

The Port Authority of New York & New Jersey

June 2012

Monthly Traffic Report

Newark Liberty International John F.Kennedy International LaGuardia Stewart International Teterboro & regional satellite airport summaries

Aviation Department - Traffic Statistics

JoJo Quayson
John Cuneo
Deyssi Mesa

Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized. "Flights (daily)" refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

The region's passenger traffic grew 4.6% in the first half of 2012 despite a 5.7% increase in ticket prices. YTD domestic traffic gained 5.3% and international traffic grew 3.2%. Though growth slowed in May and June, average monthly gains in excess of 5% from January through April helped sustain the first-half gains. Factors contributing to the strong growth included a mild winter compared to blizzard conditions a year ago, a leap year this February, and stronger pace of economic growth in January and February. Cargo continues to remain weak though as the YTD June level fell 8.3%. Due to the continued weakness, we anticipate that the magnitude of the 2012 cargo decline will probably be larger than the 4% decline predicted for this year.

Current month, 12 months ending, year-to-date totals
Showing percentage change from prior year period

THE PORT AUTHORITY OF NY & NJ JUNE 2012 TRAFFIC REPORT

Month		Year-to-date		12 Months Ending	
Current	%	Current	%	Current	%

Region

PASSENGERS

Domestic	6,451,791	2.8	35,205,725	5.3	71,208,888	3.0
International	3,516,801	3.7	17,860,882	3.2	36,986,896	2.1
Total Revenue Passengers	9,968,592	3.1	53,066,607	4.6	108,195,784	2.7
Non Revenue Passengers	338,237	9.0	1,830,076	11.9	3,612,240	9.8
Note: Commuter - Regional Pax incl. in above	1,534,928	5.6	8,109,937	6.9	16,537,538	4.3

FLIGHTS

Domestic	75,905	-2.1	449,241	1.7	903,648	1.2
International	23,861	1.5	133,855	1.1	270,689	0.8
General Aviation	5,730	-1.2	31,460	-0.6	66,047	-1.8
Total	105,496	-1.3	614,556	1.4	1,240,384	1.0
Note: freighter flights included in above	2,932	-10.2	17,969	-5.2	37,310	-5.1
Note: Commuter - Regional Flights incl. in above	36,562	-3.1	217,703	0.9	441,361	0.7

FREIGHT (in short tons)

Domestic	65,062	-10.1	382,010	-6.7	785,654	-7.6
International	111,938	-5.3	646,296	-9.2	1,343,334	-7.6
Total	177,000	-7.1	1,028,306	-8.3	2,128,988	-7.6

MAIL (in short tons)

Total	14,740	4.8	89,180	2.7	187,037	3.5
--------------	---------------	------------	---------------	------------	----------------	------------

Ground Transportation

Paid Parked Cars	797,182	-2.8	4,288,189	-0.3	8,898,044	-1.4
Taxis Dispatched	720,037	0.2	4,177,986	3.8	8,309,689	3.4
Air Train: JFK & EWR Passengers	735,413	7.6	3,748,340	4.4	7,785,386	5.5
Other Ground Transportation Passengers	149,375	8.3	771,095	8.4	1,582,446	-9.0

Air Transport Association Carriers (USA)

Passengers: Domestic Enplaned (000)	41,603	0.3	228,410	1.2	462,900	0.9
Passengers: International Enplaned (000)	7,192	2.6	38,308	2.1	76,494	0.9
Freight: revenue ton miles (000)	2,179,442	-0.5	12,713,114	-0.8	25,819,739	-1.5

Regional Airports: Other

Teterboro: Flight Movements	13,065	-5.6	74,491	-3.1	149,850	-2.6
MacArthur, Islip: Total Passengers	105,615	-17.3	702,789	-8.7	1,514,184	-8.7
White Plains, NY: Total Passengers	164,316	2.3	921,355	-1.8	1,888,510	-3.7
Total suburban airport passengers	269,931	-6.8	1,624,144	-5.2	3,402,694	-6.4

Region

Top 20 Airlines 12 months ending June 2012

Airline Ranking by Passengers						Ranking by Freight Volume			
Rank	Airline Name	Domestic	Intl	Total	Cum %	Rank	Airline Name	Tons	Cum%
1	UNITED	19,977,463	7,777,553	27,755,016	25.7	1	FEDERAL EXPRESS	515,205	24.2
2	DELTA	16,699,846	4,204,534	20,904,380	45.1	2	UNITED PARCEL	177,430	32.5
3	AMERICAN	10,570,023	3,749,434	14,319,457	58.4	3	AMERICAN	120,402	38.2
4	JETBLUE AIRWAYS	11,862,658	2,301,804	14,164,462	71.5	4	UNITED	104,161	43.1
5	US AIRWAYS	5,973,236	0	5,973,236	77.1	5	DELTA	98,696	47.7
6	SOUTHWEST AIRLINES	2,984,955	0	2,984,955	79.8	6	LUFTHANSA	81,941	51.6
7	BRITISH AIRWAYS	0	1,547,248	1,547,248	81.3	7	BRITISH AIRWAYS	71,817	54.9
8	AIR CANADA	0	1,225,665	1,225,665	82.4	8	KOREAN	64,824	58.0
9	SPIRIT AIRLINES	1,195,650	0	1,195,650	83.5	9	CHINA AIRLINES (CAL	60,226	60.8
10	LUFTHANSA	0	1,141,538	1,141,538	84.6	10	CATHAY PACIFIC	51,907	63.3
11	VIRGIN AMERICA	1,035,633	0	1,035,633	85.5	11	EVA	50,803	65.6
12	AIR FRANCE	0	968,879	968,879	86.4	12	ASIANA	49,984	68.0
13	VIRGIN ATLANTIC	0	902,758	902,758	87.3	13	KALITTA AIR LLC	41,450	69.9
14	CATHAY PACIFIC	0	715,258	715,258	87.9	14	ABX AIR INC	35,791	71.6
15	CARIBBEAN AIR	0	705,778	705,778	88.6	15	VIRGIN ATLANTIC	34,819	73.2
16	FRONTIER AIRLINES	581,041	0	581,041	89.1	16	AIR FRANCE	31,176	74.7
17	EL AL	0	557,527	557,527	89.7	17	EL AL	28,508	76.1
18	EMIRATES AIRLINES & SK	0	520,338	520,338	90.1	18	CARGOLUX AIRLINES	28,378	77.4
19	ALITALIA	0	481,250	481,250	90.6	19	SWISS INT'L AIR LINE	24,907	78.6
20	SWISS INT'L AIR LINES LT	0	461,658	461,658	91.0	20	QANTAS AIRWAYS	24,541	79.7

Passengers & Freight by Market Group

12 Month Ending Data	Passengers	Freight
DOMESTIC	71,208,888	785,653
CANADA	3,031,394	213
CARIBBEAN + BERMUDA	5,385,023	22,789
CENTRAL AND SOUTH AMERICA	2,951,367	63,819
MEXICO	1,145,865	6,011
TRANSATLANTIC	21,089,848	821,461
TRANSPACIFIC	3,383,399	429,042

Passenger Demographic Data

Survey taken from May to mid June 2011

Business Only	18.0%	Local Origin & Destination	77.6%
Leisure, some Business, Other	57.9%	Connecting Passengers	22.4%
Male	52.2%	Average age	37.1
Female	47.8%	Average Household Income	\$99,100

Mode of Access: Residents

Local Passenger Origin

Private Car	41.7%	NYC	64.4%
Drove Rental Car	4.5%	Manhattan	34.5%
Taxi	24.4%	Brooklyn	11.7%
Limo/Town Car	9.4%	Queens	10.7%
SuperShuttle/Shared-Ride Van	4.0%	New Jersey	11.6%
Train/Subway/AirTrain	7.2%	Long Island	2.2%
Bus	5.7%	Westchester & Rockland	1.9%
Local Shuttle/Van	2.9%	Pennsylvania	1.6%

OAG schedules: airlines serving Region

Domestic Passenger Service	Flights (daily)	Airlines
Scheduled	722.7	15
Commuter	650.2	7
@Sub-Total	1372.9	22
International Passenger Service		
Scheduled: USA Flag	158.6	4
Scheduled: Foreign Flag	173.9	65
Commuter: USA Flag	55.6	4
@Sub-Total	388.1	73
Freighter Service		
All Cargo: USA Flag	6.4	6
Scheduled Passenger: USA Flag	0.5	0
All Cargo: Foreign Flag	2.9	3
Scheduled Passenger: Foreign Flag	8.2	12
@Sub-Total	18.0	21
@USA Airlines(Un-duplicated)	1593.7	22
@Foreign Airlines(Un-duplicated)	194.4	68

OAG schedules: Nonstop Destinations

Domestic nonstop cities served	Flights (daily)	Cities
Jet Service Provided	1071.6	60
Service Exclusively by Regional Airlines	202.2	38
@Sub-Total	1273.8	98
International nonstop cities served		
Jet service provided		
Canada	112.6	9
Central America Less Mexico	10.3	6
Mexico	13.3	4
Caribbean and Bermuda	51.7	24
South America	20.7	10
Transatlantic	159.9	59
Transpacific	20.5	16
Service exclusively by regional airlines: Canada	14.5	6
@Sub-Total	403.5	134
Total number of cities having nonstop services	1677.3	232