

# **The Port Authority of New York & New Jersey**

**August 2009**

## **Monthly Traffic Report**

### **Newark Liberty International John F.Kennedy International LaGuardia Stewart International Teterboro & regional satellite airport summaries**

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Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized. "Flights (daily)" refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

Traffic at PANYNJ airports fell 2.5%. For each of our four airports, the August results represented the best monthly performance since the recession began. We are anxiously awaiting September data because advance booking data strongly suggests that at least two of our airports would show positive growth in September. Prospects for 4Q traffic look bright.

## THE PORT AUTHORITY OF NY & NJ AUGUST 2009 TRAFFIC REPORT

Current month, 12 months ending, year-to-date totals  
Showing percentage change from prior year period

### Region

| Month   |   | Year-to-date |   | 12 Months Ending |   |
|---------|---|--------------|---|------------------|---|
| Current | % | Current      | % | Current          | % |

#### PASSENGERS

|   |                   |             |                   |             |                    |             |
|---|-------------------|-------------|-------------------|-------------|--------------------|-------------|
| Domestic Air Carrier                                | 6,606,109         | -3.5        | 46,076,751        | -7.9        | 68,223,726         | -8.4        |
| International Air Carrier                           | 3,611,779         | -0.6        | 22,681,954        | -5.9        | 33,427,556         | -4.5        |
| <b>Total Revenue Passengers</b>                     | <b>10,217,888</b> | <b>-2.5</b> | <b>68,758,705</b> | <b>-7.2</b> | <b>101,651,282</b> | <b>-7.1</b> |
| <b>Non Revenue Passengers</b>                       | <b>275,207</b>    | <b>-5.0</b> | <b>2,052,477</b>  | <b>-6.1</b> | <b>3,056,947</b>   | <b>-3.7</b> |
| <b>Note: Commuter - Regional Pax incl. in above</b> | <b>1,412,188</b>  | <b>0.9</b>  | <b>9,916,168</b>  | <b>0.8</b>  | <b>14,766,350</b>  | <b>2.1</b>  |

#### FLIGHTS

|   |                |              |                |              |                  |              |
|---|----------------|--------------|----------------|--------------|------------------|--------------|
| Domestic Air Carrier                                    | 79,904         | -5.7         | 614,906        | -6.1         | 926,794          | -5.9         |
| International Air Carrier                               | 23,675         | -4.9         | 172,893        | -5.1         | 256,732          | -3.2         |
| General Aviation  | 6,375          | -18.5        | 41,976         | -39.7        | 63,383           | -40.2        |
| <b>Total</b>  | <b>109,954</b> | <b>-6.3</b>  | <b>829,775</b> | <b>-8.5</b>  | <b>1,246,909</b> | <b>-8.0</b>  |
| <b>Note: freighter flights included in above</b>        | <b>2,814</b>   | <b>-21.0</b> | <b>23,314</b>  | <b>-22.0</b> | <b>37,799</b>    | <b>-18.7</b> |
| <b>Note: Commuter - Regional Flights incl. in above</b> | <b>36,746</b>  | <b>-4.9</b>  | <b>285,413</b> | <b>-1.8</b>  | <b>432,238</b>   | <b>-0.3</b>  |

#### FREIGHT (in short tons)

|               |                |              |                  |              |                  |              |
|---------------|----------------|--------------|------------------|--------------|------------------|--------------|
| Domestic      | 66,110         | -15.1        | 514,559          | -22.1        | 818,351          | -20.3        |
| International | 91,823         | -21.2        | 694,377          | -29.0        | 1,122,080        | -25.6        |
| <b>Total</b>  | <b>157,933</b> | <b>-18.8</b> | <b>1,208,936</b> | <b>-26.2</b> | <b>1,940,431</b> | <b>-23.5</b> |

#### MAIL (in short tons)

|              |               |              |                |              |                |              |
|--------------|---------------|--------------|----------------|--------------|----------------|--------------|
| <b>Total</b> | <b>15,611</b> | <b>-17.2</b> | <b>129,645</b> | <b>-17.2</b> | <b>210,339</b> | <b>-13.2</b> |
|--------------|---------------|--------------|----------------|--------------|----------------|--------------|

#### Ground Transportation

|  |         |       |           |       |           |       |
|--|---------|-------|-----------|-------|-----------|-------|
| Paid Parked Cars                       | 948,743 | -6.7  | 6,375,507 | -12.5 | 9,422,772 | -12.9 |
| Taxis Dispatched                       | 614,555 | -8.0  | 4,450,658 | -14.5 | 6,796,618 | -12.9 |
| Air Train: JFK & EWR Passengers        | 562,008 | -13.8 | 4,097,509 | -5.7  | 6,416,829 | -1.4  |
| Other Ground Transportation Passengers | 183,023 | -4.2  | 1,184,970 | -3.3  | 1,797,448 | -2.6  |

#### Air Transport Association Carriers (USA)

|  |           |       |            |       |            |       |
|--|-----------|-------|------------|-------|------------|-------|
| Passengers: Domestic Enplaned (000)      | 41,072    | -6.6  | 306,814    | -9.2  | 454,124    | -7.8  |
| Passengers: International Enplaned (000) | 6,783     | -2.9  | 47,425     | -6.1  | 68,832     | -5.1  |
| Freight: revenue ton miles (000)         | 1,899,894 | -11.8 | 14,430,335 | -18.1 | 22,622,171 | -15.9 |

#### Regional Airports: Other

|  |                |             |                  |             |                  |             |
|--|----------------|-------------|------------------|-------------|------------------|-------------|
| Teterboro: Flight Movements              | 10,240         | -9.7        | 85,452           | -22.4       | 137,715          | -20.9       |
| MacArthur, Islip: Total Passengers       | 176,641        | -11.1       | 1,340,037        | -11.3       | 1,959,464        | -13.1       |
| White Plains, NY: Total Passengers       | 173,587        | -4.8        | 1,283,984        | 0.4         | 1,831,885        | -0.2        |
| <b>Total suburban airport passengers</b> | <b>350,228</b> | <b>-8.8</b> | <b>2,624,021</b> | <b>-6.3</b> | <b>3,791,349</b> | <b>-7.9</b> |

# Region

Top 20 Airlines 12 months ending August 2009

| Airline Ranking by Passengers |                         |            |           |            |       | Ranking by Freight Volume |                     |         |      |
|-------------------------------|-------------------------|------------|-----------|------------|-------|---------------------------|---------------------|---------|------|
| Rank                          | Airline Name            | Domestic   | Intl      | Total      | Cum % | Rank                      | Airline Name        | Tons    | Cum% |
| 1                             | CONTINENTAL             | 12,247,669 | 6,951,169 | 19,198,838 | 18.9  | 1                         | FEDERAL EXPRESS     | 518,394 | 26.7 |
| 2                             | JETBLUE AIRWAYS         | 12,044,623 | 1,494,976 | 13,539,599 | 32.2  | 2                         | UNITED PARCEL       | 169,107 | 35.4 |
| 3                             | DELTA                   | 8,249,291  | 3,577,007 | 11,826,298 | 43.8  | 3                         | AMERICAN            | 118,589 | 41.5 |
| 4                             | AMERICAN                | 8,512,051  | 3,258,204 | 11,770,255 | 55.4  | 4                         | CONTINENTAL         | 108,132 | 47.1 |
| 5                             | CONTINENTAL EXPRESS/E   | 2,933,887  | 448,406   | 3,382,293  | 58.7  | 5                         | BRITISH AIRWAYS     | 68,753  | 50.7 |
| 6                             | UNITED                  | 3,181,796  | 486       | 3,182,282  | 61.9  | 6                         | LUFTHANSA CARGO     | 60,252  | 53.8 |
| 7                             | US AIRWAYS              | 3,166,247  | 9,145     | 3,175,392  | 65.0  | 7                         | DELTA               | 58,208  | 56.8 |
| 8                             | COMAIR, Inc.            | 2,695,398  | 161,184   | 2,856,582  | 67.8  | 8                         | KOREAN              | 57,759  | 59.7 |
| 9                             | NORTHWEST               | 2,400,930  | 246,940   | 2,647,870  | 70.4  | 9                         | CHINA AIRLINES (CAL | 50,952  | 62.4 |
| 10                            | CONTINENTAL:EXP:COLG    | 1,538,554  | 0         | 1,538,554  | 71.9  | 10                        | ASIANA              | 50,421  | 65.0 |
| 11                            | BRITISH AIRWAYS         | 0          | 1,524,338 | 1,524,338  | 73.4  | 11                        | CATHAY PACIFIC      | 45,259  | 67.3 |
| 12                            | AMERICAN EAGLE          | 1,118,112  | 362,433   | 1,480,545  | 74.9  | 12                        | AIR FRANCE          | 40,455  | 69.4 |
| 13                            | AIRTRAN AIRWAYS         | 1,311,660  | 0         | 1,311,660  | 76.2  | 13                        | VIRGIN ATLANTIC     | 36,819  | 71.3 |
| 14                            | AIR FRANCE              | 0          | 1,051,115 | 1,051,115  | 77.2  | 14                        | KALITTA AIR LLC     | 32,479  | 73.0 |
| 15                            | LUFTHANSA               | 0          | 996,932   | 996,932    | 78.2  | 15                        | LUFTHANSA           | 28,687  | 74.4 |
| 16                            | SPIRIT AIRLINES         | 969,607    | 0         | 969,607    | 79.1  | 16                        | EVA                 | 26,061  | 75.8 |
| 17                            | USAIR EXP: AIR WISCONSI | 948,852    | 0         | 948,852    | 80.1  | 17                        | ABX AIR INC         | 24,461  | 77.0 |
| 18                            | VIRGIN ATLANTIC         | 0          | 863,985   | 863,985    | 80.9  | 18                        | CARGOLUX AIRLINES   | 23,662  | 78.3 |
| 19                            | VIRGIN AMERICA          | 861,981    | 0         | 861,981    | 81.8  | 19                        | ASTAR AIR/DHL.      | 23,342  | 79.5 |
| 20                            | AIR CANADA              | 0          | 818,538   | 818,538    | 82.6  | 20                        | EL AL               | 22,988  | 80.6 |

| Passengers & Freight by Market Group |            |         | Passenger Demographic Data   |  |                               |  | Survey taken in May and June 2008 |  |
|--------------------------------------|------------|---------|------------------------------|--|-------------------------------|--|-----------------------------------|--|
| 12 Month Ending Data                 | Passengers | Freight | Business Only                |  | Leisure, some Business, Other |  | Local Origin & Destination        |  |
| DOMESTIC                             | 68,223,726 | 818,351 | Male                         |  | 77.5%                         |  | Connecting Passengers             |  |
| CANADA                               | 2,428,303  | 877     | Female                       |  | 49.7%                         |  | Average age                       |  |
| CARIBBEAN + BERMUDA                  | 4,732,019  | 21,282  | Mode of Access: Residents    |  | 50.3%                         |  | Average Household Income          |  |
| CENTRAL AND SOUTH AMERICA            | 2,329,081  | 46,407  | Private Car                  |  | 32.5%                         |  | Local Passenger Origin            |  |
| MEXICO                               | 1,246,679  | 6,627   | Drove Rental Car             |  | 6.4%                          |  | NYC                               |  |
| TRANSATLANTIC                        | 20,021,748 | 671,521 | Taxi                         |  | 20.9%                         |  | Manhattan                         |  |
| TRANSPACIFIC                         | 2,669,726  | 375,365 | Limo/Town Car                |  | 21.4%                         |  | Brooklyn                          |  |
|                                      |            |         | SuperShuttle/Shared-Ride Van |  | 3.3%                          |  | Queens                            |  |
|                                      |            |         | Train/Subway/AirTrain        |  | 7.5%                          |  | New Jersey                        |  |
|                                      |            |         | Bus                          |  | 6.0%                          |  | Long Island                       |  |
|                                      |            |         | Local Shuttle/Van            |  | 2.0%                          |  | Westchester & Rockland            |  |
|                                      |            |         |                              |  |                               |  | Pennsylvania                      |  |

| OAG schedules: airlines serving Region |                 |          | OAG schedules: Nonstop Destinations              |                 |        |
|--|-----------------|----------|--|-----------------|--------|
| Domestic Passenger Service             | Flights (daily) | Airlines | Domestic nonstop cities served                   | Flights (daily) | Cities |
| Scheduled                              | 715.2           | 21       | Jet Service Provided                             | 930.2           | 70     |
| Commuter                               | 321.4           | 6        | Service Exclusively by Regional Airlines         | 106.4           | 26     |
| @Sub-Total                             | 1036.6          | 27       | @Sub-Total                                       | 1036.6          | 96     |
| International Passenger Service        |                 |          | International nonstop cities served              |                 |        |
| Scheduled: USA Flag                    | 167.4           | 5        | Jet service provided                             |                 |        |
| Scheduled: Foreign Flag                | 142.4           | 61       | Canada   | 96.9            | 10     |
| Commuter: USA Flag                     | 12.0            | 2        | Central America Less Mexico                      | 8.1             | 7      |
| @Sub-Total                             | 321.8           | 68       | Mexico   | 13.7            | 4      |
| Freighter Service                      |                 |          | Caribbean and Bermuda                            | 63.6            | 21     |
| All Cargo: USA Flag                    | 2.1             | 2        | South America                                    | 15.6            | 10     |
| Scheduled Passenger: USA Flag          | 2.0             | 1        | Transatlantic                                    | 158.6           | 66     |
| All Cargo: Foreign Flag                | 1.9             | 3        | Transpacific                                     | 23.1            | 10     |
| Scheduled Passenger: Foreign Flag      | 9.1             | 11       | Service exclusively by regional airlines: Canada | 1.5             | 3      |
| @Sub-Total                             | 15.1            | 17       | @Sub-Total                                       | 381.1           | 131    |
| @USA Airlines(Un-duplicated)           | 1210.4          | 20       | Total number of cities having nonstop services   | 1417.7          | 227    |
| @Foreign Airlines(Un-duplicated)       | 181.6           | 66       |  |                 |        |