Quick Start Guide - Windows PC

Get Started in 30 Minutes

This quick guide gets you from zero to running your first financial model in Python on Windows.

Step 1: Install VS Code (5 minutes)

1. Go to https://code.visualstudio.com/
2. Click **Download for Windows**
3. Run the installer
4. ✅ Check "Add to PATH"
5. ✅ Check "Create a desktop icon"
6. Click **Install**

Step 2: Install Python (5 minutes)

1. Go to https://www.python.org/downloads/
2. Click **Download Python 3.11** (or latest version)
3. Run the installer
4. ✅ **CRITICAL**: Check "Add Python to PATH"
5. ✅ Check "Install pip"
6. Click **Install Now**

Test it:

- Open VS Code
- Press `Ctrl+`` (control + backtick) to open terminal
- Type: `python --version`
- You should see: `Python 3.11.x`

Step 3: Install Extensions (3 minutes)

In VS Code:

1. Click Extensions icon (or press `Ctrl+Shift+X`)
2. Search and install these:
   - **Python** (by Microsoft)
   - **Jupyter** (by Microsoft)
   - **Pylance** (by Microsoft)

Step 4: Create Your Project (5 minutes)

In VS Code terminal (`Ctrl+``):

```
# Create and navigate to project folder
mkdir financial-modeling
cd financial-modeling

# Create virtual environment
python -m venv venv

# Activate it
venv\Scripts\activate

# You should see (venv) at the start of your line
```

PowerShell users: If you get an error, run:

```
Set-ExecutionPolicy -ExecutionPolicy RemoteSigned -Scope CurrentUser
```

Step 5: Install Libraries (5 minutes)

With your virtual environment activated:

```
pip install numpy pandas matplotlib yfinance jupyter openpyxl
```

This installs everything you need for financial modeling.

Step 6: Test Everything (5 minutes)

Create a new file: `test.py`

Copy and paste this code:

```
import numpy as np
import pandas as pd

# Simple investment calculator
def future_value(present_value, rate, years):
    return present_value * (1 + rate) ** years

# Example: $10,000 at 8% for 5 years
initial = 10000
rate = 0.08
years = 5

result = future_value(initial, rate, years)
```

```
print(f"Investment: ${initial:,.2f}")
print(f"Annual Return: {rate:.1%}")
print(f"Years: {years}")
print(f"Future Value: ${result:,.2f}")
print(f"Profit: ${result - initial:,.2f}")
```

Run it:

- Click the ▶ play button (top right)
- Or press `Ctrl+F5`

You should see:

```
Investment: $10,000.00
Annual Return: 8.0%
Years: 5
Future Value: $14,693.28
Profit: $4,693.28
```

✅ You're Ready!

If you see the output above, you're all set! You just:

- ✅ Installed a professional development environment
- ✅ Set up Python for financial analysis
- ✅ Ran your first financial calculation

🎉 **Congratulations! Your environment is ready!**

🚀 Next Steps - Start Your Learning Journey

Immediate Next Steps (Right Now):

1. **Read Your Father's Letter**
   - Open: `START_HERE.md`
   - Personal message from Sergio
   - Complete 8-week learning path
   - ⏱️ 10 minutes
2. **Begin Tutorial 01** ⭐ MOST IMPORTANT
   - Open: `Tutorials/01_VS_Code_Basics.md`
   - Learn VS Code from scratch
   - Build your first Python calculator
   - ⏱️ 2-3 hours (today or this week)

This Week's Goals:

Day 1-2: VS Code Mastery

- ✅ Complete `Tutorials/01_VS_Code_Basics.md`
- ✅ Practice keyboard shortcuts daily
- ✅ Get comfortable with the interface

Day 3-5: Git & Copilot

- ✅ Complete `Tutorials/02_GitHub_Copilot_Hands_On.md`
- ✅ Create your first GitHub repository
- ✅ Subscribe to GitHub Copilot ($10/month)
- ✅ Let AI help you code!

Day 6-7: Python Basics

- ✅ Start `Module_02_Python_Fundamentals/01_Python_Basics.md`
- ✅ Complete exercises with Copilot assistance
- ✅ Commit your work to GitHub

Course Structure Overview:

```
Week 1-2: 🟢 Tutorials + Setup + Python → Foundation
Week 3-4: 🟡 DCF + LBO Models → Core Skills
Week 5-6: 🟡 M&A + PE Models → Advanced
Week 7-8: 🔴 Projects + Portfolio → Professional

Total: 5 Tutorials + 9 Modules = Complete Python Finance Mastery
```

📚 Quick Reference - What to Do When

"I want to start learning RIGHT NOW!" → Open `Tutorials/01_VS_Code_Basics.md` and begin

"I want to understand the full course first" → Read `README.md` for complete course overview

"I want the detailed learning path" → Read `START_HERE.md` for week-by-week plan

"I need help with installation" → You're in the right place! (Or check `Module_01_Setup/`)

"I'm stuck on something" → Each module has `solutions.py` with working examples → Use GitHub Copilot Chat to explain errors → Ask your father - he built this course!

💡 Pro Tips for Success

1. **Complete tutorials IN ORDER** - They build on each other
2. **Subscribe to Copilot EARLY** - It's essential (30-day free trial!)
3. **Code every day** - Even 30 minutes builds skill

4. **Commit to GitHub daily** - Track your progress
5. **Run code frequently** - See results immediately
6. **Don't skip tutorials** - They teach the workflow, not just finance

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Common Issues

"python is not recognized"

- Python not in PATH
- Reinstall Python and check "Add to PATH"
- Restart VS Code

Virtual environment won't activate

- Make sure you're in the right folder
- Use: `venv\Scripts\activate` (Command Prompt)
- Or: `.\venv\Scripts\Activate.ps1` (PowerShell)
- PowerShell: May need to change execution policy

Import errors

- Make sure virtual environment is activated (you see `(venv)`)
- Reinstall packages: `pip install numpy pandas matplotlib`

Extension not working

- Reload VS Code: `Ctrl+Shift+P` → "Reload Window"
- Restart VS Code completely
- Check for updates

Keyboard Shortcuts to Remember

Shortcut	Action
`Ctrl+``	Open terminal
`Ctrl+P`	Quick file open
`Ctrl+Shift+P`	Command palette
`Ctrl+/`	Comment code
`F5`	Run with debugger
`Ctrl+F5`	Run without debugger

Tips for Success

1. **Type code, don't copy-paste** - builds muscle memory
2. **Run code frequently** - see results immediately

3. **Experiment** - change numbers, see what happens
4. **Use comments** - explain your code with `#`
5. **Save often** - `Ctrl+S`

Getting Help

- **Within course**: Check `solutions.py` files in each module
- **Python errors**: Read the error message carefully
- **Google**: "Python [your question]" - Stack Overflow is your friend
- **VS Code**: `Ctrl+Shift+P` → search for commands

Estimated Total Time: 30 minutes **Difficulty**: Beginner-friendly

Ready to become a Python-powered financial modeler? Let's go! 🚀

→ Start with: `Module_01_Setup/01_Getting_Started.md`