

Create A Lightning App



Fields



Flows



Trigger

Profiles



Creation Of Users

Create Task Object

To create an object:

1. From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.
 1. Enter the label name>> Task
 2. Plural label name>> Tasks
 3. Enter Record Name Label and Format
 - Record Name >> Task Name
 - Data Type >> Text

2. Click on Allow reports and Track Field

+ Dashboards

+ Sharing Rules

+ Home Page

Conclusion

Create Venue Object

To create an object:

1. From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.
 1. Enter the label name >> Venue
 2. Plural label name >> Venues
 3. Enter Record Name Label and Format
 - Record Name >> Venue Name
 - Data Type >> Text
2. Click on Allow reports and Track Field History, Allow Activities.
3. Allow search >> Save.

anager ▾

SETUP

Tabs

Edit Custom Object Tab

[Help for this Page](#)

Venues

Fill in the fields below to define the custom tab.

Custom Tab Definition Edit

Custom Object Tab Information

Tab Label

Venues

Object

Venue

Tab Style

Alarm clock

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link

–None–

▾

Enter a short description.

Description

Save

Cancel

Create Volunteer Object

Create Execution Details
Object

+ Tabs

- The Lightning App

Create A Lightning App

Create Drop-Off Point Object

To create an object:

1. From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.
 1. Enter the label name >> Drop-Off Point
 2. Plural label name>> Drop-Off Points
 3. Enter Record Name Label and Format
 - Record Name >> Drop-Off point Name
 - Data Type >> Text

2. Click on Allow reports and Tracks Field

Execution Detail

Details

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules
- Object Access
- Triggers
- Flow Triggers
- Validation Rules
- Conditional Field Formatting

Add Custom Object

Execution Detail

[Help for this Page](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

[Request Information](#)

The singular and plural labels are used in tabs, page layouts, and reports. **Be careful when changing the name or label as it may affect existing integrations and merge templates.**

Label Example: AccountPlural Label Example: Accounts

Starts with small second

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Control-
Sensitive
help
Getting
Custom
Name

- ☒ Open the standard Salesforce.com Help & Training window
- ☐ Open a window using a Visualforce page

[Request](#)

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name Example: Account NameData Type **Warning:** If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.

Optional Features

- ☒ Allow Reports
- ☒ Allow Activities
- ☒ Track Field History
- ☐ Allow in Chatter Groups
- ☐ Enable Licensing [s](#)

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more.](#)

- ☒ Allow Sharing
- ☒ Allow Bulk API Access
- ☒ Allow Streaming API Access

Deployment Status

[What is this?](#)

- ☐ In Development
- ☒ Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more.](#)

- ☒ Allow Search

Save Save & New Cancel

+ Reports

+ Dashboards

+ Sharing Rules

+ Home Page

Conclusion

Create Execution Details Object

To create an object:

1. From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.
 1. Enter the label name >> Execution Detail
 2. Plural label name >> Execution Details
 3. Enter Record Name Label and Format
 - Record Name >> Execution Detail Name
 - Data Type >> Text
2. Click on Allow reports and Track Field History/ Allow Activities

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Object Access

Triggers

Flow Triggers

Validation Rules

Conditional Field Formatting

Edit Custom Object

Volunteer

Help for this Page

Custom Object Definition Edit

Save

Save & New

Cancel

Custom Object Information

Required Information

The singular and plural labels are used in tabs, page layouts, and reports. **Be careful when changing the name or label as it may affect existing integrations and merge templates.**

Label Example: Account
Plural Label Example: Accounts
Starts with wheel icon ☐

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting
☒ Open the standard Salesforce.com Help & Training window
☐ Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name Example: Account Name

Data Type

Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.

Optional Features

- ☒ Allow Reports
- ☒ Allow Activities
- ☒ Track Field History
- ☐ Allow in Chatter Groups
- ☐ Enable Licensing [s](#)

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more.](#)

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- ☒ Allow Bulk API Access
- ☒ Allow Streaming API Access

Deployment Status

[What is this?](#)

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- ☒ Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more.](#)

- ☒ Allow Search

Save

Save & New

Cancel

+ Reports

+ Dashboards

+ Sharing Rules

+ Home Page

Conclusion

Create Volunteer Object

To create an object:

1. From the setup page >> Click on Object Manager>> Click on Create >> Click on Custom Object.
 1. Enter the label name>> Volunteer
 2. Plural label name>> Volunteers
 3. Enter Record Name Label and Format
 - Record Name >> Volunteer Name
 - Data Type >> Text
2. Click on Allow reports and Track Field History, Allow Activities
3. Allow search >> Save.

Drop-Off Point

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Object Access

Triggers

Flow Triggers

Validation Rules

Conditional Field Formatting

Edit Custom Object

Drop-Off Point

Help for this Page

Custom Object Definition Edit

Save

Save & New

Cancel

Custom Object Information

1 required information

The singular and plural labels are used in tabs, page layouts, and reports. **Be careful when changing the name or label as it may affect existing integrations and merge templates.**

Label Example: Account
Plural Label Example: Accounts
Starts with record label ☐

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Custom-Generated Help Setting ☒ Open the standard Salesforce.com Help & Training window
☐ Open a window using a Visualforce page
Content Name:

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name Example: Account Name

Field Type Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.

Optional Features

- ☒ Allow Reports
- ☒ Allow Activities
- ☒ Track Field History
- ☐ Allow in Chatter Groups
- ☐ Enable Licensing [s](#)

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more.](#)

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- ☒ Allow Bulk API Access
- ☒ Allow Streaming API Access

Deployment Status

[What is this?](#)

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- ☒ Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more.](#)

- ☒ Allow Search

Save

Save & New

Cancel

- Relationships
- Layouts
- Record Pages
- Links, and Actions
- Layouts
- Fields
- Limits
- Types
- Lookup Filters
- Layouts
- Button Layout
- Rules
- Access
- Triggers
- Rules
- Field Formatting

Edit Custom Object

Task

Help for this Page

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

Required Information

The singular and plural labels are used in tabs, page layouts, and reports. **Be careful when changing the name or label as it may affect existing integrations and merge templates.**

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting ☒ Open the standard Salesforce.com Help & Training window
☐ Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name Example: Account Name

Data Type Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.

Optional Features

- ☒ Allow Reports
- ☒ Allow Activities
- ☒ Track Field History
- ☐ Allow in Chatter Groups
- ☐ Enable Licensing

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Deployment Status

What is this?

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- ☒ Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more.](#)

- ☒ Allow Search

Save Save & New Cancel

Venue

Relationships

s

Record Pages

Fields, and Actions

Routes

s

s

s

Setup Filters

Fields

Custom Layout

Rules

s

s

s

s

Fields

Field Formatting

Custom Object Definition Edit

Save

Save & New

Cancel

Custom Object Information

Required Information

The singular and plural labels are used in tabs, page layouts, and reports. **Be careful when changing the name or label as it may affect existing integrations and merge templates.**

Label Example: Account
Plural Label Example: Accounts
Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting
Context Name

- ☒ Open the standard Salesforce.com Help & Training window
☐ Open a window using a Visualforce page

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name Example: Account Name

Data Type Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.

Optional Features

- ☒ Allow Reports
☒ Allow Activities
☒ Track Field History
☐ Allow in Chatter Groups
☐ Enable Licensing

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more.](#)

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Deployment Status

[What is this?](#)

- ☐ In Development
☒ Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more.](#)

- ☒ Allow Search

Save

Save & New

Cancel