

You can organize [contacts](#) into segments called **contact groups**. Segmentation allows you to divide your site visitors and users into groups of people with shared characteristics, which you can then accurately target in your on-line marketing efforts (such as [Email marketing](#)).

If you have the **Kentico CMS** license, you can only add contacts to groups manually.

If you have the **Kentico EMS** license, you can either add contacts to groups manually or set up the system to assign contacts to groups automatically based on conditions. Moreover, you can add accounts to groups.

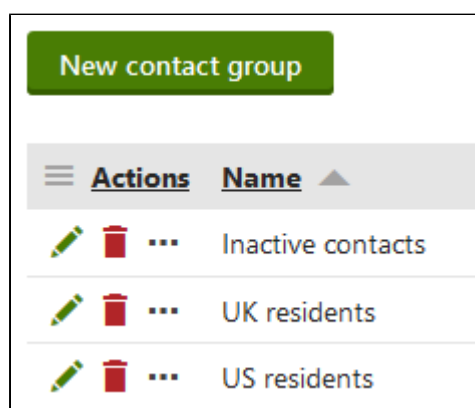
Contact groups are shared across all websites in the system. Contacts can belong to any number of different contact groups.



#### Merged contacts in contact groups

When [merging contacts](#), note that only the parent contacts are assigned to contact groups.

You can manage contact groups in the **Contact groups** application.



Click **New contact group** to create contact groups.

## Manually adding contacts to groups

To add individual [contacts](#) to contact groups:

1. **Edit** (✎) a contact group.
2. Open the **Contacts** tab.
3. Click **Add contacts**.
4. Select the contacts and click **Select**.

You can find all contacts in the contact group listed on the **Contacts** tab.

## Adding accounts

In the **Kentico EMS** edition, you can also add entire [contact accounts](#) to groups:

1. **Edit** (✎) the contact group.
2. Open the **Accounts** tab.
3. Click **Add accounts**.
4. Select the accounts and click **Select**.

Adding an account automatically assigns all of the account's contacts into the group. You can find all contacts added via accounts on the group's **Contacts** tab (identified by the **Yes** value in the **From account** column).

## Removing contacts from groups

To remove individual contacts from contact groups:

1. **Edit** (✎) the contact group.
2. Open the **Contacts** tab.
3. Click **Remove** (🗑) next to the given contact.

You can remove multiple contacts using the options below the list:

1. Choose which contacts to remove:
  - a. *All contacts*
  - b. *Selected contacts* - mark specific contacts using the checkboxes on the left side of the list.
2. Select the *Remove* action.
3. Click **OK**.

## Setting up condition based contact groups

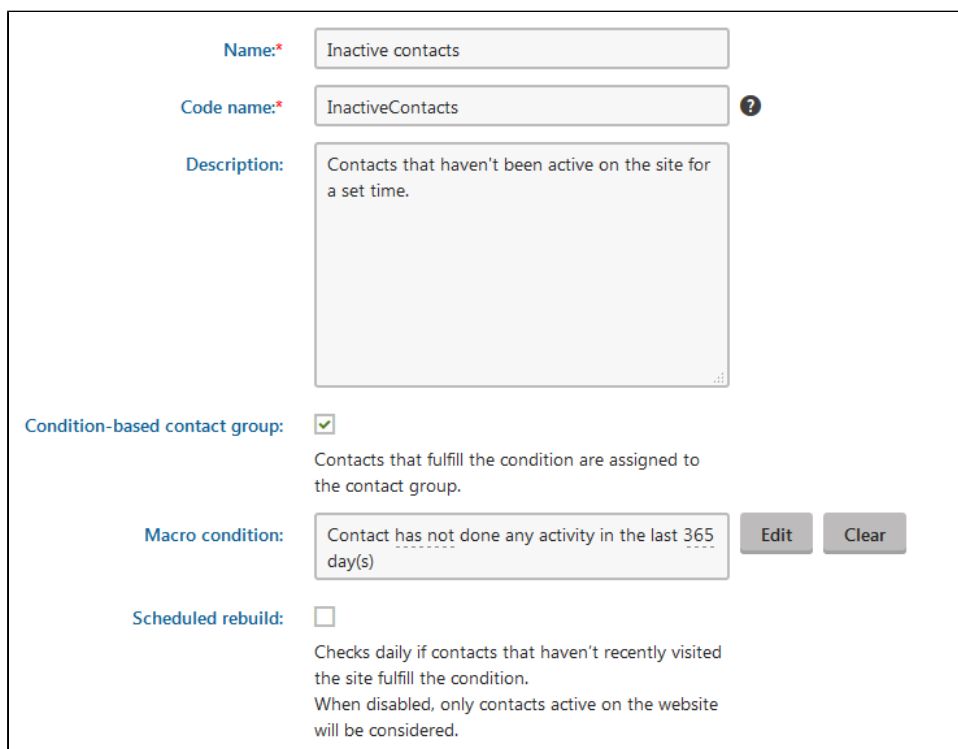
In the **Kentico EMS** edition, the condition based contact groups automatically gather all contacts that fulfill certain criteria (defined through a [macro condition](#)).

1. **Edit** (✎) the contact group.
2. On the **General** tab, enable **Condition-based contact group**.
3. [Specify the condition](#) in the **Condition** field.
  - If you write the macro condition manually, the expression must return either *true* or *false*.
4. (Optional) Enable **Scheduled rebuild**. Ensures that the contact group is automatically rebuilt every day by a scheduled task.

Rebuilding ensures that the group only contains contacts that fulfill the current condition. **You only need to rebuild after modifying the group's condition.** When a contact is created or updated, the system automatically checks if the contact fulfills the conditions of contact groups and adds or removes them accordingly.

Do not run the recalculation during the peak traffic hours of a live website. Contact group recalculation can be a resource intensive process that may reduce the website's performance. You can change the time of **Scheduled rebuild** in the **Scheduled tasks** application.

You can manually rebuild the contact group at any time by clicking **Rebuild contact group**.



The screenshot shows the configuration interface for a contact group. It includes the following fields and options:

- Name:** Inactive contacts
- Code name:** InactiveContacts
- Description:** Contacts that haven't been active on the site for a set time.
- Condition-based contact group:** ☒ (checked). Below it, text reads: "Contacts that fulfill the condition are assigned to the contact group."
- Macro condition:** Contact has not done any activity in the last 365 day(s). To the right are **Edit** and **Clear** buttons.
- Scheduled rebuild:** ☐ (unchecked). Below it, text reads: "Checks daily if contacts that haven't recently visited the site fulfill the condition. When disabled, only contacts active on the website will be considered."



5. Click **Save**.

You can find all contacts added through the condition on the group's **Contacts** tab (identified by the **Yes** value in the **Condition-based** column).



#### Using form data in contact group conditions

You can use the information visitors [enter into form fields](#) to create contact group conditions.

## Improving contact group performance

If you are using custom macro rules, developers can significantly improve contact group performance by [implementing a translation](#) for these rules.