## Tenbps – Sample APIs

## Steps:

- 1. For Login, use the following credentials:
  - a. User-id: KrystalA
  - b. Password: 944a8b59b0c74589c4e37e7fe3eea80f376c651cd51aaa0cb84e9530d7975104
- 2. For Subscription first check the Subscription plans available from the *Get Subscription Plans* API which will gives all the currently available subscription plans. For execution, select the bronze plan (plan id:1) and pass that as a request to the *Insert Inv Subscription Plan* API.
- 3. For Goals first check the possible Goals available from *Get Investment Goals* API that will provide all the supported Goals now available. Set the Goal Risk profile with the Build wealth goal (goal id: 1) and the Subscription Plan as in the previous point, with the monetary amount (in \$) as required.
- 4. For Monte-Carlo Simulation use the Investor model portfolio id as "1" and the relevant investment details. This will show the investment portfolio simulation.
- 5. For *Get Inv Asset Allocation* use model portfolio id as "6" as provided in the *Goal risk profile* API as in option "3" which will provide the asset allocation and asset allocation classes
- 6. For the Insert Portfolio Detail use the risk profile allotted id as "2" and model portfolio id as "6" as provided in the *Goal risk profile* API as in option "3".
- 7. In *Identity Verification Request, Bank-Link Request, Cash-Transfer Request, Cash-Allocation Request* put in the relevant details as is required, all fields being self-explanatory.
- 8. Bank-List please use "i".