



5070 Peachtree Industrial Blvd.
Norcross, GA 30071

TotalLoanTM
ADVANCE REQUEST

VERIFICATION OF BORROWER INFORMATION

BORROWER NAME		ACCOUNT NUMBER	AMOUNT REQUESTED	DATE
EMAIL ADDRESS			PURPOSE	
HOME PHONE	WORK PHONE	CELL PHONE		
CO-BORROWER NAME		ACCOUNT NUMBER		
EMAIL ADDRESS				
HOME PHONE	WORK PHONE	CELL PHONE		
REPAYMENT METHOD _____ SELF PAYMENT OR _____ AUTOMATIC TRANSFER SUFFIX _____ FREQUENCY _____				

CREDIT UNION USE ONLY

VERIFICATION ITEM	SAME	UPDATED
BORROWER NAME / ID	_____	_____
CO-BORROWER NAME / ID	_____	_____
ADDRESS	_____	_____
LINE OF CREDIT AMOUNT AVAILABLE	_____	_____
CHANGE IN INCOME	_____	_____
CHANGE IN EMPLOYMENT	_____	_____
ACCOUNT SECURED ADVANCE	_____	_____
SHARE	_____	_____
CERTIFICATE	_____	_____
TIME SINCE LAST ADVANCE	_____	_____
CREDIT SCORE	_____	_____
DEBT RATIO	_____	_____
CREDIT UNION STATUS	_____	_____
DEFAULTS	_____	_____
DELINQUENCIES	_____	_____
VALUE OF COLLATERAL	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
DATE OF PLAN ON FILE	_____	_____

☐ APPROVED ☐ DENIED ☐ ADVERSE ACTION SENT _____ BY _____

DATE _____ LOAN OFFICER _____