

Vehicle Management System Using Salesforce

Vehicle Management is an application where a customer Details are stored in order to choose cars, bikes and commercial vehicles for travel within the city. The data which is stored here, further used to remind them if any offers are provided during the seasons and any updates regarding vehicles are sent to them in the form of messages and mails.

Introduction

Introduction

Are you new to Salesforce? Not sure exactly what it is, or how to use it? Don't know where you should start on your learning journey? If you've answered yes to any of these questions, then you're in the right place. This module is for you.

Welcome to Salesforce! Salesforce is game-changing technology, with a host of

productivity-boosting features, that will help you sell smarter and faster. As you work toward your badge for this module, we'll take you through these features and answer the question, "What is Salesforce, anyway?"

What Is Salesforce?

Salesforce is your customer success platform, designed to help you sell, service, market, analyze, and connect with your customers.

Salesforce has everything you need to run your business from anywhere. Using standard products and features, you can manage relationships with prospects and customers, collaborate and engage with employees and partners, and store your data securely in the cloud.

Creating Developer Account

Creating a developer org in salesforce.

- 1.Go to developers.salesforce.com/
- 2.Click on sign up.
- 3.On the sign up form, enter the following details :
 - a.First name & Last name
 - b.Email
 - c.Role : Developer
 - d.Company : College Name
 - e.County : India
 - f.Postal Code : pin code
 - g.Username : should be a combination of your name and company
This need not be an actual email id, you can give anything in the format : username@organization.com

Object

Salesforce objects are database tables that permit you to store data that is specific to an organization. Salesforce objects are of two types:
Standard Objects: Standard objects are the kind of objects that are provided by salesforce.com such as users, contracts, reports, dashboards, etc.

Standard Objects: Account, Contact, Opportunity.

Custom objects: Vehicle, Driver, Traveler.

To Create An Object

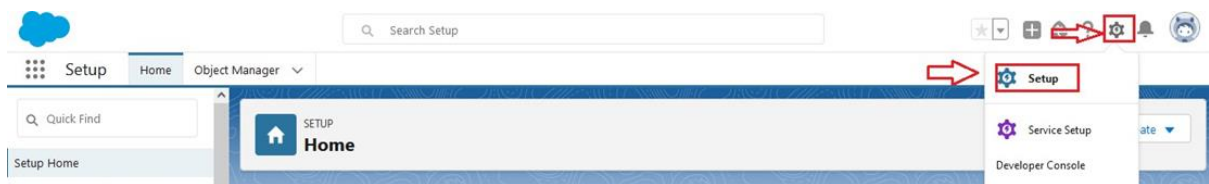
For this Vehicle Management we need to create three custom objects i.e. Vehicles, Driver and Traveler.

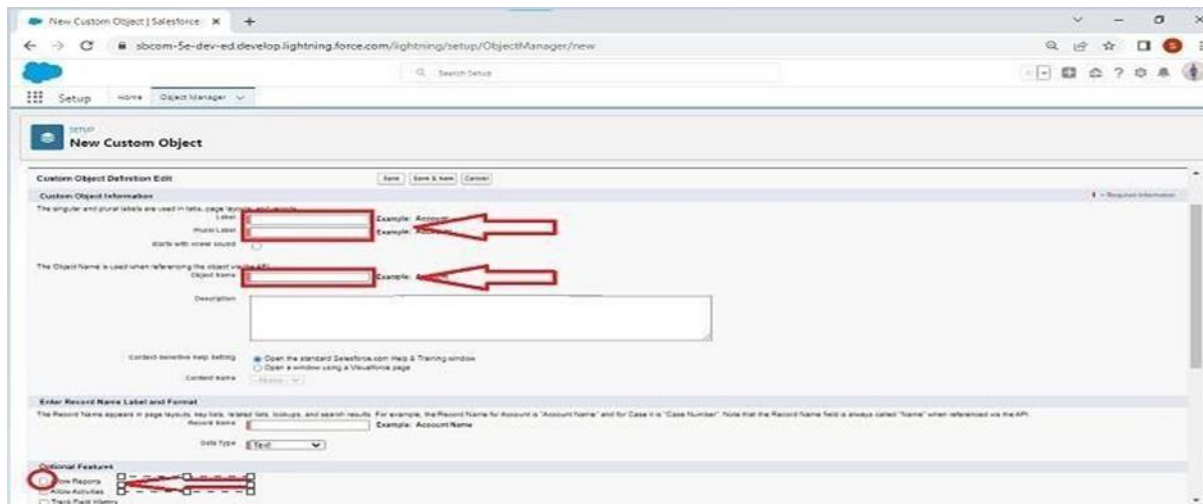
The below steps will assist you in creating those objects.

- Click on the gear icon and then select Setup.
- Click on the object manager tab just beside the home tab.
- After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.

On the Custom Object Definition page, create the object as follows:

- Label: Vehicle
- Plural Label: Vehicles
- Record Name: Vehicle Name
- Check the Allow Reports checkbox
- Check the Allow Search checkbox
- Click Save.
- Now create a custom tab. Click the Home tab, enter Tabs in Quick Find and select Tabs.
- Under Custom Object Tabs, click New.
- For Object, select Vehicle.
- For Tab Style, select any icon.
- Leave all defaults as is. Click Next, Next, and Save.





To Create The Driver Object

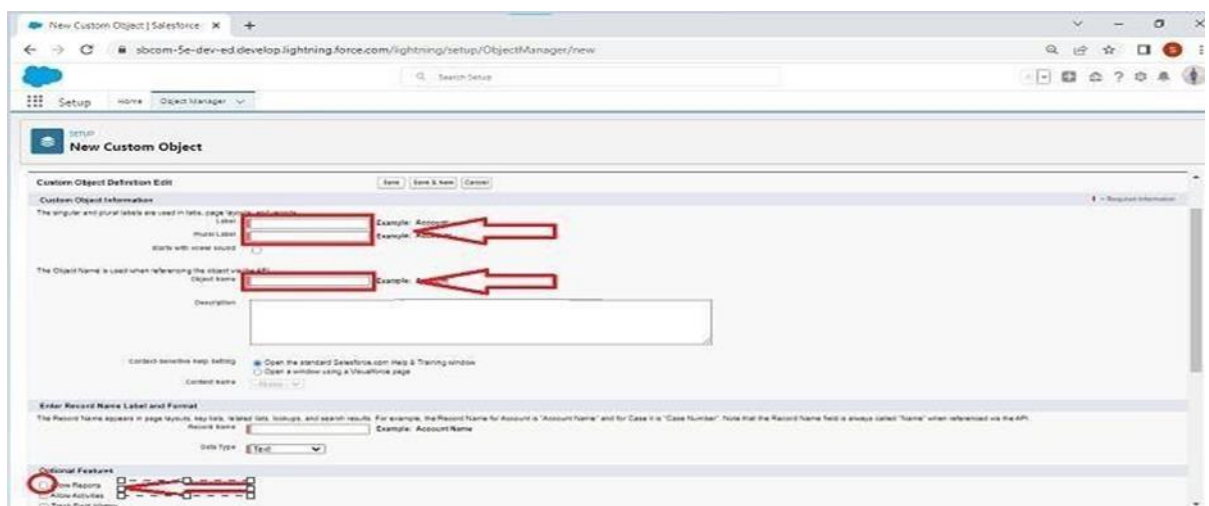
For this Vehicle Management we need to create three custom objects i.e. Vehicles, Driver and Traveler.

The below steps will assist you in creating those objects.

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- Click on the object manager tab just beside the home tab.
- After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.

On the Custom Object Definition page, create the object as follows:

- Label: Driver
- Plural Label: Drivers
- Record Name: Driver Name
- Check the Allow Reports checkbox
- Check the Allow Search checkbox
- Click Save.
- Now create a custom tab. Click the Home tab, enter Tabs in Quick Find and select Tabs.
- Under Custom Object Tabs, click New.
- For Object, select Driver.
- For Tab Style, select any icon.
- Leave all defaults as is. Click Next, Next, and Save.



To Create The Traveler Object

For this Vehicle Management we need to create three custom objects i.e. Vehicles, Driver and Traveler.

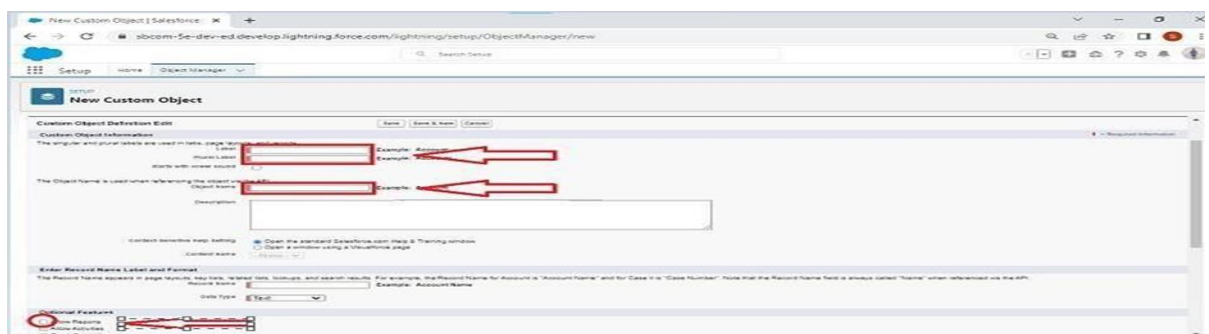
The below steps will assist you in creating those objects.

- Click on the gear icon and then select Setup.
- Click on the object manager tab just beside the home tab.

- After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.

On the Custom Object Definition page, create the object as follows:

- Label: Traveler
- Plural Label: Travelers
- Record Name: Traveler Name
- Check the Allow Reports checkbox
- Check the Allow Search checkbox
- Click Save.
- Now create a custom tab. Click the Home tab, enter Tabs in Quick Find and select Tabs.
- Under Custom Object Tabs, click New.
- For Object, select Traveler.
- For Tab Style, select any icon.
- Leave all defaults as is. Click Next, Next, and Save.



Fields And Relationship

An object relationship in Salesforce is a two-way association between two objects. Relationships are created by creating custom relationship fields on an object. This is done so that when users view records, they can also see and access related data.

Creation Of Fields

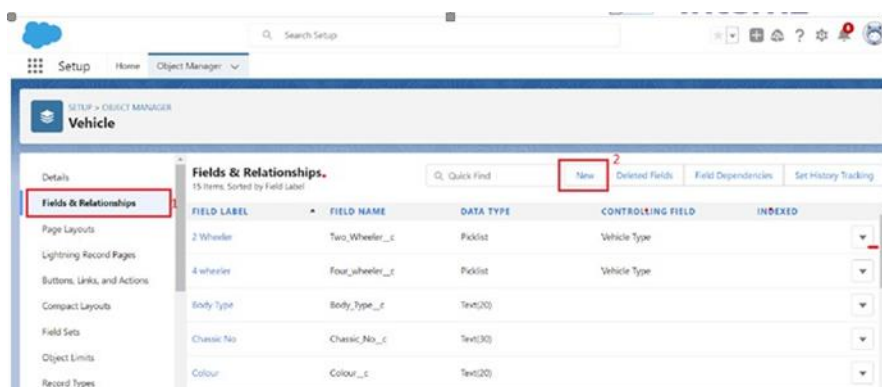
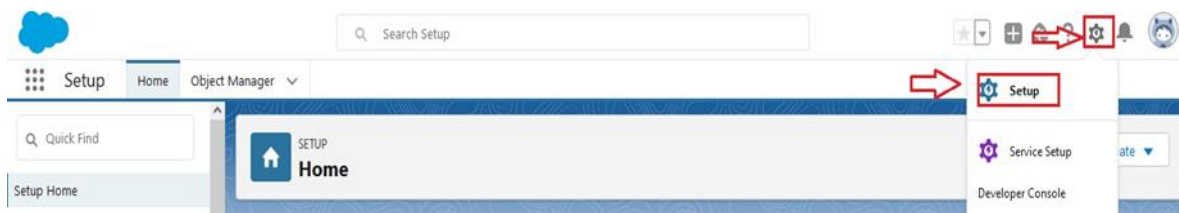
Fields in Vehicles objects follow below data types:

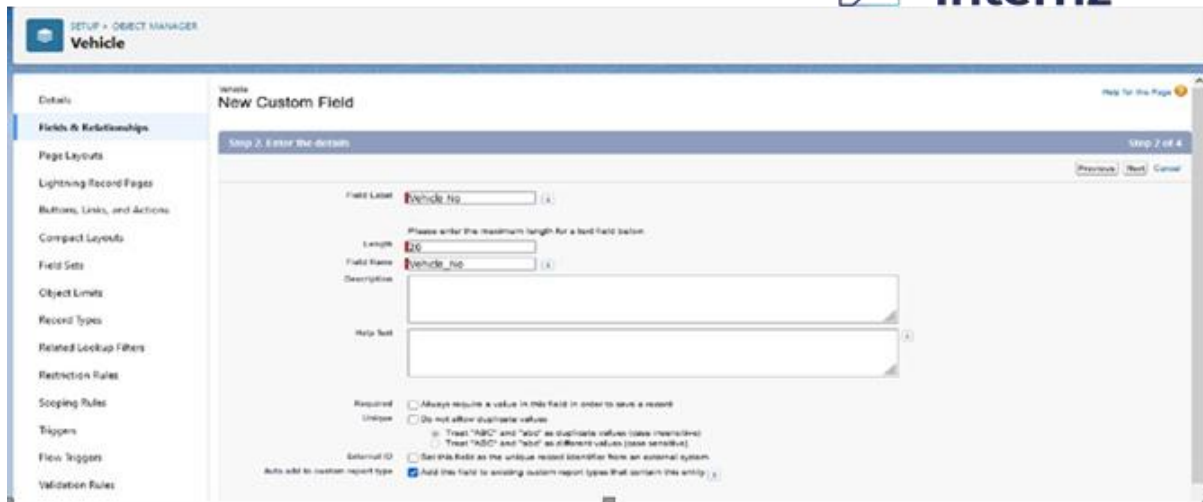
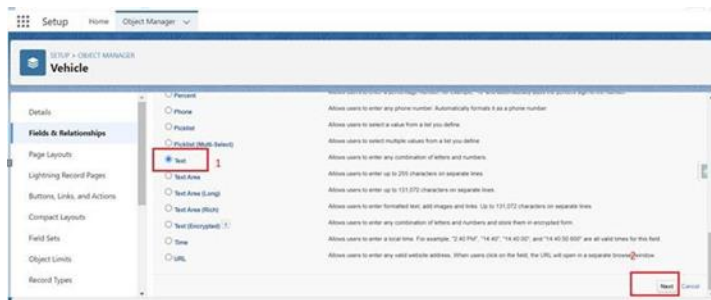
S NO.	Field Names	Type	Data Types
1.	Vehicle Name	Standard	Text
2.	Vehicle Type i)2 wheeler ii)4 wheeler	Custom	Picklist
3.	2WHEELERS i) HERO ii)HONDA iii)BAJAJ iv)ROYAL ENFIELD v)TVS vi)KINETIC vii)OLA viii)JAWA ix)SD x)BATTERY	Custom	Picklist
4.	4WHEELERS i) RENAULT ii)SKODA iii) HONDA iv)HYUNDAI v)SUZUKI	Custom	Picklist
	vi)MAHINDRA vii)VOLVO viii)AUDI ix)Volkswagen		
5.	Vehicle No	Custom	Text (20)
6.	Chassic No	Custom	Text (30)
7.	Colour	Custom	Text (20)
8.	Body Type	Custom	Text (20)

9.	Vehicle Includes <ul style="list-style-type: none"> • Fire Extinguisher • FirstAid Kit • Multi • Charger kit • Stepney • Stereo • Tool Kit • Tracking Device • Tyre • Jack 	Custom	Multi Picklist
10.	Condition i) Good ii)Medium iii) Least	Custom	Picklist
11.	Mileage	Custom	Text (3)
12.	Seats	Custom	Number (2)

The below steps will assist you in creating Fields.

- 1.Click on the gear icon and then select Setup.
- 2.Click on the object manager tab just beside the home tab.
- 3.Search object (Vehicle) in quick find box.
- 4.Click fields & relationships and click new
- 5.Select any data type click next
- 6.Enter field label name and select next, next, and Save.





Fields In Vehicle Object

Create a dependency between these two picklists, so that when a Vehicle type is selected, only respective 2Wheeler Brands are available in the 2Wheeler field, similarly for 4Wheeler.

The below steps will assist you in creating Field Dependencies.

1. Click on the gear icon and then select Setup.
2. Click on the object manager tab just beside the home tab.
3. After the above steps, Select Vehicles Object
4. Now Select Fields and relationships from setup menu of the vehicle object.
5. Click Field Dependencies.
6. Click New.
7. Select Vehicle Type as the Controlling Field and select 2wheelers as the Dependent Field.
8. Click Continue.
9. Select the appropriate 2 wheelers Brands in each column by double-clicking them.

2 WHEELERS :

- i) HERO
- ii) HONDA
- iii) BAJAJ
- iv) ROYAL ENFIELD v) TVS
- vi) KINETIC
- vii) OLA
- viii) JAWA
- ix) SD
- x) BATTERY

1. Click Include Values.
2. Click Preview, then test the dependency by selecting different Vehicle Type and viewing the different Vehicles available for Vehicle Type.
3. Click Close to close the preview window.
4. Click Save.

The screenshot shows the Salesforce Setup interface for the 'Vehicle' object. The left sidebar contains a list of setup options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, and Record Types. The 'Fields & Relationships' option is highlighted with a red box and the number 1. The main content area shows the 'Fields & Relationships' section for the 'Vehicle' object, with 15 items sorted by Field Label. The 'Field Dependencies' tab is selected, and the 'Field Dependencies' link is highlighted with a red box and the number 2. The table below lists the fields and their relationships.

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
2 Wheeler	Two_Wheeler__c	Picklist	Vehicle Type	
4 wheeler	Four_wheeler__c	Picklist	Vehicle Type	
Body Type	Body_Type__c	Text(20)		
Chassic No	Chassic_No__c	Text(30)		
Colour	Colour__c	Text(20)		

SETUP > OBJECT MANAGER
Vehicle

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Vehicle Field Dependencies

Back to Custom Object: Vehicle

This page allows you to define dependencies between fields (e.g., dependent picklists).

Field Dependencies

Action	Controlling Field	Dependent Field	Modified By
Edit Del	Vehicle Type	2 Wheeler	Vanshiv Technologies, 03/04/2023, 4:17 pm
Edit Del	Vehicle Type	4 Wheeler	Vanshiv Technologies, 03/04/2023, 4:20 pm

New Field Dependency

Create a dependent relationship that causes the values in a picklist or multi-select picklist to be dynamically filtered based on the value selected by the user in another field.

- The field that drives filtering is called the "controlling field." Standard and custom checkboxes and picklists with at least one and less than 300 values can be controlling fields.
- The field that has its values filtered is called the "dependent field." Custom picklists and multi-select picklists can be dependent fields.

Step 1. Select a controlling field and a dependent field. Click Continue when finished.

Step 2. On the following page, edit the filter rules that control the values that appear in the dependent field for each value in the controlling field.

Continue Cancel

Controlling Field: Vehicle Type 1

Dependent Field: --None-- 2

Continue Cancel

3

Setup Home Object Manager

SETUP > OBJECT MANAGER
Vehicle

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Include Values Exclude Values

Vehicle Type: 2 Wheeler

Showing Columns: 1 - 2 (of 2) < Previous | Next > View All Go to

2 Wheeler	4 Wheeler
Hero	Hero
Honda	Honda
Bajaj	Bajaj
Tvs	Tvs
Royal Enfield	Royal Enfield
Ola	Ola
Kinetic	Kinetic
Jawa	Jawa
SD	SD
Battery	Battery

Showing Columns: 1 - 2 (of 2) < Previous | Next > View All

Click button to include or exclude selected values from the dependent picklist.

Include Values Exclude Values

Save Cancel Preview

Follow same steps for 4wheelers also

1. Vehicle Type as the Controlling Field and select 4wheelers as the Dependent Field.
2. Click Continue.
3. Select the appropriate 4wheelers Brands in each column by double-clicking them.

4.4 WHEELERS :

- i) RENAULT
- ii) SKODA
- iii) HONDA
- iv) HYUNDAI
- v) SUZUKI
- vi) MAHINDRA
- vii) VOLKSWAGEN
- viii) BENZ
- ix) AUDI
- x) VOLVO

5. Click Include Values.

6. Click Preview, then test the dependency by selecting different Vehicle Type and viewing the different Vehicles available for Vehicle Type.

7. Click Close to close the preview window.

8. Click Save.

Fields In Driver Objects Follow Below Data Types

S No	Field	Type	Data Type
1	Driver Name	Standard	Text
2	License No	Custom	Text (30)
3	Mobile No	Custom	Phone
4	Fair Per Hour	Custom	Text (10)
5	Vehicle	Custom	Lookup (Vehicle)

Create a Lookup fields

- 1. Click fields & relationships and click new
- 2. Select Lookup relationship & click next
- 3. Choose the related object as Vehicle & click next
- 4. Give the field label & click next, next, next and Save.

Setup

Home

Object Manager

Search Setup

Star

Plus

Cloud

Help

Settings

Notifications

User

Driver

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Fields & Relationships

8 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedByd	Lookup(User)		
Driver Name	Name	Text(80)		✓
Fair Per Hour	Fair_Per_Hour__c	Text(10)		
Last Modified By	LastModifiedByd	Lookup(User)		
Licence No	Licence_No__c	Text(30)		
Mobile No	Mobile_No__c	Phone		

Setup

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Field Sets

Object Limits

Record Types

Step 1. Choose the field type

Next

Cancel

Specify the type of information that the custom field will contain.

2

Data Type

☐ None Selected

Select one of the data types below.

☐ Auto Number

A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

☐ Formula

A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

☐ Roll-Up Summary

A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

☒ Lookup Relationship

1

Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

☐ Master-Detail Relationship

Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

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Field Sets

Object Limits

Record Types

New Relationship

Help for this Page

Step 2. Choose the related object

Previous

Next

Cancel

Select the other object to which this object is related.

Related To

Vehicle

1

Previous

Next

Cancel

2

Setup

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Object Manager

Search Setup

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Cloud

Help

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Buttons, Links, and Actions

Compact Layouts

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Related Lookup Filters

Search Layouts

List View Button Layout

New Relationship

Help for this Page

Step 3. Enter the label and name for the lookup field

Previous

Next

Cancel

Field Label

Vehicle

Field Name

Vehicle

Description

Help Text

Child Relationship Name

Drivers1

Required

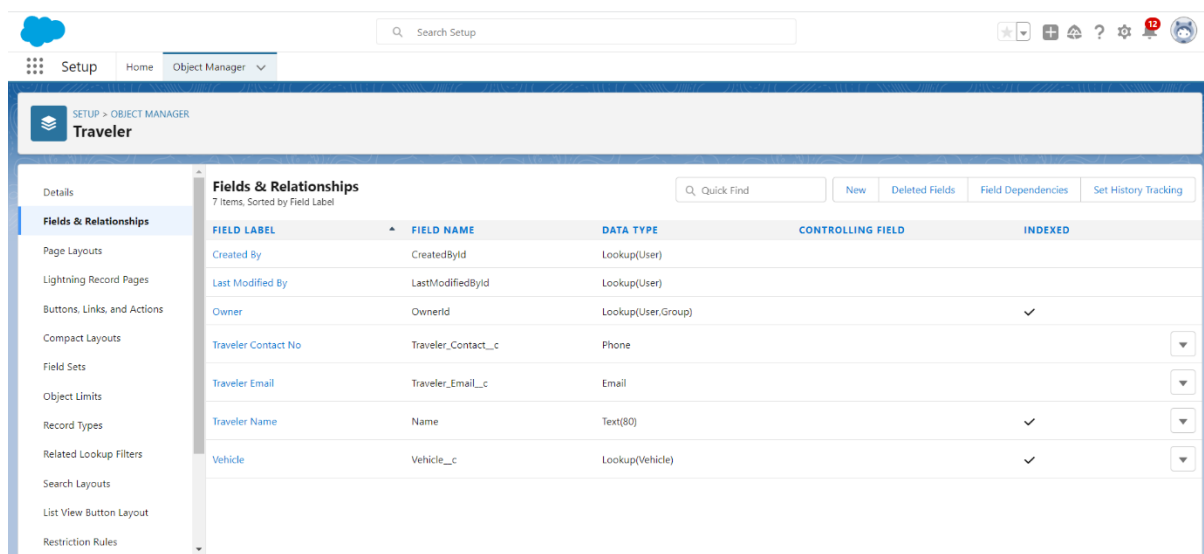
☐ Always require a value in this field in order to save a record

What to do if the lookup record is

☒ Clear the value of this field. You can't choose this option if you make this field required.

Fields In Traveler Objects Follow Below Data Types

S No	Field	Type	Data Type
1	Traveler Name	Standard	Text
2	Traveler Contact No	Custom	Phone
3.	Traveler Email	Custom	Email




The screenshot shows the Salesforce Setup interface for the 'Traveler' object. The 'Fields & Relationships' tab is selected, displaying a list of 7 fields. The fields are sorted by Field Label. The table below represents the data shown in the screenshot.








FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User Group)		✓
Traveler Contact No	Traveler_Contact__c	Phone		
Traveler Email	Traveler_Email__c	Email		
Traveler Name	Name	Text(80)		✓
Vehicle	Vehicle__c	Lookup(Vehicle)		✓

Fields In Opportunity Objects Follow Below Data Types

S No	Field	Type	Data Type
1	Vehicle	Custom	Lookup (Vehicle)
2	Journey Start Date	Custom	Date/Time
3	Journey End Date	Custom	Date/Time
4	Total Fair	Custom	Currency (8)
5	Route	Custom	Text(long)



Q Search Setup



Setup

Home

Object Manager

SETUP > OBJECT MANAGER

Opportunity

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Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

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Field Sets

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Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Scoping Rules

Fields & Relationships

32 Items, Sorted by Field Label

Q Quick Find


New

Deleted Fields








Field Dependencies

Set History Tracking

Primary Campaign Source	CampaignId	Lookup(Campaign)	✓
Private	IsPrivate	Checkbox	
Probability (%)	Probability	Percent(3, 0)	
Quantity	TotalOpportunityQuantity	Number(16, 2)	
Route	Route__c	Text(255)	▼
Stage	StageName	Picklist	▼
Total Fair	Total_Fair__c	Currency(8, 0)	▼
Tracking Number	TrackingNumber__c	Text(12)	▼
Type	Type	Picklist	▼
Vehicle	Vehicle__c	Lookup(Vehicle)	✓



Q Search Setup



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Scoping Rules

Fields & Relationships

32 Items, Sorted by Field Label

Q Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

Journey End Date	Journey_End_Date__c	Date/Time	▼
Journey Start Date	Journey_Start_Date__c	Date/Time	▼
Last Modified By	LastModifiedById	Lookup(User)	
Lead Source	LeadSource	Picklist	▼
Main Competitor(s)	MainCompetitors__c	Text(100)	▼
Next Step	NextStep	Text(255)	
Opportunity Name	Name	Text(120)	✓
Opportunity Owner	OwnerId	Lookup(User)	✓
Opportunity Score	IQScore	Number(9, 0)	
Order Number	OrderNumber__c	Text(8)	▼

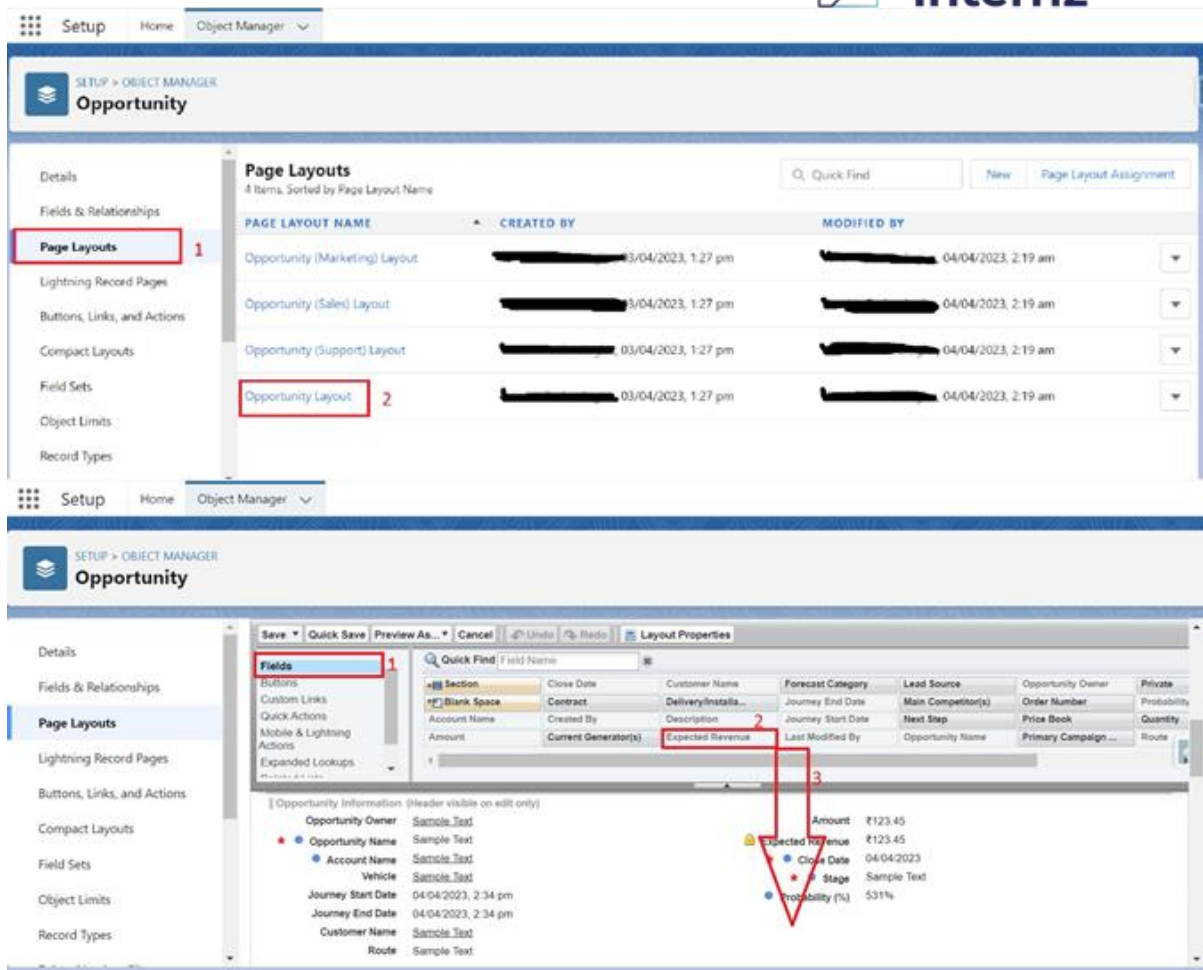
Page Layout Setup

Organize Opportunity Layout

Organize Opportunity layout

1. Click on the gear icon and then select Setup.
2. Click on the object manager tab just beside the home tab.
3. Search in quick find (Opportunity) & select Opportunity.
4. Click on page layout and you can add or remove fields by drag & drop





The top screenshot shows the 'Page Layouts' configuration page for the 'Opportunity' object. The 'Page Layouts' tab is selected, and a list of layouts is shown. The 'Opportunity Layout' is highlighted with a red box and a red arrow pointing to it.

The bottom screenshot shows the 'Fields' configuration page for the 'Opportunity Layout'. The 'Fields' tab is selected, and a list of fields is shown. The 'Expected Revenue' field is highlighted with a red box and a red arrow pointing to it.

You can setup layout for all other objects and layouts.

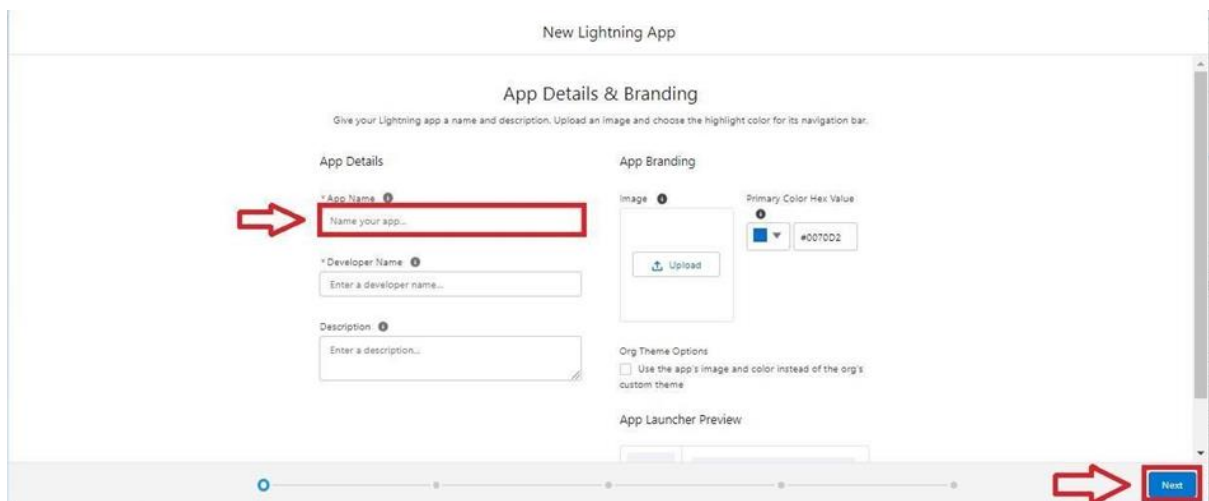
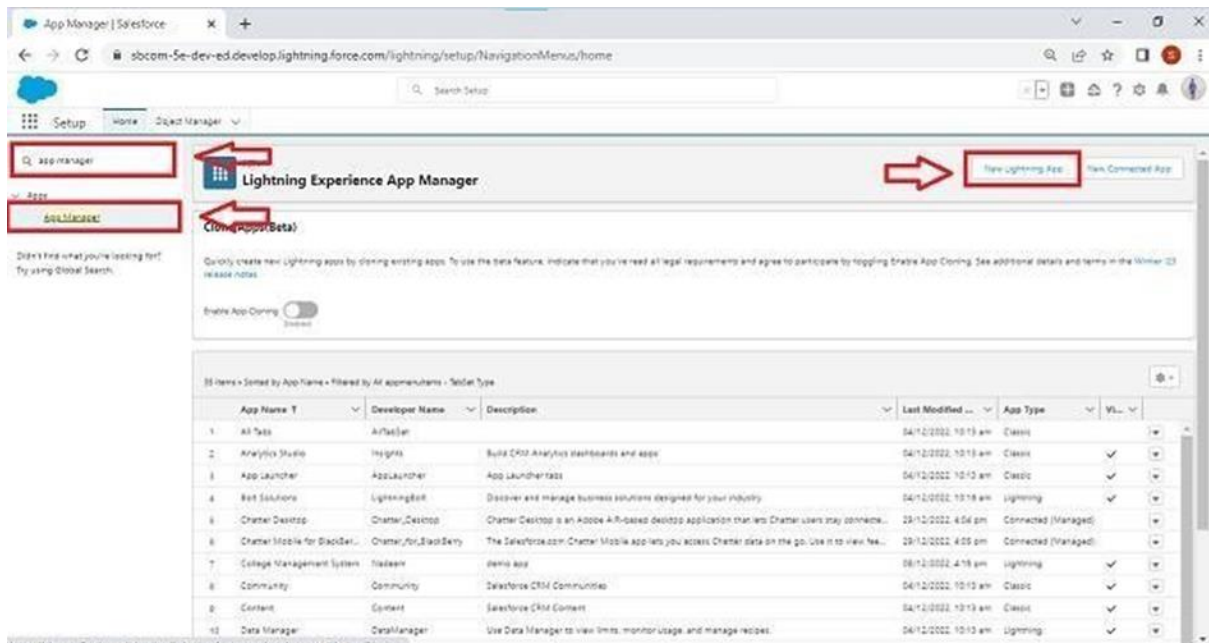
Lightning App

Create The Vehicle Management App

- 1.From Setup, enter App Manager in the Quick Find and select App Manager.
- 2.Click New Lightning App. Enter Vehicle Management as the App Name, then click Next
- 3.Under App Options, leave the default selections and click Next.
- 4.Under Utility Items, leave as is and click Next.
- 5.From Available Items, select Accounts, Contacts, Opportunities, Vehicle, Driver, Travelers, Reports, and Dashboards and move them to Selected Items. Click Next.
- 6.From Available Profiles, select System Administrator and move it to Selected Profiles. Click Save & Finish.
- 7.To verify your changes, click the App Launcher, type Vehicle Management and select the Vehicle Management app.

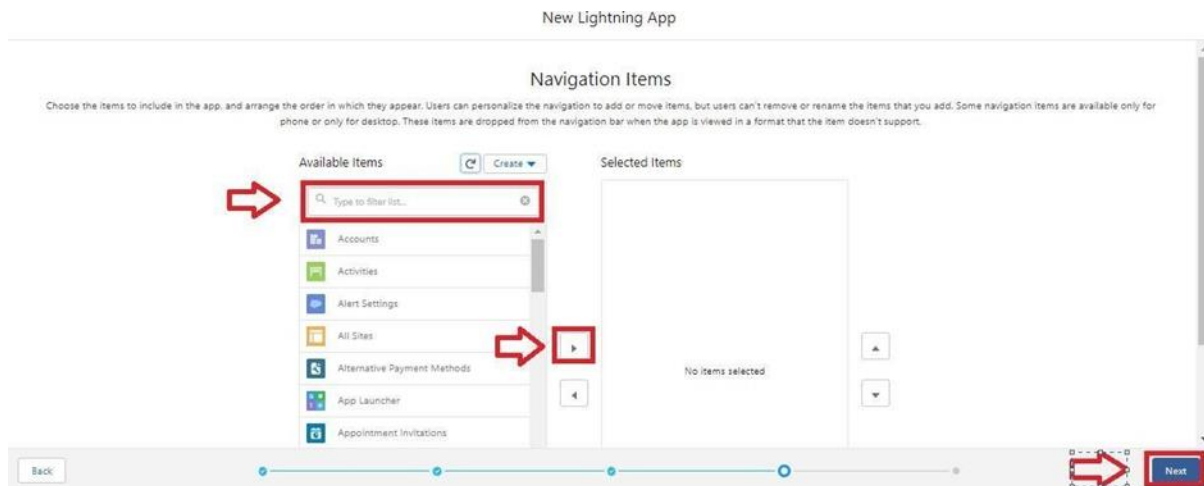
Note:

- 1.App Launcher-Displays available apps.
- 2.App Name-Displays the current selected app.
- 3.Navigation menu-Displays the tabs available inside the app.



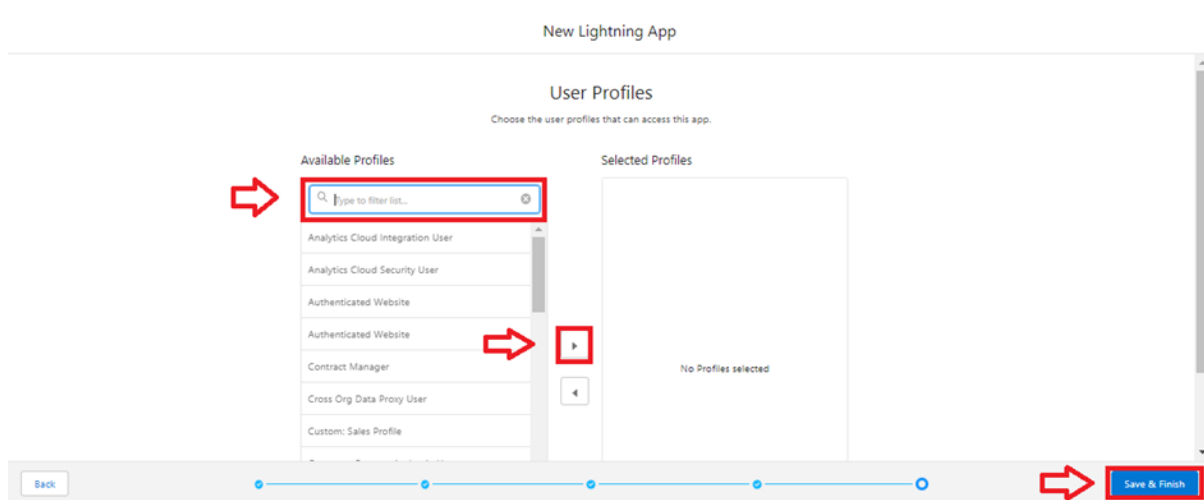
To Add Navigation Items:

Select the items from the search bar and move it using the arrow button ? Next



To Add User Profiles:

Search profiles in search bar ? click on the arrow button ? save & finish.



Profile

A profile is a group/collection of settings and permissions that define what a user can do in salesforce. A profile controls "Object permissions, Field permissions, User permissions, Tab settings, App settings, Apex class access, Visualforce page access, Page layouts, Record Types, Login hours & Login IP ranges

Creating A Profile

Creating a Profile: Now create a Vehicle Manager profile and set its object permissions.

Creating a Profile:

Now create a Vehicle Manager profile and set its object permissions.

1.From Setup enter Profiles in the Quick Find box, and select Profiles.

2.From the list of profiles, find Standard User.

3.Click Clone.

4.For Profile Name, enter Vehicle Manager.

5.Click Save.

6.While still on the Vehicle Manager Profile page, then click Edit.

7.Scroll down to Custom Object Permissions and give access for

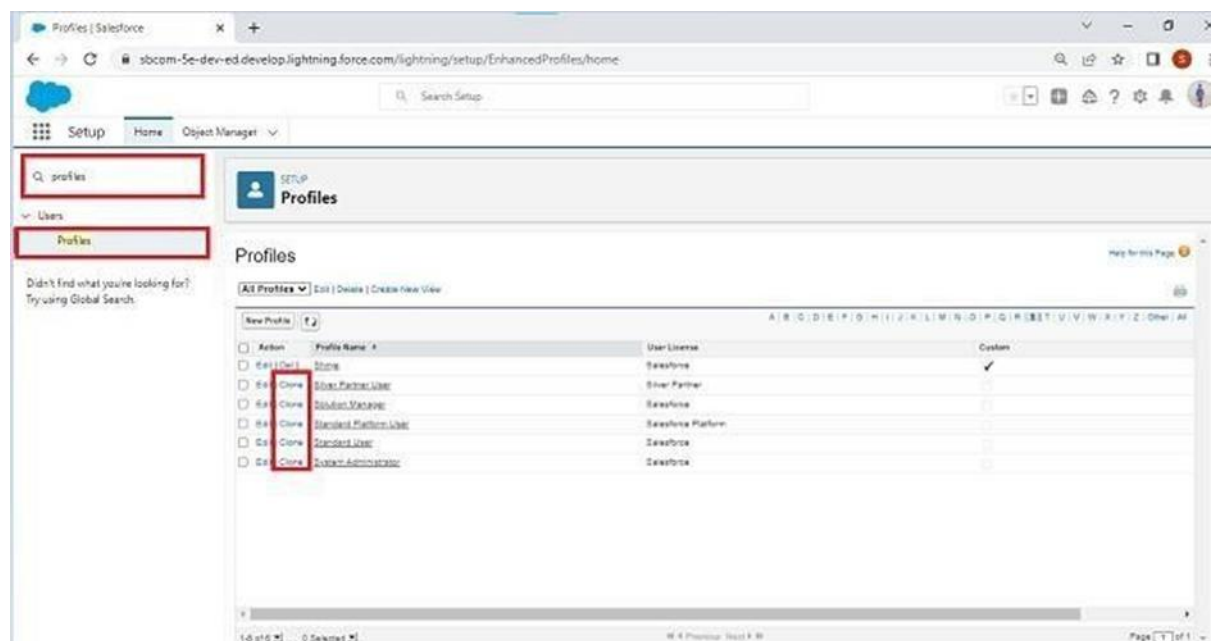
Create, Read, Edit, and Delete, View all and modify all for Vehicle object Driver object and Traveler object.

To create a new profile:

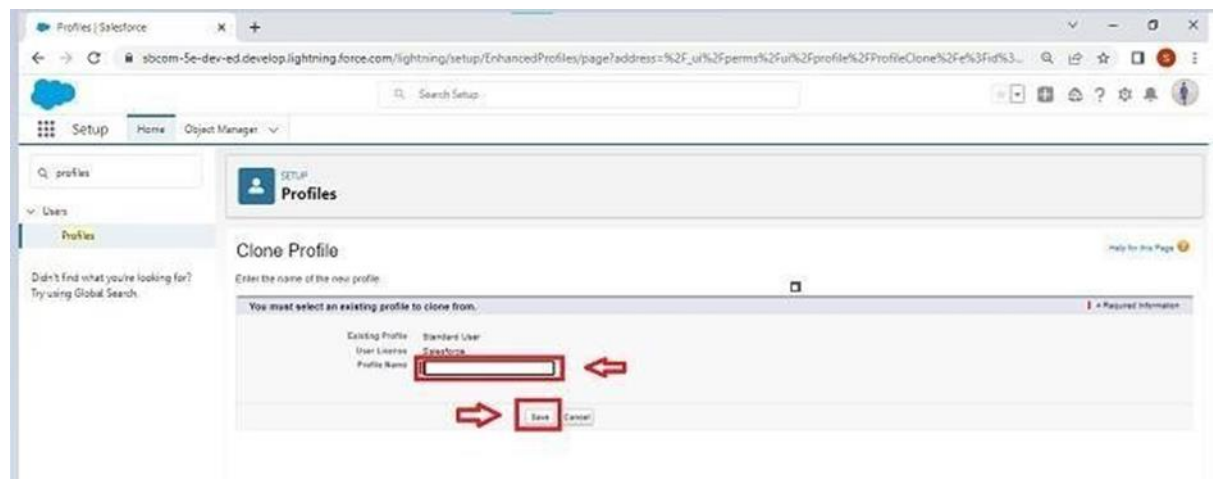
Go to setup -> type profiles in quick find box -> click on profiles -

>clone the desired profile(standard user is preferable) -

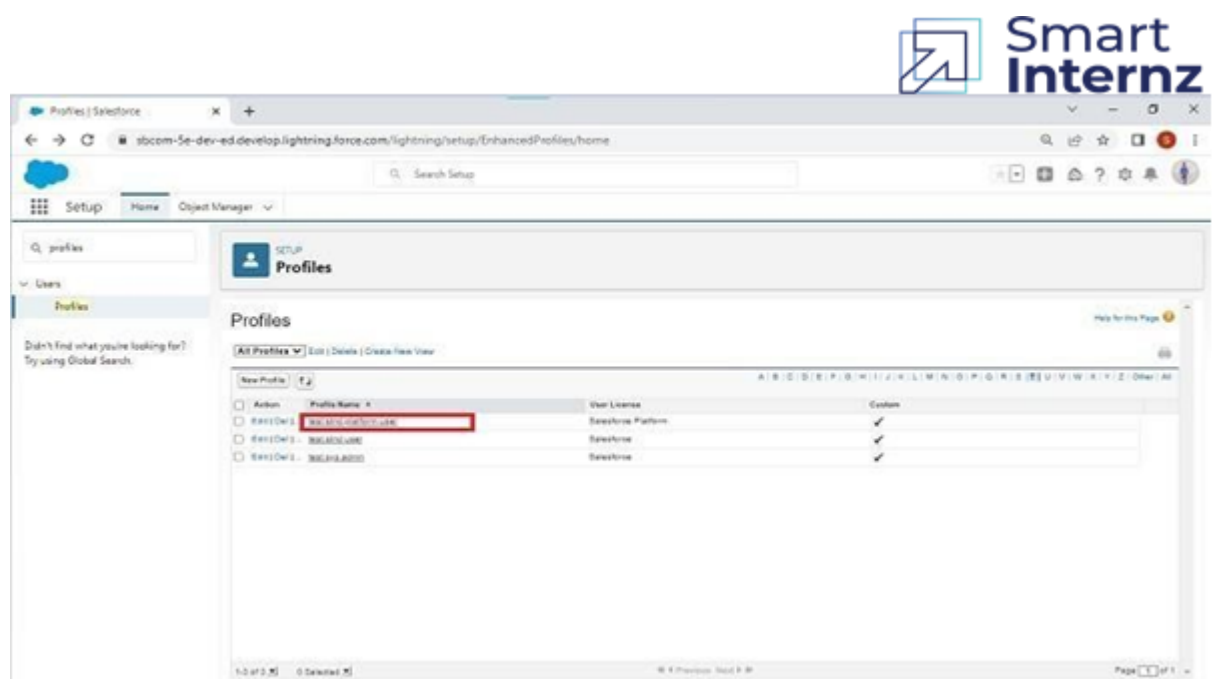
> enter profile name -> save

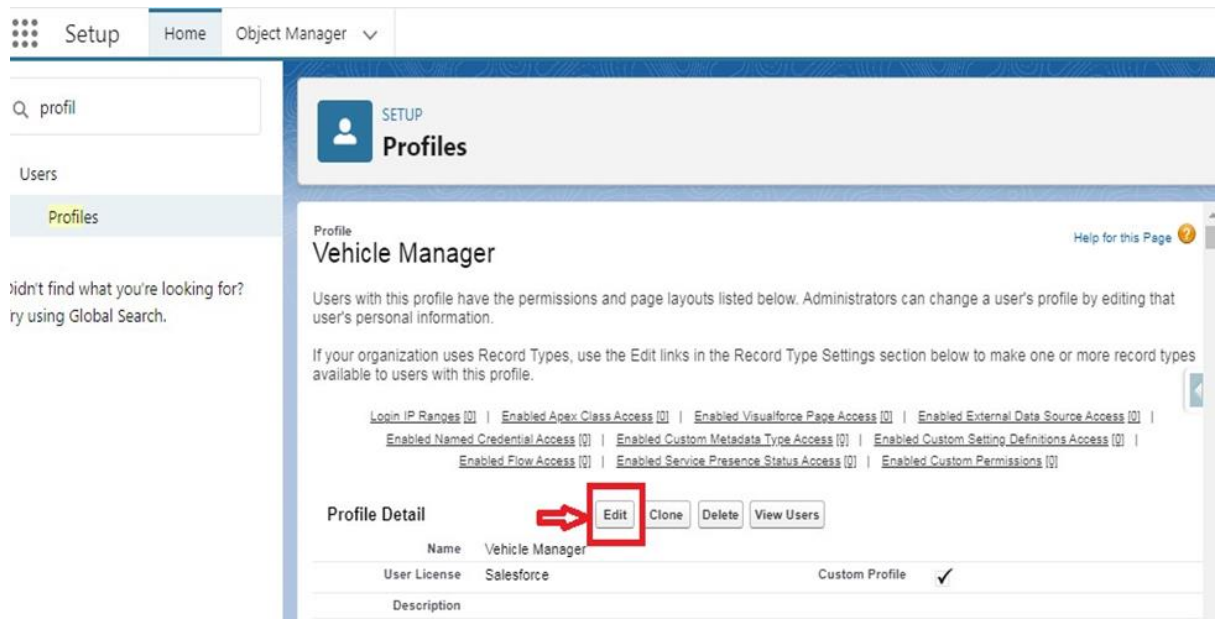


Enter a Profile Name



Click on the new created profile





Scroll down to Custom Object Permissions and Give view all access per missions and assign to the parent profile.

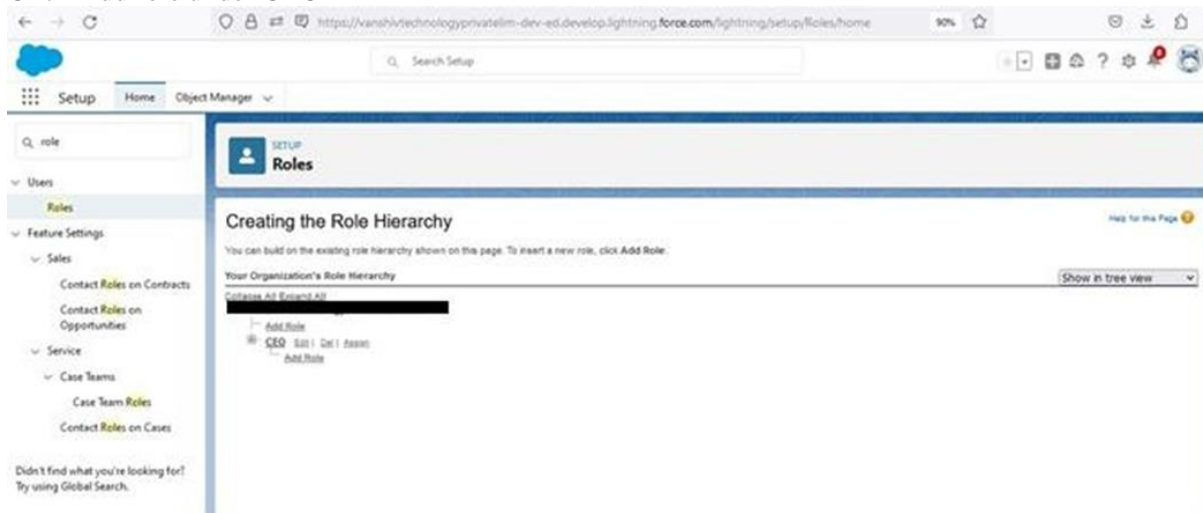
Setup Roles

Setup Roles:

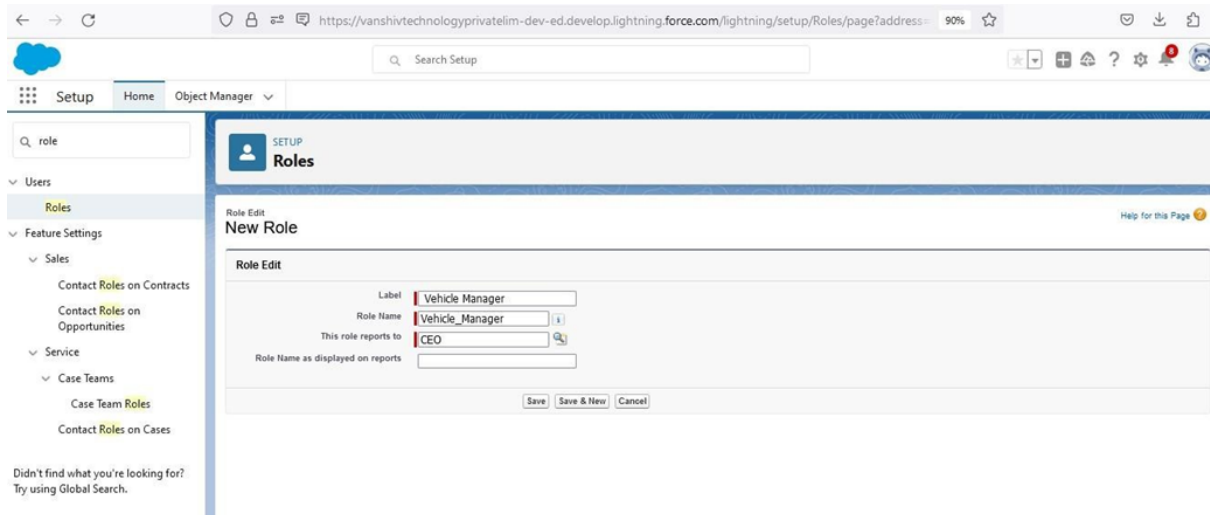
1. Click on the Gear Icon
2. Click "Setup"
3. In the Quick Find box, enter "Roles"
4. Click "Roles"
5. Click on "Set Up Roles"
6. Click "Expand All"
7. Under the CEO, click on "Add Role"
8. Fill up the Label as Vehicle Manager, Role Name Vehicle Manager.
9. Enter a Role name that will be displayed on Reports
10. Click on Save.

Similarly create Two Roles under Vehicle Manager as Operator 1 And Operator 2 Roles which will report to the Vehicle manager.

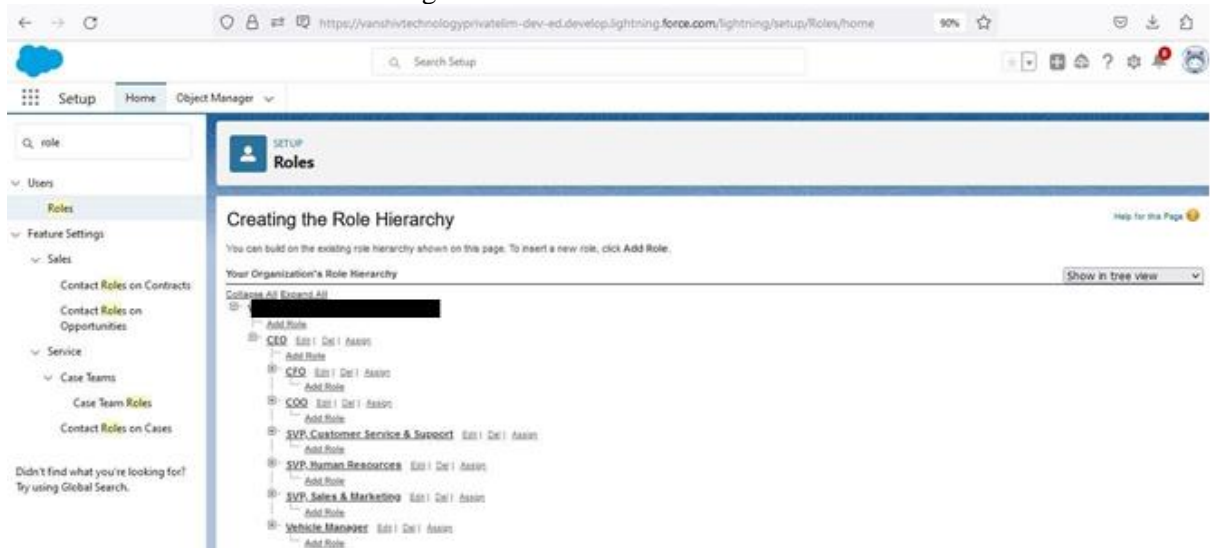
Click Add role under CEO



Enter Label name



Click Add roll under Vehicle Manager



Enter Roll Label name

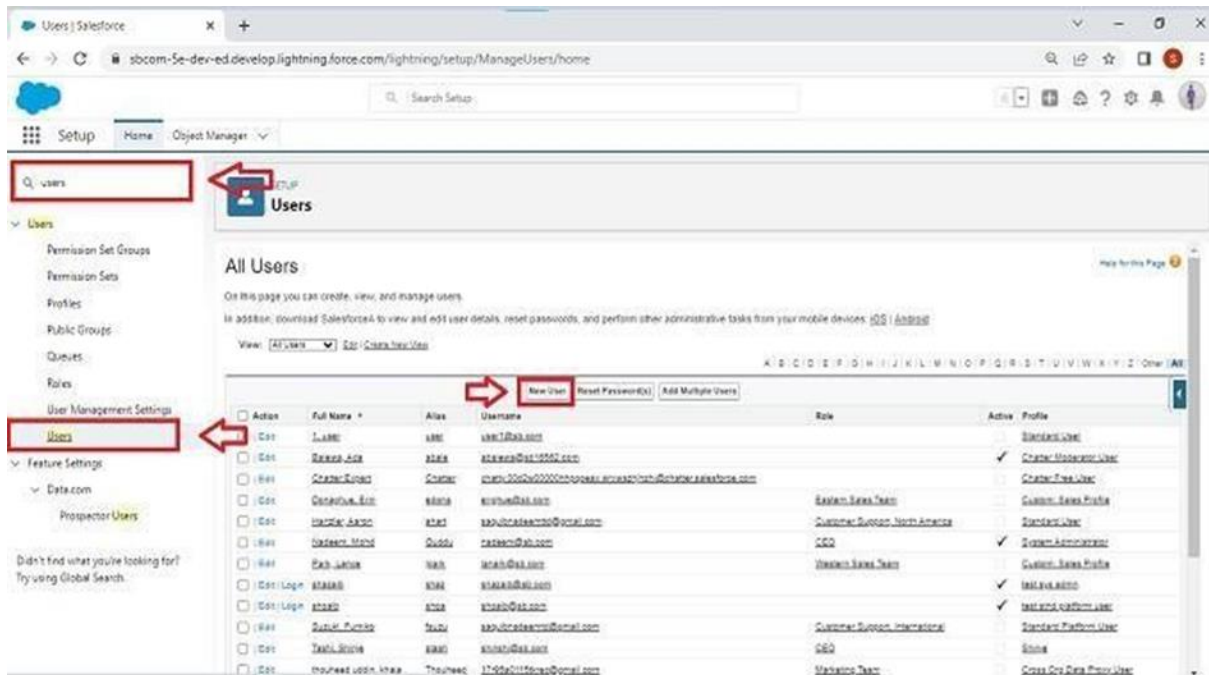
Users

A user is anyone who logs in to Salesforce. Users are employees at your company, such as sales reps, managers, and IT specialists, who need access to the company's records. Every user in Salesforce has a user account.

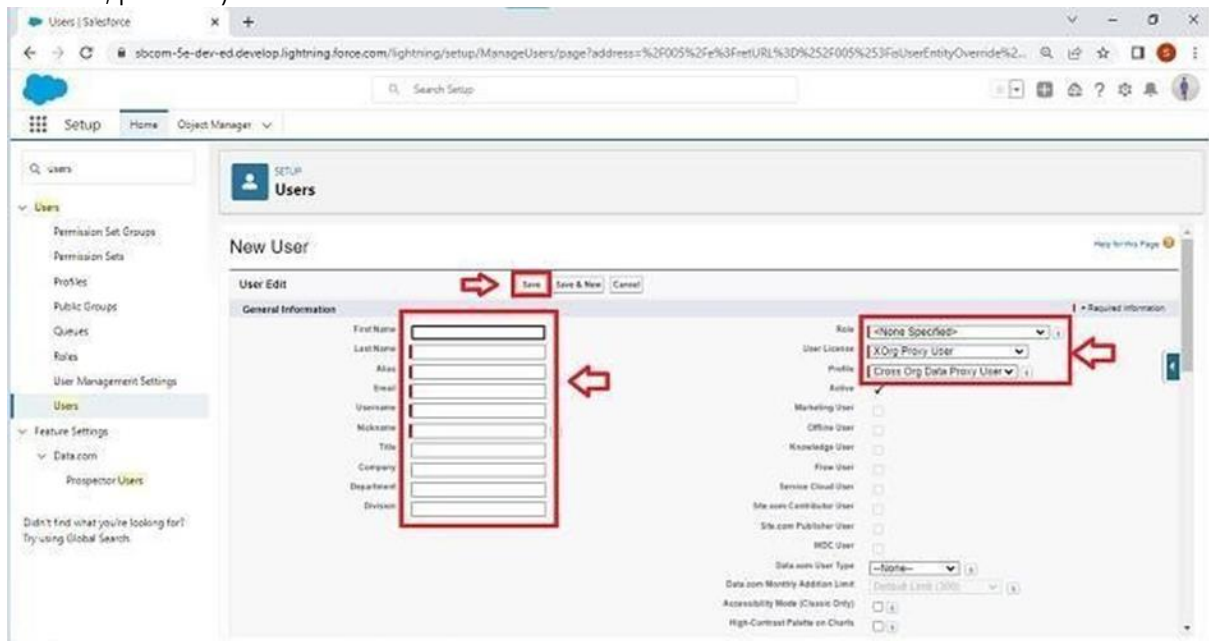
NOTE- As Salesforce license can only be used by 2 Users at a time in Dev Org, so If you don't find salesforce license then deactivate a user who has salesforce license Or change the license type from Salesforce to any other.

Creating A User

- 1.From Setup, in the Quick Find box, enter Users, and then select Users.
- 2.Click New User.
- 3.Enter the user's name John Teddy and (Your) email address and a unique username in the form of an email address. By default, the username is the same as the email address.
- 4.Select a Role(Vehicle Manager)
- 5.Select a User License As salesforce.
- 6.Select a profile as Vehicle Manager.



Fill in the fields (first name, last name, alias, email id, username, nick name, role, user license, profiles)



7. Check Generate new password and notify the user immediately to have the user's login name and a temporary password emailed to your email.
8. Click On Save.

9. User will receive an email to reset password.

10. Once user will finish it, would be able to login and use the system.

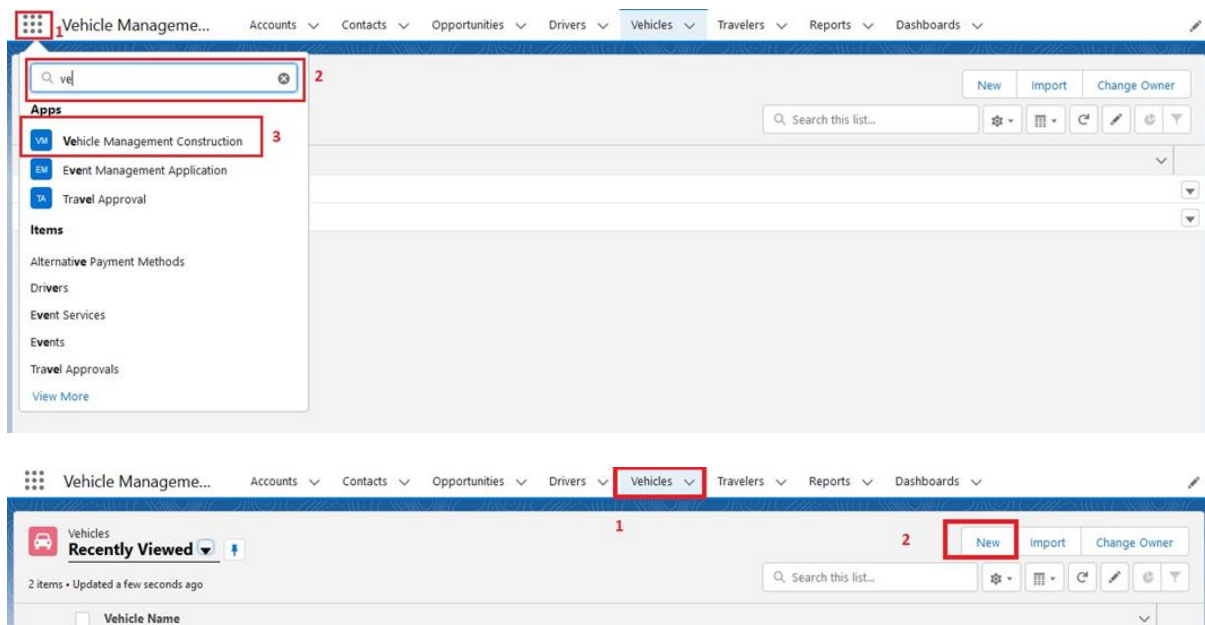
Similarly Create other 2 users and assign operator 1 and operator 2 roles along with operator profile.

User Adoption

We need to understand user adoption and navigation. How to interact with database and their records.

Create Vehicle Record

1. Click on App Launcher on left side of screen.
2. Search Vehicle Management System & click on it.
3. Click on Vehicle tab.
4. Click new button
5. Fill all Vehicle record details.
6. Click on Save Button



Search...

New Vehicle

Information

* Vehicle Name

Complete this field.

Vehicle Type
 --None--

[View all dependencies](#)

2 Wheeler
 --None--

[View all dependencies](#)

Owner
 Vanshiv Technologies

Cancel Save & New Save

View Record (Vehicle)

1. Click on App Launcher on left side of screen.
2. Search Vehicle Management System & click on it.
3. Click on Vehicle Tab.
4. Click on any record name. you can see the details of the Vehicle

Vehicle Manageme... Accounts Contacts Opportunities Drivers Vehicles Travelers Reports Dashboards

Vehicles

Recently Viewed

2 items • Updated 5 minutes ago

Search this list...

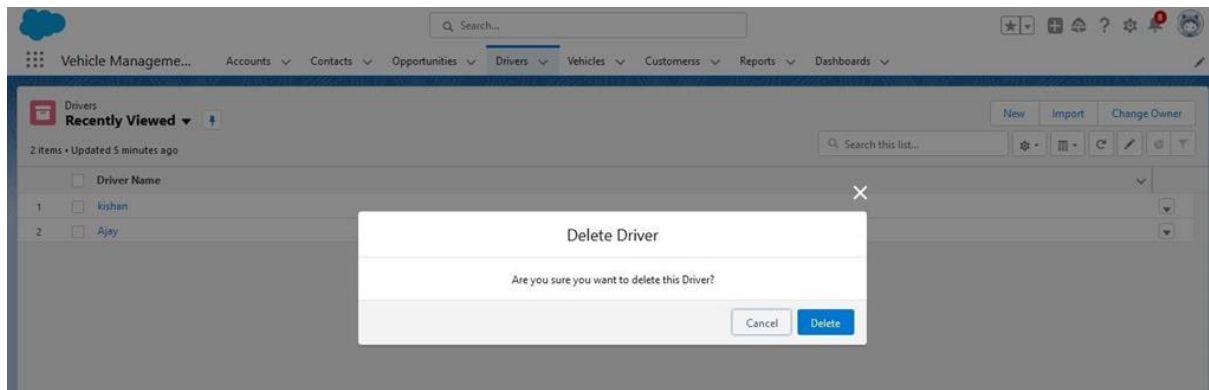
	Vehicle Name	
1	Bolero	
2	Activa	

Vehicle Activa	
Related	Details
Vehicle Name	Activa
Vehicle Type	2 Wheeler
2 Wheeler	Honda
4 wheeler	
Vehicle No.	rj 14 ce 3590
Chassic No	6734te43t
Colour	black

Delete Record (Vehicle)

1. Click on App Launcher on left side of screen.
2. Search Vehicle Management System & click on it.
3. Click on Vehicle Tab.
4. Click on Arrow at right hand side on that Particular record.
5. Click delete and delete again.

The screenshot shows the Smart Internz Vehicle Management System interface. The top navigation bar includes 'Vehicle Manageme...', 'Accounts', 'Contacts', 'Opportunities', 'Drivers', 'Vehicles', 'Travelers', 'Reports', and 'Dashboards'. The 'Vehicles' tab is highlighted with a red box and labeled '1'. Below the navigation bar, the 'Vehicles' section is titled 'Recently Viewed' and shows a list of 2 items. The first item is 'Activa' and the second is 'Bolero'. The 'Activa' record is selected, and a dropdown menu is open on its right side. The dropdown menu contains 'Edit', 'Delete', and 'Change Owner' options. The 'Delete' option is highlighted with a red box and labeled '3'. The 'Delete' option is also labeled '2'.

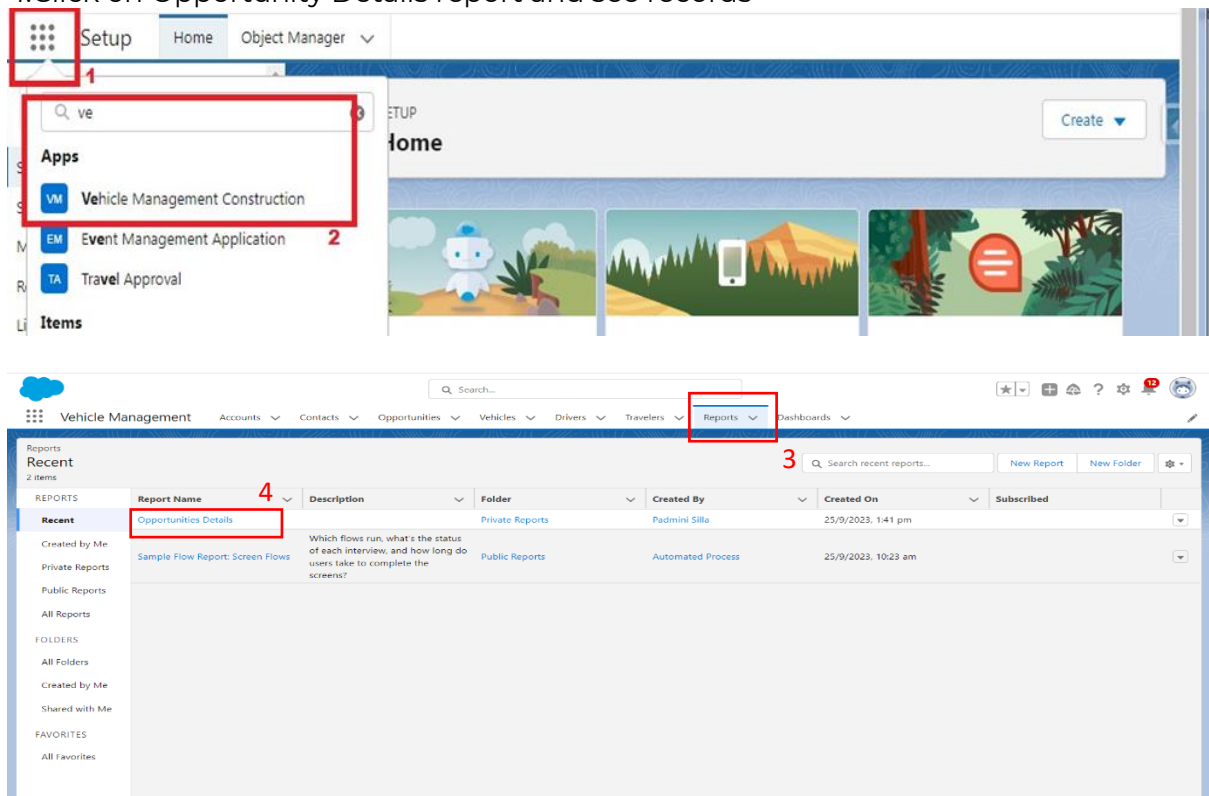


Report & Dashboards

A report is a list of records that meet the criteria you define. It's displayed in Salesforce in rows and columns, and can be filtered, grouped, or displayed in a graphical chart. Every report is stored in a folder. Folders can be public, hidden, or shared, and can be set to read-only or read/write.

Report

1. Click on App Launcher on left side of screen.
2. Search Vehicle Management System & click on it.
3. Click on Reports Tab.
4. Click on Opportunity Details report and see records



Dashboard

1. Click on App Launcher on left side of screen.
2. Search Vehicle Management System & click on it.
3. Click on Dashboard Tab.
4. Click on Opportunity and Dashboard and see graph view of records

