

Native Traits and Delegation



Friday, June 7, 13



Delegation: the design pattern





```
package Account;
use Moose;

has expiration => (
    is => 'ro',
    isa => 'DateTime',
);
```





```
package Email::Subsystem;

say "Your account expires on " .
$account->expiration->ymd;

if ($account->expiration > DateTime->now) {
    say "Pay more money!";
}
```





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```
package Email::Subsystem;
say "Your account expires on "
$account->expiration_date;
if ($account->is_expired) {
    say "Pay more money!";
}
```





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Delegation: external methods for internal objects





\$account->expiration->ymd

\$account->expiration_date





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Using the delegation pattern means that you enable users call this simpler expiration_date method. expiration_date does the exact same work of looking up the DateTime object stored in the attribute and calling ymd on it. But that bit of detail is hidden in the simpler expiration_date method. So the API that your user consumes is simpler: call this method, get the date as a string out. Instead of: call this method, get a complete DateTime object out.

\$account->expiration->ymd
\$account->expiration_date





\$account->expiration



DateTime





\$account->expiration

Date::Tiny





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\$account->expiration





\$ perldoc DateTime | wc -l





\$ perldoc DateTime | wc -l
2074





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Answer: a lot. That's an overwhelming amount of documentation.

```
$ perldoc DateTime | perl -ple '$_ = length' | sort -n | tail
106
107
115
117
122
129
134
144
164
266
```





DateTime

- floating timezones
- durations
- leap seconds
- nanoseconds
- infinite datetimes
- year_with_secular_era
- day_of_quarter





expiration_date

- floating timezones
- durations
- leap seconds
- nanoseconds
- infinite datetimes
- year_with_secular_era
- day_of_quarter





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expiration_date is "real"

- expiration->ymd is ethereal
- expiration_date can be documented
- You can tweak expiration_date
- Better greppability, tab completion





expiration_date is a real method. It's a name and humans are really good with names. expiration->ymd is kind of artificial. It's a method call. expiration_date can have domain-specific documentation in the Account module.

You can tweak the behavior of expiration_date if you need to. For example maybe you need special behavior because of leap years, adding or subtracting a day. You can't tweak DateTime's ymd method unless you monkeypatch or subclass and then you're in big trouble.
You can easily grep for, and tab complete, expiration date.

Implementing delegation





handroll





```
package Account;
use Moose;

has expiration => (
    is => 'ro',
    isa => 'DateTime',
);
```





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```
package Account;
use Moose;
has expiration => (
    is => 'ro',
    isa => 'DateTime',
sub expiration_date {
    my $self = shift;
    return $self->expiration->ymd;
```









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```
package Account;
use Moose;

has expiration => (
    is => 'ro',
    isa => 'DateTime',
    handles => {
       expiration_date => 'ymd',
    },
);
```





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- error checking
- less code (= fewer bugs!)
- maintainers know: handles == delegation
- declarations and conventions more maintainable than DIY





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There's a couple things handles offers you over implementing delegation by hand.

There's additional error checking which your handrolled implementation did not have.

There's less code that you have to write by hand. And there's plenty of research suggesting that number of defects increases with lines of code.

The people maintaining your code, yourself included, know exactly that handles means delegation, with all the secondary implications that delegation implies. They may not make that same inductive leap with the handrolled delegation. This happens to be where a lot of Moose's power comes from: declarations and conventions are way more maintainable (and introspectable) than Do-It-Yourself.

- Cannot delegate expiration_date to ymd because the value of expiration is not defined
- Cannot delegate expiration_date to ymd because the value of expiration is not an object (got 'HASH(0x7fe15c029898)')





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As I mentioned, handles has some error checking in addition to what your handrolled implementation offered. Moose throws the first error when you try to call expiration_date when the expiration attribute is unset.

The latter error happens when expiration doesn't have an object in it. This is a very rare error in practice because you're almost always going to have a type constraint to protect you from this particular error scenario.

- passes all parameters along
 - and you can curry in some parameters
- returns the return value
- does not impose scalar/list/void context
- does not check object's class (isa)





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handles => ...





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handles \Rightarrow { ... }

- key: method you want Moose to create
- value: method you want to call
- handles => { external => 'internal' }





handles => [...]

- shortcut when external names == internal names
- each item is both the external method and the method you want it to call
- useful, but don't be lazy
 - \$account->ymd??
- handles => ['begin', 'rollback']





handles => '...'

- NOT a shortcut for delegating one method
- specify a ROLE name
- delegate the role's methods and requirements
- external names == internal names
- handles => 'Backend::Transactional'





handles => qr/.../

- matches the methods you want to delegate
- requires a class name in isa
- be VERY careful with this one
- external names == internal names
- handles => qr/^process_/





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Passing a qr regular expression to handles lets you specify which methods you want to delegate. This pattern requires you to have a class name in isa so that Moose knows which method list to run the regex over. The other ones don't.

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Be very careful with this one because you could easily shoot yourself in the foot.

You might notice that external names == internal names in most of these patterns. If you need to rename methods then the only way to do that is to use a hashref to tell Moose how to name your generated methods.

handles => qr/.*/

- delegate EVERY method in the internal class
- possibly useful for wrapping another class
 - poor man's inheritance
 - or rich man's inheritance
- dangerous. avoid!





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Of course since you can specify a regular expression, you can specify dot-star as your regular expression which will match everything. This can sort of act like inheritance since you can now respond to all method calls that the other class can.

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But you're combining namespaces like this is tight coupling and a maintenance nightmare. What happens when the other class adds another method which now matches one of your method names?

While it's a nice spectacle, I strongly discourage you from using this. Just specify the methods you want to delegate.

handles => Duck

- handles => duck_type(['begin', 'rollback'])
- esoteric
- external names == internal names





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Moose has this concept of a duck-type type constraint. A duck type constraint has a list of method names. Any object that has all those methods will pass the type constraint.

Since a duck type has a list of methods we can use it to set up delegation.

You probably want to use roles for this instead, but duck typing is good for dealing with other people's maybe-non-Moose code.

handles => sub {...}

- esoteric
- requires a class name in isa
- the sub gets the metaclass of what's in isa
- return a hash (like handles => { ... })
- delegate based on arbitrary criteria





Currying

- pre-set parameters the method will always get
- they come before parameters that user passes
- handy for generating convenience methods
- > @_ = (\$object, @curried, @specified)





Currying





Currying

```
sub expiration_date {
    my $self = shift;
    $self->expiration->ymd('/', @_);
}
```





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Here's what the method Moose compiles looks like. The ymd method in DateTime gets the string slash as its first parameter, then whatever else the caller passed to expiration_date.

The first parameter of ymd specifies what separator to use between the year month and day components, so what this currying does is override that default seperator of hyphen with a slash.

Currying

```
$self->expiration_date();
    # $self->expiration->ymd('/')
-> 2012/07/08

$self->expiration_date(':')
    # $self->expiration->ymd('/', ':')
-> 2012/07/08
```





Moose delegation patterns





Simple delegation





Simple delegation

- Your attribute stores an object of a given class
- Make façade methods for that class's methods
- Provide convenience methods
- Guide your user's interactions





Delegation only!





Delegation only

- Keep your internal object hidden
- Don't provide an accessor
- handles methods only
- init_arg => undef (overkill)





The only interactions that the outside world can have with your internal object is by calling your methods, which means the ball is in your court.

If you want to go all out with this, you could say specify init_arg => undef which forbids the outside world from passing in an object through the constructor. This way you have complete control.

```
has expiration => (
    isa => 'DateTime',
    handles => {
        expiration_date => 'ymd',
    },
);
```





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Here's what the delegation-only pattern looks like. Notice that you haven't specified an option for "is" which means that Moose will not create a method named "expiration" that would return the DateTime object.

Now, I've been writing Moose code for like six years. When I see this code I have a very specific reaction. My brain has a Moose code linter and here's what it reports:

```
has expiration => (
    is => 'ro',
    isa => 'DateTime',
    handles => {
        expiration_date => 'ymd',
    },
);
```





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"Oh! The author of this code forgot to declare is => 'ro'. Let me add that in for them."

Well now I've gone and removed all the benefits of the delegate-only pattern. The original author didn't want an accessor because exposing that DateTime object leads to too many problems.



```
has expiration => (
    is => 'bare',
    isa => 'DateTime',
    handles => {
        expiration_date => 'ymd',
    },
);
```





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The other way to avoid this problem is to use a special value for the "is" option called "bare". This declares your intent to Moose, and to your maintainers, that you explicitly want no standard accessor for this attribute.

"is => 'bare'" was added as a special-case to suppress the "you have no accessors for your attribute" warning that you would see if you left off the handles too, to catch the common case of forgetting an "is" declaration without forcing experienced developers to silence warnings in uncouth ways.

But in this case we wouldn't be getting a warning anyway, since we have the methods generated by handles. But "bare" is there, and it's useful for this too.

Delegation only

- Declare exactly the API you support
- Freedom to refactor internals
- Fewer bugs
- Looser coupling





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Role-based delegation





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```
package Backend::Transactional;
use Moose::Role;
requires 'begin', 'commit', 'rollback';
sub txn do {
    my ($self, $callback) = @_;
    $self->begin;
    $callback->();
    if (...error...) {
        $self->rollback;
    } else {
        $self->commit;
```





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Now we have a class Database that relies on Backend::Transactional. It has a backend attribute which, thanks to does, must be an object that does the Backend::Transactional role. Since it does the role, we know that the object has the methods begin, commit, and rollback, since those were requirements of the method. We also know that the object has the txn_do method since the role implements it.

And then we delegate those four methods, simply and easily.

Notice we also declare "is => 'bare'" because we don't want to expose the backend implementation directly.

```
$db->begin;
$db->rollback;

$db->txn_do(sub {
    ...
});
```





Role delegation

- does & handles are buddies
- reify some behavior with a role
- duck typing for professionals
- reduces coupling
- supports third-party plugins





Delegation, not inheritance





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Inheritance is tight-coupling





Inheritance

- Can't hide superclass's behavior
- Can't remove methods
- Hope your superclass doesn't change





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Superclass demands

- instance type (hashref, globref, opaque C pointer)
- attribute and method names
- ->isa and ->D0ES





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Superclass demands

- attribute defaults won't be set
- constructor parameters might not set attributes
 - if they are, they won't be type-checked
- BUILD won't be called
- nor DESTRUCT
- good luck with MooseX::





Superclass demands

MooseX::NonMoose

MooseX::NonMoose::InsideOut

avoid these if possible





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There's an extension called MooseX::NonMoose which brings back a lot of these features for you by implementing "new" and "DESTROY" for you which do a lot of this work. If your superclass's instance type doesn't allow additional attributes, for example because it is an opaque C pointer, then you can use MooseX::NonMoose::InsideOut which safely stores your attribute values outside the object, in the same way that Class::InsideOut does.

Delegation!





Delegation > inheritance

- Choose which superclass methods you allow
- Methods, attributes, ->isa not polluted
- Use any instance type
- Wrapped class can evolve
- Wrapping class can evolve





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With delegation, you can select exactly which superclass methods you will allow. You can use a regular expression like qr/.*/ if you really want to, but I'd avoid it. Your method and attribute namespaces are not polluted by what happens to be in the superclass. You also can choose whether or not your ->isa method consults the wrapped superclass. You probably don't want to mess with that though.

Your instance type can be whatever you want. You're storing your attributes in your instance, they're storing their attributes in their instance, so there's no risk of collision and no hoops to jump through like Inside-Out objects.

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The two classes can evolve independently without having to maintain that strict vigilance about accidentally colliding method names, since there are two separate namespaces for methods.

Native delegation





Delegation rocks

- Refactor your internals
- Provide a simpler API
- Document that API
- handles is concise and effective





Delegation

Objects only!





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```
package Queue;
use Moose;

has elements => (
    is => 'ro',
    isa => 'ArrayRef',
    default => sub { [] },
);
```









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Here's the API that our queue class supports.

We can add an element.

We can pull out the first element.

We can count the number of elements in the queue.

We can add an element to the beginning of the queue.

We can throw out the first ten items in the queue.

We can set the queue to be a new list of items.

We can tie the array reference backing the queue to support all sorts of whacky behavior.

push @{ \$q->elements }, \$new





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- push @{ \$q->elements }, \$new
- my \$next = shift @{ \$q->elements }





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- push @{ \$q->elements }, \$new
- my \$next = shift @{ \$q->elements }
- my \$count = scalar @{ \$q->elements }





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- push @{ \$q->elements }, \$new
- my \$next = shift @{ \$q->elements }
- my \$count = scalar @{ \$q->elements }
- unshift @{ \$q->elements }, \$jumper





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- push @{ \$q->elements }, \$new
- my \$next = shift @{ \$q->elements }
- my \$count = scalar @{ \$q->elements }
- unshift @{ \$q->elements }, \$jumper
- splice @{ \$q->elements }, 10





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We can set the queue to be a new list of items.

- push @{ \$q->elements }, \$new

 my \$next = shift @{ \$q->elements }

 my \$count = scalar @{ \$q->elements }

 unshift @{ \$q->elements }, \$jumper

 splice @{ \$q->elements }, 10
- ► @{ \$q->elements } = ...





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We can add an element to the beginning of the queue.

We can throw out the first ten items in the queue.

We can set the queue to be a new list of items.

push @{ \$q->elements }, \$new
my \$next = shift @{ \$q->elements }
my \$count = scalar @{ \$q->elements }
unshift @{ \$q->elements }, \$jumper
splice @{ \$q->elements }, 10
@{ \$q->elements } = ...
tie \$q->elements, 'Whoa::There';





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Here's the API that our queue class supports.

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We can throw out the first ten items in the queue.

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We can tie the array reference backing the queue to support all sorts of whacky behavior.





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In reality, here's the API we actually want to support. We want a method in the class Queue called add that takes an element and pushes onto the end of the list. We want a next method that shifts the next item off the beginning of the list and returns it. And we want a count method that returns the number of items in the list.

And nothing else! We don't want to support queue jumping, or mass reassignment, or tie...

\$queue->add(\$new)





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- \$queue->add(\$new)
- my \$next = \$queue->next()





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- \$queue->add(\$new)
- my \$next = \$queue->next()
- my \$count = \$queue->count()





- \$queue->add(\$new)
- my \$next = \$queue->next()
- my \$count = \$queue->count()
- no more!





Native delegation





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Ordinarily we'd have to implement those methods ourselves, just like handrolling delegation, to expose the behavior we want with the names we want. If you do implement it yourself you're still likely to get some of the details wrong. Does your "add" method check type constraints? Probably not.

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Like with ordinary delegation, you want to expose only the part of the API you're comfortable letting your users have. But an arrayref doesn't have methods, it has builtin procedures that operate on them.

Moose provides a feature called Native Delegation which brings back all those benefits of handles but for Perl's native types. It's like delegation but for native types, so we call it native delegation.

```
package Queue;
use Moose;
has elements => (
   traits => ['Array'],
   is => 'bare',
   isa => 'ArrayRef',
   default => sub { [] },
   handles => {
       add => 'push',
       next => 'shift',
       count => 'count',
```





```
package Queue;
use Moose;
has elements => (
   traits => ['Array'],
   is => 'bare',
    isa => 'ArrayRef',
   default => sub { [] },
   handles => {
       add => 'push',
       next => 'shift',
       count => 'count',
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       add => 'push',
       next => 'shift',
       count => 'count',
```





```
package Queue;
use Moose;
has elements => (
   traits => ['Array'],
   is => 'bare',
   isa => 'ArrayRef',
   default => sub { [] },
   handles => {
       add => 'push',
       next => 'shift',
       count => 'count',
```





The traits option does not set up an ArrayRef type constraint for you, you still need that. This is because you might want to say ArrayRef of DateTime objects or something. Or you might not want a type constraint for optimization purposes.

```
package Queue;
use Moose;
has elements => (
   traits => ['Array'],
   is => 'bare',
   isa => 'ArrayRef',
   default => sub { [] },
   handles => {
       add => 'push',
       next => 'shift',
       count => 'count',
```





Next up is default => sub { [] }. Again the traits => 'Array' doesn't set this up for you automatically because you might want your default to do more than just provide an empty array. Or you might want to make it required so that

It turns out that in this case, this default is actually unnecessary, because Perl's autovivification will kick in. But it's a good habit to specify it anyway because relying on dodgy side effects like that usually leads to pain.

```
package Queue;
use Moose;
has elements => (
   traits => ['Array'],
   is => 'bare',
   isa => 'ArrayRef',
   default => sub { [] },
   handles => {
       add => 'push',
        next => 'shift',
       count => 'count',
```





Trait	"Methods"
Array	push, pop, shift, unshift, splice, count, uniq, elements, join,
Hash	set, get, delete, keys, values, kv, exists, count,
Counter	inc, dec, reset,
Bool	set, unset, toggle, not
String	length, chop, chomp, match, replace, append, substr,
Number	add, sub, mul, div, mod, abs,
Code	execute, execute_method

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Here's a list of the native traits Moose supports and the "methods" that you can delegate to.

Array we saw

Hash lets you get and set individual keys (handy when combined with currying)

Counter lets you go up and down or start over from zero

Bool lets you set or unset the value, toggle it, or return its "not".

String and Number are obvious

Code lets you execute the function or execute as a method (which just means you'll get \$self)

There's more native delegation you can get into, but this is a good taste of what you get out of it. It's all in the documentation anyway.

Best Practices





Don't expose internal implementation





Rule of thumb: don't leak references





is => 'ro'
allows updates!





Be strict on your users





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If it isn't in the API, they shouldn't be doing it. You don't have to support their crazy hacks. If they work around your API, they're the ones being naughty. But they're probably doing it to get their job done, so consider their hacks feature requests.

You can yell at them for digging around the internals of your object, or calling underscore methods. You can't really yell at them for calling methods you didn't expect on objects your API returns.

More API later is OK





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Moderation

```
handles => {
    out => [ in => sub {
        # 50 lines of code
    }],
},
```



Use native delegation



