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# Architecting on AWS

Migrating Applications to the AWS Cloud

## Migrating Applications to the AWS Cloud | What we'll cover

1

**Defining cloud  
strategies**

2

**Planning  
migrations**

3

**Deploying  
applications**

4

**Optimizing  
applications**

## Migrating Applications to the AWS Cloud | Defining Cloud Strategies

1

**Defining cloud  
strategies**

## What we'll cover

**1**

**Basic strategies for new applications**

**2**

**Strategies for existing applications**

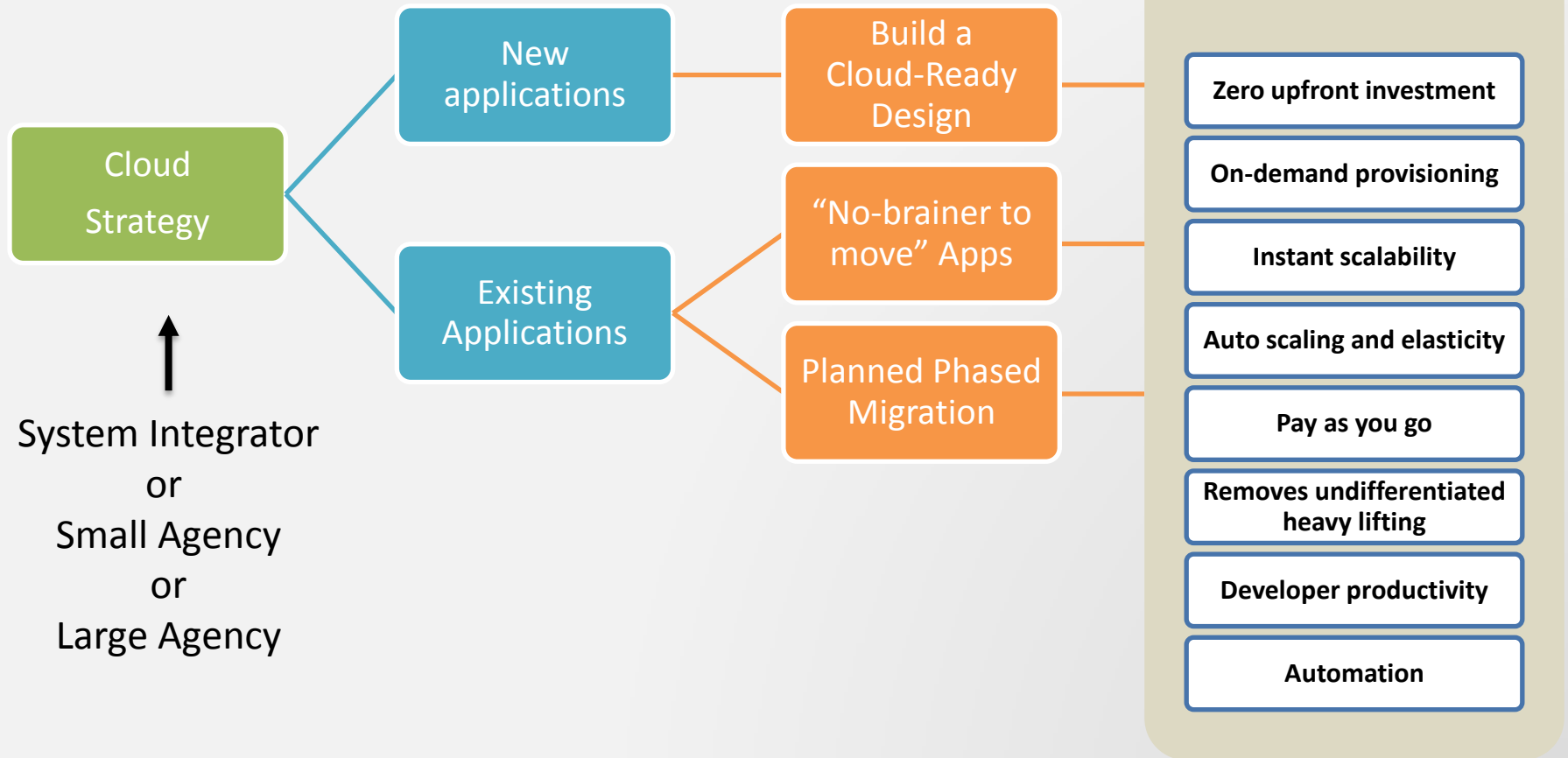
**3**

**Types of applications that are easy to migrate**

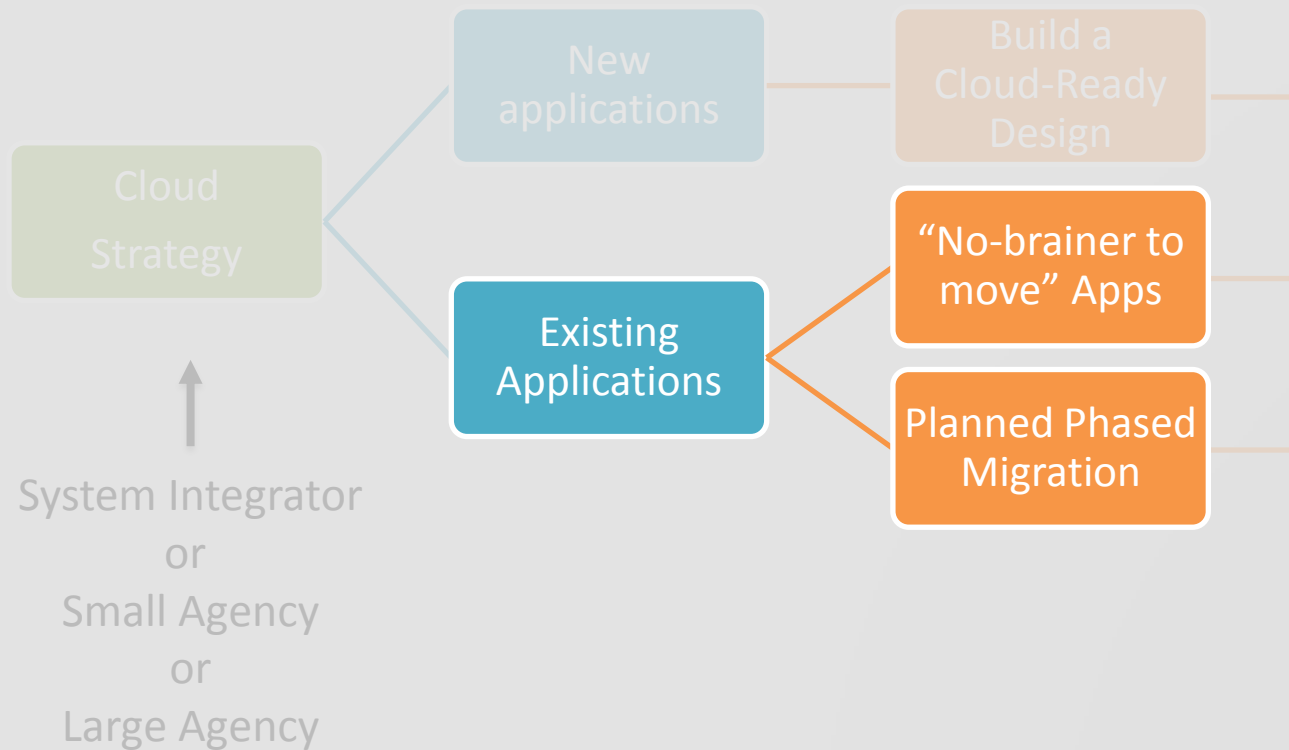
**4**

**Phases of migration**

# Building a Cloud Strategy



## Building a Cloud Strategy



## Cloud Benefits

Zero upfront investment

On-demand provisioning

Instant scalability

Auto scaling and elasticity

Pay as you go

Removes undifferentiated heavy lifting

Developer productivity

Automation

## “No-brainer to move” Apps

- Dev/Test applications
- Self-contained Web Applications
- Social Media Product Marketing Campaigns
- Customer Training Sites
- Video Portals (Transcoding and Hosting)
- Pre-sales Demo Portal
- Software Downloads
- Trial Applications



# Phased Approach to Migration

A horizontal process flow diagram consisting of three dark gray chevron-shaped boxes pointing to the right, connected by white chevrons. The first box contains the word "Plan", the second contains "Deploy", and the third contains "Optimize".

Plan

Deploy

Optimize

## Migrating Applications to the AWS Cloud | Planning Migrations

2

**Planning  
migrations**

## What we'll cover

**1**

**Two phases of migration planning**

**2**

**Key questions to ask prior to migration**

**3**

**Criteria for stack-ranking applications**

**4**

**Two tools for cost management**

**5**

**Licensing models and the cloud**

## Migrating Applications to the AWS Cloud | Planning Migrations

Goal: Identify which application to move first

Plan

Deploy

Optimize

1

Assessment Phase

- Classify Assets
- Assess Cost
- Assess Architecture
- Define Success criteria

2

Proof of Concept Phase

- Learn AWS
- Build a Pilot
- Build Support within the organization

3

Data Migration Phase

- Leverage different storage options
- Migrate data

4

Application Migration Phase

- Forklift
- Build AMIs
- Convert Appliances
- Secure application

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Leverage the Cloud Phase

- Auto-scaling
- Rethink Storage
- Elasticity
- Monitoring

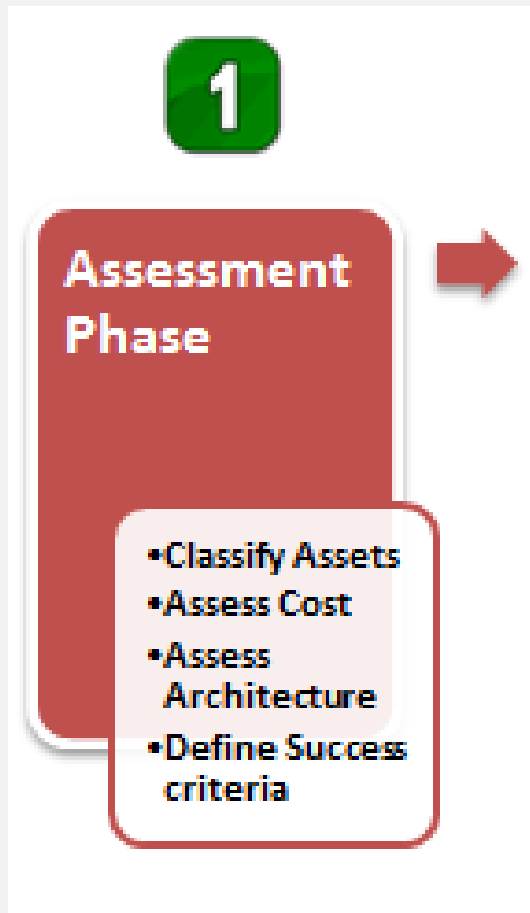
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Optimization Phase

- Utilization
- Storage
- Efficiency
- Other services
- Re-engineering

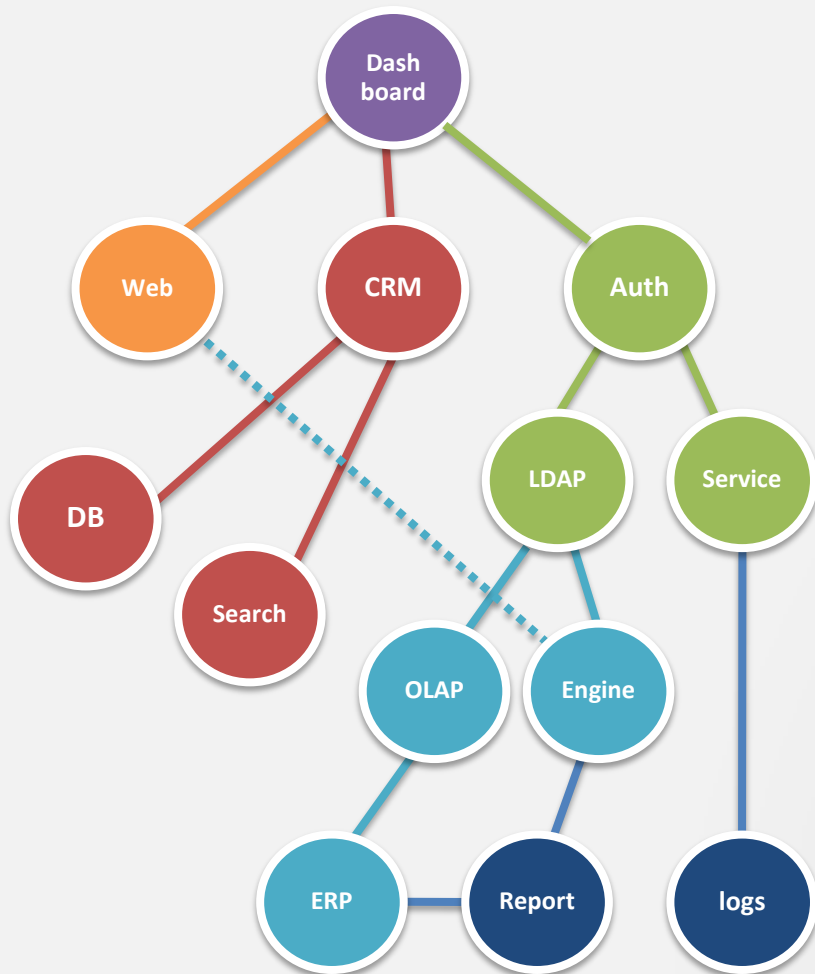
**Most companies skip this phase!**

## Migrating Applications to the AWS Cloud | Planning Migrations



- Questions you need to ask:
- Which business applications should move to the cloud first?
- Does the cloud provide all of the infrastructure building blocks you require?
- Can you reuse your existing resource management and configuration tools?
- What are my legal, governance and compliance requirements?
- What are your criteria to measure success? How will you measure it ?

# Classifying your IT Assets



- List all your IT assets
- Identify upward and downward dependencies
- Start classifying your IT assets into different categories:
  - Applications with Classified, Sensitive, or Public data sets
  - Applications with low, medium and high compliance requirements
  - Applications that are internal-only, partner-only or customer-facing
  - Applications with low, medium and high coupling
  - Applications with strict, relaxed licensing

Stack rank your IT assets and select the low-hanging fruits first

Rank	Asset Name	
1	Product Marketing Site	Today
2	Internal Batch Process	2 days
3	CRM System	5 days
4	Log Processing apps	1 week
5	ERP System	Phased Migration

- Search for under-utilized IT assets

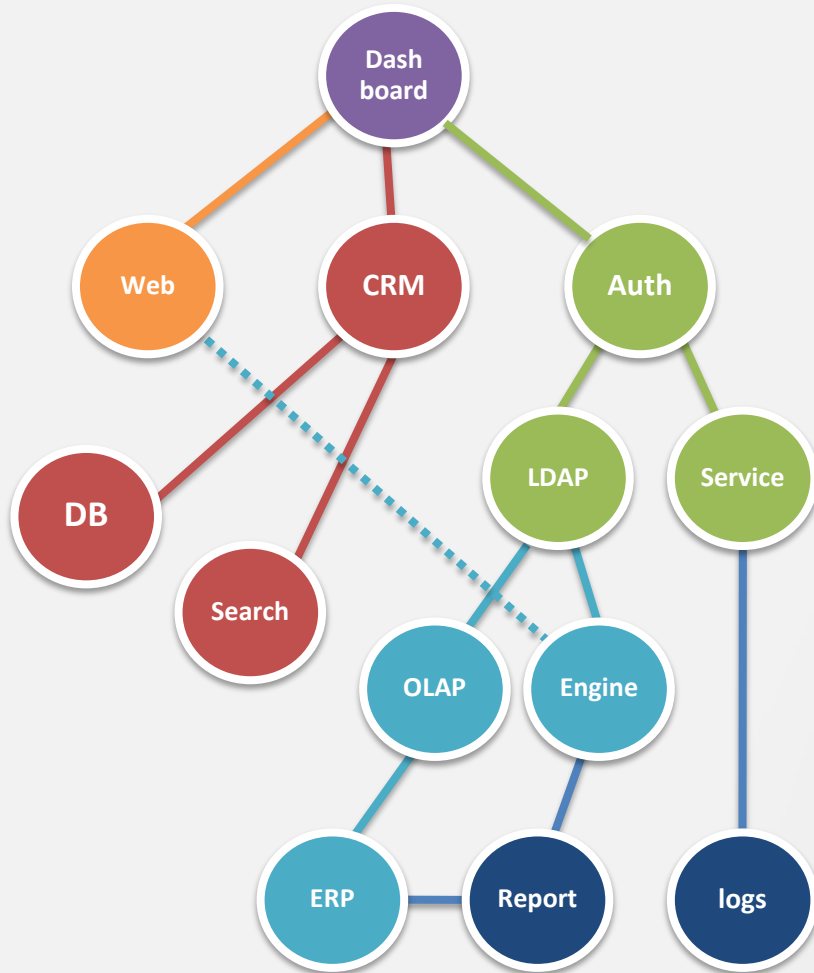
Applications that have immediate business need to scale

Applications that are running out of capacity

Easiest to move today

That builds support within your organization and creates awareness and excitement

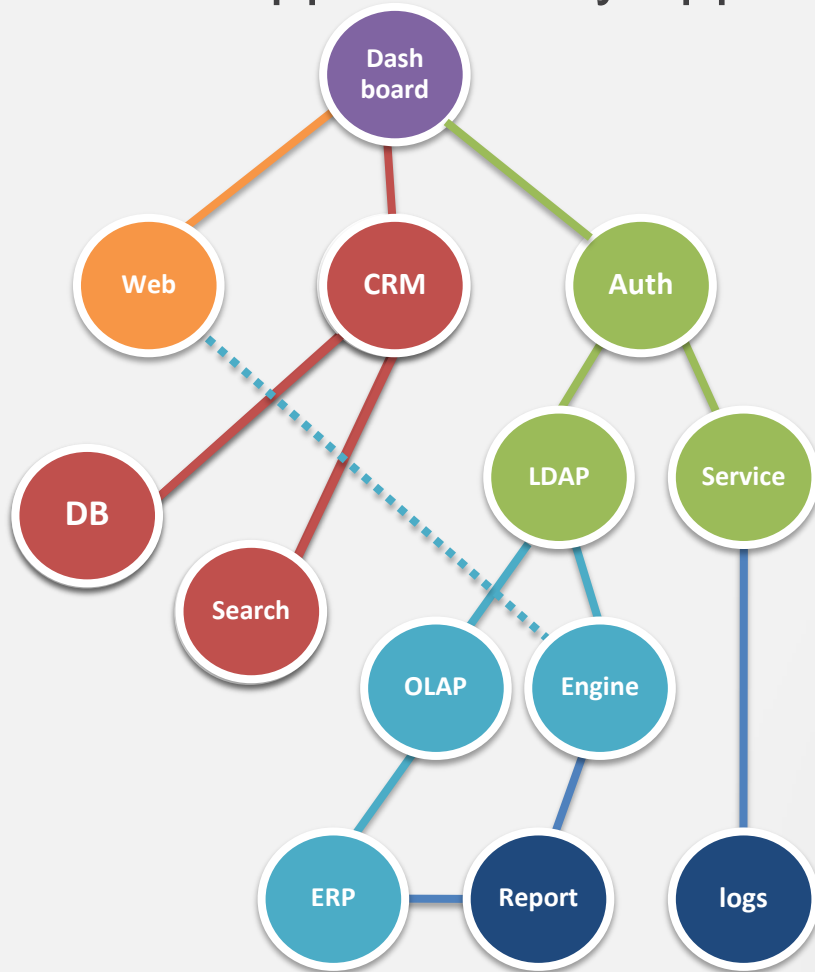
## Pick the Low-hanging fruit



- Examples:
- Web Applications
- Batch Processing systems
- Content Management Systems
- Digital Asset Management Systems
- Log Processing systems
- Collaborative Tools
- Big Data Analytics Platforms



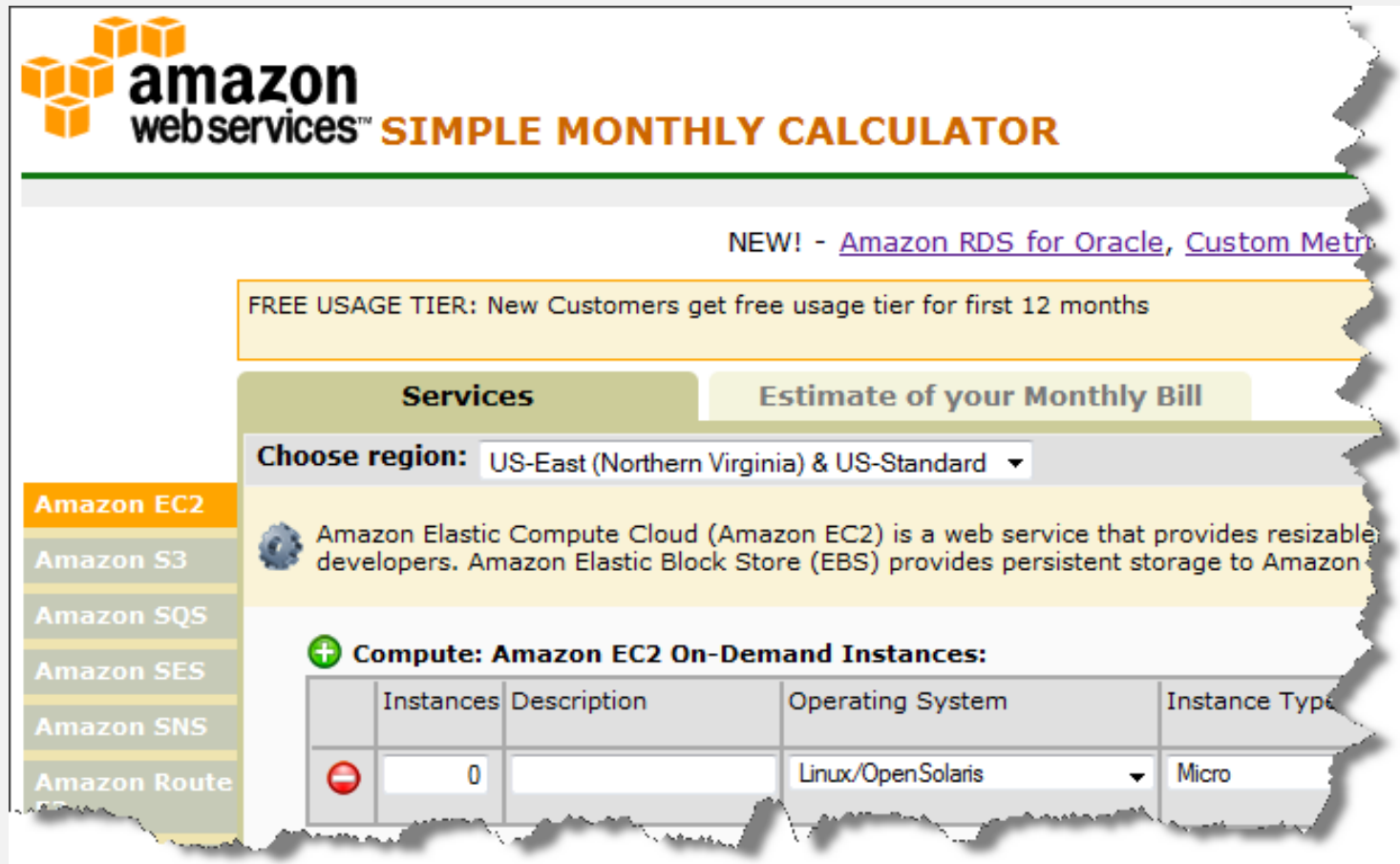
## Move application by application



## Migrating Applications to the AWS Cloud | Planning Migrations

Pricing Model	One-time Upfront				Monthly		
	AWS	Co-lo	On-Site		AWS	Co-lo	On-Site
Server Hardware	0	\$\$\$	\$\$		\$\$	0	0
Network Hardware	0	\$\$	\$\$		0	0	0
Hardware Maintenance	0	\$\$	\$\$		0	0	0
Software OS	0	\$\$	\$\$		\$	0	0
Power and Cooling and Data Center Efficiency	0	0	\$\$		0	0	\$
Data Center/co-lo Space	0	\$\$	\$\$		0	0	0
Personnel	0	\$\$	\$\$		\$	\$\$	\$\$\$
Storage and Redundancy	0	\$\$	\$\$		\$	0	0
Bandwidth	\$	\$\$	\$		\$\$	\$	\$
Resource Management Software	0	0	0		\$\$	\$	0
<b>Total</b>							

# Cost to run in AWS?



The screenshot shows the Amazon Simple Monthly Calculator interface. At the top, the Amazon Web Services logo is followed by the text "SIMPLE MONTHLY CALCULATOR". Below this, a green banner reads "NEW! - [Amazon RDS for Oracle](#), [Custom Metrics](#)". A yellow box states "FREE USAGE TIER: New Customers get free usage tier for first 12 months". The interface is divided into two tabs: "Services" and "Estimate of your Monthly Bill". Under the "Services" tab, a dropdown menu shows "Choose region: US-East (Northern Virginia) & US-Standard". A sidebar on the left lists services: Amazon EC2 (highlighted), Amazon S3, Amazon SQS, Amazon SES, Amazon SNS, and Amazon Route. The main content area for Amazon EC2 includes a description: "Amazon Elastic Compute Cloud (Amazon EC2) is a web service that provides resizable developers. Amazon Elastic Block Store (EBS) provides persistent storage to Amazon". Below this, a section titled "Compute: Amazon EC2 On-Demand Instances:" features a table with columns: Instances, Description, Operating System, and Instance Type. The table has one row with a minus icon, the value "0", an empty description field, "Linux/OpenSolaris" in the operating system dropdown, and "Micro" in the instance type dropdown.

amazon web services™ SIMPLE MONTHLY CALCULATOR

NEW! - [Amazon RDS for Oracle](#), [Custom Metrics](#)

FREE USAGE TIER: New Customers get free usage tier for first 12 months

**Services** | Estimate of your Monthly Bill

Choose region: US-East (Northern Virginia) & US-Standard ▼

**Amazon EC2**

Amazon S3

Amazon SQS

Amazon SES

Amazon SNS

Amazon Route

Amazon Elastic Compute Cloud (Amazon EC2) is a web service that provides resizable developers. Amazon Elastic Block Store (EBS) provides persistent storage to Amazon

**+ Compute: Amazon EC2 On-Demand Instances:**

	Instances	Description	Operating System	Instance Type
⊖	0		Linux/OpenSolaris ▼	Micro

## Migrating Applications to the AWS Cloud | Planning Migrations



## Flexible Licensing Options Available Today

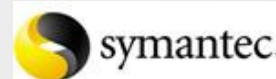
- Bring Your Own License (BYOL)  
(Oracle, IBM, Microsoft Server Apps, MatLab....)
- Use a utility style pricing model with a support package  
(Redhat, Microsoft, IBM, Adobe, Wowza, Several DevPay-based products....)
- Use ISV Cloud Service  
(Quantivo, Pervasive, Cast Iron, Cloud Mathematica....)

**Microsoft®** Microsoft Exchange Server, Microsoft SharePoint Server, Microsoft SQL Standard Server, Microsoft SQL Enterprise Server, Microsoft Lync Server, Microsoft System Center servers, and Microsoft Dynamics CRM through License Mobility Software Assurance

**ORACLE®** Oracle fully supports Oracle E-Business Suite, Oracle's PeopleSoft Enterprise, Oracle's Siebel CRM, Oracle Fusion Middleware, Oracle Database, and Oracle Linux on the portion of AWS EC2 which uses Oracle VM.

**IBM®** IBM DB2, Informix, Lotus® Forms Turbo, WebSphere® Application Server, WebSphere® sMash, WebSphere Portal Server, Lotus® Web Content Management Standard Edition , InfoSphere Information Server, Lotus Domino®, Lotus Web Content Management Standard Edition®, Tivoli Monitoring®

**SAP®** SAP® solutions, including SAP® Rapid Deployment solutions and SAP® BusinessObjects™ solutions



## Define your Success Criteria

**Cloud is not  
just about  
saving  
money**

- Developer Productivity
- Business Agility
- Reduced Time to Market
- Data center efficiency
- Redundancy
- Chargeback and Billing
- Eliminates “Heavy lifting”
- Foundation of 21st century architectures
- Reduced waste/recycle
- Hardware upgrades
- Less number of 24/7 Personnel

## Migrating Applications to the AWS Cloud | Planning Migrations

### Define your Success Criteria and measure it

Success Criteria	Old	New
<b>Examples</b>		
<b>Cost (CapEx)</b>	\$1M	\$300K
<b>Cost (OpEx)</b>	\$20K/Year	\$10K/Year
<b>Hardware procurement efficiency</b>	10 machines in 7 months	100 machines in 5 minutes
<b>Time to market</b>	9 months	1 month
<b>Reliability</b>	unknown	Redundant
<b>Security</b>	5 products launched in 1 year	15 products launched
<b>Flexibility and Productivity</b>	Fixed Stack	Any Stack
<b>New opportunities</b>	10 projects backlog	0 backlog, 5 new projects identified





## Migrating Applications to the AWS Cloud | Planning Migrations

Plan

Deploy

Optimize

1

### Assessment Phase

- Classify Assets
- Assess Cost
- Assess Architecture
- Define Success criteria

2

### Proof of Concept Phase

- Learn AWS
- Build a Pilot
- Build Support within the organization

3

### Data Migration Phase

- Leverage different storage options
- Migrate data

4

### Application Migration Phase

- Forklift
- Build AMIs
- Convert Appliances
- Secure application

5

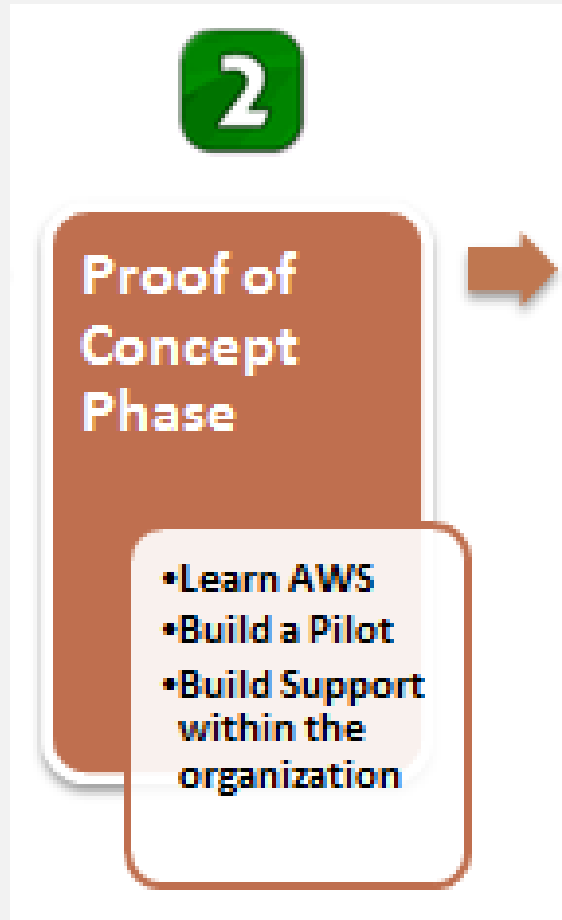
### Leverage the Cloud Phase

- Auto-scaling
- Rethink Storage
- Elasticity
- Monitoring

6

### Optimization Phase

- Utilization
- Storage
- Efficiency
- Other services
- Re-engineering



## Questions you need to ask:

- Will I learn different aspects of the AWS cloud by building this proof of concept ?
- How much effort is required to port a small dataset and small app ?
- Will this proof of concept build support and create awareness within the organization ?
- What is the best way to capture all my lessons learned? A whitepaper?
- Which applications can I move immediately after this proof of concept?

## Invest in Proof of Concept Early

**Proof of  
concept will  
answer tons of  
questions  
quickly**

- Get your feet wet with Amazon Web Services
  - Learning AWS
  - Build reference architecture
  - Be aware of the security features
- Build a Prototype/Pilot
  - Build support in your organization
  - Validate the technology
  - Test legacy software in the cloud
  - Perform benchmarks and set expectations

## Migrating Applications to the AWS Cloud | Deploying Applications

3

**Deploying  
applications**

## What we'll cover

**1**

**Two phases of deployment**

**2**

**How to get your data into AWS**

**3**

**Handling your data**

**4**

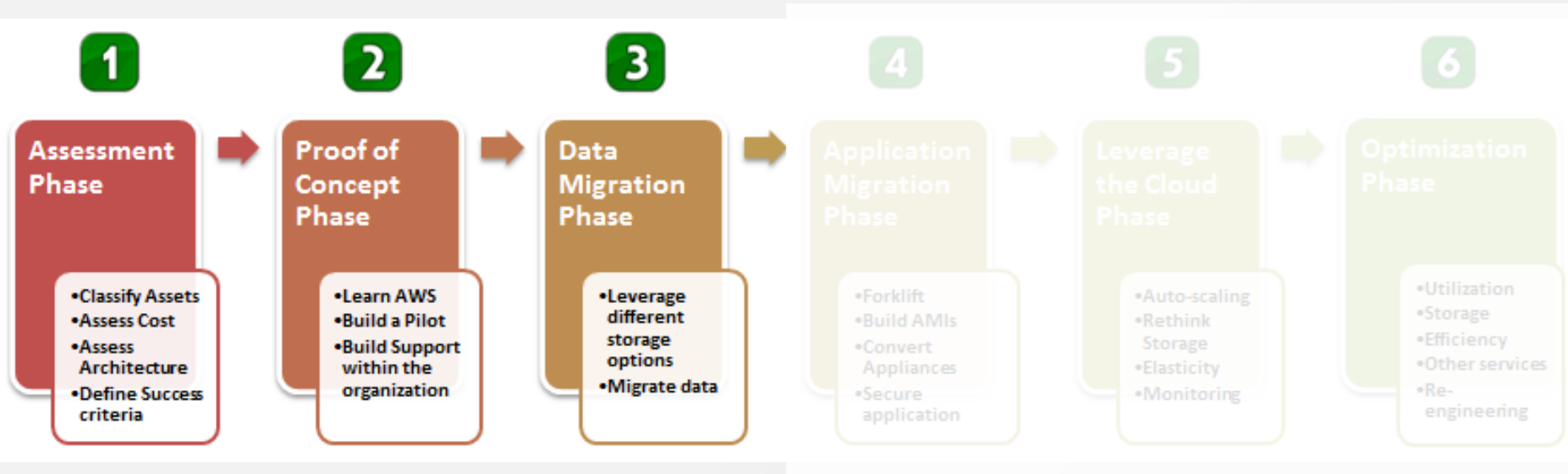
**Mirroring on-premises hardware and software**

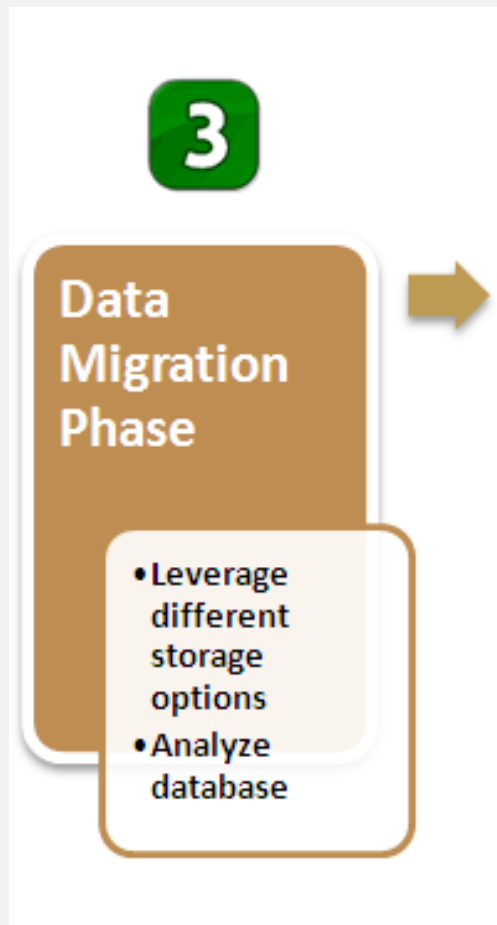
## Migrating Applications to the AWS Cloud | Deploying Applications

Plan

Deploy

Optimize

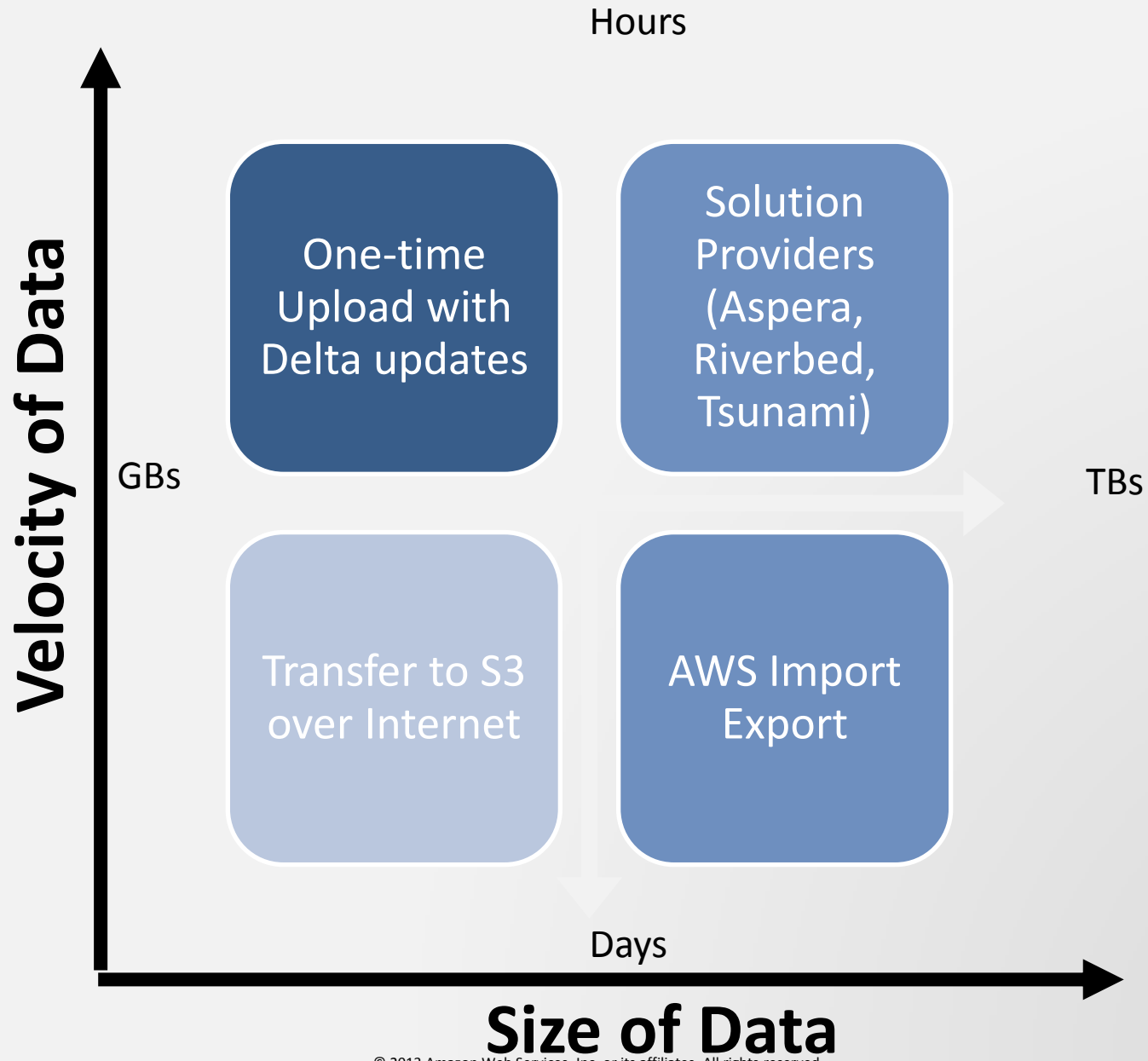




Includes:

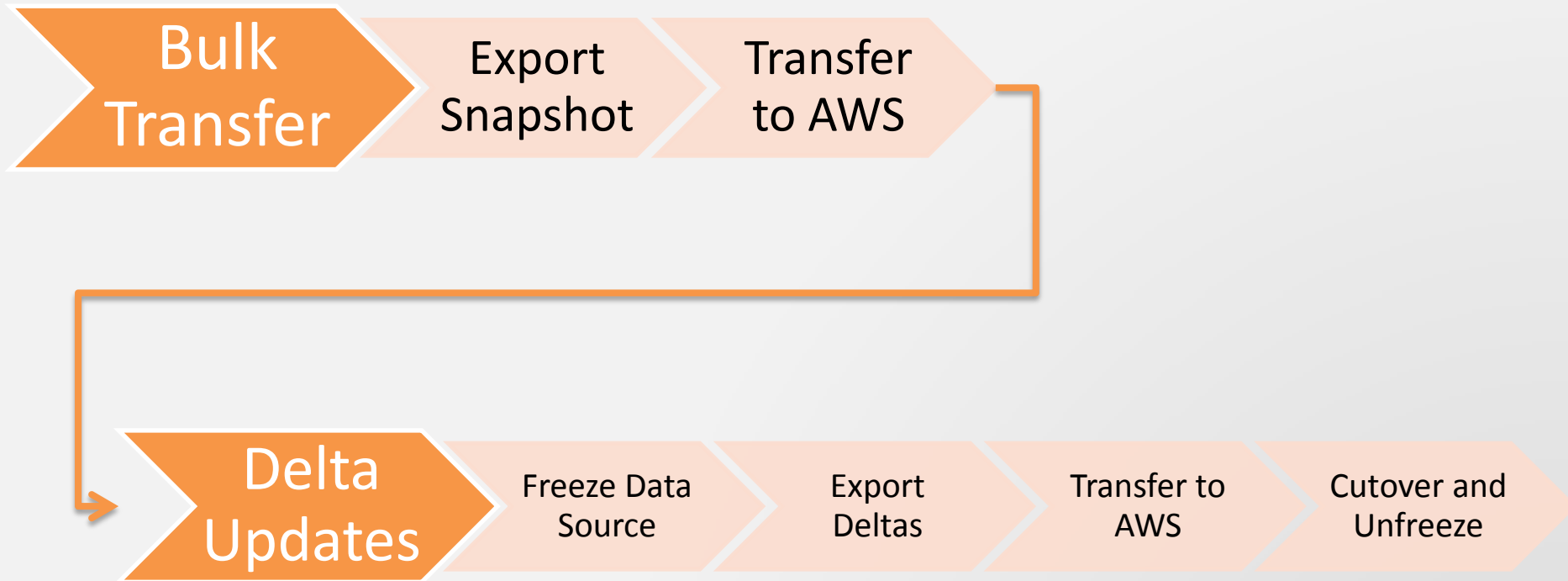
- Learning about different database storage options available today
- Uploading/Moving your data in Batches
- Analyzing your database/datasets
- Build necessary tools and scripts to migrate data
- Security of your data (Encryption)

Migrating Applications to the AWS Cloud | Deploying Applications





## Cutting Over Your Master Data Store



## Migrating Applications to the AWS Cloud | Deploying Applications

	Amazon S3 + CloudFront	Amazon EC2 Ephemeral Store	Amazon EBS	Amazon SimpleDB	Amazon RDS
<b>Ideal for</b>	Storing large write-once, read-many types of objects, Static Content Distribution	Storing local caches of state that can be easily re-built when needed	Off-instance persistent storage for any kind of data including File systems	Query-able light-weight attribute data	Storing and querying structured relational and referential data
<b>Ideal examples</b>	Media files, audio, video, images, Backups, archives, versioning	Config data, scratch files, TempDB	Clusters, boot data, Log or data of commercial RDBMS like Oracle, DB2	Querying, Indexing Mapping, tagging, click-stream logs, metadata, Configuration, catalogs	Web apps, Complex transactional systems, inventory management and order fulfillment systems
<b>Not recommended for</b>	Querying, Searching	Storing database logs or backups, customer data	Static data, Web-facing content, key-value data	Complex joins or transactions, BLOBs Relational, Typed data	Clusters
<b>Not recommended examples</b>	Database, File Systems	Shared drives, Sensitive data	Content Distribution	OLTP, DW cube rollups	Clustered DB, Simple lookups

## Migrating Applications to the AWS Cloud | Deploying Applications

Plan

Deploy

Optimize

1

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### Leverage the Cloud Phase

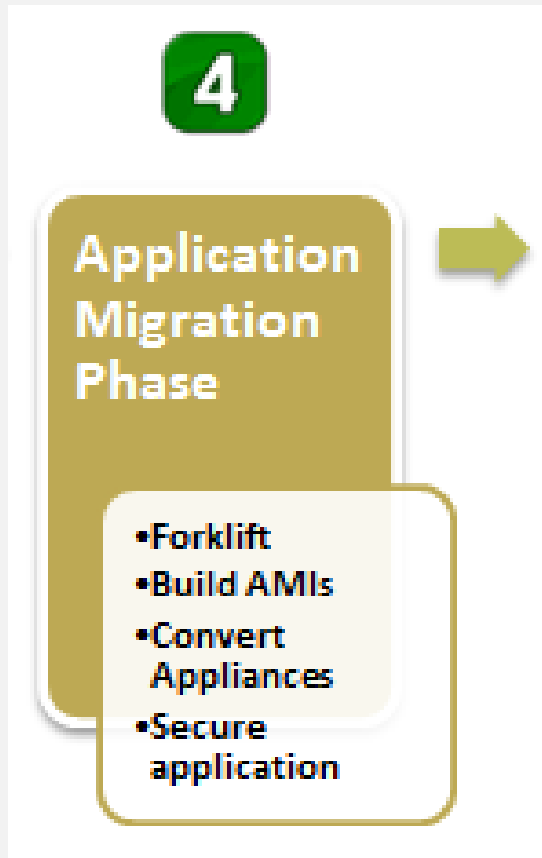
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- Rethink Storage
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### Optimization Phase

- Utilization
- Storage
- Efficiency
- Other services
- Re-engineering

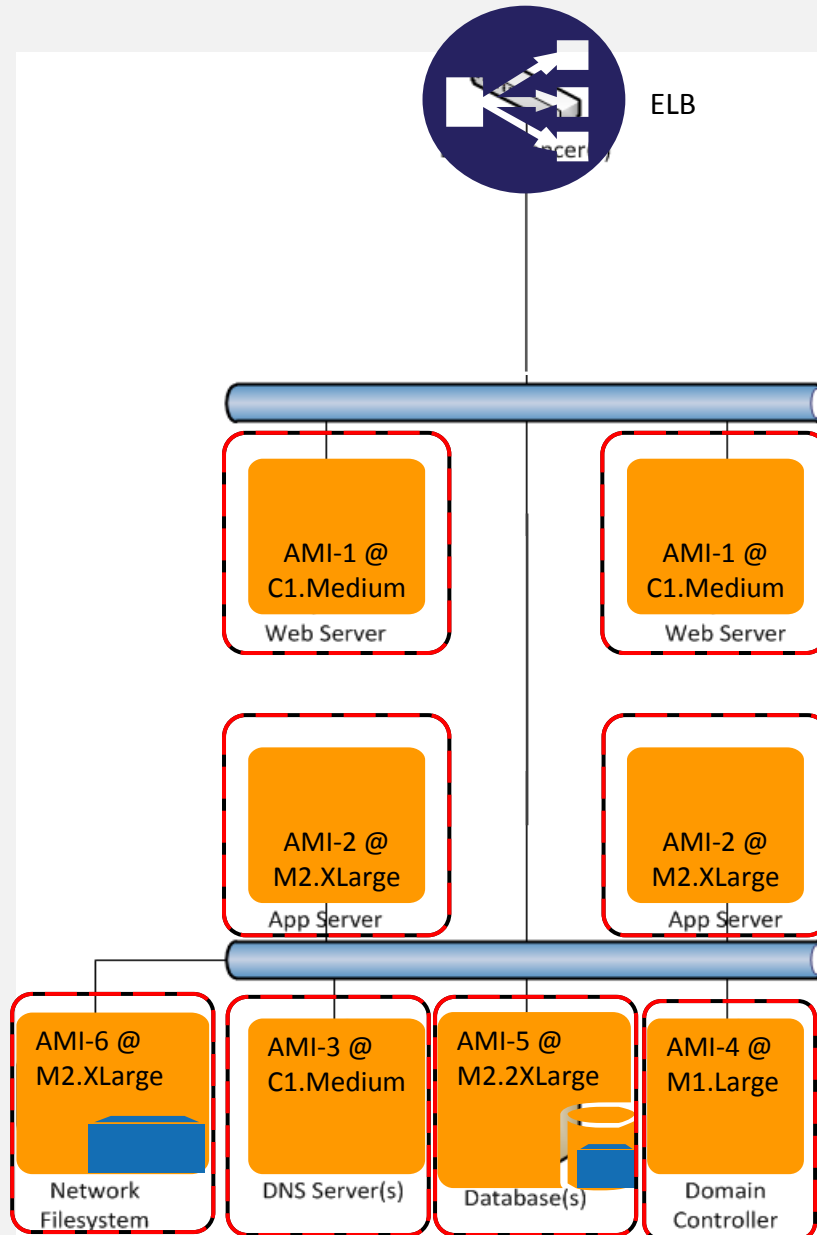




### Includes - Forklift:

- Match your HW resources to the cloud
- Build AMIs
- Convert to virtual appliances
- Deploy supporting components (SAN, NAS, Domain controllers...)
- Secure your application
- Reuse existing management and monitoring tools or use cloud tools

## Migrating Applications to the AWS Cloud | Deploying Applications



### Forklift steps:

Match resources and build AMIs

- Thinks about application needs not server specs
- Build out custom AMI for application roles

Convert appliances:

- Map appliances to AWS services or virtual appliance AMIs

Deploy supporting components:

- SAN replacements
- DNS
- Domain controllers

Secure the application components:

- Use layered security groups to replicate firewalls

## Migrating Applications to the AWS Cloud | Deploying Applications

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## Migrating Applications to the AWS Cloud | Deploying Applications

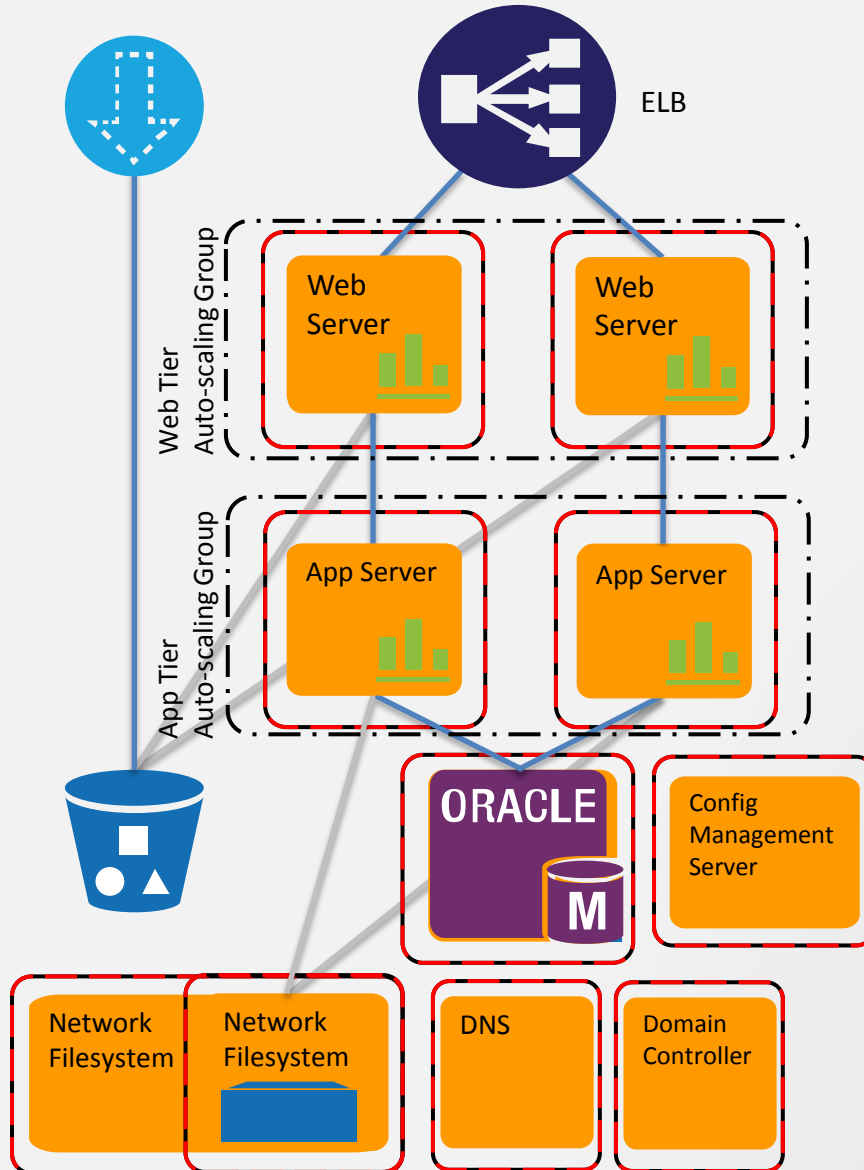
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Leverage  
the Cloud  
Phase

- Auto-scaling
- Rethink Storage
- Elasticity
- Monitoring

- Embrace and Implement Elasticity
- Bootstrap AMIs
- Automate processes
- Leverage Auto Scaling
- Leverage new storage options by AWS
- Harden Security (IAM)

## Migrating Applications to the AWS Cloud | Deploying Applications



### Steps to Leverage AWS:

#### Rethink storage:

- Leverage S3 for scalable storage
- Edge cache with CloudFront
- Consider RDS for HA RDBMS

#### Implement Elasticity

- Bootstrap AMIs for auto-discovery
- Pass in bootstrapping parameters
- Leverage configuration management tools for automated build out

#### Scale out and in on-demand:

- Use CloudWatch and Auto-scaling to auto-provision the fleet



Accelerate the cloud adoption within your organization

# **Be the Cloud Champion within your company or team**

- Be a Cloud Advocate
- Starting a weekly sync meeting
- Share Lessons Learned (Brownbags)
- Document Best Practices
- Reuse tools, scripts, How-Tos
- Start Cloud Computing practice or Cloud Computing Center Of Excellence
- Educate and Evangelize

## Migrating Applications to the AWS Cloud | Deploying Applications

Plan

Deploy

Optimize

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## Migrating Applications to the AWS Cloud | Optimizing Applications

4

**Optimizing  
applications**

## What we'll cover

**1**

**Two phases of optimization**

**2**

**Leveraging the cloud**

**3**

**Planning your application's next update**

6

## Optimization Phase

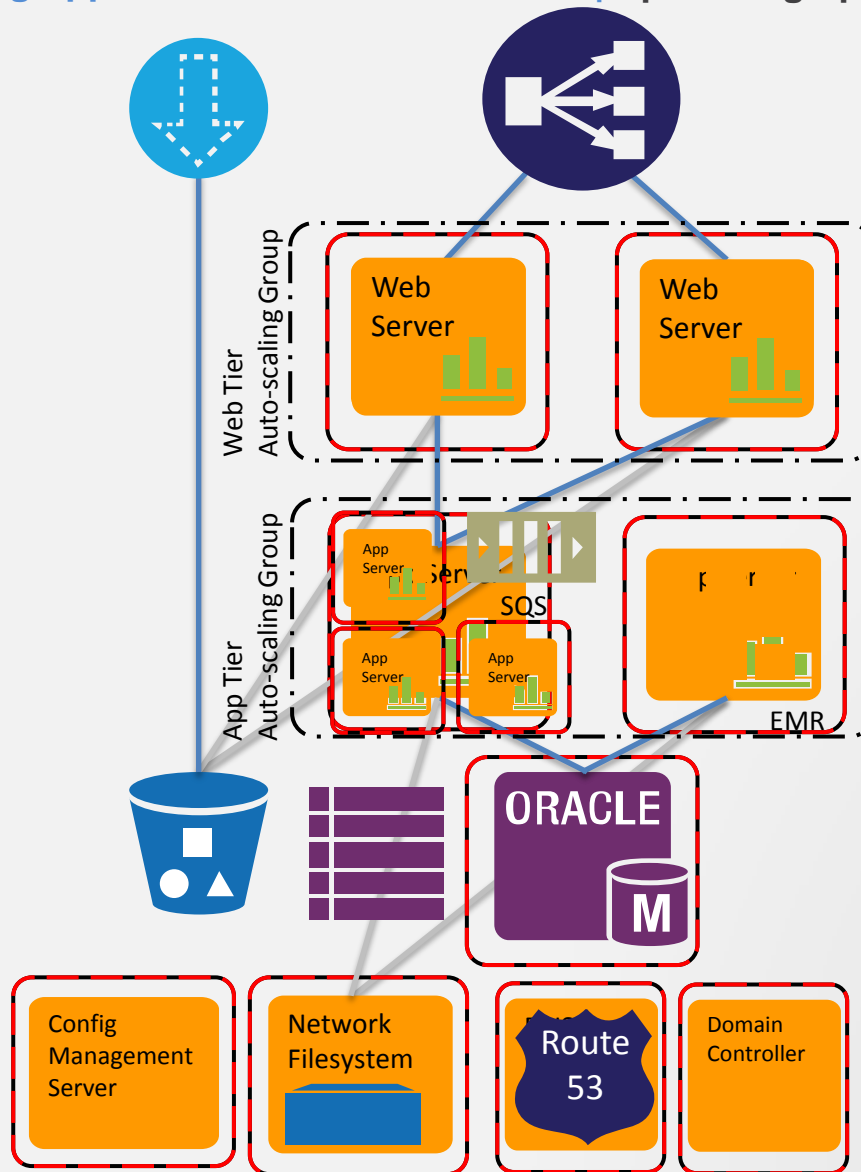
- Utilization
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### Improve Efficiency:

- Re-rethink Storage
- Parallel processing
- Optimize for cost (Use Spot)
- Optimize for availability
- Leverage scalable on-demand services like SNS, SQS

## Migrating Applications to the AWS Cloud | Optimizing Applications



### Steps to Optimize for AWS:

#### Re-Rethink storage:

- Break up datasets across storage solutions based on best fit and scalability

#### Parallelize processing:

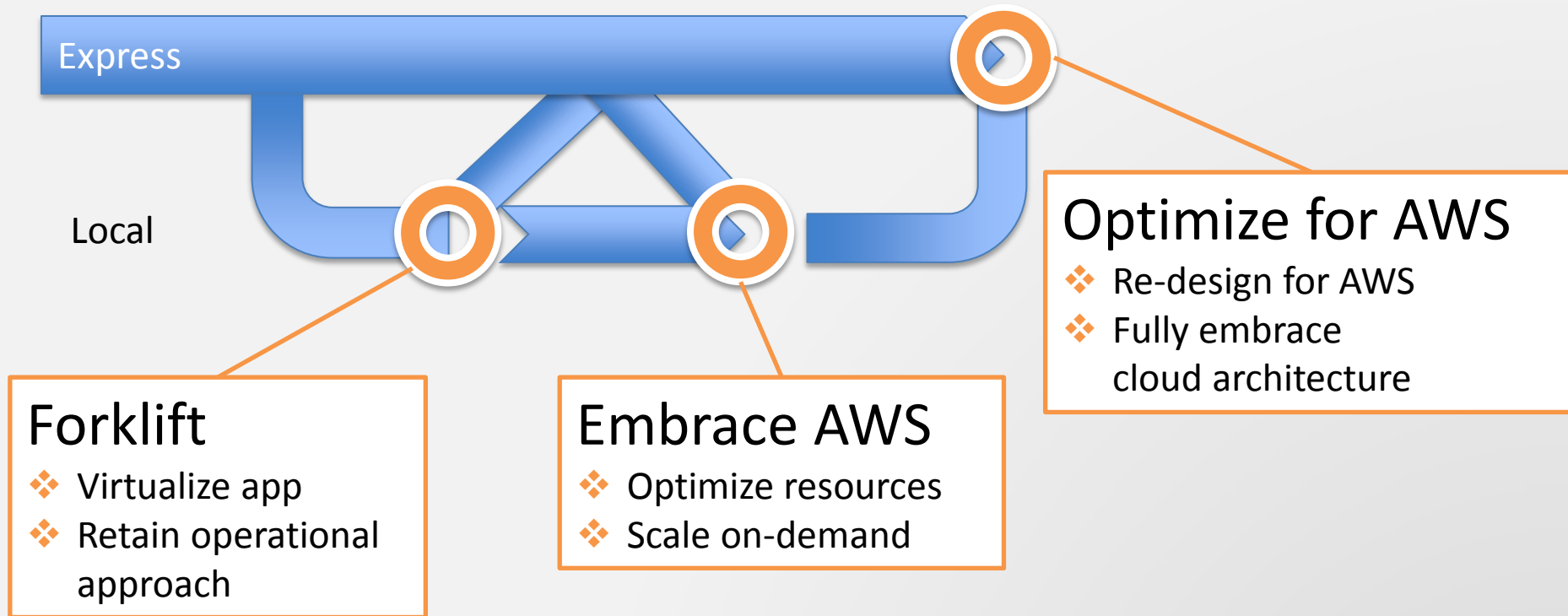
- Spread load across multiple resources
- Decouple components for parallel processing

Use Spot where possible to reduce costs

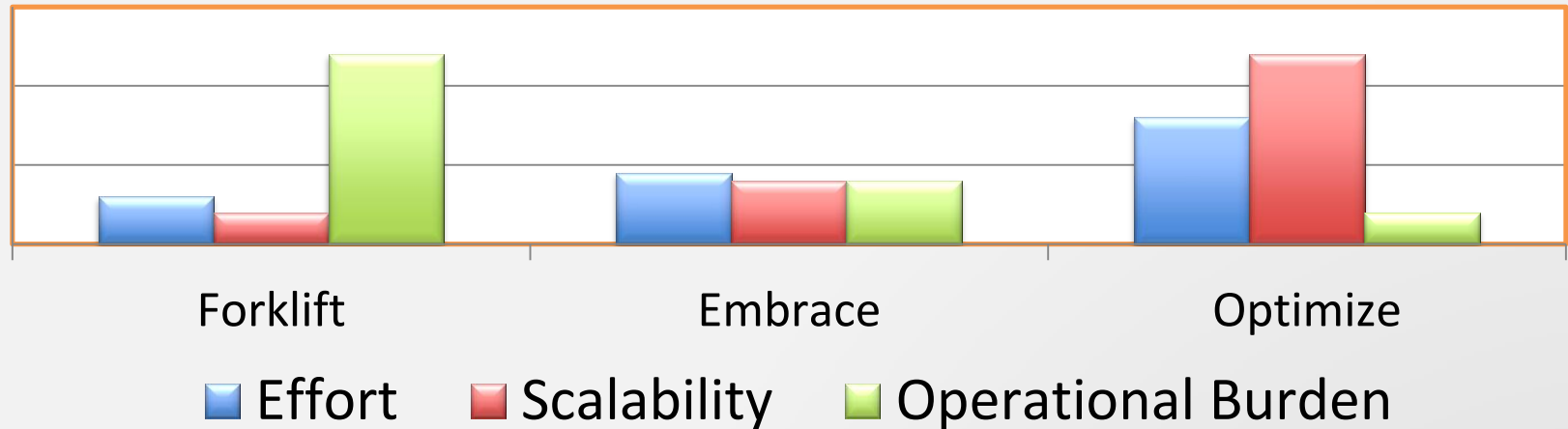
#### Embrace scalable on-demand services

- Scale out systems with minimal effort
- Route53
- SES, SQS, SNS

## Finding your first stop...



# The Migration Continuum



## Forklift

- May be only option for some apps
- Run AWS like a virtual co-lo (low effort)
- Does not optimize for on-demand (over-provisioned)

## Embrace AWS

- Minor modifications to improve cloud usage
- Automating servers can lower operational burden
- Leveraging more scalable storage

## Optimize for AWS

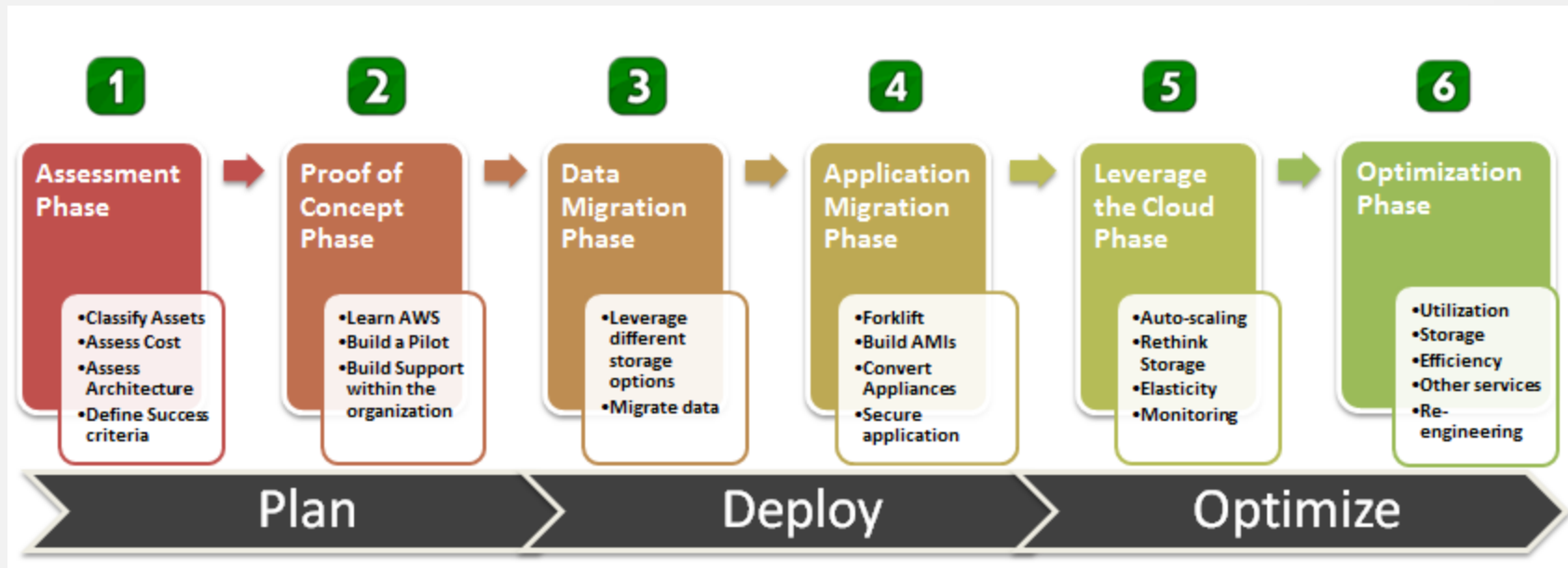
- Re-design with AWS in mind (high effort)
- Embrace scalable services (reduce admin)
- Closer to fully utilized resources at all times



## Key Takeaways

- **Classify and stack rank your apps** and move the easy ones first, gain confidence and define your success criteria
- Dive into a **Proof of Concept** quickly as it will answer several questions quickly
- Leverage **multiple storage options** – one size does not fit all
- Migrate with confidence: Forklift – Leverage – Optimize
- Be the **Cloud Champion** within your agency, department or team

## Cloud Migration: A Phased Approach



<http://aws.amazon.com/whitepapers>