

The Port Authority of New York & New Jersey

June 2013

Monthly Traffic Report

Newark Liberty International John F.Kennedy International LaGuardia Stewart International Teterboro & regional satellite airport summaries

Aviation Department - Traffic Statistics

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Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized. "Flights (daily)" refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

The region's passenger traffic grew 1.2% in June, putting overall first half of 2013 growth at 1.8%. This is consistent with our year-end forecast of 1.8% and slightly higher than the nation's 1.4% growth. All the growth emanated from the international sector where YTD passenger traffic jumped 4.3% and seat capacity rose 2.6%. With only 0.5% gain, the domestic sector was tepid as seat capacity shrunk 1.4%. Growth through April had been distorted by weather and Easter, but the May-June average monthly growth of 2% should set the tone for the rest of the year. Cargo continues to remain weak as YTD June level fell 4.2%. Due to the continued weakness, we anticipate that the magnitude of the 2013 cargo decline will probably be larger than the 4% decline predicted for this year.

Current month, 12 months ending, year-to-date totals
Showing percentage change from prior year period

THE PORT AUTHORITY OF NY & NJ JUNE 2013 TRAFFIC REPORT

Month		Year-to-date		12 Months Ending	
Current	%	Current	%	Current	%

Region

PASSENGERS						
Domestic	6,406,782	-0.6	35,379,652	0.5	71,876,242	1.0
International	3,693,150	4.4	18,650,787	4.3	38,470,219	4.0
Total Revenue Passengers	10,099,932	1.2	54,030,439	1.8	110,346,461	2.0
Non Revenue Passengers	331,325	-3.3	1,801,925	-2.6	3,636,319	0.1
Note: Commuter - Regional Pax incl. in above	1,537,540	0.4	8,327,299	2.8	16,790,404	1.6
FLIGHTS						
Domestic	73,537	-3.0	433,910	-3.3	873,380	-3.3
International	24,454	1.8	138,219	3.1	280,699	3.6
General Aviation	5,842	2.0	29,704	-5.6	61,502	-6.9
Total	103,833	-1.7	601,833	-2.0	1,215,581	-2.0
Note: freighter flights included in above	2,465	-15.4	16,207	-8.4	33,784	-8.8
Note: Commuter - Regional Flights incl. in above	34,921	-4.3	209,111	-3.9	417,277	-5.4
FREIGHT (in short tons)						
Domestic	56,493	-12.7	351,088	-7.8	745,143	-5.0
International	109,881	-1.0	633,236	-2.0	1,300,287	-3.0
Total	166,374	-5.3	984,324	-4.2	2,045,430	-3.7
MAIL (in short tons)						
Total	11,361	-22.9	77,192	-10.8	164,936	-10.5
Ground Transportation						
Paid Parked Cars	799,142	0.2	4,212,649	-1.8	8,582,140	-3.6
Taxis Dispatched	705,740	-2.0	4,165,194	-0.3	8,328,945	0.2
Air Train: JFK & EWR Passengers	720,903	0.8	3,863,783	3.4	7,969,312	2.5
Other Ground Transportation Passengers	153,852	3.0	798,346	1.6	1,661,866	4.1
Air Transport Association Carriers (USA)						
Passengers: Domestic Enplaned (000)	42,184	1.4	231,166	1.2	465,357	0.5
Passengers: International Enplaned (000)	7,537	4.8	39,263	2.5	78,214	2.2
Freight: revenue ton miles (000)	2,116,425	-2.9	12,479,435	-1.8	25,473,297	-1.3
Regional Airports: Other						
Teterboro: Flight Movements	12,758	-2.3	75,569	1.4	148,554	-0.9
MacArthur, Islip: Total Passengers	110,450	4.6	670,570	-4.6	1,316,057	-13.1
White Plains, NY: Total Passengers	121,127	-26.3	739,853	-19.7	1,569,585	-16.9
Total suburban airport passengers	231,577	-16.6	1,410,423	-15.2	2,885,642	-17.9

Region

Top 20 Airlines 12 months ending June 2013

Airline Ranking by Passengers						Ranking by Freight Volume			
Rank	Airline Name	Domestic	Intl	Total	Cum %	Rank	Airline Name	Tons	Cum%
1	UNITED	19,716,652	7,614,611	27,331,263	24.9	1	FEDERAL EXPRESS	475,676	23.3
2	DELTA	18,915,328	4,511,696	23,427,024	46.2	2	UNITED PARCEL	175,462	31.8
3	JETBLUE AIRWAYS	12,164,641	2,516,905	14,681,546	59.5	3	AMERICAN	124,111	37.9
4	AMERICAN	10,063,657	3,594,259	13,657,916	71.9	4	DELTA	98,634	42.7
5	US AIRWAYS	4,853,673	0	4,853,673	76.3	5	UNITED	95,273	47.4
6	SOUTHWEST AIRLINES	3,119,792	0	3,119,792	79.2	6	LUFTHANSA	69,486	50.8
7	BRITISH AIRWAYS	0	1,587,683	1,587,683	80.6	7	BRITISH AIRWAYS	61,221	53.8
8	AIR CANADA	0	1,352,785	1,352,785	81.9	8	KOREAN	58,295	56.6
9	SPIRIT AIRLINES	1,184,695	0	1,184,695	82.9	9	CATHAY PACIFIC	53,796	59.3
10	VIRGIN AMERICA	1,109,896	0	1,109,896	83.9	10	ASIANA	49,422	61.7
11	LUFTHANSA	0	1,048,559	1,048,559	84.9	11	EVA	48,553	64.0
12	VIRGIN ATLANTIC	0	969,919	969,919	85.8	12	CHINA AIRLINES (CAL	48,175	66.4
13	AIR FRANCE	0	911,521	911,521	86.6	13	VIRGIN ATLANTIC	37,762	68.2
14	CARIBBEAN AIR	0	690,213	690,213	87.2	14	ABX AIR INC	34,947	70.0
15	CATHAY PACIFIC	0	602,810	602,810	87.8	15	CARGOLUX AIRLINES	30,144	71.4
16	EL AL	0	558,787	558,787	88.3	16	KALITTA AIR LLC	29,896	72.9
17	EMIRATES AIRLINES & SK	0	557,776	557,776	88.8	17	SWISS INT'L AIR LINE	28,729	74.3
18	SWISS INT'L AIR LINES LT	0	528,337	528,337	89.3	18	AIR FRANCE	27,166	75.6
19	ALITALIA	0	506,623	506,623	89.7	19	EL AL	24,506	76.8
20	TURKISH AIR	0	465,803	465,803	90.2	20	ANA (ALL NIPPON)	24,215	78.0

Passengers & Freight by Market Group

12 Month Ending Data	Passengers	Freight
DOMESTIC	71,876,242	745,143
CANADA	3,488,647	159
CARIBBEAN + BERMUDA	5,552,800	21,824
CENTRAL AND SOUTH AMERICA	3,335,579	67,262
MEXICO	1,446,289	8,517
TRANSATLANTIC	21,185,360	798,936
TRANSPACIFIC	3,461,544	403,589

Passenger Demographic Data

Survey taken from May to mid June 2012

Business Only	17.3%	Local Origin & Destination	74.5%
Leisure, some Business, Other	82.7%	Connecting Passengers	25.5%
Male	52.5%	Average age	38.7
Female	47.5%	Average Household Income	\$95,088
Mode of Access: Residents		Local Passenger Origin	
Private Car	43.6%	NYC	56.8%
Drove Rental Car	4.9%	Manhattan	31.6%
Taxi	21.8%	Brooklyn	8.9%
Limo/Town Car	8.8%	Queens	11.8%
SuperShuttle/Shared-Ride Van	3.2%	New Jersey	13.3%
Train/Subway/AirTrain	7.7%	Long Island	2.6%
Bus	6.3%	Westchester & Rockland	1.6%
Local Shuttle/Van	3.6%	Pennsylvania	1.6%

OAG schedules: airlines serving Region

Domestic Passenger Service	Flights (daily)	Airlines
Scheduled	717.0	14
Commuter	554.9	4
@Sub-Total	1271.9	18
International Passenger Service		
Scheduled: USA Flag	166.7	5
Scheduled: Foreign Flag	175.4	61
Commuter: USA Flag	51.8	3
@Sub-Total	393.9	69
Freighter Service		
All Cargo: USA Flag	6.4	6
All Cargo: Foreign Flag	1.1	2
Scheduled Passenger: Foreign Flag	7.9	12
@Sub-Total	15.4	20
@USA Airlines(Un-duplicated)	1495.8	19
@Foreign Airlines(Un-duplicated)	185.3	64

OAG schedules: Nonstop Destinations

Domestic nonstop cities served	Flights (daily)	Cities
Jet Service Provided	1019.9	66
Service Exclusively by Regional Airlines	252.0	36
@Sub-Total	1271.9	102
International nonstop cities served		
Jet service provided		
Canada	115.6	9
Central America Less Mexico	9.4	7
Mexico	17.3	4
Caribbean and Bermuda	52.9	23
South America	18.5	11
Transatlantic	160.0	58
Transpacific	23.4	15
@Sub-Total	397.1	127
Total number of cities having nonstop services	1669	229