



NACH/ ECS/ Direct Debit Mandate Form

Application No.
Form -2

Distributor ARN / RIA#	Distributor Name	Sub-Distributor ARN/RIA#	Internal Sub-Broker/Employee Code	EUIN
ARN/RIA		ARN		

#By mentioning RIA code, I/We authorize you to share with the SEBI Registered Investment Advisor the details of my/our transactions in the scheme(s) of Motilal Oswal Mutual Fund.

I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.

First Holder

Second Holder

Third Holder

1 UNIT HOLDER INFORMATION

☐ Mr. ☐ Ms. ☐ M/s

Existing Folio Number		Mobile No.		Email ID	
Name	F I R S T	M I D D L E	L A S T		

2 SYSTEMATIC INVESTMENT PLAN DETAILS

Scheme Names	SIP Frequency and Date	SIP Month / Year/ Perpetual	SIP Amount Min. ₹ 1000/- (Monthly) & ₹ 2000/- (Qtrly) & ₹ 500/- ELSS																		
<input type="checkbox"/> Motilal Oswal MOST Focused 25 Fund Plan: <input type="checkbox"/> Direct* <input type="checkbox"/> Regular Option: <input type="checkbox"/> Growth* <input type="checkbox"/> Div Payout <input type="checkbox"/> Div Reinvestment	Monthly <input type="checkbox"/> 1 st <input type="checkbox"/> 7 th * <input type="checkbox"/> 14 th <input type="checkbox"/> 21 st <input type="checkbox"/> 28 th Quarterly <input type="checkbox"/> 1 st <input type="checkbox"/> 7 th * <input type="checkbox"/> 14 th <input type="checkbox"/> 21 st <input type="checkbox"/> 28 th	<table><tr><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr><tr><td colspan="6">to</td></tr><tr><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table> or <input type="checkbox"/> Perpetual SIP	M	M	Y	Y	Y	Y	to						M	M	Y	Y	Y	Y	
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M	M	Y	Y	Y	Y																
<input type="checkbox"/> Motilal Oswal MOST Focused Midcap 30 Fund Plan: <input type="checkbox"/> Direct* <input type="checkbox"/> Regular Option: <input type="checkbox"/> Growth* <input type="checkbox"/> Div Payout <input type="checkbox"/> Div Reinvestment	Weekly <input type="checkbox"/> (1 st , 7 th , 14 th , 21 st , 28 th) Fortnightly <input type="checkbox"/> 1 st -14 <input type="checkbox"/> 7 th -21 st <input type="checkbox"/> 14 th -28 th Monthly <input type="checkbox"/> 1 st <input type="checkbox"/> 7 th * <input type="checkbox"/> 14 th <input type="checkbox"/> 21 st <input type="checkbox"/> 28 th Quarterly <input type="checkbox"/> 1 st <input type="checkbox"/> 7 th * <input type="checkbox"/> 14 th <input type="checkbox"/> 21 st <input type="checkbox"/> 28 th	<table><tr><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr><tr><td colspan="6">to</td></tr><tr><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table> or <input type="checkbox"/> Perpetual SIP	M	M	Y	Y	Y	Y	to						M	M	Y	Y	Y	Y	
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<input type="checkbox"/> Motilal Oswal MOST Focused Multicap 35 Fund Plan: <input type="checkbox"/> Direct* <input type="checkbox"/> Regular Option: <input type="checkbox"/> Growth* <input type="checkbox"/> Div Payout <input type="checkbox"/> Div Reinvestment	Weekly <input type="checkbox"/> (1 st , 7 th , 14 th , 21 st , 28 th) Fortnightly <input type="checkbox"/> 1 st -14 <input type="checkbox"/> 7 th -21 st <input type="checkbox"/> 14 th -28 th Monthly <input type="checkbox"/> 1 st <input type="checkbox"/> 7 th * <input type="checkbox"/> 14 th <input type="checkbox"/> 21 st <input type="checkbox"/> 28 th Quarterly <input type="checkbox"/> 1 st <input type="checkbox"/> 7 th * <input type="checkbox"/> 14 th <input type="checkbox"/> 21 st <input type="checkbox"/> 28 th	<table><tr><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr><tr><td colspan="6">to</td></tr><tr><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table> or <input type="checkbox"/> Perpetual SIP	M	M	Y	Y	Y	Y	to						M	M	Y	Y	Y	Y	
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<input type="checkbox"/> Motilal Oswal MOST Focused Long Term Fund Plan: <input type="checkbox"/> Direct* <input type="checkbox"/> Regular Option: <input type="checkbox"/> Growth* <input type="checkbox"/> Div Payout	Weekly <input type="checkbox"/> (1 st , 7 th , 14 th , 21 st , 28 th) Fortnightly <input type="checkbox"/> 1 st -14 <input type="checkbox"/> 7 th -21 st <input type="checkbox"/> 14 th -28 th Monthly <input type="checkbox"/> 1 st <input type="checkbox"/> 7 th * <input type="checkbox"/> 14 th <input type="checkbox"/> 21 st <input type="checkbox"/> 28 th Quarterly <input type="checkbox"/> 1 st <input type="checkbox"/> 7 th * <input type="checkbox"/> 14 th <input type="checkbox"/> 21 st <input type="checkbox"/> 28 th	<table><tr><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr><tr><td colspan="6">to</td></tr><tr><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table> or <input type="checkbox"/> Perpetual SIP	M	M	Y	Y	Y	Y	to						M	M	Y	Y	Y	Y	
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<input type="checkbox"/> Motilal Oswal MOST Ultra Short Term Bond Fund Plan: <input type="checkbox"/> Direct* <input type="checkbox"/> Regular Option: <input type="checkbox"/> Growth* <input type="checkbox"/> Div Payout <input type="checkbox"/> Div Reinvestment	Weekly <input type="checkbox"/> (1 st , 7 th , 14 th , 21 st , 28 th) Fortnightly <input type="checkbox"/> 1 st -14 <input type="checkbox"/> 7 th -21 st <input type="checkbox"/> 14 th -28 th Monthly <input type="checkbox"/> 1 st <input type="checkbox"/> 7 th * <input type="checkbox"/> 14 th <input type="checkbox"/> 21 st <input type="checkbox"/> 28 th Quarterly <input type="checkbox"/> 1 st <input type="checkbox"/> 7 th * <input type="checkbox"/> 14 th <input type="checkbox"/> 21 st <input type="checkbox"/> 28 th	<table><tr><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr><tr><td colspan="6">to</td></tr><tr><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table> or <input type="checkbox"/> Perpetual SIP	M	M	Y	Y	Y	Y	to						M	M	Y	Y	Y	Y	
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to																					
M	M	Y	Y	Y	Y																

*Default

3 DECLARATION AND SIGNATURE (To be signed by ALL UNIT HOLDERS if mode of holding is 'joint')

This is to confirm that the declaration/instruction has been carefully read, understood. I/We have understood that I/we are authorized to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to the User entity or the bank where I have authorized the debit and express my willingness and authorize to make payments through participation in NACH/ECS/Direct Debit/Standing Instructions. I/We hereby confirm adherence to the terms of NACH/ECS (Debits)/Direct Debits/Standing Instructions. Authorization to Bank: This is to inform that I/We have registered for ECS / NACH (Debit Clearing) / Direct Debit / Standing instructions facility and that my/our payment towards my/our investment in Motilal Oswal Mutual Fund shall be made from my/our bank account with your Bank. I/We authorize the representatives Motilal Oswal Mutual Fund carrying this mandate form to get it verified and executed.

(Please attach a cancelled cheque/cheque copy)

First / Sole Applicant / Guardian / Authorised Signatory

Second Applicant

Third Applicant

(To be signed by all holders if mode of operation of Bank Account is 'Joint')



NACH/ ECS/ Direct Debit Mandate Form [Applicable for Lumpsum Additional Purchases as well as SIP Registrations]

UMRN		For Official Use	Date	D D M M Y Y Y Y	
Tick (✓)		Sponsor Bank Code	For Official Use	Utility Code	For Official Use
Create <input checked="" type="checkbox"/>		I/We hereby authorize	Motilal Oswal Mutual Fund	To Debit (to tick ✓)	<input type="checkbox"/> SB <input type="checkbox"/> CA <input type="checkbox"/> CC <input type="checkbox"/> SB-NRE <input type="checkbox"/> SB-NRO <input type="checkbox"/> Other
Modify <input type="checkbox"/>		Bank a/c number			
Cancel <input type="checkbox"/>		with Bank	Name of customer bank	IFSC	Or MICR
		an amount of Rupees		₹	
FREQUENCY	<input type="checkbox"/> Mthly <input type="checkbox"/> Qtrly <input type="checkbox"/> H.Yrly <input type="checkbox"/> Yrly <input checked="" type="checkbox"/> As & when presented	DEBIT TYPE	<input type="checkbox"/> Fixed Amount <input checked="" type="checkbox"/> Maximum Amount		
Reference 1	Folio No.:		Mob. No.		
Reference 2	Application No.		Email ID		

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the bank.

SIP Period	1. Signature of the account holder	2. Signature of the account holder	3. Signature of the account holder
From D D M M Y Y Y Y	1. Name of the account holder	2. Name of the account holder	3. Name of the account holder
To 3 1 1 2 2 0 9 9			
Or <input type="checkbox"/> Until cancelled	This is to confirm that the declaration has been carefully read, understood & made by me/us		

ACKNOWLEDGMENT SLIP (To be filled by the investor)

Application No.

Folio No.		Investor Name	
Scheme Name	Scheme Name	Plan	Option
SIP Period From	D D M M Y Y	To	D D M M Y Y
		<input type="checkbox"/> Perpetual SIP	

Stamp & Signature