

Project Title: College Management Application

Day 1 :

Topic: Create Salesforce Developer Org To Get Started

Milestone / Activities:1)Creating Developer Account

2)Account Activation

3)Login To Your Salesforce Account

Detailed Description:

1)Creating Developer Account

Creating a developer org in salesforce.

1. Go to developers.salesforce.com/
2. Click on sign up.
3. On the sign up form, enter the following details :
 1. First name & Last name
 2. Email
 3. Role : Developer
 4. Company : College Name
 5. County : India
 6. Postal Code : pin code
 7. Username : should be a combination of your name and company
This need not be an actual email id, you can give anything in the format :
username@organization.com

Click on sign up after filling these.

2)Account Activation

Go to the inbox of the email that you used while signing up. Click on the verify account to activate your account. The email may take 5-10mins, as allocating a developer org will take time.

3)Login To Your Salesforce Account

- 1.Go to salesforce.com and click on login.
- 2.Enter the username and password that you just created.
- 3.After login this is the home page which you will see.

Upload the Screenshot the Milestone / Activities :

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- Build apps fast with drag and drop tools
- Customize your data model with clicks
- Go further with Apex code
- Integrate with anything using powerful APIs
- Stay protected with enterprise-grade security
- Customize UI with clicks or any leading-edge web framework

Sign up for your Salesforce Developer Edition
A full-featured copy of the Platform, for free

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By registering, you confirm you have read and agree to the [Terms of Use](#) and the [Master Subscription Agreement](#) and to the storing and processing of your personal data by Salesforce as described in the [Privacy Statement](#), including use for marketing purposes.

Sign me Up






Almost there...


Please check your email to confirm your account.

Wondering where to start?
Learn Salesforce Platform basics on [Trailhead](#)


Build enterprise-quality apps fast to bring your ideas to life

- Build apps fast with drag and drop tools
- Customize your data model with clicks
- Go further with Apex code
- Integrate with anything using powerful APIs
- Stay protected with enterprise-grade security
- Customize UI with clicks or any leading-edge web framework






Setup



Home



Object Manager

Setup Home

Service Setup Assistant

Multi-Factor Authentication Assistant

Release Updates

Lightning Experience Transition Assistant

New Salesforce Mobile App QuickStart

Lightning Usage

Optimizer

ADMINISTRATION

> Users

> Data

> Email


PLATFORM TOOLS

> Apps

> Feature Settings

SETUP


Home



Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.


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Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

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Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

[Get Started](#)

Most Recently Used

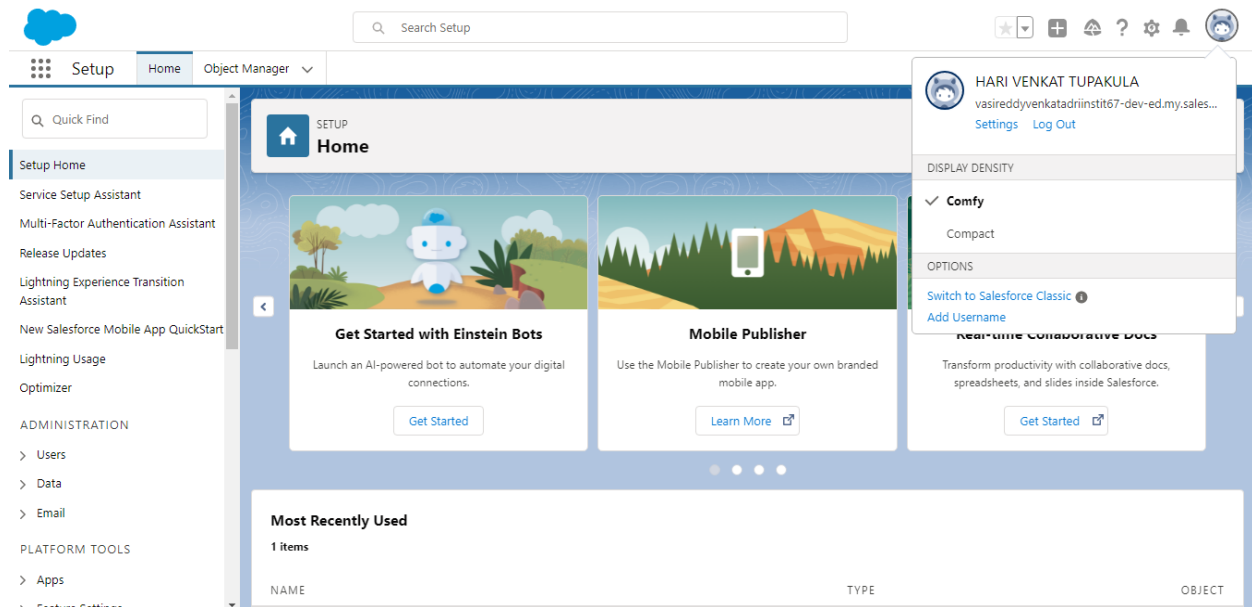
1 Items

NAME	TYPE	OBJECT
------	------	--------

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Try It Out



Day 2 :

Topic: Custom Object Creation

Milestone / Activities:

- 1) Create The Custom Objects For The Application
- 2) Create Fields On College Object
- 3) Create Fields On Application Form Object
- 4) Create Fields On Student Object
- 5) Create Fields On Subject Object

Detailed Description:

1) Create The Custom Objects For The Application

Duration: 0.5 Hrs

Skill Tags:

Create the following Custom Objects For the Application.

1. College
2. Application Form.
3. Students.
4. Subjects.

2) Create the following fields on the college object.

Field Name	Data Type	Required	Values
Record Info	Text		
College Fees	Currency(7,2)	Yes	
Hostel Fees	Currency(6,2)	Yes	
College Name	Picklist(Refer Business Logic In Milestones)	Yes	
Email	Picklist		blr@mit.co.in hyd@mit.co.in mum@mit.co.in maa@mit.co.in ccu@mit.co.in del@mit.co.in
Capacity Of Students	Picklist		500-1000, 1000-2500, 2500-6000, 6000-10000

3) Create the following fields on the application form object.

Field Name	Data Type	Required	Values
Application Form ID	Auto number		F-{000000} Starting Number=1
Address	Text(255)	Yes	
College	Master-Detail(College)	Yes	
College Fees	Formula(Currency)		
Hostel Fees	Formula(Currency)		
date of Birth	Date	Yes	
Email	Email(Unique)	Yes	
Guardian Name	Text(30)	Yes	
Looking For Hostel Stay	Checkbox(default=Uncheck)		
Ready To Join	Checkbox(default=Uncheck)		
Student Name	Text(30)	Yes	
Phone	Phone	Yes	

4) Create the following fields on the student object.


Field Name	Data Type	Required	Values
Student Name	Text		
Address	Text(255)	Yes	
Application Form	Lookup(Application Form)		
College Name	Formula(Text)		
Date Of Birth	Date	Yes	
Guardian Name	Text(30)	Yes	
Phone	Phone	Yes	

5) Create the following fields On the Subject object.








Field Name	Data Type	Required	Values
Subject ID	AutoNumber		S-{000000} Starting Number=1
Paper 1	Picklist(Refer Business Logic Milestone)		
Paper2	Picklist(Refer Business logic Milestone)		
Student	Lookup(Student)		

Upload the Screenshot the Milestone / Activities :

The screenshot shows the Salesforce Setup interface for the 'College' object in the Object Manager. The left sidebar contains a navigation menu with options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, and Related Links and Filters. The main content area is titled 'Details' and includes a description field, API Name (College__c), Custom checkbox (checked), Singular Label (College), Plural Label (Colleges), Enable Reports checkbox (checked), Track Activities checkbox (checked), Track Field History checkbox (checked), Deployment Status (Deployed), and Help Settings (Standard salesforce.com Help Window). The top navigation bar includes Setup, Home, and Object Manager tabs, along with a search bar and various utility icons.



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGER

Application Form

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Details

EditDelete

Description

API Name

Application_Form__c

Custom

✓

Singular Label

Application Form

Plural Label

Application Forms

Enable Reports

✓

Track Activities

✓

Track Field History


✓

Deployment Status








Deployed

Help Settings

Standard salesforce.com Help Window



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGER

Students

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

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Record Types

Related Lookup Filters

Search Layouts

Details

EditDelete

Description

API Name

Students__c

Custom

✓

Singular Label

Students

Plural Label

Students

Enable Reports

✓

Track Activities

✓

Track Field History


✓

Deployment Status








Deployed

Help Settings

Standard salesforce.com Help Window



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGER

Subjects

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Details

Description

API Name
Subjects__c

Custom

Singular Label
Subjects

Plural Label
Subjects

Enable Reports

Track Activities


Track Field History

Deployment Status
Deployed








Help Settings

Standard salesforce.com Help Window

EditDelete



All Search Colleges and more...



College ManagementCollegesApplication FormsStudentsSubjects

Colleges

Recently Viewed

NewImportChange Owner

0 items • Updated a few seconds ago

Search this list...

College Name

You haven't viewed any Colleges recently.
Try switching list views.

Setup

Home

Object Manager

College

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Search Layouts for Salesforce Classic

Restriction Rules

Fields & Relationships

9 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Capacity Of Students	Capacity_Of_Students__c	Picklist	College Name	
College Fees	College_Fees__c	Currency(7, 2)		
College Name	College_Name__c	Picklist		
Created By	CreatedById	Lookup(User)		
Email	Email__c	Picklist	College Name	
Hostel Fees	Hostel_Fees__c	Currency(6, 2)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Record Info	Name	Text(80)		✓

Setup

Home

Object Manager

Application Form

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Search Layouts for Salesforce Classic

Restriction Rules

Triggers

Validation Rules

Fields & Relationships

14 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address__c	Text(255)		
Application Form ID	Name	Auto Number		✓
College	College__c	Master-Detail(College)		✓
College Fees	College_Fees__c	Formula (Currency)		
Created By	CreatedById	Lookup(User)		
date of Birth	date_of_Birth__c	Date		
Email	Email__c	Email (Unique)		✓
Guardian Name	Guardian_Name__c	Text(30)		
Hostel Fees	Hostel_Fees__c	Formula (Currency)		
Last Modified By	LastModifiedById	Lookup(User)		
Looking For Hostel Stay	Looking_For_Hostel_Stay__c	Checkbox		
Phone	Phone__c	Phone		
Ready To Join	Ready_To_Join__c	Checkbox		
Student Name	Student_Name__c	Text(30)		

Setup

Home

Object Manager

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Star

Plus

Refresh

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SETUP > OBJECT MANAGER

Students

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Search Layouts for Salesforce Classic

Restriction Rules

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Validation Rules

Fields & Relationships

10 Items. Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address__c	Text(255)		
Application Form	Application_Form__c	Lookup(Application Form)		✓
College Name	College_Name__c	Formula (Text)		
Created By	CreatedById	Lookup(User)		
Date Of Birth	Date_Of_Birth__c	Date		
Guardian Name	Guardian_Name__c	Text(30)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Phone	Phone__c	Phone		
Students Name	Name	Text(80)		✓

Setup

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SETUP > OBJECT MANAGER

Subjects

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Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

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Record Types

Related Lookup Filters

Fields & Relationships

7 Items. Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Paper 1	Paper_1__c	Picklist		
Paper2	Paper2__c	Picklist		
Student	Student__c	Lookup(Students)		✓
Subject ID	Name	Auto Number		✓

Day 3 :

Topic: Adding Business Logic To Application

Milestone / Activities:

- 1) Creating Global Picklist Value Sets
- 2) Creating Field Dependencies
- 3) Creating Validation Rules
- 4) Process Automation
- 5) Create The Student Record Using Flow

Detailed Description:

1) Creating Global Picklist Value Sets

1. Create the following global picklist value sets for the application.

a) College

Picklist Value Name	Values
College	MIT-HYD MIT-BLR MIT-MUM MIT-MAA MIT-DEL MIT-CCU

b) Paper1

Picklist Value Name	Values
Paper 1	APEX JAVA C C++

c) Paper2

Picklist Value Name	Values
Paper2	MATHEMATICS ENGLISH STATISTICS

2)Creating Field Dependencies

1. Create field dependency between college Name and Email, where the controlling field is college Name and dependent field is Email. Select the email ids according to the college names.
2. Create field dependency between college Name and capacity of students, where the controlling field is college Name and dependent field is Capacity of Students. Select the values according to your wish.

3)Creating Validation Rules

1. Create a validation rule on the college object such that the college name and record info should have the same name.
TEXT(College_Name__c) <> Name.
2. Create a validation rule on the application form object to stop any modification on the application form once a student record is created.

```

AND(
    Ready_To_Join__c == true,
    OR(
        ISCHANGED( Address__c ) ,
        ISCHANGED( College__c ) ,
        ISCHANGED( Date_Of_Birth__c ),
        ISCHANGED( Email__c ) ,
        ISCHANGED( Guardian_Name__c ) ,
        ISCHANGED( Phone__c )
    )
)

```

4)Process Automation

1. Create an automation process such that when the "ready to join" field is checked on the application form object we need to create the student record automatically with the information specified in the application form record.
2. Go to Setup -> select "Process Builder" from quick find. Create a Process Builder on the "Application Form" object with a condition as "When a record change". And select "When a record is created or edited".
 - a. In the diamond shape box(called nodes), select the criteria which trigger the

Process builder to fire. In our example, it is “When Ready to Join field is checked.”

- b Once the node is setup, click on the adjacent box called “Immediate action”. And select create a record on the student object. Please follow the below screenshot.

Upload the Screenshot the Milestone / Activities :

1)Creating Global Picklist Value Sets

Global Value Set

Global Value Set Detail

Information

Label: College Name
Name: College_Name
Description:

Picklist Values Used

Active and inactive picklist values: 6 (1,000 max)

Values

Action	Values	API Name	Default	Chart Colors	Modified By
Edit Del Deactivate	MIT-BLR	MIT-BLR	<input type="checkbox"/>	Assigned dynamically	HARSH VIKRANT TUPAKULA 1/5/2022, 1:04 AM
Edit Del Deactivate	MIT-HYD	MIT-HYD	<input type="checkbox"/>	Assigned dynamically	HARSH VIKRANT TUPAKULA 1/5/2022, 1:04 AM
Edit Del Deactivate	MIT-MUM	MIT-MUM	<input type="checkbox"/>	Assigned dynamically	HARSH VIKRANT TUPAKULA 1/5/2022, 1:04 AM
Edit Del Deactivate	MIT-MAA	MIT-MAA	<input type="checkbox"/>	Assigned dynamically	HARSH VIKRANT TUPAKULA 1/5/2022, 1:04 AM
Edit Del Deactivate	MIT-CCU	MIT-CCU	<input type="checkbox"/>	Assigned dynamically	HARSH VIKRANT TUPAKULA 1/5/2022, 1:04 AM
Edit Del Deactivate	MIT-DEL	MIT-DEL	<input type="checkbox"/>	Assigned dynamically	HARSH VIKRANT TUPAKULA 1/5/2022, 1:04 AM

Inactive Values

No Inactive Values values defined.

Fields Where Used

Field Label	Object	Data Type	Controlling Field
College Name	College	Picklist	

Global Value Set

Global Value Set Detail

Information

Label: Paper 1
Name: Paper_1
Description:

Picklist Values Used

Active and inactive picklist values: 4 (1,000 max)

Values

Action	Values	API Name	Default	Chart Colors	Modified By
Edit Del Deactivate	APEX	APEX	<input type="checkbox"/>	Assigned dynamically	HARSH VIKRANT TUPAKULA 1/5/2022, 6:38 AM
Edit Del Deactivate	JAVA	JAVA	<input type="checkbox"/>	Assigned dynamically	HARSH VIKRANT TUPAKULA 1/5/2022, 6:38 AM
Edit Del Deactivate	C	C	<input type="checkbox"/>	Assigned dynamically	HARSH VIKRANT TUPAKULA 1/5/2022, 6:38 AM
Edit Del Deactivate	C++	C++	<input type="checkbox"/>	Assigned dynamically	HARSH VIKRANT TUPAKULA 1/5/2022, 6:38 AM

Inactive Values

No Inactive Values values defined.

Fields Where Used

Field Label	Object	Data Type	Controlling Field
Paper 1	Subject	Picklist	

Setup Home Object Manager

Q pick

Data

- Picklist Settings
- State and Country/Territory
- Picklists
- Objects and Fields
- Picklist Value Sets

Didn't find what you're looking for?
Try using Global Search.

Global Value Set

Global Value Set Detail

Information

Label: Paper2
Name: Paper2
Description:

Picklist Values Used

Active and inactive picklist values: 3 (1,000 max)

Values

Action	Values	API Name	Default	Chart Colors	Modified By
Edit Del Deactivate	MATHEMATICS	MATHEMATICS	<input type="checkbox"/>	Assigned dynamically	HAR VINEKAT TUPASILA 15/03/22, 6:41 AM
Edit Del Deactivate	STATISTICS	STATISTICS	<input type="checkbox"/>	Assigned dynamically	HAR VINEKAT TUPASILA 15/03/22, 6:41 AM
Edit Del Deactivate	ENGLISH	ENGLISH	<input type="checkbox"/>	Assigned dynamically	HAR VINEKAT TUPASILA 15/03/22, 6:41 AM

Inactive Values

No Inactive Values values defined.

Fields Where Used

Field Label	Object	Data Type	Controlling Field
Paper2	Subjects	Picklist	

Setup Home Object Manager

Q pick

Data

- Picklist Settings
- State and Country/Territory
- Picklists
- Objects and Fields
- Picklist Value Sets

Didn't find what you're looking for?
Try using Global Search.

Picklist Value Sets

Global picklist value sets let you share the values across objects. Base custom picklist fields on a global value set to inherit its values. The value set is restricted so users can't add unapproved values through the API.

View: All Create New View

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Global Value Sets

Action	Label	Description
Edit Del	College Name	
Edit Del	Paper 1	
Edit Del	Paper 2	

Deleted Global Value Sets: (0)

2)Creating Field Dependencies

Setup Home Object Manager

Q Search Setup

Setup > OBJECT MANAGER

College

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

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Related Lookup Filters

Search Layouts

Search Layouts for Salesforce Classic

Restriction Rules

Triggers

Validation Rules

Edit Field Dependency

Controlling Field: College Name
Dependent Field: Email

Instructions

- Double click on a cell to toggle its visibility for the Controlling Field value shown in the column heading.
- To change multiple cells at once, select multiple cells and then click the Include Values or Exclude Values button to change the visibility of all selected cells at once.
- Use SHIFT + click to select a range of adjacent cells. Use CTRL + click to select multiple cells that are not adjacent.
- Use the Preview button to test the results.

Legend

Excluded Value
Included Value

Click button to include or exclude selected values from the dependent picklist:

Include Values Exclude Values

College Name:	MIT-BLR	MIT-HVD	MIT-AUM	MIT-MAA	MIT-CCU
Email:	blm@mit.co.in	hvd@mit.co.in	aum@mit.co.in	maa@mit.co.in	ccu@mit.co.in
	blm@mit.co.in	hvd@mit.co.in	aum@mit.co.in	maa@mit.co.in	ccu@mit.co.in
	mum@mit.co.in	mum@mit.co.in	mum@mit.co.in	maa@mit.co.in	mum@mit.co.in
	maa@mit.co.in	maa@mit.co.in	maa@mit.co.in	maa@mit.co.in	maa@mit.co.in
	ccu@mit.co.in	ccu@mit.co.in	ccu@mit.co.in	ccu@mit.co.in	ccu@mit.co.in
	del@mit.co.in	del@mit.co.in	del@mit.co.in	del@mit.co.in	del@mit.co.in

Showing Columns: 1 - 5 (of 6) < Previous | Next > | View All | Go To

Click button to include or exclude selected values from the dependent picklist:

Include Values Exclude Values

Save Cancel Preview

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[Validation Rules](#)

Edit Field Dependency

[Save](#)
[Cancel](#)
[Preview](#)

Controlling Field

College Name

Dependent Field

Capacity Of Students

Instructions

- Double click on a cell to toggle its visibility for the Controlling Field value shown in the column heading.
- To change multiple cells at once, select multiple cells and then click the Include Values or Exclude Values button to change the visibility of all selected cells at once.
- Use Shift + click to select a range of adjacent cells. Use CTRL + click to select multiple cells that are not adjacent.
- Use the Preview button to test the results.

Excluded Value

Included Value

Click button to include or exclude selected values from the dependent picklist:

[Include Values](#)
[Exclude Values](#)

College Name:	MIT-BLR	MIT-HYD	MIT-MUM	MIT-TATA	MIT-COL
Capacity Of Students:	500-1000	500-1000	500-1000	500-1000	500-1000
	1000-2500	1000-2500	1000-2500	1000-2500	1000-2500
	2500-6000	2500-6000	2500-6000	2500-6000	2500-6000
	6000-10000	6000-10000	6000-10000	6000-10000	6000-10000

Click button to include or exclude selected values from the dependent picklist:

[Include Values](#)
[Exclude Values](#)

[Save](#)
[Cancel](#)
[Preview](#)

3)Creating Validation Rules

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[Object Limits](#)

College Validation Rule

[Back to College](#)

[Edit](#)
[Clone](#)

Validation Rule Detail

Rule Name

College_Name_Similar

Active

✓

Error Condition Formula

TEXT(College_Name__c) <> Name

Error Message

Please use the college name in Record Info

Error Location

Top of Page

Description

Created By

HARI VENKAT.TUPAKULA, 1/5/2022, 8:45 AM

Modified By

HARI VENKAT.TUPAKULA, 1/5/2022, 8:45 AM

[Edit](#)
[Clone](#)

Setup Home Object Manager

Application Form

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Application Form Validation Rule

Validation Rule Detail

Rule Name: student_record Active: ☒

Error Condition Formula: AND(Ready_To_Join__c == true, OR(ISCHANGED(Address__c), ISCHANGED(College__c), ISCHANGED(date_of_Birth__c), ISCHANGED(Email__c), ISCHANGED(Guardian_Name__c), ISCHANGED(Phone__c)))

Error Message: stop any modification on the application form once a student record is created. Error Location: Top of Page

Description:

Created By: HARI VENKAT TUPAKULA, 1/6/2022, 9:42 PM Modified By: HARI VENKAT TUPAKULA, 1/6/2022, 9:42 PM

DAY-4

4) Process Automation

Setup Home Object Manager

Process Builder - Application Form

Expand All Collapse All

View All Processes Clone Edit Properties Activate

START

Application Form

Ready to Join

TRUE → IMMEDIATE ACTIONS → STOP

FALSE → + Add Criteria → IMMEDIATE ACTIONS → STOP

Choose Object and Specify When to Start the Process

Object * Application Form

Start the process * ☐ only when a record is created ☒ when a record is created or edited

> Advanced

Setup

Home

Object Manager

Search Setup

Back To Setup

Help

Expand All

Collapse All

View All Processes

Clone

Edit Properties

Activate

START

Application Form

Ready to Join

TRUE

IMMEDIATE ACTIONS

Create Record

+ Add Action

STOP

FALSE

+ Add Criteria

TRUE

IMMEDIATE ACTIONS

+ Add Action

STOP

FALSE

STOP

Define Criteria for this Action Group

Criteria Name*
Ready to Join

Criteria for Executing Actions*
☒ Conditions are met
☐ Formula evaluates to true
☐ No criteria—just execute the actions!

Set Conditions

Field*	Operator*	Type*	Value*
1 [Application_Fo... Q	Equals	String	false

+ Add Row

Conditions*
☒ All of the conditions are met (AND)
☐ Any of the conditions are met (OR)
☐ Customize the logic

Advanced

Save Cancel Delete

Setup

Home

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Expand All

Collapse All

View All Processes

Clone

Edit Properties

Activate

START

Application Form

Ready to Join

TRUE

IMMEDIATE ACTIONS

Create Record

+ Add Action

STOP

FALSE

+ Add Criteria

TRUE

IMMEDIATE ACTIONS

+ Add Action

STOP

FALSE

STOP

Create a Record

Action Name*
Create Record

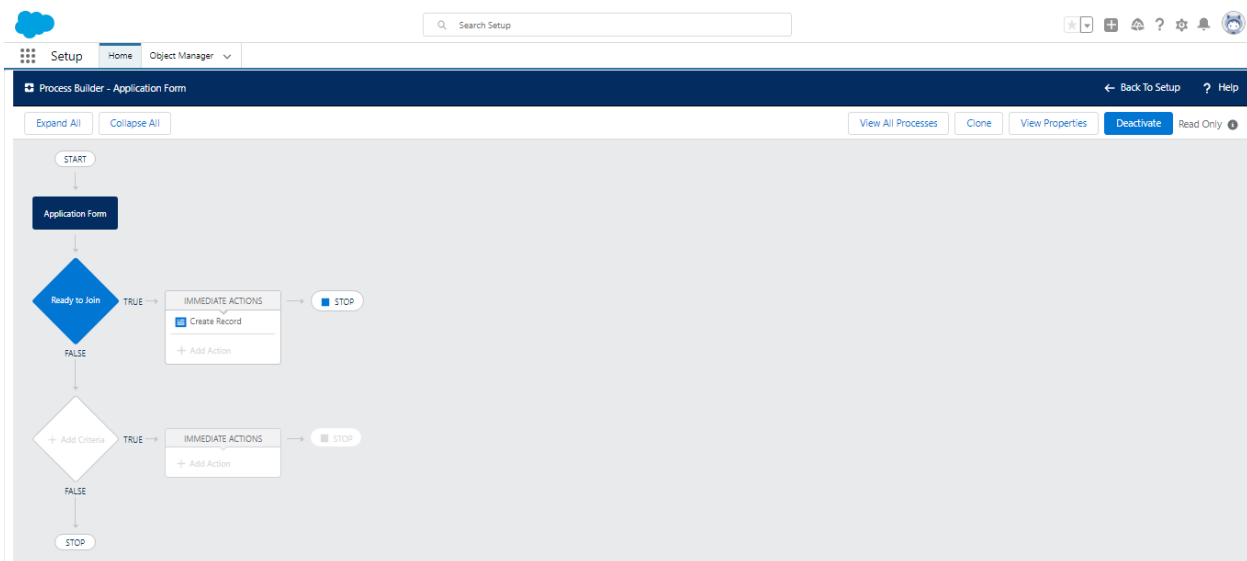
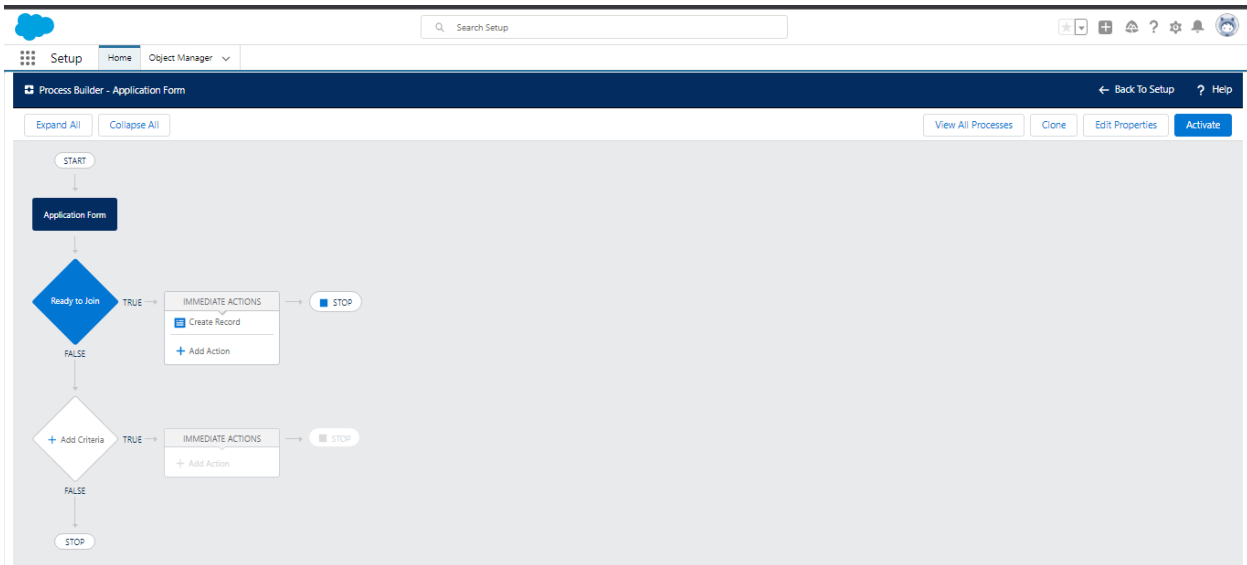
Record Type*
Students

Set Field Values

Field*	Type*	Value*
Address	Field Reference	[Application_Form_c]... Q
Date Of Birth	Field Reference	[Application_Form_c]... Q
Guardian Name	Field Reference	[Application_Form_c]... Q
Phone	Field Reference	[Application_Form_c]... Q
Students Name	Field Reference	[Application_Form_c]... Q
Application Form	Field Reference	[Application_Form_c]Id Q

+ Add Row

Save Cancel Delete

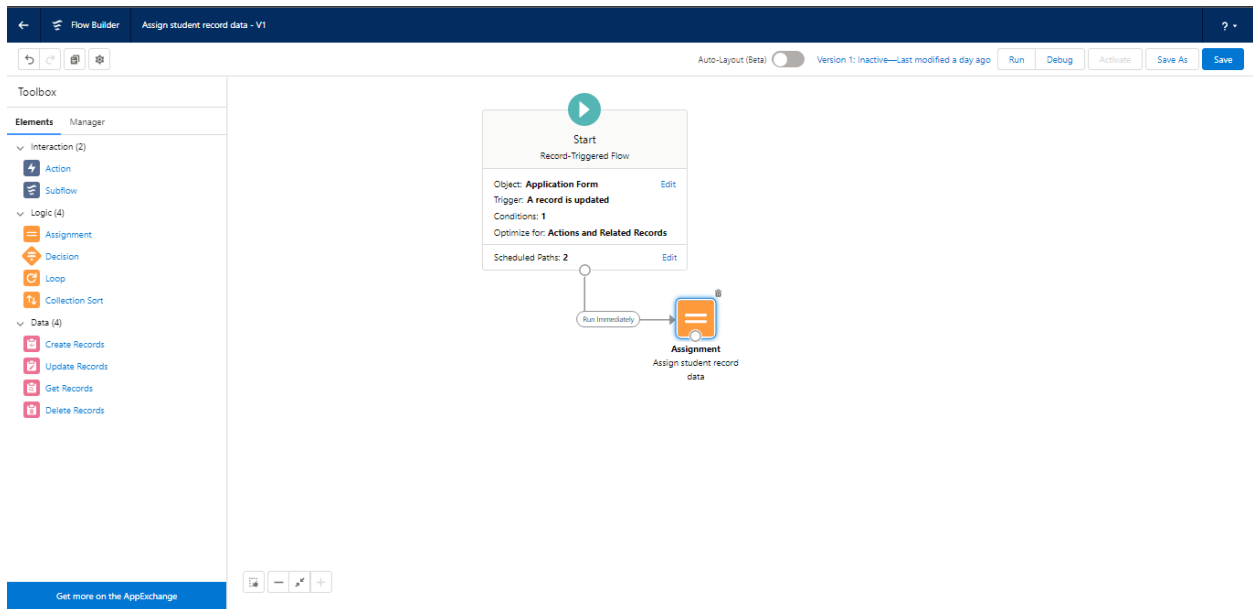
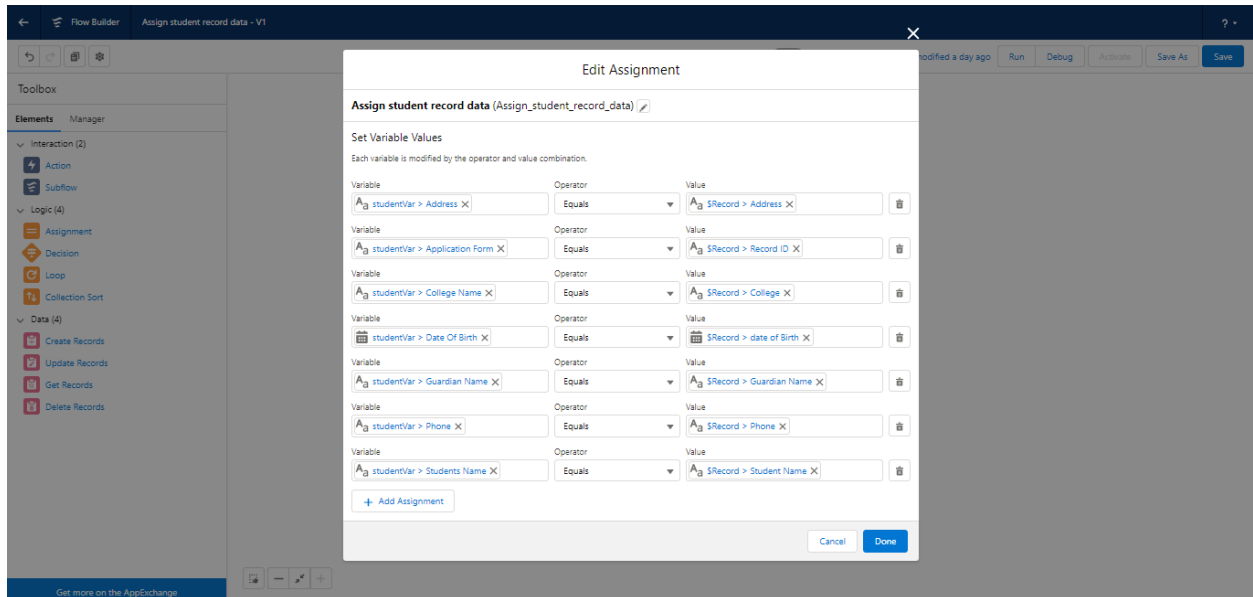


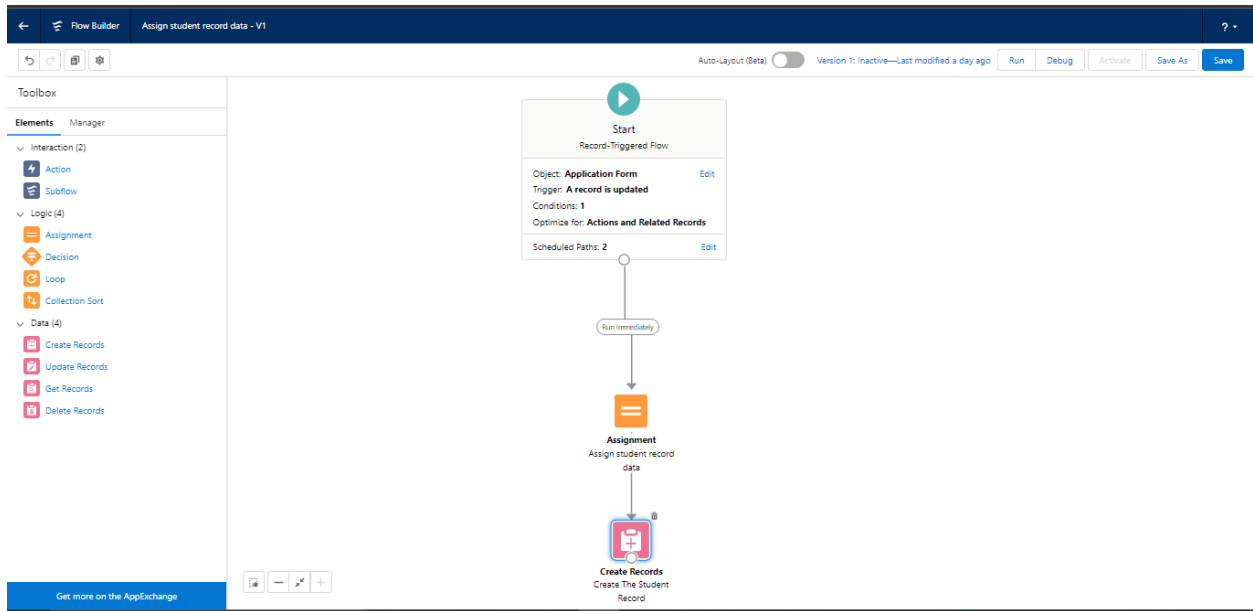
DAY-5

5) Create The Student Record Using Flow

1. First deactivate the process builder which we created earlier.
2. Now search for flows and select new flow -> record triggered flow
3. For object select application form, in configure trigger select when the record is updated for entry criteria select as ready to join equals to true.
4. Now create a variable named student in the resource section.
5. Now add the assignment as follows.
6. Now add create records.

Upload the Screenshot the Milestone / Activities :





Flow Builder: Assign student record data - V1

Auto-Layout (Beta) Version 1: Inactive—Last modified 15 hours ago Run Debug Activate Save As Save

Toolbox

Manager

Search this flow...

New Resource

RESOURCES

- Record (Single) Variables (1)
 - studentVar

ELEMENTS

- Assignments (1)
 - Assign_student_record_data
- Create Records (1)
 - Create_The_Student_Record

Edit Create Records

Create Salesforce records using values from the flow.

* Label Create Student Record * API Name Create_Student_Record

Description

How Many Records to Create

☒ One ☐ Multiple

How to Set the Record Fields

☒ Use all values from a record ☐ Use separate resources, and literal values

Create a Record from These Values

* Record

studentVar

Make sure that ID is blank. After the flow creates the records, ID is set to match the record that was created.

Cancel Done

