

COLLEGE OF ENGINEERING SCHOOL OF AEROSPACE ENGINEERING

AE6210 ADVANCED DYNAMICS I

Assignment

Final Project

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1 Problem Statement

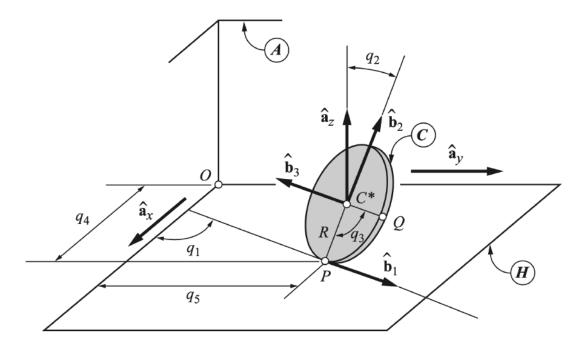


Figure 1: Kane's problem 2.7 from the book.

Assume that the disk and plane have a frictionless interface. The disk has 6 configuration variables, 1 holonomic constraint, 5 generalized coordinates, 0 non-holonomic constraints, and 5 generalized velocities. Derive the equations of motion using:

- 1) Kane's equations
- 2) Lagrange's equations
- 3) Newton-Euler equations

As you derive the equations you will have to:

- a) Choose your generalized coordinates (you can choose the generalized coordinates that the book uses if you prefer or use any others).
- b) Choose your motion variables/generalized velocities for Kane's approach (and if you wish for the Newton-Euler approach).

Show that all three approaches give equivalent equations of motion. You can do this either

- 1) Analytically: by deriving one set of equations from another.
- 2) Semi-analytically: by numerically calculating the accelerations using the different sets of equations for the same assumed state, i.e., assumed values for generalized coordinates and generalized velocities.
- 3) Computationally: by simulating the system using the different sets of equations for the same assumed initial condition.

1 Problem Statement

2 Kinematics

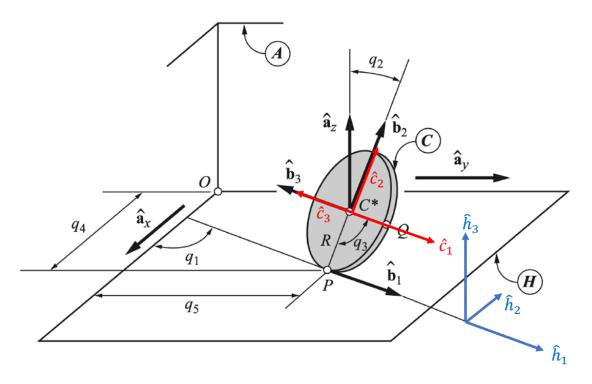


Figure 2: Problem diagram with coordinate frames.

Let the A-frame be $(\hat{a}_1, \hat{a}_2, \hat{a}_3) = (\hat{a}_x, \hat{a}_y, \hat{a}_z)$, and define new intermediate frames: C-frame and H-frame. Note that the body frame is the B-frame. For this problem, we define the generalized coordinates $(q_1, q_2, q_3, q_4, q_5)$ according to the diagram above. Once we do this we can define the relationship between each different frames with rotation matrices.

$$\hat{h} = R_A^H \hat{a}
\begin{bmatrix} \hat{h}_1 \\ \hat{h}_2 \\ \hat{h}_3 \end{bmatrix} = \begin{bmatrix} c_1 & s_1 & 0 \\ -s_1 & c_1 & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \hat{a}_1 \\ \hat{a}_2 \\ \hat{a}_3 \end{bmatrix},$$
(2.1)

$$\hat{b} = R_H^B \hat{h}
\begin{bmatrix} \hat{b}_1 \\ \hat{b}_2 \\ \hat{b}_3 \end{bmatrix} = \begin{bmatrix} 1 & 0 & 0 \\ 0 & s_2 & c_2 \\ 0 & -c_2 & s_2 \end{bmatrix} \begin{bmatrix} \hat{h}_1 \\ \hat{h}_2 \\ \hat{h}_3 \end{bmatrix},$$
(2.2)

$$\hat{c} = R_B^C \hat{b}
\begin{bmatrix} \hat{c}_1 \\ \hat{c}_2 \\ \hat{c}_3 \end{bmatrix} = \begin{bmatrix} s_3 & -c_3 & 0 \\ c_3 & s_3 & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \hat{b}_1 \\ \hat{b}_2 \\ \hat{b}_3 \end{bmatrix}.$$
(2.3)

The c and s indicate the simplified notation of the cosine and sine for the generalized coordinates q_1, q_2, q_3 . From HW3 of this course we have derived the kinematic equations for these generalized coordinates. The angular velocity from the A-frame to the C-frame is expressed as

$${}^{A}\mathbf{w}^{C} = -\dot{q}_{2}\hat{\mathbf{b}}_{1} + \dot{q}_{1}c_{2}\hat{\mathbf{b}}_{2} + (\dot{q}_{1}s_{2} + \dot{q}_{3})\hat{\mathbf{b}}_{3}. \tag{2.4}$$

Thus, we choose the generalized velocities, \mathbf{u} as

$$u_1 = -\dot{q}_2$$

 $u_2 = \dot{q}_1 c_2$ (2.5)
 $u_3 = \dot{q}_1 s_2 + \dot{q}_3$.

The angular velocity from the A-frame to B-frame can then be expressed using the generalized velocities to be

$${}^{A}\mathbf{w}^{B} = u_{1}\hat{\mathbf{b}}_{1} + u_{2}\hat{\mathbf{b}}_{2} + u_{2}t_{2}\hat{\mathbf{b}}_{3}, \tag{2.6}$$

where t_2 is a shorthand notation for $tan(q_2)$. Further the angular acceleration corresponding to (2.4) is

$${}^{A}\boldsymbol{\alpha}^{C} = (\dot{u}_{1} + u_{2}(u_{3} - u_{2}t_{2}))\hat{\mathbf{b}}_{1} + (\dot{u}_{2} - u_{1}(u_{3} - u_{2}t_{2}))\hat{\mathbf{b}}_{2} + \dot{u}_{3}\hat{\mathbf{b}}_{3} = \alpha_{1}\hat{\mathbf{b}}_{1} + \alpha_{2}\hat{\mathbf{b}}_{2} + \alpha_{3}\hat{\mathbf{b}}_{3}.$$
(2.7)

Now, if we let the velocity of the geometric center, which is also the center of gravity point, be denoted as point C^* we can find the velocity of this in the A-frame using the generalized velocities v_1, v_2, v_3 and $\hat{\mathbf{b}}$ as follows.

$${}^{A}\mathbf{v}^{C^{\star}} = v_1\hat{\mathbf{b}}_1 + v_2\hat{\mathbf{b}}_2 + v_3\hat{\mathbf{b}}_3. \tag{2.8}$$

If we define two more generalized velocities $u_4 = \dot{q}_4$ and $u_5 = \dot{q}_5$ then obtain the expressions of

$$v_1 = -Ru_2t_2 + u_4c_1 + u_5s_1$$

$$v_2 = -u_4s_1s_2 + u_5c_1s_2$$

$$v_3 = Ru_1 + u_4s_1c_2 - u_5c_1c_2$$
(2.9)

Subsequently the acceleration becomes

$${}^{A}\mathbf{a}^{C^{\star}} = a_{1}\hat{\mathbf{b}}_{1} + a_{2}\hat{\mathbf{b}}_{2} + a_{3}\hat{\mathbf{b}}_{3},\tag{2.10}$$

where

$$a_{1} = -R\dot{u}_{2}t_{2} + \dot{u}_{4}c_{1} + \dot{u}_{5}s_{1} + Ru_{1}u_{2}(2 + t_{2}^{2})$$

$$a_{2} = -\dot{u}_{4}s_{1}s_{2} + \dot{u}_{5}c_{1}s_{2} - Ru_{1}^{2} - Ru_{2}^{2}t_{2}^{2}$$

$$a_{3} = R\dot{u}_{1} + \dot{u}_{4}s_{1}c_{2} - \dot{u}_{5}c_{1}c_{2} + Ru_{2}^{2}t_{2}.$$

$$(2.11)$$

Now for the next sections we define the following parameters: mass of M and moment of inertia of

$$\mathbf{I}^{B} = \frac{MR^{2}}{4} \begin{bmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 2 \end{bmatrix}$$
 (2.12)

3 Dynamics

3.1 Kane's Equations

Since we know the kinematics we begin with computing the partial angular velocities and partial velocities.

$${}^{A}\mathbf{w}_{1}^{C} = \frac{\partial}{\partial u_{1}}{}^{A}\mathbf{w}^{C} = \hat{\mathbf{b}}_{1}, \qquad {}^{A}\mathbf{w}_{2}^{C} = \frac{\partial}{\partial u_{2}}{}^{A}\mathbf{w}^{C} = \hat{\mathbf{b}}_{2}, \qquad {}^{A}\mathbf{w}_{3}^{C} = \frac{\partial}{\partial u_{3}}{}^{A}\mathbf{w}^{C} = \hat{\mathbf{b}}_{3}$$

$${}^{A}\mathbf{w}_{4}^{C} = \frac{\partial}{\partial u_{4}}{}^{A}\mathbf{w}^{C} = 0, \qquad {}^{A}\mathbf{w}_{5}^{C} = \frac{\partial}{\partial u_{5}}{}^{A}\mathbf{w}^{C} = 0$$

$${}^{A}\mathbf{v}_{1}^{C^{\star}} = R\hat{\mathbf{b}}_{3}, \qquad {}^{A}\mathbf{v}_{2}^{C^{\star}} = -Rt_{2}\hat{\mathbf{b}}_{1}, \qquad {}^{A}\mathbf{v}_{3}^{C^{\star}} = \vec{0}$$

$${}^{A}\mathbf{v}_{4}^{C^{\star}} = c_{1}\hat{\mathbf{b}}_{1} - s_{1}s_{2}\hat{\mathbf{b}}_{2} + s_{1}c_{2}\hat{\mathbf{b}}_{3}, \qquad {}^{A}\mathbf{v}_{5}^{C^{\star}} = s_{1}\hat{\mathbf{b}}_{1} + c_{1}s_{2}\hat{\mathbf{b}}_{2} - c_{1}c_{2}\hat{\mathbf{b}}_{3}$$

Now the inertia force and torque can be written as

$$\mathbf{F}^{\star} = -M^{A} \mathbf{a}^{C^{\star}} = -M(a_{1} \hat{\mathbf{b}}_{1} + a_{2} \hat{\mathbf{b}}_{2} + a_{3} \hat{\mathbf{b}}_{3}), \tag{3.1}$$

$$\mathbf{T}^{\star} = -\mathbf{I}^{B} \cdot {}^{A} \boldsymbol{\alpha}^{C} - {}^{A} \boldsymbol{\omega}^{B} \times (\mathbf{I}^{B} \cdot {}^{A} \boldsymbol{\omega}^{C})
= \frac{R^{2}}{4} \left(\hat{\mathbf{b}}_{1} \hat{\mathbf{b}}_{1} + \hat{\mathbf{b}}_{2} \hat{\mathbf{b}}_{2} + 2 \hat{\mathbf{b}}_{3} \hat{\mathbf{b}}_{3} \right) \cdot (\alpha_{1} \hat{\mathbf{b}}_{1} + \alpha_{2} \hat{\mathbf{b}}_{2} + \alpha_{3} \hat{\mathbf{b}}_{3})
- (u_{1} \hat{\mathbf{b}}_{1} + u_{2} \hat{\mathbf{b}}_{2} + u_{3} \hat{\mathbf{b}}_{3}) \times \left[\frac{MR^{2}}{4} (\hat{\mathbf{b}}_{1} \hat{\mathbf{b}}_{1} + \hat{\mathbf{b}}_{2} \hat{\mathbf{b}}_{2} + 2 \hat{\mathbf{b}}_{3} \hat{\mathbf{b}}_{3}) \cdot (u_{1} \hat{\mathbf{b}}_{1} + u_{2} \hat{\mathbf{b}}_{2} + u_{3} \hat{\mathbf{b}}_{3}) \right]
= -\frac{MR^{2}}{4} (\dot{u}_{1} + 3u_{2}u_{3} - u_{2}^{2}t_{2}) \hat{\mathbf{b}}_{1} - \frac{MR^{2}}{4} (\dot{u}_{2} - 3u_{1}u_{3} + 2u_{1}u_{2}t_{2}) \hat{\mathbf{b}}_{2} - \frac{MR^{2}}{2} \dot{u}_{3} \hat{\mathbf{b}}_{3} \tag{3.2}$$

Then the generalized inertia forces become as follows.

$$F_{1}^{\star} = {}^{A}\mathbf{\omega}_{1}^{C} \cdot \mathbf{T}^{\star} + {}^{A}\mathbf{v}_{1}^{C^{\star}} \cdot \mathbf{F}^{\star} = -\frac{MR^{2}}{4}(\dot{u}_{1} + 2u_{2}u_{3} - u_{2}^{2}t_{2}) - MRa_{3}$$

$$F_{2}^{\star} = {}^{A}\mathbf{\omega}_{2}^{C} \cdot \mathbf{T}^{\star} + {}^{A}\mathbf{v}_{2}^{C^{\star}} \cdot \mathbf{F}^{\star} = -\frac{MR^{2}}{4}(\dot{u}_{2} - 2u_{1}u_{3} + u_{1}u_{2}t_{2}) + MRt_{2}a_{1}$$

$$F_{3}^{\star} = {}^{A}\mathbf{\omega}_{3}^{C} \cdot \mathbf{T}^{\star} + {}^{A}\mathbf{v}_{3}^{C^{\star}} \cdot \mathbf{F}^{\star} = -\frac{MR^{2}}{2}\dot{u}_{3}$$

$$F_{4}^{\star} = {}^{A}\mathbf{\omega}_{4}^{C} \cdot \mathbf{T}^{\star} + {}^{A}\mathbf{v}_{4}^{C^{\star}} \cdot \mathbf{F}^{\star} = -M(c_{1}a_{1} - s_{1}s_{2}a_{2} + s_{1}c_{2}a_{3})$$

$$F_{5}^{\star} = {}^{A}\mathbf{\omega}_{5}^{C} \cdot \mathbf{T}^{\star} + {}^{A}\mathbf{v}_{5}^{C^{\star}} \cdot \mathbf{F}^{\star} = -M(s_{1}a_{1} + c_{1}s_{2}a_{2} - c_{1}c_{2}a_{3})$$

$$(3.3)$$

The active force on this system is the gravity at the center of gravity of the disk

$$\mathbf{R} = Mg(-\hat{\mathbf{h}}_3) = -Mg(c_2\hat{\mathbf{b}}_2 + s_2\hat{\mathbf{b}}_3). \tag{3.4}$$

$$F_1 = {}^{A}\mathbf{v}_1^{C^{\star}} \cdot \mathbf{R} = -MgRs_2, \quad F_2 = {}^{A}\mathbf{v}_2^{C^{\star}} \cdot \mathbf{R} = 0, \quad F_3 = {}^{A}\mathbf{v}_3^{C^{\star}} \cdot \mathbf{R} = 0$$

$$(3.5)$$

$$F_4 = {}^{A}\mathbf{v}_4^{C^{\star}} \cdot \mathbf{R} = -Mg(s_1s_2c_2 - s_1s_2c_2) = 0, \qquad F_5 = {}^{A}\mathbf{v}_5^{C^{\star}} \cdot \mathbf{R} = -Mg(c_1c_2s_2 - c_1c_2s_2) = 0$$
 (3.6)

Hence, the equations of motion is derived from the generalized active force and the generalized inertia force

$$F_r + F_r^* = 0. (3.7)$$

If we do the calculations for (3.7) and simplify things we end up with the following final expression. The derivation was done using MATLAB (refer to the code in Appendix 5.1).

$$\begin{bmatrix} 5R & 0 & 0 & 4s_1c_2 & -4c_1c_2 \\ 0 & R(1+4t_2^2) & 0 & -4c_1t_2 & -4s_1t_2 \\ 0 & 0 & 1 & 0 & 0 \\ Rs_1c_2 & -Rc_1t_2 & 0 & 1 & 0 \\ Rc_1c_2 & Rs_1t_2 & 0 & 0 & -1 \end{bmatrix} \begin{bmatrix} \dot{u}_1 \\ \dot{u}_2 \\ \dot{u}_3 \\ \dot{u}_4 \\ \dot{u}_5 \end{bmatrix} = \begin{bmatrix} -Rt_2u_2^2 - 3Ru_2u_3 - 4gs_2 \\ 2Rt_2(3+2t_2^2)u_1u_2 + 3Ru_1u_3 \\ 0 \\ -Rs_1s_2u_1^2 - Rs_1s_2(1+t_2^2)u_2^2 - Rc_1(2+t_2^2)u_1u_2 \\ -Rc_1s_2u_1^2 - Rc_1s_2(1+t_2^2)u_2^2 + Rs_1(2+t_2^2)u_1u_2 \end{bmatrix}$$

3.2 Lagrange's Equations

For the Lagrange method, we shall use the same configuration variables and the generalized velocities. For this system there is a potential energy and the kinetic energy consists of the translational and the rotational energy.

$$T = T_t + T_r = \frac{1}{2} M \left({}^{A} \mathbf{v}^{C^*} \cdot {}^{A} \mathbf{v}^{C^*} \right) + \frac{1}{2} ({}^{A} \boldsymbol{\omega}^{C})^T \mathbf{I}^{B} {}^{A} \boldsymbol{\omega}^{C}$$

$$(3.1)$$

Then from (2.4),(2.5),(2.8), and (2.9) we have

$$T_{t} = \frac{M}{2} \left[\left(c_{1}\dot{q}_{1} + s_{1}\dot{q}_{5} - Rs_{2}\dot{q}_{1} \right)^{2} + \left(Rq_{2} + c_{1}c_{2}\dot{q}_{5} - s_{1}c_{2}\dot{q}_{4} \right)^{2} + s_{2}^{2} \left(s_{1}\dot{q}_{4} - c_{1}\dot{q}_{5} \right)^{2} \right]$$
(3.2)

$$T_r = \frac{MR^2}{8} \left[c_2^2 \dot{q}_1^2 + \dot{q}_2^2 + 2(s_2 \dot{q}_1 + \dot{q}_3)^2 \right]. \tag{3.3}$$

The potential energy is based on the location of the center of gravity of the disk tilting with the angle of q_2 which is

$$V = -MgR(1 - c_2). (3.4)$$

Thus, the Lagrange equation becomes

$$L = T - V = T_t + T_r - V. (3.5)$$

Now, if we apply the Euler-Lagrange equation with no external force on the body

$$\frac{\partial}{\partial t} \left(\frac{\partial L}{\partial \dot{q}_i} \right) - \frac{\partial L}{\partial q_i} = 0 \qquad i = 1, 2, ..., 5$$
(3.6)

and simplify the expression then we obtain the equations of motion (the computations were done using MATLAB and the code is in Appendix 5.2). The equations of motion can be written in the form of

$$\mathbf{E}\ddot{\mathbf{q}}_i = \mathbf{A},\tag{3.7}$$

where $\mathbf{E} \in \mathbb{R}^{5 \times 5}$, $\mathbf{A} \in \mathbb{R}^{5 \times 1}$, and $\ddot{\mathbf{q}}_i \in \mathbb{R}^{5 \times 1}$, since for the double time derivative expression of the generalized coordinates we have a linear relationship.

$$\mathbf{E} = \begin{bmatrix} \frac{R^2}{2}(6 - 5c_2^2) & 0 & \frac{R}{2}s_2 & -c_1s_2 & -s_1s_2 \\ 0 & \frac{5R^2}{4} & 0 & -s_1c_2 & c_1c_2 \\ s_2 & 0 & 1 & 0 & 0 \\ Rc_1s_2 & Rc_2s_1 & 0 & -1 & 0 \\ Rs_1s_2 & -Rc_1c_2 & 0 & 0 & -1 \end{bmatrix}$$
(3.8)

and

$$\mathbf{A} = \begin{bmatrix} -\frac{5R}{2}c_{2}s_{2}\dot{q}_{1}\dot{q}_{2} - \frac{R}{2}c_{2}\dot{q}_{2}\dot{q}_{3} \\ \frac{5R}{4}s_{2}c_{2}\dot{q}_{1}^{2} + \frac{R}{2}c_{2}\dot{q}_{1}\dot{q}_{3} + gs_{2} \\ -c_{2}\dot{q}_{1}\dot{q}_{2} \\ Rs_{1}s_{2}\dot{q}_{1}^{2} + Rs_{1}s_{2}\dot{q}_{2}^{2} - 2Rc_{1}c_{2}\dot{q}_{1}\dot{q}_{2} \\ -Rc_{1}c_{2}\dot{q}_{1}^{2} - Rc_{1}s_{2}\dot{q}_{2}^{2} - 2Rc_{2}s_{1}\dot{q}_{1}\dot{q}_{2} \end{bmatrix}$$

$$(3.9)$$

3.3 Newton-Euler Equations

For the Newton-Euler we use the same configuration variables and generalized velocities. With the accelerations and angular accelerations derived in Section 2, we can compute the force and moment equality equations.

$$M^{A}\mathbf{a}^{C^{\star}} = \mathbf{F}$$

$$M(a_{1}\hat{\mathbf{b}}_{1} + a_{2}\hat{\mathbf{b}}_{2} + a_{3}\hat{\mathbf{b}}_{3}) = (N - Mg)(c_{2}\hat{\mathbf{b}}_{2} + s_{2}\hat{\mathbf{b}}_{3}),$$
(3.1)

where N is the reaction force from the ground, and

$$\mathbf{I}^{B} {}^{A}\boldsymbol{\alpha}^{C} + {}^{A}\widetilde{\boldsymbol{\omega}}^{B} \mathbf{I}^{B} {}^{A}\boldsymbol{\omega}^{C} = -NRs_{2}\hat{\mathbf{b}}_{1}. \tag{3.2}$$

This gives six equations. However, we have only 5 unknowns so if we compute the unknowns using MATLAB we end up with the following equations (code in Appendix 5.3).

$$\begin{bmatrix} 0 & -MRt_2 & 0 & Mc_1 & Ms_1 & 0 \\ 0 & 0 & 0 & -Ms_1s_2 & Mc_1s_2 & -c_2 \\ MR & 0 & 0 & Ms_1c_2 & -Mc_1c_2 & -s_2 \\ MR^2 & 0 & 0 & 0 & 0 & 4Rs_2 \\ 0 & 1 & 0 & 0 & 0 & 0 \\ 0 & 0 & 1 & 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} \dot{u}_1 \\ \dot{u}_2 \\ \dot{u}_3 \\ \dot{u}_4 \\ \dot{u}_5 \\ N \end{bmatrix} = \begin{bmatrix} -MRu_1u_2(2+t_2^2) \\ MRu_1^2 + MRu_2^2t_2^2 - Mgc_2 \\ -Mu_2^2Rt_2 - Mgs_2 \\ MR^2t_2u_2^2 - MR^2u_2(u_3 - t_2u_2) - 2MR^2u_2u_3 \\ 3u_1u_3 - 2t_2u_1u_2 \\ 0 \end{bmatrix}$$

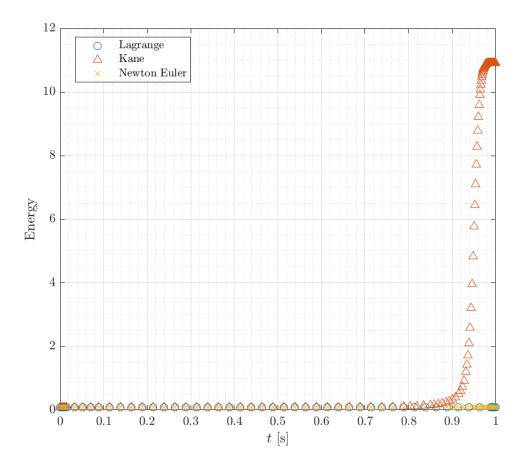


Figure 3: Energy conservation of the simulation results.

4 Simulation & Verification

For the simulation we use MATLAB's ode45. The necessary parameters are

$$M = 1, \quad R = 1, \quad g = 9.81.$$
 (4.1)

The initial conditions are

$$q_{10} = 0.1745, \quad q_{20} = 0.0349, \quad q_{30} = 0.7854, \quad q_{40} = 5, \quad q_{50} = 1$$
 (4.2)

$$\dot{q}_{10} = 0.1, \quad \dot{q}_{20} = 0.01, \quad \dot{q}_{30} = 0.0203, \quad \dot{q}_{40} = 0.4, \quad \dot{q}_{50} = 0.1$$
 (4.3)

then

$$\dot{u}_{10} = 0.01, \quad \dot{u}_{20} = -0.1, \quad \dot{u}_{30} = 0.02, \quad \dot{u}_{40} = 0.4, \quad \dot{u}_{50} = 0.1$$
 (4.4)

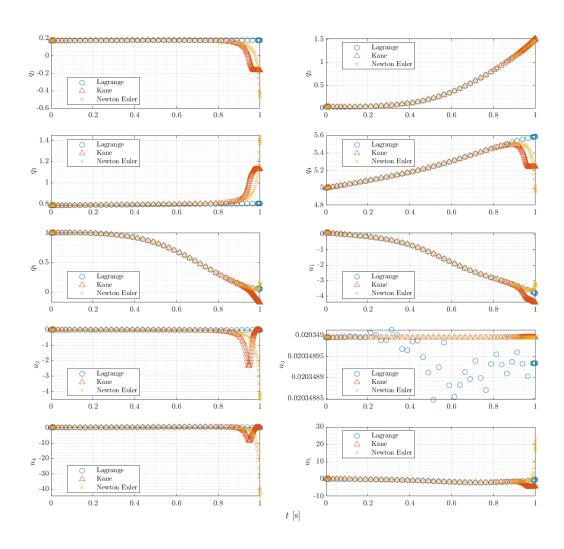


Figure 4: States for all three methods.

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From figure 4 we can confirm that all 3 have an almost same trend. However, for the Kane's method we can see that at the end where the disk seems to tumble, i.e. q_2 becomes nearly 90 degrees, the matrix that we invert for the Kane's method becomes singular and the computations seem to lose its accuracy. Because of this singularity it was not possible to simulate any further than 1 second. The figure showing the conservation of energy suggests how this singularity effects the integration to fail since the energy is no longer conserved. The Lagrange and Newton-Euler seems to diverge as well if we simulate the 2 for a longer time span.

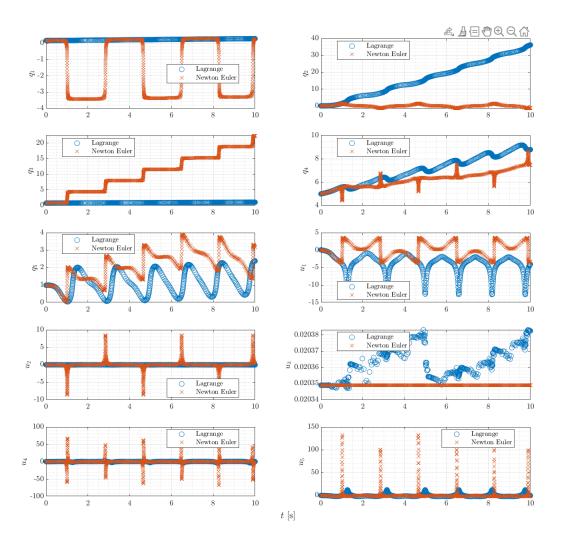


Figure 5: Simulation of Lagrange and Newton-Euler for 10 seconds.

Simulation & Verification

5 Appendix

5.1 Kane's Method Derivation Code

```
% Kanes
 2
 3
    clear; close all; clc;
 4
   syms t real
    syms q_1(t) q_2(t) q_3(t) q_4(t) q_5(t)
    syms u_1(t) u_2(t) u_3(t) u_4(t) u_5(t)
    syms M R g real
9
    % Sine and cosines
10 |s1 = sin(q_1); c1 = cos(q_1); s2 = sin(q_2); c2 = cos(q_2); t2 = tan(q_2);
11
12 % Derivatives
13 |u1d = diff(u_1,t); u2d = diff(u_2,t); u3d = diff(u_3,t);
14 | u4d = diff(u_4,t); u5d = diff(u_5,t);
15
16 % Acceleration
   a1 = -R*u2d*t2 + u4d*c1 + u5d*s1 + R*u_1*u_2*(2 + t2^2);
18 | a2 = -u4d*s1*s2 + u5d*c1*s2 - R*u_1^2 - R*u_2^2*t2^2;
19 | a3 = R*u1d + u4d*s1*c2 - u5d*c1*c2 + <math>R*u_2^2*t2;
20 | aAC = [a1;a2;a3];
21
22 % Angular acceleration
23 | alpha1 = u1d + u_2*(u_3 - u_2*t2);
   alpha2 = u2d - u_1*(u_3 - u_2*t2);
25 alpha3 = u3d;
26
   alphaAC = [alpha1;alpha2;alpha3];
27
28 % Angular velocity
29 | wAC = [u_1; u_2; u_3];
30 \ \ \% \ \text{wAB} = [u_1; u_2; u_2*t2];
31
   % Partial velocities
32
33 \mid v1 = [0; 0; R];
34 | v2 = [-R*t2; 0; 0];
35 \mid v3 = [0; 0; 0];
36 | v4 = [c1; -s1*s2; s1*c2];
   v5 = [s1; c1*s2; -c1*c2];
38
39 % Partial angular velocities
40 | w1 = [1; 0; 0];
41 | w2 = [0; 1; 0];
42 \mid w3 = [0; 0; 1];
43 \mid w4 = [0; 0; 0];
44 | w5 = [0; 0; 0];
46 % Moment of inertia
   I = M*R^2/4 * diag([1,1,2]);
47
48 %%
49 % Generalized active force
50 | Rf = -M*g*[0; c2; s2];
```

```
F1 = (v1.') * Rf
52 | F2 = (v2.') * Rf
53 \mid F3 = (v3.') * Rf
54 | F4 = (v4.') * Rf
55 | F5 = (v5.') * Rf
56 %%
   % Generalized inertia force
58 | Tstar = collect(simplify(-I*alphaAC - cross(wAC,I*wAC)),M*R^2)
59 | Fstar = simplify(—M*aAC)
60 | Fstar1 = (w1.') * Tstar + (v1.') * Fstar
61 | Fstar2 = (w2.') * Tstar + (v2.') * Fstar
62 | Fstar3 = (w3.') * Tstar + (v3.') * Fstar
63 | Fstar4 = (w4.') * Tstar + (v4.') * Fstar
64
   Fstar5 = (w5.') * Tstar + (v5.') * Fstar
65
66
   % Equations of motion
   eqn1 = simplify(expand(F1 + Fstar1))
68 \mid egn2 = simplify(expand(F2 + Fstar2))
69 eqn3 = simplify(expand(F3 + Fstar3))
70 \mid egn4 = simplify(expand(F4 + Fstar4))
71
   eqn5 = simplify(expand(F5 + Fstar5))
   collect(eqn1,[u1d,u2d,u3d,u4d,u5d])
74 | collect(eqn2,[u1d,u2d,u3d,u4d,u5d])
75 | collect(eqn3,[u1d,u2d,u3d,u4d,u5d])
76 | collect(eqn4,[u1d,u2d,u3d,u4d,u5d])
   collect(eqn5,[u1d,u2d,u3d,u4d,u5d])
```

5.2 Lagrange's Method Derivation Code

```
1
    %% Lagrange
 2
 3
    syms t real
    syms q_1(t) q_2(t) q_3(t) q_4(t) q_5(t)
 5
    syms M R g real
 6
 7
    c1 = cos(q_1);
   s1 = sin(q_1);
9 | c2 = cos(q_2);
10 | s2 = sin(q_2);
11
   t2 = tan(q_2);
12
13 |u1 = -diff(q_2,t);
14 | u2 = diff(q_1,t)*c2;
15 \mid u3 = diff(q_1,t)*s2+diff(q_3,t);
16 \mid u4 = diff(q_4,t);
17
    u5 = diff(q_5,t);
18
19 % Angular velocity
20 \text{ wAC} = [u1;u2;u3];
21
22 | v1 = -R*u2*t2+u4*c1+u5*s1;
23 | % v2 = -u4*c1*s1+u5*c1*s2;
```

```
v2 = s2*(-u4*s1 + u5*c1);
25
   v3 = R*u1+u4*s1*c2-u5*c1*c2;
26
27 |% Velocity
28
    VAC = [v1; v2; v3];
29
30 % Moment of inertia
31
   Ib = M*R^2/4 * [1,0,0; 0,1,0; 0,0,2];
32
   %%
33 % Kinetic and potential Energy
34 | Tt = simplify(M*(vAC.')*vAC/2) % translational
35 \mid Tr = simplify((wAC.') * Ib * wAC / 2) % rotational
36 \mid V = -M*q*R*(1-c2);
37
   %%
    % Lagrange
38
39
    L = simplify(Tt + Tr - V)
40
   %%
41
   % EOMs
42 \mid \text{vars} = [\text{diff}(\text{diff}(q_1,t),t),...]
43
            diff(diff(q_2,t),t),...
44
            diff(diff(q_3,t),t),...
45
            diff(diff(q_4,t),t),...
46
            diff(diff(q_5,t),t)];
   eqn1 = simplify(diff(diff(L,diff(q_1,t)),t) - diff(L,q_1));
47
48 \mid eqn2 = simplify(diff(diff(L,diff(q_2,t)),t) - diff(L,q_2));
   eqn3 = simplify(diff(diff(L,diff(q_3,t)),t) - diff(L,q_3));
| eqn4 = simplify(diff(diff(L,diff(q_4,t)),t) - diff(L,q_4));
    eqn5 = simplify(diff(diff(L,diff(q_5,t)),t) - diff(L,q_5));
51
52
53
   collect(eqn1, vars)
54
   collect(eqn2, vars)
55 | collect(eqn3, vars)
56 | collect(eqn4, vars)
   collect(eqn5,vars)
```

5.3 Newton-Euler Method Derivation Code

```
%% Newton-Euler
 2
   clear; close all; clc;
 3
   syms t real
   syms q_1(t) q_2(t) q_3(t) q_4(t) q_5(t)
 6
    syms u_1(t) u_2(t) u_3(t) u_4(t) u_5(t)
 7
   syms M R g N real
 8
9
   % Sine and cosines
10
   |s1 = sin(q_1); c1 = cos(q_1); s2 = sin(q_2); c2 = cos(q_2); t2 = tan(q_2);
11
12 % Derivatives
13 | u1d = diff(u_1,t); u2d = diff(u_2,t); u3d = diff(u_3,t);
14
   u4d = diff(u_4,t); u5d = diff(u_5,t);
15
16 |% Acceleration
```

```
a1 = -R*u2d*t2 + u4d*c1 + u5d*s1 + R*u_1*u_2*(2 + t2^2);
   a2 = -u4d*s1*s2 + u5d*c1*s2 - R*u_1^2 - R*u_2^2*t2^2;
18
19 | a3 = R*u1d + u4d*s1*c2 - u5d*c1*c2 + R*u_2^2*t2;
20 | aAC = [a1;a2;a3];
21
22 | % Angular acceleration
23 | alpha1 = u1d + u_2*(u_3 - u_2*t2);
24 | alpha2 = u2d - u_1*(u_3 - u_2*t2);
25
   alpha3 = u3d;
26 | alphaAC = [alpha1;alpha2;alpha3];
27
28 % Angular velocity
29 \text{ wAC} = [u_1; u_2; u_3];
30 \text{ wAB} = [u_1; u_2; u_2*t2];
31 \mid wAB = formula(wAB);
   |WABSS = [0, -WAB(3), WAB(2); WAB(3), 0, -WAB(1); -WAB(2), WAB(1), 0];
33
34 % Moment of inertia
35 \mid I = M*R^2/4 * diag([1,1,2]);
36 %%
37 | eqn1 = M*a1;
38 | eqn2 = M*a2; % - (N - M*q)*c2;
39 | eqn3 = M*a3; % - (N - M*g)*s2;
40
41 \mid T = I*alphaAC + wABss*I*wAC
42 \mid T = formula(T);
43 | eqn4 = T(1) + N*R*s2;
44 | eqn5 = T(2);
45 | eqn6 = T(3);
46
    %%
47
    syms s_1 s_2 s_3 s_4 s_5
| eqn1 = subs(eqn1,[u1d u2d u3d u4d u5d],[s_1 s_2 s_3 s_4 s_5]);
49 | eqn2 = subs(eqn2,[u1d u2d u3d u4d u5d],[s_1 s_2 s_3 s_4 s_5]);
50 | eqn3 = subs(eqn3,[u1d u2d u3d u4d u5d],[s_1 s_2 s_3 s_4 s_5]);
    egn4 = subs(egn4, [u1d u2d u3d u4d u5d], [s_1 s_2 s_3 s_4 s_5]);
    eqn5 = subs(eqn5,[u1d u2d u3d u4d u5d],[s_1 s_2 s_3 s_4 s_5]);
    eqn6 = subs(eqn6,[u1d u2d u3d u4d u5d],[s_1 s_2 s_3 s_4 s_5]);
54
    99
    clear
56 | syms u_1 u_2 u_3 u_4 u_5 N real
57 \mid \text{syms c}_{-1} \mid \text{s}_{-1} \mid \text{c}_{-2} \mid \text{s}_{-2} \mid \text{t}_{-2} \mid \text{real}
58 syms M R g real
59
   E = [0, -M*R*t_2, 0, M*c_1, M*s_1, 0;
60
         0, 0, 0, -M*s_1*s_2, M*c_1*s_2, -c_2;
61
         M*R, 0, 0, M*s_1*c_2, -M*c_1*c_2, -s_2;
62
         M*R^2, 0, 0, 0, 0, 4*R*s_2;
63
         0, 1, 0, 0, 0, 0;
64
         0, 0, 1, 0, 0, 0
65
        ];
66
    A = [-M*R*u_1*u_2*(2+t_2^2);
67
         M*R*u_1^2 + M*R*u_2^2*t_2^2 - M*g*c_2;
68
         -M*u_2^2*R*t_2 - M*q*s_2;
69
         M*R^2*t_2*u_2^2 - M*R^2*u_2*(u_3 - t_2*u_2) - 2*M*R^2*u_2*u_3;
          3*u_1*u_3 - 2*t_2*u_1*u_2;
```

```
71 | 0];
72 | simplify(E \ A)
```

5.4 Kane's Method Function

```
function dzdt = disk_kane(t,z,R,g)
 2
        % Preallocate output
 3
        dzdt = zeros(10,1);
 4
 5
        % Unpack the variables
 6
        q1 = z(1); q2 = z(2); q3 = z(3); q4 = z(4); q5 = z(5);
 7
        u1 = z(6); u2 = z(7); u3 = z(8); u4 = z(9); u5 = z(10);
 8
 9
        % Trigs
        s1 = sin(q1); s2 = sin(q2); c1 = cos(q1); c2 = cos(q2); t2 = tan(q2);
11
12
        % Kinematic differential equation
13
        dzdt(1) = u2 * sec(q2);
14
        dzdt(2) = -u1;
15
        dzdt(3) = -u2*t2 + u3;
16
        dzdt(4) = u4;
17
        dzdt(5) = u5;
18
19
        % Dynamic differential equation
20
        % LHS matrix
21
        E = zeros(5,5);
22
        E(1,1) = 5*R;
23
        E(1,4) = 4*s1*c2;
24
        E(1,5) = -4*c1*c2;
25
        E(2,2) = R*(1 + 4*t2^2);
26
        E(2,4) = -4*c1*t2;
27
        E(2,5) = -4*s1*t2;
28
        E(3,3) = 1;
29
        E(4,1) = R*s1*c2;
        E(4,2) = -R*c1*t2;
30
31
        E(4,4) = 1;
32
        E(5,1) = R*c1*c2;
        E(5,2) = R*s1*t2;
34
        E(5,5) = -1;
        % RHS
36
38
        dzdt(6) = -R*t2*u2^2 - 3*R*u2*u3 - 4*g*s2;
39
        dzdt(7) = 2*R*t2*(3 + 2*t2^2)*u1*u2 + 3*R*u1*u3;
40
41
    %
          dzdt(6) = -3*R*t2*u2^2 - 2*R*u2*u3 - 4*g*s2;
42
          dzdt(7) = R*t2*(7 + 4*t2^2)*u1*u2 + 2*R*u1*u3;
43
44
        dzdt(9) = -R*s1*s2*u1^2 - R*s1*s2*(1 + t2^2)*u2^2 - R*c1*(2 + t2^2)*u1*u2;
45
        dzdt(10) = -R*c1*s2*u1^2 - R*c1*s2*(1 + t2^2)*u2*2 + R*s1*(2 + t2^2)*u1*u2;
46
47
        % Output
48
        dzdt(6:10) = E \setminus dzdt(6:10);
```

49 end

5.5 Lagrange's Method Function

```
function dzdt = disk_lagrange(t,z,R,g)
 2
        % Preallocate output
 3
        dzdt = zeros(10,1);
 4
 5
        % Unpack the variables
 6
        q1 = z(1); q2 = z(2); q3 = z(3); q4 = z(4); q5 = z(5);
 7
        qd1 = z(6); qd2 = z(7); qd3 = z(8); qd4 = z(9); qd5 = z(10);
 8
 9
        % Trigs
        s1 = sin(q1); s2 = sin(q2); c1 = cos(q1); c2 = cos(q2); t2 = tan(q2);
11
12
        % Kinematic differential equation
13
        dzdt(1) = qd1;
14
        dzdt(2) = qd2;
15
        dzdt(3) = qd3;
16
        dzdt(4) = qd4;
17
        dzdt(5) = qd5;
18
19
        % Dynamic differential equations
20
        % LHS matrix
21
        E = zeros(5,5);
22
        E(1,1) = R^2/2*(6 - 5*c2^2);
        E(1,3) = R/2*s2;
24
        E(1,4) = -c1*s2;
25
        E(1,5) = -s1*s2;
26
        E(2,2) = 5*R^2/4;
27
        E(2,4) = -s1*c2;
28
        E(2,5) = c1*c2;
29
        E(3,1) = s2;
30
        E(3,3) = 1;
31
        E(4,1) = R*c1*s2;
32
        E(4,2) = R*c2*s1;
33
        E(4,4) = -1;
34
        E(5,1) = R*s1*s2;
        E(5,2) = -R*c1*c2;
36
        E(5,5) = -1;
37
        % RHS
38
39
        dzdt(6) = -5*R/2*c2*s2*qd1*qd2 - R/2*c2*qd2*qd3;
40
        dzdt(7) = 5*R/4*s2*c2*qd1^2 + R/2*c2*qd1*qd3 + g*s2;
41
        dzdt(8) = -c2*qd1*qd2;
42
        dzdt(9) = R*s1*s2*qd1^2 + R*s1*s2*qd2^2 - 2*R*c1*c2*qd1*qd2;
43
        dzdt(10) = -R*c1*c2*qd1^2 - R*c1*s2*qd2^2 - 2*R*c2*s1*qd1*qd2;
44
45
        % Output
46
        dzdt(6:10) = E \setminus dzdt(6:10);
47
    end
```

5.6 Newton-Euler Method Function

```
function dzdt = disk_newtonEuler(t,z,R,g)
 2
        % Preallocate output
 3
        dzdt = zeros(10,1);
 4
 5
        % Unpack the variables
 6
        q1 = z(1); q2 = z(2); q3 = z(3); q4 = z(4); q5 = z(5);
        u1 = z(6); u2 = z(7); u3 = z(8); u4 = z(9); u5 = z(10);
 8
 9
        % Trigs
        s1 = sin(q1); s2 = sin(q2); c1 = cos(q1); c2 = cos(q2); t2 = tan(q2);
11
12
        % Kinematic differential equation
13
        dzdt(1) = u2 * sec(q2);
14
        dzdt(2) = -u1;
15
        dzdt(3) = -u2*t2 + u3;
16
        dzdt(4) = u4;
17
        dzdt(5) = u5;
18
19
        % Dynamic differential equation
20
        den = c2^2 + 5*s2^2;
21
22
        dzdt(6) = (-4*g*c2^2*s2 + 2*R*c2^2*t2*u2^2 - 3*R*u3*c2^2*u2 + 4*R*c2*s2*t2^2*u2^2 \dots
            + 4*R*c2*s2*u1^2 - 4*g*s2^3 - 2*R*s2^2*t2*u2^2 - 3*R*u3*s2^2*u2) / R / den;
24
        dzdt(7) = -2*t2*u1*u2 + 3*u1*u3;
25
        dzdt(9) = (-3*R*c1*c2^2*t2^2*u1*u2 + 3*R*c1*u3*c2^2*t2*u1 - 2*R*c1*c2^2*u1*u2 ...
26
            + 4*g*s1*c2*s2 - 3*R*s1*c2*t2*u2^2 + 3*R*s1*u3*c2*u2 - 15*R*c1*s2^2*t2^2*u1*u2 ...
            + 15*R*c1*u3*s2^2*t2*u1 - 10*R*c1*s2^2*u1*u2 - 5*R*s1*s2*t2^2*u2^2 - 5*R*s1*s2*u1^2)
                 / den;
28
        dzdt(10) = (-3*R*s1*c2^2*t2^2*u1*u2 + 3*R*s1*u3*c2^2*t2*u1 - 2*R*s1*c2^2*u1*u2 ...
29
            - 4*g*c1*c2*s2 + 3*R*c1*c2*t2*u2^2 - 3*R*c1*u3*c2*u2 - 15*R*s1*s2^2*t2^2*u1*u2 ...
30
            + 15*R*s1*u3*s2^2*t2*u1 — 10*R*s1*s2^2*u1*u2 + 5*R*c1*s2*t2^2*u2^2 + 5*R*c1*s2*u1^2)
                 / den;
   end
```

5.7 Main Simulation

```
%% Simulation
 2
   % Tomoki Koike
 3
   %% Housekeeping commands
 4
   clear; close all; clc;
 5
   set(groot, 'defaulttextinterpreter', 'latex');
   set(groot, 'defaultAxesTickLabelInterpreter', 'latex');
 7
   set(groot, 'defaultLegendInterpreter','latex');
9
   warning('off');
11
   %% Setup
12
13 M = 1;
14 \mid R = 1; % disk radius
|g| = 9.81; % gravitational acceleration
```

```
16 I = M*R/4 * diag([1,1,2]);
17
18 % Initial conditions (Lagrange's)
19 | q10 = deg2rad(10);
20 | q20 = deg2rad(2);
21 | q30 = deg2rad(45);
22 | q40 = 5;
23 q50 = 1;
24
25 | qd10 = 0.01;
26 \mid qd20 = -0.1;
27 \mid qd30 = 0.02;
28 | qd40 = 0.4;
29 | qd50 = 0.1;
30
   IC.lagr = [q10;q20;q30;q40;q50;qd10;qd20;qd30;qd40;qd50];
32
33 % Initial conditions (Kane's)
34 \mid u10 = -qd20;
35 | u20 = qd10*cos(q20);
36 \mid u30 = qd10*sin(q20) + qd30;
37 | u40 = qd40;
38 | u50 = qd50;
39
40 \mid IC.kane = [q10;q20;q30;q40;q50;u10;u20;u30;u40;u50];
41
42 % Initial condition (Newton Euler)
43 IC.nwel = IC.kane;
44
45 % Simulation
46
47
   % Setup
48 |% opts = odeset('RelTol',1e-3,'AbsTol',1e-5,Events=@diskTumbleEvents); % tolerance
49 opts = odeset('RelTol',1e-3,'AbsTol',1e-5); % tolerance
50
   tspan = [0,1];
51
52 % Run
53 [t.kane,res.kane] = ode45(@(t,z) disk_kane(t,z,R,g),tspan,IC.kane,opts); % Kane
54 [t.lagr,res.lagr] = ode45(@(t,z) disk_lagrange(t,z,R,g),tspan,IC.lagr,opts); % Lagrange
55 [t.nwel,res.nwel] = ode45(@(t,z) disk_newtonEuler(t,z,R,g),tspan,IC.nwel,opts); % Newton—
        Euler
56
   % Convert lagrange q1dot q2dot and q3dot to u1 u2 u3
57
58 | temp = res.lagr(:,6);
59 | res.lagr(:,6) = -res.lagr(:,7);
60 | res.lagr(:,7) = temp.*cos(res.lagr(:,2));
   res.lagr(:,8) = temp.*sin(res.lagr(:,2)) + res.lagr(:,8);
61
62
63 % Verification
64
65 % Energy
66 % Lagrange
67 | q1 = res.lagr(:,1); q2 = res.lagr(:,2);
68 |u1 = res.lagr(:,6); u2 = res.lagr(:,7); u3 = res.lagr(:,8);
```

```
u4 = res.lagr(:,9); u5 = res.lagr(:,10);
 70 v1 = -R*u2.*tan(q2) + u4.*cos(q1) + u5.*sin(q1);
 71 \mid v2 = -u4.*sin(q1).*sin(q2) + u5.*cos(q1).*sin(q2);
 72 v3 = R*u1 + u4.*sin(q1).*cos(q2) - u5.*cos(q1).*cos(q2);
73 | J = zeros(length(t.lagr),1);
 74 | for i = 1:1:length(t.lagr)
         wAC = [u1(i);u2(i);u3(i)];
 76
         J(i) = 0.5*M*(v1(i)^2 + v2(i)^2 + v3(i)^2) + 0.5*(wAC.')*I*wAC...
 77
            - M*g*R*(1 - cos(q2(i)));
78
    end
 79
    energy.lagr = J;
80
81
    % Newton—Euler
    q1 = res.nwel(:,1); q2 = res.nwel(:,2);
    u1 = res.nwel(:,6); u2 = res.nwel(:,7); u3 = res.nwel(:,8);
    u4 = res.nwel(:,9); u5 = res.nwel(:,10);
85
    v1 = -R*u2.*tan(q2) + u4.*cos(q1) + u5.*sin(q1);
86 | v2 = -u4.*sin(q1).*sin(q2) + u5.*cos(q1).*sin(q2);
87 | v3 = R*u1 + u4.*sin(q1).*cos(q2) - u5.*cos(q1).*cos(q2);
    J = zeros(length(t.nwel),1);
89 | for i = 1:length(t.nwel)
90
        WAC = [u1(i);u2(i);u3(i)];
91
         J(i) = 0.5*M*(v1(i)^2 + v2(i)^2 + v3(i)^2) + 0.5*(wAC.')*I*wAC ...
92
            - M*q*R*(1 - cos(q2(i)));
    end
94
    energy.nwel = J;
95
96 % Kane
97 | q1 = res.kane(:,1); q2 = res.kane(:,2);
98 \mid u1 = res.kane(:,6); u2 = res.kane(:,7); u3 = res.kane(:,8);
99 |u4 = res.kane(:,9); u5 = res.kane(:,10);
100 | v1 = -R*u2.*tan(q2) + u4.*cos(q1) + u5.*sin(q1);
    v2 = -u4.*sin(q1).*sin(q2) + u5.*cos(q1).*sin(q2);
102 | v3 = R*u1 + u4.*sin(q1).*cos(q2) - u5.*cos(q1).*cos(q2);
    J = zeros(length(t.kane),1);
104 | for i = 1:length(t.kane)
         wAC = [u1(i);u2(i);u3(i)];
106
         J(i) = 0.5*M*(v1(i)^2 + v2(i)^2 + v3(i)^2) + 0.5*(wAC.')*I*wAC ...
107
            - M*g*R*(1 - cos(q2(i)));
108
    end
109
    energy.kane = J;
110
111
    fig = figure(Renderer="opengl", Position=[60 60 600 500]);
112
         plot(t.lagr,energy.lagr,'o',DisplayName='Lagrange')
113
         hold on; grid on; grid minor; box on;
114
         plot(t.kane,energy.kane,'^',DisplayName='Kane')
115
         plot(t.nwel,energy.nwel,'x',DisplayName='Newton Euler')
116
         hold off; legend(Location="best");
117
         xlabel('$t$ [s]')
118
         ylabel('Energy')
119
    saveas(fig, "plots/energy.png")
120
121
    % Plot
122
```

```
ylabels = [\$q_1\$", \$q_2\$", \$q_3\$", \$q_4\$", \$q_5\$",...
124
                "$u_1$", "$u_2$", "$u_3$", "$u_4$", "$u_5$"];
125
126
    fig = figure(Renderer="opengl", Position=[60 60 1000 900]);
127
         for i = 1:10
128
             subplot(5,2,i)
129
             plot(t.lagr,res.lagr(:,i),'o',DisplayName="Lagrange")
130
             hold on; grid on; grid minor; box on;
131
             plot(t.kane,res.kane(:,i),'^',DisplayName="Kane")
             plot(t.nwel,res.nwel(:,i),'x',DisplayName="Newton Euler")
132
133
             hold off; legend(Location="best");
134
             ylabel(ylabels(i))
         end
136
         han=axes(fig,'visible','off');
137
         han.XLabel.Visible='on';
138
         xlabel(han,'$t$ [s]');
139
    saveas(fig, "plots/3method_states.png");
141
    %% Additional Function
142
143
144
    function [value,isterminal,direction] = diskTumbleEvents(t,z)
145
         value = abs(z(2)) - pi/2;
                                      % disk falls down
146
         isterminal = 1; % Stop the integration
147
         direction = 0; % Negative direction only
148
    end
```