Once content personalization is <u>enabled</u>, you can create variants of page components through the **Pages** application. Variants of page components can be displayed to visitors based on various conditions. For example, you can use different component variants to display different content to different <u>personas</u>.

If you are a content editor without access to the **Design** tab, you can leverage content personalization on pages with <u>editor</u> <u>widget zones</u>. You can create different variants of widgets, each with different property settings and content on the **Page** tab.



Personalizing widgets under workflow

Personalization variants of editor widgets are NOT included within the scope of <u>workflow</u>. Changes made to widget variants can have an immediate effect on the live website and are not recorded in the page version history.

For administrators: To strictly enforce the workflow publishing process, you need to prevent editors from creating widget variants – define editor roles without the **Manage** <u>permission</u> for the **Content personalization** module.



Multivariate testing and Content personalization

It is not possible to create personalization variants of widgets that already have Multivariate testing variants.

Adding personalization variants for editor widgets

To add personalization variants for editor widgets:

- 1. In the **Pages** application, edit the page containing the widget zone on the **Page** tab.
- 2. Hover over the widget and click **Add content personalization variant** (+) in the top right pop-up menu.
- 3. Fill in the <u>display condition</u> and other <u>settings</u> of the personalization variant.
 - (Personas) Use the **Contact is in persona** macro rule in the macro **Rule designer**.
- 4. Click Save & Close.
 - The widget configuration dialog opens the variant is simply another instance of the original widget.
 - By default, the variant has the same values in its properties as are set for the original, but you can change them
 as required.
- 5. Click **Save & Close** once you have configured the widget variant's properties as required.
- 6. (Optional) Preview the different widget variants using the personalization slider in the header of the widget.
- 7. While still on the **Page** tab, click **Save** to confirm the changes.

When you create a variant for a widget, a slider becomes available in the pop-up menu. You can use the slider to <u>switch</u> between the widget's variants.



The personalization menu offers the following buttons:

- Add content personalization variant creates a new variant for the given widget.
- Remove variant removes the variant currently selected on the slider (not available for the original widget).
- Variant list opens a dialog showing a list of all variants defined for the widget. You can also manage the variants.

To edit the properties of the widget variant currently selected in the slider, hover over the widget to expand its menu and click **Co nfigure**. The configuration dialog has an additional **Variant properties** tab, where you can modify the <u>settings</u> of the personalization variant.

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- Removing a widget immediately deletes all of its variants, even if you do not save the page content.
 Using the Reset widgets action provided by a Widget actions web part, you can remove all widget variants from the page.
- If you Copy an editor widget with variants, the system only transfers the original widget (without variants).



The system categorizes editor widgets as page content, so widget variants are bound to specific pages (they are not included in the page template).

Users with the <u>Design website</u> permission for the **Design** module can also create personalization variants for <u>web parts and web part zones</u> on a page's **Design** tab. See <u>Personalizing web parts and web part zones</u> for more information.

Previewing personalization variants

You can use the sliders of personalized widgets to switch between individual variants (including the original). The page displays the content of the currently selected variants in the **Pages** application on the page's **Page** tab and in the **Preview** mode.

The system only **resolves the display conditions** of personalization variants **on the actual live site**. This allows you to check how the page looks with different active variants, without having to fulfill the required conditions. Simply set the sliders to the appropriate variants.



Overviews of personalization variants

To access a list of all content personalization variants defined on a given page:

- 1. Select the page in the content tree of the **Pages** application.
- 2. Open the page's **Properties -> Variants** tab.

The list includes the variants of all three components types.

Reference - Personalization variant properties

The following properties are available when creating or configuring personalization variants:

Property	Description
Display name	The name displayed in lists of content personalization variants in the administration interface.
Description	To make the variant easier to use and maintain, you can add an explanation about the scenario for which the variant is intended, describe the differences from the original component, etc.
Enabled	Indicates if the variant is considered as a possible content option. When evaluating the variant conditions of a personalized component, the system skips disabled variants (even if the requirements set by the condition are fulfilled).
Display condition	Enter the <u>condition</u> that must be fulfilled for the page to display the variant.

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