

# **The Port Authority of New York & New Jersey**

**April 2012**

## **Monthly Traffic Report**

### **Newark Liberty International John F.Kennedy International LaGuardia Stewart International Teterboro & regional satellite airport summaries**

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Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized. "Flights (daily)" refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

Buoyed by a strong domestic growth and 1.2% increase in overall seat capacity, passenger traffic grew 5% in April, putting YTD April growth at 6%. Domestic traffic was up 6.6% compared to 1.8% gain for international passenger. In contrast, cargo remains very weak, as if fell nearly 12% in April, forcing YTD April cargo to drop 10%. Due to the continued weakness, the 2012 cargo has been revised downwards. 2012 cargo is expected to fall 4%.

## THE PORT AUTHORITY OF NY & NJ APRIL 2012 TRAFFIC REPORT

Current month, 12 months ending, year-to-date totals  
Showing percentage change from prior year period

### Region

| Region  | Month            |              | Year-to-date      |             | 12 Months Ending   |             |
|---|------------------|--------------|-------------------|-------------|--------------------|-------------|
|   | Current          | %            | Current           | %           | Current            | %           |
| <b>PASSENGERS</b>                                       |                  |              |                   |             |                    |             |
| Domestic  | 6,252,788        | 6.6          | 22,441,757        | 7.0         | 70,923,247         | 3.3         |
| International   | 3,156,463        | 1.8          | 11,128,555        | 4.0         | 36,861,319         | 2.2         |
| <b>Total Revenue Passengers</b>                         | <b>9,409,251</b> | <b>5.0</b>   | <b>33,570,312</b> | <b>6.0</b>  | <b>107,784,566</b> | <b>2.9</b>  |
| <b>Non Revenue Passengers</b>                           | <b>305,631</b>   | <b>3.6</b>   | <b>1,149,288</b>  | <b>11.6</b> | <b>3,537,460</b>   | <b>9.1</b>  |
| <b>Note: Commuter - Regional Pax incl. in above</b>     | <b>1,461,765</b> | <b>7.2</b>   | <b>5,105,115</b>  | <b>9.7</b>  | <b>16,463,963</b>  | <b>4.9</b>  |
| <b>FLIGHTS</b>  |                  |              |                   |             |                    |             |
| Domestic  | 76,842           | 2.7          | 298,142           | 4.1         | 908,064            | 2.5         |
| International   | 21,573           | -4.2         | 86,256            | 0.1         | 269,361            | 0.4         |
| General Aviation  | 5,831            | 11.9         | 21,227            | 6.8         | 67,572             | -1.3        |
| <b>Total</b>  | <b>104,246</b>   | <b>1.7</b>   | <b>405,625</b>    | <b>3.4</b>  | <b>1,244,997</b>   | <b>1.9</b>  |
| <b>Note:freighter flights included in above</b>         | <b>2,800</b>     | <b>-12.1</b> | <b>11,971</b>     | <b>-4.7</b> | <b>37,739</b>      | <b>-3.5</b> |
| <b>Note: Commuter - Regional Flights incl. in above</b> | <b>36,430</b>    | <b>1.0</b>   | <b>144,742</b>    | <b>3.9</b>  | <b>444,905</b>     | <b>2.4</b>  |
| <b>FREIGHT (in short tons)</b>                          |                  |              |                   |             |                    |             |
| Domestic  | 60,601           | -11.5        | 248,035           | -8.1        | 791,235            | -7.0        |
| International   | 106,748          | -11.9        | 425,088           | -10.6       | 1,359,804          | -7.0        |
| <b>Total</b>  | <b>167,349</b>   | <b>-11.7</b> | <b>673,123</b>    | <b>-9.7</b> | <b>2,151,039</b>   | <b>-7.0</b> |
| <b>MAIL (in short tons)</b>                             |                  |              |                   |             |                    |             |
| <b>Total</b>  | <b>13,953</b>    | <b>-7.8</b>  | <b>60,244</b>     | <b>3.7</b>  | <b>186,830</b>     | <b>3.4</b>  |
| <b>Ground Transportation</b>                            |                  |              |                   |             |                    |             |
| Paid Parked Cars  | 724,004          | -1.3         | 2,742,393         | 1.6         | 8,955,012          | -0.7        |
| Taxis Dispatched  | 916,274          | 32.9         | 2,904,884         | 13.4        | 8,499,930          | 6.4         |
| Air Train: JFK & EWR Passengers                         | 588,154          | -5.2         | 2,279,943         | 3.4         | 7,704,610          | 6.4         |
| Other Ground Transportation Passengers                  | 140,201          | 11.5         | 462,085           | 10.2        | 1,565,588          | -12.5       |
| <b>Air Transport Association Carriers (USA)</b>         |                  |              |                   |             |                    |             |
| Passengers:Domestic Enplaned (000)                      | 38,658           | 1.3          | 146,662           | 1.9         | 462,811            | 1.4         |
| Passengers:International Enplaned (000)                 | 6,392            | 1.7          | 24,551            | 2.0         | 76,182             | 0.8         |
| Freight:revenue ton miles (000)                         | 2,065,075        | -5.9         | 8,315,286         | -1.9        | 25,758,421         | -2.0        |
| <b>Regional Airports: Other</b>                         |                  |              |                   |             |                    |             |
| Teterboro: Flight Movements                             | 12,357           | -4.7         | 47,520            | -1.4        | 151,574            | -0.1        |
| MacArthur,Islip: Total Passengers                       | 126,610          | -10.3        | 471,352           | -6.7        | 1,547,786          | -8.5        |
| White Plains, NY: Total Passengers                      | 163,091          | -1.0         | 592,431           | -2.7        | 1,889,130          | -4.3        |
| <b>Total suburban airport passengers</b>                | <b>289,701</b>   | <b>-5.6</b>  | <b>1,063,783</b>  | <b>-4.7</b> | <b>3,436,916</b>   | <b>-6.6</b> |

# Region

Top 20 Airlines 12 months ending April 2012

| Airline Ranking by Passengers |                        |            |           |            |       | Ranking by Freight Volume |                     |         |      |
|-------------------------------|------------------------|------------|-----------|------------|-------|---------------------------|---------------------|---------|------|
| Rank                          | Airline Name           | Domestic   | Intl      | Total      | Cum % | Rank                      | Airline Name        | Tons    | Cum% |
| 1                             | CONTINENTAL            | 15,581,397 | 7,457,622 | 23,039,019 | 21.4  | 1                         | FEDERAL EXPRESS     | 514,314 | 23.9 |
| 2                             | DELTA                  | 16,439,895 | 4,194,518 | 20,634,413 | 40.7  | 2                         | UNITED PARCEL       | 178,145 | 32.2 |
| 3                             | AMERICAN               | 10,629,189 | 3,774,868 | 14,404,057 | 54.1  | 3                         | AMERICAN            | 121,582 | 37.8 |
| 4                             | JETBLUE AIRWAYS        | 11,789,328 | 2,274,806 | 14,064,134 | 67.2  | 4                         | UNITED              | 104,650 | 42.7 |
| 5                             | US AIRWAYS             | 6,067,294  | 0         | 6,067,294  | 72.8  | 5                         | DELTA               | 97,463  | 47.2 |
| 6                             | UNITED                 | 4,354,262  | 336,537   | 4,690,799  | 77.2  | 6                         | BRITISH AIRWAYS     | 73,592  | 50.7 |
| 7                             | SOUTHWEST AIRLINES     | 1,673,032  | 0         | 1,673,032  | 78.7  | 7                         | KOREAN              | 65,860  | 53.7 |
| 8                             | BRITISH AIRWAYS        | 0          | 1,533,643 | 1,533,643  | 80.2  | 8                         | CHINA AIRLINES (CAL | 60,493  | 56.5 |
| 9                             | AIRTRAN AIRWAYS        | 1,236,395  | 0         | 1,236,395  | 81.3  | 9                         | CATHAY PACIFIC      | 53,640  | 59.0 |
| 10                            | AIR CANADA             | 0          | 1,212,128 | 1,212,128  | 82.4  | 10                        | EVA                 | 51,832  | 61.4 |
| 11                            | SPIRIT AIRLINES        | 1,196,883  | 0         | 1,196,883  | 83.5  | 11                        | ASIANA              | 50,136  | 63.8 |
| 12                            | LUFTHANSA              | 0          | 1,174,177 | 1,174,177  | 84.6  | 12                        | LUFTHANSA           | 49,166  | 66.1 |
| 13                            | VIRGIN AMERICA         | 1,021,075  | 0         | 1,021,075  | 85.6  | 13                        | KALITTA AIR LLC     | 42,129  | 68.0 |
| 14                            | AIR FRANCE             | 0          | 993,129   | 993,129    | 86.5  | 14                        | LUFTHANSA CARGO     | 36,765  | 69.7 |
| 15                            | VIRGIN ATLANTIC        | 0          | 905,622   | 905,622    | 87.4  | 15                        | ABX AIR INC         | 35,205  | 71.4 |
| 16                            | CATHAY PACIFIC         | 0          | 720,510   | 720,510    | 88.0  | 16                        | VIRGIN ATLANTIC     | 35,151  | 73.0 |
| 17                            | CARIBBEAN AIR          | 0          | 662,359   | 662,359    | 88.6  | 17                        | AIR FRANCE          | 33,227  | 74.5 |
| 18                            | FRONTIER AIRLINES      | 616,115    | 0         | 616,115    | 89.2  | 18                        | CARGOLUX AIRLINES   | 29,260  | 75.9 |
| 19                            | EL AL                  | 0          | 560,619   | 560,619    | 89.7  | 19                        | EL AL               | 29,232  | 77.3 |
| 20                            | EMIRATES AIRLINES & SK | 0          | 510,497   | 510,497    | 90.2  | 20                        | AIR CHINA INTERNATI | 25,513  | 78.4 |

## Passengers & Freight by Market Group

| 12 Month Ending Data             | Passengers | Freight |
|----------------------------------|------------|---------|
| <b>DOMESTIC</b>                  | 70,923,247 | 791,235 |
| <b>CANADA</b>                    | 2,986,226  | 190     |
| <b>CARIBBEAN + BERMUDA</b>       | 5,332,836  | 22,440  |
| <b>CENTRAL AND SOUTH AMERICA</b> | 2,899,916  | 64,523  |
| <b>MEXICO</b>                    | 1,163,793  | 5,363   |
| <b>TRANSATLANTIC</b>             | 21,121,440 | 831,689 |
| <b>TRANSPACIFIC</b>              | 3,357,108  | 435,598 |

## Passenger Demographic Data

Survey taken from May to mid June 2011

|                                  |       |                               |          |
|----------------------------------|-------|-------------------------------|----------|
| Business Only                    | 18.0% | Local Origin & Destination    | 77.6%    |
| Leisure, some Business, Other    | 57.9% | Connecting Passengers         | 22.4%    |
| Male                             | 52.2% | Average age                   | 37.1     |
| Female                           | 47.8% | Average Household Income      | \$99,100 |
| <b>Mode of Access: Residents</b> |       | <b>Local Passenger Origin</b> |          |
| Private Car                      | 41.7% | NYC                           | 64.4%    |
| Drove Rental Car                 | 4.5%  | Manhattan                     | 34.5%    |
| Taxi                             | 24.4% | Brooklyn                      | 11.7%    |
| Limo/Town Car                    | 9.4%  | Queens                        | 10.7%    |
| SuperShuttle/Shared-Ride Van     | 4.0%  | New Jersey                    | 11.6%    |
| Train/Subway/AirTrain            | 7.2%  | Long Island                   | 2.2%     |
| Bus                              | 5.7%  | Westchester & Rockland        | 1.9%     |
| Local Shuttle/Van                | 2.9%  | Pennsylvania                  | 1.6%     |

## OAG schedules: airlines serving Region

| Domestic Passenger Service              | Flights (daily) | Airlines  |
|---|-----------------|-----------|
| Scheduled                               | 715.2           | 14        |
| Commuter                                | 623.8           | 7         |
| <b>@Sub-Total</b>                       | <b>1339.0</b>   | <b>21</b> |
| <b>International Passenger Service</b>  |                 |           |
| Scheduled: USA Flag                     | 153.2           | 4         |
| Scheduled: Foreign Flag                 | 154.1           | 61        |
| Commuter: USA Flag                      | 52.7            | 4         |
| <b>@Sub-Total</b>                       | <b>360.0</b>    | <b>69</b> |
| <b>Freighter Service</b>                |                 |           |
| All Cargo: USA Flag                     | 6.4             | 6         |
| Scheduled Passenger: USA Flag           | 0.5             | 0         |
| All Cargo: Foreign Flag                 | 2.9             | 3         |
| Scheduled Passenger: Foreign Flag       | 8.4             | 12        |
| <b>@Sub-Total</b>                       | <b>18.2</b>     | <b>21</b> |
| <b>@USA Airlines(Un-duplicated)</b>     | <b>1551.5</b>   | <b>21</b> |
| <b>@Foreign Airlines(Un-duplicated)</b> | <b>174.7</b>    | <b>64</b> |

## OAG schedules: Nonstop Destinations

| Domestic nonstop cities served                        | Flights (daily) | Cities     |
|---|-----------------|------------|
| Jet Service Provided                                  | 1056.1          | 58         |
| Service Exclusively by Regional Airlines              | 188.1           | 35         |
| <b>@Sub-Total</b>                                     | <b>1244.2</b>   | <b>93</b>  |
| <b>International nonstop cities served</b>            |                 |            |
| Jet service provided                                  |                 |            |
| Canada  | 97.6            | 9          |
| Central America Less Mexico                           | 10.0            | 7          |
| Mexico  | 13.9            | 5          |
| Caribbean and Bermuda                                 | 59.5            | 23         |
| South America   | 19.6            | 9          |
| Transatlantic   | 140.1           | 54         |
| Transpacific  | 21.8            | 17         |
| Service exclusively by regional airlines: Canada      | 15.4            | 6          |
| <b>@Sub-Total</b>                                     | <b>377.9</b>    | <b>130</b> |
| <b>Total number of cities having nonstop services</b> | <b>1622.1</b>   | <b>223</b> |