

QSTP Fundamental Analysis : Wall Street Club BITS Goa

Assignment #2: Financial statement analysis

Date due: Thursday 14th June

The objective of this exercise is for you to gain more understanding of how your company operates by examining the financial statements.

General instructions:

- The information should only come from screener.in . You may use other sources only to help you understand technical terms about the company's products, operations, or the industry.
 - Submit the assignment at wsc.bitsgoa@gmail.com
 - Email the spreadsheets for this assignment.
 - You can download excel files from screener.in
 - **Pick any mid-cap company in the Indian markets, the more unique the company and industry, the more likely it is that you will learn something new.**
-
- Construct standardized income statements for the past 5 years in the shown format.

	2011	2012	2013	2014	2015
Revenue growth (%)					
Gross profit margin (%)					
Operating margin (%)					
Net income margin (%)					

- Give a discussion of the company's overall operating performance. At minimum, you should talk about the margins and revenue growth rate you provided above. You should explain why, for example, revenues increase or decrease by 40% from one year to the next. Please make sure to talk about significant events that affected the company's performance in the latest fiscal year.
- Give an overall assessment of the company's profitability as measured by the ROE
- Which of the three statements do you feel gives a better picture of the company's performance and future growth ? Why?