

The Port Authority of New York & New Jersey

March 2012

Monthly Traffic Report

Newark Liberty International John F.Kennedy International LaGuardia Stewart International Teterboro & regional satellite airport summaries

Aviation Department - Traffic Statistics

Doug Wilson
John Cuneo
Deyssi Mesa

Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized. "Flights (daily)" refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

First quarter traffic performance was unusually strong--so much so that coupled with other factors is prompting us to prepare to soon revise our passenger forecast upward for 2012. 1Q traffic grew 6.4% In contrast, air cargo outlook for the rest of the year is unfortunately very pessimistic. The original 2012 forecast called for 3.5% growth. With first quarter totals down 9%, the forecast is soon going to be revised downward, because the factors that contributed to the downturns are unlikely to abate anytime.

THE PORT AUTHORITY OF NY & NJ MARCH 2012 TRAFFIC REPORT

Current month, 12 months ending, year-to-date totals
Showing percentage change from prior year period

Region

Region	Month		Year-to-date		12 Months Ending	
	Current	%	Current	%	Current	%
PASSENGERS						
Domestic	6,156,702	4.8	16,192,148	7.2	70,538,124	2.9
International	2,956,333	4.8	7,972,092	4.9	36,805,615	3.0
Total Revenue Passengers	9,113,035	4.8	24,164,240	6.4	107,343,739	2.9
Non Revenue Passengers	299,930	5.5	843,788	14.9	3,526,944	9.9
Note: Commuter - Regional Pax incl. in above	1,424,175	7.8	3,646,529	10.9	16,369,231	4.3
FLIGHTS						
Domestic	78,650	0.1	221,395	4.6	906,131	2.3
International	22,883	-1.1	64,683	1.7	270,302	1.3
General Aviation	5,971	4.7	15,396	5.0	66,952	-2.9
Total	107,504	0.1	301,474	4.0	1,243,385	1.8
Note:freighter flights included in above	3,415	-0.6	9,186	-2.1	38,139	-2.3
Note: Commuter - Regional Flights incl. in above	38,323	-0.4	108,407	5.0	444,638	2.1
FREIGHT (in short tons)						
Domestic	68,830	-8.2	187,434	-6.9	799,024	-6.3
International	118,394	-10.7	318,340	-10.1	1,374,180	-5.6
Total	187,224	-9.8	505,774	-9.0	2,173,204	-5.9
MAIL (in short tons)						
Total	15,234	-3.9	46,290	7.7	188,015	4.0
Ground Transportation						
Paid Parked Cars	730,340	1.4	2,018,389	2.6	8,964,699	-0.5
Taxis Dispatched	718,318	3.0	1,988,610	6.2	8,273,095	4.1
Air Train: JFK & EWR Passengers	600,905	-0.4	1,691,789	6.8	7,737,096	7.6
Other Ground Transportation Passengers	120,878	2.6	321,884	9.7	1,551,110	-14.9
Air Transport Association Carriers (USA)						
Passengers:Domestic Enplaned (000)	40,512	0.7	108,004	2.1	462,330	1.4
Passengers:International Enplaned (000)	6,723	4.2	18,159	2.2	76,076	1.2
Freight:revenue ton miles (000)	2,329,949	-1.9	6,250,211	-0.5	25,887,568	-1.2
Regional Airports: Other						
Teterboro: Flight Movements	12,287	-6.6	35,163	-0.2	152,184	0.6
MacArthur,Islip: Total Passengers	120,000	-12.5	344,742	-5.3	1,562,330	-8.4
White Plains, NY: Total Passengers	152,545	-11.4	429,340	-3.3	1,890,760	-4.4
Total suburban airport passengers	272,545	-13.5	774,082	-4.4	3,453,090	-6.7

Region

Top 20 Airlines 12 months ending March 2012

Airline Ranking by Passengers						Ranking by Freight Volume			
Rank	Airline Name	Domestic	Intl	Total	Cum %	Rank	Airline Name	Tons	Cum%
1	CONTINENTAL	15,880,324	7,541,608	23,421,932	21.9	1	FEDERAL EXPRESS	514,492	23.7
2	DELTA	16,230,276	4,222,639	20,452,915	41.0	2	UNITED PARCEL	179,479	31.9
3	AMERICAN	10,638,898	3,776,151	14,415,049	54.5	3	AMERICAN	122,521	37.6
4	JETBLUE AIRWAYS	11,711,728	2,234,603	13,946,331	67.5	4	CONTINENTAL	98,051	42.1
5	US AIRWAYS	6,094,358	0	6,094,358	73.2	5	DELTA	97,395	46.6
6	UNITED	3,989,270	260,292	4,249,562	77.2	6	LUFTHANSA	86,989	50.6
7	SOUTHWEST AIRLINES	1,612,358	0	1,612,358	78.7	7	BRITISH AIRWAYS	74,199	54.0
8	BRITISH AIRWAYS	0	1,534,390	1,534,390	80.1	8	KOREAN	67,766	57.1
9	AIRTRAN AIRWAYS	1,231,869	0	1,231,869	81.3	9	CHINA AIRLINES (CAL	61,417	59.9
10	AIR CANADA	0	1,208,861	1,208,861	82.4	10	CATHAY PACIFIC	54,912	62.5
11	LUFTHANSA	0	1,199,539	1,199,539	83.5	11	EVA	52,649	64.9
12	SPIRIT AIRLINES	1,191,532	0	1,191,532	84.6	12	ASIANA	49,616	67.2
13	VIRGIN AMERICA	1,008,873	0	1,008,873	85.6	13	KALITTA AIR LLC	43,433	69.2
14	AIR FRANCE	0	1,003,240	1,003,240	86.5	14	VIRGIN ATLANTIC	35,584	70.8
15	VIRGIN ATLANTIC	0	911,370	911,370	87.4	15	ABX AIR INC	34,804	72.4
16	CATHAY PACIFIC	0	714,195	714,195	88.0	16	AIR FRANCE	33,657	73.9
17	CARIBBEAN AIR	0	630,394	630,394	88.6	17	CARGOLUX AIRLINES	29,363	75.3
18	FRONTIER AIRLINES	626,862	0	626,862	89.2	18	EL AL	29,102	76.6
19	EL AL	0	561,180	561,180	89.7	19	AIR CHINA INTERNATI	26,338	77.8
20	EMIRATES AIRLINES & SK	0	507,310	507,310	90.2	20	QANTAS AIRWAYS	25,273	79.0

Passengers & Freight by Market Group

12 Month Ending Data	Passengers	Freight
DOMESTIC	70,538,124	799,023
CANADA	2,965,302	188
CARIBBEAN + BERMUDA	5,279,394	22,358
CENTRAL AND SOUTH AMERICA	2,880,532	64,496
MEXICO	1,163,191	5,210
TRANSATLANTIC	21,190,712	837,961
TRANSPACIFIC	3,326,484	443,968

Passenger Demographic Data

Survey taken from May to mid June 2011

Business Only	18.0%	Local Origin & Destination	77.6%
Leisure, some Business, Other	57.9%	Connecting Passengers	22.4%
Male	52.2%	Average age	37.1
Female	47.8%	Average Household Income	\$99,100

Mode of Access: Residents

Local Passenger Origin

Private Car	41.7%	NYC	64.4%
Drove Rental Car	4.5%	Manhattan	34.5%
Taxi	24.4%	Brooklyn	11.7%
Limo/Town Car	9.4%	Queens	10.7%
SuperShuttle/Shared-Ride Van	4.0%	New Jersey	11.6%
Train/Subway/AirTrain	7.2%	Long Island	2.2%
Bus	5.7%	Westchester & Rockland	1.9%
Local Shuttle/Van	2.9%	Pennsylvania	1.6%

OAG schedules: airlines serving Region

Domestic Passenger Service	Flights (daily)	Airlines
Scheduled	700.6	14
Commuter	648.1	7
@Sub-Total	1348.7	21
International Passenger Service		
Scheduled: USA Flag	148.0	4
Scheduled: Foreign Flag	145.7	60
Commuter: USA Flag	56.3	4
@Sub-Total	350.0	68
Freighter Service		
All Cargo: USA Flag	6.4	6
Scheduled Passenger: USA Flag	0.5	0
All Cargo: Foreign Flag	3.1	3
Scheduled Passenger: Foreign Flag	8.4	11
@Sub-Total	18.4	20
@USA Airlines(Un-duplicated)	1559.6	21
@Foreign Airlines(Un-duplicated)	166.6	63

OAG schedules: Nonstop Destinations

Domestic nonstop cities served	Flights (daily)	Cities
Jet Service Provided	1060.0	61
Service Exclusively by Regional Airlines	190.3	36
@Sub-Total	1250.3	97
International nonstop cities served		
Jet service provided		
Canada	99.3	10
Central America Less Mexico	11.4	7
Mexico	15.1	5
Caribbean and Bermuda	60.2	23
South America	18.3	9
Transatlantic	124.6	53
Transpacific	21.9	17
Service exclusively by regional airlines: Canada	16.5	6
@Sub-Total	367.3	130
Total number of cities having nonstop services	1617.6	227