

Application Form-Systematic Transfer Plan

Channel Partner / Agent Information												al No	: EQ				
Agent's Name and ARN	Sub Age	Sub Agent Code															
ARN-	ARN-							EUIN				Use Only					
T	"I/We ho	ereby confir	m that v	where the E	UIN spa	ce has b	een let	t blank	bv me/ı	ıs. the t	_		n "ex	xecutio	on-onl	v" tra	nsactio
Transaction charges For Rs. 10,000 and abov ☐ Existing Investor-Rs.100 ☐ New Investor-Rs.	I I f	mmission s	hall be i	paid directly	v by the	investor	r to th	e AMFI-	register	ed dist	ributors	based	on t	he inv	estors'	asses	sment
Existing Investor Information (Please Please note that applicant details and	fill in your Fol mode of holdi	io No.) ng will be	as per	existing F	olio Nu	ımber.		Folio No									
New Investor Information																	
Name of First/Sole Applicant																	
Permanent Account Number												KY	'C co	omple	ted	□ Y€	es 🗆 N
Name of Guardian (in case of First / So	ole Applicant i	is a Minor	/ Con	tact Perso	n – De	signatio	n (in	case of	non-ii	ndividu	ual Inve	estors)					
					Ш.				D 1 4						\Box		
Permanent Account Number (PAN) Name of Second Applicant				KYC	comple	ted 🗆	Yes∟	J No	Kelation	iship							
							T			Т						$\overline{}$	
Permanent Account Number												LV	'C ~	ample			N
Name of Third Applicant												KI	CC	Jiiipie	teu	□ 16	es 🗆 N
																\Box	
Permanent Account Number												KY	C co	omple	eted	 □ Υε	es 🗆 N
Contact Details of First / Sole Applican	t Receive Acco	ount Statem	ents, Ar	nnual Repo	rts, and	other in	forma	tion ins	tantly k	y emai	I. 🗆 Yes						
E-Mail					Ī											\top	
STD Code	Telephone							Mobil	le				+	\pm	\pm	\pm	
Note: Where the investor has not opted for any option or has op		application will	be processe	ed as per the defa	ult option,	 i.e., receive t	he accou			eport and o	other corres	pondence	by ema	ail and re	ceive SM	S update	es on mobil
Systematic Transfer Plan	·									<u>'</u>		•					
Transferring funds from Scheme Su	ndaram																
Plan: □ Regular □ Direct □ Others:		Optio	n: 🗌 l	Dividend I	Payout	☐ Div	/idenc	l Re-In	vestme	nt 🗌	Divide	end Sw	veep	☐ Gr	rowth		
Transferring funds to Scheme Su	ndaram																
Plan: ☐ Regular ☐ Direct Option:	☐ Dividend	Payout			Divider	nd Re-In	vestn	nent		☐ Div	ridend	Sweer		Grow ¹	th		
Each STP Amount Rs		<u>'</u>										<u>'</u>					
STP Frequency	/-Minimum amount F	Rs 1000)	onthly (Mi	inimum amour	it Rs 250	Minimum N	No of ins	stallments	20) 🗆 C)uarterly (Minimum	amount	Rs 75	0 Minin	num No	of inst	allments :
STP Starting ST	P Ending			er notice*	:					,							
STP Period D D M M Y Y D			1 2		1	P Date arterly o		,	anu	□ 1	\Box 7	□ 14	. [] 20	□ 2	5	
(*The date may be taken as 31/12/2031 in case		input a spec			m) -	•			()								
Nominee (available only for individua	-	ate the f	following person(s)														
1st Nominee Name:	2nd Nom Name:								3rd Nominee Name:								
Address:	Address:								Address:								
D .: (0/.)* : 1:1 : : : : : : : : : : : : : : : :																	
Proportion (%)* in which units will be snominee	nominee.	be snare	nominee														
If nominee is a minor: Date of birth:Relationship:	If nomine Date of b			Relation	lationship:				If nominee is a minor: Date of birth:Relationship:								
Name of Guardian:Address of Guardian:	Name of Guardian:					Name of G					ardian:ardian:						
Address of Guardian	Address of Guardian:																
* Proportion (%) in which units will be shared by each no	minee should aggrega	ate to 100%															
\square I do not wish to choose a nominee.	. Signature of inv	vestor(s)															
				Signa													
Declaration: I/We • having read and u Document • agree to transfer units as prov of the scheme • have not received nor be holder has disclosed to me/us all the comr competing Schemes of various Mutual Fu	vided in the app en induced by a missions (in the i	llication for any rebate (form of trai	m • agr or gifts, I comm	ee to abide directly or ission or ar	by the indirec ov other	terms, co tly in ma mode).	onditio king t pavab	ons, rule his inve le to hii	es and r estment	egulati . The A	ons P RN I/N ent Re	esident	(/) [nfirm t of Ir	□ n that I ndian I	l am/M Natior	Ve are	e Non- 'Origin
competing schemes of various Mutual Ful	ius nom amon	531 WINCH U	ic sche	me is neiii§	, recom	тепией	to me	aus.			— ar	nd I/M	∕e he	ereby	confir	rm th	at the been
	ı										re	mitted	from	n abroa	ad thro	ough r	normal
	ı										m	banking channels or from funds in my/our Non-Resident External /					
	ı									Ordinary Account / FCNR Account on a □ Repatriation Basis □ Non-							
											n a ∟ epatria				313 L	I INOII-	
First / Sole Applicant / Guardian			Third Applicant) D	М	М	Y	Υ	Y			