Group 9 MNC

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Required Files(WorkLoad)

Objective:

This assignment requires us to analyse two modern file systems, ZFS and ext4, and contrast their features. ZFS has a feature of data deduplication, while ext4 optimises the creation of large files. Overall, modern file systems have several benefits in terms of lower disk usage, better reliability, and better performance.

Introduction to the file systems:

Here, we are using ZFS and EXT4 filesystems.

ZFS: ZFS is a local file system and logical volume manager(used to allocate space on mass-storage devices) created by Sun Microsystems to direct and control data placement, storage and retrieval in enterprise-class computing systems. ZFS features include **data deduplication**, **verification** and **optimization** of every step related to file management.

EXT4: The EXT4 file system is designed with a focus on performance and high storage capacity. In this system, data allocation uses extents rather than fixed-size blocks. Extents are recorded by marking only their starting and ending locations on the hard drive, which minimises memory fragmentation and allows storage of data location details using a smaller number of pointers. Instead of assigning pointers for each individual memory block used by a file, EXT4 can manage data locations more efficiently. Additionally, the file system employs delayed allocation, enhancing performance by allowing the system to allocate contiguous memory blocks once it knows the exact amount required before starting allocation.

In this assignment the 2 properties we are analysing are as follows:

1. Copy-on-Write (ZFS):

Copy-on-write (COW) in ZFS is a data protection and storage efficiency feature that ensures data integrity during write operations. Unlike traditional file systems that overwrite data directly, ZFS uses COW to create a new copy of the data block whenever data is modified. When a write operation occurs, ZFS writes the new data to a different location on disk and updates pointers to reference the new data only after the write is successfully completed. This approach prevents data corruption that might occur if a system crash or power loss happens during a write, as the original data remains unaltered until the write is finalised.

Additionally, COW enables efficient snapshots and clones. Since only changed data blocks are copied, snapshots consume minimal additional space, making it easy to take frequent snapshots without significant storage overhead. This feature also supports data deduplication and compression, helping optimise storage usage and maintain high data integrity in ZFS.

Implementation details in ZFS:

- 1. In ZFS, COW is implemented through a combination of data structures and metadata that ensure data integrity and efficient space management. ZFS uses a Merkle tree of blocks, where each block contains checksums of its child blocks. This structure allows ZFS to verify the integrity of data at multiple levels. When a block is modified, ZFS first writes the new data to an empty location, then recalculates checksums for the modified block and its parent blocks up to the root. The root block's checksum is stored in a fixed position, ensuring that ZFS can verify the integrity of the entire dataset.
- 2. For snapshots and clones, ZFS employs a technique known as block-level snapshotting. Instead of copying entire files or directories, ZFS records pointers to data blocks as they exist at the time of the snapshot. When data is modified, only the altered blocks are written to a new location, and the snapshot references the original blocks. This approach, known as "reference counting," allows multiple snapshots to share unchanged data, significantly reducing the storage overhead. Clones work similarly, allowing writable copies of snapshots that share unchanged blocks. This efficient block management enables fast and

frequent snapshot creation, making ZFS a powerful tool for managing and protecting data in enterprise environments.

2. Journaling in Ext4:

Journaling in ext4 is a crucial feature that enhances file system reliability and data integrity. It works by keeping a log, or "journal," of changes to the filesystem metadata before they are committed to the main filesystem. When a write operation occurs, the filesystem first records the intended changes in the journal, ensuring that any partial updates can be tracked.

This approach significantly reduces the risk of corruption during unexpected events, such as power failures or system crashes. If the system crashes, ext4 can replay the journal to restore the filesystem to a consistent state, minimising data loss. ext4 offers different journaling modes: journal mode (where both metadata and data are logged), ordered mode (only metadata is logged, but data is written before the metadata), and writeback mode (where metadata is logged without data guarantees). These modes allow users to balance performance and reliability based on their specific needs.

Implementation Details in Ext4:

- 1. In ext4, journaling is implemented by maintaining a dedicated area on disk called the journal, which operates as a circular log. When a write operation is initiated, the filesystem first records the metadata changes into the journal. This journal entry contains enough information to either complete the transaction or discard it if interrupted. ext4 employs a two-phase commit protocol: the log phase and the commit phase. In the log phase, the intended changes are written sequentially to the journal. Once this log entry is safely on disk, the commit phase updates the actual file system structures. This design ensures that changes are either fully completed or ignored, enhancing data reliability.
- 2. The journaling modes in ext4 offer flexibility in balancing performance with data integrity. In journal mode, both metadata and data are written to the journal before the main filesystem, providing the highest data integrity at the cost of additional write overhead. In ordered mode (the default mode), only metadata is recorded in the journal, but the data blocks are flushed to the disk before the metadata, providing a good balance of performance and reliability. Finally, writeback mode logs metadata but provides no guarantees for the order of data writes,

offering better performance but less reliability, as data corruption is possible in case of crashes. This layered journaling mechanism in ext4 ensures that users can tailor the filesystem behavior to fit their specific application needs.

Testing out COW in ZFS:

Objective: To evaluate the performance impact of the ZFS Copy-on-Write (CoW) mechanism under a mixed read/write workload. The test assesses ZFS's behaviour, focusing on response times and I/O rates, by simulating a realistic data access pattern with a focus on random I/O and "hot" data.

Setup Procedure:

1. Partition Selection and Formatting:

- a. To view available disk partitions and gather details, the following command was executed :
 - i. Isblk -f
- b. Partition nvme0n1p5 was selected for formatting. The command used to format it as a ZFS pool was:
 - i. sudo zpool create -f mypool /dev/nvme0n1p5
- To confirm successful creation of the ZFS pool, the command executed is :
 - zpool status

```
| STATE | STAT
```

To view the partitions on the disk.

2. Workload Definition:

The workload for testing was defined in the file vdbench zfs cow test.txt.

The workload created a 1 GB file (/mypool/testfile) on the ZFS pool named mypool, simulating a mixed I/O environment:

- Transfer Size: 4 KB
- Read/Write Ratio: 50% reads (rdpct=50)
- Random Seek Pattern: 50% of operations (seekpct=50)
- "Hot" Data Focus: 10% of reads targeted frequently accessed data (rhpct=10)
- Duration: 120 seconds with performance metrics recorded every 5 seconds (interval=5)

This setup aimed to simulate a practical access pattern while testing ZFS's CoW performance.

```
sd=sd1,lun=/mypool/testfile,size=1g
wd=wd1,sd=sd1,xfersize=4k,rdpct=50,rhpct=10,seekpct=50
rd=rd1,wd=wd1,iorate=max,elapsed=120,interval=5
```

Vdbench workload used for testing

3. Optional Permissions Adjustment:

To ensure read/write permissions for testing, the following commands were used if necessary:

- 1. sudo dd if=/dev/zero of=/mypool/testfile bs=1M count=1024
- 2 .sudo chown \$(whoami) /mypool/testfile

Observations and Analysis:

On running the workload the above set of observations are printed on the cli.

```
ch$ ./vdbench -f vdbench_zfs_cow_test.txt
opyright (c) 2000, 2018, Oracle and/or its affiliates. All rights reserved.
dbench distribution: vdbench50407 Tue June 05 9:49:29 MDT 2018
or documentation, see 'vdbench.pdf'.
M4:06:24.486 input argument scanned: '-fvdbench_zfs_cow_test.txt'
M4:06:24.569 Starting slave: /home/srinjoy2004/Downloads/Assignment-4/vdbench/vdbench SlaveJvm -m localhost -n localhost-10-241030-04.06.24.387 -l localhost-0 -p 5570
M4:06:25.085 All slaves are now connected
M4:06:26.003 Starting RD=rd1; I/O rate: Uncontrolled MAX; elapsed=120; For loops: None
 ct 30, 2024 interval
                                                                                                                       49.76
49.93
49.62
                                                                                                                                            3.911
2.892
3.706
3.032
3.470
4.032
                                                                                                                                                                                    6.320
4.854
5.983
5.016
5.717
4:06:51.016
                                                                                                                                                                 1.012
                                                                                                                                                                                    0.675
0.511
4.842
5.977
4.825
6.162
4.861
1.593
4.066
                                                                                                                                                                1.409
0.910
1.418
0.893
0.348
                                                                                                                       49.09
50.83
   :07:41.012
                                                                                                                       50.37
50.29
50.44
                                                                                                                                            2.862
0.967
                                                                                                                                            2.363
3.559
2.565
1.224
3.948
2.955
                                                                                                                       49.67
50.78
49.87
                                                                                                                                                                1.297
0.840
0.318
                                                                                                                                                                1.552
0.947
                                                                                                                                                                                    6.245
4.969
                                                                                                                                                                                                                                                  3.023
2.497
```

Observations for workload used for COW testing in ZFS.

The Vdbench results illustrate ZFS's Copy-on-Write (CoW) mechanism by showing variable I/O rates and response times. In CoW, ZFS writes to new blocks instead of overwriting existing data, which helps maintain data integrity but introduces overhead that affects performance. This effect is visible in the Vdbench data through the fluctuating write resp (response times) and write max values.

For example, in interval 5 (03:06:01), the I/O rate drops to 2172 operations per second (IOPS) while write resp peaks at 5.978 ms, suggesting that CoW operations are introducing latency as new blocks are allocated. This contrasts with interval 3 (03:05:51), where a higher I/O rate of 32250 IOPS shows lower write resp (0.451 ms), indicating smoother performance when fewer new blocks are needed.

Similar latency patterns appear in other intervals. At 03:06:56 (interval 16), the I/O rate is 2619 IOPS with a write resp of 5.060 ms. Again, ZFS's CoW handling of data requires more block allocation, impacting response times. In contrast, intervals with lower write max and steadier response times reflect ZFS completing fewer CoW-related writes. This variability is characteristic of CoW, as ZFS prioritises data integrity by writing to new blocks even if it temporarily impacts I/O performance.

Conclusion:

The test results illustrate the performance dynamics of ZFS's Copy-on-Write mechanism. Under a high I/O workload with frequent writes, CoW introduces latency due to new block allocations. This overhead manifests as elevated response times in intervals where write operations require block allocations. However, in intervals where fewer new blocks are required, I/O rates and response times are significantly better. In practical terms, ZFS's CoW mechanism offers a robust solution for data integrity, though it may lead to variability in response times under specific workloads. This insight is valuable for environments prioritizing data integrity over performance consistency, such as archival or storage systems handling frequent snapshots and high-read workloads.

Now we move on to the second feature, of journaling in ext4.

Testing out Journaling in Ext4:

Objectine: To assesses the performance and data integrity benefits of the ext4 journaling feature under a sustained I/O workload. The focus is on ext4's ability to manage metadata updates efficiently while ensuring data consistency, especially under high data throughput conditions.

Setup Procedure:

1.Create and Mount a New Drive:

a) First, a new directory was created as a mount point for the ext4 filesystem:

sudo mkdir -p /mnt/newdrive

b)The partition /dev/nvme0n1p5 was mounted to /mnt/newdrive

sudo mount /dev/nvme0n1p5 /mnt/newdrive

c)A 10 GB test file was created to simulate workload

sudo dd if=/dev/zero of=/mnt/newdrive/testfile bs=1G count=10

- d)Permissions for the test file and mount point were adjusted to allow user access:
 - sudo chown \$USER:\$USER /mnt/newdrive/testfile
 - sudo chmod 666 /mnt/newdrive/testfile
 - sudo chmod 755 /mnt/newdrive

2. Workload Definition in Vdbench:

- The Vdbench workload was defined to perform a journaling-focused test on the ext4 filesystem, with I/O rate, response time, and read/write operation metrics recorded over multiple iterations.
- This test was designed to simulate realistic access patterns, assessing ext4 performance under continuous load and capturing the impact of journaling on response times and I/O rates.

```
sd=sd1,lun=/mnt/newdrive/testfile,threads=4,size=10G
wd=wd1,sd=sd1,xfersize=4k,rdpct=70,rhpct=50
rd=run1,wd=wd1,iorate=max,elapsed=60,interval=5
```

Finally to run the workload use the following command,

```
srinjoy2004@srinjoy2004-IdeaPad-Gaming-3-15IMH05:~/Downloads/Assignment-4/vdbench$ ./vdbench -f vdbench_ext4_test.txt
```

Observations and Analysis:

On running the above workload the following results were obtained in the cli:

```
rinjoy2004@srinjoy2004-IdeaPad-Gaming-3-15IMH05:~/Downloads/Assignment-4/vdbench$ ./vdbench -f vdbench_ext4_test.txt
Copyright (c) 2000, 2018, Oracle and/or its affiliates. All rights reserved.
Vdbench distribution: vdbench50407 Tue June 05 9:49:29 MDT 2018
For documentation, see 'vdbench.pdf'.
04:33:57.230 input argument scanned: '-fvdbench_ext4_test.txt'
04:33:57.345 Starting slave: /home/srinjoy2004/Downloads/Assignment-4/vdbench/vdbench SlaveJvm -m localhost -n localhost-10-241030-04.33.57.
04:33:57.912 All slaves are now connected
04:33:59.003 Starting RD=run1; I/O rate: Uncontrolled MAX; elapsed=60; For loops: None
                                     1 129455.6
2 134525.0
3 138764.8
4 139745.4
                                                                                            70.06
70.09
04:34:04.028
                                                                                                             0.028
0.029
                                                                                                                             0.038
04:34:14.005
04:34:19.005
                                                                                             69.99
70.04
                                                                                   4096
                                                                                                              0.028
                                                                                                                             0.039
                                                                                                                                             0.004
                                                                                   4096
                                                                                                                             0.038
04:34:24.004
                                                                                   4096
4096
 04:34:29.004
  4:34:39.012
                                                                                                                             0.039
                                                                                                                                                                                             0.178
                                                                                   4096
                                                                                                                                                                                             1.355
```

The provided Vdbench results reflect the performance metrics of an ext4 filesystem during a journaling workload, illustrating how journaling contributes to data integrity and performance. The output shows multiple iterations, each with metrics such as I/O rate, response time, and percentages of read and write operations.

For example, in the first iteration, the I/O rate is reported at **129,455.6 KB/s**, indicating efficient data processing, while the response time is **0.028 ms**. This rapid response suggests that the filesystem is effectively managing I/O operations, a benefit of the journaling mechanism that prioritizes metadata updates, ensuring that the filesystem remains consistent even under load. The consistent I/O rates in subsequent iterations (e.g., **134,525.0 KB/s** in the second iteration) demonstrate the stability of the journaling system under sustained workloads.

However, notable performance dips appear, such as in the ninth iteration with an I/O rate of **85,463.0 KB/s**, likely indicating transient bottlenecks. The journaling system's ability to log these operations ensures that, should a crash occur during these periods, ext4 can recover gracefully by replaying the journal, thus maintaining data integrity. Overall, the results exemplify how journaling in ext4 enhances both performance and reliability in data operations.

Conclusion:

The results demonstrate that ext4's journaling feature enhances both performance stability and data integrity. While journaling can occasionally introduce minor performance dips, particularly under high load, it ensures data consistency and reduces the risk of corruption. This balance between performance and reliability makes ext4 a suitable choice for systems requiring both efficiency and robustness.

Now that we have analysed the pros of the Copy on write in ZFS file system and Journaling in ext4, we would like to specify a few disadvantages of using these features.

Disadvantages of ZFS Copy-on-Write (CoW)

Increased Write Latency:

- Observation: In the Vdbench test results, ZFS's Copy-on-Write mechanism led to variations in response times and I/O rates across intervals. Higher response times and decreased I/O rates were evident in intervals requiring frequent block allocations (e.g., Interval 5 at 5.978 ms response time with 2,172 IOPS).
- Impact: This variability shows that CoW's approach of writing to new blocks can introduce latency overhead, particularly under write-heavy or mixed I/O workloads.
- Quantification: The maximum observed delay (write max)
 reached peaks up to 8.243 ms, as seen in intervals with intense
 CoW activity. This can lead to inconsistent performance,

particularly noticeable in environments requiring low-latency access.

Higher Storage Utilisation for Snapshots and Clones:

- **Observation:** CoW inherently increases storage demands for snapshots and clones as each modified block is written anew.
- Impact: Although CoW enables efficient snapshots by only storing modified data, over time, the accumulation of unique blocks can increase storage overhead, especially in highly dynamic data environments where frequent changes are made.

Disadvantages of ext4 Journaling

Increased Write Overhead and Reduced Throughput:

- **Observation:** The journaling workload on ext4 displayed occasional drops in I/O rate (e.g., 85,463.0 KB/s in Iteration 9), likely due to the overhead of logging metadata updates before committing changes to disk.
- Impact: This additional step can reduce write throughput, especially under heavy I/O loads where multiple metadata updates are processed continuously.
- Quantification: Performance dips in I/O rates were recorded in specific iterations, with a notable 35% decrease in throughput between Iteration 2 (134,525.0 KB/s) and Iteration 9 (85,463.0 KB/s).

Additional Disk Usage for Journaling:

- **Observation:** Journaling involves writing data twice—first to the journal and then to the filesystem—which inherently increases disk wear and storage consumption.
- **Impact:** Although beneficial for data recovery, the journaling process can lead to higher disk usage over time, potentially reducing the effective storage capacity available for user data.

• Quantification: This overhead typically adds 10–15% more disk usage, depending on the frequency and size of updates, though exact measurements weren't taken in this instance.

This analysis highlights that while both ZFS CoW and ext4 journaling mechanisms provide significant advantages in data integrity and reliability, they also introduce performance trade-offs in terms of write latency and storage utilization, respectively. These considerations are crucial for system design, particularly in performance-sensitive environments where storage efficiency and consistent I/O rates are prioritized.