

Exploring Power BI

-Bring Your Data to Life

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Power BI

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Introduction

- In today's data-driven world, decisions are only as good as the insights driving them. Power BI, a leading business intelligence tool, empowers organizations to turn raw data into actionable insights.
- Power BI is a Microsoft tool designed for data visualization and business analytics, enabling users to connect to multiple data sources, model data, and create insightful reports and dashboards.
- Who it's for: "From small businesses to large enterprises, Power BI caters to analysts, decision-makers, and anyone needing quick, data-driven solutions."



Overview of Distinctive Features

It has eight key features:

- **Data Connectivity** - Works with many data sources, including Microsoft tools.
- **Interactive Visualizations** - Lets users create dynamic dashboards and reports.
- **Power Query** - Simplifies data cleaning and transformation.
- **DAX** - Provides advanced calculations for deeper analysis.
- **Power BI Service** - Facilitates easy collaboration and sharing.
- **Real-time Insights** - Keeps reports updated with automatic data refreshes.
- **Security and Governance** - Protects sensitive data with encryption and security measures.
- **AI Integration** - Features anomaly detection and connects with Azure Machine Learning.

Critical Analysis of Features

- **User-Friendly Design** - Power BI is more intuitive for users familiar with Microsoft Office, featuring a simple interface and drag-and-drop functionality.
- **Affordability** - Power BI offers a free version and competitive pricing, making it more affordable than Tableau, which can be expensive, especially for enterprises.
- **Data Integration** - Power BI easily connects with Microsoft products like Azure and SQL Server, providing an advantage for organizations using these tools.
- **Advanced Data Analysis** - While Power BI has strong analysis features, Tableau excels in data visualization, offering more flexibility and visual appeal.
- **Scalability** - Qlik is better for large enterprises with complex data tasks; Power BI may struggle with very large datasets compared to Qlik.

Applications of Power BI

- **Sales and Revenue** - Monitor sales, track KPIs, and forecast trends.
- **Financial Reporting** - Visualize metrics like profit margins and cash flow.
- **Marketing** - Evaluate campaign effectiveness and customer engagement.
- **Supply Chain and Logistics** - Optimize inventory and track shipments.
- **Human Resources** - Assess employee performance and turnover rates.
- **Healthcare** - Analyze patient data and track treatment outcomes.
- **Education** - Track student performance and attendance.
- **Government** - Evaluate public service and policy impacts.
- **Information Technology** - Monitor system performance and resolve issues.
- **Project Management** - Oversee project timelines and manage resources.

Tool Utility Demonstration

- Dataset - Wine Quality Dataset - has data for both red(1599 records) and white wine(4898 records).
- Input variables (based on physicochemical tests):
 - 1 - fixed acidity
 - 2 - volatile acidity
 - 3 - citric acid
 - 4 - residual sugar
 - 5 - chlorides
 - 6 - free sulfur dioxide
 - 7 - total sulfur dioxide
 - 8 - density
 - 9 - pH
 - 10 - sulphates
 - 11 - alcohol
- Output variable (based on sensory data):
 - 12 - quality (score between 0 and 10)

Data Transformation

AIT664Report - Power BI Desktop

File Home Help **Table tools**

Name: winequality-red

Mark as date table Calendars

Manage relationships Relationships

New measure Quick measure New column Calculations

New table

Structure

fixed acidity	volatile acidity	citric acid	residual sugar	chlorides	free sulfur dioxide	total sulfur dioxide	density
7.3	0.22	0.3	8.2	0.047	42	207	
6.9	0.25	0.3	4.1	0.054	23	116	
6.9	0.25	0.3	4.1	0.054	23	116	
6.5	0.19	0.3	0.8	0.043	33	144	
6.3	0.23	0.3	1.8	0.033	16	91	
6.3	0.23	0.3	1.8	0.033	16	91	
5.5	0.335	0.3	2.5	0.071	27	128	
6.8	0.15	0.3	5.3	0.05	40	127	
6.4	0.3	0.3	2.25	0.038	8	210	
8.2	0.22	0.3	1.8	0.047	47	185	
7.4	0.26	0.3	7.9	0.049	38	157	
7.4	0.19	0.3	1.4	0.057	33	135	
6.7	0.31	0.3	2.1	0.038	18	130	
7.2	0.28	0.3	10.7	0.044	61	222	
6.6	0.25	0.3	14.4	0.052	40	183	
6.4	0.25	0.3	5.5	0.038	15	129	
6.6	0.25	0.3	14.4	0.052	40	183	
6.4	0.25	0.3	5.5	0.038	15	129	
5.8	0.2	0.3	1.5	0.031	21	57	

Table: winequality-red (6,497 rows)

Update available (click to download)

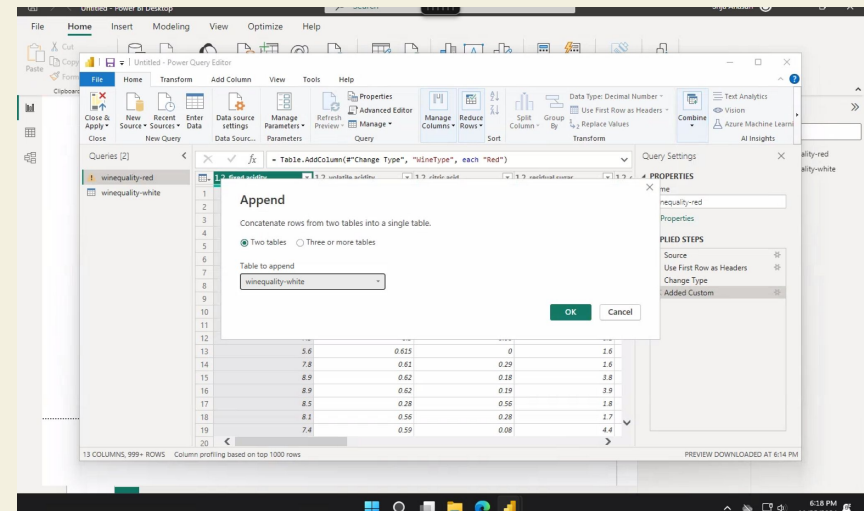
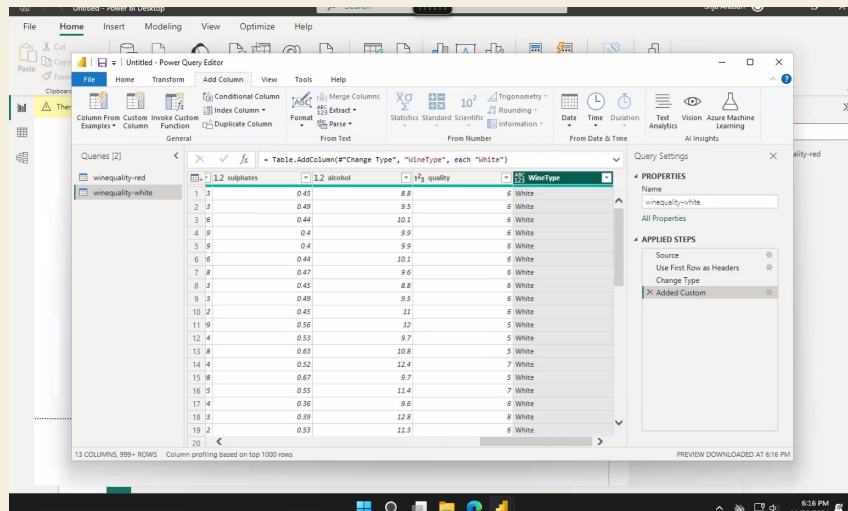
3:42 PM 11/25/2024

Data

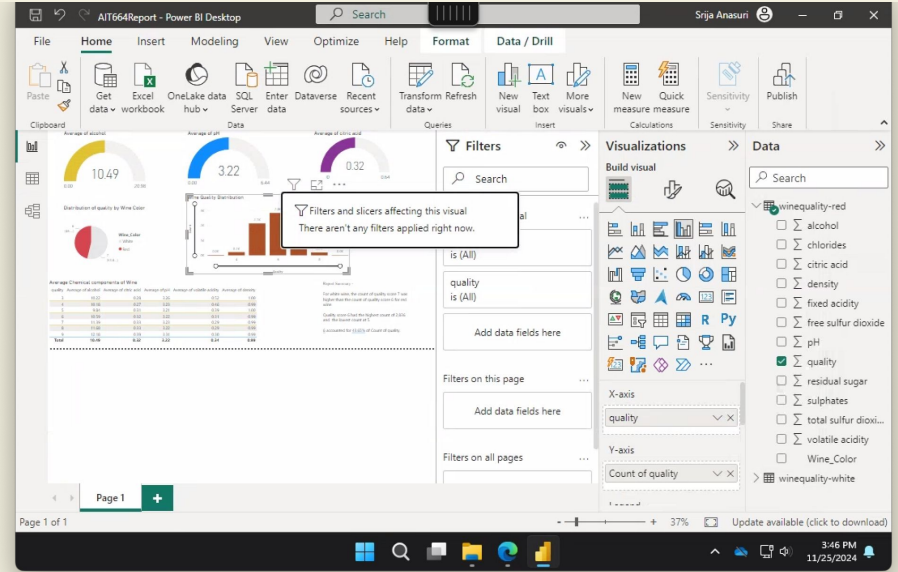
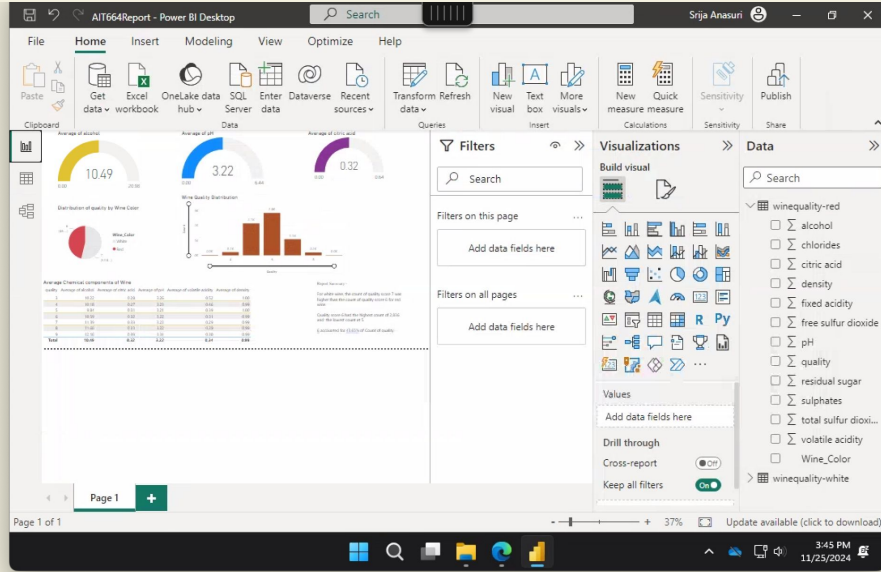
Search

- winequality-red
- winequality-white

Connected the data from csv files to the Power BI

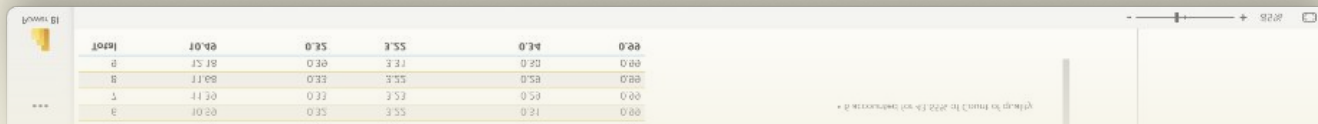
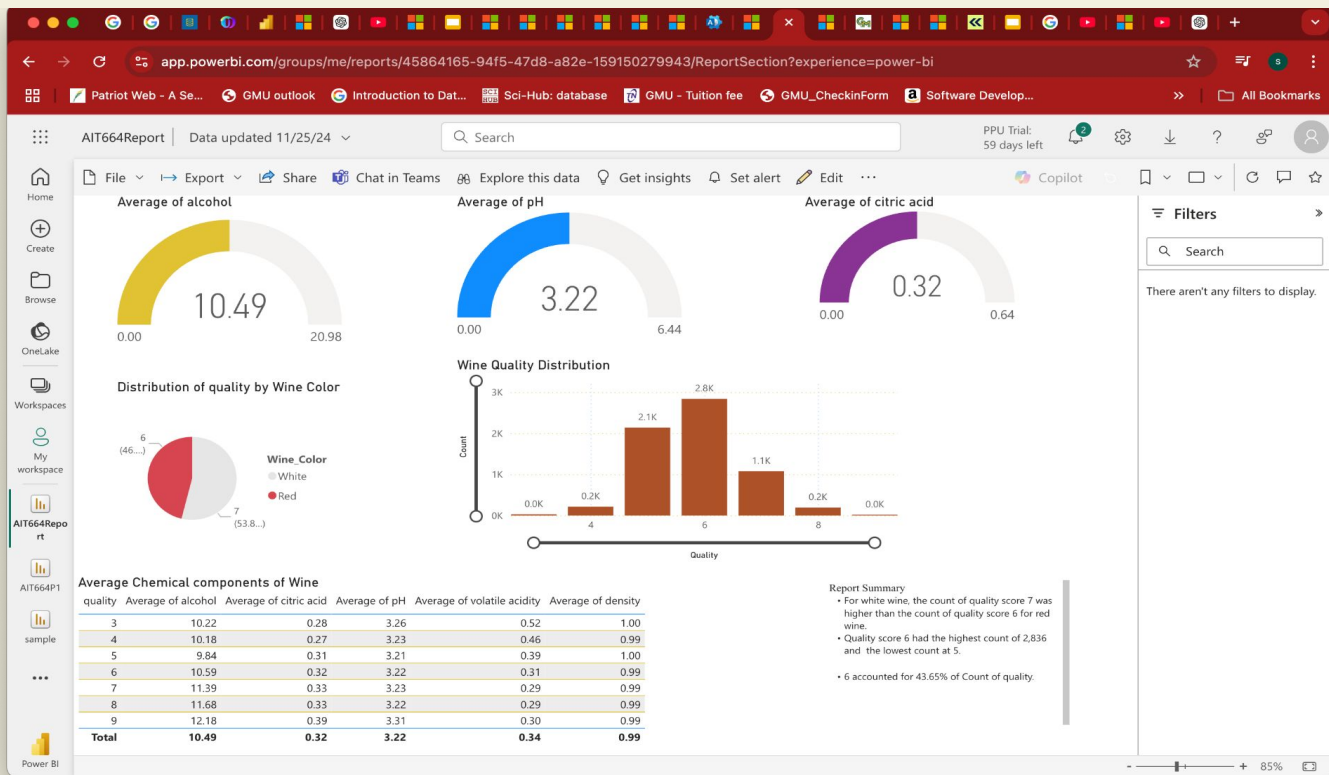


Using Power Query, we transformed the data - added column - WineType in both the datasets and appended the dataset. Checked for both null and Duplicate values as well.



- We then create visualizations, such as bar charts, pie charts and added report summary.
- Users can interact with the report by applying filters, which update the visuals in real-time

Final view of the dashboard



Challenges/Limitations of Use Cases

- Power BI can struggle with large datasets, causing slow performance or crashes
- The visualization customization in Power BI is not as extensive as in Tableau, limiting users seeking more interactive visuals
- Data refresh and scheduling capabilities are limited in the free version, potentially requiring organizations to upgrade to the premium version for more frequent updates
- While Power BI is user-friendly, mastering DAX and Power Query for advanced data modeling may pose a challenge for some users due to the technical skills required

Recommendations for Improvement

- Power BI needs to improve performance for handling large datasets by enhancing processing and data management capabilities in both free and Pro versions
- To stay competitive with Tableau, more sophisticated visualization options and easier creation of visually appealing reports are needed
- Better support for real-time data refresh and streaming functionalities can benefit businesses needing immediate insights
- Enhanced onboarding and training resources, especially for DAX and Power Query, would empower users to navigate advanced features more effectively

Resources

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Thank You!