SwiftBroadband (HGA) SwiftBroadband (IGA) SwiftBroadband 200 Find out more Find out more Find out more Four channels < 432kbps each Single channel < 200kbps Four channels up to 332kbps each Dynamic IP streaming 8, 16, 32, 64 Dynamic IP streaming 8, 16, 32, 64 or Dynamic IP streaming 8 or 16 kbps or128kbps (combined 192kbps max) 128kbps (combined to a maximum of Circuit-switched voice and up to 3 160kbps per channel) X-stream full-channel streaming > multi-voice VoIP Circuit-switched voice 250kbps Stand-alone system Circuit-switched voice and multi-voice Multi-voice VoIP Small and compact avionics VolP. Compliant with Arinc 781 Low-gain blade antenna Standalone or simultaneous operation with Inmarsat Aero H+ Antenna weight: Antenna weight: Compliant with Arinc 781 Intermediate gain < 3.5kg SwiftBroadband 200 < 0.7kg

Antenna weight:

High gain < 9.5kg

ARINC 781 SwiftBroadband

A Market & Tech Trends analysis



CATEGORY 01



Satellite Network Operators

Inmarsat | Iridium

CATEGORY 02



SATCOM Terminal vendors

Cobham | Honeywell | Collins | Thales | GoGo | GlobalStar

CATEGORY 03



Service Providers/ Distributors/ Resellers

Arinc Direct | Comsat | SatCom Direct |
Thales AirSatOne | GoGo | SitaOnAir |
Honeywell | OnAir

CATEGORY 04



Competitors

Boeing | Bombardier | GulfStream | Dassault

Category-1

What offer?

- 2) ا
- 2) Lowering airlines' fuel costs and carbon dioxide (CO₂) emissions,

1) Enabling connected electronic flight bag (EFB) applications,

3) Ensuring improved flight tracking, real-time flight data streaming known as "Black Box in the Cloud"

Category-2

How?

Cobham's AVIATOR 300D SATCOM system (Class-7), AVIATOR 200S system, Honeywell JetConnect -Secure IP and ACARS data services, multiple IP voice channels

Category-3

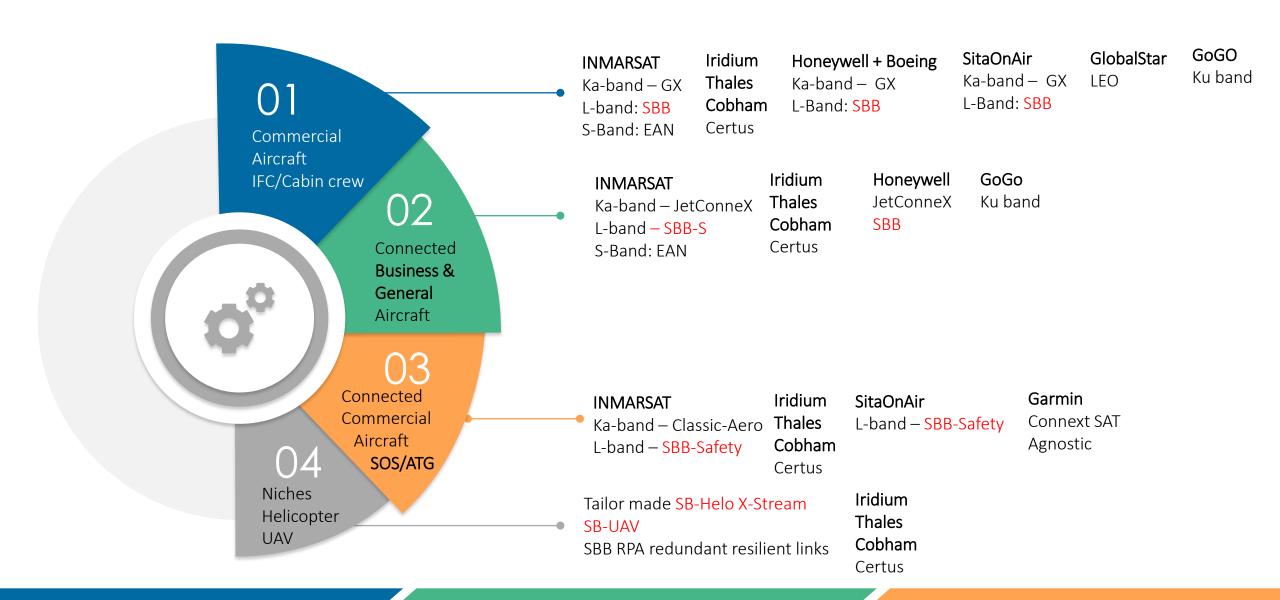
How?

Boeing 767/757/737

Light Cockpit Satcom (LCS) solutions (for A310/A319/A320/A321/A330/A340 families)

Market Intelligence

Aviation market segments & trends since 2017? High growth segments?



Mainstream Broadband Services

Streaming data

Services Max. Speed/ Antenna **Key Differentiators** Bandwidth/ Scope **Options** Streaming 20 Mbps High bandwidth, WiFi Frequency reuse Exterior Antenna, Guaranteed speed GX Cockpit to Cabin Spot beam sharing Radome Capacity redirection to Tail No drop-Off Dynamic Streaming Full channel Streaming Adv Entertainment Streaming services 1.7 Mbps Guaranteed speed 1) High gain, SBB (432 kbps x 4) Cockpit to Cabin Pricing based on usage 2) Intermediate gain **Dynamic Streaming** to Tail 3) Low gain Full channel Streaming Low cost Pole to Pole coverage Cockpit to Cabin 1) Smaller low gain, Certus Low latency 1.4 Mbps

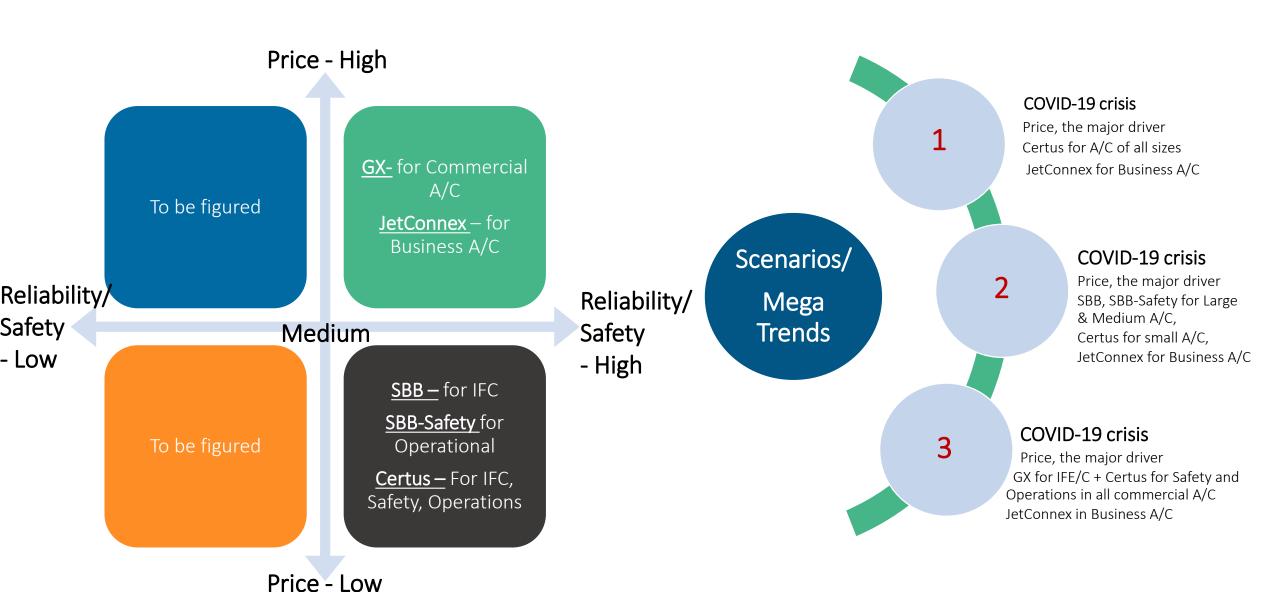
2) Solid-state

Highest reliability

Low weight, low drag

3/29/2020

Key Solution drivers? Probable scenario's?



Thank you!

Questions are welcome!

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