By defining triggers, you can configure <u>processes</u> to start automatically. Every trigger has a set of conditions that determine under which circumstances the system runs the related process.

For example, you can create a trigger that automatically initiates a marketing process for all new contacts from a certain country.

Creating triggers

To create a new trigger for an automation process:



Note: Each process can have multiple triggers. Contacts only need to fulfill one of the triggers to start a process.

- 1. Open the Marketing automation application.
- 2. **Edit** () the process for which you want to create the trigger.
- 3. Switch to the **Triggers** tab.
- 4. Click New trigger.
- 5. Enter a **Display name** for the new trigger.
- 6. Select the trigger **Type**. You can choose from four different types:

Trigger type	Description
Contact created	Activates the process for new contacts created in Kentico. You can specify an additional Condition that must be fulfilled for the trigger to start the process.
Contact changed	Activates the process whenever contact information changes. You can specify an additional Condition that must be fulfilled for the trigger to start the process.
Contact performed an activity	 Activates the process when contacts perform a specific activity. Select the Activity type that contacts must perform to initiate the process. You can specify an additional Condition that must be fulfilled for the trigger to start the process. Use the Activity rules to specify detailed requirements for the trigger activity.
Contact scored X or more	 Activates the process for contacts that exceed a specified score value. You can specify an additional Condition that must be fulfilled for the trigger to start the process. Select which score the trigger monitors using the Score name field. Type the Score value that contacts must reach to initiate the process.

7. **Save** the new trigger.

The process now automatically starts for all contacts that fulfill the conditions of the trigger.

Modifying existing triggers

- 1. Open the **Marketing automation** application.
- 2. **Edit** () the process whose triggers you want to modify.
- 3. Switch to the **Triggers** tab.
- 4. **Edit** () the trigger.
- 5. **Save** the modified trigger.

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