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## Tutorial 5: VS Code Power User for Finance

### What You'll Learn (90 minutes)

Master advanced VS Code techniques to become 10x more productive:

- Advanced keyboard shortcuts and navigation
- Multi-cursor editing for financial models
- Code snippets and custom templates
- Workspace organization and settings
- Debugging Python financial code
- Extensions ecosystem for finance
- Remote development and collaboration
- Automation and task running
- Professional workflow optimization

Prerequisites:

- Completed Tutorials 1-4
- Comfortable with basic VS Code usage
- Ready to level up!

---

### Part 1: Keyboard Shortcuts Mastery (15 minutes)

#### Essential Navigation

Shortcut	Action	Finance Use Case
Ctrl+P	Quick open file	Jump to <code>dcf_model.py</code>
Ctrl+Shift+P	Command palette	Access any command
Ctrl+Tab	Switch between tabs	Navigate between files
Ctrl+\	Split editor	Code + Notebook side-by-side
Ctrl+B	Toggle sidebar	More screen space
Alt+Z	Toggle word wrap	Long financial formulas
Ctrl+G	Go to line	Jump to line 247
Ctrl+Shift+0	Go to symbol	Find <code>calculate_wacc()</code>

#### Advanced Editing

Shortcut	Action	Finance Use Case
Alt+↑/↓	Move line up/down	Reorder assumptions

Shortcut	Action	Finance Use Case
Shift+Alt+↑/↓	Copy line up/down	Duplicate year projections
Ctrl+Shift+K	Delete line	Remove old code quickly
Ctrl+/	Toggle comment	Comment out test code
Ctrl+[	Outdent	Fix indentation
Ctrl+]	Indent	Organize code blocks
Ctrl+Shift+[	Fold code	Collapse long functions
Ctrl+Shift+]	Unfold code	Expand collapsed code

## Multi-Cursor Magic □

This is a GAME CHANGER for financial modeling!

Shortcut	Action
Alt+Click	Add cursor
Ctrl+Alt+↑/↓	Add cursor above/below
Ctrl+D	Select next occurrence
Ctrl+Shift+L	Select all occurrences
Alt+Shift+I	Cursor at end of each line
Esc	Exit multi-cursor mode

## Practice: Multi-Cursor Editing

Create file: `multi_cursor_practice.py`

```
# Copy this:
revenue_2020 = 100
revenue_2021 = 120
revenue_2022 = 150
revenue_2023 = 180
revenue_2024 = 220
```

Task 1: Rename all at once 1. Put cursor on first `revenue` 2. Press `Ctrl+D` four times (selects all `revenue`) 3. Type `sales` - all renamed!

Task 2: Add calculations 1. Select all 5 lines 2. Press `Alt+Shift+I` (cursor at end of each line) 3. Type `* 1.10` - adds to all lines!

Task 3: Create from template

```
# Type one line:
year_1 =

# Place cursor on `1`
# Press Ctrl+Alt+↓ four times (5 cursors)
# Press End, then type = 0
# Press Home, select "1"
# Type 1, then down arrow, type 2, down, 3, etc.
```

Result:

```
year_1 = 0
year_2 = 0
year_3 = 0
```

```
year_4 = 0
year_5 = 0
```

- Use multi-cursor for: - Updating projection years - Adding consistent formulas - Batch renaming variables
  - Creating data structures
- 

## Part 2: Code Snippets for Finance (15 minutes)

### Create Custom Snippets

Ctrl+Shift+P → “Preferences: Configure User Snippets” → python.json

```
{
  "DCF Model Template": {
    "prefix": "dcf",
    "body": [
      "class DCFModel:",
      "  \"\"\"Discounted Cash Flow Valuation Model\"\""",
      "  ",
      "  def __init__(self, company_name: str):",
      "    self.company_name = company_name",
      "    self.projection_years = 5",
      "    self.projections = None",
      "    ",
      "  def calculate_fcf(self):",
      "    \"\"\"Calculate free cash flow\""",
      "    ${1:pass}",
      "    ",
      "  def calculate_wacc(self):",
      "    \"\"\"Calculate weighted average cost of capital\""",
      "    ${2:pass}",
      "    ",
      "  def calculate_enterprise_value(self):",
      "    \"\"\"Calculate enterprise value\""",
      "    ${3:pass}",
      "$0"
    ],
    "description": "DCF model class template"
  },

  "Financial Imports": {
    "prefix": "finimp",
    "body": [
      "import pandas as pd",
      "import numpy as np",
      "import matplotlib.pyplot as plt",
      "import yfinance as yf",
      "from typing import Dict, List, Tuple",
      "$0"
    ],
    "description": "Standard financial analysis imports"
  },

  "Calculate Growth Rate": {
```

```

"prefix": "cagr",
"body": [
    "def calculate_cagr(beginning_value: float, ending_value: float, periods: int) -> float:",
    "    """Calculate Compound Annual Growth Rate""",
    "    return (ending_value / beginning_value) ** (1 / periods) - 1",
    "$0"
],
"description": "CAGR calculation function"
},

"Financial Ratio": {
    "prefix": "ratio",
    "body": [
        "def calculate_${1:ratio_name}(${2: numerator}: float, ${3: denominator}: float) -> float:",
        "    """Calculate ${1: ratio_name}""",
        "    if ${3: denominator} == 0:",
        "        return np.nan",
        "    return ${2: numerator} / ${3: denominator}",
        "$0"
],
"description": "Financial ratio template"
},

"Pandas DataFrame": {
    "prefix": "dfin",
    "body": [
        "${1: df} = pd.DataFrame({",
        "    'Year': [{2: 2020, 2021, 2022, 2023, 2024}],",
        "    '${3: Revenue}': [{4: 100, 120, 150, 180, 220}],",
        "    '${5: EBITDA}': [{6: 20, 28, 38, 50, 66}]",
        "}),",
        "$0"
],
"description": "Financial DataFrame template"
},

"Excel Export": {
    "prefix": "xlsx",
    "body": [
        "with pd.ExcelWriter('${1: output}.xlsx', engine='openpyxl') as writer:",
        "    ${2: df}.to_excel(writer, sheet_name='${3: Sheet1}', index=${4: False})",
        "    ${5: # Add more sheets}",
        "$0"
],
"description": "Export to Excel template"
},

"Stock Data Download": {
    "prefix": "yf",
    "body": [
        "import yfinance as yf",
        "",
        "ticker = '${1: AAPL}'",
        "stock = yf.Ticker(ticker)",
        ""
    ]
}

```

```

    "df = stock.history(period='${2:1y}')",
    "info = stock.info",
    "$0"
],
"description": "Download stock data"
},

"Plotting Template": {
  "prefix": "plotfin",
  "body": [
    "plt.figure(figsize=(${1:12}, ${2:6}))",
    "plt.plot(${3:x}, ${4:y}, label='${5:Label}', linewidth=2)",
    "plt.title('${6:Title}', fontsize=14, fontweight='bold')",
    "plt.xlabel('${7:X Label}')",
    "plt.ylabel('${8:Y Label}')",
    "plt.legend()", 
    "plt.grid(True, alpha=0.3)",
    "plt.tight_layout()",
    "plt.show()", 
    "$0"
],
"description": "Financial chart template"
}
}

```

## Use Snippets

Create new file: test\_snippets.py

1. Type finimp + Tab → Auto-imports!
2. Type dcf + Tab → DCF class template!
3. Type cagr + Tab → CAGR function!
4. Type dfin + Tab → DataFrame template!

Customize for your workflow!

---

## Part 3: Workspace Optimization (15 minutes)

### Multi-Root Workspace

Organize multiple projects:

Ctrl+Shift+P → “Add Folder to Workspace”

```

My Finance Workspace/
  DCF-Models/
    tech_company_dcf.py
    retail_dcf.py
  LBO-Models/
    lbo_template.py
  Data-Analysis/
    market_analysis.ipynb
  Utilities/
    helpers.py

```

Save as: File → Save Workspace As... → finance\_workspace.code-workspace

## Workspace Settings

Create: .vscode/settings.json in workspace root

```
{
  "python.defaultInterpreterPath": "./venv/Scripts/python.exe",
  "python.formatting.provider": "black",
  "python.linting.enabled": true,
  "python.linting.pylintEnabled": true,
  "editor.formatOnSave": true,
  "editor.rulers": [88, 120],
  "files.exclude": {
    "**/__pycache__": true,
    "**/*.pyc": true,
    ".pytest_cache": true,
    "venv": true
  },
  "files.autoSave": "afterDelay",
  "files.autoSaveDelay": 1000,
  "editor.minimap.enabled": false,
  "workbench.colorTheme": "Visual Studio Dark",
  "terminal.integrated.defaultProfile.windows": "PowerShell",
  "jupyter.askForKernelRestart": false
}
```

## Launch Configurations

Create: .vscode/launch.json

```
{
  "version": "0.2.0",
  "configurations": [
    {
      "name": "Run DCF Model",
      "type": "python",
      "request": "launch",
      "program": "${workspaceFolder}/dcf_model.py",
      "console": "integratedTerminal",
      "justMyCode": true
    },
    {
      "name": "Debug Current File",
      "type": "python",
      "request": "launch",
      "program": "${file}",
      "console": "integratedTerminal"
    },
    {
      "name": "Run Tests",
      "type": "python",
      "request": "launch",
      "module": "pytest",
      "args": [
        "-v"
      ]
    }
  ]
}
```

```

        "tests/",
        "-v"
    ],
    "console": "integratedTerminal"
}
]
}
}
```

Press F5 to run configured tasks!

## Custom Tasks

Create: .vscode/tasks.json

```
{
    "version": "2.0.0",
    "tasks": [
        {
            "label": "Run DCF Analysis",
            "type": "shell",
            "command": "python",
            "args": ["${workspaceFolder}/dcf_model.py"],
            "group": {
                "kind": "build",
                "isDefault": true
            },
            "presentation": {
                "reveal": "always",
                "panel": "new"
            }
        },
        {
            "label": "Export All Models to Excel",
            "type": "shell",
            "command": "python",
            "args": ["${workspaceFolder}/batch_export.py"],
            "problemMatcher": []
        },
        {
            "label": "Update Market Data",
            "type": "shell",
            "command": "python",
            "args": ["-c", "import yfinance as yf; # download script"],
            "problemMatcher": []
        }
    ]
}
```

Run tasks: Ctrl+Shift+P → “Tasks: Run Task”

---

## Part 4: Advanced Debugging (15 minutes)

### Debug Financial Code

Create: debug\_example.py

```
import pandas as pd

def calculate_dcf(cash_flows: list, wacc: float, terminal_value: float) -> float:
    """Calculate DCF with debugging"""

    pv_cash_flows = 0

    for year, cf in enumerate(cash_flows, start=1):
        discount_factor = (1 + wacc) ** year
        pv = cf / discount_factor
        pv_cash_flows += pv

        # Set breakpoint on next line
        print(f"Year {year}: CF={cf}, DF={discount_factor:.3f}, PV={pv:.2f}")

    pv_terminal = terminal_value / (1 + wacc) ** len(cash_flows)
    enterprise_value = pv_cash_flows + pv_terminal

    return enterprise_value

# Test
cash_flows = [100, 120, 150, 180, 220]
wacc = 0.10
terminal_value = 3000

result = calculate_dcf(cash_flows, wacc, terminal_value)
print(f"\nEnterprise Value: ${result:.2f}")
```

### Using Debugger

1. Set breakpoint: Click left of line number (red dot appears)
2. Start debugging: Press F5
3. Debug controls:
  - F10 - Step Over (next line)
  - F11 - Step Into (enter function)
  - Shift+F11 - Step Out (exit function)
  - F5 - Continue
  - Shift+F5 - Stop
4. Inspect variables:
  - Hover over variable to see value
  - Check Variables panel (left side)
  - Check Watch panel (add expressions)
5. Debug Console:
  - Type variable names
  - Execute code: `pv_cash_flows + 100`
  - Test expressions: `wacc * 2`

## Conditional Breakpoints

Right-click breakpoint → Edit Breakpoint → Expression

```
year == 3 # Only break on year 3  
cf > 150 # Only break when cash flow > 150
```

## Logpoints

Right-click breakpoint → Add Logpoint

Year {year}: CF={cf}, PV={pv}

Logs without stopping execution!

---

## Part 5: Essential Extensions for Finance (10 minutes)

### Must-Have Extensions

Already Installed: -  Python (Microsoft) -  Jupyter (Microsoft) -  GitHub Copilot

### Install These:

1. Excel Viewer
  - Ctrl+Shift+X → Search “Excel Viewer”
  - View .xlsx files in VS Code
  - Edit CSV files with table interface
2. Rainbow CSV
  - Colorizes CSV columns
  - Makes data files readable
  - Query CSV with SQL!
3. Better Comments
  - Color-coded comments
  - # ! Important note → Red
  - # ? Question → Blue
  - # TODO Task → Orange
4. Bookmarks
  - Mark important code locations
  - Jump between bookmarks
  - Perfect for large models
5. Code Spell Checker
  - Catches typos in comments
  - Professional documentation
  - Add finance terms to dictionary
6. GitLens
  - See who changed what
  - Inline git blame
  - Commit history visualization
7. Python Docstring Generator
  - Auto-generate docstrings
  - Type """ and press Enter
  - Professional documentation

### Extension Settings

Add to `settings.json`:

```
{
  "better-comments.tags": [
    {
      "tag": "!",
      "color": "#FF2D00",
      "strikethrough": false,
      "backgroundColor": "transparent"
    },
    {
      "tag": "?",
      "color": "#3498DB",
      "strikethrough": false,
      "backgroundColor": "transparent"
    },
    {
      "tag": "FINANCE",
      "color": "#00FF00",
      "strikethrough": false,
      "backgroundColor": "transparent"
    }
  ]
}
```

Use in code:

```
# ! CRITICAL: This formula must match Bloomberg methodology
# ? TODO: Verify beta calculation with research team
# FINANCE: WACC = (E/V × Re) + (D/V × Rd × (1-T))
```

---

## Part 6: Advanced Search & Replace (10 minutes)

Powerful Search

Ctrl+Shift+F - Search across all files

Search options: - .\* - Use regex - Aa - Match case - ab| - Match whole word - {} - Use exclude/include patterns

Regex Examples for Finance

Find all dollar amounts:

\\$[\d,]+\.\?\d\*

Find all percentages:

\d+\.\?\d\*%

Find function definitions:

def calculate\_\w+

Find TODO comments:

# TODO:.\*

## Multi-File Replace

Scenario: Change all revenue to sales

1. Ctrl+Shift+H (Search and Replace)
2. Search: revenue
3. Replace: sales
4. Important: Click files to preview changes
5. Ctrl+Shift+1 - Replace in all files

Regex replace example:

Search: year\_(\d+) Replace: projection\_year\_{\$1}

Transforms: - year\_1 → projection\_year\_1 - year\_2 → projection\_year\_2

---

## Part 7: Productivity Hacks (10 minutes)

### 1. Command Palette Mastery

Ctrl+Shift+P then type:

- >reopen closed - Reopen last closed editor
- >reload - Reload window
- >clear - Clear recently opened
- >zen - Zen mode (distraction-free)
- >settings sync - Sync settings across machines

### 2. Quick Actions

Select text → Ctrl+. - See available actions

Examples: - Extract to variable - Extract to function - Add import statement - Generate docstring

### 3. Emmet in Python

Type and press Tab:

```
# Type: df.  
# Copilot suggests: head(), describe(), info()
```

```
# Type: plt.  
# Copilot suggests: plot(), show(), figure()
```

### 4. Integrated Terminal Tips

Multiple terminals: - Ctrl+Shift+`` - New terminal - Ctrl+Shift+5` - Split terminal - Dropdown - Switch between terminals

Terminal shortcuts:

```
# History search  
Ctrl+R  
  
# Clear terminal  
Ctrl+L (or type: clear)
```

```
# Kill process  
Ctrl+C
```

## 5. Side-by-Side Editing

Compare files: 1. Open file1.py 2. Right-click file2.py in explorer 3. Select “Compare with file1.py”

Split editors: - Ctrl+\ - Split right - Ctrl+K Ctrl+\ - Split down - Drag tabs to split

Use case: Compare DCF v1 vs v2

---

## Part 8: Advanced Jupyter Tricks (10 minutes)

### Interactive Widgets

```
from ipywidgets import interact, FloatSlider  
import matplotlib.pyplot as plt  
  
@interact(  
    wacc=FloatSlider(min=0.05, max=0.15, step=0.01, value=0.10),  
    growth=FloatSlider(min=0.01, max=0.05, step=0.005, value=0.025)  
)  
def dcf_sensitivity(wacc, growth):  
    """Interactive DCF calculator"""  
    # Calculate enterprise value  
    fcf = 100  
    terminal_value = fcf * (1 + growth) / (wacc - growth)  
  
    print(f"WACC: {wacc*100:.1f}%")  
    print(f"Growth: {growth*100:.1f}%")  
    print(f"Terminal Value: ${terminal_value:.0f}M")  
  
    # Visualize  
    plt.figure(figsize=(8, 4))  
    plt.bar(['FCF', 'Terminal Value'], [fcf, terminal_value])  
    plt.title('DCF Components')  
    plt.ylabel('Value ($M')  
    plt.show()
```

Move sliders, results update instantly! □

### Table of Contents

Add to first cell:

```
# Financial Analysis Notebook  
  
## Table of Contents  
1. [Data Loading] (#loading)  
2. [Analysis] (#analysis)  
3. [Visualization] (#viz)  
4. [Conclusions] (#conclusions)
```

Use markdown headers as anchors!

## Cell Execution Control

Magic commands:

```
%%time
# Code here - shows execution time

%%timeit
# Code here - runs multiple times, shows average

%%capture output
# Captures output to variable

%%writefile model.py
# Writes cell to file
```

## Variable Inspector Enhancement

```
# At top of notebook
%load_ext autoreload
%autoreload 2

# Now changes to .py files reload automatically!
```

---

## Part 9: Collaboration Features (10 minutes)

Live Share (Real-Time Collaboration)

Install: Ctrl+Shift+X → “Live Share” extension

Start session: 1. Ctrl+Shift+P → “Live Share: Start Collaboration Session” 2. Share link with colleague 3. They can: - Edit same files - See your cursor - Use their own debugger - Share terminal

Perfect for: - Code reviews - Pair programming - Teaching models - Troubleshooting

GitHub Integration

Push changes: 1. Ctrl+Shift+G - Source Control 2. Stage changes (+ icon) 3. Write commit message 4. Click ✓ Commit 5. Click “...” → Push

Pull Requests in VS Code: - Install “GitHub Pull Requests” extension - Review PRs without leaving VS Code - Comment on code - Approve/merge

Code Review

Review someone’s code: 1. Open file 2. Add comments: Right-click line → “Add Comment” 3. Discuss inline 4. Mark as resolved

---

## Part 10: Automation & Scripts (10 minutes)

Automated Tasks

Create: automate\_workflow.py

```

"""
Automated Financial Analysis Workflow
Run daily to update all models
"""

import os
import pandas as pd
import yfinance as yf
from datetime import datetime
from dcf_model import DCFModel

def update_market_data():
    """Download latest stock data"""
    tickers = ['AAPL', 'MSFT', 'GOOGL', 'AMZN']

    for ticker in tickers:
        stock = yf.Ticker(ticker)
        df = stock.history(period='1mo')
        df.to_csv(f'data/{ticker}_latest.csv')

    print(f" Updated data for {len(tickers)} stocks")

def run_all_models():
    """Execute all DCF models"""
    model_dir = 'models/'

    for file in os.listdir(model_dir):
        if file.endswith('_config.json'):
            # Load config and run model
            print(f"Running {file}...")
            # model code here

    print(" All models executed")

def export_reports():
    """Export to Excel reports"""
    timestamp = datetime.now().strftime('%Y%m%d')

    # Create report
    filename = f'reports/daily_report_{timestamp}.xlsx'
    # export code here

    print(f" Report saved: {filename}")

if __name__ == "__main__":
    print(" Starting automated workflow...")
    update_market_data()
    run_all_models()
    export_reports()
    print(" Workflow complete!")

```

Schedule with Windows Task Scheduler: 1. Open Task Scheduler 2. Create Basic Task 3. Trigger: Daily at 7 AM 4. Action: Start program - Program: C:\path\to\venv\Scripts\python.exe - Arguments: C:\path\to\automate\_workflow.py 5. Done! Runs automatically

## Batch Processing

```
def batch_export_models():
    """Export all models to Excel"""
    models = {
        'Apple': DCFModel('AAPL'),
        'Microsoft': DCFModel('MSFT'),
        'Google': DCFModel('GOOGL')
    }

    for name, model in models.items():
        # Configure and run
        model.calculate_dcf()
        model.export_to_excel(f'{name}_DCF.xlsx')

    print(f" Exported {len(models)} models")
```

---

## Skills Checklist

After this tutorial, you are a VS Code power user:

- Master keyboard shortcuts
  - Use multi-cursor editing
  - Create custom code snippets
  - Optimize workspace settings
  - Debug Python code effectively
  - Use essential extensions
  - Advanced search & replace with regex
  - Productivity hacks and tricks
  - Collaborate with Live Share
  - Automate workflows
  - Professional development environment
- 

## Ultimate Shortcuts Reference Card

Print this and keep by your desk!

### VS CODE SHORTCUTS FOR FINANCE PROFESSIONALS

#### NAVIGATION

Ctrl+P	Quick open file
Ctrl+Shift+P	Command palette
Ctrl+G	Go to line
Ctrl+Shift+O	Go to symbol
Ctrl+Tab	Switch files
Ctrl+B	Toggle sidebar

#### EDITING

Ctrl+D	Select next occurrence
Ctrl+Shift+L	Select all occurrences

```

Alt+Click      Add cursor
Ctrl+Alt+↑/↓  Add cursor above/below
Alt+↑/↓       Move line
Shift+Alt+↑/↓ Copy line
Ctrl+/        Toggle comment
Ctrl+Shift+K   Delete line

SEARCH
Ctrl+F        Find
Ctrl+H        Replace
Ctrl+Shift+F  Find in files
Ctrl+Shift+H  Replace in files

CODE
Ctrl+Space    Trigger suggest
Ctrl+.         Quick fix
F12           Go to definition
Shift+F12    Find references
F2            Rename symbol

DEBUG
F9            Toggle breakpoint
F5            Start/continue
F10           Step over
F11           Step into
Shift+F5     Stop

TERMINAL
Ctrl+`        Toggle terminal
Ctrl+Shift+`  New terminal
Ctrl+C       Kill process

JUPYTER
Shift+Enter   Run cell, next
Ctrl+Enter    Run cell, stay
Alt+Enter     Run cell, insert below
DD            Delete cell (command mode)
A             Insert above
B             Insert below

GIT
Ctrl+Shift+G  Source control
Ctrl+K Ctrl+C Stage changes
Ctrl+Enter    Commit

```

---

## □ Pro Tips Summary

### 1. Learn One Shortcut Per Day

- Start with **Ctrl+P** and **Ctrl+D**
- Add one new shortcut each day

- In 30 days, you're 10x faster!

## 2. Customize Your Environment

- Create snippets for common patterns
- Configure workspace settings
- Install extensions you need

## 3. Use Multi-Cursor Liberally

- Renaming variables
- Updating formulas
- Creating data structures
- Batch operations

## 4. Leverage Copilot

- Write comments, get code
- Ask questions in chat
- Review suggestions critically

## 5. Automate Repetitive Tasks

- Tasks.json for common operations
  - Scripts for batch processing
  - Scheduled runs for updates
- 

## □ What's Next?

You now have: -  Power user keyboard shortcuts -  Professional workflow optimization -  Advanced editing capabilities -  Debugging mastery -  Automation skills -  Collaboration tools

Next steps:

1.  Practice shortcuts daily
  2.  Build custom snippet library
  3.  Set up automated workflows
  4.  Start Module 4: DCF Modeling
  5.  Apply skills to real projects
- 

## □ Bonus: Personal Productivity System

Daily Workflow

Morning (5 min):

```
# Open workspace
code finance_workspace.code-workspace
```

```
# Pull latest from team
git pull
```

```
# Update market data
python update_data.py
```

During Work: - Use Copilot for new code - Multi-cursor for updates - Commit frequently - Debug with breakpoints

End of Day (5 min):

```
# Stage all changes
git add .
```

```
# Commit
git commit -m "Daily update: [what you did]"
```

```
# Push
git push
```

```
# Export reports
python export_reports.py
```

## Weekly Review

- Review Git history
- Update documentation
- Refactor messy code
- Learn new shortcuts

## Monthly Goals

- Build new template
- Learn advanced technique
- Contribute to open source
- Teach someone else

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You're now a VS Code power user!

Continue to Module 4 to apply these skills to DCF modeling!

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Estimated completion time: 90 minutes Difficulty: Intermediate-Advanced Completion: All Tutorials Done!  
Start Main Modules!