Digital Assets Advisory Services

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— OUR STORY—

Baker Tilly Vision is a technology group that offers industry specialised services in Digital Transformation Consultancy, Enterprise Grade Blockchain Solutions and Technology & Digital Assets Audit Support. With a focus on serving companies that wishes to digitally transform themselves and companies that handles digital assets, we help our clients plan for the future. Baker Tilly Vision is an independent member of Baker Tilly International. It is an accountancy and business advisory network represented by 126 member firms in 146 territories with more than 800 offices and 36,332 employees. It has a combined global revenue of more than US$ 3.9 billion in FY2019.

VISION

To be the most valuable technology group by **empowering our stakeholders** to turn **their vision to reality** and to use technology for the **betterment of the human race**

MISSION

Empowering our stakeholders to turn their **Vision to Reality**

VALUES

Impact, Integrity, Inclusive, Innovation, Independence, Interdependence

OUR CORE SOLUTION SUITE

- Digital Transformation Consultancy
- Enterprise Grade Blockchain Solutions
- Technology & Digital Assets Audit Support

DIGITAL ASSET AUDIT SUPPORT SOLUTIONS

- Internal Audit on Business Processes
- Proof of Digital Assets
- Technology Audit

What?

Vision Digital Assets Advisory Service is a one-stop solution to raising investment capital by collaterising and tokenising assets, creating a unique digital representation of an asset driven by a **blockchain powered protocol.**

Built on **Vision Protocol** to onboard, manage and transact quickly and securely, **Vision Digital Assets Advisory Service** aims to bring about greater operational efficiency, greater liquidity and transparency.

How?

2 Weeks	2-4 Weeks	1 – 2 Months	1 Month	3- 6 Months	3 – 6 Months
Feasibility	**Design**	**Collaterals**	**Issuance**	**Execution**	**Fundraising Preparation**
• **Feasibility Analysis** ✓ • **High Level Modelling** ✓ • **Report** ✓	• Tokenomics ✓ • Distribution Model ✓ • UX/UI ✓ • Wireframes ✓	• **Whitepaper** ✓ • **Lite paper** ✓ • **Decks** ✓ • **Website** ✓ • Compliance Guidance	• **Wallet** ✓ • **Token Issuance** ✓ • **Onboarding** ✓	• Public Relations • Marketing • Community Building • **Exchange Listing** ✓	• Roadshows • Investor Meets • Presentation

✓: Services that are applicable to ITO
Timeline will be adjusted accordingly for project delivery

Advantages of Tokenisation

Equity Preservation
Alternative way of fundraising with lower cost of operation

Flexible Alternate Models
Flexible way of structuring

Fractional Ownership
Allow for fractional ownership of assets

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Quotation & Timeline

Services	High Level Deliverables & Scope of Work	Costs	Implementation Timeline
Feasibility Study	1. Market Research and high level recommendation 2. Fit and needs analysis	~~USD 200,000~~ **USD 150,000**	2 to 4 weeks
Design	**Advisory** 1. Creation of tokenomics, token and business model 2. Finalise distribution model 3. Technology review paper 4. Development of UI/UX (Low and High Fidelity) based on requirements		Up to 3 months
	Project Management (3 months) 1. Management of scope based on requirements, features and functionality 2. Project scope management, requirements gathering, define scope, creation of project plan, validate scope and control of scope, milestones and critical path 3. Confirmation of project plan 4. Project and work breakdown structure for assignment of tasks and prioritization of tasks 5. Project rollout and coordination internally and externally 6. KPI and matrix establishment and tracking 7. Project standup meetings each week up to 2 meetings for status reporting		
Collaterals	1. Creation of landing page, investment deck, lite paper, whitepaper to assist in fund raising 1. Creation of draft with up to 3 edits		1 to 2 months
Issuance	**Development** 1. Develop and deploy Centralised Wallet 2. Native Token minting and listing 3. New token minting and listing	~~USD 100,000~~ **USD 60,000** per year (~~USD 6,000~~ **USD 3,000** per new tokens)	1 month
Execution	1. Assist and liaise with up to (3) exchange for the listing 2. Assist company with marketplace communications on project plan, project deliverables, project timeline for deployment 3. Support on project clarifications and enquiries for market practices	Bundled with issuance	Dependent on timeline set by the 3rd party platforms
Scale	**Development** 1. Develop and deploy Social Commerce for launchpad	~~USD 300,000~~ **USD 120,000** per year with 20% share of all transactions	4 to 6 months development and setup

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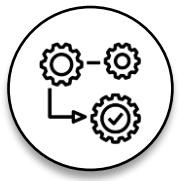
How?



FEASIBILITY STUDY

- Conduct Feasibility Analysis on Suitability of Token Issuance from Client's Business Model
- Conduct Feasibility Analysis on Suitability of Token Issuance from Client's Business Model
- Conduct Feasibility Analysis on Suitability of Token Issuance from Client's Business Model

Output: Feasibility Report

DEVELOPMENT

- Finalize Token and Business Model with Client. Determine Tokenomics and Token Distribution Model
- Technology Review and Scoping of Client's Requirements
- Development of UI/UX for Client's Applications
- Development of Wireframes for Reference on UI/UX

Output: Tokenomics Report; Token Model; Wireframes

COLLATERALS

- Development of Marketing Collaterals, Whitepaper, Litepaper, Presentation Deck, Investor Deck
- STO/ICO/IEO Website

Output: Marketing Collaterals, Website

ISSUANCE

- Setting up of Crypto-Currency wallet for onboarding (with multi-tiered KYC control to assess users)
- Native Token Issuance with required terms and conditions for ICO/STO/IEO
- Native Token Sales (customers able to purchase native token using BTC/ETH/BNB)

Output: Multi-currency Wallet, Smart Contract, Token Issuance

EXECUTION

- Preparing requirements for listing onto a STO or ICO or IEO exchange
- Guidance provided by the team to assist project to list on exchanges

Output: Brand Awareness, Greater Uptake, Listing

Descriptions

Feasibility Study
- Feasibility Report

Design
- Tokenomics Report
- Token Model
- Wireframes

Creation
- Creation of investor deck, lite paper, whitepaper to assist in fund raising

Issuance
- Multi-currency wallet
- Smart contract
- Token issuance

Execution
- Exchange listing advisory and management (Cost of listing not inclusive)
- Project management and advisory (3 months)

Digital Asset Wallet

Decentralised Wallet

Available as a mobile app which equips you with a key vault, secure login, token wallet, and token exchange-everything you need to manage your digital assets.

Buy, Store, Send And Swap Tokens

Allow users to securely buy, store or send tokens (including NFTs) from their wallet or access decentralised exchanges to swap tokens.

Explore Dapps Through Web3 Browser

Provides users with a simple and secure way to connect to blockchain-based applications on a Dapp browser. Access DEX, games, utilities and more.

Own Your Data

The decentralised wallet generates passwords and keys on your device, so **only you** have access to your accounts and data.

Earn Referral Rewards

Users receive rewards when they refer other users to the app. Grow your user base with this referral program.

Centralised Wallet

Available as a mobile app which equips you with secure login, token wallet, and token exchange, KYC, payment gateway-everything you need to manage your digital assets.

Buy, Sell, Store And Send Tokens

Allow users to securely store and send tokens (including NFTs) from their wallet or access centralised exchanges to buy/sell tokens with integrated payment gateways

KYC/AML

Allows platform owners to know who their customers are; their identity, profile, personal information, preventing fraudulent activities on their platform by uploading relevant supporting documents

Earn Passive Income From Staking

Users can stake their tokens during staking campaigns and receive rewards based on the amount they staked. Users can choose from flexible to fixed periods according to their risk tolerance.

Earn Referral Rewards

Users receive rewards when they refer other users to the app. Grow your user base with this referral program.

For our full list or clarification of features, contact our sales at hello@visiongroup.co

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DIGITAL ASSET SUITE (DAS)

Token Factory

- Allows the creation and deployment of tokens with a click of a button
- The Client can manage the token issuance with predetermined mining, staking, campaign and airdrop parameters and functionalities

Trading Management System

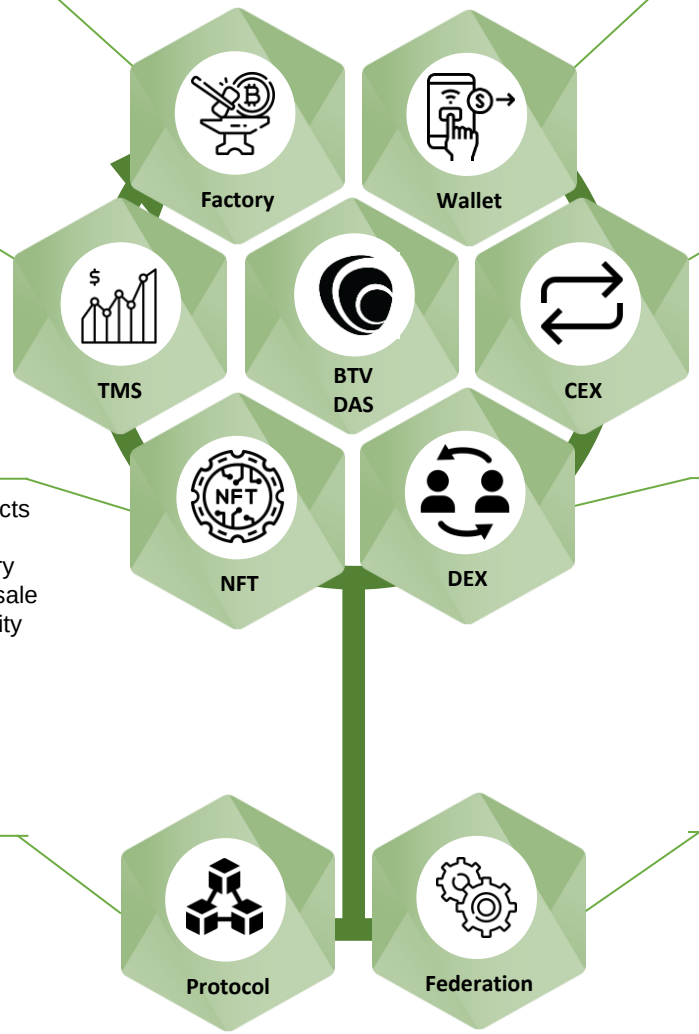
- Allow Client to connect to centralised exchange for liquidity provision
- The Client can use a bot to manage their tokens, create orders and manage their token's volume across multiple platforms

NFT Platform

- Allow users to create and launch NFT projects in a zero-code environment
- Users can list their collection on a secondary marketplace earn royalties from each NFT sale
- Integration with other marketplace for liquidity (Exploration)

Vision Proprietary Blockchain Protocol

- Allows the Client to own their very own blockchain protocol
- They are able to create application on the protocol and host their own nodes



Digital Asset Wallet

- White-label solution that allows users to manage their portfolio
- Access internal exchange to buy, sell and swap tokens
- Allow users to stake tokens and earn rewards

Centralised Exchange Platform

- Allow users to have access to a centralised exchange to create orders, trade and swap tokens
- User can access charting tools for trading
- User can create their own API token for bot integration

Decentralised Exchange Platform

- Allow users to connect their decentralised wallet and engage in token swaps
- Users can stake their tokens into various staking pools and engage in yield farming
- User can provide liquidity to earn returns and interests

Vision Federation Platform

- Allows the Client manage their own middleware with an API dashboard
- The API dashboard allows the Client to manage API keys, 3rd party developers and 3rd party access to the platform