



Baseline Procedures: Recruiting and Screening Patients

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Click for more information

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Eligibility Criteria for Patients

1. 14 years or older
2. Diagnosed with asthma
3. Prescribed with inhaled corticosteroids
4. Have a cell phone with text capabilities



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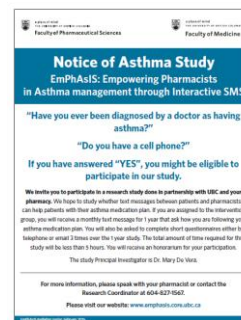
1. Recruit



Once you have identified a patient fulfilling the eligibility criteria, it's time to ask them if they are interested in the study and begin recruiting!

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1. Recruit



In your binder



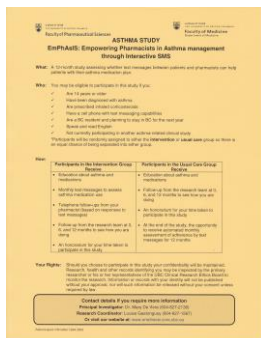
- **Study Ad** (colour & black/white)

Tip

- Post ad on:
 - Wall by counseling area
 - Counter

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1. Recruit



In your binder



- **Patient Quick Info Letter**

Tip

- Use to explain EmPhASIS study to patients
- Hand out to asthma patients as bag stuffers

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1. Recruit – The 6 Steps



1. **Introduce** yourself and **Explain** pharmacy participation
2. **Describe** purpose of EmPhASIS study
3. **Explain** what EmPhASIS study involves
4. **Tell** participants what they will receive
5. **Explain** voluntary nature of participation
6. **Emphasize** importance of participation

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1. Recruit – The 6 Steps



1. Introduce yourself and Explain pharmacy participation

“Our pharmacy is part of a research study offered through UBC looking at asthma medication adherence”

2. Describe purpose of EmPhAsIS study
3. Explain what EmPhAsIS study involves
4. Tell participants what they will receive
5. Explain voluntary nature of participation
6. Emphasize importance of participation

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1. Recruit – The 6 Steps



1. Introduce yourself and explain pharmacy participation

2. Describe purpose of EmPhAsIS study

“We will study whether monthly text messages from our pharmacy will help with using your asthma medications to improve control of your asthma”

3. Explain what EmPhAsIS study involves
4. Tell participants what they will receive
5. Explain voluntary nature of participation
6. Emphasize importance of participation

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1. Recruit – The 6 Steps



1. Introduce yourself and explain pharmacy participation

2. Describe purpose of study

3. Explain what EmPhAsIS study involves

“You will be randomly assigned to a study group. If it is the intervention group, you will receive monthly text messages with a pharmacist following up if there are any concerns. If it is the usual care group, you will not receive the monthly text messages, but have the option to at the end of the study”

4. Tell participants what they will receive
5. Explain voluntary nature of participation
6. Emphasize importance of participation

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1. Recruit – The 6 Steps



1. Introduce yourself and explain pharmacy participation

2. Describe purpose of EmPhAsIS study

3. Explain what study involves

4. Tell participants what they will receive

“Researchers at UBC will follow-up with you when you start the study, and then again in 6 months and 12 months. You will receive \$25 at the end of the study”

5. Explain voluntary nature of participation
6. Emphasize importance of participation

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1. Recruit – The 6 Steps



1. Introduce yourself and explain pharmacy participation

2. Describe purpose of EmPhAsIS study

3. Explain what EmPhAsIS study involves

4. Tell participants what they will receive

5. Explain voluntary nature of participation

“If you agree to participate, but change your mind later on, you are free to withdraw at any time”

6. Emphasize importance of participation

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1. Recruit – The 6 Steps



1. Introduce yourself and explain pharmacy participation

2. Describe purpose of EmPhAsIS study

3. Explain what EmPhAsIS study involves

4. Tell participants what they will receive

5. Explain voluntary nature of participation

6. Emphasize importance of participation

“You will help identify new and exciting ways to help asthma patients and your assistance and participation would be greatly appreciated”

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Tips for Successfully Recruiting Participants

- Engage as many patients as possible, do not get discouraged
- Approach patients you know might be interested from your prior interactions with them
- Use study ads provided to increase visibility of the study around the pharmacy
- Keep study introduction to patients short

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2. Screen for Eligibility

If the patient agrees to participate in the study, complete the **Participant Screening Form**



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2. Screen for Eligibility



The form is titled "Participant Screening Form" and contains a list of eligibility criteria with checkboxes for "Yes" and "No". The criteria include questions about age, insurance, residency, and previous participation in similar studies. At the bottom, there is a section for "Pharmacist Signature" and "Date".

In your binder



- **Participant Screening Form**

OR

Via website



- **Online Participant Screening Form**

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2. Screen for Eligibility

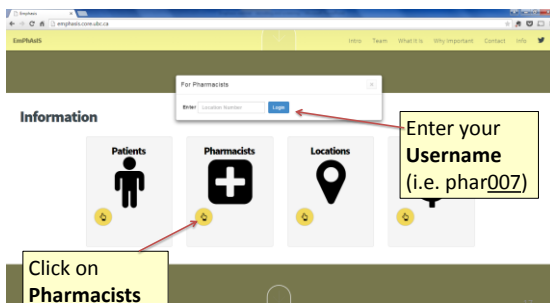


Access the online version of the **Participant Screening Form** through the EmPhASIS Website:
emphasys.core.ubc.ca

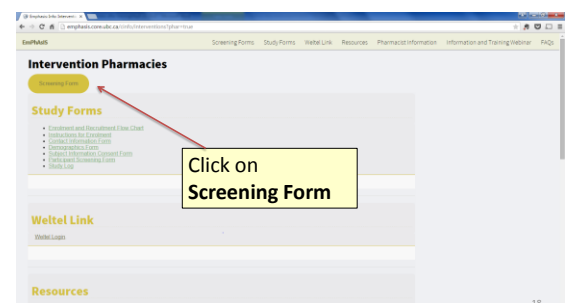


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2. Screen for Eligibility



2. Screen for Eligibility



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2. Screen for Eligibility

Screening Form

EmPhASIS Study Number: [blank]
EmPhASIS Study ID: [blank]

Completed By: [blank]

Print this page

If using the online **Screening Form**, remember to **print** the form after completing

2. Screen for Eligibility

Screening Form

EmPhASIS Study Number: [blank]
EmPhASIS Study ID: [blank]

Completed By: [blank]

Print this page

If **NOT** eligible, inform patient and file form in the back of the binder
No Patient Study ID needed

2. Screen for Eligibility

Screening Form

EmPhASIS Study Number: [blank]
EmPhASIS Study ID: [blank]

Completed By: [blank]

Print this page

If **eligible**, stick the Patient Study ID sticker (provided in the back of the binder) onto the form
Each participant should have their own unique Patient Study ID

2. Screen for Eligibility

Screening Form

EmPhASIS Study Number: [blank]
EmPhASIS Study ID: [blank]

Completed By: [blank]

Print this page

If **eligible**, stick the Patient Study ID sticker (provided in the back of the binder) onto the form
Each participant should have their own unique Patient Study ID

Patient Study ID

- Each patient has their own unique **Study ID**
- Use the same Study ID for the same patient on each of the different forms

Each row is a different **Study ID**
(Use the same row for each patient)

Patient 1

Patient 2

Patient 3

2. Screen for Eligibility

Once the screening form has been completed and patient is eligible for the EmPhASIS study...

- Stick patient **Study ID** onto the form
- Fax to UBC **604-827-4014**

If patient is ineligible, inform patient and file the form at the back of the binder

- No patient **Study ID** needed
- No need to fax to UBC

Congratulations!

You have now successfully recruited and screened a study participant!

For patients who are eligible to participate in the study, please see next mini-webinar on:

“Consenting and Enrolling Patients”

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EmPhAsIS

Empowering Pharmacists in Asthma management through Interactive SMS

Questions?

Please do not hesitate to contact us

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