



EVERGREEN LINE



Introduction to EVERGREEN

Qingdao, Shandong

May 20, 2025

Evergreen Line Infographic

Established	Group Fleet	Operational Capacity	Capacity Market Share	2024 Lifting
1968	226	1.81	5.6	10+
Evergreen Marine Seaport Terminal	Vessels Global Coverage	Millions TEU Global Coverage	Percent % Global Coverage	Millions TEU Global Coverage
18*	300+	101	150+	300+
Owned and Dedicated Order Book	Offices and Agents Order Book	Countries & Areas Group Owned Fleet	Weekly Services Charter Fleet	Terminal Services Scrubber
55	0.79	187*	39	93*
Vessels	Millions TEU	Vessels	Vessels	Percent %



EVERGREEN LINE

Ocean Alliance Overview

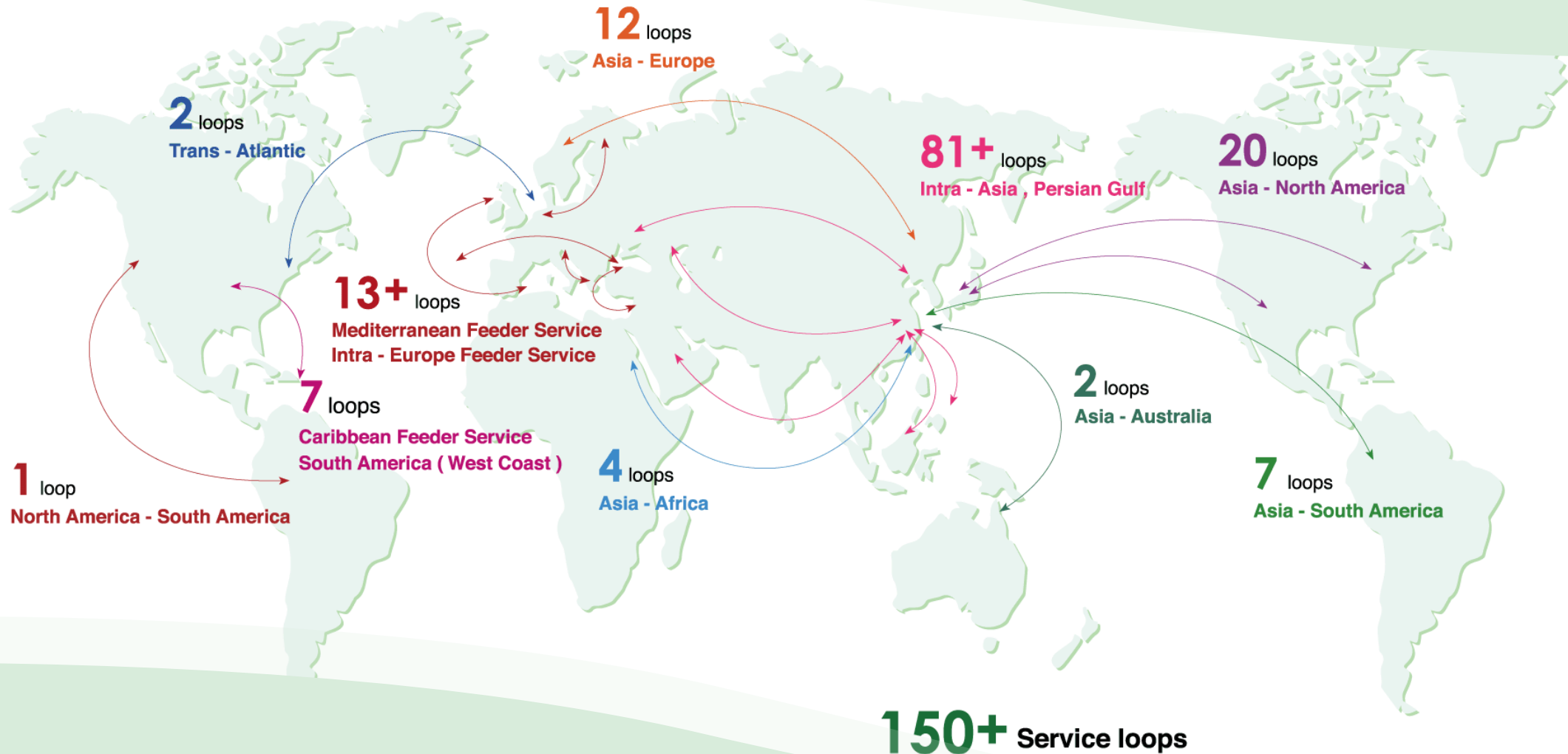
Alliance	Ocean Alliance Started From Apr 2017
Capacity	> 355 ships > 4.82 Millions TEU
Center	1 Center Operation Center

Partner	EVERGREEN CMA CGM, COSCO SHIPPING, OOCL
Agreement	2025 DAY 9 10+5 Years, extended until 2032
Service	41 Strings NAME, EUR, MED, APG, RES



EVERGREEN LINE

Service Routing Network



EVERGREEN LINE

Core Services

AME	CPS* 7x10K* PSW	ANP 7x7K* PNW T/S	NUE* 11x12K* USEC	AUG 11x7K GULF T/S	WSA3 12 WCSA	WSA5 10 WCSA	ESA3 13 ECSA	ESA 13x10K ECSA T/S
EUR	CEM* 14x24K* EURP	CES 14x15K* EURP T/S	NE3 14 EURP	FAL3 15 EURP	MD2* 14x20K MED-W	MEX1 15 MED-W	BEX 14x10K MED-E T/S	BEX2 12 ADR T/S
NED	AMA 8 APG	APG* 7x10K* APG T/S	CIX2* 7x6.5K ISC-W	FME 6 ISC-E	NEAX 7x5K AUS-E	FAX 10x5K SAFR	AEF 7x4K EAFR	AEF2 8x2.8K EAFR
SEA	KTP* 4x2.8K* PH/TH	NCS* 4x2.8K* MY	KTH* 3x1.8K* HPG	NCI* 4x2.5K* VN	HBT* 3x1.8K* TW	HKH 2x3.5K* HK		



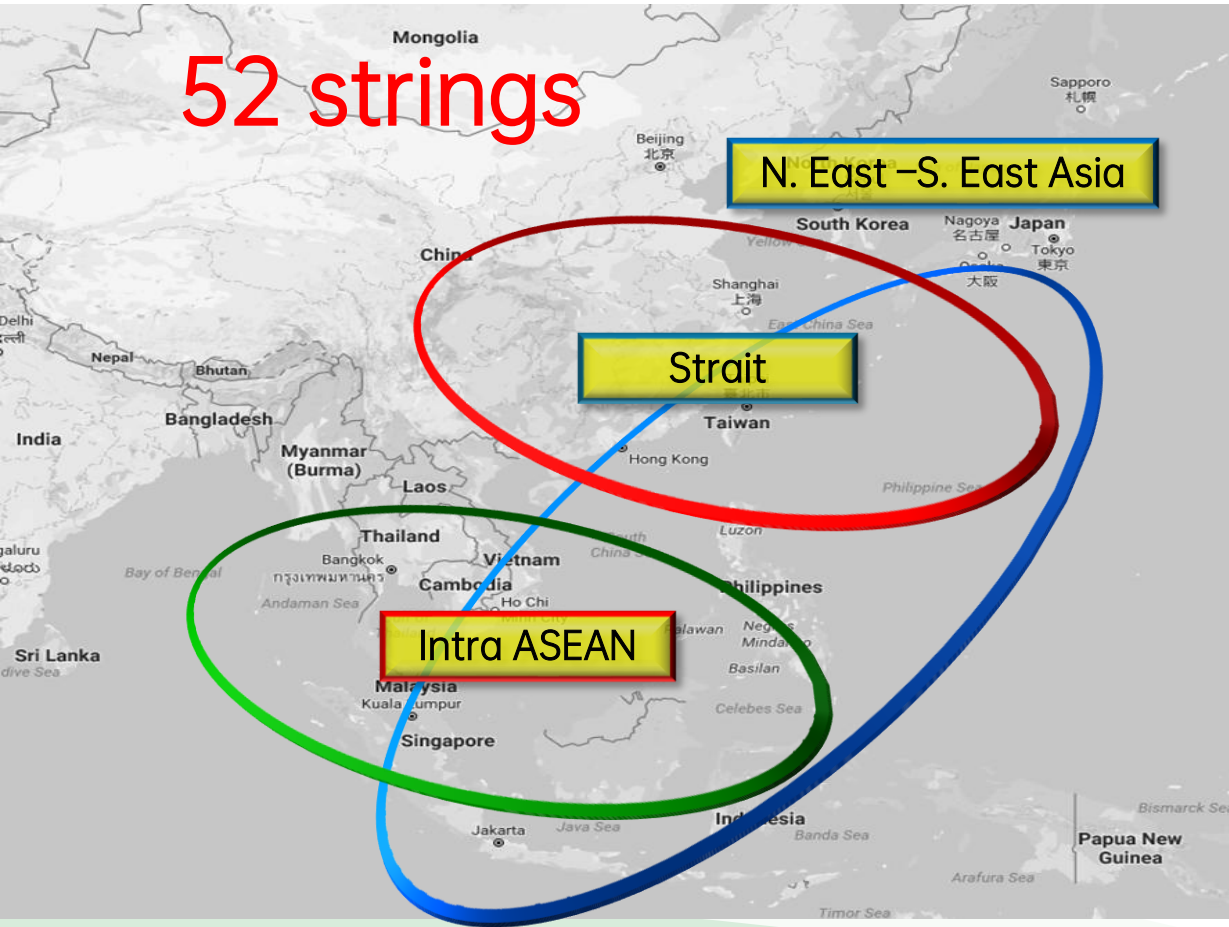
EVERGREEN LINE

Evergreen Qingdao Infographic

Capacity Ranked	2024 Ranking in Qingdao	International Trade Routes	USWC	USEC
7	5	31	Top 3	Top 3
Alphaliner	Throughput	Services	Qingdao Port	Qingdao Port
SAME	EURP	MED	NED	SEA
Top 10	Top 3	Top 5	Top 10	Top 3
Qingdao Port	Qingdao Port	Qingdao Port	Qingdao Port	Qingdao Port
Sea Rail Ranking	ROR Growth	Linqing	Caoxian	Dezhou
5	8.4	5	2	4
Qingdao Port	Percent	Inland Depot #1	Inland Depot #2	Inland Depot #3

Evergreen Intra-Asia Network

52 strings



North to South Asia Service

- 27 loops
- NSA, NSB, NSC, NSD, CIT, CVT, CTX, NCS, JPI, JCH, JTP, CPM, **KTP, TMS, KCS, CPH, TPH**, KHP, JTH(JV), HKH, KTH, VTS(New)

Strait Service

- 5 loops **HBT**, STW, HDT, FKS, FTS

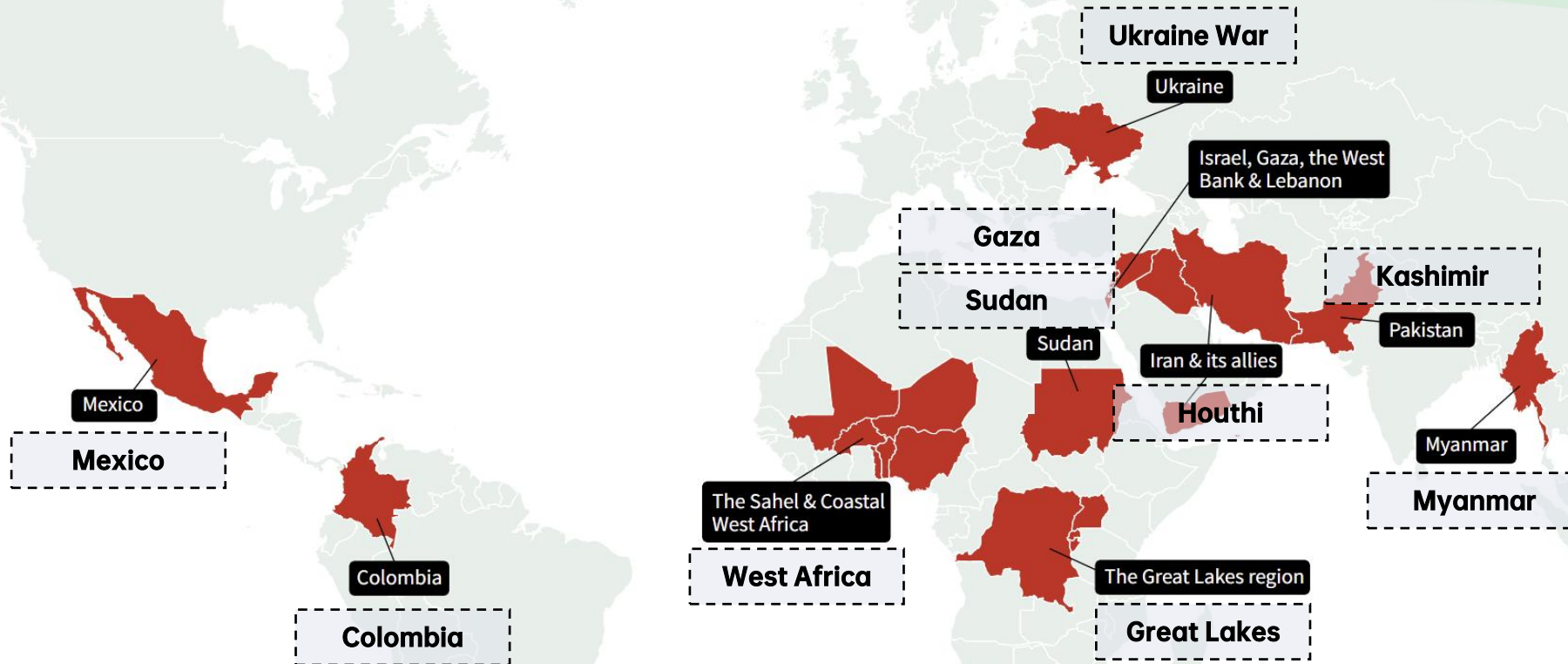
ASEAN Regional service

- 20 loops TIX, TMI, VMI, SYS, VSM, CVM.....



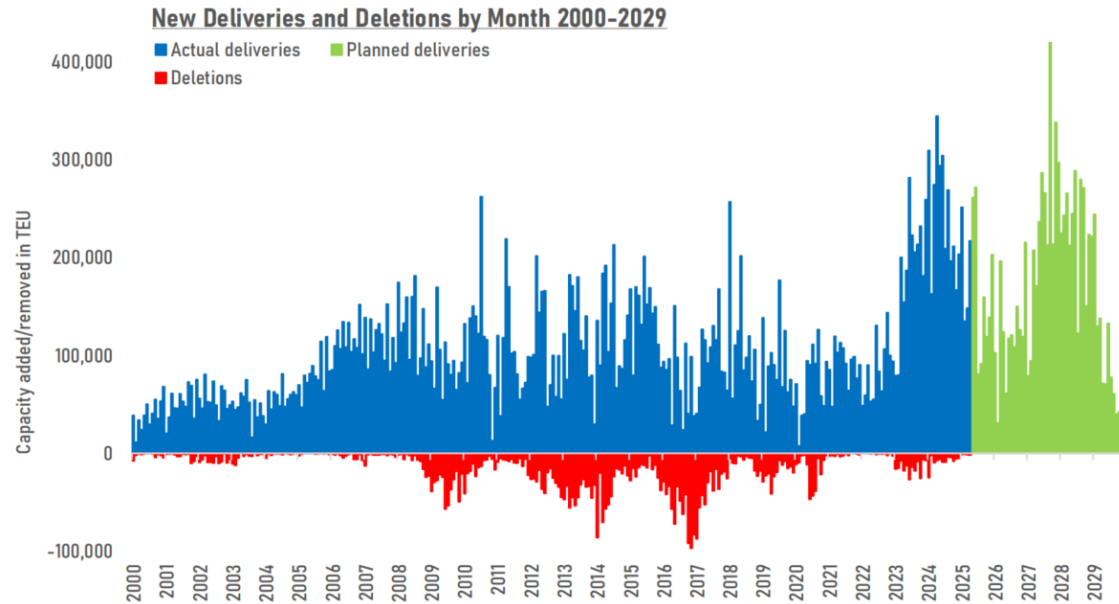
EVERGREEN LINE

Global Conflict Watchlist

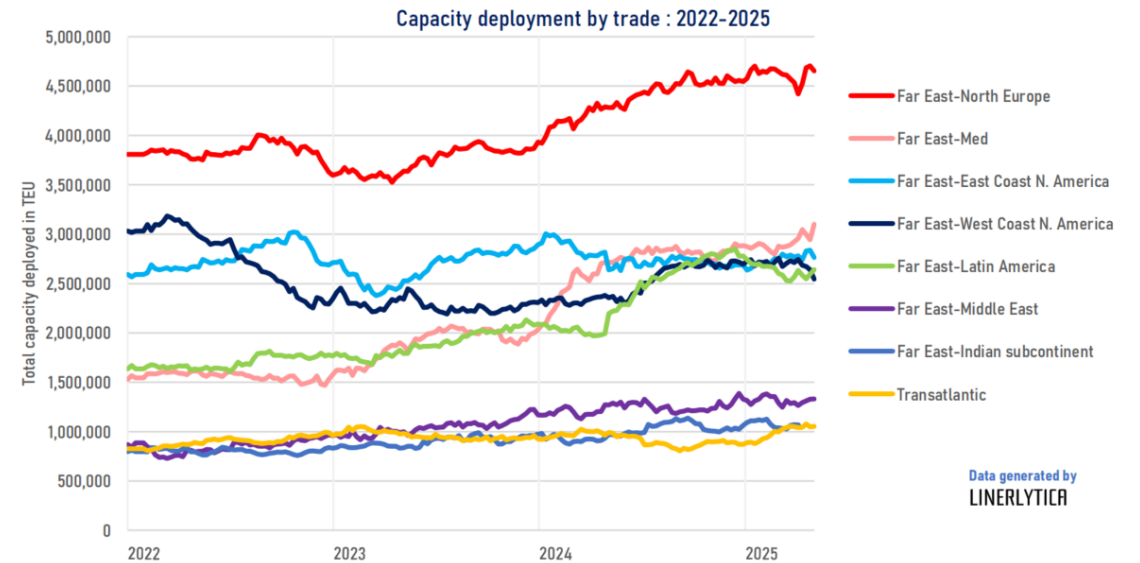


EVERGREEN LINE

Market Outlook



Over 20+ years 13.6%, Over 10+ years 58.1%



CN-US Trade War, 8.6% transferred to EUR, etc



EVERGREEN LINE

Fleet Deployment

A Type From 2021



23,992 TEU x 12

G Type From 2018



20,124 TEU x 11

T Type From 2014



14,110 TEU x 20

M Type From 2023



15,372 TEU x 14

F Type From 2020



12,118 TEU x 20

L Type From 2012



9,466 TEU x 30

S Type From 2005



6,944 TEU x 10

E Type From 2001



6,332 TEU x 5

B Type From 2017



2,881 TEU x 20

V Type From 2024



3,110 TEU x 6

O Type From 2021



2,634 TEU x 11

C Type From 2021



1,778 TEU x 30

W Type From 2024



2,373 TEU x 6



EVERGREEN LINE

EEDI & EEXI & CII

EEDI (Energy Efficiency Design Index)
EEXI (Energy Efficiency Existing Ship Index)
CII (Carbon Intensity Indicator)



	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
EEDI	Baseline					10%					50%					
EEXI														Baseline		
CII										Baseline				-5%	-7%	-9%



2012 L Type EEDI Phase II



2013 T Type - EEDI Phase II



2018 G Type - EEDI Phase II



2021 A Type - EEDI Phase II



2005 S Type EEDI Phase I



2001 E Type EEDI Phase I

80% of the capacity is within 10 years



2017 B Type - EEDI Phase II



2021 O Type - EEDI Phase II



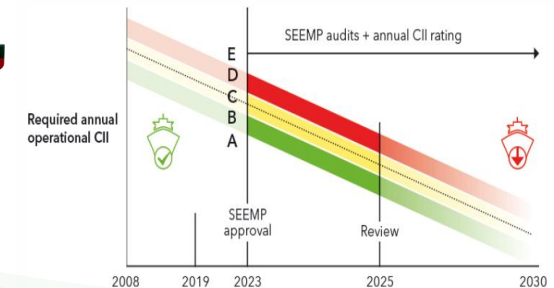
2021 C Type - EEDI Phase II



2020 F Type - EEDI Phase III

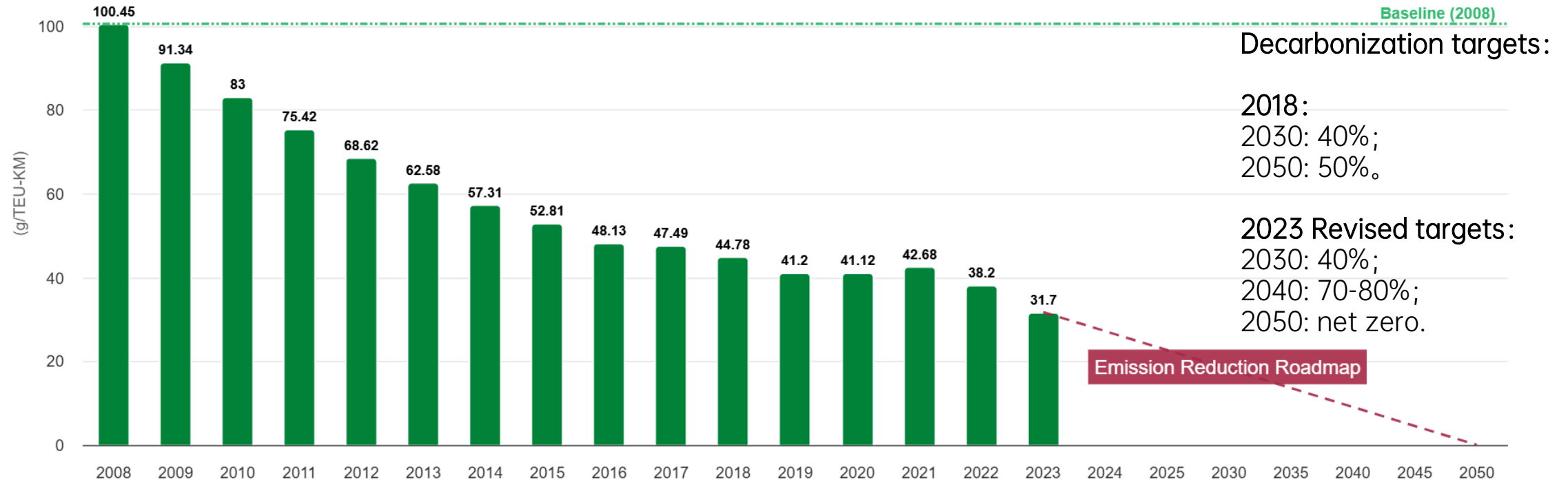


2023 M Type - EEDI Phase III



EVERGREEN LINE

Decarbonization Roadmap



**Build new ships; reduce vessel speed;
Install scrubber devices; switch to clean fuels.**



EVERGREEN LINE

Digitalization



GREENX

Time-Saving: Skip contract negotiations and cargo commitments; Flexible Booking: No need to commit to fixed weekly, monthly, or yearly volumes. Avoid Delays: Minimize the risk of cargo rollovers.



DCSA

Standardization: Improve data sharing and process coordination. Digital Transformation: Accelerate implementation of key systems like e-B/L. Customer Experience: Enhance transparency and service.



Smart Container

Real-Time Temperature Monitoring: 24/7 automatic temperature logging and transmission. Alert System: Early warnings for anomalies to prevent cargo damage. End-to-End Visibility: Location tracking and status monitoring.



EVERGREEN LINE

Multimodal Transportation

2020

Inland container depot deal with Shandong Port Group.

2021
~
2024

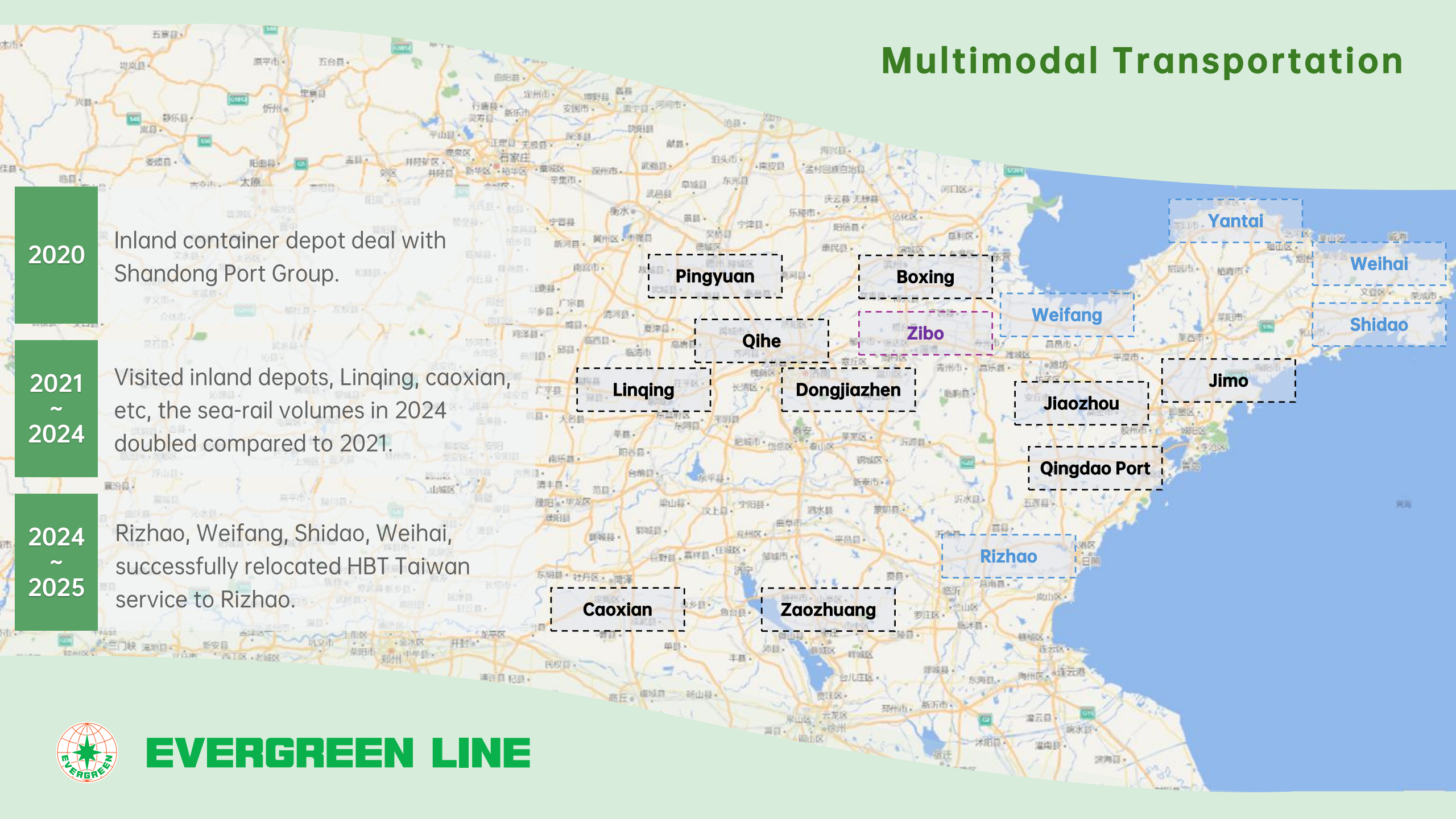
Visited inland depots, Linqing, caoxian, etc, the sea-rail volumes in 2024 doubled compared to 2021.

2024
~
2025

Rizhao, Weifang, Shidao, Weihai, successfully relocated HBT Taiwan service to Rizhao.



EVERGREEN LINE



Quest for excellence & Always online

Nature Above All

Be Sustainable with EVERGREEN



EVERGREEN LINE