Salesforce Developer Catalyst SelfLearning & Super Badges

Salesforce Developer-Self Learning

- 1) Salesforce Fundamentals & User Setup
- 2) Relationships & ProcessAutomation
- 3) Flows & Security
- 4) Apex, Testing And Debugging
- 5) Integration

Apex Specialist - Superbadge

1) Apex Triggers

```
trigger AccountAddressTrigger on Account (before insert, before update) {
   for(Account a: Trigger.New){
      if(a.Match_Billing_Address__c == true && a.BillingPostalCode!= null){
        a.ShippingPostalCode=a.BillingPostalCode;
    }
}
```

2) Apex Testing

```
@isTest
private class TestVerifyDate {
  //testing that if date2 is within 30 days of date1, should return date 2
  @isTest static void testDate2within30daysofDate1() {
    Date date1 = date.newInstance(2018, 03, 20);
    Date date2 = date.newInstance(2018, 04, 11);
    Date resultDate = VerifyDate.CheckDates(date1,date2);
    Date testDate = Date.newInstance(2018, 04, 11);
    System.assertEquals(testDate,resultDate);
  }
  //testing that date2 is before date1. Should return "false"
  @isTest static void testDate2beforeDate1() {
    Date date1 = date.newInstance(2018, 03, 20);
    Date date2 = date.newInstance(2018, 02, 11);
    Date resultDate = VerifyDate.CheckDates(date1,date2);
    Date testDate = Date.newInstance(2018, 02, 11);
    System.assertNotEquals(testDate, resultDate);
  }
  //Test date2 is outside 30 days of date1. Should return end of month.
  @isTest static void testDate2outside30daysofDate1() {
    Date date1 = date.newInstance(2018, 03, 20);
    Date date2 = date.newInstance(2018, 04, 25);
    Date resultDate = VerifyDate.CheckDates(date1,date2);
    Date testDate = Date.newInstance(2018, 03, 31);
    System.assertEquals(testDate,resultDate);
  }
  }
```

3) Asynchronous Apex

```
public class AccountProcessor {
  @future
  public static void countContacts(List<Id> accountId_Ist) {
    Map<ld,Integer> account_cno = new Map<ld,Integer>();
    List<account> account_lst_all = new List<account>([select id, (select id
from contacts) from account]);
    for(account a:account_lst_all) {
      account_cno.put(a.id,a.contacts.size()); //populate the map
    }
    List<account> account_lst = new List<account>(); // list of account that
we will upsert
    for(Id accountId : accountId_lst) {
      if(account_cno.containsKey(accountId)) {
         account acc = new account();
        acc.ld = accountld;
        acc.Number_of_Contacts__c = account_cno.get(accountId);
        account_lst.add(acc);
      }
    }
    upsert account_lst;
}
```

4) Apex Integration Services

```
public class AnimalLocator {
     public class cls_animal {
           public Integer id;
           public String name;
           public String eats;
           public String says;
public class JSONOutput{
     public cls_animal animal;
     //public JSONOutput parse(String json){
     //return (JSONOutput) System.JSON.deserialize(json,
JSONOutput.class);
     //}
}
  public static String getAnimalNameById (Integer id) {
    Http http = new Http();
    HttpRequest request = new HttpRequest();
    request.setEndpoint('https://th-apex-http-
callout.herokuapp.com/animals/' + id);
    //request.setHeader('id', String.valueof(id)); -- cannot be used in this
challenge:)
    request.setMethod('GET');
    HttpResponse response = http.send(request);
    system.debug('response: ' + response.getBody());
    //Map<String,Object> map_results = (Map<String,Object>)
JSON.deserializeUntyped(response.getBody());
    jsonOutput results = (jsonOutput)
JSON.deserialize(response.getBody(), jsonOutput.class);
```

Skills Learnt During Completion Of The Superbadge

How to Automate record creation using Apex triggers MaintenanceRequestHelper.apxc

```
public with sharing class MaintenanceRequestHelper {
  public static void updateworkOrders(List<Case> updWorkOrders,
Map<Id,Case> nonUpdCaseMap) {
    Set<Id> validIds = new Set<Id>();
    For (Case c : updWorkOrders){
      if (nonUpdCaseMap.get(c.Id).Status != 'Closed' && c.Status ==
'Closed'){
        if (c.Type == 'Repair' || c.Type == 'Routine Maintenance'){
          validIds.add(c.Id);
       }
     }
    if (!validIds.isEmpty()){
      List<Case> newCases = new List<Case>();
      Map<Id,Case> closedCasesM = new Map<Id,Case>([SELECT Id,
Vehicle_c, Equipment_r.Maintenance_Cycle_c,(SELECT
Id,Equipment_c,Quantity_c FROM Equipment_Maintenance_Items_r)
                             FROM Case WHERE Id IN :validIds]);
      Map<Id,Decimal> maintenanceCycles = new Map<ID,Decimal>();
      AggregateResult[] results = [SELECT Maintenance_Request__c,
MIN(Equipment_r.Maintenance_Cycle_c)cycle FROM
Equipment_Maintenance_Item__c WHERE Maintenance_Request__c IN
```

```
:ValidIds GROUP BY Maintenance_Request__c];
    for (AggregateResult ar : results){
      maintenanceCycles.put((Id) ar.get('Maintenance_Request__c'),
(Decimal) ar.get('cycle'));
    }
      for(Case cc : closedCasesM.values()){
        Case nc = new Case (
           ParentId = cc.Id,
        Status = 'New'.
           Subject = 'Routine Maintenance',
           Type = 'Routine Maintenance',
           Vehicle_c = cc.Vehicle_c,
           Equipment_c =cc.Equipment_c,
           Origin = 'Web',
           Date_Reported__c = Date.Today()
        );
        If (maintenanceCycles.containskey(cc.ld)){
           nc.Date_Due__c = Date.today().addDays((Integer)
maintenanceCycles.get(cc.ld));
        } else {
           nc.Date_Due__c = Date.today().addDays((Integer)
cc.Equipment__r.maintenance_Cycle__c);
        }
        newCases.add(nc);
      insert newCases;
```

```
List<Equipment_Maintenance_Item__c> clonedWPs = new
List<Equipment_Maintenance_Item__c>();
     for (Case nc : newCases){
        for (Equipment_Maintenance_Item__c wp:
closedCasesM.get(nc.ParentId).Equipment_Maintenance_Items__r){
          Equipment_Maintenance_Item__c wpClone = wp.clone();
          wpClone.Maintenance_Request__c = nc.ld;
          ClonedWPs.add(wpClone);
        }
      insert ClonedWPs;
  }
MaitenanceRequest.apxt
trigger MaintenanceRequest on Case (before update, after update) {
  if(Trigger.isUpdate && Trigger.isAfter){
    MaintenanceRequestHelper.updateWorkOrders(Trigger.New,
Trigger.OldMap);
  }
}
```

Synchronize Salesforce data with an external system using asynchronous REST callouts

WarehouseCalloutService.apxc:-

public with sharing class WarehouseCalloutService implements
Queueable {

private static final String WAREHOUSE_URL = 'https://th-superbadgeapex.herokuapp.com/equipment';

//class that makes a REST callout to an external warehouse system to get a list of equipment that needs to be updated.

//The callout's JSON response returns the equipment records that you upsert in Salesforce.

```
@future(callout=true)
public static void runWarehouseEquipmentSync(){
    Http http = new Http();
    HttpRequest request = new HttpRequest();

    request.setEndpoint(WAREHOUSE_URL);
    request.setMethod('GET');
    HttpResponse response = http.send(request);

    List<Product2> warehouseEq = new List<Product2>();

    if (response.getStatusCode() == 200){
        List<Object> jsonResponse =
(List<Object>)JSON.deserializeUntyped(response.getBody());
        System.debug(response.getBody());
```

```
//class maps the following fields: replacement part (always true),
cost, current inventory, lifespan, maintenance cycle, and warehouse SKU
      //warehouse SKU will be external ID for identifying which
equipment records to update within Salesforce
      for (Object eq: jsonResponse){
        Map<String,Object> mapJson = (Map<String,Object>)eq;
        Product2 myEq = new Product2();
        myEq.Replacement_Part__c = (Boolean)
mapJson.get('replacement');
        myEq.Name = (String) mapJson.get('name');
        myEq.Maintenance_Cycle__c = (Integer)
mapJson.get('maintenanceperiod');
        myEq.Lifespan_Months__c = (Integer) mapJson.get('lifespan');
        myEq.Cost_c = (Integer) mapJson.get('cost');
        myEq.Warehouse_SKU__c = (String) mapJson.get('sku');
        myEq.Current_Inventory__c = (Double) mapJson.get('quantity');
        myEq.ProductCode = (String) mapJson.get('_id');
        warehouseEq.add(myEq);
      }
      if (warehouseEq.size() > 0){
        upsert warehouseEq;
        System.debug('Your equipment was synced with the warehouse
one');
    }
  public static void execute (QueueableContext context){
    runWarehouseEquipmentSync();
  }
}
```

Schedule synchronization using Apex code

```
global with sharing class WarehouseSyncSchedule implements
Schedulable{
  global void execute(SchedulableContext ctx){
    System.engueueJob(new WarehouseCalloutService());
  }
}
Test automation logic to confirm Apex trigger side effects
MaintenanceRequestHelperTest.apxc:-
@istest
public with sharing class MaintenanceRequestHelperTest {
  private static final string STATUS_NEW = 'New';
  private static final string WORKING = 'Working';
  private static final string CLOSED = 'Closed';
  private static final string REPAIR = 'Repair';
  private static final string REQUEST_ORIGIN = 'Web';
  private static final string REQUEST_TYPE = 'Routine Maintenance';
  private static final string REQUEST_SUBJECT = 'Testing subject';
  PRIVATE STATIC Vehicle_c createVehicle(){
    Vehicle__c Vehicle = new Vehicle__C(name = 'SuperTruck');
    return Vehicle:
  }
  PRIVATE STATIC Product2 createEq(){
    product2 equipment = new product2(name = 'SuperEquipment',
                      lifespan_months__C = 10,
                      maintenance_cycle__C = 10,
                      replacement_part__c = true);
```

```
return equipment;
  }
  PRIVATE STATIC Case createMaintenanceRequest(id vehicleId, id
equipmentId){
    case cs = new case(Type=REPAIR,
              Status=STATUS_NEW,
              Origin=REQUEST_ORIGIN,
              Subject=REQUEST_SUBJECT,
              Equipment_c=equipmentId,
              Vehicle_c=vehicleId);
    return cs;
  }
  PRIVATE STATIC Equipment_Maintenance_Item__c createWorkPart(id
equipmentId,id requestId){
    Equipment_Maintenance_Item__c wp = new
Equipment_Maintenance_Item__c(Equipment__c = equipmentId,
                                         Maintenance_Request__c =
requestId);
    return wp;
  }
  @istest
  private static void testMaintenanceRequestPositive(){
    Vehicle__c vehicle = createVehicle();
    insert vehicle;
    id vehicleId = vehicle.Id:
    Product2 equipment = createEq();
    insert equipment;
```

```
id equipmentId = equipment.Id;
    case somethingToUpdate =
createMaintenanceRequest(vehicleId,equipmentId);
    insert somethingToUpdate;
    Equipment_Maintenance_Item__c workP =
createWorkPart(equipmentId,somethingToUpdate.id);
    insert workP;
    test.startTest();
    somethingToUpdate.status = CLOSED;
    update somethingToUpdate;
    test.stopTest();
    Case newReg = [Select id, subject, type, Equipment_c,
Date_Reported__c, Vehicle__c, Date_Due__c
           from case
           where status =:STATUS_NEW];
    Equipment_Maintenance_Item__c workPart = [select id
                          from Equipment_Maintenance_Item__c
                          where Maintenance_Request__c
=:newReq.Id];
    system.assert(workPart != null);
    system.assert(newReq.Subject != null);
    system.assertEquals(newReq.Type, REQUEST_TYPE);
    SYSTEM.assertEquals(newReq.Equipment_c, equipmentId);
    SYSTEM.assertEquals(newReq.Vehicle_c, vehicleId);
    SYSTEM.assertEquals(newReq.Date_Reported__c, system.today());
  }
```

```
@istest
  private static void testMaintenanceRequestNegative(){
    Vehicle__C vehicle = createVehicle();
    insert vehicle:
    id vehicleId = vehicle.Id;
    product2 equipment = createEq();
    insert equipment;
    id equipmentId = equipment.Id;
    case emptyReq = createMaintenanceRequest(vehicleId,equipmentId);
    insert emptyReq;
    Equipment_Maintenance_Item__c workP =
createWorkPart(equipmentId, emptyReq.Id);
    insert workP;
    test.startTest();
    emptyReq.Status = WORKING;
    update emptyReq;
    test.stopTest();
    list<case> allRequest = [select id
                  from casel;
    Equipment_Maintenance_Item__c workPart = [select id
                           from Equipment_Maintenance_Item__c
                           where Maintenance_Request__c =
:emptyReq.Id];
    system.assert(workPart != null);
```

```
system.assert(allRequest.size() == 1);
  }
  @istest
  private static void testMaintenanceRequestBulk(){
    list<Vehicle__C> vehicleList = new list<Vehicle__C>();
    list<Product2> equipmentList = new list<Product2>();
    list<Equipment_Maintenance_Item__c> workPartList = new
list<Equipment_Maintenance_Item__c>();
    list<case> requestList = new list<case>();
    list<id> oldRequestIds = new list<id>();
    for(integer i = 0; i < 300; i++){
      vehicleList.add(createVehicle());
      equipmentList.add(createEq());
    }
    insert vehicleList:
    insert equipmentList;
    for(integer i = 0; i < 300; i++){
       requestList.add(createMaintenanceRequest(vehicleList.get(i).id,
equipmentList.get(i).id));
    }
    insert requestList;
    for(integer i = 0; i < 300; i++){
      workPartList.add(createWorkPart(equipmentList.get(i).id,
requestList.get(i).id));
    insert workPartList:
    test.startTest();
```

```
for(case req : requestList){
      req.Status = CLOSED;
      oldRequestIds.add(req.Id);
    update requestList;
    test.stopTest();
    list<case> allRequests = [select id
                  from case
                  where status =: STATUS_NEW];
    list<Equipment_Maintenance_Item__c> workParts = [select id
                               from Equipment_Maintenance_Item__c
                               where Maintenance_Request__c in:
oldRequestIds];
    system.assert(allRequests.size() == 300);
 }
}
MaintenanceRequestHelper.apxc:-
public with sharing class MaintenanceRequestHelper {
  public static void updateworkOrders(List<Case> updWorkOrders,
Map<Id,Case> nonUpdCaseMap) {
    Set<Id> validIds = new Set<Id>();
    For (Case c : updWorkOrders){
      if (nonUpdCaseMap.get(c.Id).Status != 'Closed' && c.Status ==
'Closed'){
```

```
if (c.Type == 'Repair' || c.Type == 'Routine Maintenance'){
          validIds.add(c.Id);
    }
    if (!validIds.isEmpty()){
      List<Case> newCases = new List<Case>();
      Map<Id,Case> closedCasesM = new Map<Id,Case>([SELECT Id,
Vehicle_c, Equipment_r.Maintenance_Cycle_c,(SELECT
Id,Equipment_c,Quantity_c FROM Equipment_Maintenance_Items_r)
                              FROM Case WHERE Id IN :validIds]);
      Map<Id,Decimal> maintenanceCycles = new Map<ID,Decimal>();
      AggregateResult[] results = [SELECT Maintenance_Request__c,
MIN(Equipment__r.Maintenance_Cycle__c)cycle FROM
Equipment_Maintenance_Item__c WHERE Maintenance_Request__c IN
:ValidIds GROUP BY Maintenance_Request__c];
    for (AggregateResult ar : results){
      maintenanceCycles.put((Id) ar.get('Maintenance_Request__c'),
(Decimal) ar.get('cycle'));
    }
      for(Case cc : closedCasesM.values()){
        Case nc = new Case (
          ParentId = cc.Id,
        Status = 'New',
          Subject = 'Routine Maintenance',
          Type = 'Routine Maintenance',
          Vehicle_c = cc.Vehicle_c,
```

```
Equipment_c =cc.Equipment_c,
          Origin = 'Web',
          Date_Reported__c = Date.Today()
        );
        If (maintenanceCycles.containskey(cc.Id)){
          nc.Date_Due__c = Date.today().addDays((Integer)
maintenanceCycles.get(cc.ld));
        newCases.add(nc);
     insert newCases;
     List<Equipment_Maintenance_Item__c> clonedWPs = new
List<Equipment_Maintenance_Item__c>();
     for (Case nc : newCases){
        for (Equipment_Maintenance_Item__c wp:
closedCasesM.get(nc.ParentId).Equipment_Maintenance_Items__r){
          Equipment_Maintenance_Item__c wpClone = wp.clone();
          wpClone.Maintenance_Request__c = nc.ld;
          ClonedWPs.add(wpClone);
        }
      insert ClonedWPs;
  }
MaintenanceRequest.apxt:-
```

```
trigger MaintenanceRequest on Case (before update, after update) {
  if(Trigger.isUpdate && Trigger.isAfter){
    MaintenanceRequestHelper.updateWorkOrders(Trigger.New,
Trigger.OldMap);
Test integration logic using callout mocks
WarehouseCalloutService.apxc:-
public with sharing class WarehouseCalloutService {
  private static final String WAREHOUSE_URL = 'https://th-superbadge-
apex.herokuapp.com/equipment';
  //@future(callout=true)
  public static void runWarehouseEquipmentSync(){
    Http http = new Http();
    HttpRequest request = new HttpRequest();
    request.setEndpoint(WAREHOUSE_URL);
    request.setMethod('GET');
    HttpResponse response = http.send(request);
    List<Product2> warehouseEq = new List<Product2>();
    if (response.getStatusCode() == 200){
      List<Object> jsonResponse =
(List<Object>)JSON.deserializeUntyped(response.getBody());
      System.debug(response.getBody());
      for (Object eq: jsonResponse){
        Map<String,Object> mapJson = (Map<String,Object>)eq;
```

```
Product2 myEq = new Product2();
        myEq.Replacement_Part__c = (Boolean)
mapJson.get('replacement');
        myEq.Name = (String) mapJson.get('name');
        myEq.Maintenance_Cycle__c = (Integer)
mapJson.get('maintenanceperiod');
        myEq.Lifespan_Months_c = (Integer) mapJson.get('lifespan');
        myEq.Cost_c = (Decimal) mapJson.get('lifespan');
        myEq.Warehouse_SKU__c = (String) mapJson.get('sku');
        myEq.Current_Inventory_c = (Double) mapJson.get('quantity');
        warehouseEq.add(myEq);
      }
      if (warehouseEq.size() > 0){
        upsert warehouseEq;
        System.debug('Your equipment was synced with the warehouse
one');
        System.debug(warehouseEq);
WarehouseCalloutServiceTest.apxc:-
@isTest
private class WarehouseCalloutServiceTest {
  @isTest
  static void testWareHouseCallout(){
    Test.startTest();
    // implement mock callout test here
    Test.setMock(HTTPCalloutMock.class, new
```

```
WarehouseCalloutServiceMock());
    WarehouseCalloutService.runWarehouseEquipmentSync();
    Test.stopTest();
    System.assertEquals(1, [SELECT count() FROM Product2]);
 }
}
WarehouseCalloutServiceMock.apxc:-
@isTest
global class WarehouseCalloutServiceMock implements HttpCalloutMock
  // implement http mock callout
  global static HttpResponse respond(HttpRequest request){
    System.assertEquals('https://th-superbadge-
apex.herokuapp.com/equipment', request.getEndpoint());
    System.assertEquals('GET', request.getMethod());
    // Create a fake response
    HttpResponse response = new HttpResponse();
    response.setHeader('Content-Type', 'application/json');
response.setBody('[{"_id":"55d66226726b611100aaf741","replacement":fa
lse,"quantity":5,"name":"Generator 1000
kW","maintenanceperiod":365,"lifespan":120,"cost":5000,"sku":"100003"}]');
    response.setStatusCode(200);
    return response;
  }
Test scheduling logic to confirm action gets queued
WarehouseSyncSchedule.apxc:-
global class WarehouseSyncSchedule implements Schedulable {
```

```
global void execute(SchedulableContext ctx) {
    WarehouseCalloutService.runWarehouseEquipmentSync();
 }
}
WarehouseSyncScheduleTest.apxc:-
@isTest
public class WarehouseSyncScheduleTest {
  @isTest static void WarehousescheduleTest(){
    String scheduleTime = '00 00 01 * * ?';
    Test.startTest();
    Test.setMock(HttpCalloutMock.class, new
WarehouseCalloutServiceMock());
    String jobID=System.schedule('Warehouse Time To Schedule to Test',
scheduleTime, new WarehouseSyncSchedule());
    Test.stopTest();
    //Contains schedule information for a scheduled job. CronTrigger is
similar to a cron job on UNIX systems.
    // This object is available in API version 17.0 and later.
    CronTrigger a=[SELECT Id FROM CronTrigger where NextFireTime >
today];
    System.assertEquals(jobID, a.Id,'Schedule');
 }
```

Process Automation Specialist - SuperBadge

- 1)Formulas And Validations
- 2)Salesforce Flow
- 3)Leads & Opportunities For Lightning Experience

Skills Learnt During Completion Of Super badge

- Automate lead ownership using assignment rules
- Enforce data integrity with formula fields and validation rules
- Create a custom object in a master-detail relationship to a standard object
- Define an opportunity sales process using stages, record types, and validation rules
- Automate business processes to send emails, create related records, and submit opportunities for approval
- Create a flow to display dynamic information on a Lightning record page
- Create a process to evaluate and update record