



EVERGREEN LINE



Introduction to EVERGREEN

Qingdao, Shandong

May 20, 2025

Evergreen Line Infographic

Established	Group Fleet	Operational Capacity	Capacity Market Share	2024 Lifting
1968	226	1.81	5.6	10+
Evergreen Marine	Vessels	Millions TEU	Percent %	Millions TEU
Seaport Terminal	Global Coverage	Global Coverage	Global Coverage	Global Coverage
18*	300+	101	150+	300+
Owned and Dedicated	Offices and Agents	Countries & Areas	Weekly Services	Terminal Services
Order Book	Order Book	Group Owned Fleet	Charter Fleet	Scrubber
55	0.79	187*	39	93*
Vessels	Millions TEU	Vessels	Vessels	Percent %



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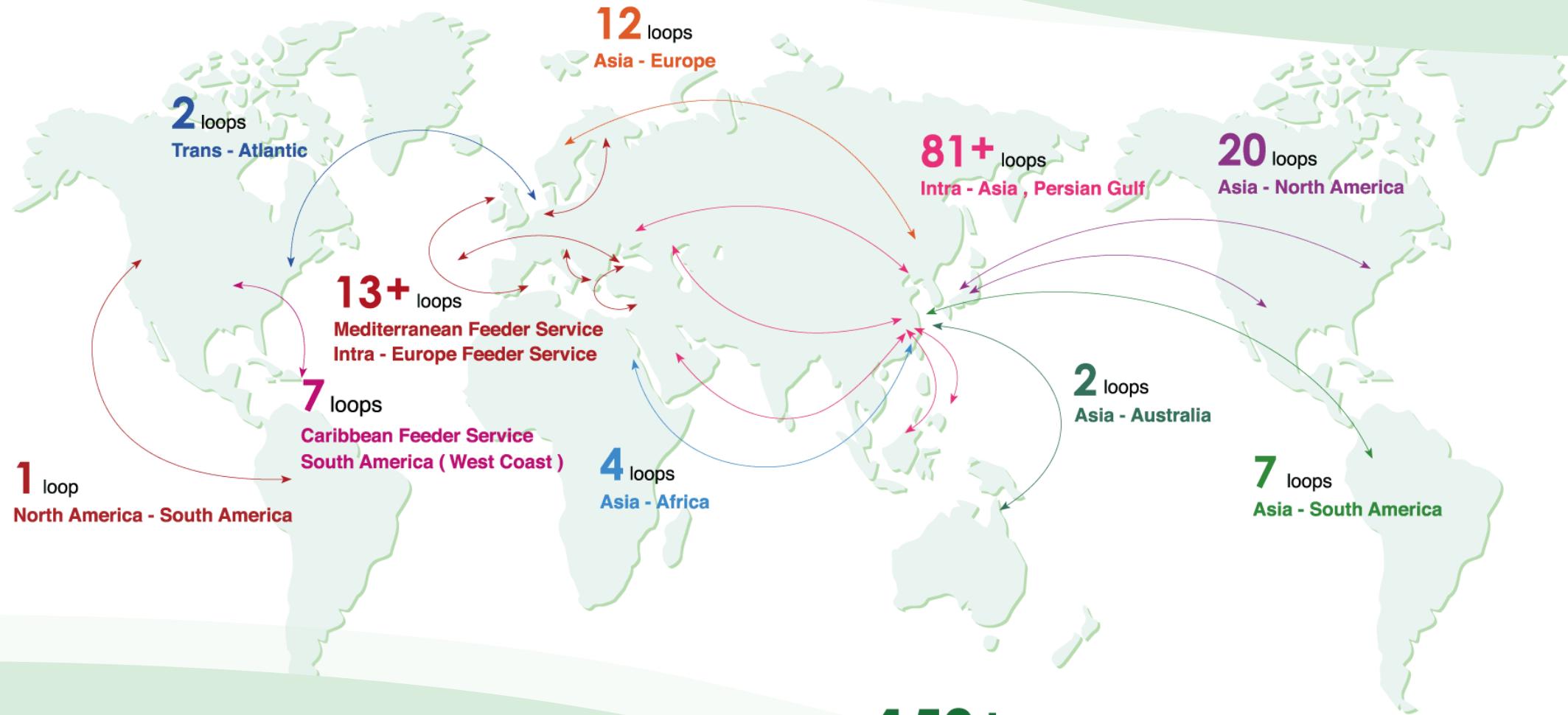
Ocean Alliance Overview

Alliance	Ocean Alliance Started From Apr 2017	Partner	EVERGREEN CMA CGM, COSCO SHIPPING, OOCL
Capacity	> 355 ships > 4.82 Millions TEU	Agreement	2025 DAY 9 10+5 Years, extended until 2032
Center	1 Center Operation Center	Service	41 Strings NAME, EUR, MED, APG, RES



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Service Routing Network



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Core Services

AME	CPS* 7x10K* PSW	ANP 7x7K* PNW T/S	NUE* 11x12K* USEC	AUG 11x7K GULF T/S	WSA3 12 WCSA	WSA5 10 WCSA	ESA3 13 ECSA	ESA 13x10K ECSA T/S
EUR	CEM* 14x24K* EURP	CES 14x15K* EURP T/S	NE3 14 EURP	FAL3 15 EURP	MD2* 14x20K MED-W	MEX1 15 MED-W	BEX 14x10K MED-E T/S	BEX2 12 ADR T/S
NED	AMA 8 APG	APG* 7x10K* APG T/S	CIX2* 7x6.5K ISC-W	FME 6 ISC-E	NEAX 7x5K AUS-E	FAX 10x5K SAFR	AEF 7x4K EAFR	AEF2 8x2.8K EAFR
SEA	KTP* 4x2.8K* PH/TH	NCS* 4x2.8K* MY	KTH* 3x1.8K* HPG	NCI* 4x2.5K* VN	HBT* 3x1.8K* TW	HKH 2x3.5K* HK		



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Evergreen Qingdao Infographic

Capacity Ranked

7

2024 Ranking in Qingdao

5

International Trade Routes

31

USWC

Top 3

USEC

Top 3

Alphaliner

Throughput

Services

Qingdao Port

Qingdao Port

SAME

EURP

MED

NED

SEA

Top 10

Top 3

Top 5

Top 10

Top 3

Qingdao Port

Qingdao Port

Qingdao Port

Qingdao Port

Qingdao Port

Sea Rail Ranking

ROR Growth

Linqing

Caoxian

Dezhou

5

8.4

5

2

4

Qingdao Port

Percent

Inland Depot #1

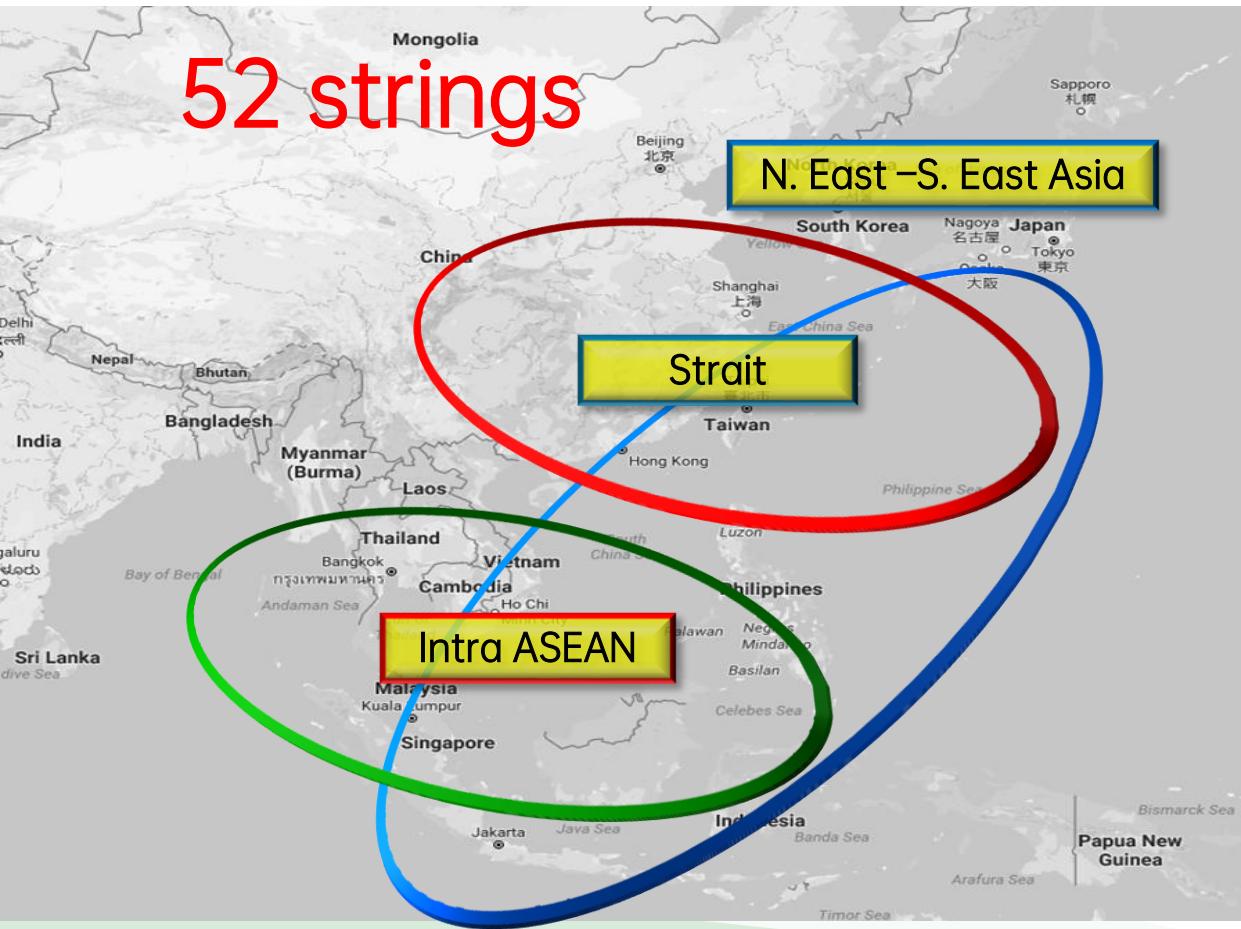
Inland Depot #2

Inland Depot #3



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Evergreen Intra-Asia Network



North to South Asia Service

- 27 loops
- NSA, NSB, NSC, NSD, CIT, CVT, CTX, NCS, JPI, JCH, JTP, CPM, **KTP, TMS, KCS, CPH, TPH**, KHP, JTH(JV), HKH, KTH, VTS(New)

Strait Service

- 5 loops **HBT**, STW, HDT, FKS, FTS

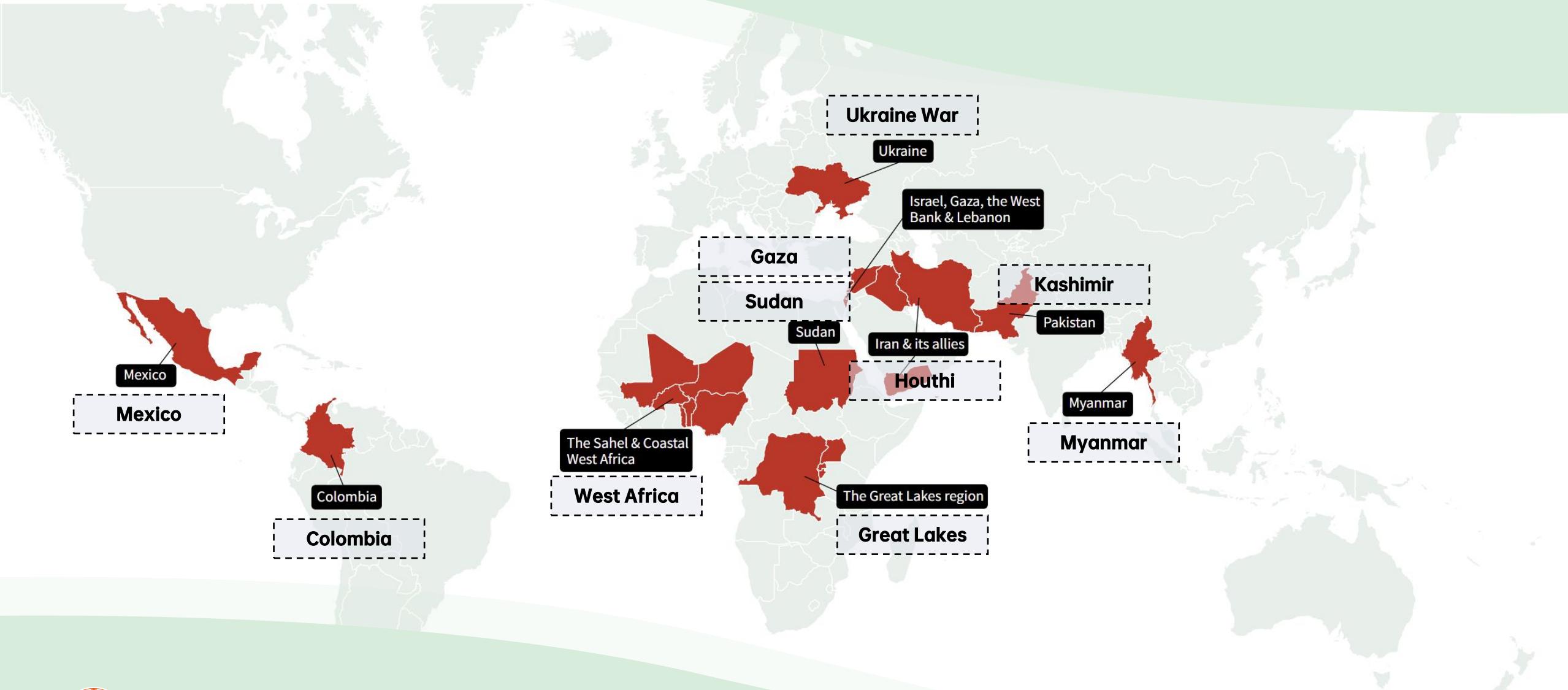
ASEAN Regional service

- 20 loops TIX, TMI, VMI, SYS, VSM, CVM.....



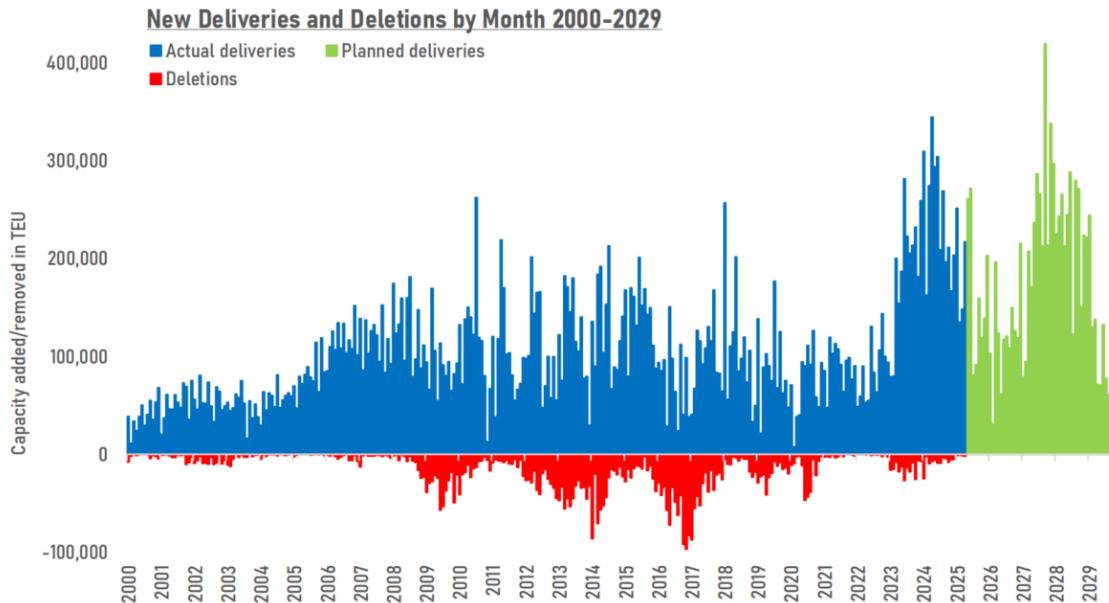
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Global Conflict Watchlist

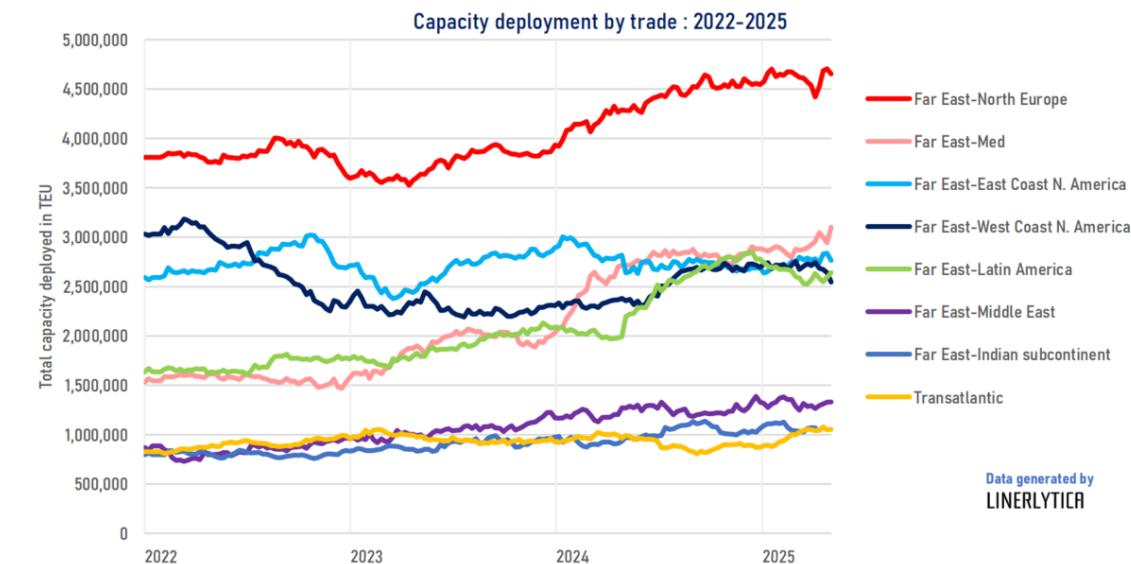


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Market Outlook



Over 20+ years 13.6%, Over 10+ years 58.1%



CN-US Trade War, 8.6% transferred to EUR, etc



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Fleet Deployment

A Type From 2021



23,992 TEU x 12

G Type From 2018



20,124 TEU x 11

T Type From 2014



14,110 TEU x 20

M Type From 2023



15,372 TEU x 14

F Type From 2020



12,118 TEU x 20

L Type From 2012



9,466 TEU x 30

S Type From 2005



6,944 TEU x 10

E Type From 2001



6,332 TEU x 5

B Type From 2017



2,881 TEU x 20

V Type From 2024



3,110 TEU x 6

O Type From 2021



2,634 TEU x 11

C Type From 2021



1,778 TEU x 30

W Type From 2024



2,373 TEU x 6



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EEDI & EEXI & CII

EEDI (Energy Efficiency Design Index)
 EEXI (Energy Efficiency Existing Ship Index)
 CII (Carbon Intensity Indicator)



	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
EEDI	Baseline					10%					50%					
EEXI														Baseline		
CII														-5%	-7%	-9%



2012 L Type - EEDI Phase II



2013 T Type - EEDI Phase II



2018 G Type - EEDI Phase II



2021 A Type - EEDI Phase II



2005 S Type EEDI Phase I



2001 E Type EEDI Phase I

80% of the capacity is within 10 years



2017 B Type - EEDI Phase II



2020 F Type - EEDI Phase III

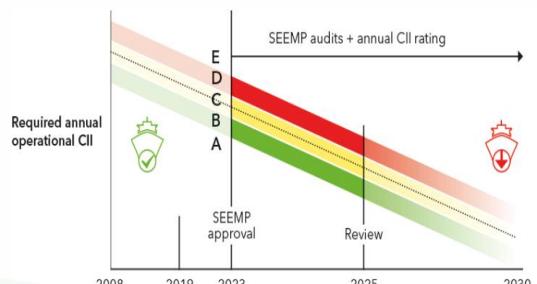


2023 M Type - EEDI Phase III



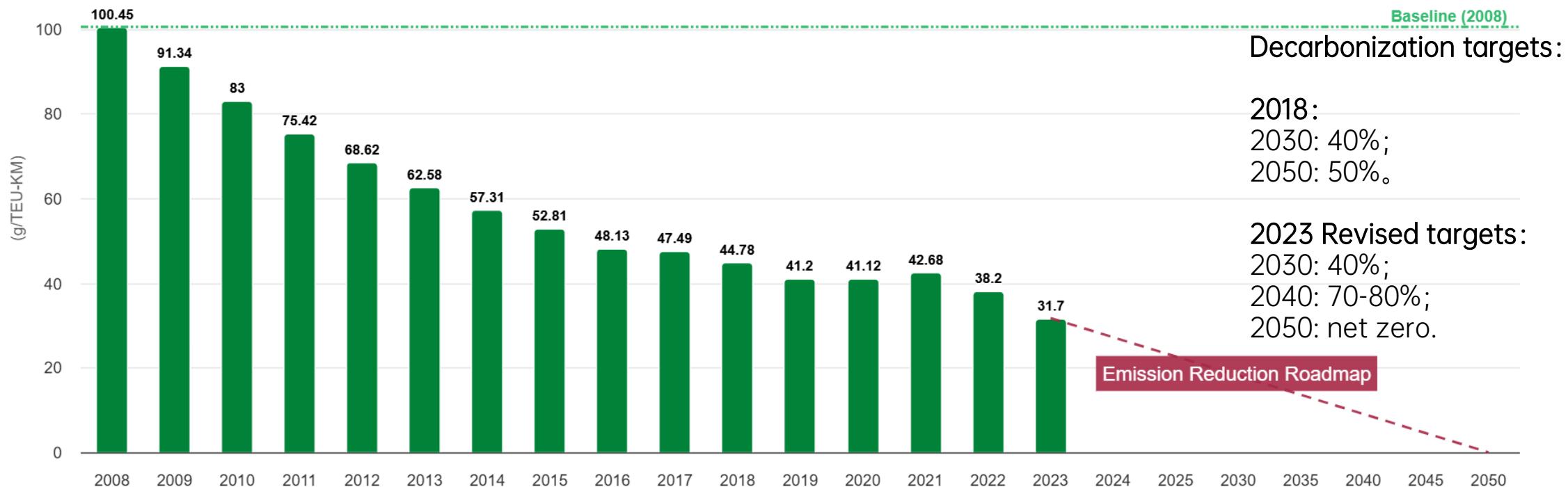
2021 O Type - EEDI Phase II

2021 C Type - EEDI Phase II



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Decarbonization Roadmap



Build new ships; reduce vessel speed;
Install scrubber devices; switch to clean fuels.



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Digitalization



GREENX

Time-Saving: Skip contract negotiations and cargo commitments; Flexible Booking: No need to commit to fixed weekly, monthly, or yearly volumes. Avoid Delays: Minimize the risk of cargo rollovers.



DCSA

Standardization: Improve data sharing and process coordination. Digital Transformation: Accelerate implementation of key systems like e-B/L. Customer Experience: Enhance transparency and service.



Smart Container

Real-Time Temperature Monitoring: 24/7 automatic temperature logging and transmission. Alert System: Early warnings for anomalies to prevent cargo damage. End-to-End Visibility: Location tracking and status monitoring.



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Multimodal Transportation

2020

Inland container depot deal with
Shandong Port Group.

2021
~
2024

Visited inland depots, Linqing, caoxian etc, the sea-rail volumes in 2024 doubled compared to 2021.

2024
~
2025

Rizhao, Weifang, Shidao, Weihai, successfully relocated HBT Taiwan service to Rizhao.



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Quest for excellence & Always online

Nature Above All

Be Sustainable with **EVERGREEN**



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