# The Port Authority of New York & New Jersey

### March 2014

# **Monthly Traffic Report**

# Newark Liberty International John F.Kennedy International LaGuardia Stewart International Atlantic City International Teterboro & regional satellite airport summaries

Aviation Department - Traffic Statistics

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Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized. "Flights (daily) refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

The weather took a terrible toll on our passenger traffic as first quarter traffic fell 0.7%. Overall traffic was down for each of the first three months. The last time the region experienced three months of successive declines was in the midst of the last recession (April-June 2009). For the period, nearly 20,700 flights were cancelled at our three major airports, compared to 9,300 for the same period last year. Falling 2.1%, domestic traffic experienced most of the cancellations. In contrast, YTD international traffic grew 2.2%. The region's first quarter freight declined 3.3%. Though March's freight was down only 0.1%, it nevertheless represents 31 consecutive down months since June 2011 (excluding August 2012 and January 2013). Additionally, freighter (cargo-only) flights are down 9.2%.

# THE PORT AUTHORITY OF NY & NJ MARCH 2014 TRAFFIC REPORT

Month		Year-to-c	Year-to-date 12 M onths E			nding
Current	%	Current	%		Current	%

Current month, 12 months ending, year-to-date totals Showing percentage change from prior year period

# Region

PASSENGERS						
Domestic	6,381,413	-0.1	16,474,847	-2.1	73,695,899	0.4
International	3,175,104	-0.4	8,593,663	2.2	39,755,906	4.4
Total Revenue Passengers	9,556,517	-0.2	25,068,510	-0.7	113,451,805	1.8
Non Revenue Passengers	327,149	4.3	828,629	-2.1	3,712,050	1.0
Note: Commuter - Regional Paxincl. in above	1,512,123	3.6	3,742,249	-1.8	17,557,735	4.9
FLIGHTS						
Domestic	75,924	0.3	200,065	-5.8	882,727	-0.6
International	23,855	0.7	65,661	-1.4	282,705	1.6
General Aviation	5,484	-17.8	16,098	-6.1	80,925	-0.2
Total	105,263	-0.7	281,824	-4.8	1,246,357	-0.1
Note:freighter flights included in above	2,554	-8.8	7,395	-9.2	32,503	-5.8
Note: Commuter - Regional Flights incl. in above	35,123	-2.6	91,907	-9.7	419,292	0.0
FREIGHT (in short tons)						
Domestic	54,914	-9.8	156,663	-11.4	680,334	-11.0
International	121,144	4.9	316,496	1.2	1,310,894	0.3
Total	176,058	-0.1	473,159	-3.3	1,991,228	-3.9
MAIL (in short tons)						
Total	10,044	-29.5	31,370	-19.5	151,254	-10.8
Ground Transportation						
Paid Parked Cars	670,164	-6.6	1,855,296	-5.7	8,479,939	-1.5
Taxis Dispatched	691,280	-4.3	1,824,479	-8.2	8,143,339	-2.4
Air Train: JFK & EWR Passengers	726,558	9.0	1,852,025	7.4	8,516,170	8.1
Other Ground Transportation Passengers	132,773	-3.7	348,190	1.4	1,666,775	0.7
Air Transport Association Carriers (USA)						
Passengers:Domestic Enplaned (000)	41,921	1.3	109,793	0.6	468,542	1.0
Passengers:International Enplaned (000)	7,121	1.8	19,243	3.4	80,557	3.7
Freight:revenue ton miles (000)	2,228,916	2.2	6,128,289	0.5	25,632,277	0.3
Regional Airports: Other						
Teterboro: Flight Movements	12,328	-0.9	35,233	1.8	155,638	5.9
MacArthur, Islip: Total Passengers	129,456	-1.4	328,625	2.6	1,336,599	1.0
White Plains, NY: Total Passengers	126,642	-5.6	330,561	-7.0	1,408,033	-16.0
Total suburban airport passengers	256,098	-3.7	659,186	-2.5	2,744,632	-9.3

# Region

## Top 20 Airlines 12 months ending March 2014

Airline Ranking by Passengers						Ranking by Freight Volume			
Rank	Airline Name	Domestic Intl		Total	Cum %	Rank	Airline Name Tons		Cum%
1	UNITED	20,234,204	7,638,078	27,872,282	24.7	1	FEDERAL EXPRESS	409,911	20.6
2	DELTA	19,010,880	4,963,426	23,974,306	45.9	2	UNITED PARCEL	179,204	29.6
3	JETBLUE AIRWAYS	11,861,101	2,703,087	14,564,188	58.7	3	AMERICAN	114,386	35.3
4	AMERICAN	9,925,597	3,337,235	13,262,832	70.5	4	DELTA	112,066	41.0
5	US AIRWAYS	4,983,810	0	4,983,810	74.9	5	UNITED	94,606	45.7
6	SOUTHWEST AIRLINES	3,210,845	0	3,210,845	77.7	6	LUFTHANSA	69,351	49.2
7	SPIRIT AIRLINES	2,288,901	0	2,288,901	79.7	7	CATHAY PACIFIC	60,077	52.2
8	BRITISH AIRWAYS	0	1,632,394	1,632,394	81.2	8	BRITISH AIRWAYS	59,903	55.2
9	AIR CANADA	0	1,368,791	1,368,791	82.4	9	KOREAN	52,553	57.9
10	VIRGIN AMERICA	1,346,777	0	1,346,777	83.6	10	CHINA AIRLINES (CAL	50,173	60.4
11	LUFTHANSA	0	1,042,740	1,042,740	84.5	11	ASIANA	44,816	62.6
12	VIRGIN ATLANTIC	0	1,001,546	1,001,546	85.4	12	VIRGIN ATLANTIC	43,579	64.8
13	AIR FRANCE	0	934,835	934,835	86.2	13	EVA	40,356	66.8
14	<b>EMIRATES AIRLINES &amp; SK</b>	0	694,049	694,049	86.8	14	TNT AIRWAYS	40,147	68.9
15	CATHAY PACIFIC	0	657,428	657,428	87.4	15	ABX AIR INC	37,559	70.7
16	CARIBBEAN AIR	0	584,968	584,968	87.9	16	CARGOLUX AIRLINES	36,051	72.6
17	EL AL	0	567,931	567,931	88.4	17	ANA (ALL NIPPON)	29,320	74.0
18	SWISS INT'L AIR LINES LT	0	534,688	534,688	88.9	18	AIR FRANCE	28,843	75.5
19	ALITALIA	0	518,545	518,545	89.4	19	SWISS INT'L AIR LINE	27,744	76.9
20	TURKISH AIR	0	501,028	501,028	89.8	20	AIR CHINA INTERNATI	25,098	78.1

Passengers & Freight by Market Group						
12 Month Ending Data	Passengers	Freight				
DOMESTIC	73,695,899	680,334				
CANADA	3,605,464	124				
CARIBBEAN + BERMUDA	5,734,123	19,012				
CENTRAL AND SOUTH AMERICA	3,408,494	65,287				
MEXICO	1,545,023	7,064				
TRANSATLANTIC	21,915,521	821,420				
TRANSPACIFIC	3,547,281	397,987				

Passenger Demographic	Data	Survey taken from May to mid June 2013			
Business Only	15.8%	Local Origin & Destination	66.5%		
Leisure, some Business, Other	84.2%	Connecting Passengers	33.5%		
Male	49%	Average age	35.6		
Female		Average Household Income	\$92,324		
O&D Passenger Mode of A	ccess:	Local Passenger Origin			
Private Car	33%	NYC	48.5%		
Drove Rental Car	4.7%	Manhattan	30.8%		
Taxi	27.7%	Brooklyn	7.5%		
Limo/Town Car	11.8%	Queens	6.9%		
SuperShuttle/Shared-Ride Van	4.4%	New Jersey	14.8%		
Train/Subway/AirTrain	10%	Long Island	3.5%		
Bus	5.7%	Westchester & Rockland	2.1%		
Local Shuttle/Van	2.5%	Pennsylvania	2.3%		

OAG schedules: airlines serving Region				OAG schedules: Nonstop Destinations				
Domestic Passenger Service Flight Scheduled		hts (daily) Airlines		Domestic nonstop cities served	Flights (daily)			
		670.9	15	Jet Service Provided	921.1			
Commuter		478.0	4	Service Exclusively by Regional Airlines	227.8	34		
@	Sub-Total	1148.9	19	@Sub-Tot	<b>al</b> 1148.9	103		
International Passenger Service				International nonstop cities served				
Scheduled: USA Flag		148.7	5	Jet service provided				
Scheduled: Foreign Flag		161.8	61	Canada	100.9	10		
Commuter: USA Flag		46.1	2	Central America Less Mexico	14.6	7		
@	Sub-Total	356.6	68	Mexico	19.3	5		
Freighter Service				Carribean and Bermuda	64.3	23		
All Cargo: USA Flag		2.6	3	South America	20.8	11		
All Cargo: Foreign Flag		1.9	3	Transatlantic	119.3	50		
Scheduled Passenger: Foreign	n Flag	6.7	10	Transpacific	21.7	13		
	Sub-Total	11.2	16	@Sub-Tot	al 360.9	119		
@USA Airlines(Un-duplicated)		1345.3	17	Total number of cities having nonstop servi	ices 1509.8	222		
@Foreign Airlines(Un-duplicated)		171.4	65					