There are two types of <u>portal engine</u> page templates:

- Ad-hoc templates bound to one specific page. The system automatically deletes ad-hoc templates if their page is removed.
- Re-usable named templates that can be shared by any number of pages, even across multiple websites in the system.



Page terminology

The main purpose of page templates is to build the design of *Pages*, i.e. pages that focus on presentation rather than holding data. Pages are <u>page types</u> that have the following properties enabled on the **General** tab:

- Show template selection
- Behaves as Page (menu item) type

By default, use the Page (menu item) page type to create pages.

Pages that are not configured to behave as Page (menu item) type also use page templates, but typically <u>inherit</u> their template from a parent page.

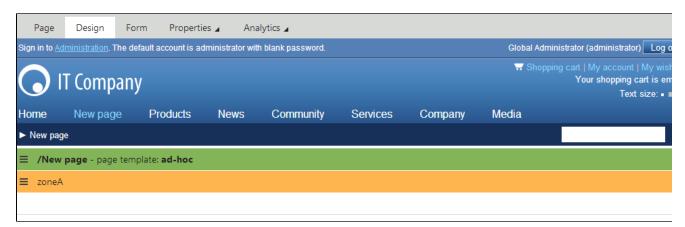
Creating new pages with ad-hoc templates

The most direct way to build pages using the portal engine is through ad-hoc templates:

- 1. Open the Pages application.
- 2. Select a parent page for the new page.
- 3. Click **New** (+) and choose the **Page (menu item)** page type.
- 4. Type a name into the **Page name** field.
- 5. Choose the Create a blank page option.
- 6. Click Save.

The system adds the new page to the content tree. You can now work with the template on the page's **Design** tab. The new page uses an empty ad-hoc page template with a single web part zone.

- The section with a green header designates the area defined by the page template.
- The area with a yellow header inside the template is a web part zone, where you can place web parts.



Build the structure and content of the template by <u>editing the page layout</u> and <u>adding web parts</u>.

Creating re-usable page templates

Re-usable templates allow you to:

- Prepare templates that content editors can select when <u>creating pages</u>
- Share the same page template across multiple pages

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To create a re-usable template:

- 1. Create a new page with an <u>ad-hoc template</u> and implement the required template design.
- 2. In the **Pages** application, open the page's **Properties -> Template** tab.
- 3. Click Save as new template.
 - The **Save as new page template** dialog opens.



You can also save ad-hoc templates as re-usable directly on the **Design** tab:

- a. Right-click the page template header.
- b. Select **Save as new template** in the menu.



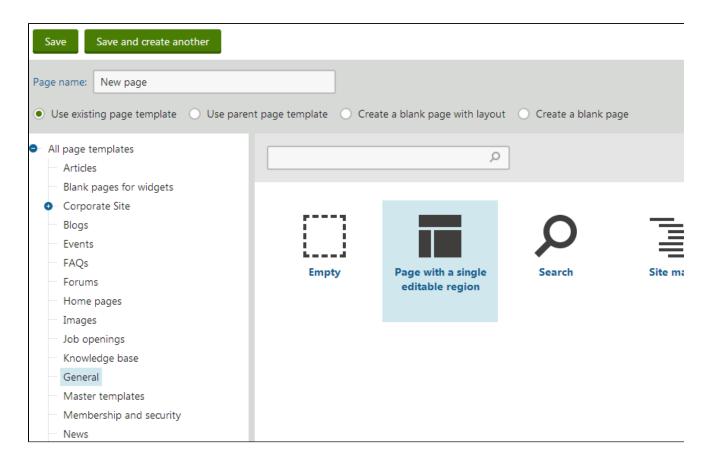
4. Fill in the following values:

- **Template display name** type a name for the re-usable template.
- **Template category** select a category for the template.
- **Assign to the current page** if checked, the system automatically assigns the new template to the selected page instead of the original template.
- 5. Click Save & Close.

You can now assign the new page template when creating pages:

- 1. Choose the **Use existing page template** option in the template selection dialog.
- 2. Select the template (find the template in the category tree or search for the name).

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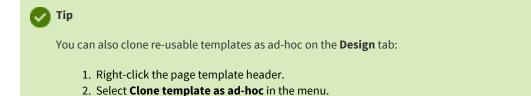


Modifying re-usable templates

When you edit the <u>layout</u> or <u>web part configuration</u> of a re-usable page template, the changes affect all pages that use the given template. If you need to modify the template only for one specific page:

- 1. Select the page with the required re-usable template in the **Pages** application.
- 2. Open the **Properties -> Template** tab.
- 3. Click Clone template as ad-hoc.

The system creates a new ad-hoc page template and assigns it to the page.



You can now edit the template without affecting pages that use the original template.



Note

Keep in mind that the new template is now ad-hoc. If you delete the associated page at a later point, the system also removes the page template.

If you want to use the modified template on other pages, you can save it as a named template by clicking **Save as new template** on the **Properties -> Template** tab.

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