

SE 350
Operating
Systems



Lecture 6: Address Translation

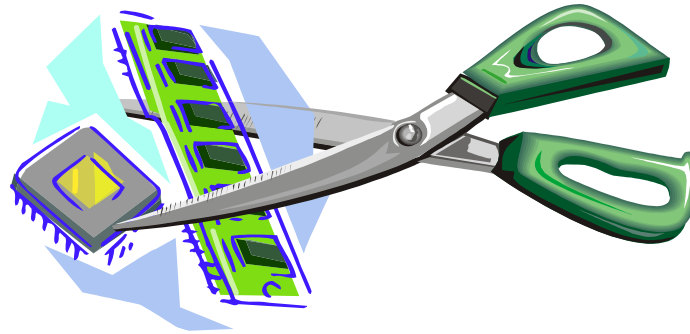
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Outline

- Virtual to physical address translation
 - Base and bound
 - Segmentation
 - Page table
 - Multi-level table
 - Inverted page table

Recall: OS as Illusionist and Referee

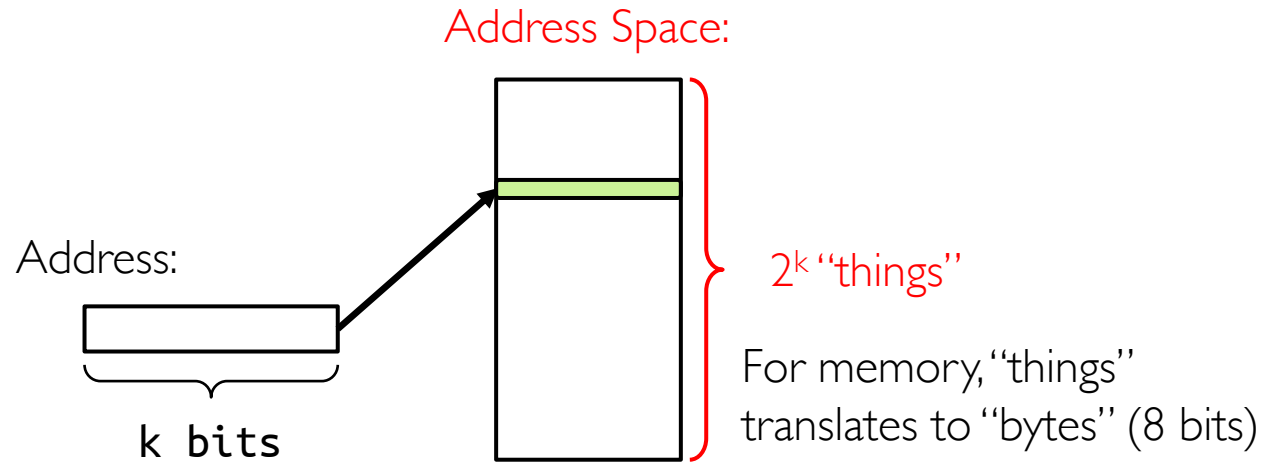


- **Illusion**: each process has its own processor with (almost) infinite memory capacity
- **Physical reality**: there are only few processes, memory capacity is limited
- **Scheduling**: need to multiplex processors (done)
- **Memory management**: need to multiplex memory (now!)

Memory Management Goals

- **Protection**: prevent processes/threads from accessing others' private data
 - Protect kernel data from user programs
 - Protect programs from themselves
 - Give special access permissions to different data
 - Allow processes to share data (**controlled overlap**)
 - E.g., Shared binary file between multiple processes (e.g., `fork()`)
 - E.g., Shared memory used for inter-process communication
 - E.g., Memory-mapped file shared by multiple processes
 - E.g., User-level system libraries
- **Allocation**: divide available physical memory among processes/threads
 - Manage memory capacity efficiently
 - Avoid memory fragmentation
 - Evict memory blocks to persistent storage if needed

Background: Some Basics



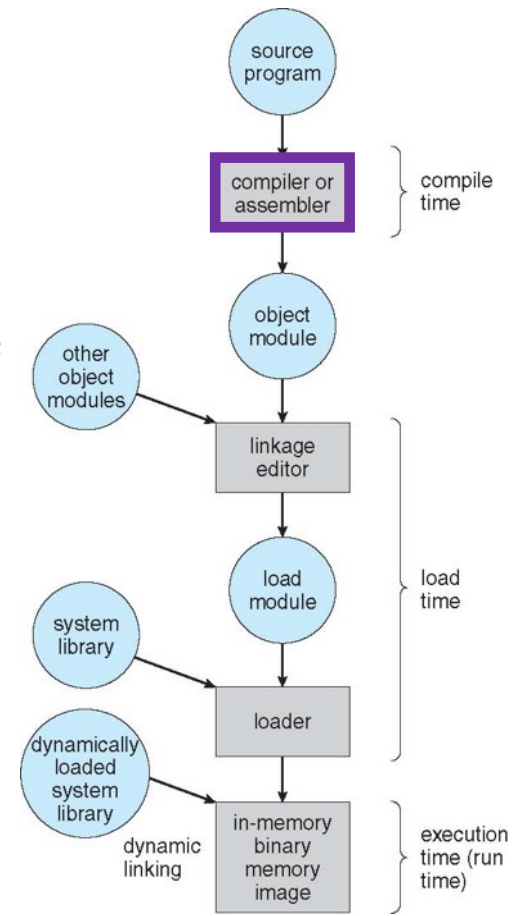
- What is 2^{10} bytes (where one byte is abbreviated as "B")?
 - $2^{10} \text{ B} = 1024\text{B} = 1\text{KiB}$ (for memory, $1\text{KiB} = 1024\text{B}$, not 1000B)
- How many bits to address each byte of 4KiB memory?
 - $4\text{KiB} = 4 \times 1\text{KiB} = 4 \times 2^{10} = 2^{12} \Rightarrow 12 \text{ bits}$
- How much memory can be addressed with 20 bits? 32 bits? 64 bits?
 - $2^{20}\text{B} = 2^{10}\text{KiB} = 1\text{MiB}$ (mebibyte)
 - $2^{32}\text{B} = 2^{12}\text{MiB} = 2^2\text{GiB}$ (gibibyte)
 - $2^{64}\text{B} = 2^{34}\text{GiB} = 2^{24}\text{TiB}$ (tebibyte) = 2^{14}PiB (pebibyte) = 2^4EiB (exbibyte)

Recall: Some Terminologies

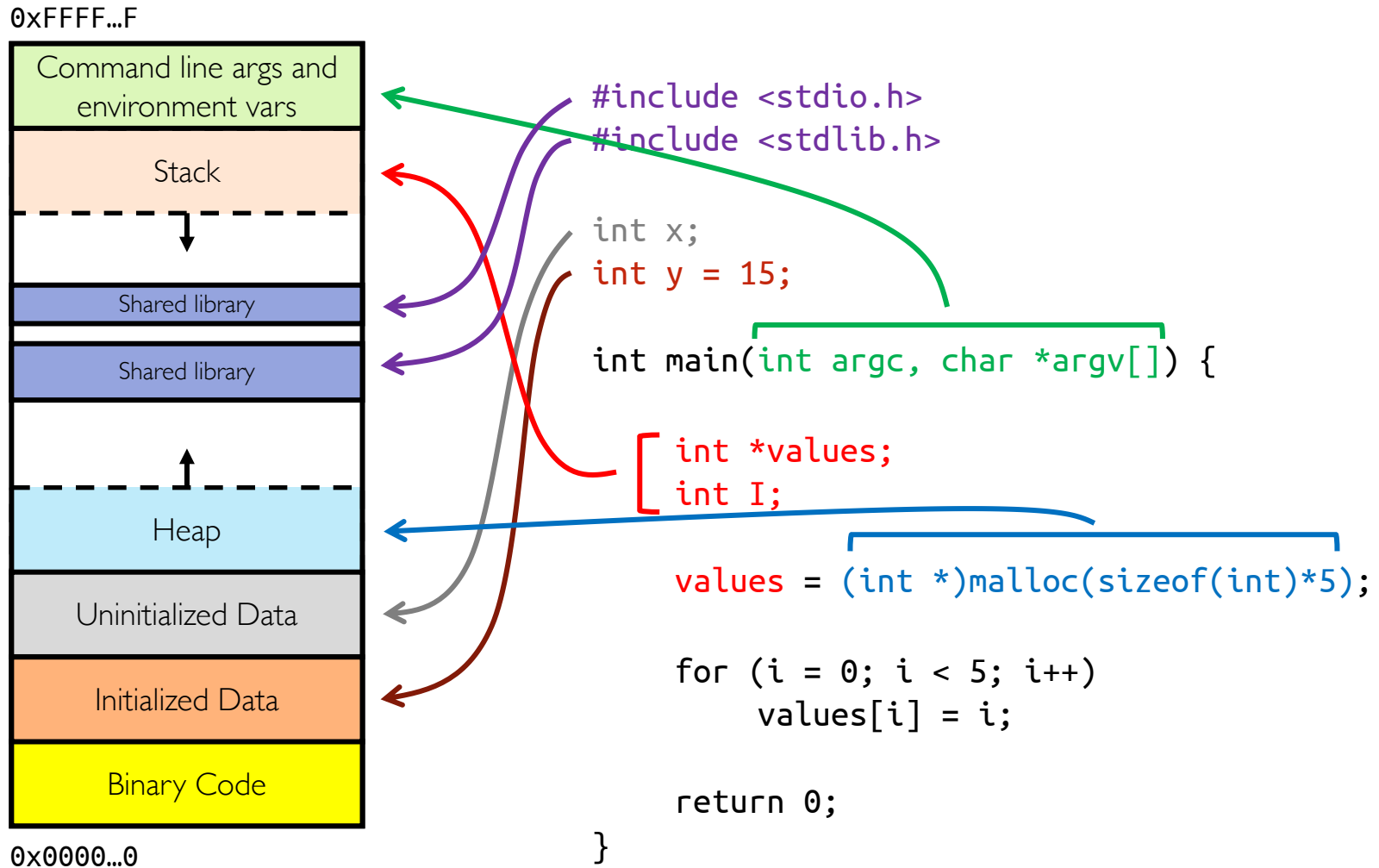
- **Address space**: set of accessible addresses and their state
- **Physical memory**: data storage medium
- **Physical addresses**: addresses available on physical memory
 - For 4GiB of memory: $2^{32}\text{B} \sim 4$ billion addresses
- **Virtual addresses**: addresses generated by program
 - For 64-bit processor: $2^{64} > 18$ quintillion (10^{18}) addresses

Multi-step Processing of Programs

- Compiler: generate **object file** for each source code
 - Has incomplete information when compiling each source code
 - Doesn't know addresses of external objects (e.g., **printf** routine)
 - Doesn't know where in memory compiled code will go
- Linkage editor: combines objects to **single relocatable, executable image**
 - Arranges objects in program's virtual address space
 - Reorganizes code and data by changing **addresses**
- Loader: loads image from disk into memory for execution
 - Allocates memory space to executable image
 - Transfers control to the beginning instruction of the program
- Dynamic linker: defers linkage of shared libraries until run time
 - Brings shared libraries if it's not already in memory,
 - Binds regions of program's virtual address to shared library



Recall: Virtual Address Space Layout of C Programs

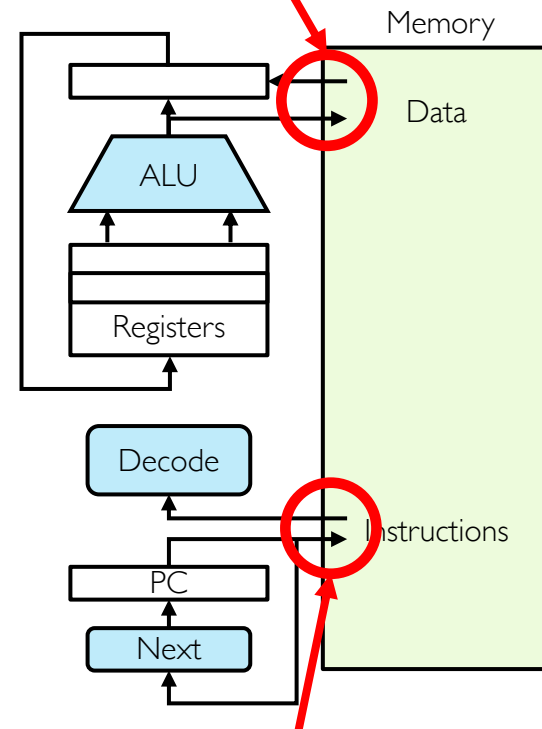


Recall: What Happens During Program Execution?

- Execution sequence
 - Fetch instruction at PC
 - Decode
 - Execute (possibly using registers)
 - Write results to registers/memory
 - $PC \leftarrow \text{Next}(PC)$
 - Repeat

E.g., function calls, return, branches, etc.

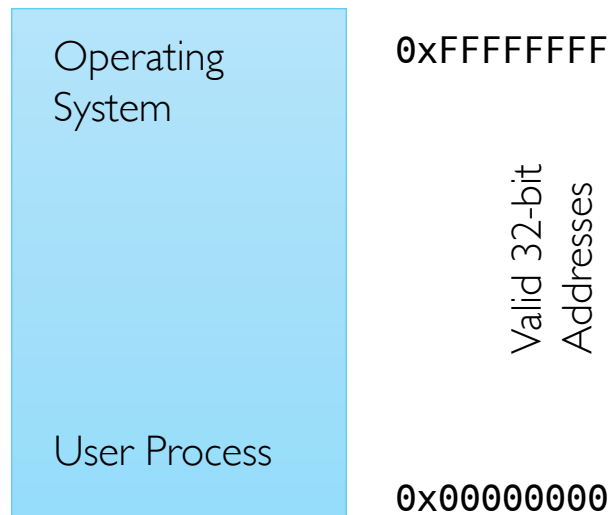
Data references:
Memory access on load/store instructions



Instruction references:
Memory access on every instruction

Uni-programming Without Protection and Translation

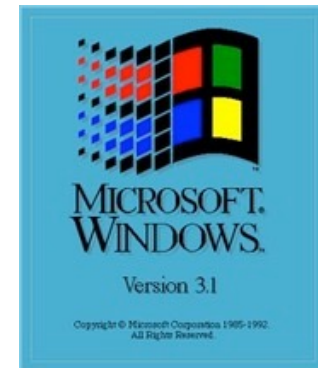
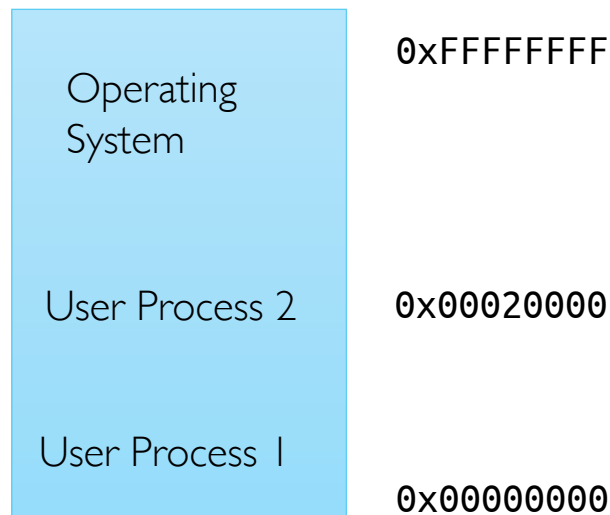
- There is always **only one** program running at a time
- Program **always** runs at same place in physical memory
 - Virtual address space = physical address space
- Program can access any physical address



- Program is given illusion of dedicated machine by literally giving it one

Multi-programming Without Protection and Translation

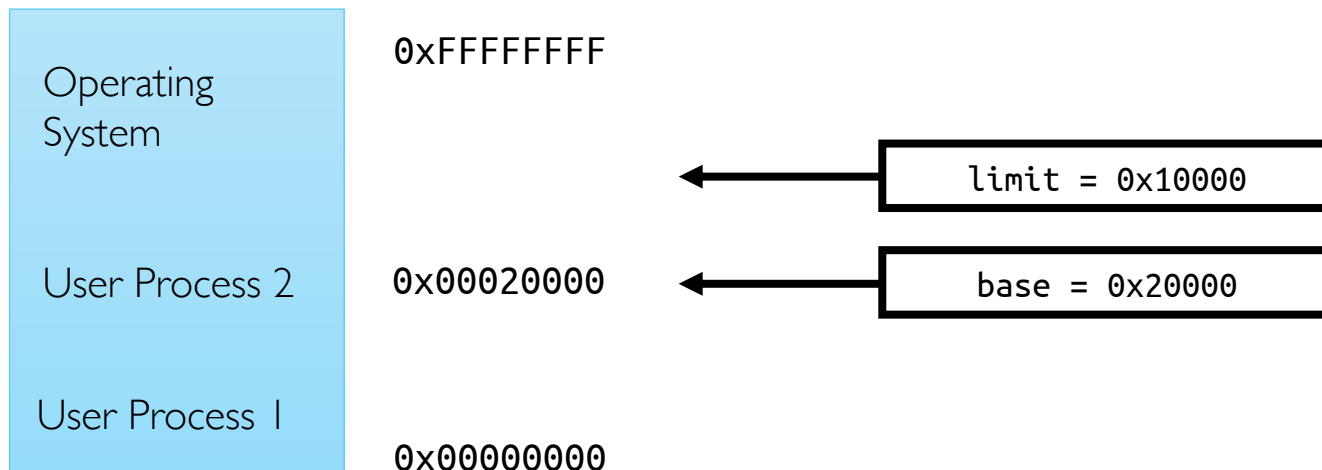
- To prevent address overlap between processes, loader/linker adjust addresses while programs are loaded into memory (loads, stores, jumps)
 - Virtual address = physical address



- Bugs in any program can cause other programs (including OS) to crash

Multiprogramming With Protection but Without Translation

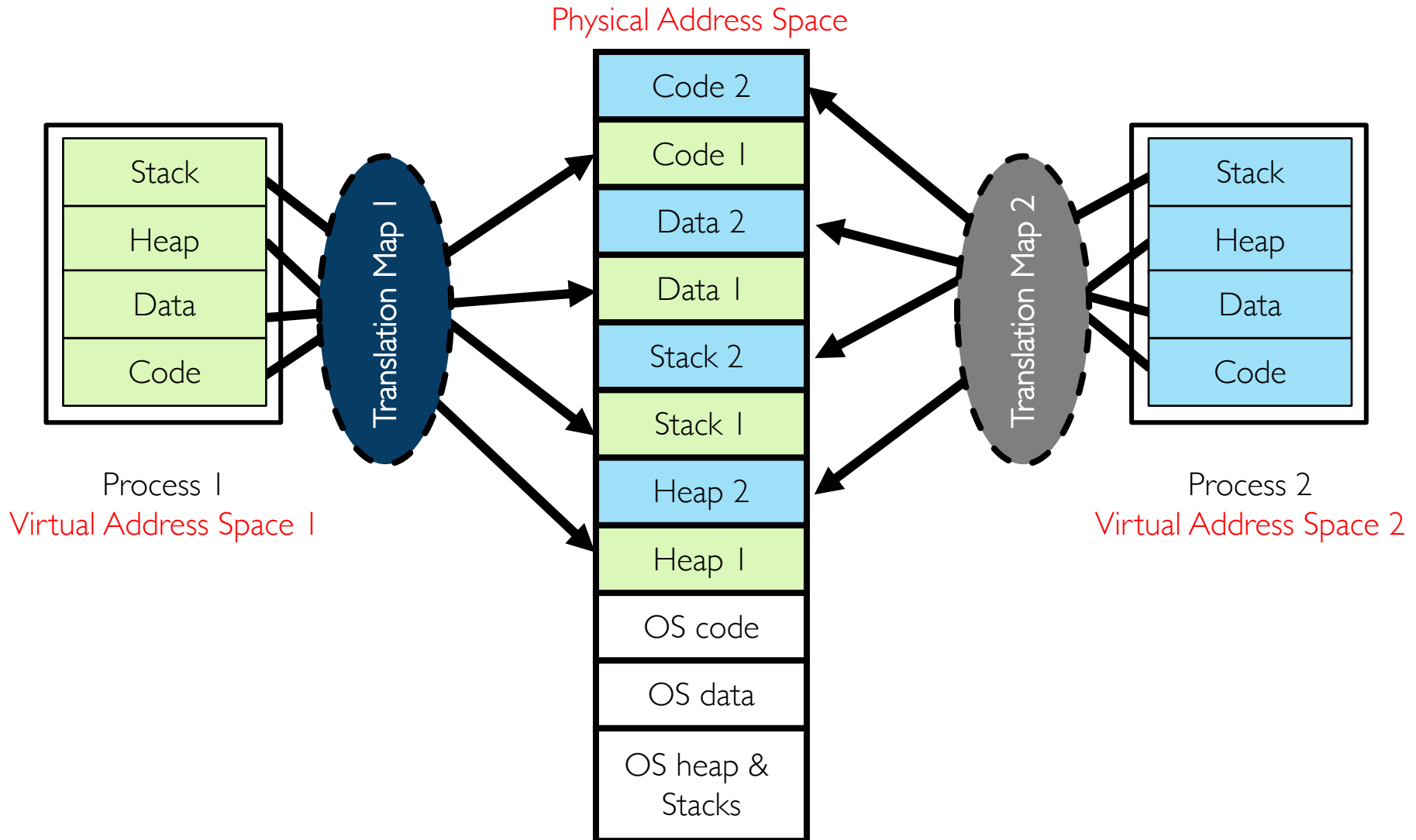
- Can we protect programs from each other without translation?
 - Yes: use two special registers **base** and **limit**
 - Prevent application from straying outside designated area
 - If application tries to access an illegal address, raise exception



- During switch, kernel loads new base/limit from PCB
 - User is not allowed to change base/limit registers

Recall:

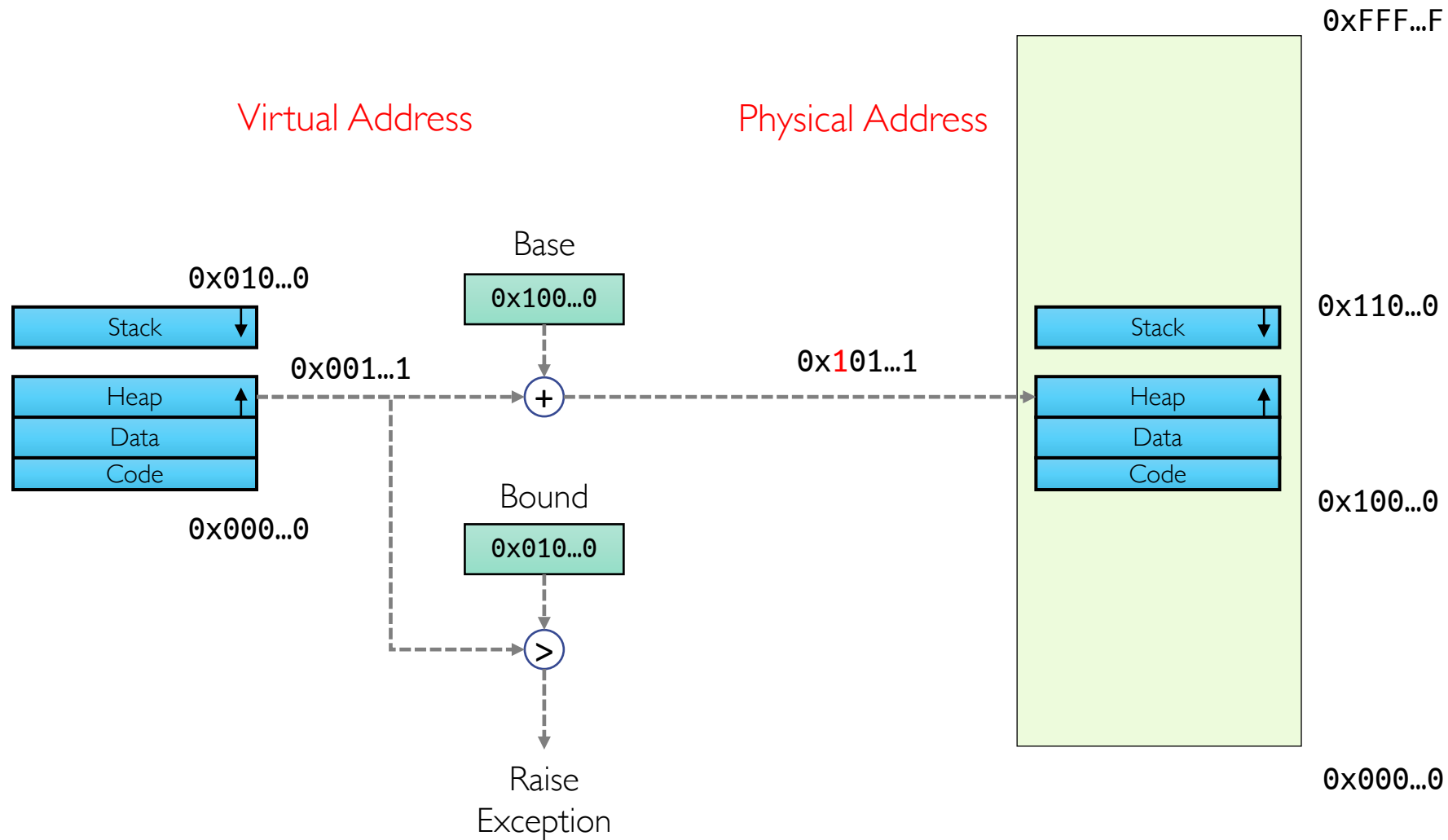
Protection With Address Translation



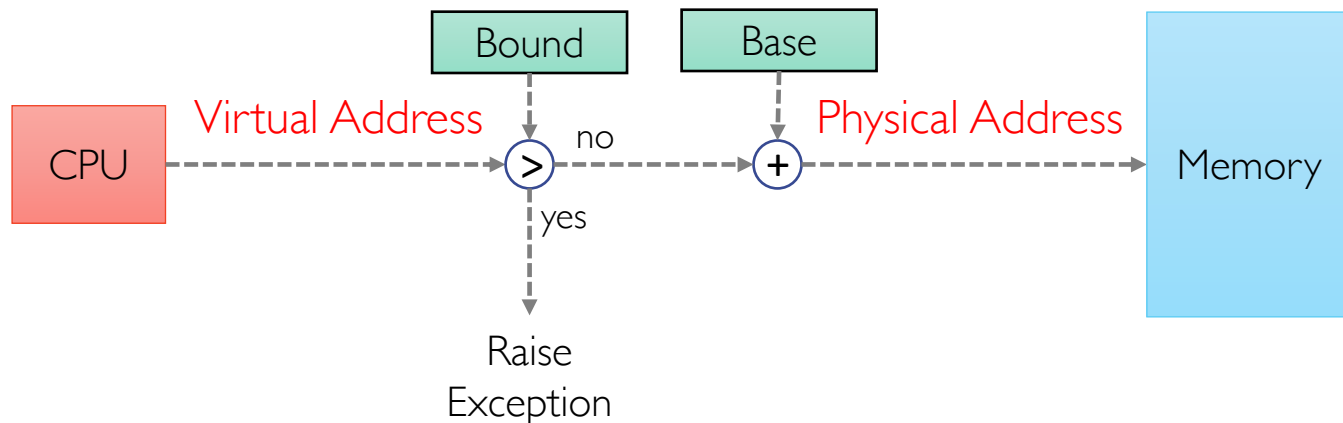
Protection With Address Translation: Discussion

- Upsides
 - Code can be written, compiled, linked, and loaded **independently**
 - Threads think they have unrestricted access to their entire virtual memory range
 - Threads do not need to worry about memory usage of others
 - OS can provide **protection**
 - Threads cannot affect each other if they cannot see each other's memory
 - OS can allow **memory sharing**
 - Threads' virtual memory regions can be mapped to same physical regions
- Downsides
 - Address translation adds **performance overhead**
 - Address translation needs **extra hardware support**
 - Extra hardware consumes area and power

Base and Bound (B&B) Address Translation



B&B Address Translation: Discussion



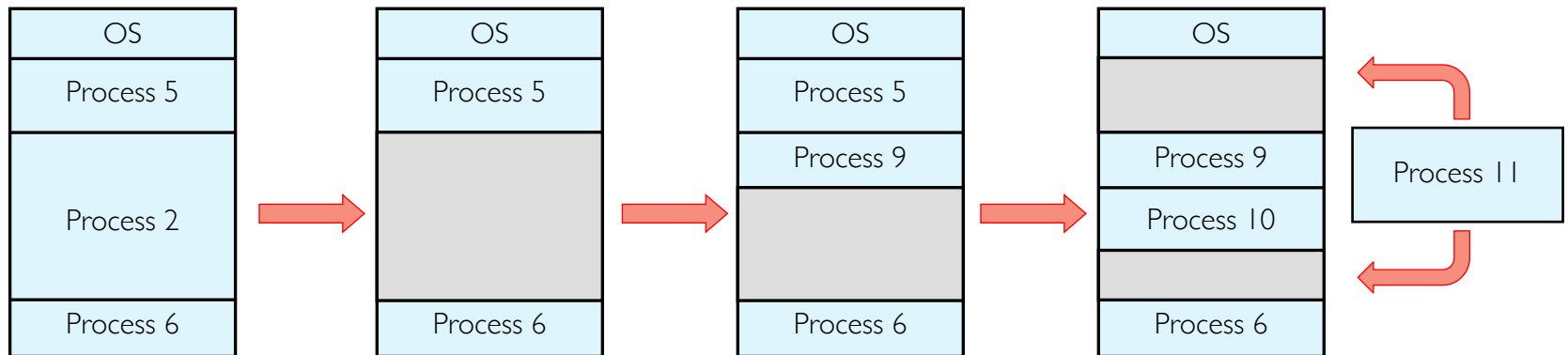
- Process is given illusion of running on its own dedicated memory starting at `0x00000000`
- Program are mapped to continuous region of memory
- Virtual addresses do not change if program is relocated to different physical memory region

B&B Address Translation: Discussion (cont.)

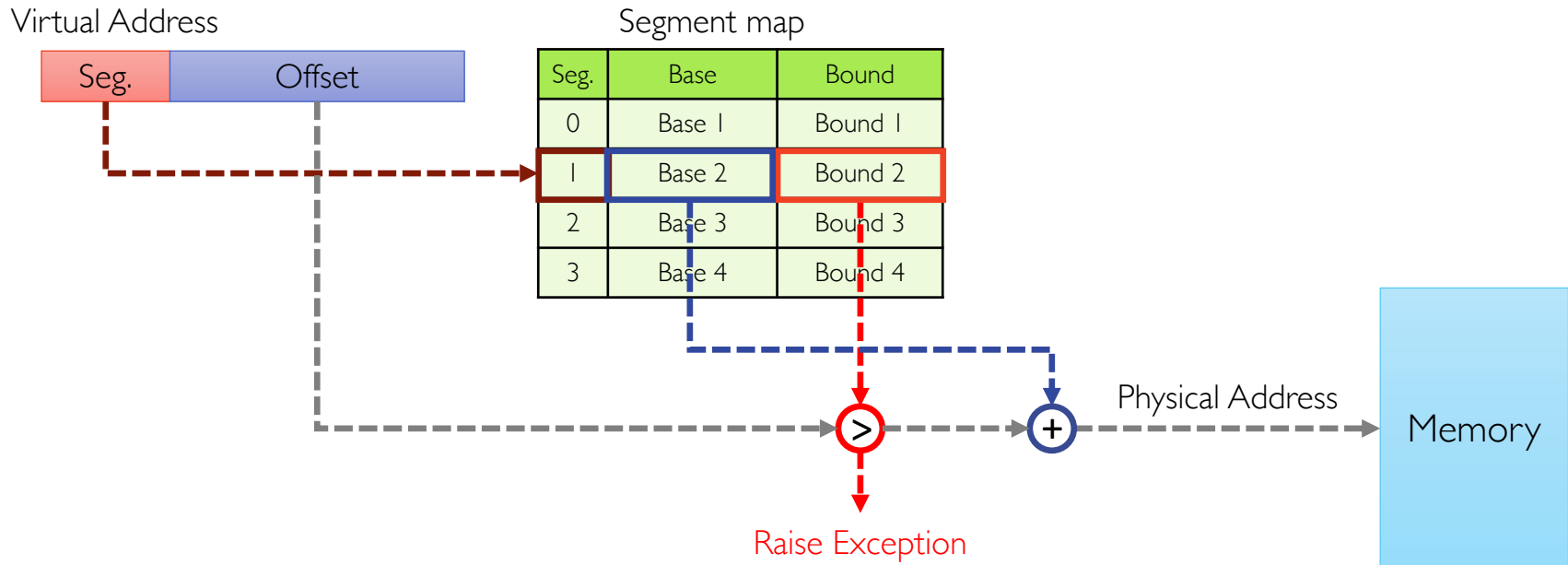
- Upsides
 - OS protection and program isolation
 - Low overhead address translation
- Downsides
 - Expandable heap?
 - Expandable stack?
 - Memory sharing between processes?
 - Non-relative addresses – hard to move memory around
 - Memory fragmentation

Issues with B&B Address Translation

- Missing support for **inter-process memory sharing**
 - E.g., it's not possible to share code segments in two processes
- **Fragmentation**: wasted space
 - **External**: free gaps between allocated chunks
 - **Internal**: don't need all memory within allocated chunks

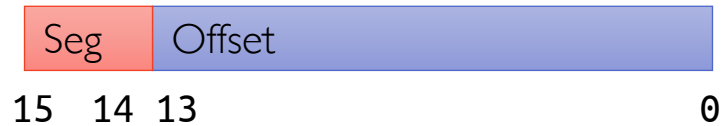


Multi-segment Address Translation



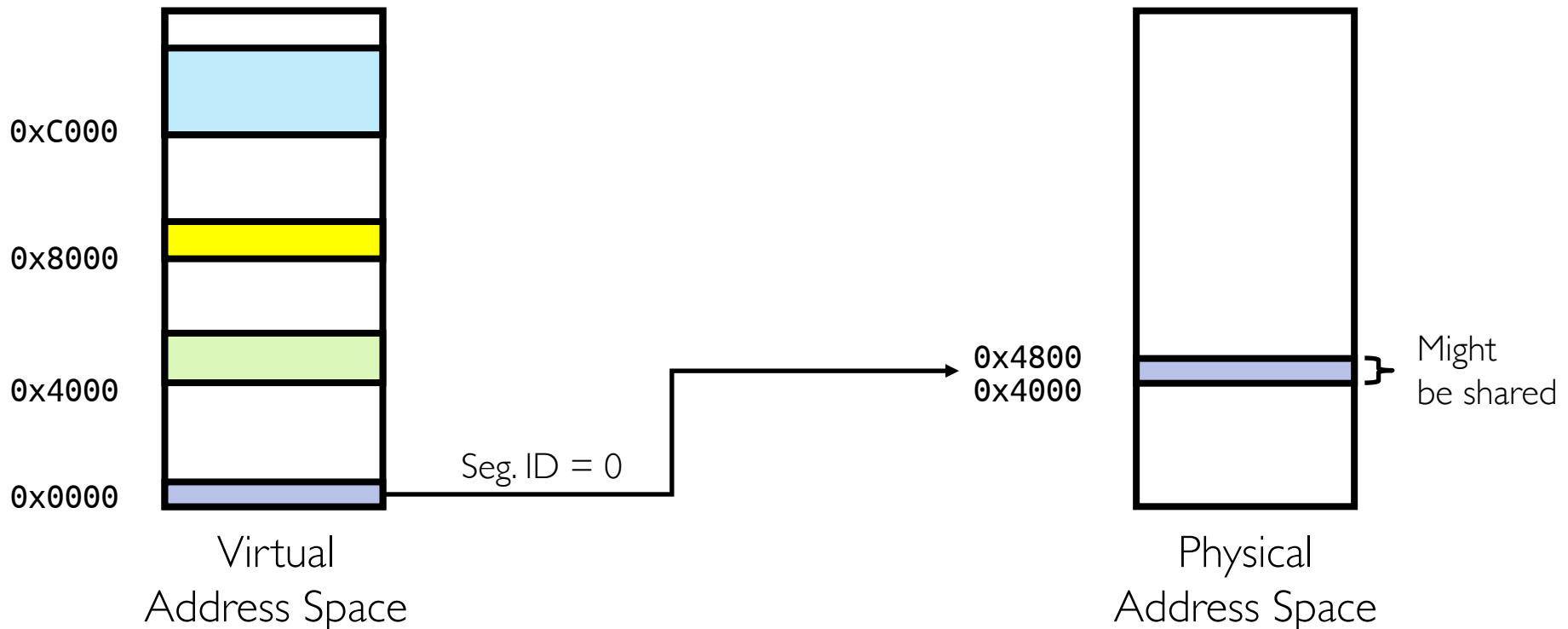
- Segment map resides in processor
 - Base is added to offset to generate physical address
- For each contiguous segment of physical memory there is one entry
 - Segment addressed by portion of virtual address
 - However, could be included in instruction instead
 - E.g., `mov ax, es:[bx]`

Example: Multi-segment Address Translation

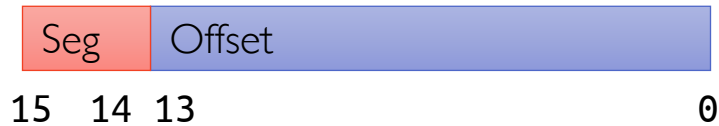


Virtual Address Format

Seg ID #	Base	Limit
0 (code)	0x4000	0x0800
1 (data)	0x4800	0x1400
2 (shared)	0xF000	0x1000
3 (stack)	0x0000	0x3000

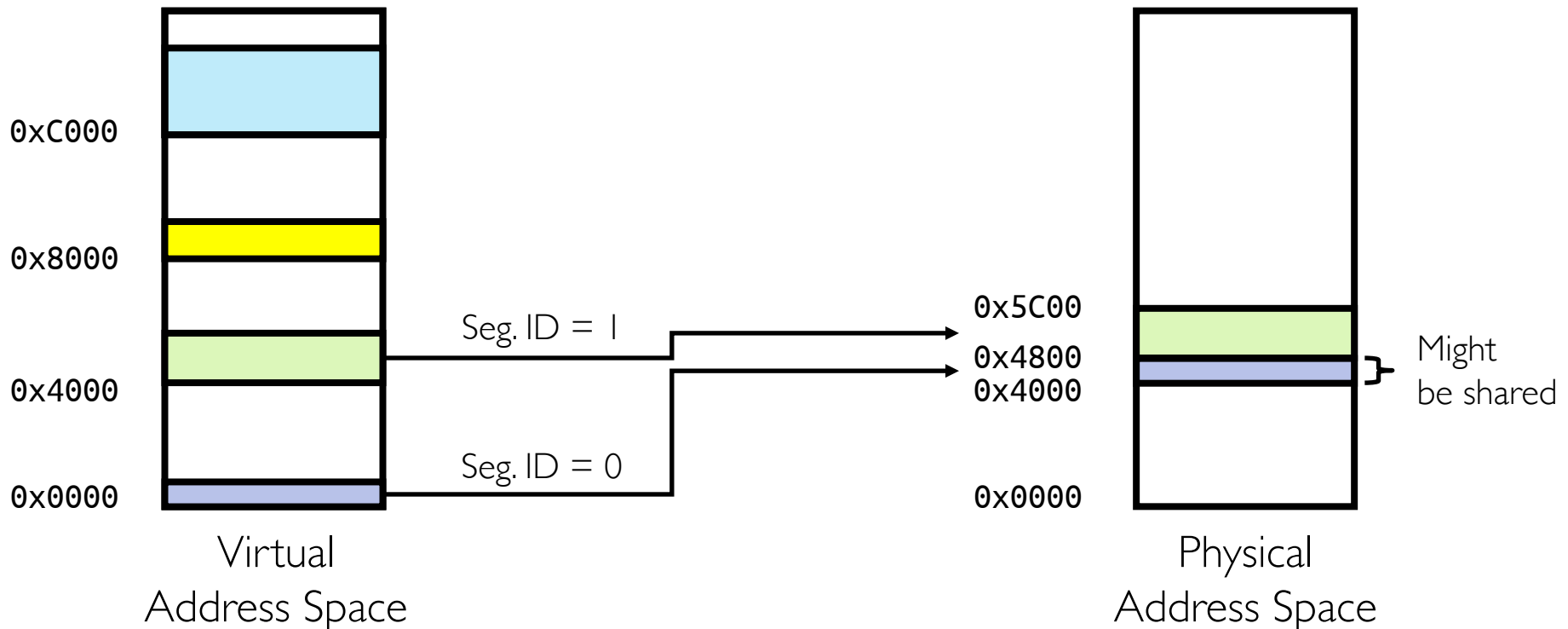


Example: Multi-segment Address Translation (cont.)

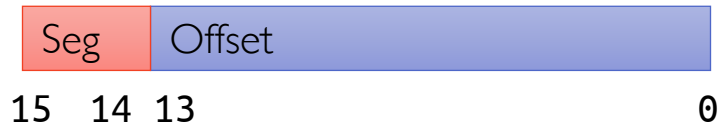


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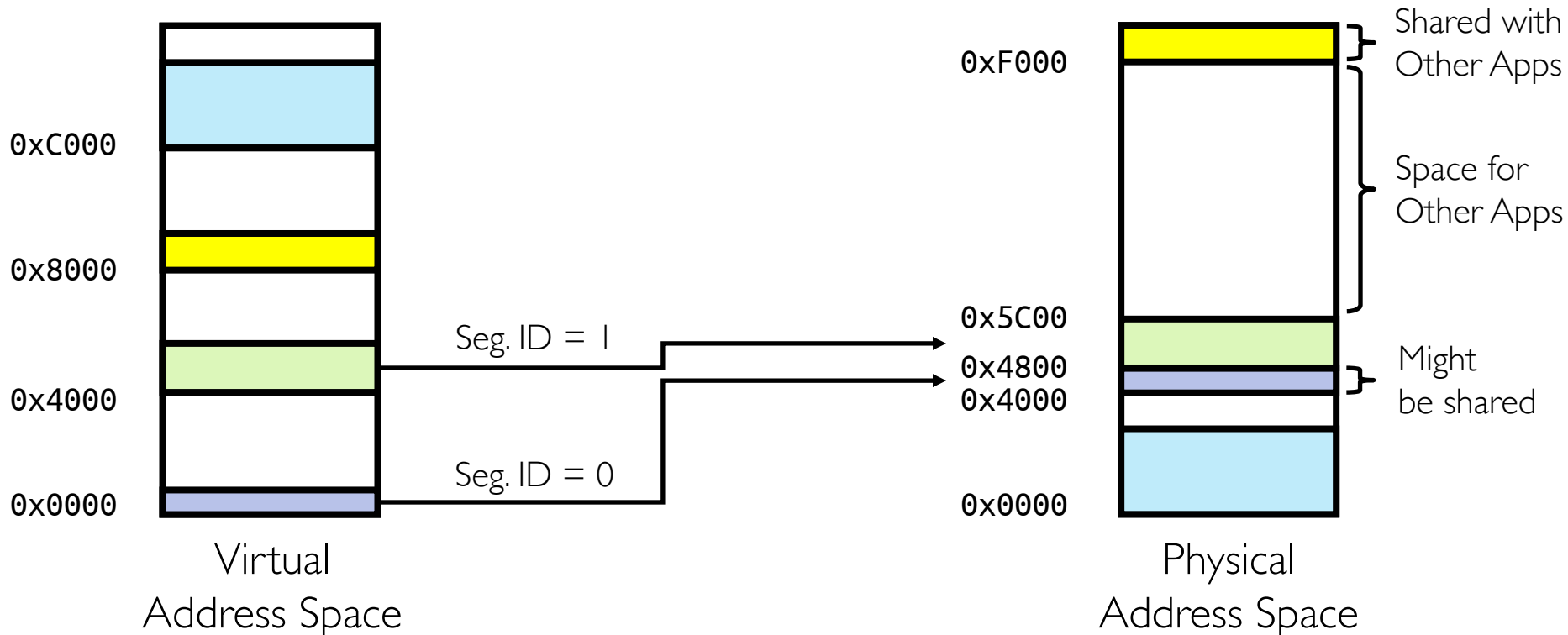


Example: Multi-segment Address Translation (cont.)



Virtual Address Format

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Example: Multi-segment Address Translation (cont.)

0x0240	main:	la \$a0, varx
0x0244		jal strlen
...		...
0x0360	strlen:	li \$v0, 0 ;count
0x0364	loop:	lb \$t0, (\$a0)
0x0368		beq \$r0,\$t0, done
...		...
0x4050	varx	dw 0x314159

Seg ID #	Base	Limit
0 (code)	0x4000	0x0800
1 (data)	0x4800	0x1400
2 (shared)	0xF000	0x1000
3 (stack)	0x0000	0x3000

- Fetch 0x0240
 - Virtual segment number? 0, offset? 0x240
 - Physical address? Base: 0x4000, so physical address: 0x4240
 - Fetch instruction at 0x4240, get “la \$a0, varx”
 - Move 0x4050 to \$a0, move PC+4 to PC
- Fetch 0x244, translated to physical address: 0x4244, get “jal strlen”
 - Move 0x0248 to \$ra (return address!), move 0x0360 to PC
- Fetch 0x360, translated to physical address: 0x4360, get “li \$v0, 0”
 - Move 0x0000 to \$v0, move PC+4 to PC
- Fetch 0x0364, translated to physical address 0x4364, get “lb \$t0, (\$a0)”
 - Since \$a0 is 0x4050, try to load byte from 0x4050
 - Translate 0x4050 (0100 0000 0101 0000): virtual segment #? 1, offset? 0x50
 - Physical address? Base: 0x4800, physical address; 0x4850
 - Load byte from 0x4850 to \$t0, move PC+4 to PC

Multi-segment Address Translation: Discussion

- Virtual address space has holes
 - It's efficient for sparse address spaces (avoids internal fragmentation)
 - If program tries to access gaps, trap to kernel (*segmentation fault*)
- When is it OK to address outside valid range?
 - This is how stack and heap grow
 - E.g., stack takes segmentation fault, kernel automatically increases size of stack
- What must be saved/restored on context switch?
 - Segment table stored in CPU, not in memory (small)
 - Might store all of processes memory in disk when switched (called *swapping*)
- What are downsides?
 - Must fit variable-sized chunks into physical memory (external fragmentation)
 - Limited options for swapping to disk

Paged Memory

- Allocate physical memory in fixed-size chunks called **pages**

- Can use simple **bit map** to handle allocation

00110001110001101 ... 110010

- Each bit represents page of physical memory

1 \Rightarrow **allocated**, 0 \Rightarrow **free**

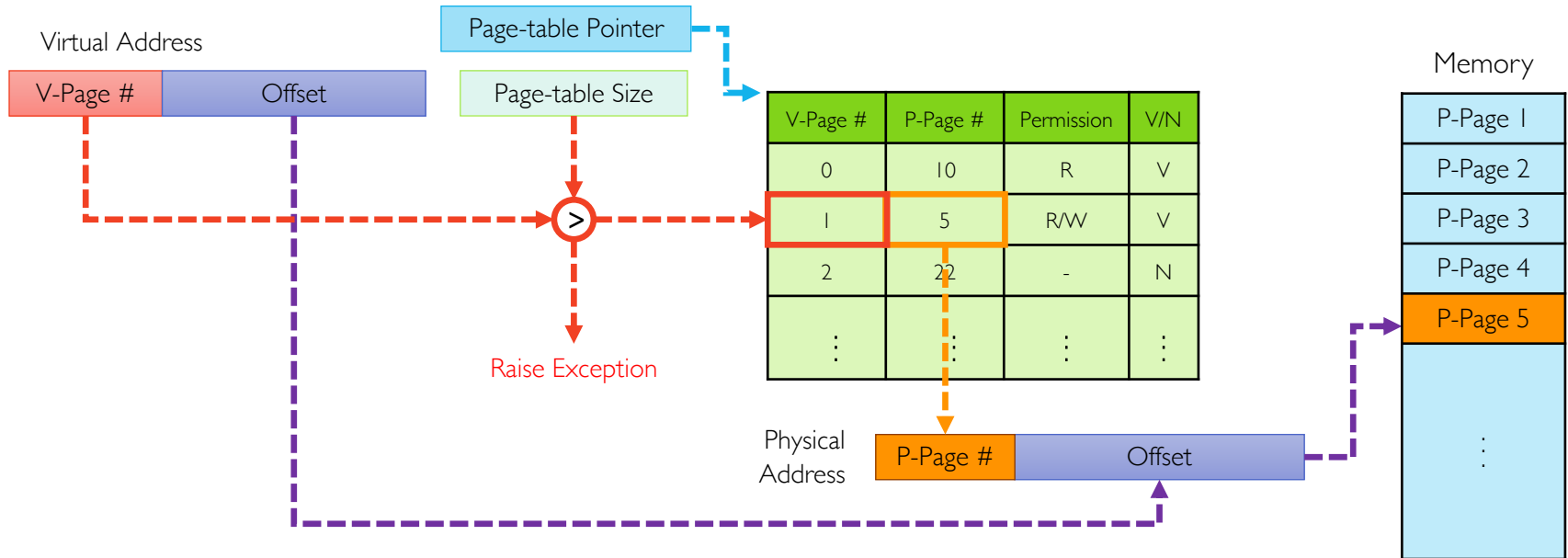
- Should pages be as big as our previous segments?

- No, big pages could lead to internal fragmentation

- Typically, pages are small (**1-16Kib**)

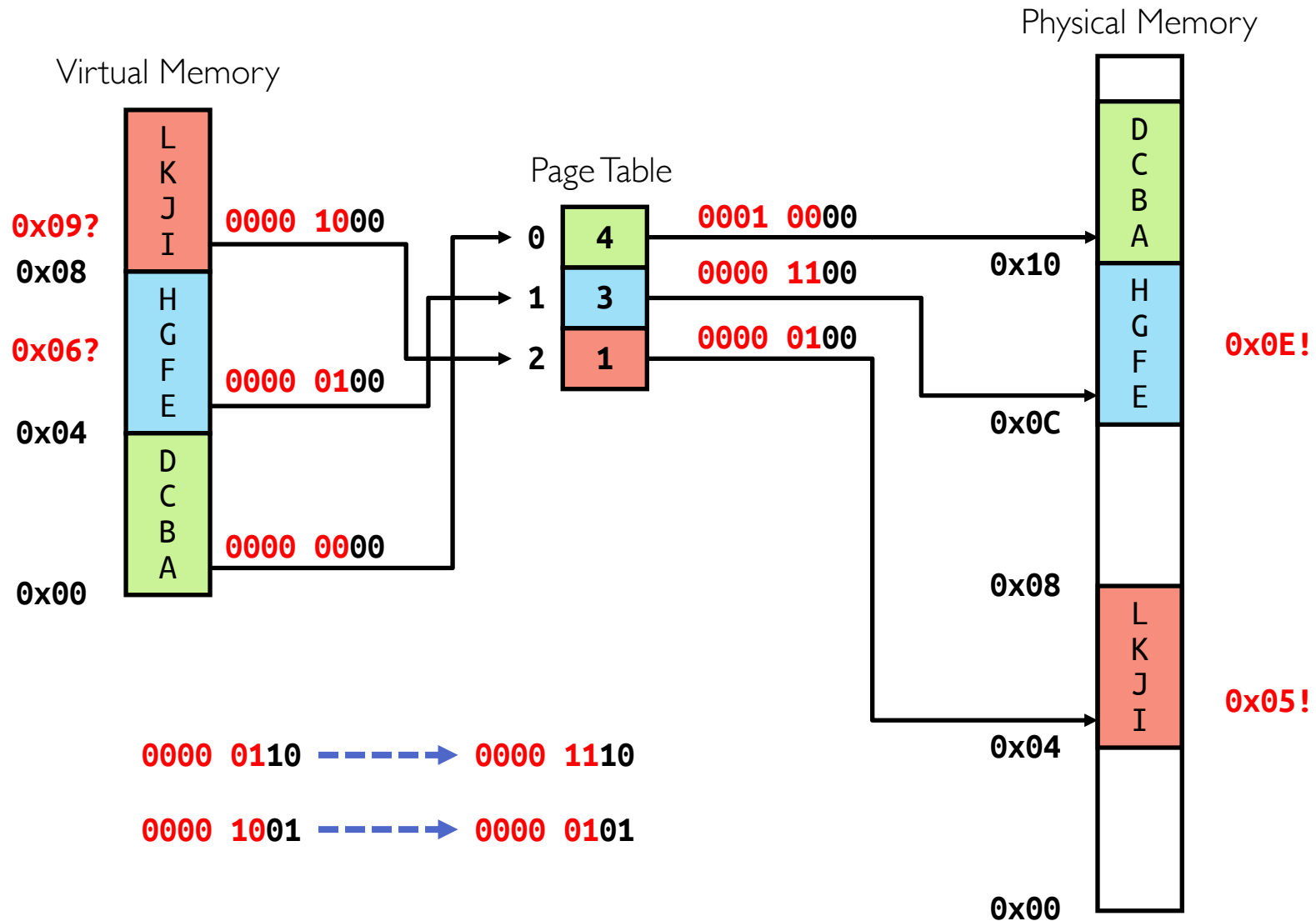
- Consequently, each segment needs multiple pages

Page-table Address Translation



- Page resides in physical memory
- Contains physical page and permission for each virtual page
- Offset from virtual address gets copied to physical address
 - E.g., **10-bit** offset \Rightarrow **1024-byte** = **1KiB** pages
- Virtual page number is all remaining bits
- Physical page number is copied from table into physical address

Example: Page-table Address Translation with 4-byte Pages



Page-table Entry

- What is in each page-table entry (or PTE)?
 - Pointer to actual page
 - Permission bits: valid, read-only, read-write, write-only

Read	Write	Execute	Use Case
X	X	X	Code or data; was common, but now generally deprecated/discouraged due to security risks
X	X	-	Read-write data; very common
X	-	X	Executable code; very common
X	-	-	Read-only data; very common
-	X	X	N/A
-	X	-	Interaction with devices
-	-	X	To protect code from inspection; uncommon
-	-	-	Guard; security feature used to trap buffer overflows or other illegal accesses

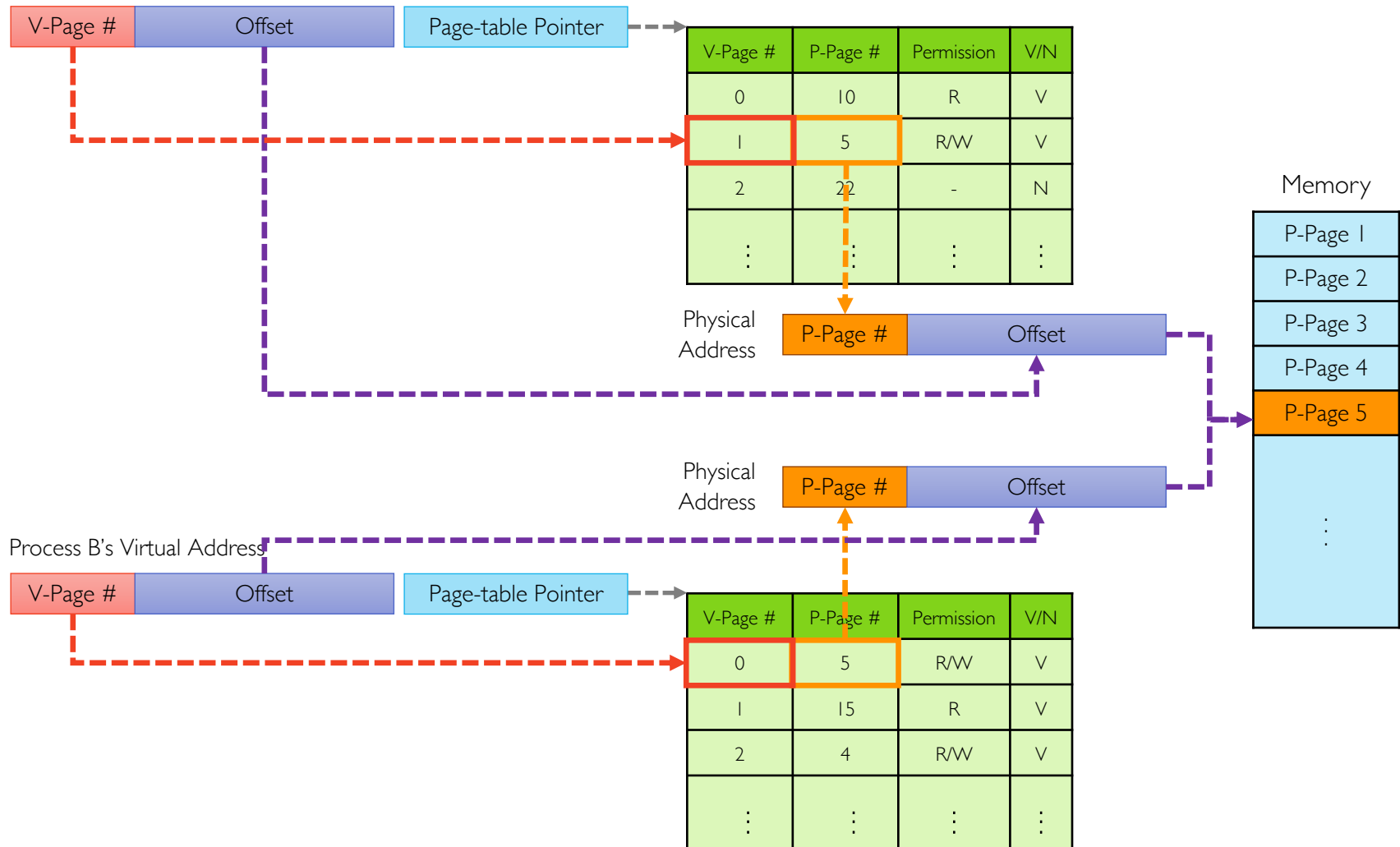
Permissions in Action

- **Demand paging** (more on this later)
 - Keep only active pages in memory
 - Place others on disk and mark their PTEs invalid
- **Copy-on-write**
 - UNIX fork gives copy of parent address space to child
 - How to do this cheaply?
 - Make copy of parent's page tables
 - Mark entries in both sets of page tables as read-only
 - On write, page fault happens, OS creates two copies
- **Zero-fill-on-demand**
 - New data pages must carry no information (say be zeroed)
 - Mark PTEs as invalid; page fault on use gets zeroed page
 - Often, OS creates zeroed pages in background

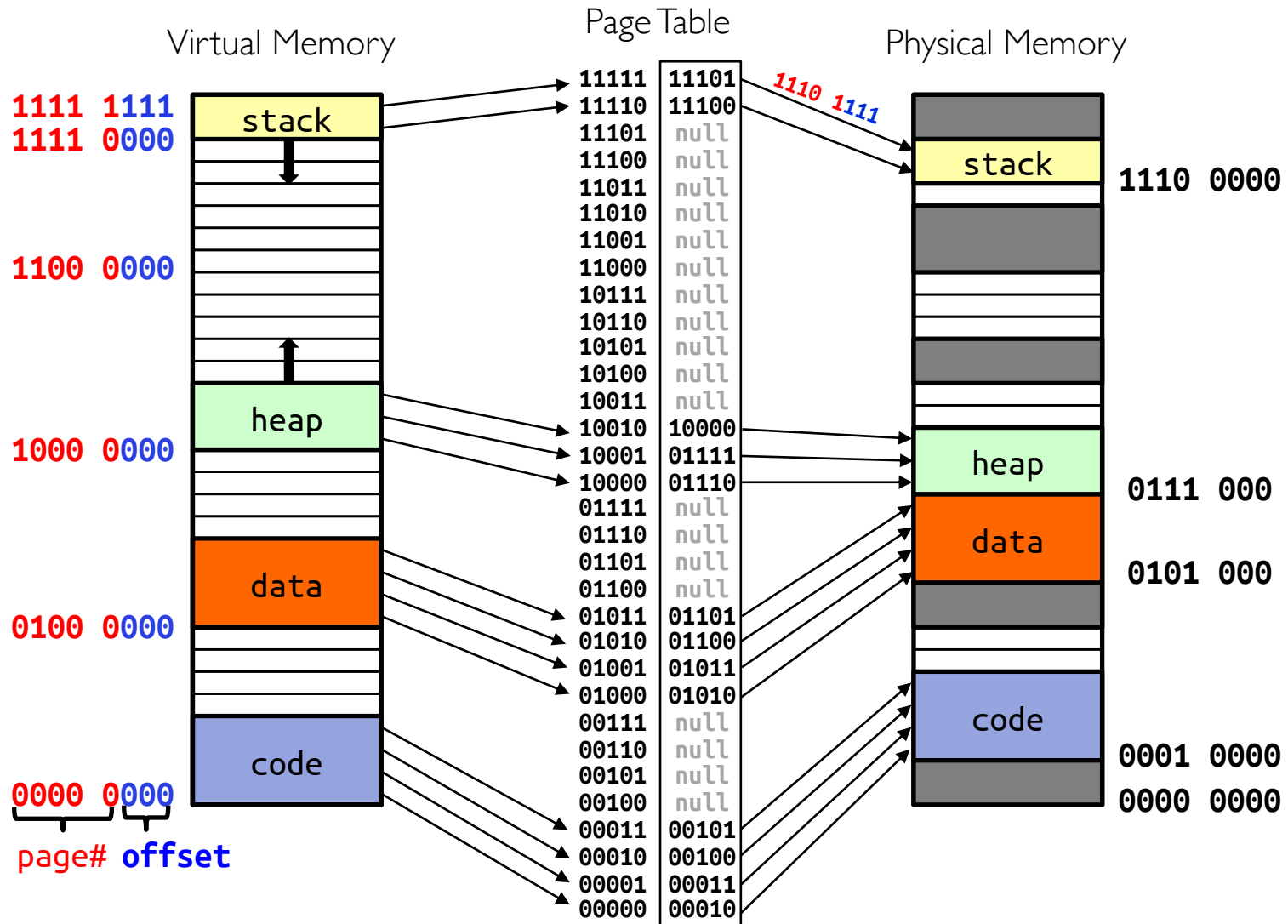


Memory Sharing

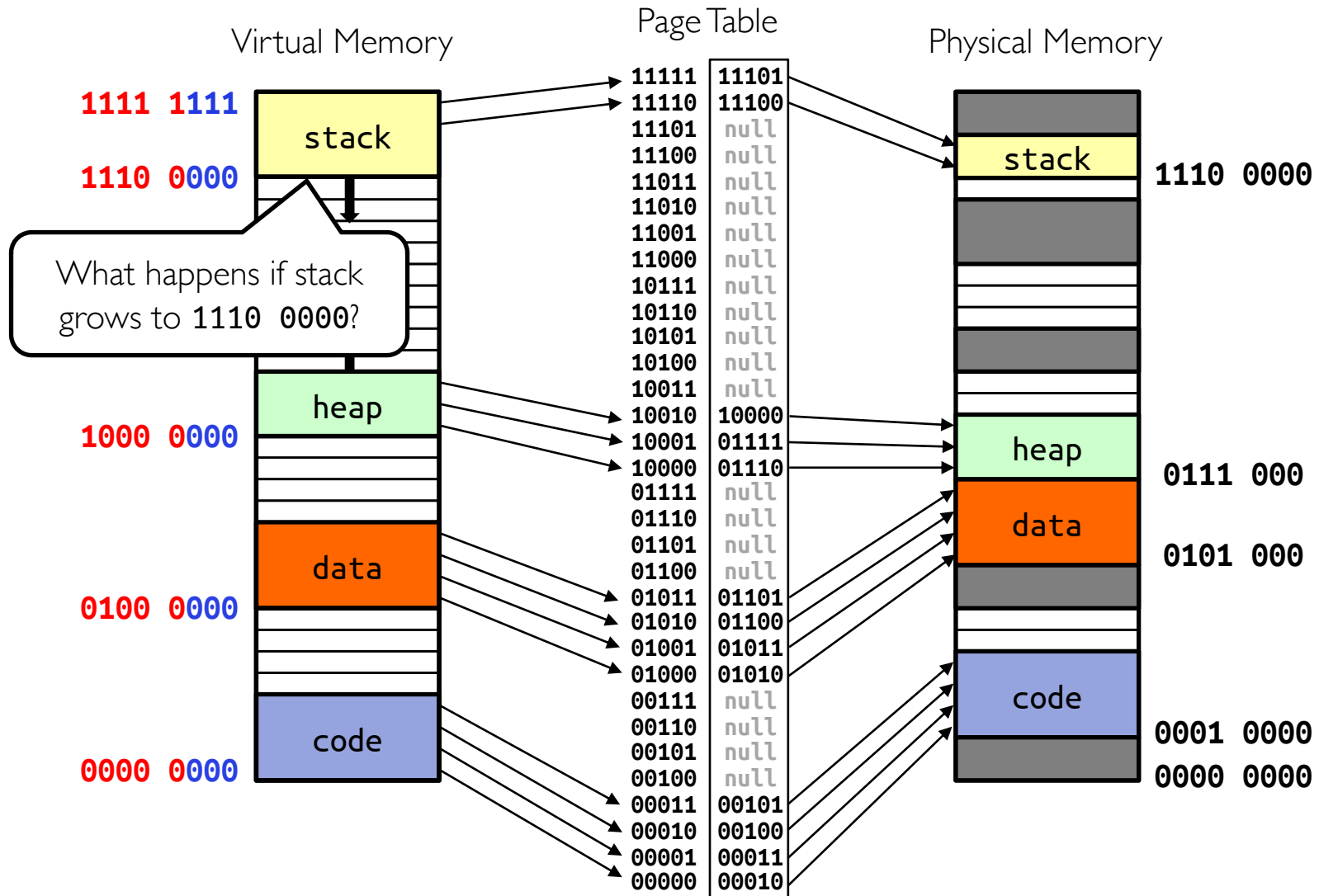
Process A's Virtual Address



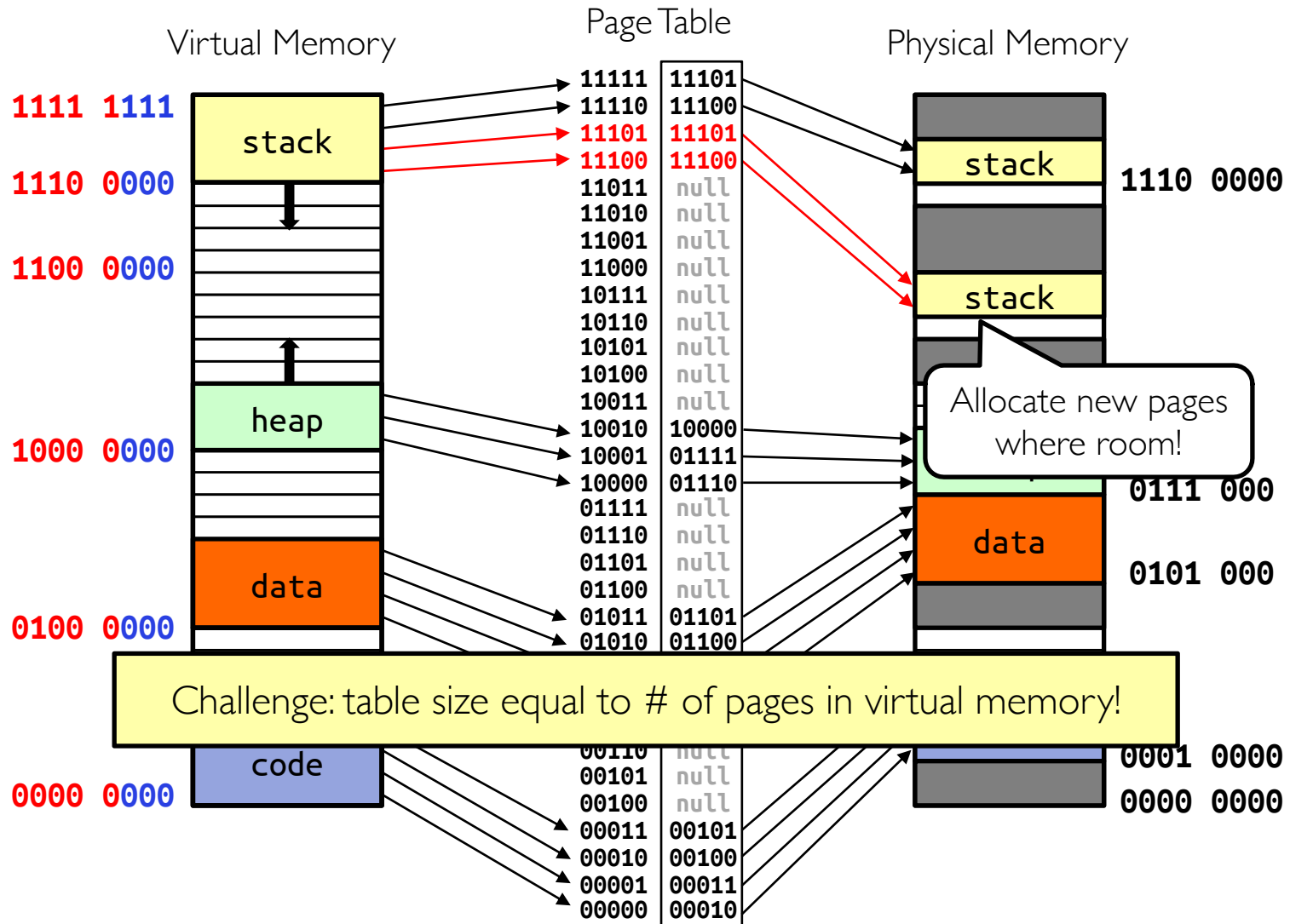
Example: Updating Page Table



Example: Updating Page Table (cont.)



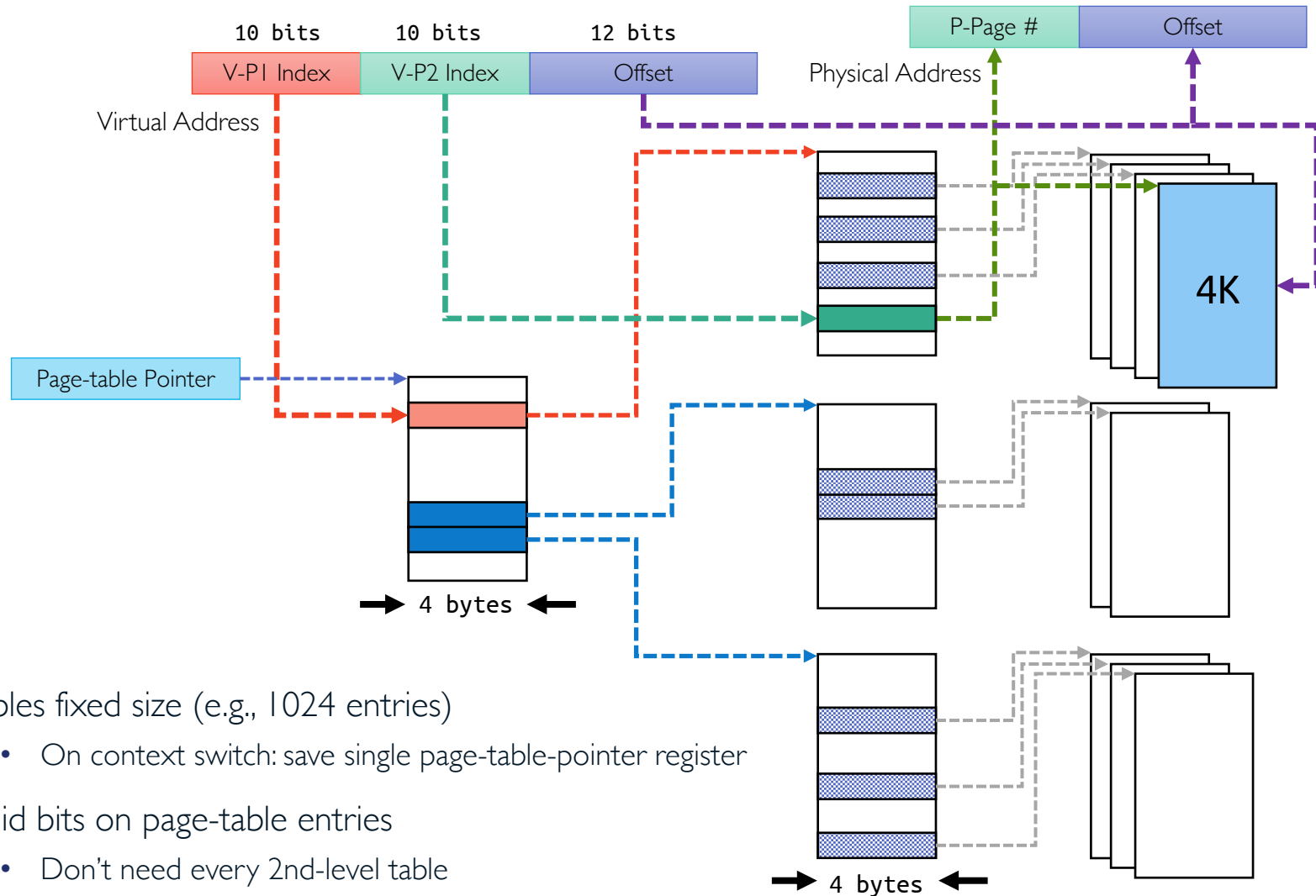
Example: Updating Page Table (cont.)



Page-table Address Translation: Discussion

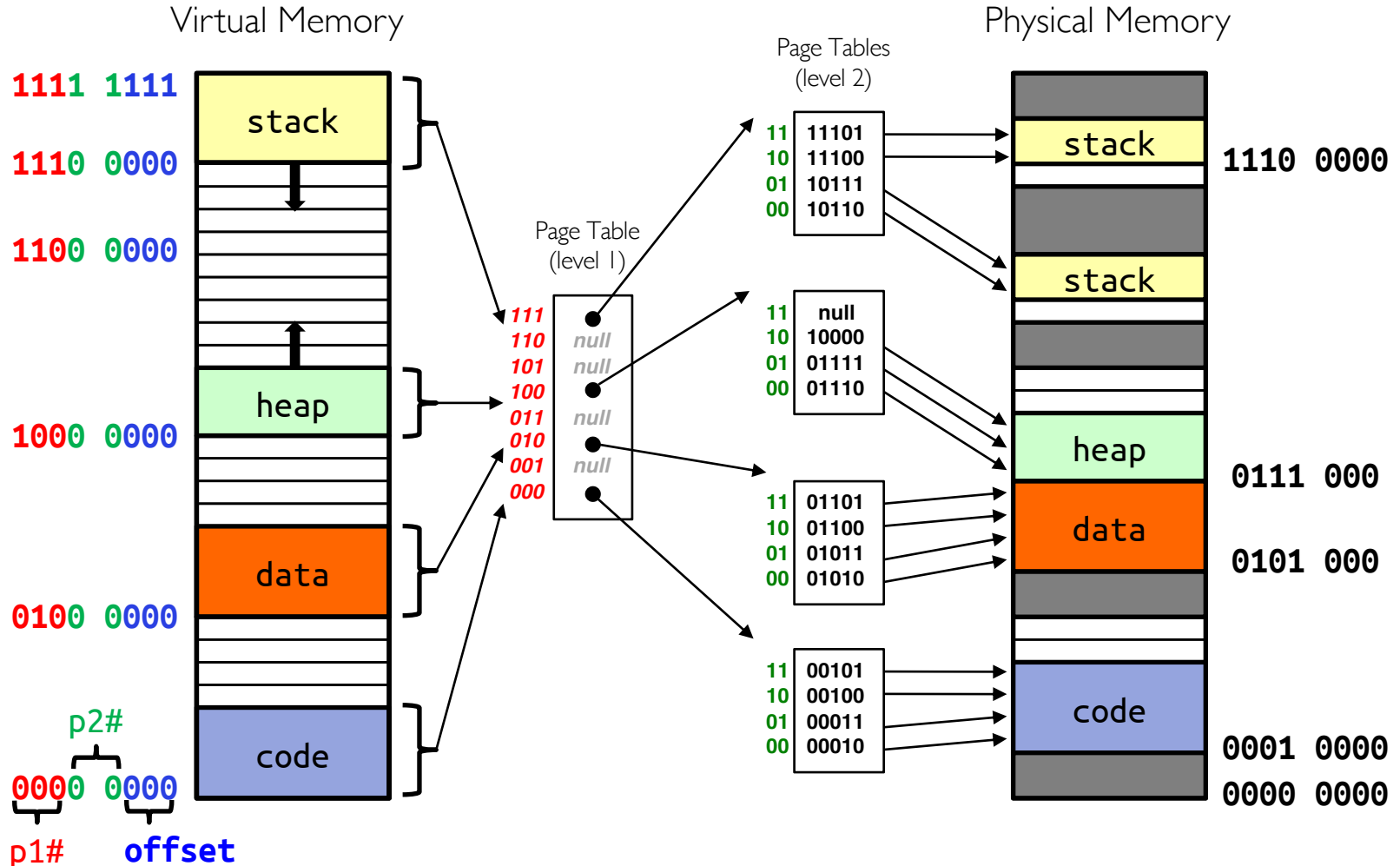
- What needs to be switched on context switch?
 - Page-table pointer and page-table size
- How big is page table?
 - **32-bits** and **4KiB** pages $\Rightarrow 2^{20}$ entries \times **4B** each \Rightarrow **4MiB**
 - **64-bits** and **4KiB** pages $\Rightarrow 2^{52}$ entries \times **8B** each \Rightarrow **32PiB**
- Upsides
 - + Simple memory allocation
 - + Easy to share
- Downsides
 - – Inefficient for sparse address spaces
 - There are too many unused page-table entries
 - What if page size is very small?
 - With **1KiB** pages, we need 2^{22} (~4 million) table entries!
 - What if page size is too big?
 - Wastes space inside of page (internal fragmentation)

Two-level Page-table Address Translation

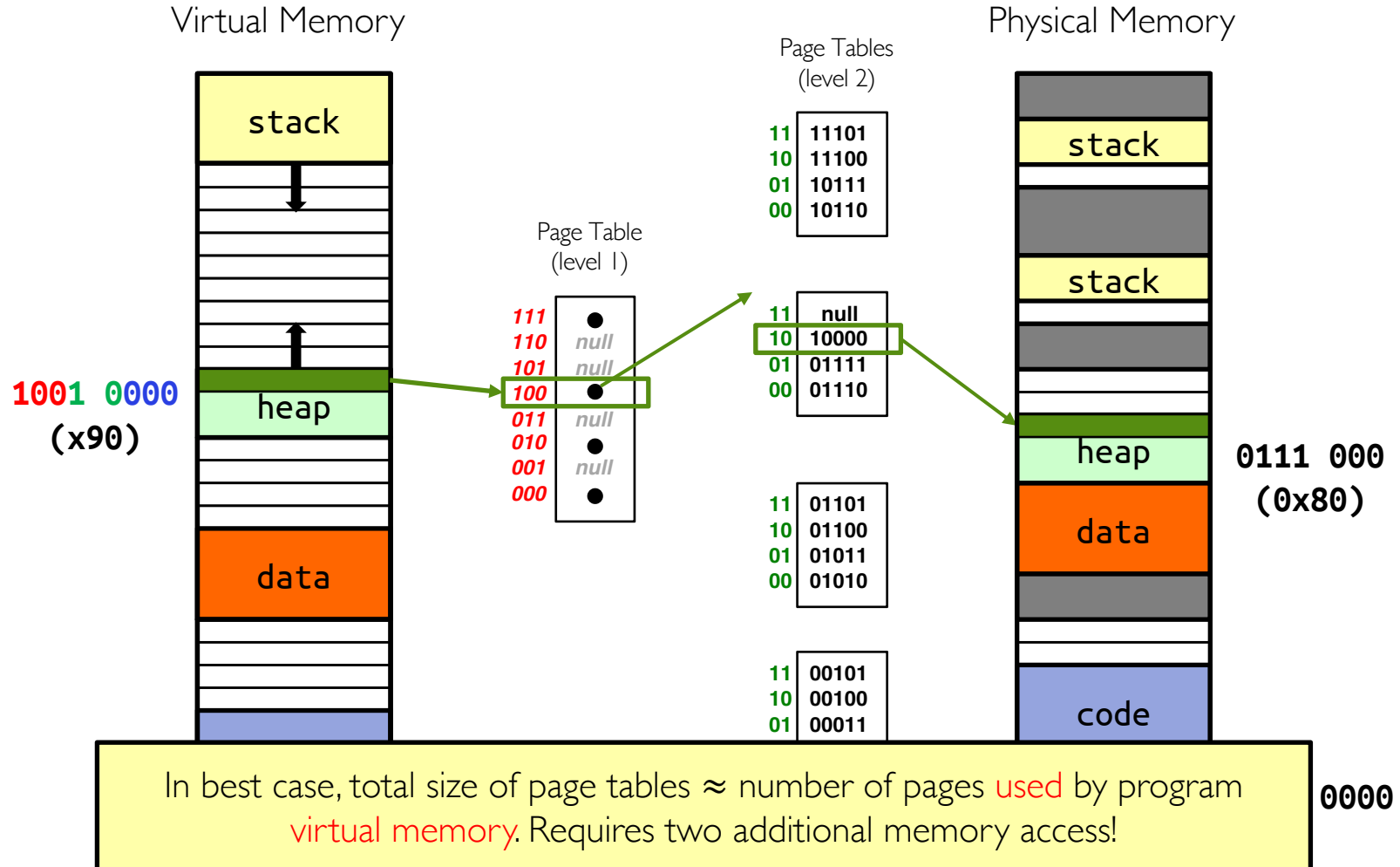


- Tables fixed size (e.g., 1024 entries)
 - On context switch: save single page-table-pointer register
- Valid bits on page-table entries
 - Don't need every 2nd-level table
 - Even when exist, 2nd-level tables can reside on disk if not in use

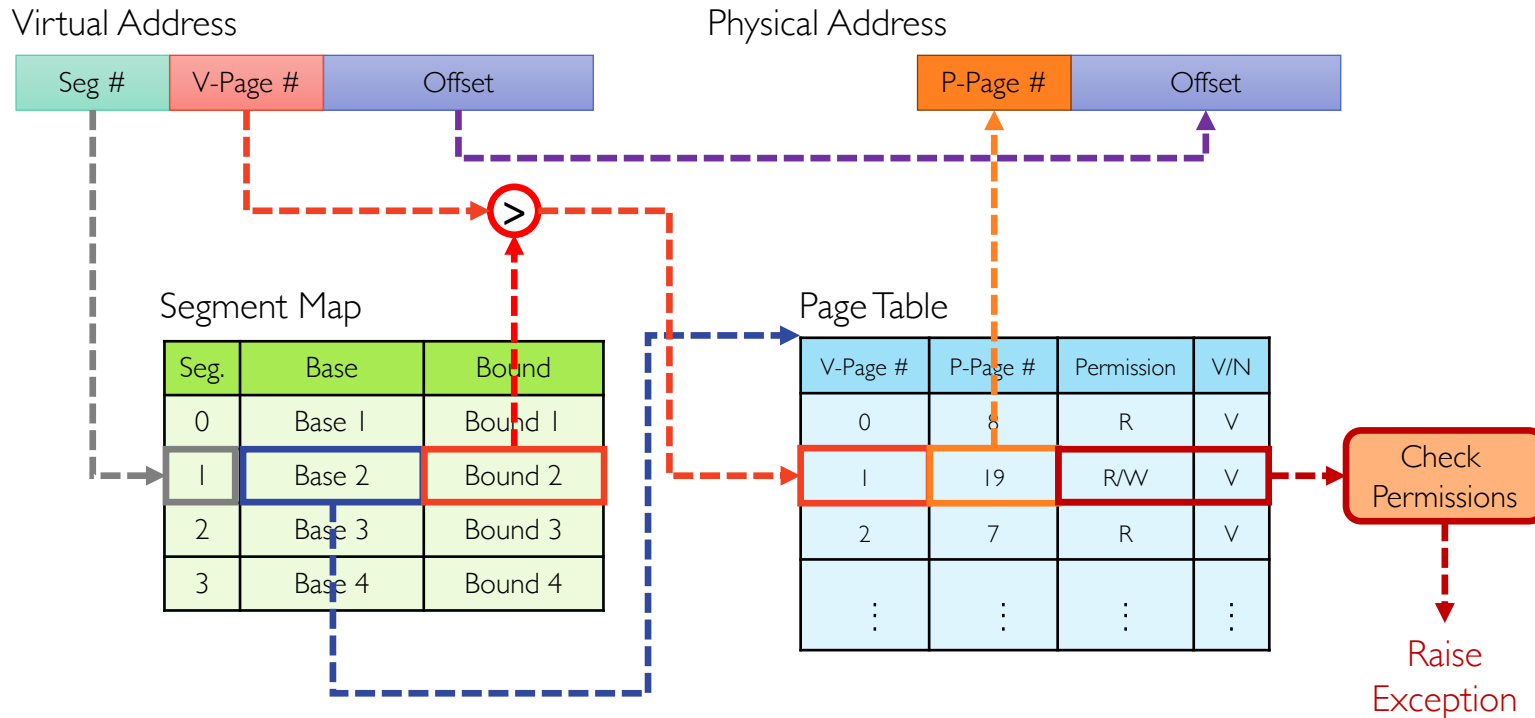
Example: Two-level Page-table Address Translation



Example: Two-level Page-table Address Translation (cont.)



Multi-level Address Translation: Segments and Pages

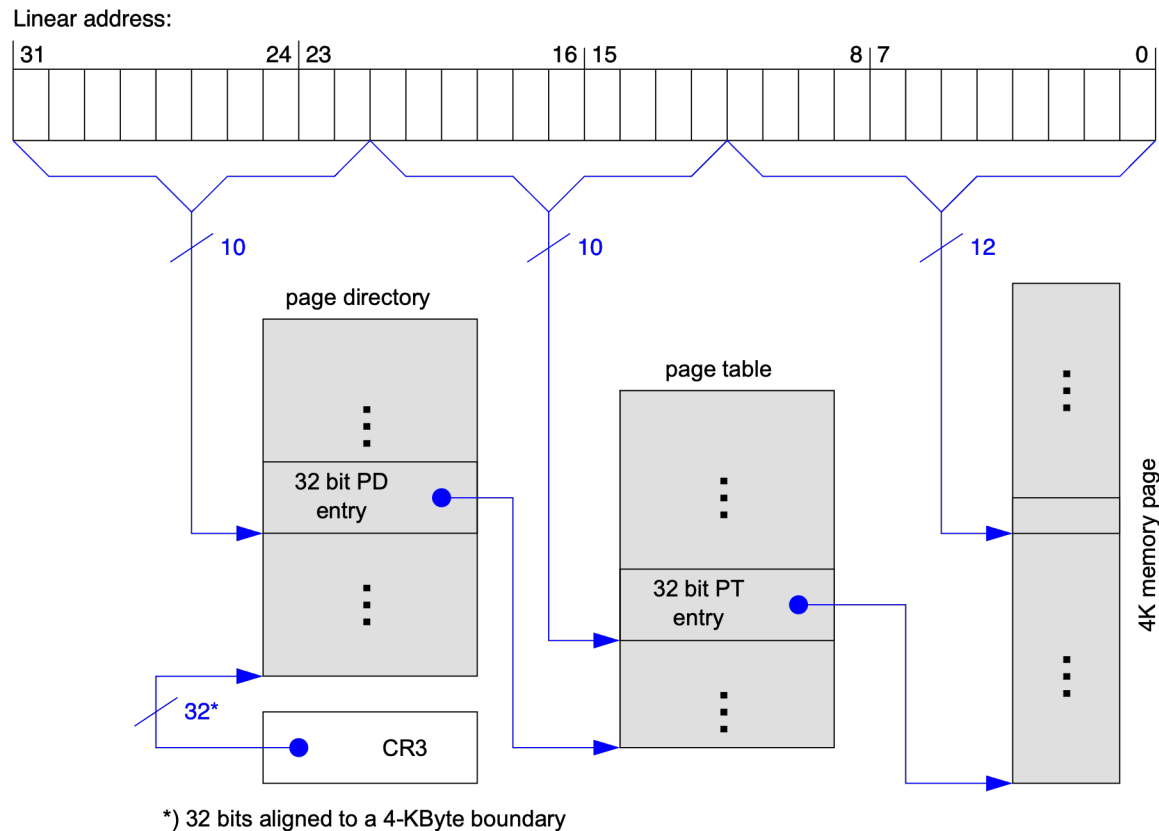


- What must be saved/restored on context switch?
 - Contents of top-level segment registers

Example: Multi-level Paged Segmentation (x86)

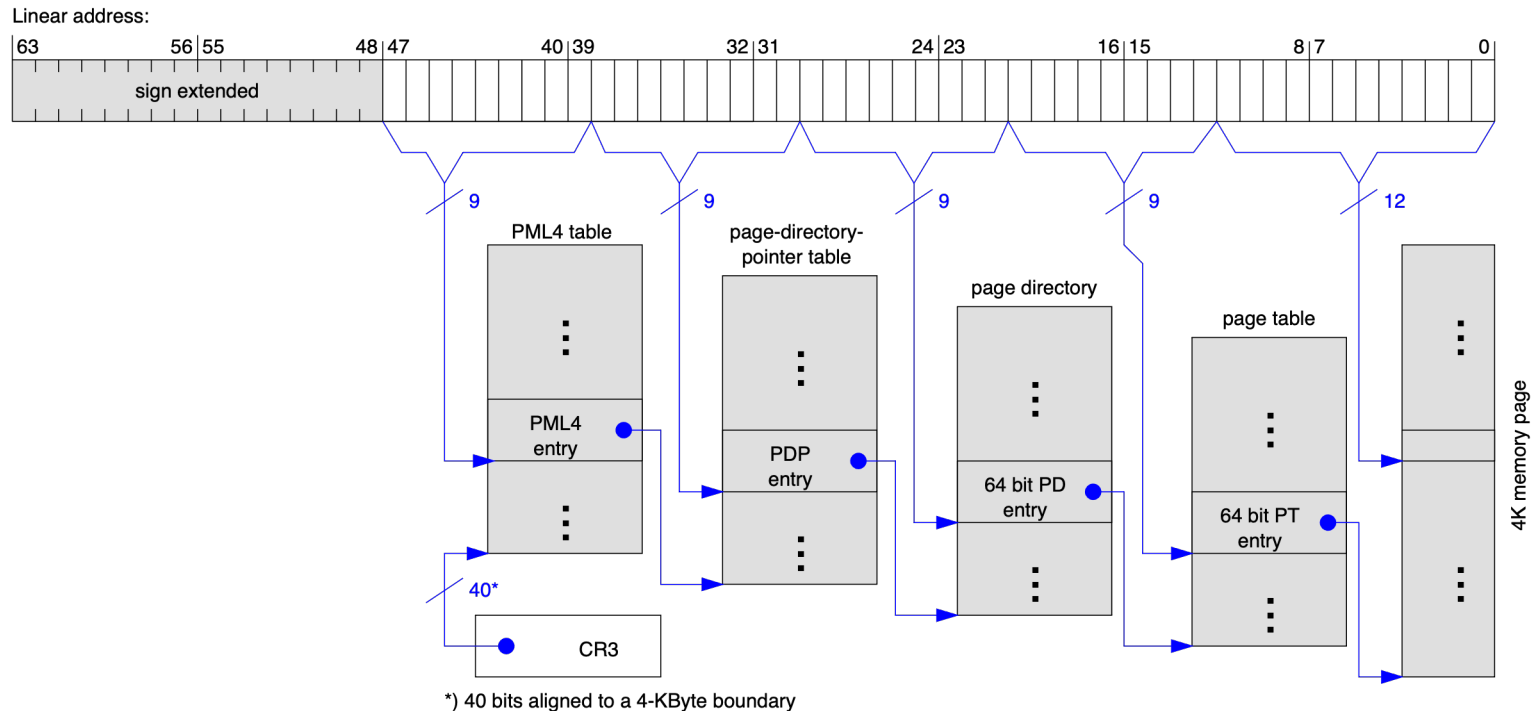
- Global descriptor table (segment table)
 - Pointer to page table for each segment
 - Segment length
 - Segment access permissions
- What should be saved on context switch?
 - Change global descriptor table register (GDTR, pointer to global descriptor table)
- Multi-level page table
 - 32-bit: two-level page table (per segment)
 - 64-bit: four-level page table (per segment)

x86 32-bit Virtual Address



- 4KiB pages; each level of page table fits in one page

x86 64-bit Virtual Address



- Fourth-level table maps 2MiB, and third level table maps 1 GiB of data
- If physical memory covered by fourth level table is contiguous, then one third-level entry can directly point to this region instead of pointing to fourth-level page table

Example: x86 64-bit PTE

NX	SW	Reserved	P-Page Number	U	P	CP	CD	L	D	A	G	WT	O	W	V
63	62-52	51-40	39-12	11	10	9	8	7	6	5	4	3	2	1	0

- V: Valid
- W: Read/write
- O: Owner (user/kernel)
- WT: Write-through (more on this soon)
- CD: Cache-disabled (page cannot be cached)
- A: Accessed: page has been accessed recently
- D: Dirty bit (page has been modified recently)
- L: Large page
- G: Global
- CP: Copy-on-write
- P: Prototype PTE
- U: Reserved
- SW: Software (working set index)
- NX: No-execute

Multi-level Address Translation: Sharing Entire Segment

Process A's Virtual Address

Seg #	Page #	Offset
-------	--------	--------

Segment Map

Seg.	Base	Bound
0	Base 1	Bound 1
1	Base 2	Bound 2
2	Base 3	Bound 3
3	Base 4	Bound 4

Segment Map

Seg.	Base	Bound
0	Base 1	Bound 1
1	Base 2	Bound 2
2	Base 3	Bound 3
3	Base 4	Bound 4

Seg #	Page #	Offset
-------	--------	--------

Process B's Virtual Address

V-Page #	P-Page #	Permission	V/N
0	8	R	V
1	19	R/W	V
2	7	R	V
⋮	⋮	⋮	⋮

Aside: Shared Library Address Space

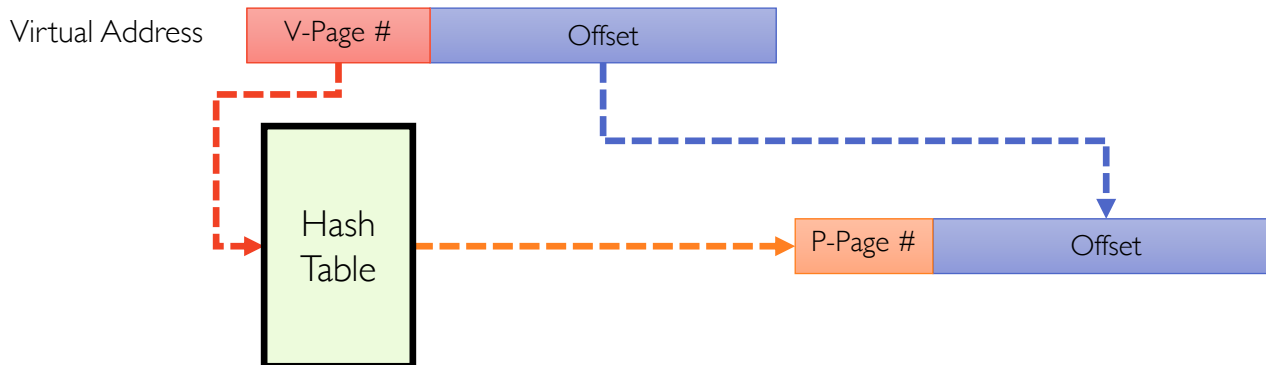
- Shared library's global and static variables are private to each process
 - Each process has **read and write** permissions on its own copy of variables
- Shared library's code is shared between different processes
 - Each process only has **read and execute** permissions on shared code
- Shared library code must be *position-independent code (PIC)*
 - Same library code could be mapped to different virtual address regions in different processes
 - Code must execute properly regardless of its absolute virtual address
 - **Code cannot contain absolute virtual addresses for data and instruction references**
- Data references are made indirectly through *global-offset tables (GOT)*
 - GOT is located at fixed offset from code and can be accessed using PC-relative offset
 - GOT has one entry per variable which contains absolute address of that variable
 - **GOT is private to each process, and processes have read and write permissions to their GOT**
- Similarly, instruction references are made indirectly through *procedure-linkage table (PLT)*

Multi-level Address Translation: Discussion

- + Allocate only as many page-table entries as needed for application
 - In other words, sparse address spaces are easy
- + Easy memory allocation
 - Bit-map memory allocation
- + Easy sharing
 - Share at segment or page level (need additional reference counting)
- – One extra pointer per page
 - One pointer per 4 - 16KiB pages
- – Page tables need to be contiguous
 - However, we can make each table to fit exactly into one page
- – Two (or more, if > 2 levels) lookups per reference
 - Seems very expensive!

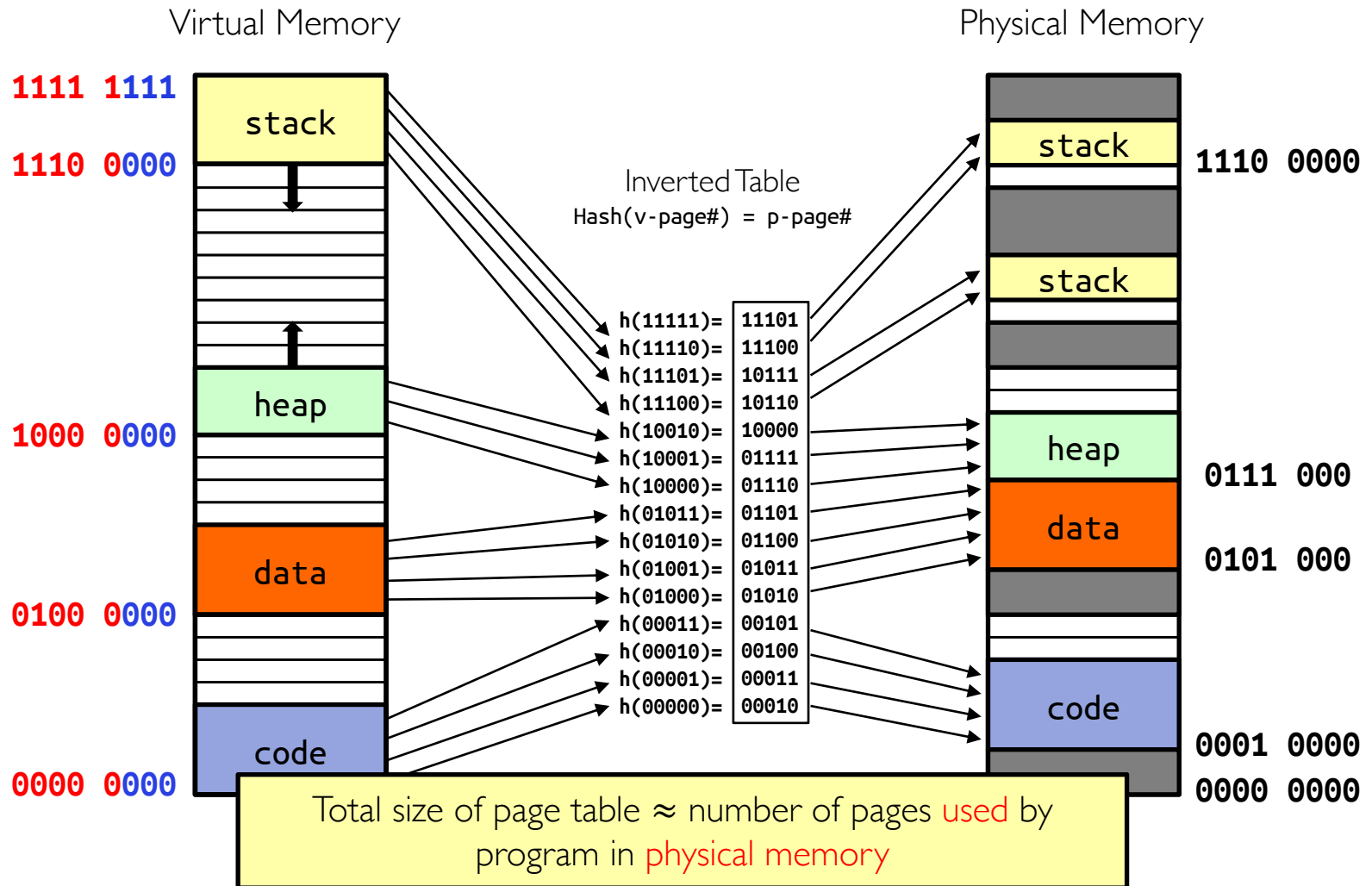
Inverted Page Table

- In all previous methods (**forward page tables**), size of page table is at least as large as amount of virtual memory allocated to processes
 - Physical memory may be much smaller
- **Inverted page table** fixes this problem by using hash table
 - Size of hash table is related to size of physical memory not virtual address space
 - Very attractive option for 64-bit address spaces (e.g., PowerPC, UltraSPARC, IA64)



- Notice any downsides?
 - Complexity of managing hash chains: often in hardware!
 - Poor cache locality of page table

Inverted Paging Example (cont.)



HW vs. SW Address Translation

- Does kernel require HW support for translation?
 - No! Almost anything that can be done in HW can also be done in SW (might end up being too expensive, but possible!)
- Implement page tables in HW
 - All memory reference pass through **memory management unit (MMU)**
 - MMU generates **page fault** if it encounters invalid PTE
 - Fault handler will decide what to do (more on this later)
 - + Relatively fast (but still many memory accesses!)
 - – Inflexible, complex hardware
- Implement page tables in SW
 - + Very flexible
 - – Every translation must invoke fault!
- In fact, we need a way to cache translations for either case

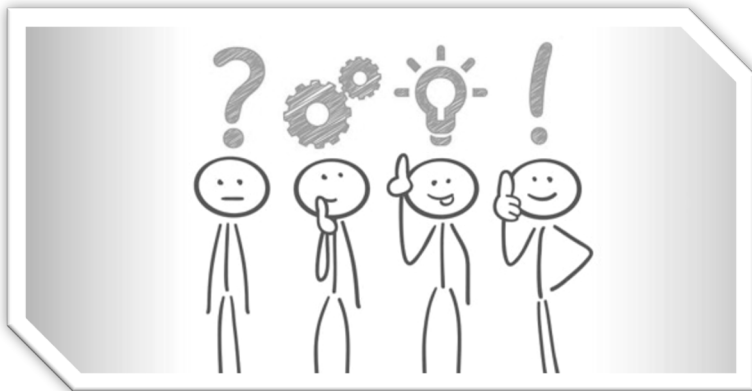
Address Translation Comparison

Method	Advantages	Disadvantages
Segmentation	Fast context switching: Segment mapping maintained by CPU	External fragmentation
Page-table translation	No external fragmentation, fast easy allocation	Large table size \sim virtual memory
Multi-level translation	Table size \sim # of pages in virtual memory, fast easy allocation	Multiple memory references per page access
Inverted table	Table size \sim # of pages in physical memory	Hash function more complex

Summary

- Segmentation
 - Segment ID associated with each access
 - Each segment contains base and limit information
- Page tables
 - Memory divided into fixed-sized chunks of memory
 - Virtual page # from virtual address mapped through page table to physical page #
- Multi-level tables
 - Virtual address mapped to series of tables
 - Permit sparse population of address space
- Inverted page table
 - Use of hash-table to hold translation entries
 - Size of page table ~ size of physical memory rather than size of virtual memory

Questions?



Acknowledgment

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