

The Port Authority of New York & New Jersey

July 2012

Monthly Traffic Report

Newark Liberty International John F.Kennedy International LaGuardia Stewart International Teterboro & regional satellite airport summaries

Aviation Department - Traffic Statistics

JoJo Quayson
John Cuneo
Deyssi Mesa

Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized. "Flights (daily) refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

For the first time since October 2011, monthly passenger traffic grew by less than 1%, significantly below the 4.8% monthly average, as July traffic grew a tepid 0.4%. Domestic traffic also fell 0.5% the first negative performance since October 2011 but international traffic was up 1.9%. This puts YTD July passenger growth at 3.9%. The tepid growth was partially attributable to persistent price increases as the airlines have attempted to raise prices 7 times this year. In July prices were up 2.5%. Cargo continues to remain weak as tonnage declined 4.7%. Due to the continued weakness, we anticipate that the magnitude of the 2012 cargo decline will probably be larger than the 4% decline predicted for this year.

Current month, 12 months ending, year-to-date totals
Showing percentage change from prior year period

THE PORT AUTHORITY OF NY & NJ JULY 2012 TRAFFIC REPORT

Month		Year-to-date		12 Months Ending	
Current	%	Current	%	Current	%

Region

PASSENGERS						
Domestic	6,597,130	-0.5	41,799,310	4.3	71,174,907	2.6
International	3,896,951	1.9	21,757,833	3.0	37,060,100	2.1
Total Revenue Passengers	10,494,081	0.4	63,557,143	3.9	108,235,007	2.4
Non Revenue Passengers	347,094	3.4	2,179,438	10.6	3,625,994	9.5
Note: Commuter - Regional Pax incl. in above	1,511,559	-1.9	9,617,951	5.4	16,504,800	3.4
FLIGHTS						
Domestic	75,906	-4.8	525,076	0.7	899,783	0.4
International	26,384	2.5	160,220	1.3	271,321	1.0
General Aviation	5,813	-8.3	37,273	-1.8	65,524	-2.6
Total	108,103	-3.3	722,569	0.7	1,236,628	0.4
Note: freighter flights included in above	2,806	-10.1	20,756	-6.0	36,977	-5.6
Note: Commuter - Regional Flights incl. in above	35,693	-8.3	253,325	-0.6	438,059	-0.5
FREIGHT (in short tons)						
Domestic	61,369	-1.6	443,379	-5.7	784,664	-6.7
International	112,531	-6.3	757,479	-9.1	1,331,140	-8.4
Total	173,900	-4.7	1,200,858	-7.9	2,115,804	-7.8
MAIL (in short tons)						
Total	14,453	-5.3	103,633	1.5	186,222	2.4
Ground Transportation						
Paid Parked Cars	851,253	-4.1	5,139,442	-1.0	8,861,928	-1.6
Taxis Dispatched	710,827	2.8	4,888,813	3.6	8,328,741	2.9
Air Train: JFK & EWR Passengers	714,814	7.7	4,451,638	4.6	7,825,119	5.3
Other Ground Transportation Passengers	134,530	4.4	905,625	7.8	1,588,102	-6.6
Air Transport Association Carriers (USA)						
Passengers: Domestic Enplaned (000)	43,096	-0.6	271,506	0.9	462,637	0.6
Passengers: International Enplaned (000)	7,819	-0.6	46,127	1.7	76,447	0.6
Freight: revenue ton miles (000)	2,104,727	-1.8	14,817,841	-0.9	25,782,074	-1.4
Regional Airports: Other						
Teterboro: Flight Movements	10,331	-10.6	84,822	-4.1	148,627	-3.5
MacArthur, Islip: Total Passengers	123,874	-22.8	826,663	-11.2	1,477,562	-10.0
White Plains, NY: Total Passengers	170,261	-4.4	1,091,616	-2.2	1,880,655	-3.7
Total suburban airport passengers	294,135	-15.1	1,918,279	-6.7	3,358,217	-7.1

Region

Top 20 Airlines 12 months ending July 2012

Airline Ranking by Passengers						Ranking by Freight Volume			
Rank	Airline Name	Domestic	Intl	Total	Cum %	Rank	Airline Name	Tons	Cum%
1	UNITED	19,979,012	7,733,873	27,712,885	25.7	1	FEDERAL EXPRESS	514,247	24.3
2	DELTA	16,812,526	4,217,172	21,029,698	45.2	2	UNITED PARCEL	176,904	32.7
3	JETBLUE AIRWAYS	11,908,239	2,327,273	14,235,512	58.4	3	AMERICAN	120,415	38.4
4	AMERICAN	10,492,334	3,724,191	14,216,525	71.6	4	UNITED	103,964	43.3
5	US AIRWAYS	5,878,296	0	5,878,296	77.0	5	DELTA	99,480	48.0
6	SOUTHWEST AIRLINES	2,998,835	0	2,998,835	79.8	6	LUFTHANSA	78,950	51.7
7	BRITISH AIRWAYS	0	1,557,703	1,557,703	81.2	7	BRITISH AIRWAYS	71,548	55.1
8	AIR CANADA	0	1,240,048	1,240,048	82.4	8	KOREAN	62,769	58.1
9	SPIRIT AIRLINES	1,179,623	0	1,179,623	83.5	9	CHINA AIRLINES (CAL	58,884	60.8
10	LUFTHANSA	0	1,129,257	1,129,257	84.5	10	EVA	52,306	63.3
11	VIRGIN AMERICA	1,040,450	0	1,040,450	85.5	11	ASIANA	49,698	65.7
12	AIR FRANCE	0	970,155	970,155	86.4	12	CATHAY PACIFIC	47,598	67.9
13	VIRGIN ATLANTIC	0	898,369	898,369	87.2	13	KALITTA AIR LLC	40,959	69.8
14	CATHAY PACIFIC	0	705,722	705,722	87.9	14	VIRGIN ATLANTIC	34,836	71.5
15	CARIBBEAN AIR	0	701,875	701,875	88.5	15	ABX AIR INC	34,533	73.1
16	EL AL	0	558,378	558,378	89.0	16	AIR FRANCE	30,284	74.6
17	FRONTIER AIRLINES	545,776	0	545,776	89.5	17	CARGOLUX AIRLINES	28,531	75.9
18	EMIRATES AIRLINES & SK	0	522,337	522,337	90.0	18	EL AL	27,370	77.2
19	ALITALIA	0	482,406	482,406	90.5	19	SWISS INT'L AIR LINE	25,776	78.4
20	SWISS INT'L AIR LINES LT	0	467,814	467,814	90.9	20	QANTAS AIRWAYS	24,227	79.6

Passengers & Freight by Market Group

12 Month Ending Data	Passengers	Freight
DOMESTIC	71,174,907	784,663
CANADA	3,068,320	233
CARIBBEAN + BERMUDA	5,420,108	23,222
CENTRAL AND SOUTH AMERICA	2,972,555	63,517
MEXICO	1,150,818	6,076
TRANSATLANTIC	21,065,438	817,750
TRANSPACIFIC	3,382,861	420,342

Passenger Demographic Data

Survey taken from May to mid June 2011

Business Only	18.0%	Local Origin & Destination	77.6%
Leisure, some Business, Other	57.9%	Connecting Passengers	22.4%
Male	52.2%	Average age	37.1
Female	47.8%	Average Household Income	\$99,100

Mode of Access: Residents

Local Passenger Origin

Private Car	41.7%	NYC	64.4%
Drove Rental Car	4.5%	Manhattan	34.5%
Taxi	24.4%	Brooklyn	11.7%
Limo/Town Car	9.4%	Queens	10.7%
SuperShuttle/Shared-Ride Van	4.0%	New Jersey	11.6%
Train/Subway/AirTrain	7.2%	Long Island	2.2%
Bus	5.7%	Westchester & Rockland	1.9%
Local Shuttle/Van	2.9%	Pennsylvania	1.6%

OAG schedules: airlines serving Region

Domestic Passenger Service	Flights (daily)	Airlines
Scheduled	737.3	16
Commuter	645.9	7
@Sub-Total	1383.2	23
International Passenger Service		
Scheduled: USA Flag	175.0	4
Scheduled: Foreign Flag	179.4	64
Commuter: USA Flag	73.9	5
@Sub-Total	428.3	73
Freighter Service		
All Cargo: USA Flag	5.9	5
Scheduled Passenger: USA Flag	0.5	0
All Cargo: Foreign Flag	3.1	3
Scheduled Passenger: Foreign Flag	8.0	11
@Sub-Total	17.5	19
@USA Airlines(Un-duplicated)	1638.1	21
@Foreign Airlines(Un-duplicated)	199.7	68

OAG schedules: Nonstop Destinations

Domestic nonstop cities served	Flights (daily)	Cities
Jet Service Provided	1096.8	60
Service Exclusively by Regional Airlines	181.2	38
@Sub-Total	1278	98
International nonstop cities served		
Jet service provided		
Canada	123.1	10
Central America Less Mexico	10.7	6
Mexico	14.7	4
Caribbean and Bermuda	68.5	24
South America	21.1	10
Transatlantic	164.3	59
Transpacific	20.4	16
Service exclusively by regional airlines: Canada	19.0	6
@Sub-Total	441.8	135
Total number of cities having nonstop services	1719.8	233