

# Project Portfolio

## Jacobs Analytics Report Wiki

Project Portfolio

Project SearchPortfolio MarginPortfolio ARDOD Funding

Portfolio Search

Controlling LOB  
Controlling BU  
Controlling Region  
Controlling Sub Region  
Controlling Sub Region 2  
Controlling PU  
Customer Account Group Name  
Customer Account  
Key Member  
Key Member Value  
Project Classification  
Project Classification Value  
Alliance Code 1  
Project Status Name  
Project Type  
Unbilled Project Number  
Project Prime  
Project Number

Project Search Report

Controlling LOB	Controlling PU	Project Prime	Legal Entity	Project Number	Project Name	Unbilled Project	Project Type	Service Type	Project Manager	Project Accountant	Customer Account Group Name	Project SO	Project OU	Cross Charge Enabled	Project Contract Type
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15AP91	001-JACOBS ENGINEERING GROUP INC	15AP9119	15AP9119	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	UZ, JAMES R	JAUT, SUSAN M	INTERNATIONAL PAPER	US_OU	USD	Y	TW - Time & Materials
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15AP92	001-JACOBS ENGINEERING GROUP INC	15AP9120	15AP9120	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	UZ, JAMES R	JAUT, SUSAN M	INTERNATIONAL PAPER	US_OU	USD	N	TW - Time & Materials
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15A244	001-JACOBS ENGINEERING GROUP INC	15A24467	15A24467	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	MULLER, MICHAEL M	MULLER, PHOEBE M	FIRST QUALITY	US_OU	USD	N	LS - Lump Sum
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15A244	001-JACOBS ENGINEERING GROUP INC	15A24468	15A24468	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	MULLER, MICHAEL M	MULLER, PHOEBE M	FIRST QUALITY	US_OU	USD	N	TW - Time & Materials
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15A244	001-JACOBS ENGINEERING GROUP INC	15A24469	15A24469	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	MULLER, MICHAEL M	MULLER, PHOEBE M	FIRST QUALITY	US_OU	USD	N	TW - Time & Materials
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15A244	001-JACOBS ENGINEERING GROUP INC	15A24481	15A24481	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	MULLER, MICHAEL M	MULLER, PHOEBE M	FIRST QUALITY	US_OU	USD	Y	TW - Time & Materials
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFD0	001-JACOBS ENGINEERING GROUP INC	15FFD001	Cargill Volume Factors	Unspecified	CONTRACT	NA - Not Applicable	MCDOWELL, JERRY D (JENNY)	MULLER, PHOEBE M	CARGILL	US_OU	USD	N	OT - Other
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFD0	001-JACOBS ENGINEERING GROUP INC	15FFD021	Mechanical Support	Unspecified	CONTRACT	DV - Construction Supervision - Managing the			NIPPON PAPER	US_OU	USD	Y	TW - Time & Materials
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFX00	001-JACOBS ENGINEERING GROUP INC	15FFX001	Kalia Proj Sun B24 DBS Shop	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	HENSEL, RAY H (RAY)	DELL, MICHELE D	XELLIA	US_OU	USD	Y	LS - Lump Sum
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFX00	001-JACOBS ENGINEERING GROUP INC	15FFX002	Kalia Project Sun B24 T&M	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	HENSEL, RAY H (RAY)	DELL, MICHELE D	XELLIA	US_OU	USD	Y	NA - Not to Exceed Price
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFX00	001-JACOBS ENGINEERING GROUP INC	15FFX003	Kalia CDS Line #7	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	HENSEL, RAY H (RAY)	DELL, MICHELE D	XELLIA	US_OU	USD	N	NA - Not to Exceed Price
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFX00	001-JACOBS ENGINEERING GROUP INC	15FFX004	Kalia Eng & Tech SDC	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	HENSEL, RAY H (RAY)	DELL, MICHELE D	XELLIA	US_OU	USD	N	NA - Not to Exceed Price
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFX00	001-JACOBS ENGINEERING GROUP INC	15FFX005	Kalia SAS Site Support	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	HENSEL, RAY H (RAY)	DELL, MICHELE D	XELLIA	US_OU	USD	Y	NA - Not to Exceed Price
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFX00	001-JACOBS ENGINEERING GROUP INC	15FFX006	Kalia Meta A Bench Support	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	HENSEL, RAY H (RAY)	DELL, MICHELE D	XELLIA	US_OU	USD	N	NA - Not to Exceed Price
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFX00	001-JACOBS ENGINEERING GROUP INC	15FFX007	Kalia Revamp Automation Shop	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	HENSEL, RAY H (RAY)	DELL, MICHELE D	XELLIA	US_OU	USD	N	NA - Not to Exceed Price
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFX00	001-JACOBS ENGINEERING GROUP INC	15FFX008	Kalia Engineering & Cable Run	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	HENSEL, RAY H (RAY)	DELL, MICHELE D	XELLIA	US_OU	USD	Y	NA - Not to Exceed Price
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFJ1	001-JACOBS ENGINEERING GROUP INC	15FFJ101	15FFJ101	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	SHERBANK, CRAIG WILLIAM	DELL, MICHELE D	WESTROCK	US_OU	USD	N	TW - Time & Materials
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFJ1	001-JACOBS ENGINEERING GROUP INC	15FFJ104	15FFJ104	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	SHERBANK, CRAIG WILLIAM	DELL, MICHELE D	WESTROCK	US_OU	USD	Y	TW - Time & Materials
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFJ1	001-JACOBS ENGINEERING GROUP INC	15FFJ101	DEA Potomac Pkg Dis Shop	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	NOGALES, GASTON D (GASTON)	MULLER, PHOEBE M	DE	US_OU	USD	N	NA - Not to Exceed Price
PEOPLE & PLACES SOLUTIONS	001000-0 MFG GREENVILLE ENGINEERING	15FFJ1	001-JACOBS ENGINEERING GROUP INC	15FFJ103	DEA Ammonia Waste Pkg Pkg	Unspecified	CONTRACT	EO - Engineering Only - Frontend eng design	HENSEL, RAY H (RAY)	MULLER, PHOEBE M	DE	US_OU	USD	N	TW - Time & Materials

### Description:

Targeted for the project management (project managers, project accountants and project controls) and broader operations community, this provides visibility of high level financial metrics (including actuals, budgets and AR data) for all projects under their responsibility.

### Consisting of 3 sub views:

- Project Search - provides a look up functionality to search projects and provide key project attribute information
- Portfolio Margin provides detail project financial information that combines data from IPCS and AR including EAC, VAC, Unbilled, Unearned, Open Invoices and Past Due.
- Portfolio AR - Provides detailed AR data related to the project including Open Invoices, Past Due, Unbilled, Unearned, Retention, Operation AR and DSO.
- DSO numbers may not match the AR - DSO Dashboard (PU tab) at a project level. This is because the portfolio AR DSO calculation is a Controlling PU or “whole of project” view and includes the Trailing 3 Months Revenue on the project regardless of which PU earned that revenue in the P&L.

**Key Users (Roles):** Project Controls, Project Managers, Finance, Operations

**Key Metrics:** Actuals

**Source of Data (Subject Area):** Oracle Financials

**Data Refresh Frequency:** Daily