

BRENNTAG GROUPOil and Gas Division



INTRO

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GLOBAL MARKET LEADER IN CHEMICAL DISTRIBUTION

Figures of the 2019 Financial Year

Global market leader with sales of EUR 12.82 Billion

Operating EBITDA is over EUR 1.0 Billion

Network of > **640 facilities** across **77** countries worldwide

~17,500 employees

Full-line portfolio of over **10,000 products**

products sold to over 195,000 customers globally





GLOBAL MARKET LEADER IN CHEMICAL DISTRIBUTION

Oil&Gas Within Brenntag



Cosmetics

Food

Pharma

Animal Nutrition



Water Treatment

Air Protection

Green Energy



Cleaning

Coatings & Construction

Industrial Sales & Services

Oil & Gas

Metal

Polymers

Rubber





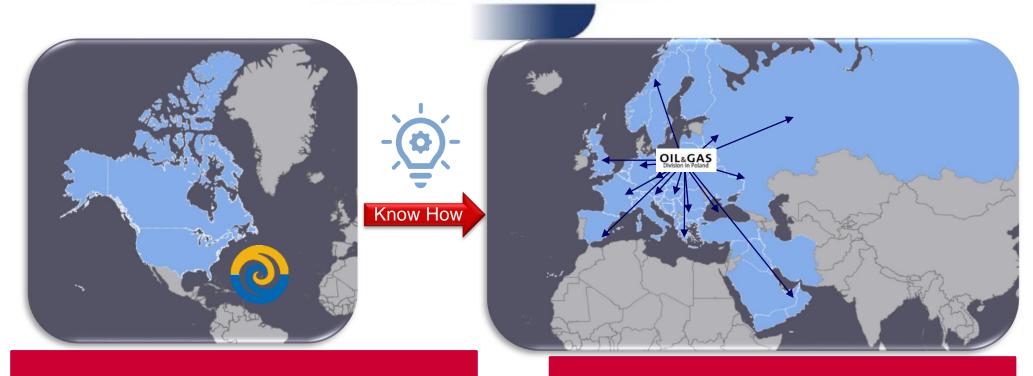
Brenntag's Oil & Gas Research and Development Centres





Transfer of Technology and Experience between O& cenetrs

BRENNTAG



Coastal Chemical, since 1960th is the part of Brenntag Group

O&G Europe



O&G Center in Europe



Delivers a professional service and strong technical support to the Oil & Gas industry.

Dedicated laboratories: <u>DRILLING</u>, <u>PRODUCTION</u> <u>CHEMICALS</u>, <u>CORROSION</u>, <u>FUEL</u> <u>ADDITIVES</u>.

Analytical Laboratory studies and testing according to ASTM, API, UOP and ISO.



Blending Facility: Powder to Liquid, Liquid to Liquid. Constant quality control of blended products.

Services. Technological support with Field trials and Application of specialty chemicals.











BRENNTAG'S OIL AND GAS DIVISION

O&G Laboratories



Drilling





SECTIONS



Production chemicals





Corrosion









Fuel Additives







BRENNTAG'S OIL AND GAS DIVISION

European O&G Center in Numbers

■ Number of employees: 45 people, specialists in the oil and gas industry, chemists-technologists, laboratory assistants, sales department, production department, logistics, warehouse employees. Company has representatives in every major region.

■ Production and sales volumes in 2019:

- Produced approx. 3.2 thousand m3 of chemicals (60% of current production capacity)
- □ Sold 170.5 thousand tons of chemicals for the oil and gas industry
- Annual turnover 111.3 million euros.

: Поставка реагентов по странам:

■ **Europe:** Austria, Belgium, Croatia, Czech Republic, Belorussia, Bulgaria, Denmark, Finland, France, Great Britain, Germany, Georgia, Hungary, Ireland, Italy, Latvia, Lithuania, Netherlands, Norway, Poland, Portugal, Russian Federation, Romania, Serbia, Spain, Slovakia, Switzerland, Sweden, Turkey, Ukraine

Africa: Algeria, Ghana, Nigeria, South Africa

Middle East: UAE





The areas of BRENNTAG's specialty chemicals application











Upstream

Midstream

Downstream





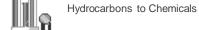




Processing



Transportation



Petrochemistry



Hydrocarbons to

Refineries





Analytical and R&D Laboratories

- Cold Fingers
- Scale Loops
- Wax Loops
- Autoclaves
- LPR lab unit
- Ion Chromatograph
- Spectrophotomer UV-ViS
- FTIR Spectrometer
- Turbiscan
- Microscopes







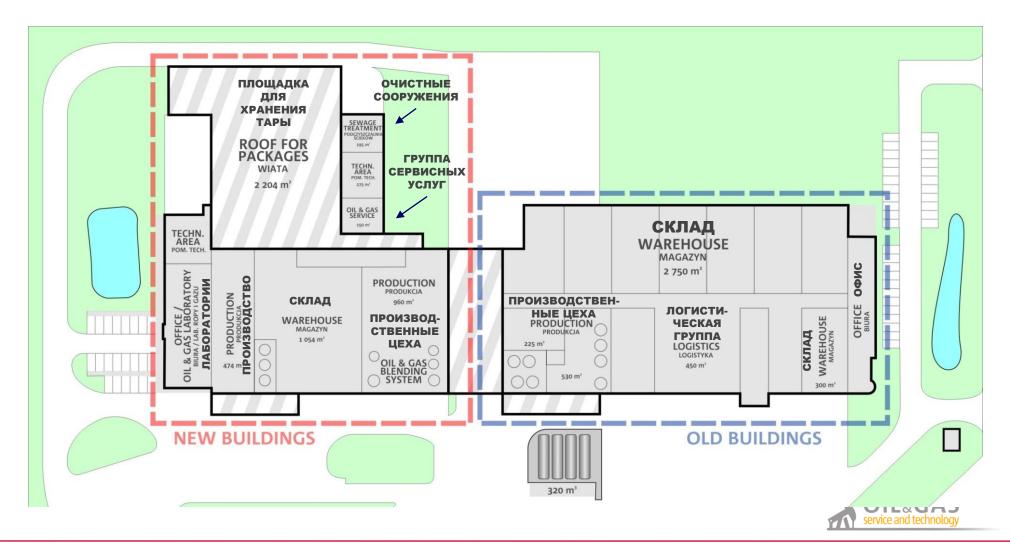








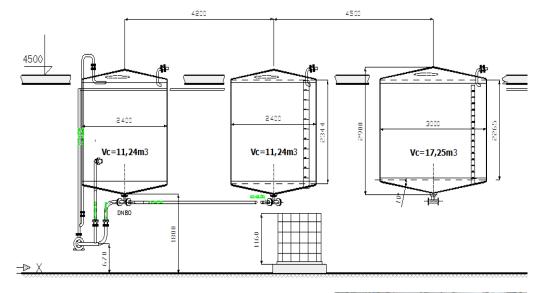
Европейский Научно-Производственный Центр





Brenntag's Oil and Gas Division Blending facility

- EX, stirrer rotational speed 0-500 RPM
- Connected to the filling and packaging line -IBC's or drums
- Cooling / heating jackets
- Cleaning possibility to flush the system with solvents
- Sampling possibility
- High accuracy weighing system







Blending vessel #	Product's solvent type	Capacit y [m³]
1	Non-polar, organic (e.g. xylene)	11
2	Polar (e.g. water-glycol, methanol)	11
3	Water based	17
4	Foamers	12
5	Mixer for small production in IBCs	-







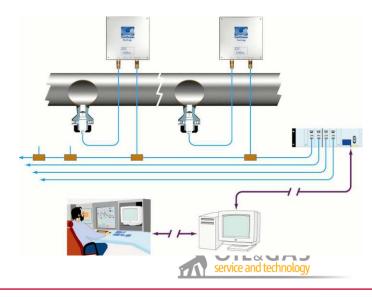
BRENNTAG'S OIL AND GAS DIVISION

Services (Europe)

- Own trucks to deliver chemistry directly to storage tanks next to wellhead
- Own skid pumps for injection
- Staff responsible only for technical service within the division
- Chemical injection rate control, maintenance, online corrosion monitoring, reservoir fluid analysis, troubleshooting, engineering modelling









Customers and Partners

DRILLING

























REFINERIES









MND

Energy from Nature



service and technology

ROMGAZ



BRENNTAG'S OIL AND GAS DIVISION

Specialty chemicals for Oil & Gas Upstream / Midstream

Foaming Agents TN-01XXX

- Foaming sticks / Acid sticks
- Liquid foaming agents
- ☐ Foaming sticks with corrosion inhibitor (dual function)

H2S Scavengers TN-04XXX

- Triazine based
- Glyoxal based
- MBO based
- □ Others

Corrosion Inhibitors TN-08XXX

- □ Continuous / Batch application
- Downhole / Topside injection
- Oil / Gas production (sweet & sour)
- Produced / Sweet water injection
- Closed circulating water systems

Scaling Solvents TN-13XXX

- Carbonate scales
- Sulphate scales
- Inhibited

Demulsifiers TN-02XXX

- For light, medium and heavy oils
- For high / low water cut
- □ For low / high temperatures
- Water clarifiers

Oxygen Scavengers TN-05XXX

- Disposal water treatment
- Drilling fluids treatment
- Ammonium bisulfite based
- Others

Paraffine and Asphaltene Inhibitors

- Paraffine and asphaltene Inhibitors TN-09XXX
- □ PPD TN-09XXX
- □ Paraffine dispersants TN-12XXX

Paraffine and Asphaltene Solvents

- Paraffine and Asphaltene solvents TN-130XX
- □ Drag reducers TN-17XXX
- Pipeline cleaners

Anti-Foam TN-03XXX

- Polymer based
- Silicone based
- □ Alcohol based

Scale InhibitorsTN-06XXX / 07XXX

- Continuous / Squeeze application
- Downhole / Topside injection
- □ Carbonate / Sulphate type scales
- □ Iron sulphide
- □ Salt (NaCl) inhibitors TN-07XXX

Hydrate Inhibitors TN-10XXX

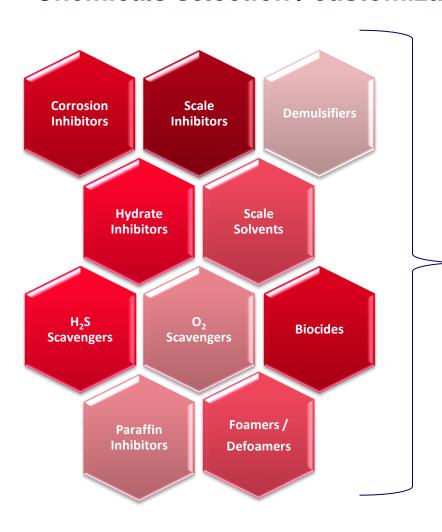
- Thermodynamic hydrate inhibitors
- Kinetic hydrate inhibitors
- Combined corrosion & hydrate inhibitors

Others





Chemicals selection / customization: How does that work?



Collecting information about installation and samples from customer

Preliminary lab testing – formulation and product selection

Field trials - dosage optimization

Price / offer for the customer

Technical support / Online monitoring

Samples of produced well fluids tested periodically in lab.

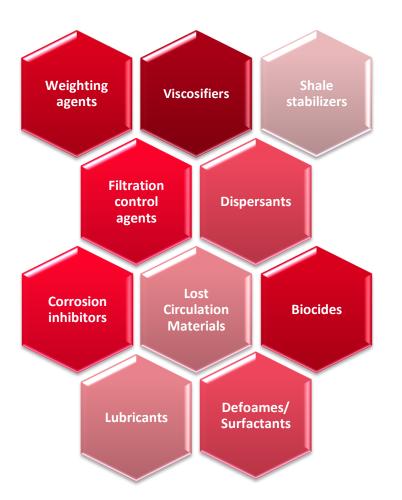
If necessary, new product development.





BRENNTAG'S OIL AND GAS DIVISION

Drilling Additives – Basic Product lines









BRENNTAG'S OIL AND GAS DIVISION

Cementing additives – Basic Product Lines

ACCELERATORS

- **Calcium chloride** (flakes carious conc)
- Sodium chloride
- Potassium chloride

RETARDERS

- Brenntathin 8200
- Brenntaret 1501
- Brenntaret 9007

DEFOAMERS

- Brenntaskim 7015 (silicone based)
- Brenntaskim 7160 (mineral oil based)
- Brenntaskim 7200 (TIBP based)

FLUID LOSS

- **D-2500** (based on low-vis HEC)
- D-2565 (based on medium-vis HEC)
- D-3012 (syntetic polimer, up to 150°C)
- D-3015 (syntetic polimer up to 120°C)
- **D-3018** (polimer blend up to 200°C)
- Brenntight MB15 (amorphous silica slurry)

GAS MIGRATION

- D-3018 (polimer blend up to 200°C)
- Brenntight MB15 (amorphous silica slurry)
- Brenntight 5000 (latex)
- Latex stabilizers
- Brenntight EXC-186 (expanding agent)

WEIGHTING AGENTS

- Barite
- Hematite
- Ilmenite
- Manganese oxide

CEMENT SPACER SYSTEMS

- **Brenntawet P2300** (versatile preflush)
- Brenntawet P6500 (surfactant blend for OBM spacer)
- TN-MS 10 (mutual solvent for OBM spacer)

LIGHTWEIGHT/ EXTENDERS

- Bentonite
- **Brenntavis SWG** (attapulgite)
- Cenospheres
- Glass Beads
- Pozzolanic materials
- **Brenntight ML20** (amorphous silica slurry)

DISPERSANTS/ FRICTION REDUCERS

- Brenntathin 8200
- Brenntathin 9100
- Brenntathin 9150
- Brenntathin 9200

LOST CIRCULATION MATERIALS (LCM)

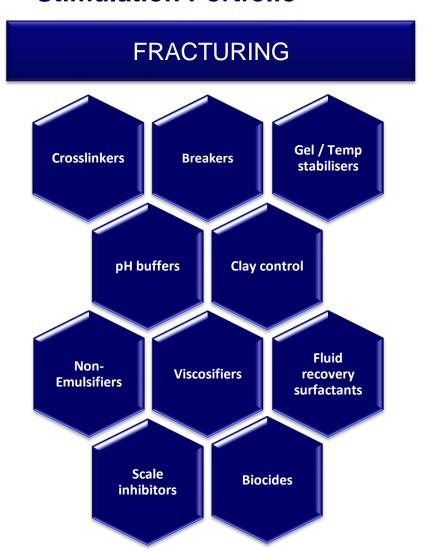
- Fibers (PP and acrilic)
- Mica (various grades)
- Nut shales
- Calcium carbonate (various grades)

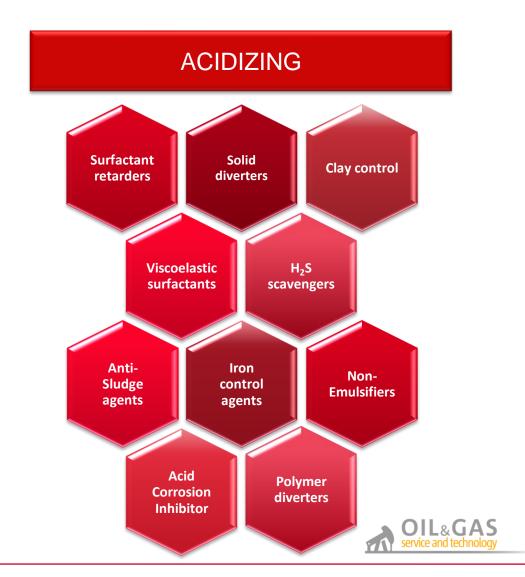




BRENNTAG'S OIL AND GAS DIVISION

Stimulation Portfolio







Wellbore Stimulation – SlickWater System

Friction Reducers

Clay Stabilizers

Non-Emulsifiers

SLICKWATER

Scale Inhibitors

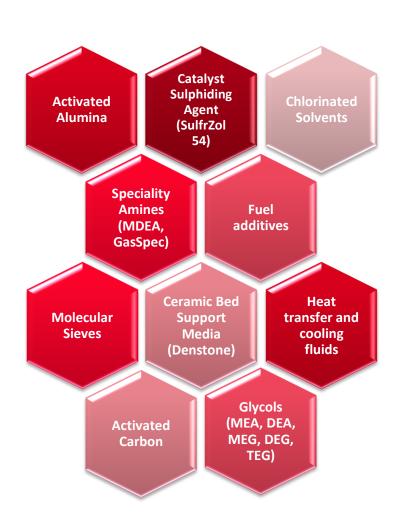
Surfactants

Biocydes





Refineries & Petrochemical & Gas Treatment Plants - Portfolio







Application portfolio – Main Proccessing Problems in Refineries

Energy additives

Improves cetane number in diesel fuels

- 2-EHN cetane improver
- DTBP cetane improver

Biocides

Maintaining the integrity of fuels at all points during storage, distribution and usage

Antioxi dants

Protection against free-radical reactions in gasoline, biofuel and jet fuel

Corrosion Inhibitors

To prevent corrosion on steel and copper

H₂S and O₂ Scavengers

Neutralizing and removing gases selectively

Demulsifiers

Breaking water-in-oil emulsions and remove water

Anti-Foam Agents

Controlling the foam and preventing the potential spillage

Dewaxing Aids

Polymeric additives which offer advantages in the solvent dewaxing of residual feed stocks



Cooperation Advantages



Brenntag is committed to providing world-class services to its customers



Brenntag offers a broad logistical network in Europe with magazines in almost all European countries



Stocks are available on-hand



Modern blending facility able to blend own formulations of products adopted for the client's needs



State-of-the-art laboratory equipment



Professional research services and technological support



QC lab for confirmation of the highest quality of blended products



All tests dedicated to Oil & Gas



Internal and external sample testing





THANK YOU FOR YOUR ATTENTION!

Your focal point in the region: Albert Gaysin BDM for O&G chemicals in CIS countries phone +48 519 300 040 (Poland) / +7 909 910 06 62 (Russia) e-mail: albert.gaysin@brenntag.pl

