## The Port Authority of New York & New Jersey

### November 2014

# **Monthly Traffic Report**

# Newark Liberty International John F.Kennedy International LaGuardia Stewart International Atlantic City International Teterboro & regional satellite airport summaries

Aviation Department - Traffic Statistics

JoJo Quayson Juan Clar Jean Debrosse Daniel Gafurson

Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized. "Flights (daily) refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

#### Aviation Department

Our airports served 107.2 million passengers YTD November - 3.2% higher than passenger traffic for the same period last year. Following a record-setting October, November set a new peak with nine million passengers traveling through our facilities, a 4.7% increase over November of last year. Domestic traffic was up 4.5%, putting YTD in the black by 1.8%. International traffic increased 5% for the month. These increases were due to a relatively strong Thanksgiving travel period, which led to seat capacity expansion and relatively high load factors. Steady U.S. economy growth, rapidly decreasing oil prices, and the continued strength of the U.S. dollar are lifting passenger traffic above our predicted rate for 2014. The region's cargo increased 1.5%, as international tonnage, which accounts for nearly 70% of our total, expanded 2.6%, marking the ninth consecutive month of growth in this sector, and domestic cargo decreased 0.6%. YTD November growth stands at 0.8%.

Current month, 12 months ending, year-to-date totals Showing percentage change from prior year period

# THE PORT AUTHORITY OF NY & NJ NOVEMBER 2014 TRAFFIC REPORT

| Month   |   | Year-to-o | late | 12 M onths Ending |   |  |
|---------|---|-----------|------|-------------------|---|--|
| Current | % | Current   | %    | Current           | % |  |

# Region

| PASSENGERS                                       |           |       |             |       |             |       |
|--|-----------|-------|-------------|-------|-------------|-------|
| Domestic   | 6,055,966 | 4.5   | 68,824,914  | 1.8   | 75,228,248  | 2.1   |
| International                                    | 2,972,748 | 5.0   | 38,446,981  | 6.0   | 41,737,703  | 6.2   |
| Total Revenue Passengers                         | 9,028,714 | 4.7   | 107,271,895 | 3.2   | 116,965,951 | 3.6   |
| Non Revenue Passengers                           | 289,899   | -2.1  | 3,509,778   | 2.0   | 3,797,233   | 2.1   |
| Note: Commuter - Regional Paxincl. in above      | 1,380,679 | -2.9  | 16,433,133  | 2.2   | 17,933,383  | 2.8   |
| FLIGHTS  |           |       |             |       |             |       |
| Domestic   | 72,396    | -0.7  | 801,108     | -2.4  | 874,519     | -2.0  |
| International                                    | 22,576    | 2.7   | 267,122     | 2.6   | 290,349     | 2.5   |
| General Aviation                                 | 6,063     | -6.7  | 72,981      | -4.6  | 78,483      | -3.9  |
| Total  | 101,035   | -0.3  | 1,141,211   | -1.4  | 1,243,351   | -1.1  |
| Note:freighter flights included in above         | 2,705     | 2.3   | 29,003      | -3.2  | 32,289      | -2.9  |
| Note: Commuter - Regional Flights incl. in above | 32,461    | -8.0  | 372,871     | -5.5  | 406,686     | -5.1  |
| FREIGHT (in short tons)                          |           |       |             |       |             |       |
| Domestic   | 57,559    | -0.6  | 605,456     | -4.2  | 673,789     | -4.4  |
| International                                    | 120,083   | 2.6   | 1,235,932   | 3.4   | 1,348,447   | 2.7   |
| Total  | 177,642   | 1.5   | 1,841,388   | 8.0   | 2,022,236   | 0.2   |
| MAIL (in short tons)                             |           |       |             |       |             |       |
| Total  | 11,478    | -30.0 | 114,975     | -18.9 | 132,111     | -17.6 |
| Ground Transportation                            |           |       |             |       |             |       |
| Paid Parked Cars                                 | 630,913   | -1.3  | 7,631,252   | -3.3  | 8,328,353   | -1.9  |
| Taxis Dispatched                                 | 629,283   | -8.7  | 7,178,369   | -6.0  | 7,846,527   | -5.5  |
| Air Train: JFK & EWR Passengers                  | 706,541   | 3.4   | 7,526,392   | -0.6  | 8,344,879   | 8.0   |
| Other Ground Transportation Passengers           | 116,667   | 0.5   | 1,557,425   | 2.2   | 1,695,108   | 2.0   |
| Air Transport Association Carriers (USA)         |           |       |             |       |             |       |
| Passengers:Domestic Enplaned (000)               | 38,076    | 4.4   | 440,381     | 2.8   | 479,751     | 3.1   |
| Passengers:International Enplaned (000)          | 5,912     | 2.9   | 76,082      | 4.0   | 82,855      | 4.2   |
| Freight:revenue ton miles (000)                  | 2,226,583 | -0.7  | 23,761,436  | 1.6   | 26,027,501  | 1.6   |
| Regional Airports: Other                         |           |       |             |       |             |       |
| Teterboro: Flight Movements                      | 14,041    | 2.2   | 147,189     | 3.9   | 160,613     | 4.1   |
| MacArthur, Islip: Total Passengers               | 103,767   | -4.8  | 1,202,350   | -0.6  | 1,321,245   | 0.5   |
| White Plains, NY: Total Passengers               | 116,218   | 5.2   | 1,313,821   | -0.3  | 1,429,397   | -0.9  |
| Total suburban airport passengers                | 219,985   | 0.2   | 2,516,171   | -0.4  | 2,750,642   | -0.2  |

# Region

# Top 20 Airlines 12 months ending November 2014

| Airline Ranking by Passengers               |                          |            |           | Ranking by Freight Volume |      |              |                      |         |      |
|---|--------------------------|------------|-----------|---------------------------|------|--------------|----------------------|---------|------|
| Rank Airline Name Domestic Intl Total Cum % |                          |            |           |                           | Rank | Airline Name | Tons                 | Cum%    |      |
| 1   | UNITED                   | 20,039,754 | 7,711,587 | 27,751,341                | 23.9 | 1            | FEDERAL EXPRESS      | 415,382 | 20.5 |
| 2   | DELTA                    | 20,138,461 | 5,098,398 | 25,236,859                | 45.6 | 2            | UNITED PARCEL        | 178,225 | 29.4 |
| 3   | JETBLUE AIRWAYS          | 12,078,056 | 3,051,850 | 15,129,906                | 58.6 | 3            | DELTA                | 116,110 | 35.1 |
| 4   | AMERICAN                 | 9,694,359  | 3,082,285 | 12,776,644                | 69.5 | 4            | UNITED               | 108,507 | 40.5 |
| 5   | US AIRWAYS               | 4,927,589  | 0         | 4,927,589                 | 73.8 | 5            | AMERICAN             | 90,093  | 44.9 |
| 6   | SOUTHWEST AIRLINES       | 3,596,929  | 0         | 3,596,929                 | 76.9 | 6            | BRITISH AIRWAYS      | 68,407  | 48.3 |
| 7   | SPIRIT AIRLINES          | 2,325,495  | 0         | 2,325,495                 | 78.9 | 7            | CATHAY PACIFIC       | 65,045  | 51.5 |
| 8   | BRITISH AIRWAYS          | 0          | 1,722,406 | 1,722,406                 | 80.4 | 8            | LUFTHANSA            | 63,384  | 54.7 |
| 9   | AIR CANADA               | 0          | 1,460,991 | 1,460,991                 | 81.6 | 9            | KOREAN               | 52,832  | 57.3 |
| 10  | VIRGIN AMERICA           | 1,448,727  | 0         | 1,448,727                 | 82.9 | 10           | CHINA AIRLINES (CAL  | 51,836  | 59.8 |
| 11  | LUFTHANSA                | 0          | 1,116,289 | 1,116,289                 | 83.8 | 11           | ASIANA               | 45,808  | 62.1 |
| 12  | VIRGIN ATLANTIC          | 0          | 985,171   | 985,171                   | 84.7 | 12           | VIRGIN ATLANTIC      | 43,338  | 64.2 |
| 13  | AIR FRANCE               | 0          | 893,475   | 893,475                   | 85.4 | 13           | CARGOLUX AIRLINES    | 41,486  | 66.3 |
| 14  | CATHAY PACIFIC           | 0          | 813,024   | 813,024                   | 86.1 | 14           | ABX AIR INC          | 38,720  | 68.2 |
| 15  | EMIRATES AIRLINES        | 0          | 811,733   | 811,733                   | 86.8 | 15           | TNT AIRWAYS          | 37,860  | 70.1 |
| 16  | CARIBBEAN AIR            | 0          | 572,345   | 572,345                   | 87.3 | 16           | ANA (ALL NIPPON)     | 31,917  | 71.7 |
| 17  | EL AL                    | 0          | 568,479   | 568,479                   | 87.8 | 17           | AIR CHINA INTERNATI  | 28,474  | 73.1 |
| 18  | ALITALIA                 | 0          | 560,987   | 560,987                   | 88.3 | 18           | AIR FRANCE           | 27,388  | 74.4 |
| 19  | SWISS INT'L AIR LINES LT | 0          | 521,724   | 521,724                   | 88.7 | 19           | SWISS INT'L AIR LINE | 26,497  | 75.7 |
| 20  | TURKISH AIR              | 0          | 512,018   | 512,018                   | 89.2 | 20           | KLM                  | 26,312  | 77.0 |

| Passengers & Freight by Market Group |            |         |  |  |  |
|--------------------------------------|------------|---------|--|--|--|
| 12 Month Ending Data                 | Passengers | Freight |  |  |  |
| DOMESTIC                             | 75,228,248 | 673,789 |  |  |  |
| CANADA                               | 3,876,466  | 584     |  |  |  |
| CARIBBEAN + BERMUDA                  | 6,185,135  | 18,362  |  |  |  |
| CENTRAL AND SOUTH AMERICA            | 3,709,407  | 68,473  |  |  |  |
| MEXICO                               | 1,591,644  | 5,620   |  |  |  |
| TRANSATLANTIC                        | 22,645,365 | 858,190 |  |  |  |
| TRANSPACIFIC                         | 3,729,686  | 397,217 |  |  |  |

| Passenger Demographic         | : Data | Survey taken from May to mid June 2013 |          |  |  |
|-------------------------------|--------|--|----------|--|--|
| Business Only                 | 15.8%  | Local Origin & Destination             | 66.5%    |  |  |
| Leisure, some Business, Other | 84.2%  | Connecting Passengers                  | 33.5%    |  |  |
| Male                          | 49%    | Average age                            | 35.6     |  |  |
| Female                        | 51%    | Average Household Income               | \$92,324 |  |  |
| O&D Passenger Mode of A       |        | Local Passenger Origin                 |          |  |  |
| Private Car                   | 33%    | NYC                                    | 48.5%    |  |  |
| Drove Rental Car              | 4.7%   | Manhattan                              | 30.8%    |  |  |
| Taxi                          | 27.7%  | Brooklyn                               | 7.5%     |  |  |
| Limo/Town Car                 | 11.8%  | Queens                                 | 6.9%     |  |  |
| SuperShuttle/Shared-Ride Van  | 4.4%   | New Jersey                             | 14.8%    |  |  |
| Train/Subway/AirTrain         | 10%    | Long Island                            | 3.5%     |  |  |
| Bus                           | 5.7%   | Westchester & Rockland                 | 2.1%     |  |  |
| Local Shuttle/Van             | 2.5%   | Pennsylvania                           | 2.3%     |  |  |

| OAG schedules: airli          | nes serving R | egion       |          |   |
|-------------------------------|---------------|-------------|----------|---|
| Domestic Passenger Service    | Flig          | hts (daily) | Airlines | - |
| Scheduled                     |               | 604.8       | 16       |   |
| Commuter                      |               | 484.7       | 4        |   |
|                               | @Sub-Total    | 1089.5      | 20       |   |
| International Passenger Servi | ice           |             |          |   |
| Scheduled: USA Flag           |               | 131.3       | 4        |   |
| Scheduled: Foreign Flag       |               | 143.6       | 69       |   |
| Commuter: USA Flag            |               | 48.1        | 3        |   |
|                               | @Sub-Total    | 323.0       | 76       |   |
| Freighter Service             |               |             |          |   |
| All Cargo: USA Flag           |               | 0.6         | 2        |   |
| All Cargo: Foreign Flag       |               | 0.7         | 4        |   |
| Scheduled Passenger: Fore     | eign Flag     | 2.3         | 10       |   |
|                               | @Sub-Total    | 3.6         | 16       |   |
|                               |               | 0.9         | 1        |   |
| @USA Airlines(Un-duplicated   | )             | 1267.1      | 15       |   |
| @Foreign Airlines(Un-duplica  | ited)         | 168.8       | 74       |   |

| OAG schedules: Nonstop Destinations           |                  |        |  |  |  |
|---|------------------|--------|--|--|--|
| Domestic nonstop cities served                | Flights (daily)  | Cities |  |  |  |
| Jet Service Provided                          | 919.8            | 66     |  |  |  |
| Service Exclusively by Regional Airlines      | 169.7            | 34     |  |  |  |
| @Sub-Total                                    | <i>l</i> 1089.5  | 100    |  |  |  |
| International nonstop cities served           |                  |        |  |  |  |
| Jet service provided                          |                  |        |  |  |  |
| Canada  | 97.7             | 8      |  |  |  |
| Central America Less Mexico                   | 6.8              | 6      |  |  |  |
| Mexico  | 15.9             | 3      |  |  |  |
| Carribean and Bermuda                         | 57.4             | 22     |  |  |  |
| South America                                 | 19.6             | 11     |  |  |  |
| Transatlantic                                 | 118.0            | 51     |  |  |  |
| Transpacific                                  | 29.0             | 14     |  |  |  |
| @Sub-Total                                    | 344.4            | 115    |  |  |  |
| Total number of cities having nonstop service | <b>es</b> 1433.9 | 215    |  |  |  |
|   |                  |        |  |  |  |
|   |                  |        |  |  |  |