# **Apex Specialist SuperBadge**

### **Apex Triggers**

```
AccountAddressTrigger:
trigger AccountAddressTrigger on Account (before insert, before update) {
for(Account account: Trigger.New){
if(account.Match_Billing_Address__c==True){
account.ShippingPostalCode= account.BillingPostalCode;
}
}
ClosedOpportunityTrigger:
trigger ClosedOpportunityTrigger on Opportunity (before insert, after update) {
List<Task> tasklist = new List<Task>();
for(Opportunity opp: Trigger.New){
if(opp.StageName=='Closed Won'){
tasklist.add(new Task(Subject='Follow Up Test Task',WhatId=opp.Id));
}
}
if(tasklist.size()>0){
insert tasklist;
Apex Testing
```

### VerifyDate:

```
public class VerifyDate {
public static Date CheckDates(Date date1, Date date2) {
if(DateWithin30Days(date1,date2)) {
return date2;
} else {
return SetEndOfMonthDate(date1);
}
}
```

```
private static Boolean DateWithin30Days(Date date1, Date date2) {
if( date2 < date1) { return false; }</pre>
Date date30Days = date1.addDays(30);
if( date2 >= date30Days ) { return false; }
else { return true; }
}
private static Date SetEndOfMonthDate(Date date1) {
Integer totalDays = Date.daysInMonth(date1.year(), date1.month());
Date lastDay = Date.newInstance(date1.year(), date1.month(), totalDays);
return lastDay;
}
TestVerifyDate:
@isTest
public class TestVerifyDate {
@isTest static void test1(){
Date d=
VerifyDate.CheckDates(Date.parse('01/01/2022'),Date.parse('01/03/2022'));
System.assertEquals(Date.parse('01/03/2022'),d);
}
@isTest static void test2(){
Date d=
VerifyDate.CheckDates(Date.parse('01/01/2022'),Date.parse('03/03/2022'));
System.assertEquals(Date.parse('01/31/2022'),d);
}
RestrictContactByName:
trigger RestrictContactByName on Contact (before insert, before update) {
For (Contact c : Trigger.New) {
if(c.LastName == 'INVALIDNAME') { //invalidname is invalid
c.AddError('The Last Name "+c.LastName+" is not allowed for DML');
}
}
}
TestRestrictContactByName:
@isTest
```

```
public class TestRestrictContactByName {
@isTest public static void testContact(){
Contact ct= new Contact();
ct.LastName='INVALIDNAME';
Database.SaveResult res= Database.insert(ct,false);
System.assertEquals('The Last Name "INVALIDNAME" is not allowed for DML',
res.getErrors()[0].getMessage());
}
RandomContactFactory:
public class RandomContactFactory {
public static List<Contact> generateRandomContacts(Integer num,String
lastName){
List<Contact> contactList = new List<Contact>();
for (Integer i=1;i<=num;i++){
Contact ct= new Contact(FirstName='Test '+i,LastName=lastName);
contactList.add(ct);
}
return contactList;
```

# <u>Asynchronous Apex</u>

#### AccountProcessor:

```
public class AccountProcessor {
    @future
public static void countContacts(List<Id> accountId_lst) {
    Map<Id,Integer> account_cno = new Map<Id,Integer>();
    List<account> account_lst_all = new List<account>([select id, (select id from contacts) from account]);
    for(account a:account_lst_all) {
        account_cno.put(a.id,a.contacts.size()); //populate the map
    }
    List<account> account_lst = new List<account>(); // list of account that we will upsert
```

```
for(Id accountId : accountId_lst) {
if(account_cno.containsKey(accountId)) {
account acc = new account();
acc.ld = accountld;
acc.Number_of_Contacts__c = account_cno.get(accountId);
account_lst.add(acc);
upsert account_lst;
}
AccountProcessorTest:
@isTest
public class AccountProcessorTest {
@isTest
public static void testFunc() {
account acc = new account();
acc.name = 'MATW INC';
insert acc;
contact con = new contact();
con.lastname = 'Mann1';
con.AccountId = acc.Id;
insert con;
contact con1 = new contact();
con1.lastname = 'Mann2';
con1.AccountId = acc.Id;
insert con1;
List<Id> acc_list = new List<Id>();
acc_list.add(acc.ld);
Test.startTest();
AccountProcessor.countContacts(acc_list);
Test.stopTest();
List<account> acc1 = new List<account>([select Number_of_Contacts__c from
account
where id = :acc.id]);
system.assertEquals(2,acc1[0].Number_of_Contacts__c);
```

LeadProcessor:

```
global class LeadProcessor implements Database.Batchable<sObject>,
Database.Stateful {
global Integer recordsProcessed = 0;
global Database.QueryLocator start(Database.BatchableContext bc) {
return Database.getQueryLocator('SELECT Id, LeadSource FROM Lead');
}
global void execute(Database.BatchableContext bc, List<Lead> scope){
List<Lead> leads = new List<Lead>();
for (Lead lead : scope) {
lead.LeadSource = 'Dreamforce';
recordsProcessed = recordsProcessed + 1;
update leads;
}
global void finish(Database.BatchableContext bc){
System.debug(recordsProcessed + 'records processed.');
}
LeadProcessorTest:
@isTest
public class LeadProcessorTest {
@testSetup
static void setup() {
List<Lead> leads = new List<Lead>();
// insert 200 leads
for (Integer i=0;i<200;i++) {
leads.add(new Lead(LastName='Lead '+i,
Company='Lead', Status='Open - Not Contacted'));
}
insert leads:
static testmethod void test() {
Test.startTest();
LeadProcessor lp = new LeadProcessor();
Id batchId = Database.executeBatch(lp, 200);
Test.stopTest();
// after the testing stops, assert records were updated properly
System.assertEquals(200, [select count() from lead where LeadSource =
'Dreamforce']);
}
```

```
}
AddPrimaryContact:
public class AddPrimaryContact implements Queueable{
Contact con;
String state;
public AddPrimaryContact(Contact con, String state){
this.con = con;
this.state = state;
}
public void execute(QueueableContext qc){
List<Account> lstOfAccs = [SELECT Id FROM Account WHERE BillingState =
:state LIMIT
200];
List<Contact> lstOfConts = new List<Contact>();
for(Account acc : IstOfAccs){
Contact conInst = con.clone(false,false,false,false);
conInst.AccountId = acc.Id;
lstOfConts.add(conInst);
}
INSERT IstOfConts;
AddPrimaryContactTest:
@isTest
public class AddPrimaryContactTest{
@testSetup
static void setup(){
List<Account> IstOfAcc = new List<Account>();
for(Integer i = 1; i \le 100; i++){
if(i \le 50)
lstOfAcc.add(new Account(name='AC'+i, BillingState = 'NY'));
else
lstOfAcc.add(new Account(name='AC'+i, BillingState = 'CA'));
INSERT IstOfAcc;
static testmethod void testAddPrimaryContact(){
Contact con = new Contact(LastName = 'TestCont');
AddPrimaryContact addPCIns = new AddPrimaryContact(CON ,'CA');
```

```
Test.startTest();
System.enqueueJob(addPCIns);
Test.stopTest();
System.assertEquals(50, [select count() from Contact]);
}
DailyLeadProcessor:
global class DailyLeadProcessor implements Schedulable {
global void execute(SchedulableContext ctx) {
List<Lead> IList = [Select Id, LeadSource from Lead where LeadSource = null];
if(!lList.isEmpty()) {
for(Lead I: IList) {
I.LeadSource = 'Dreamforce';
update IList;
}
}
DailyLeadProcessorTest:
@isTest
public class DailyLeadProcessorTest {
public static String CRON_EXP='0 0 0 15 4 ? 2033';
static testmethod void testScheduledJob(){
List<Lead> leads = new List<Lead>();
for(Integer i = 0; i < 200; i++){
Lead lead = new Lead(LastName = 'Test ' + i, LeadSource = ", Company = 'Test
Company '
+ i, Status = 'Open - Not Contacted');
leads.add(lead);
}
insert leads;
Test.startTest();
String jobId = System.schedule('Update LeadSource to DreamForce',
CRON_EXP, new
DailyLeadProcessor());
Test.stopTest();
}
```

## **Apex Integration Services**

string expectedResult='chicken';

}

System.assertEquals(result, expectedResult);

```
AnimalLocator:
public class AnimalLocator
public static String getAnimalNameById(Integer id)
Http http = new Http();
HttpRequest request = new HttpRequest();
request.setEndpoint('https://th-apex-http-callout.herokuapp.com/animals/'+id);
request.setMethod('GET');
HttpResponse response = http.send(request);
String strResp = ";
system.debug('*****response '+response.getStatusCode());
system.debug('*****response '+response.getBody());
if (response.getStatusCode() == 200)
Map<String, Object> results = (Map<String, Object>)
JSON.deserializeUntyped(response.getBody());
Map<string,object> animals = (map<string,object>) results.get('animal');
System.debug('Received the following animals:' + animals);
strResp = string.valueof(animals.get('name'));
System.debug('strResp >>>>' + strResp );
return strResp;
}
}
AnimalLocatorTest:
@isTest
private class AnimalLocatorTest{
@isTest static void AnimalLocatorMock1() {
Test.SetMock(HttpCallOutMock.class, new AnimalLocatorMock());
string result=AnimalLocator.getAnimalNameById(3);
```

```
AnimalLocatorMock:
```

```
@isTest
global class AnimalLocatorMock implements HttpCalloutMock {
global HTTPResponse respond(HTTPRequest request) {
HttpResponse response = new HttpResponse();
response.setHeader('Content-Type', 'application/json');
response.setBody('{"animal":{"id":1,"name":"chicken","eats":"chicken
food","says":"cluck
cluck"}}');
response.setStatusCode(200);
return response;
}
ParkService:
//Generated by wsdl2apex
public class ParkService {
public class byCountryResponse {
public String[] return_x;
private String[] return_x_type_info = new
String[]{'return','http://parks.services/',null,'0','-
1','false'};
private String[] apex_schema_type_info = new
String[]{'http://parks.services/','false','false'};
private String[] field_order_type_info = new String[]{'return_x'};
}
public class byCountry {
public String arg0;
private String[] arg0_type_info = new
String[]{'arg0','http://parks.services/',null,'0','1','false'};
private String[] apex_schema_type_info = new
String[]{'http://parks.services/','false','false'};
private String[] field_order_type_info = new String[]{'arg0'};
}
public class ParksImplPort {
public String endpoint_x = 'https://th-apex-soap-
service.herokuapp.com/service/parks';
public Map<String,String> inputHttpHeaders_x;
public Map<String,String> outputHttpHeaders_x;
public String clientCertName_x;
public String clientCert_x;
```

```
public String clientCertPasswd_x;
public Integer timeout_x;
private String[] ns_map_type_info = new String[]{'http://parks.services/',
'ParkService'};
public String[] byCountry(String arg0) {
ParkService.byCountry request_x = new ParkService.byCountry();
request_x.arg0 = arg0;
ParkService.byCountryResponse response_x;
Map<String, ParkService.byCountryResponse> response_map_x = new
Map<String,
ParkService.byCountryResponse>();
response_map_x.put('response_x', response_x);
WebServiceCallout.invoke(
this,
request_x,
response_map_x,
new String[]{endpoint_x,
'http://parks.services/',
'byCountry',
'http://parks.services/',
'byCountryResponse',
'ParkService.byCountryResponse'}
response_x = response_map_x.get('response_x');
return response_x.return_x;
}
ParkLocator:
public class ParkLocator {
public static String[] country(String country){
ParkService.ParksImplPort parks = new ParkService.ParksImplPort();
String[] parksname = parks.byCountry(country);
return parksname;
}
}
ParkLocatorTest:
@isTest
```

```
private class ParkLocatorTest{
@isTest
static void testParkLocator() {
Test.setMock(WebServiceMock.class, new ParkServiceMock());
String[] arrayOfParks = ParkLocator.country('India');
System.assertEquals('Park1', arrayOfParks[0]);
}
AccountManager:
@RestResource(urlMapping='/Accounts/*/contacts')
global with sharing class AccountManager{
@HttpGet
global static Account getAccount(){
RestRequest req = RestContext.request;
String accld = req.requestURI.substringBetween('Accounts/', '/contacts');
Account acc = [SELECT Id, Name, (SELECT Id, Name FROM Contacts)
FROM Account WHERE Id = :accld];
return acc;
}
}
AccountManagerTest:
@lsTest
private class AccountManagerTest{
@isTest static void testAccountManager(){
Id recordId = getTestAccountId();
RestRequest request = new RestRequest();
request.requestUri =
'https://ap5.salesforce.com/services/apexrest/Accounts/'+ recordId
+'/contacts';
request.httpMethod = 'GET';
RestContext.request = request;
Account acc = AccountManager.getAccount();
System.assert(acc!= null);
private static Id getTestAccountId(){
Account acc = new Account(Name = 'TestAcc2');
Insert acc;
Contact con = new Contact(LastName = 'TestCont2', AccountId = acc.Id);
Insert con;
```

```
return acc.ld;
}
}
```

# **Automate record creation**

```
MaintenanceRequest:
trigger MaintenanceRequest on Case (before update, after update) {
if(Trigger.isUpdate && Trigger.isAfter){
MaintenanceRequestHelper.updateWorkOrders(Trigger.New, Trigger.OldMap);
}
MaintenanceRequestHelper:
public with sharing class MaintenanceRequestHelper {
public static void updateworkOrders(List<Case> updWorkOrders, Map<Id,Case>
nonUpdCaseMap) {
Set<Id> validIds = new Set<Id>();
For (Case c : updWorkOrders){
if (nonUpdCaseMap.get(c.Id).Status != 'Closed' && c.Status == 'Closed'){
if (c.Type == 'Repair' || c.Type == 'Routine Maintenance'){
validIds.add(c.Id);
}
}
if (!validIds.isEmpty()){
List<Case> newCases = new List<Case>();
Map<Id,Case> closedCasesM = new Map<Id,Case>([SELECT Id, Vehicle__c,
Equipment_c, Equipment_r.Maintenance_Cycle_c,(SELECT
Id,Equipment__c,Quantity__c
FROM Equipment_Maintenance_Items__r)
FROM Case WHERE Id IN :validIds]);
Map<Id,Decimal> maintenanceCycles = new Map<ID,Decimal>();
AggregateResult[] results = [SELECT Maintenance_Request__c,
MIN(Equipment__r.Maintenance_Cycle__c)cycle FROM
Equipment_Maintenance_Item__c
WHERE Maintenance_Request__c IN :ValidIds GROUP BY
Maintenance_Request__c];
for (AggregateResult ar : results){
maintenanceCycles.put((Id) ar.get('Maintenance_Request__c'), (Decimal)
```

```
ar.get('cycle'));
for(Case cc : closedCasesM.values()){
Case nc = new Case (
ParentId = cc.Id,
Status = 'New',
Subject = 'Routine Maintenance',
Type = 'Routine Maintenance',
Vehicle__c = cc.Vehicle__c,
Equipment_c = cc. Equipment_c,
Origin = 'Web',
Date_Reported__c = Date.Today()
If (maintenanceCycles.containskey(cc.ld)){
nc.Date_Due__c = Date.today().addDays((Integer)
maintenanceCycles.get(cc.ld));
} else {
nc.Date_Due__c = Date.today().addDays((Integer)
cc.Equipment__r.maintenance_Cycle__c);
newCases.add(nc);
}
insert newCases:
List<Equipment_Maintenance_Item__c> clonedWPs = new
List<Equipment_Maintenance_Item__c>();
for (Case nc : newCases){
for (Equipment_Maintenance_Item__c wp :
closedCasesM.get(nc.ParentId).Equipment_Maintenance_Items__r){
Equipment_Maintenance_Item__c wpClone = wp.clone();
wpClone.Maintenance_Request__c = nc.ld;
ClonedWPs.add(wpClone);
}
insert ClonedWPs;
}
```

# Synchronize Salesforce data with an external system

#### WarehouseCalloutService:

```
public with sharing class WarehouseCalloutService implements Queueable {
private static final String WAREHOUSE_URL = 'https://th-
superbadgeapex.herokuapp.com/equipment';
@future(callout=true)
public static void runWarehouseEquipmentSync(){
Http http = new Http();
HttpRequest request = new HttpRequest();
request.setEndpoint(WAREHOUSE_URL);
request.setMethod('GET');
HttpResponse response = http.send(request);
List<Product2> warehouseEq = new List<Product2>();
if (response.getStatusCode() == 200){
List<Object> jsonResponse =
(List<Object>)JSON.deserializeUntyped(response.getBody());
System.debug(response.getBody());
for (Object eq : jsonResponse){
Map<String,Object> mapJson = (Map<String,Object>)eq;
Product2 myEq = new Product2();
myEq.Replacement_Part__c = (Boolean) mapJson.get('replacement');
myEq.Name = (String) mapJson.get('name');
myEq.Maintenance_Cycle__c = (Integer) mapJson.get('maintenanceperiod');
myEq.Lifespan_Months__c = (Integer) mapJson.get('lifespan');
myEq.Cost_c = (Integer) mapJson.get('cost');
myEq.Warehouse_SKU__c = (String) mapJson.get('sku');
myEq.Current_Inventory__c = (Double) mapJson.get('quantity');
myEq.ProductCode = (String) mapJson.get('_id');
warehouseEq.add(myEq);
if (warehouseEq.size() > 0){
upsert warehouseEq;
System.debug('Your equipment was synced with the warehouse one');
}
public static void execute (QueueableContext context){
runWarehouseEquipmentSync();
}
```

### **Schedule synchronization**

#### WarehouseSyncSchedule:

```
global with sharing class WarehouseSyncSchedule implements Schedulable{
global void execute(SchedulableContext ctx){
System.enqueueJob(new WarehouseCalloutService());
}
}
```

### Test automation logic

### MaintenanceRequestHelperTest:

```
@istest
public with sharing class MaintenanceRequestHelperTest {
private static final string STATUS_NEW = 'New';
private static final string WORKING = 'Working';
private static final string CLOSED = 'Closed';
private static final string REPAIR = 'Repair';
private static final string REQUEST_ORIGIN = 'Web';
private static final string REQUEST_TYPE = 'Routine Maintenance';
private static final string REQUEST_SUBJECT = 'Testing subject';
PRIVATE STATIC Vehicle_c createVehicle(){
Vehicle_c Vehicle = new Vehicle_C(name = 'SuperTruck');
return Vehicle;
PRIVATE STATIC Product2 createEq(){
product2 equipment = new product2(name = 'SuperEquipment',
lifespan_months__C = 10,
maintenance_cycle__C = 10,
replacement_part__c = true);
return equipment;
PRIVATE STATIC Case createMaintenanceRequest(id vehicleId, id
equipmentId){
case cs = new case(Type=REPAIR,
Status=STATUS_NEW,
Origin=REQUEST_ORIGIN,
Subject=REQUEST_SUBJECT,
Equipment_c=equipmentId,
Vehicle_c=vehicleId);
return cs:
```

```
PRIVATE STATIC Equipment_Maintenance_Item__c createWorkPart(id
equipmentId,id
requestId){
Equipment_Maintenance_Item__c wp = new
Equipment_Maintenance_Item__c(Equipment__c = equipmentId,
Maintenance_Request__c = requestId);
return wp;
@istest
private static void testMaintenanceRequestPositive(){
Vehicle__c vehicle = createVehicle();
insert vehicle;
id vehicleId = vehicle.Id;
Product2 equipment = createEq();
insert equipment;
id equipmentId = equipment.Id;
case somethingToUpdate =
createMaintenanceRequest(vehicleId,equipmentId);
insert somethingToUpdate;
Equipment_Maintenance_Item__c workP =
createWorkPart(equipmentId,somethingToUpdate.id);
insert workP;
test.startTest();
somethingToUpdate.status = CLOSED;
update somethingToUpdate;
test.stopTest();
Case newReq = [Select id, subject, type, Equipment_c, Date_Reported_c,
Vehicle c.
Date_Due__c from case
where status =:STATUS_NEW];
Equipment_Maintenance_Item_c workPart = [select id from
Equipment_Maintenance_Item__c
where Maintenance_Request__c =:newReq.Id];
system.assert(workPart != null);
system.assert(newReg.Subject != null);
system.assertEquals(newReg.Type, REQUEST_TYPE);
SYSTEM.assertEquals(newReg.Equipment_c, equipmentId);
SYSTEM.assertEquals(newReq.Vehicle_c, vehicleId);
SYSTEM.assertEquals(newReq.Date_Reported__c, system.today());
}
```

```
@istest
private static void testMaintenanceRequestNegative(){
Vehicle__C vehicle = createVehicle();
insert vehicle;
id vehicleId = vehicle.Id;
product2 equipment = createEq();
insert equipment;
id equipmentId = equipment.Id;
case emptyReq = createMaintenanceRequest(vehicleId,equipmentId);
insert emptyReg;
Equipment_Maintenance_Item_c workP = createWorkPart(equipmentId,
emptyReq.Id);
insert workP;
test.startTest();
emptyReq.Status = WORKING;
update emptyReq;
test.stopTest();
list<case> allRequest = [select id
from casel;
Equipment_Maintenance_Item_c workPart = [select id from
Equipment_Maintenance_Item__c
where Maintenance_Request__c = :emptyReq.Id];
system.assert(workPart != null);
system.assert(allRequest.size() == 1);
@istest
private static void testMaintenanceRequestBulk(){
list<Vehicle_C> vehicleList = new list<Vehicle_C>();
list<Product2> equipmentList = new list<Product2>();
list<Equipment_Maintenance_Item__c> workPartList = new
list<Equipment_Maintenance_Item__c>();
list<case> requestList = new list<case>();
list<id> oldRequestIds = new list<id>();
for(integer i = 0; i < 300; i++){
vehicleList.add(createVehicle());
equipmentList.add(createEq());
insert vehicleList;
insert equipmentList;
for(integer i = 0; i < 300; i++){
requestList.add(createMaintenanceRequest(vehicleList.get(i).id,
```

```
equipmentList.get(i).id));
insert requestList;
for(integer i = 0; i < 300; i++){
workPartList.add(createWorkPart(equipmentList.get(i).id,
requestList.get(i).id));
insert workPartList;
test.startTest();
for(case reg : requestList){
req.Status = CLOSED;
oldRequestIds.add(req.ld);
update requestList;
test.stopTest();
list<case> allRequests = [select id
from case
where status =: STATUS_NEW];
list<Equipment_Maintenance_Item__c> workParts = [select id from
Equipment_Maintenance_Item__c
where Maintenance_Request__c in: oldRequestIds];
system.assert(allRequests.size() == 300);
}
```

## **Test callout logic**

#### WarehouseCalloutServiceMock:

```
@isTest
global class WarehouseCalloutServiceMock implements HttpCalloutMock {
  global static HttpResponse respond(HttpRequest request) {
    System.assertEquals('https://th-superbadge-apex.herokuapp.com/equipment',
    request.getEndpoint());
    System.assertEquals('GET', request.getMethod());
    HttpResponse response = new HttpResponse();
    response.setHeader('Content-Type', 'application/json');
    response.setBody('[{"_id":"55d66226726b611100aaf741","replacement":false,"quantity":5,"name":
    "Generator 1000
```

```
kW","maintenanceperiod":365,"lifespan":120,"cost":5000,"sku":"100003"}]');
response.setStatusCode(200);
return response;
}
WarehouseCalloutServiceTest:
@isTest
private class WarehouseCalloutServiceTest {
@isTest
static void testWareHouseCallout(){
Test.startTest();
Test.setMock(HTTPCalloutMock.class, new WarehouseCalloutServiceMock());
WarehouseCalloutService.runWarehouseEquipmentSync();
Test.stopTest();
System.assertEquals(1, [SELECT count() FROM Product2]);
}
Test scheduling logic
WarehouseSyncSchedule:
global class WarehouseSyncSchedule implements Schedulable {
global void execute(SchedulableContext ctx) {
WarehouseCalloutService.runWarehouseEquipmentSync();
WarehouseSyncScheduleTest:
@isTest
public class WarehouseSyncScheduleTest {
@isTest static void WarehousescheduleTest(){
String scheduleTime = '00 00 01 * * ?';
Test.startTest();
Test.setMock(HttpCalloutMock.class, new WarehouseCalloutServiceMock());
String jobID=System.schedule('Warehouse Time To Schedule to Test',
scheduleTime, new
WarehouseSyncSchedule());
Test.stopTest();
```

```
CronTrigger a=[SELECT Id FROM CronTrigger where NextFireTime > today];
System.assertEquals(jobID, a.Id,'Schedule ');
}
}
```

# **Process Automation Specialist SuperBadge**

#### Formula and Validations

Creating a validation rule that displays an error message and prevents a user from

creating or updating a contact if two conditions are both true.

### Contact\_must\_be\_in\_Account\_ZIP\_Code:

```
AND(NOT(ISBLANK( AccountId )), MailingPostalCode <> Account.ShippingPostalCode )
```

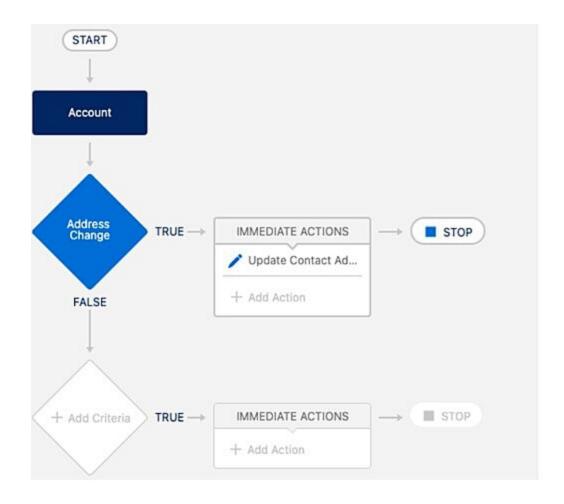
### **Salesforce Flow**

Creating a process that updates child contacts' mailing addresses when the parent

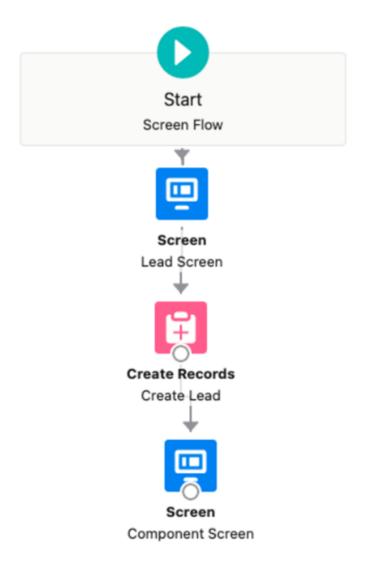
account's shipping address changes. If you use an existing playground to complete this

challenge, deactivate any validation rules you created for the Contact or Account

objects in the playground.



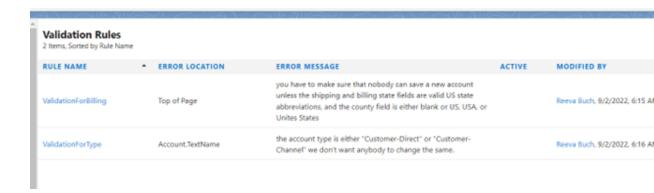
Building a flow that creates a lead with user-entered information and uploads a related file for the lead. Then add the flow to a Home page:



# **Automate Leads**



## **Automate Accounts**



# Create Robot Setup Object

```
Data Type Formula

CASE(weekday(Date__c),
1,"Sunday",
2,"Monday",
3,"Tuesday",
4,"Wednesday",
5,"Thusday",
6,"Friday",
7,"Saturday",
Text(weekday(Date__c))
)
```

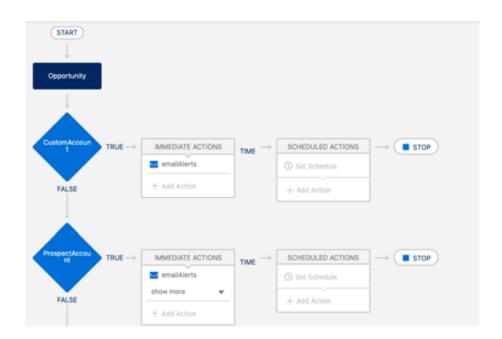
**Create Sales Process and Validate Opportunities** 

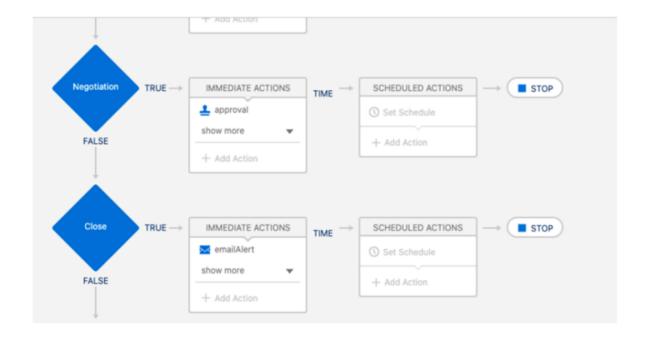
#### Opportunity Validation Rule Back to Opportunity Validation Rules Validation Rule Detail Edit Clone Rule Name ValidationForHighValue Active Error Condition Formula If((Amount>1000) && Approved\_\_c = false && ispickval(StageName, "Closed Won"), true, false) Error Location Top of Page Error Message cannot have a validation rule Description Modified By Created By Reeva Buch, 9/2/2022, 2:52 AM Reeva Buch, 9/3/2022, 12:41 AM

Edit Clone

# **Automate Opportunities**

### **Automate Opportunities**





**Create Flow for Opportunities** 

