the resources defined in the .tf files in the main working directory.
- A module can call other modules, which lets you include the child module's resources into the configuration in a concise way. Modules can also be called multiple times, either within the same configuration or in separate configurations, allowing resource configurations to be packaged and re-used.

https://www.terraform.io/docs/configuration/modules.html

## Store your state file remotely using a terraform backend

- Protect state with locks to prevent corruption
- > Init your backend: terraform init



- ✓ Work in a team
- ✓ Team work => state locking
- ✓ Remote operations
- ✓ Keep sensitive information off disk
- ✓ Persistent data stored in the backend belongs to a workspace

= "example app/terraform state"

terraform {

backend "consul" {

scheme = "https"

address = "demo.consul.io"

Provisioners are used to execute scripts on a local or remote machine as part of resource creation or destruction. Provisioners can be used to bootstrap a resource, cleanup before destroy, run configuration management, etc.

```
# Specify the ssh connection
connection {
                user = "${var.ssh_user}"
                password = "${var.ssh_password}"
                host = "${var.staticipblock != "0.0.0.0/0" ? cidrhost(var.staticipblock, (var.team_number * 10) + var.staticipblock_offset + count.index) : ""}"
provisioner "file" {
                source = "${path.module}/scripts"
                destination = "/tmp/terraform scripts"
provisioner "remote-exec" {
                               "sudo chmod u+x /tmp/terraform_scripts/*.sh",
                               "/tmp/terraform_scripts/add-public-ssh-key.sh\"${tls_private_key.ssh.public_key_openssh}\"",
                               "/tmp/terraform_scripts/add-private-ssh-key.sh \"${tls_private_key.ssh.private_key_pem}\"
                                                                                                                                               \"${var.ssh_user}\""
```

## **Ansible Primer**

Inventory, Variables, Playbooks, Tasks

## Inventory

Used to declare and group hosts together

Default ansible inventory /etc/ansible/hosts

mail.example.com

[webservers]
foo.example.com
bar.example.com
web[01:10].example.com

[dbservers]
one.example.com
two.example.com
three.example.com
db-[a:f].example.com

## Groups

Collection of hosts that share similar functions

mail.example.com

[web]

web01.example.com
web02.example.com

[db]

db01.example.com
db02.example.com

[dev]

web01.example.com
db01.example.com

[prod]

web02.example.com
db02.example.com

Special Groups:

all: every host in inventory

unbound: any host not in a group

## Variables

variable values that relate to a specific host or group

in inventory

```
mail.example.com
[web]
web01.example.com
web02.example.com
[db]
db01.example.com
db02.example.com
[web:vars]
web_root=/var/www/html
[db:vars]
db_name=database_name
```

## **Playbooks**

The basis for a really simple configuration management and multimachine deployment system, and one that is very well suited to deploying complex applications.

They declare configurations, but they can also orchestrate steps of any manual ordered process, even as different steps must bounce back and forth between sets of machines in particular orders.

```
- hosts: web
remote user: virtuser
become: yes
tasks:
- name: Gather the rpm package facts
 package facts:
  manager: auto
- name: ensure apache is at the latest version
 yum:
  name: httpd
  state: latest
 when: "'httpd' not in ansible facts.packages"
- name: make sure apache is running
 service:
  name: httpd
  state: started
```

## **Executing Playbooks**

ansible-playbook -i /path/to/inventory /path/to/playbook.yaml

You can specify a specific inventory with the -i parameter

```
ok: [web01.example.com]
ok: [web02.example.com]
ok: [web01.example.com]
ok: [web02.example.com]
changed: [web01.example.com]
changed: [web02.example.com]
changed: [web01.example.com]
changed: [web02.example.com]
: ok=4
                       failed=0
web01.example.com
             changed=2
                 unreachable=0
                           skipped=0
                                rescued=0
                                     ignored=0
         : ok=4
             changed=2
                       failed=0
                                     ignored=0
web02.example.com
                 unreachable=0
                            skipped=0
                                rescued=0
```

## State Management

```
ansible-playbook -i /path/to/inventory /path/to/playbook.yaml
```

What happens if I execute the same playbook again?

```
ok: [web01.example.com]
ok: [web02.example.com]
ok: [web01.example.com]
ok: [web02.example.com]
skipping: [web01.example.com]
skipping: [web02.example.com]
changed: [web01.example.com]
ok: [web02.example.com]
web01.example.com
         : ok=3
             changed=1
                 unreachable=0
                       failed=0
                           skipped=1
                                     ignored=0
                                rescued=0
web02.example.com
             changed=0
                 unreachable=0
                       failed=0
                           skipped=1
                                     ignored=0
         : ok=3
                                rescued=0
```

### Ansible + Terraform

```
module.runplaybook.null_resource.run_playbook_create[0]: Creating...
module.runplaybook.null_resource.run_playbook_create[0]: Provisioning with 'remote-exec'...
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): Connecting to remote host via SSH...
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec):
                                                                 Host: 9.42.67.220
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec):
                                                                 User: virtuser
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec):
                                                                 Password: true
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec):
                                                                 Private key: true
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec):
                                                                 Certificate: false
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec):
                                                                 SSH Agent: true
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec):
                                                                 Checking Host Key: false
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): Connected!
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): ++ sudo grep requiretty /etc/sudoers
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): ++ echo 1
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): + export ANSIBLE_SSL_PIPELINING=1
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): + ANSIBLE_SSL_PIPELINING=1
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): + /tmp/ansible_chroot.sh ansible-playbook -f 20 -i /tmp/playbook_51029816/ansible.cfg /tmp/playbook_51029816/playbooks/playbooks/playbook.yaml
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): TASK [Gathering Facts] ***********************************
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): ok: [9.42.67.221]
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): ok: [9.42.67.220]
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): TASK [Gather the rpm package facts] ***************************
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): ok: [9.42.67.221]
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): ok: [9.42.67.220]
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): TASK [ensure apache is at the latest version] ************************
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): skipping: [9.42.67.220]
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): skipping: [9.42.67.221]
module.runplaybook.null_resource.run_playbook_create[0]: Still creating... [10s elapsed]
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): ok: [9.42.67.221]
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): ok: [9.42.67.220]
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): PLAY RECAP *****************************
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): 9.42.67.220
                                                                                       : ok=3
                                                                                                changed=0
                                                                                                            unreachable=0
                                                                                                                            failed=0
                                                                                                                                      skipped=1
                                                                                                                                                  rescued=0
                                                                                                                                                              ignored=0
module.runplaybook.null_resource.run_playbook_create[0] (remote-exec): 9.42.67.221
                                                                                       : ok=3
                                                                                                changed=0
                                                                                                            unreachable=0
                                                                                                                           failed=0
                                                                                                                                      skipped=1
                                                                                                                                                  rescued=0
                                                                                                                                                              ignored=0
```

## Code walkthrough

Simple to Complex

## Code Samples

#### **Basic Example**

https://github.ibm.com/john-webb/cam4admins/tree/master/Terraform/Lab2

#### **Advanced Examples (OCP in different Cloud providers)**

https://github.com/ibm-cloud-architecture/terraform-openshift4-aws https://github.com/ibm-cloud-architecture/terraform-openshift4-azure https://github.com/ibm-cloud-architecture/terraform-openshift4-gcp



## **Enterprise Environments**

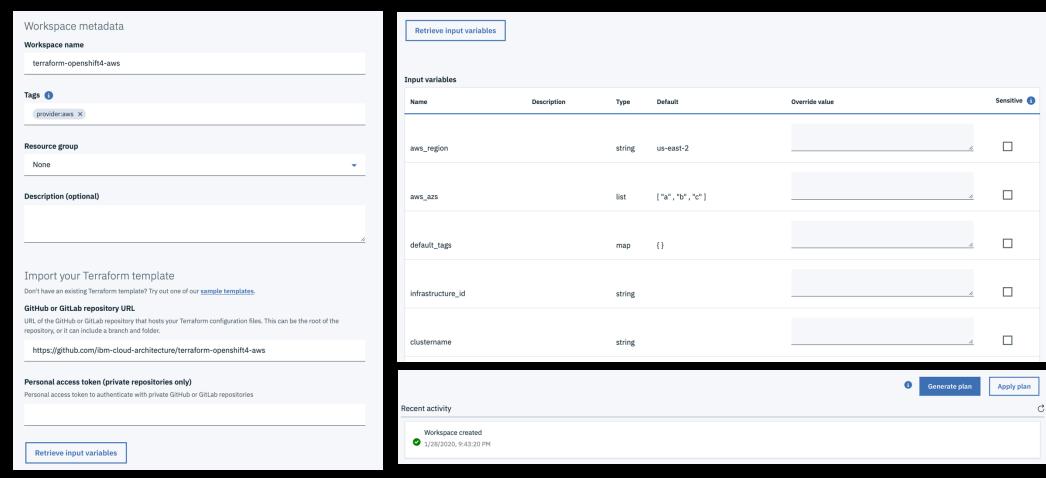
**IBM Schematics** 

Cloud Automation Manager

**Ansible Tower** 

### **IBM Schematics**

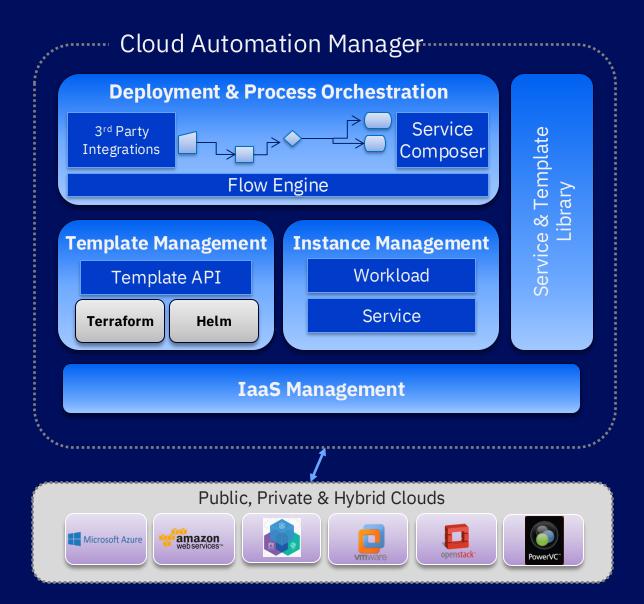
IBM Cloud Schematics delivers Terraform-as-a-Service so that you can use a high-level scripting language to model the resources that you want in your IBM Cloud environment, and enable Infrastructure as Code



https://cloud.ibm.com/docs/schematics

# IBM Cloud Automation Manager Full stack automation and service orchestration

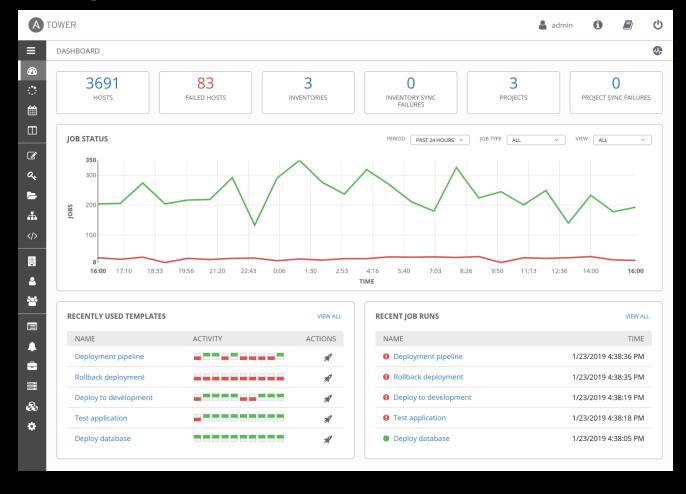
- Automated provisioning Automated provisioning of infrastructure and applications with workflow orchestration
- Self-service Self-service access to cloud infrastructure and application services
- Manage and govern Manage and govern workloads across multiple and hybrid clouds
- Built with open technology to avoid vendor lock-in



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### RedHat Ansible Tower

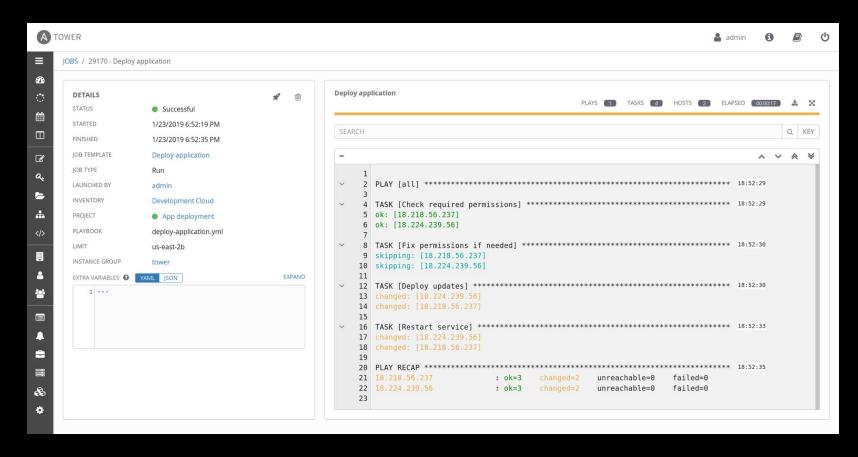
With Red Hat® Ansible® Tower you can centralize and control your IT infrastructure with a visual dashboard, role-based access control, job scheduling, integrated notifications and graphical inventory management



#### **Dashboard**

NOC-style display with access to all your environment data, recent activity, etc

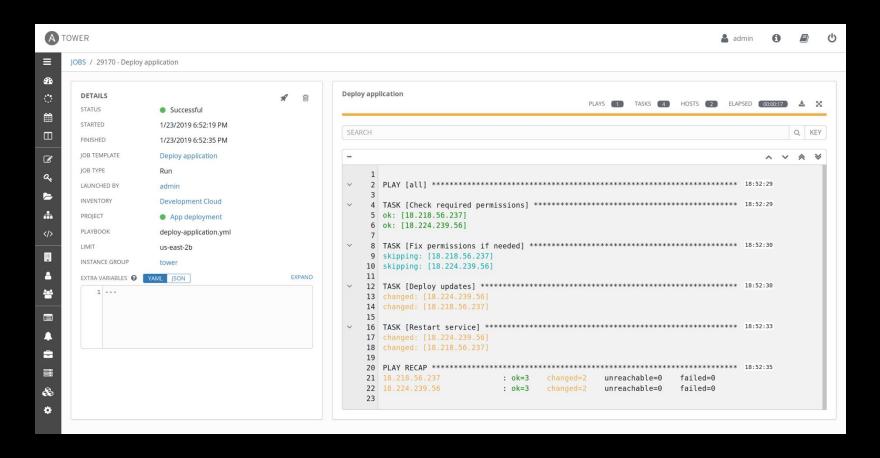
### RedHat Ansible Tower



#### **Real-time status updates**

Playbook streams in realtime so you can see success and failures of tasks and jobs.

### RedHat Ansible Tower



#### **Activity Stream**

See who ran what job when

Complete audit trail of all changes made to Ansible Tower itself - job creation, inventory changes, credential storage, all securely tracked.

All audit and log information can be sent to your external logging and analytics provider

# CONCLUSION

- > Use the right tool for the right job
- > Terraform for Infrastructure
- > Ansible for Configuration Management
- Leverage Enterprise Solutions

