Salesforce Administrator Self-Learning & Super Badges

Salesforce Administrator - Self Learning

- Salesforce Fundamentals & User Set-Up

Give your data structure with objects, fields, and relationships.

https://trailhead.salesforce.com/content/learn/modules/data_modeling/objects_intro

Data Modeling > **Understand Custom & Standard Objects**

- *Knowledge Article*: Custom Objects, Tabs, and Fields Best Practice Guide

ASSESSMENT COMPLETE!

+500 points

Data Modeling

100%

Retake this Challenge

View more modules

Get to Know Objects
Create a Custom Object
Get to Know Fields
Create a Custom Field
Create a Record
Customize Responsibly
Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

ENG IN 09:13 PM 10-10-2022

https://trailhead.salesforce.com/content/learn/modules/data_modeling/object_relationships

Data Modeling > **Create Object Relationships**

if you find a term to evaluate for inclusive language, click **Provide feedback for this badge** in the right sidebar to submit it.

ASSESSMENT COMPLETE!

+500 points

Data Modeling

100%

Retake this Challenge

View more modules

Learning Objectives
What Are Object Relationships?
The Wide World of Object Relationships
Create a Custom Object
Create a Lookup Relationship
Create a Master-Detail Relationship
Add a Favorite Property
Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

ENG IN 09:14 PM 10-10-2022

- ## Sales Cloud

Salesforce Sales Cloud is a customer relationship management (CRM) platform designed to support sales, marketing and customer support in both business-to-business (B2B) and business-to-customer (B2C) contexts.

Sales Cloud is a fully customizable product that brings all the customer information together in an integrated platform that incorporates marketing, lead generation, sales, customer service and business analytics and provides access to thousands of applications through the AppExchange. The platform is provided as Software as a Service (SaaS) for browser-based access; a mobile app is also available. A real-time social feed for collaboration allows users to share information or ask questions of the user community.

Salesforce.com offers five versions of Sales Cloud on a per-user, per month basis, from lowest to highest: Group, Professional, Enterprise, Unlimited and Performance. The company offers three levels of support contracts: Standard Success Plan, Premier Success Plan and Premier+ Success Plan.

Discover how accounts and contacts work together in Salesforce.

Examining BigQuery
Student Dashboard
Accounts & Contacts
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/accounts_contacts_lightning_experience
TRAILHEAD
Search
Today
Learn
Credentials
Community
For Companies
Suvigya Bisht
Mountaineer, 37 badges, 40,400 points
+600 POINTS
Module
Accounts & Contacts for Lightning Experience
Discover how accounts and contacts work together in Salesforce.
Completed 1/30/22
Store Information About Your Customers
~20 mins
Understand Account and Contact Relationships
~10 mins
ENG
IN
10:28 PM
10-10-2022

Examining BigQuery
Student Dashboard
Store Information Ab
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/accounts_contacts_lightning_experience/accounts-and-...
Accounts & Contacts for Lightning Experience
Store Information About Your Customers
Salesforce Help: Manage Accounts and Contacts
ASSESSMENT COMPLETE!
+500 points
Accounts & Contacts for Lightning Experience
100%
Retake this Challenge
View more modules
Get to Know Your Accounts and Contacts Better
Find News on Accounts and Contacts in Salesforce
Find Twitter Posts in Salesforce with Social Accounts, Contacts, and Leads
Best Practices for Managing Accounts and Contacts
Resources
Challenge
+500 points
Get help with this badge
Provide feedback for this badge
ENG
IN
10:29 PM
10-10-2022

Give your data structure with objects, fields, and relationships.

- ## Service Cloud

Salesforce being a CRM is used to connect people and information. In this blog, I am going to explain one of the core service – Salesforce Service Cloud and how it revolutionized customer

support by making interactions easier between an organization and its customers. In my previous blog, you learned how to create a custom Salesforce Application. Moving forward, I will help you understand how Salesforce Service Cloud can add value to your business. First, I will explain the need for Salesforce Service Cloud, what it is and what all services it provides to engage your customers. In the end, I will explain one use case on how Coca-Cola has been extremely successful in enhancing their customer's experience using Service Cloud.

Set up customer service for your business.

Examining BigQuery
Student Dashboard
Begin Your Customer
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/service_lex/service_lex_cloud
Service Cloud for Lightning Experience
Begin Your Customer Service Journey
Salesforce Help: Accessibility Standards
Salesforce ebook: State of Service*
QUIZ COMPLETE!
+100 points
Service Cloud for Lightning Experience
100%
View more modules
Topics
Learning Objectives
Why Care About Customer Service
What Is Service Cloud?
Benefits of the Service Console
Track Customer Issues in Salesforce
Resources
Challenge
+100 points
Get help with this badge
Provide feedback for this badge
ENG IN
10:32 PM
10-10-2022

Examining BigQuery
Student Dashboard
Administer Service C
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/service_lex/service_lex_connect
Service Cloud for Lightning Experience
Administer Service Cloud
QUIZ COMPLETE!
+100 points
Service Cloud for Lightning Experience
100%
View more modules
Learning Objectives
Set Up Service Cloud
How to Get to Service Setup
General Service Cloud Setup Process
Resources
Challenge
+100 points
Get help with this badge
Provide feedback for this badge
Learn
Trails
Credentials
Superbadges
Community
Trailblazer Community
Extras
Sales Enablement
ENG IN
10:33 PM
10-10-2022

- ## Process Automation

Trigger a field update when a related record is edited. No code required.

https://trailhead.salesforce.com/content/learn/projects/quickstart-process-builder

TRAILHEAD

Search

Today | Learn | Credentials | Community | For Companies

Help

Suvigya Bisht
Mountaineer, 37 badges, 40,400 points

+400 POINTS

Project

Quick Start: Process Builder

Trigger a field update when a related record is edited. No code required.

Completed 10/7/22

- Create a New Process on the Account Object ~5 mins
- Add Process Criteria ~5 mins
- Add Your Process Action ~5 mins

ENG IN 10:35 PM 10-10-2022

https://trailhead.salesforce.com/content/learn/projects/quickstart-process-builder/quickstart-process-builder1

Quick Start: Process Builder > Create a New Process on the Account Object

9. For **Start the process** select **when a record is created or edited**.
10. Click **Save**.

ASSESSMENT COMPLETE!

+100 points

Quick Start: Process Builder

100%

Retake this Step

View more projects

Time Estimate
About **5** mins

Topics

Introduction

Create a New Process on the Account Object

Challenge +100 points

Get help with this project

Provide feedback for this project

https://trailhead.salesforce.com/projects

ENG IN 10:35 PM 10-10-2022

Examining BigQuery
Student Dashboard
Add Process Criteria
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/projects/quickstart-process-builder/quickstart-process-builder2
Quick Start: Process Builder > Add Process Criteria
ASSESSMENT COMPLETE!
+100 points
Quick Start: Process Builder
100%
Retake this Step
View more projects
Time Estimate
About 5 mins
Topics
Create Criteria
Challenge
+100 points
Get help with this project
Provide feedback for this project
Learn
Trails
Credentials
Superbadges
Community
Trailblazer Community
Extras
Sales Enablement
ENG
IN
10:35 PM
10-10-2022

Examining BigQuery
Student Dashboard
Add Your Process Ac
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/projects/quickstart-process-builder/quickstart-process-builder3
Quick Start: Process Builder > Add Your Process Action
ASSESSMENT COMPLETE!
+100 points
Quick Start: Process Builder
100%
Retake this Step
View more projects
Time Estimate
About 5 mins
Topics
Create an Action
Challenge
+100 points
Get help with this project
Provide feedback for this project
Learn
Trails
Credentials
Superbadges
Community
Trailblazer Community
Extras
Sales Enablement
ENG
IN
10:36 PM
10-10-2022

- ## Advance Process Automation & Flows

Salesforce Flow provides declarative process automation for every Salesforce app, experience, and portal. Included in Salesforce Flow are two point-and-click automation tools: Flow Builder, which lets you build flows, and Process Builder, which lets you edit existing processes.

Explore Flow Builder and learn when to use flows to automate your business processes.

Examining BigQuery
Student Dashboard
Flow Basics | Salesfo
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/flow-basics
TRAILHEAD
Search
Today
Learn
Credentials
Community
For Companies
Suvigya Bisht
Mountaineer, 37 badges, 40,400 points
+800 POINTS
Module
Flow Basics
Explore Flow Builder and learn when to use flows to automate your business processes.
Completed 10/7/22
Get Started with Automation
~10 mins
Go with the Flow
~10 mins
Meet Flow Builder
~10 mins
Learn About Flow Variables
~10 mins
ENG
IN
10:38 PM
10-10-2022

Examining BigQuery
Student Dashboard
Get Started with Aut
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/flow-basics/get-started-with-flows
Flow Basics
Get Started with Automation
QUIZ COMPLETE!
+100 points
Flow Basics
100%
View more modules
Topics
Learning Objectives
The Power of Automation
Interactive Experiences
Behind-the-Scenes Automation
Challenge
+100 points
Get help with this badge
Provide feedback for this badge
Learn
Trails
Trailmixes
Modules
Credentials
Superbadges
Certifications
Maintain Certifications
Community
Trailblazer Community
Events
Quests
Extras
Sales Enablement
Customer Stories
Trail Tracker
ENG
IN
10:38 PM
10-10-2022

Examining BigQuery
Student Dashboard
Go with the Flow Uni
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/flow-basics/go-with-the-flow-th
Flow Basics > Go with the Flow
Resources
Flow Video Resource: Flow Builder
QUIZ COMPLETE!
+100 points
Flow Basics
100%
View more modules
Topics
Learning Objectives
Some Important Flowcabulary
Flows Are Friends
Know When to Flow 'Em
Let's Look at an Example
Resources
Challenge
+100 points
Get help with this badge
Provide feedback for this badge
Learn
Credentials
Community
Extras
ENG
IN
10:38 PM
10-10-2022

Examining BigQuery
Student Dashboard
Meet Flow Builder Ur
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/flow-basics/meet-flow-builder
Flow Basics > Meet Flow Builder
Resources
Trailhead: Build Flows with Flow Builder
QUIZ COMPLETE!
+100 points
Flow Basics
100%
View more modules
Builder?
The Flow Builder User Interface
Flow Building Blocks
Elements
Connectors
Flow Resources
Keyboard Shortcuts
Plan Out the Flow
Resources
Challenge
+100 points
Get help with this badge
Provide feedback for this badge
ENG
IN
10:39 PM
10-10-2022

Get to know Flow Builder and learn to automate your business process with a flow.

Examining BigQuery
Student Dashboard
Learn About Flow Re
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/flow-builder/flow-builder-variables
Flow Builder > Learn About Flow Resources and Variables
Salesforce Help: Flow Resources
Video: Learn Salesforce Flow
QUIZ COMPLETE!
+100 points
Flow Builder
100%
View more modules
Topics
Learning Objectives
Before You Start
Flow Resources
Introducing Variables
Resources
Challenge
+100 points
Get help with this badge
Provide feedback for this badge
Learn
Credentials
Community
Extras
ENG
IN
10:41 PM
10-10-2022

Examining BigQuery
Student Dashboard
Create a Variable Uni
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/flow-builder/flow-builder-create-variable
Flow Builder > Create a Variable
Salesforce Help: Flow Resource: Variable
Trailhead project: Build a Discount Calculator
About 20 mins
QUIZ COMPLETE!
+100 points
Flow Builder
100%
View more modules
Topics
Learning Objectives
Prepare to Create a Variable
Create a Variable
Store Information in a Flow Variable
Resources
Challenge
+100 points
Get help with this badge
Provide feedback for this badge
Learn
Credentials
Community
Extras
ENG
IN
10:41 PM
10-10-2022

Examining BigQuery | Student Dashboard | Add Screens to Your | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/modules/flow-builder/flow-builder-screens

Flow Builder > Add Screens to Your Flow

ASSESSMENT COMPLETE!

+500 points

Flow Builder

100%

Retake this Challenge

View more modules

Toggle Component

Update the Flow

Add a Confirmation Screen

Dynamic Confirmation Message with a Formula

Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

Learn | Credentials | Community | Extras

Trails | Superbadges | Trailblazer Community | Sales Enablement

ENG IN 10:41 PM 10-10-2022

Examining BigQuery | Student Dashboard | Add Logic to Your Fl | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/modules/flow-builder/flow-builder-logic

Flow Builder > Add Logic to Your Flow

ASSESSMENT COMPLETE!

+500 points

Flow Builder

100%

Retake this Challenge

View more modules

Update Variable Values with Assignment Elements

Update the Flow

Create a New Decision

Update the Original Decision

Reconnect the Elements

Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

Learn | Credentials | Community | Extras

ENG IN 10:42 PM 10-10-2022

- ## Salesforce Chatter

Chatter is a Salesforce real-time collaboration application that lets your users work together, talk to each other, and share information. … Chatter lets users collaborate on sales opportunities, service cases, campaigns, and projects with embedded apps and custom actions.

Get started with Chatter administration in Lightning Experience.

Examining BigQuery
Student Dashboard
Chatter Administrati
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/lex_implementation_chatter
TRAILHEAD
Search
Today
Learn
Credentials
Community
For Companies
Suvigya Bisht
Mountaineer, 37 badges, 40,400 points
Module
Chatter Administration for Lightning Experience
Get started with Chatter administration in Lightning Experience.
+1,300 POINTS
Completed 10/7/22
Get Started with Chatter
~10 mins
Work with Chatter Groups
~10 mins
Enable Feed Tracking
~15 mins
ENG
IN
10:45 PM
10-10-2022

Examining BigQuery
Student Dashboard
Get Started with Cha
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/lex_implementation_chatter/lex_implementation_chatte...
Chatter Administration for Lightning Experience
Get Started with Chatter
Resources
Salesforce Help: Chatter Tab Overview
Salesforce Help: Chatter Email Settings and Branding
QUIZ COMPLETE!
+100 points
Chatter Administration for Lightning Experience
100%
View more modules
Topics
Learning Objectives
A Light Review of Chatter
Navigate to Chatter
Chatter Feeds
Enable Chatter Email Notifications
Review Your Chatter Settings
Resources
Challenge
+100 points
Get help with this badge
Provide feedback for this badge
ENG
IN
10:45 PM
10-10-2022

Examining BigQuery | Student Dashboard | Work with Chatter Gr | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/modules/lex_implementation_chatter/lex_implementation_chatte...

Chatter Administration for Lightning Experience > Work with Chatter Groups

Salesforce Help: Customize Groups

QUIZ COMPLETE!

+100 points

Chatter Administration for Lightning Experience

100%

View more modules

Enable Unlisted Groups

Create a Public Group

Add an Action to the Group Layout

Create a Private Group with Customers

Add and Promote Members

Resources

Challenge +100 points

Get help with this badge

Provide feedback for this badge

Learn | Credentials | Community | Extras

Trails | Superbadges | Trailblazer Community | Sales Enablement

ENG IN 10:45 PM 10-10-2022

Examining BigQuery | Student Dashboard | Enable Feed Tracking | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/modules/lex_implementation_chatter/lex_implementation_chatte...

Chatter Administration for Lightning Experience > Enable Feed Tracking

About 15 mins

ASSESSMENT COMPLETE!

+500 points

Chatter Administration for Lightning Experience

100%

Retake this Challenge

View more modules

Topics

Learning Objectives

Introduction to Feed Tracking

Enable and Customize Feed Tracking

Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

Learn | Credentials | Community | Extras

ENG IN 10:46 PM 10-10-2022

- ## Salesforce Security

Salesforce Data security deals with the security or sharing settings of data and visibility between users or groups of users across the organization. Force.com platform provides a flexible, layered

sharing model that makes it easy to assign different data sets to different sets of users.

Control access to data using point-and-click security tools.

Examining BigQuery
Student Dashboard
Control Access to the
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_org
Data Security > Control Access to the Org
ASSESSMENT COMPLETE!
+500 points
Data Security
100%
Retake this Challenge
View more modules
Specify Trusted IP Ranges for the Org
Restrict Login Access by IP Address Using Profiles
Restrict Login Access by Time
Resources
Challenge
+500 points
Get help with this badge
Provide feedback for this badge
Learn
Trails
Trailmixes
Credentials
Superbadges
Certifications
Community
Trailblazer Community
Events
Extras
Sales Enablement
Customer Stories
ENG IN
10:54 PM
10-10-2022

Examining BigQuery
Student Dashboard
Control Access to Ob
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_objects
Data Security > Control Access to Objects
Enable the Enhanced Profile View Interface
Security Implementation Guide
ASSESSMENT COMPLETE!
+500 points
Data Security
100%
Retake this Challenge
View more modules
Create a Profile
Assign a Profile
Use Permission Sets to Grant Access
Managing Permission Sets
Create a Permission Set
Profiles and Permission Sets for the Recruiting App
Resources
Challenge
+500 points
Get help with this badge
Provide feedback for this badge
ENG IN
10:55 PM
10-10-2022

Examining BigQuery | Student Dashboard | Control Access to Fie | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_fields

Data Security > Control Access to Fields

- Security Implementation Guide

ASSESSMENT COMPLETE!

+500 points

Data Security

100%

Retake this Challenge

View more modules

Topics

- Learning Objectives
- Modify Field-Level Security
- Restrict Field Access with a Profile
- Add Field Access with a Permission Set
- Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

Learn | Credentials | Community | Extras

ENG IN 10:55 PM 10-10-2022

Examining BigQuery | Student Dashboard | Control Access to Re | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_records

Data Security > Control Access to Records

- Security Implementation Guide

ASSESSMENT COMPLETE!

+500 points

Data Security

100%

Retake this Challenge

View more modules

Topics

- Learning Objectives
- Record-Level Security
- Org-Wide Sharing
- Set Your Org-Wide Sharing Defaults
- Tell Me More...
- Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

Learn | Credentials | Community | Extras

ENG IN 10:56 PM 10-10-2022

Unlock superbadge content by demonstrating your awareness of credential program security.

Generate and protect access credentials at your organization.

Examining BigQuery | Student Dashboard | Credential Security | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/modules/credential-security

TRAILHEAD

Search

Today | Learn | Credentials | Community | For Companies

Suvigya Bisht
Mountaineer, 37 badges, 40,400 points

Module

Credential Security

Generate and protect access credentials at your organization.

+300 POINTS

Completed 10/7/22

- Enforce Strong Password Hygiene ~10 mins
- Manage Administrator Credentials ~10 mins
- Prevent Credential Exposure in Code ~10 mins

ENG IN 10:58 PM 10-10-2022

Examining BigQuery | Student Dashboard | Enforce Strong Passw | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/modules/credential-security/enforce-strong-password-hygiene

Credential Security > Enforce Strong Password Hygiene

- *External Site*: National Institute of Standards and Technology (NIST): Special Publication (SP) 800-63: Revision 3: Digital Identity Guidelines

QUIZ COMPLETE!

+100 points

Credential Security

100%

View more modules

Topics

- Learning Objectives
- Use Strong Password Hygiene
- Use a Password Manager
- Add Defenses with Multi-Factor Authentication
- Resources

Challenge +100 points

Get help with this badge

Provide feedback for this badge

Learn | Credentials | Community | Extras

ENG IN 10:58 PM 10-10-2022

Bring user authentication settings up to standard to secure your org.

Secure your org with multi-factor authentication, My Domain, and single sign-on.

Examining BigQuery
Student Dashboard
User Authentication
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/identity_login
TRAILHEAD
Search
Today
Learn
Credentials
Community
For Companies
Suvigya Bisht
Mountaineer, 37 badges, 40,400 points
+1,100 POINTS
Module
User Authentication
Secure your org with multi-factor authentication, My Domain, and single sign-on.
Completed 10/8/22
Secure Your Users' Identity
~60 mins
Customize Your Login Process with My Domain
~20 mins
Set Up Single Sign-On for Your Internal Users
~30 mins
ENG
IN
11:00 PM
10-10-2022

Examining BigQuery
Student Dashboard
Secure Your Users' Id
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/identity_login/identity_login_2fa
User Authentication > Secure Your Users' Identity
Salesforce Help: Back Up Your Connected Accounts in the Salesforce Authenticator Mobile App
ASSESSMENT COMPLETE!
+500 points
User Authentication
100%
Retake this Challenge
View more modules
Authenticator for MFA Logins
Automate the Authentication Process
What Happens If Sia Loses Her Mobile Phone?
Monitor Who's Logging In to Your Org
Resources
Challenge
+500 points
Get help with this badge
Provide feedback for this badge
Learn
Credentials
Community
Extras
ENG
IN
11:01 PM
10-10-2022

Configure MFA and SSO settings based on a set of requirements.

Troubleshoot user authentication issues based on a scenario.

Complete the capstone assessment to earn the User Authentication Specialist Superbadge.

- ## Reports & Dashboards

Visualize key business metrics in real-time using Lightning Experience.

Examining BigQuery
Student Dashboard
Reports & Dashboar
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards
TRAILHEAD
Search
Today
Learn
Credentials
Community
For Companies
Suvigya Bisht
Mountaineer, 37 badges, 40,400 points
Module
Reports & Dashboards for Lightning Experience
Visualize key business metrics in real-time using Lightning Experience.
+2,100 POINTS
Completed 2/3/22
Introduction to Reports and Dashboards in Lightning Experience
~10 mins
Create Reports with the Report Builder
~25 mins
Format Reports
~25 mins
ENG
IN
10:50 PM
10-10-2022

Examining BigQuery
Student Dashboard
Introduction to Repo
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards/lex_implemen...
Reports & Dashboards for Lightning Experience
Introduction to Reports and Dashboards in Lightning Experience
Video Series: Get Started with Lightning Experience Reports and Dashboards
QUIZ COMPLETE!
+100 points
Reports & Dashboards for Lightning Experience
100%
View more modules
Learning Objectives
Introduction to Reports and Dashboards
What is a report?
What is a dashboard?
What is a report type?
Resources
Challenge
+100 points
Get help with this badge
Provide feedback for this badge
Learn
Credentials
Community
Extras
ENG
IN
10:50 PM
10-10-2022

Examining BigQuery | Student Dashboard | Create Reports with | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards/lex_implemen...

Reports & Dashboards for Lightning Experience > Create Reports with the Report Builder

- Filter Report Data
- Add Filter Logic
- Set Up a Custom Report Type
- Custom report types (blog post)
- Hands-on Training: Pull it All Together with Custom Report Types

ASSESSMENT COMPLETE!

+500 points

Reports & Dashboards for Lightning Experience

100%

Retake this Challenge

View more modules

Time Estimate

About **25** mins

Topics

- Learning Objectives
- Add Filters
- Use Cross-Object Filters
- Use Filter Logic
- Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

ENG IN 10:50 PM 10-10-2022

Examining BigQuery | Student Dashboard | Format Reports Unit | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards/lex_implemen...

Reports & Dashboards for Lightning Experience > Format Reports

Total	$5,137,500.00	$1,500,000.00	$2,000,000.00	$8,637,500.00

Resources

- Choose a Report Format

ASSESSMENT COMPLETE!

+500 points

Reports & Dashboards for Lightning Experience

100%

Retake this Challenge

View more modules

Time Estimate

About **25** mins

Topics

- Learning Objectives
- Use Report Formats
- Tabular Reports
- Summary Reports
- Matrix Reports
- Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

ENG IN 10:51 PM 10-10-2022

- ## Data Management

Data management is central to any customer's success with Salesforce. Making sure you get useful data can help your team achieve your goals and uncover what's next for your business. ... It's a great way to align your team on how data will be collected, reviewed, and used to drive your business goals.

Learn how to import and export data in Salesforce.

Business Administration Specialist - SuperBadge

- ## Reports & Dashboards For Lightning Experience

Visualize key business metrics in real-time using Lightning Experience

Examining BigQuery
Student Dashboard
Reports & Dashboar
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards
TRAILHEAD
Search
Today
Learn
Credentials
Community
For Companies
Suvigya Bisht
Mountaineer, 37 badges, 40,400 points
Module
Reports & Dashboards for Lightning Experience
Visualize key business metrics in real-time using Lightning Experience.
+2,100 POINTS
Completed 2/3/22
Introduction to Reports and Dashboards in Lightning Experience
~10 mins
Create Reports with the Report Builder
~25 mins
Format Reports
~25 mins
Visualize Your Data with the Lightning Dashboard Builder
~25 mins
Extend Your Reporting Strategy with AppExchange
ENG
IN
10:11 PM
10-10-2022

Examining BigQuery
Student Dashboard
Introduction to Repo
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards/lex_implemen...
Reports & Dashboards for Lightning Experience
Introduction to Reports and Dashboards in Lightning Experience
Resources
Reports and Dashboards Overview
Video Series: Get Started with Lightning Experience Reports and Dashboards
QUIZ COMPLETE!
+100 points
Reports & Dashboards for Lightning Experience
100%
View more modules
Time Estimate
About 10 mins
Topics
Learning Objectives
Introduction to Reports and Dashboards
What is a report?
What is a dashboard?
What is a report type?
Resources
Challenge
+100 points
Get help with this badge
Provide feedback for this badge
ENG
IN
10:11 PM
10-10-2022

Examining BigQuery | Student Dashboard | Create Reports with t | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards/lex_implemen...

Reports & Dashboards for Lightning Experience > **Create Reports with the Report Builder**

- Filter Report Data
- Add Filter Logic
- Set Up a Custom Report Type
- Custom report types (blog post)
- Hands-on Training: Pull it All Together with Custom Report Types

ASSESSMENT COMPLETE!

+500 points

Reports & Dashboards for Lightning Experience

100%

Retake this Challenge

View more modules

Time Estimate

About **25** mins

Topics

- Learning Objectives
- Add Filters
- Use Cross-Object Filters
- Use Filter Logic
- Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

ENG IN 10:11 PM 10-10-2022

Examining BigQuery | Student Dashboard | Format Reports Unit | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards/lex_implemen...

Reports & Dashboards for Lightning Experience > **Format Reports**

- Choose a Report Format

ASSESSMENT COMPLETE!

+500 points

Reports & Dashboards for Lightning Experience

100%

Retake this Challenge

View more modules

About **25** mins

Topics

- Learning Objectives
- Use Report Formats
- Tabular Reports
- Summary Reports
- Matrix Reports
- Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

ENG IN 10:12 PM 10-10-2022

- ## Data Security

Salesforce Data security deals with the security or sharing settings of data and visibility between users or groups of users across the organization. Force.com platform provides a flexible, layered sharing model that makes it easy to assign different data sets to different sets of users.

Control access to data using point-and-click security tools.

Examining BigQuery
Student Dashboard
Control Access to the
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_org
Data Security > Control Access to the Org
ASSESSMENT COMPLETE!
+500 points
Data Security
100%
Retake this Challenge
View more modules
Specify Trusted IP Ranges for the Org
Restrict Login Access by IP Address Using Profiles
Restrict Login Access by Time
Resources
Challenge
+500 points
Get help with this badge
Provide feedback for this badge
Learn
Trails
Trailmixes
Credentials
Superbadges
Certifications
Community
Trailblazer Community
Events
Extras
Sales Enablement
Customer Stories
ENG
IN
10:15 PM
10-10-2022

Examining BigQuery
Student Dashboard
Control Access to Ob
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_objects
Data Security > Control Access to Objects
Enable the Enhanced Profile View Interface
Security Implementation Guide
ASSESSMENT COMPLETE!
+500 points
Data Security
100%
Retake this Challenge
View more modules
Create a Profile
Assign a Profile
Use Permission Sets to Grant Access
Managing Permission Sets
Create a Permission Set
Profiles and Permission Sets for the Recruiting App
Resources
Challenge
+500 points
Get help with this badge
Provide feedback for this badge
ENG
IN
10:15 PM
10-10-2022

Examining BigQuery
Student Dashboard
Control Access to Fie
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_fields
Data Security > Control Access to Fields
Security Implementation Guide
ASSESSMENT COMPLETE!
+500 points
Data Security
100%
Retake this Challenge
View more modules
Topics
Learning Objectives
Modify Field-Level Security
Restrict Field Access with a Profile
Add Field Access with a Permission Set
Resources
Challenge
+500 points
Get help with this badge
Provide feedback for this badge
Learn
Credentials
Community
Extras
ENG IN
10:15 PM 10-10-2022

Examining BigQuery
Student Dashboard
Control Access to Re
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_records
Data Security > Control Access to Records
Security Implementation Guide
ASSESSMENT COMPLETE!
+500 points
Data Security
100%
Retake this Challenge
View more modules
Topics
Learning Objectives
Record-Level Security
Org-Wide Sharing
Set Your Org-Wide Sharing Defaults
Tell Me More...
Resources
Challenge
+500 points
Get help with this badge
Provide feedback for this badge
Learn
Credentials
Community
Extras
ENG IN
10:16 PM 10-10-2022

- ## Customize An Org To Support A New Business Unit

Manage users and optimize your business model for efficiency.

Examining BigQuery
Student Dashboard
Customize an Org to
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/projects/customize-an-org-to-support-a-new-business-unit
TRAILHEAD
Search
Today
Learn
Credentials
Community
For Companies
Suvigya Bisht
Mountaineer, 37 badges, 40,400 points
+500 POINTS
Project
Customize an Org to Support a New Business Unit
Manage users and optimize your business model for efficiency.
Completed 10/10/22
Manage User Access
~15 mins
Manage Chatter
~10 mins
Modify Your Data Model
~30 mins
ENG
IN
10:18 PM
10-10-2022

Examining BigQuery
Student Dashboard
Manage User Access
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/projects/customize-an-org-to-support-a-new-business-unit/ma...
Customize an Org to Support a New Business Unit
Manage User Access
Now that you've set up a few users, move on to the next step where you'll help them get chatty.
ASSESSMENT COMPLETE!
+100 points
Customize an Org to Support a New Business Unit
100%
Retake this Step
View more projects
Time Estimate
About 15 mins
Topics
Introduction
Launch a New Trailhead Playground
Create New Users
Challenge
+100 points
Get help with this project
Provide feedback for this project
ENG
IN
10:19 PM
10-10-2022

3. Click **Ask**.

Now that you've completed this step, your customer support team can communicate and collaborate like champs. Move on to the next step in this project and do some customizing.

ASSESSMENT COMPLETE!

+100 points

Customize an Org to Support a New Business Unit

100%

Retake this Step

View more projects

Time Estimate
About **10** mins

Topics

- Introduction
- Follow Account Records
- Create a Chatter Group

Challenge +100 points

Get help with this project

Provide feedback for this project

customers' concerns. Move on to the next step, where we'll add a little customization to daily communications.

ASSESSMENT COMPLETE!

+100 points

Customize an Org to Support a New Business Unit

100%

Retake this Step

View more projects

About **30** mins

Topics

- Introduction
- Customize Fields
- Create Dependent Picklists
- Create a Support Process
- Add Picklist Values
- Create Record Types

Challenge +100 points

Get help with this project

Provide feedback for this project

- ## Customize An Org To Support A New Business Unit

Track key business information for your stakeholders with reports and

dashboards.

Examining BigQuery
Student Dashboard
Create Reports and D
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/projects/create-reports-and-dashboards-for-sales-and-marketing-ma...
TRAILHEAD
Search
Today
Learn
Credentials
Community
For Companies
Suvigya Bisht
Mountaineer, 37 badges, 40,400 points
+700 POINTS
Project
Create Reports and Dashboards for Sales and Marketing Managers
Track key business information for your stakeholders with reports and dashboards.
Completed 10/9/22
Create Report and Dashboard Folders
~15 mins
Create a Simple Custom Report
~10 mins
Filter Your Reports
~15 mins
ENG
IN
10:22 PM
10-10-2022

Examining BigQuery
Student Dashboard
Create Report and D
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/projects/create-reports-and-dashboards-for-sales-and-marketing-ma...
Create Reports and Dashboards for Sales and Marketing Managers
Create Report and Dashboard Folders
folder.
ASSESSMENT COMPLETE!
+100 points
Create Reports and Dashboards for Sales and Marketing Managers
100%
Retake this Step
View more projects
Time Estimate
About 15 mins
Topics
Introduction
Benefits of Reports and Dashboards
Your Stakeholders' Reporting Needs
Follow Along with Trail Together
Create Report and Dashboard Folders
Challenge
+100 points
Get help with this project
Provide feedback for this project
ENG
IN
10:22 PM
10-10-2022

Examining BigQuery | Student Dashboard | Create a Simple Cust | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/projects/create-reports-and-dashboards-for-sales-and-marketing-ma...

Create Reports and Dashboards for Sales and Marketing Managers > **Create a Simple Custom Report**

3. Click **Save**.

ASSESSMENT COMPLETE!

+100 points

Create Reports and Dashboards for Sales and Marketing Managers

100%

Retake this Step

View more projects

Time Estimate

About **10** mins

Topics

Follow Along with Trail Together

Adjust Settings

Create a Summary Report

Challenge +100 points

Get help with this project

Provide feedback for this project

ENG IN 10:22 PM 10-10-2022

Examining BigQuery | Student Dashboard | Filter Your Reports U | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/projects/create-reports-and-dashboards-for-sales-and-marketing-ma...

Create Reports and Dashboards for Sales and Marketing Managers > **Filter Your Reports**

20. Click **Save**.

ASSESSMENT COMPLETE!

+100 points

Create Reports and Dashboards for Sales and Marketing Managers

100%

Retake this Step

View more projects

Time Estimate

About **15** mins

Topics

Follow Along with Trail Together

Use Report Filters

Use Relative Dates

Challenge +100 points

Get help with this project

Provide feedback for this project

ENG IN 10:23 PM 10-10-2022

Examining BigQuery | Student Dashboard | Group and Categoriz | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/projects/create-reports-and-dashboards-for-sales-and-marketing-ma...

Create Reports and Dashboards for Sales and Marketing Managers > Group and Categorize Your Data

+100 points

Create Reports and Dashboards for Sales and Marketing Managers

100%

Retake this Step

View more projects

About 15 mins

Topics

- Follow Along with Trail Together
- Group Data in Reports
- Use Bucket Fields

Challenge +100 points

Get help with this project

Provide feedback for this project

Learn
Trails
Trailmixes

Credentials
Superbadges
Certifications

Community
Trailblazer Community
Events

Extras
Sales Enablement
Customer Stories

ENG IN 10:23 PM 10-10-2022

Examining BigQuery | Student Dashboard | Use Summary Formu | SPSGP-17538-Salesf

https://trailhead.salesforce.com/content/learn/projects/create-reports-and-dashboards-for-sales-and-marketing-ma...

Create Reports and Dashboards for Sales and Marketing Managers > Use Summary Formulas in Your Reports

ASSESSMENT COMPLETE!

+100 points

Create Reports and Dashboards for Sales and Marketing Managers

100%

Retake this Step

View more projects

Time Estimate
About 10 mins

Topics

- Follow Along with Trail Together
- Summarize Your Data in a Whole New Way

Challenge +100 points

Get help with this project

Provide feedback for this project

ENG IN 10:23 PM 10-10-2022

Lightning Experience Reports & Dashboards

Specialist - SuperBadge

- ### Reports & Dashboards For Lightning Experience

What is a report?

A report is a list of records that meet the criteria you define. It’s displayed in Salesforce in rows and columns and can be filtered, grouped, or displayed in a graphical chart.

Every report is stored in a folder. Folders can be public, hidden, or shared, and can be set to read-only or read/write. You control who has access to the contents of the folder based on roles, permissions, public groups, and license types. You can make a folder available to your entire organization, or make it private so that only the owner has access.

What is a dashboard?

> A dashboard is a visual display of key metrics and trends for records in your org. The relationship between a dashboard component and a report is 1:1; for each dashboard component, there is a single underlying report. However, you can use the same report in multiple dashboard components on a single dashboard (e.g., use the same report in both a bar chart and pie chart). Multiple dashboard components can be shown together on a single dashboard page layout, creating a powerful visual display and a way to consume multiple reports that often have a common theme, like sales performance, customer support, etc.

Visualize key business metrics in real-time using Lightning Experience.

Examining BigQuery
Student Dashboard
Reports & Dashboar
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards
TRAILHEAD
Search
Today
Learn
Credentials
Community
For Companies
Suvigya Bisht
Mountaineer, 37 badges, 40,400 points
Module
+2,100 POINTS
Reports & Dashboards for Lightning Experience
Visualize key business metrics in real-time using Lightning Experience.
Completed 2/3/22
Introduction to Reports and Dashboards in Lightning Experience
~10 mins
Create Reports with the Report Builder
~25 mins
Format Reports
~25 mins
Visualize Your Data with the Lightning Dashboard Builder
~25 mins
Extend Your Reporting Strategy with AppExchange
~25 mins
ENG
IN
09:44 PM
10-10-2022

Examining BigQuery
Student Dashboard
Introduction to Repo
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards/lex_implementation_r...
Reports & Dashboards for Lightning Experience
Introduction to Reports and Dashboards in Lightning Experience
Resources
Reports and Dashboards Overview
Video Series: Get Started with Lightning Experience Reports and Dashboards
QUIZ COMPLETE!
+100 points
Reports & Dashboards for Lightning Experience
100%
View more modules
Time Estimate
About 10 mins
Topics
Learning Objectives
Introduction to Reports and Dashboards
What is a report?
What is a dashboard?
What is a report type?
Resources
Challenge
+100 points
Get help with this badge
Provide feedback for this badge
ENG
IN
09:45 PM
10-10-2022

Examining BigQuery
Student Dashboard
Create Reports with
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards/lex_implementation_r...
Reports & Dashboards for Lightning Experience > Create Reports with the Report Builder
Hands-on Training: Pull It All Together with Custom Report Types
ASSESSMENT COMPLETE!
+500 points
Reports & Dashboards for Lightning Experience
100%
Retake this Challenge
View more modules
About 25 mins
Topics
Learning Objectives
Add Filters
Use Cross-Object Filters
Use Filter Logic
Resources
Challenge
+500 points
Get help with this badge
Provide feedback for this badge
ENG IN
09:45 PM
10-10-2022

Examining BigQuery
Student Dashboard
Format Reports Unit
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards/lex_implementation_r...
Reports & Dashboards for Lightning Experience > Format Reports
Choose a Report Format
ASSESSMENT COMPLETE!
+500 points
Reports & Dashboards for Lightning Experience
100%
Retake this Challenge
View more modules
About 25 mins
Topics
Learning Objectives
Use Report Formats
Tabular Reports
Summary Reports
Matrix Reports
Resources
Challenge
+500 points
Get help with this badge
Provide feedback for this badge
ENG IN
09:45 PM
10-10-2022

- ## Create Reports And Dashboards For Sales And Marketing Managers

Track key business information for your stakeholders with reports and dashboards

Examining BigQuery
Student Dashboard
Create a Simple Cust
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/projects/create-reports-and-dashboards-for-sales-and-marketing-managers/c...
Create Reports and Dashboards for Sales and Marketing Managers > Create a Simple Custom Report
3. Click Save.
ASSESSMENT COMPLETE!
+100 points
Create Reports and Dashboards for Sales and Marketing Managers
100%
Retake this Step
View more projects
Time Estimate
About 10 mins
Topics
Follow Along with Trail Together
Adjust Settings
Create a Summary Report
Challenge
+100 points
Get help with this project
Provide feedback for this project
ENG IN
09:49 PM
10-10-2022

Examining BigQuery
Student Dashboard
Filter Your Reports U
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/projects/create-reports-and-dashboards-for-sales-and-marketing-managers/fi...
Create Reports and Dashboards for Sales and Marketing Managers > Filter Your Reports
20. Click Save.
ASSESSMENT COMPLETE!
+100 points
Create Reports and Dashboards for Sales and Marketing Managers
100%
Retake this Step
View more projects
Time Estimate
About 15 mins
Topics
Follow Along with Trail Together
Use Report Filters
Use Relative Dates
Challenge
+100 points
Get help with this project
Provide feedback for this project
ENG IN
09:49 PM
10-10-2022

Examining BigQuery
Student Dashboard
Group and Categori
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/projects/create-reports-and-dashboards-for-sales-and-marketing-managers/g...
Create Reports and Dashboards for Sales and Marketing Managers > Group and Categorize Your Data
7. Click Save.
ASSESSMENT COMPLETE!
+100 points
Create Reports and Dashboards for Sales and Marketing Managers
100%
Retake this Step
View more projects
Time Estimate
About 15 mins
Topics
Follow Along with Trail Together
Group Data in Reports
Use Bucket Fields
Challenge
+100 points
Get help with this project
Provide feedback for this project
ENG IN
09:50 PM
10-10-2022

Examining BigQuery
Student Dashboard
Use Summary Formu
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/projects/create-reports-and-dashboards-for-sales-and-marketing-managers/u...
Create Reports and Dashboards for Sales and Marketing Managers > Use Summary Formulas in Your Reports
ASSESSMENT COMPLETE!
+100 points
Create Reports and Dashboards for Sales and Marketing Managers
100%
Retake this Step
View more projects
Time Estimate
About 10 mins
Topics
Follow Along with Trail Together
Summarize Your Data in a Whole New Way
Challenge
+100 points
Get help with this project
Provide feedback for this project
Learn
Credentials
Community
Extras
ENG IN
09:50 PM
10-10-2022

- ## Quick Start: Lightning App Builder

The Lightning App Builder is a point-and-click tool that makes it easy to create custom pages for the

Salesforce mobile app and Lightning Experience, giving your users what they need all in one place.

Build an app for sales reps in the field. No code required.

Examining BigQuery
Student Dashboard
Add More Compone
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/projects/quickstart-app-builder/quickstart-app-builder2
Quick Start: Lightning App Builder > Add More Components
ASSESSMENT COMPLETE!
+100 points
Quick Start: Lightning App Builder
100%
Retake this Step
View more projects
Time Estimate
About 5 mins
Topics
Add Components to the Page
Challenge
+100 points
Get help with this project
Provide feedback for this project
Learn
Trails
Credentials
Superbadges
Community
Trailblazer Community
Extras
Sales Enablement
ENG
IN
09:54 PM
10-10-2022

Examining BigQuery
Student Dashboard
Add Quick Actions a
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/projects/quickstart-app-builder/quickstart-app-builder3
Quick Start: Lightning App Builder > Add Quick Actions and Activate the App
ASSESSMENT COMPLETE!
+100 points
Quick Start: Lightning App Builder
100%
Retake this Step
View more projects
Time Estimate
About 5 mins
Topics
Add Quick Actions and Configure the Page
Check Out Your New App
Challenge
+100 points
Get help with this project
Provide feedback for this project
Learn
Trails
Credentials
Superbadges
Community
Trailblazer Community
Extras
Sales Enablement
ENG
IN
09:54 PM
10-10-2022

Security Specialist - SuperBadge

- ## Data Security

Duration: 2 Hrs

Salesforce Data security deals with the security or sharing settings of data and visibility between users or groups of users across the organization. Force.com platform provides a flexible, layered sharing model that makes it easy to assign different data sets to different sets of users.

Control access to data using point-and-click security tools.

https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_overview

Data Security > Overview of Data Security

Monitor Setup Changes.

Resources

- Security Implementation Guide

QUIZ COMPLETE!

+100 points

Data Security

100%

View more modules

Time Estimate

About **10** mins

Topics

- Learning Objectives
- Introduction
- Levels of Data Access
- Audit System Use
- Resources

Challenge +100 points

Get help with this badge

Provide feedback for this badge

https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_org

Data Security > Control Access to the Org

ASSESSMENT COMPLETE!

+500 points

Data Security

100%

Retake this Challenge

View more modules

- Specify Trusted IP Ranges for the Org
- Restrict Login Access by IP Address Using Profiles
- Restrict Login Access by Time
- Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

Learn Credentials Community Extras

https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_objects

Data Security > Control Access to Objects

ASSESSMENT COMPLETE!

+500 points

Data Security

100%

Retake this Challenge

View more modules

Use Permission Sets to Grant Access

Managing Permission Sets

Create a Permission Set

Profiles and Permission Sets for the Recruiting App

Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

ENG IN 09:33 PM 10-10-2022

https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_fields

Data Security > Control Access to Fields

ASSESSMENT COMPLETE!

+500 points

Data Security

100%

Retake this Challenge

View more modules

Learning Objectives

Modify Field-Level Security

Restrict Field Access with a Profile

Add Field Access with a Permission Set

Resources

Challenge +500 points

Get help with this badge

Provide feedback for this badge

ENG IN 09:34 PM 10-10-2022

https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_records
Data Security > Control Access to Records
Security Implementation Guide
ASSESSMENT COMPLETE!
+500 points
Data Security
100%
Retake this Challenge
View more modules
Topics
Learning Objectives
Record-Level Security
Org-Wide Sharing
Set Your Org-Wide Sharing Defaults
Tell Me More...
Resources
Challenge
+500 points
Get help with this badge
Provide feedback for this badge
09:34 PM
10-10-2022

https://trailhead.salesforce.com/content/learn/modules/data_security/data_security_roles
Data Security > Create a Role Hierarchy
Resources
Controlling Access Using Hierarchies
Security Implementation Guide
ASSESSMENT COMPLETE!
+500 points
Data Security
100%
Retake this Challenge
View more modules
Time Estimate
About 15 mins
Topics
Learning Objectives
Create and Edit Roles
Define a Role Hierarchy
Role Hierarchy for the Recruiting App
Resources
Challenge
+500 points
Get help with this badge
Provide feedback for this badge
09:35 PM
10-10-2022

- ## Identity Basics

Duration: 2 Hrs

Salesforce Identity lets you give the right people the right access to the right resources at the right time. You control who can access your orgs and who can use apps running on the Salesforce Platform, on-premises, in other clouds, and on mobile devices.

Secure your org so users can log in once to access a variety of apps, orgs, and services.

Examining BigQuery
Student Dashboard
Identity Basics | Sales
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/identity_basics
TRAILHEAD
Search
Today
Learn
Credentials
Community
For Companies
Suvigya Bisht
Mountaineer, 37 badges, 40,400 points
Module
Identity Basics
Secure your org so users can log in once to access a variety of apps, orgs, and services.
+300 POINTS
Completed 10/8/22
Get to Know Salesforce Identity
~15 mins
Get To Know Your Salesforce Identity Users
~15 mins
Learn the Language of Identity
~15 mins
ENG
IN
09:37 PM
10-10-2022

Examining BigQuery
Student Dashboard
Get to Know Salesfor
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/modules/identity_basics/identity_basics_product
Identity Basics
Get to Know Salesforce Identity
Trailhead: User Authentication
Trailhead: Identity for Customers
Trailhead: Identity for Mobile-Centric Customers
QUIZ COMPLETE!
+100 points
Identity Basics
100%
View more modules
Centralized User Account Management
User Provisioning for Connected Apps
App Launcher
A Fully Integrated Solution
How to Enable Salesforce Identity for Your Org
Resources
Challenge
+100 points
Get help with this badge
Provide feedback for this badge
ENG
IN
09:38 PM
10-10-2022

- **User Authentication Specialist Superbadge**

Duration: 2 Hrs

What Is Multi-Factor Authentication?

Sounds like a mathematical equation, right? Whether math thrills you or fills you with dread, just know that MFA has nothing to do with high school algebra. It has everything to do with making sure that your users are who they say they are.

By the way, you may be more familiar with the terms two-factor authentication or 2FA. Not to worry! While 2FA is a subset of MFA, we're effectively talking about the same thing.

So, what exactly are the multiple factors? They're different types of evidence that users provide when logging in to confirm their identity.

- One factor is something users know. For Salesforce logins, that's a username and password combination.
- Other factors are verification methods that a user has in their possession, such as a mobile device with an authenticator app installed or a physical security key.

Complete the capstone assessment to earn the User Authentication Specialist Superbadge.

Examining BigQuery
Student Dashboard
User Authentication
SPSGP-17538-Salesf
https://trailhead.salesforce.com/content/learn/superbadges/superbadge-user-authentication
Become a User Authentication Specialist
Once you've completed the three superbadge units and the challenge below, you'll be a bona fide User Authentication Specialist!
Note
You do not need a Salesforce org to complete the challenges in this superbadge. You can skip the "Ready to Tackle This Superbadge" section below.
SUPERBADGE COMPLETE!
+2000 Points
ENG
IN
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