# Lab 1: Lab Setup

Duration: 10 minutes

Each student should have received the lab workstation log in information from the instructor. This lab ensures that everyone can connect to the workstation, and verify that a Vault server is running so that vault commands can run against it.

- Task 1: Connect to the Student Workstation
- Task 2: Getting Help
- Task 3: Enable Audit Logging

# Task 1: Connect to the Student Workstation

# Step 1.1.1

SSH into your workstation using the provided credentials.

```
$ ssh <username>@<workstation_IP_address>
password: <password>
```

When you are prompted, enter "yes" to continue connecting.

On a Windows, use SSH client such as PuTTY. On a Linux or Mac, use the Terminal to SSH into your workstation.

Alternatively, launch a web browser and enter:

```
http://<workstation_IP_address>/wetty
```

When you are prompted, enter the username and password provided by your instructor.

<img src="labs/images/1-setup.png" alt="Setup" style="width: 350px;"/>

# Step 1.1.2

Run the following command to check the Vault server status:

```
$ vault status
                Value
Key
---
Seal Type
                shamir
Sealed
                false
Total Shares
Threshold
               1
Version
                0.10.3
Cluster Name
               vault-cluster-e8bd12aa
Cluster ID
                e5eee398-4571-449d-06aa-ae0cc16188bc
HA Enabled
                false
```

Notice that the server has been unsealed.

```
Sealed false
```

The server has been started in *dev* mode. When you start a Vault server in dev mode, it automatically unseals the server.

# Step 1.1.3

Authenticate with Vault using the root token:

```
$ vault login root
```

Expected output:

```
Success! You are now authenticated. The token information displayed
below is already stored in the token helper. You do NOT need to run
"vault login" again. Future Vault requests will automatically use this
token.
Key
                     Value
                     ____
token
                     root
token_accessor
                    7993db51-1c35-ecc7-6293-6c4279230299
token_duration
token_renewable
                     false
                     ["root"]
token_policies
identity_policies
                     policies
                     ["root"]
```

NOTE: For the purpose of training, we will start slightly insecure and login using the root token. Also, the Vault server is running in *dev* mode.

# Task 2: Getting Help

# Step 1.2.1

Execute the following command to display available commands:

\$ vault help

Or, you can use short-hand:

\$ vault -h

# Step 1.2.2

Get help on vault server commands:

\$ vault server -h

The help message explains how to start a server and its available options.

As you verified at Step 1.1.2, the Vault server is already running. The server was started using the command described in the help message: vault server -dev -dev-root-token-id="root"

# Step 1.2.3

Get help on the read command:

\$ vault read -h

This command reads a secret from a given path.

# Step 1.2.4

To get help on the API, the help command becomes path-help instead:

\$ vault path-help sys/policy

The key/value secret backend is mounted on secret/ path.

# Task 3: Enable Audit Logging

Audit backend keeps a detailed log of all requests and responses to Vault. Sensitive information is obfuscated by default (HMAC). Prioritizes safety over availability.

# Step 1.3.1

Change directory into /workstation/vault

```
$ cd /workstation/vault
```

# Step 1.3.2

Get help on the audit enable command:

```
$ vault audit enable -h
```

# Step 1.3.3

Let's write audit log in current working directly so that you can inspected as you go through other labs.

Execute the following command to enable audit logging:

```
$ vault audit enable file \
  file_path=/workstation/vault/audit.log
```

Expected output:

```
Success! Enabled the file audit device at: file/
```

# Step 1.3.4

You can verify that the audit log file is generated:

```
$ sudo cat audit.log
```

However, at this point, its content is hard to read. You can pipe the output with jq tool.

```
$ sudo cat audit.log | jq
```

# Optional

If you want to tail the log as you go through hands-on labs, you can open another terminal, and run the following command:

```
$ sudo tail -f audit.log | jq
...
    "request": {
        "id": "0f2fb5fd-6a74-f425-9537-2c6d4283b7b8",
        "operation": "read",
        "client_token": "hmac-sha256:85a4130cf4527b8bc5...",
        "client_token_accessor": "hmac-sha256:7dcfaabb1c...",
        "path": "secret/company",
        "data": null,
        "policy_override": false,
}
...
```

Sensitive information such as client token is obfuscated by default (HMAC).

End of Lab 1

# Lab 2: Working with Policies

Duration: 30 minutes

This lab demonstrates the policy authoring workflow.

• Task 1: Create a Policy

• Task 2: Test the "base" Policy

• Challenge: Create and Test Policies

# Task 1: Create a policy

In reality, first, you gather policy requirements, and then author policies to meet the requirements. In this task, you are going to write an ACL policy (in HCL format), and then create a policy in Vault.

# Step 2.1.1

Change directory into /workstation/vault if you have not done so already:

```
$ cd /workstation/vault
```

Let's review the policy file, base.hcl

```
$ cat base.hcl
```

### Step 2.1.2

The policy defines the following rule:

```
path "secret/data/training_*" {
   capabilities = ["create", "read"]
}
```

Notice that the path has the "splat" operator (training\_\*). This is helpful in working with namespace patterns.

NOTE: When you are working with *key/value secret engine v2*, the path to write policy would be secret/data/<path> even though the CLI command to the path is secret/<path>. When you are working with v1, the policy should be written against secret/<path>. This is because the API endpoint to invoke key/value v2 is different from v1.

Get help for the vault policy command:

```
$ vault policy -h
```

# Step 2.1.4

Execute the following commands to create a policy:

```
$ vault policy write base base.hcl
```

# Step 2.1.5

Execute the following CLI command to list existing policy names:

```
$ vault policy list
```

Expected output:

base default root

# Step 2.1.6

Execute the following commands to read a policy:

```
$ vault policy read base
```

The output should display the base policy rule.

# Step 2.1.7

To view the default policy, execute the following:

```
$ vault policy read default
```

# Step 2.1.8

Create a token attached to the newly created base policy so that you can test it. Execute the following commands to create a new token:

```
$ vault token create -policy="base"
```

Expected output:

Value Key 4a56ffd0-1a78-f32c-798f-62b94d14e731 token f5009bbf-07a8-b99e-77d6-4b6ccebe481d token\_accessor token\_duration 768h token\_renewable true token\_policies ["base" "default"] identity\_policies policies ["base" "default"]]

NOTE: Every token automatically gets default policy attached.

Copy the generated token.

# Step 2.1.9

Authenticate with Vault using the token generated at Step 2.1.8:

Example:

```
$ vault login ce3bd491-2533-7a32-9526-f0ea83c6a68a
```

### Expected output:

```
Success! You are now authenticated. The token information displayed
below
is already stored in the token helper. You do NOT need to run "vault
login"
again. Future Vault requests will automatically use this token.
                    Value
Key
---
                     ----
                    4a56ffd0-1a78-f32c-798f-62b94d14e731
token
token_accessor
                   f5009bbf-07a8-b99e-77d6-4b6ccebe481d
token_duration
                    767h56m35s
token_renewable
                    true
token_policies
                     ["base" "default"]
identity_policies
policies
                     ["base" "default"]
```

# Question

What happens when you try to list existing policy names?

# Task 2: Test the "base" Policy

Now that you have created a new policy, let's test to verify its effect on a token.

### Step 2.2.1

Using the base token, you have a very limited permissions.

```
$ vault policy list
Error listing policies: Error making API request.

URL: GET http://127.0.0.1:8200/v1/sys/policy
Code: 403. Errors:

permission denied
```

The base policy does not have a rule on sys/policy path. Lack of policy means no permission on that path. Therefore, returning the *permission denied* error is the expected behavior.

### Step 2.2.2

Now, try writing data into the key/value secret backend at secret/dev path.

```
$ vault kv put secret/dev password="p@ssw0rd"
Error writing data to secret/dev: Error making API request.

URL: PUT http://127.0.0.1:8200/v1/secret/dev
Code: 403. Errors:

permission denied
```

Again, this should fail.

### Step 2.2.3

Now, try writing data to a proper path that the base policy allows.

The policy was written for the secret/training\_\* path so that you can write on secret/training\_test, secret/training\_dev, secret/training\_prod, etc.

### Step 2.2.4

Read the data back:

# Step 2.2.5

Pass a different password value to update it.

```
$ vault kv put secret/training_test password="password1234"
Error writing data to secret/training_test: Error making API request.

URL: PUT http://127.0.0.1:8200/v1/secret/training_test
Code: 403. Errors:

* permission denied
```

This should fail because the base policy only grants "create" and "read". With absence of "update" permission, this operation fails.

### Question

What happens when you try to write data in secret/training\_path?

```
$ vault kv put secret/training_ year="2018"
```

Will this work?

#### Answer

This is going to work.

```
$ vault kv put secret/training_ year="2018"
Success! Data written to: secret/training_
```

However, this is NOT because the path is a regular expression. Vault's paths use a radix tree, and that "\*" can only come at the end. It matches zero or more characters but not because of a regex.

# Task 3: Check the token capabilities

The vault token capabilities command fetches the capabilities of a token for a given path which can be used to troubleshoot an unexpected "permission denied" error. You can review the policy (e.g. "vault policy read base"), but if your token has multiple policies attached, you have to review all of the associated policies. If the policy is lengthy, it can get troublesome to find what you are looking for.

# Step 2.3.1

Now, authenticate with root token again.

\$ vault login root

### Step 2.3.2

Let's view the help message for the token capabilities command:

\$ vault token capabilities -h

Note that you can specify the token value to check its capabilities permitted by the attached policies. If no token value is provided, this command checks the capabilities of the locally authenticated token.

# Step 2.3.3

Execute the capabilities command to check permissions on secret/data/training\_dev path.

\$ vault token capabilities <token> secret/data/training\_dev

Where the <token> is the token you copied at Step 2.1.7.

Expected output:

create, read

This is because the base policy permits "create" and "read" operations on any path starting with secret/data/training\_.

### Step 2.3.4

Try another path that is not permitted by the base policy:

\$ vault token capabilities <token> secret/data/test

Expected output:

deny

Execute the command without a token:

```
$ vault token capabilities secret/data/training_dev
root
```

With absence of a token, the command checks the capabilities of current token.

# Challenge

Author a policy named, exercise based on the given policy requirements.

## Policy Requirements:

- 1. Permits create, read, and update anything in paths prefixed with secret/data/exercise
- 2. Forbids any operation against secret/data/exercise/team-admin (this is an exception to the requirement #1)
- 3. Forbids deleting anything in paths prefixed with secret/data/exercise
- 4. View existing policies (the endpoint is sys/policy)
- 5. View available auth methods (the endpoint is sys/auth)

NOTE: Practice least privileged, and don't grant more permissions than necessary.

# Hint & Tips:

Refer to online documentation if necessary:

- https://www.vaultproject.io/docs/concepts/policies.html#capabilities
- <a href="https://www.vaultproject.io/api/system/policy.html#list-policies">https://www.vaultproject.io/api/system/policy.html#list-policies</a>
- <a href="https://www.vaultproject.io/api/system/auth.html#list-auth-methods">https://www.vaultproject.io/api/system/auth.html#list-auth-methods</a>

The audit.log displays the API endpoint (path) and the request operation that was sent to Vault via CLI.

# Lab 2: Working with Policies - Challenge Solution

Challenge: Create and Test Policies - Sample Solution

Requirement 3 was a trick question. Vault uses deny-by-default model that no policy means no permission. So, the lack of "delete" in the capability list fulfills this requirement.

exercise.hcl

```
# Requirement 1 and 3
path "secret/data/exercise/*" {
     capabilities = [ "create", "read", "update" ]
}
# Requirement 2
path "secret/data/exercise/team-admin" {
     capabilities = [ "deny" ]
}
# Requirement 4
path "sys/policy" {
     capabilities = [ "read" ]
}
# Requirement 5
path "sys/auth" {
    capabilities = [ "read" ]
}
```

Test the policy for both happy path and failure path.

Example:

```
# Create policy
$ vault policy write exercise ./exercise.hcl
# Generate a new token
$ vault token create -policy=exercise
# Login with the new token
$ vault login <token>
# Test requirement 1
$ vault kv put secret/exercise/test date="today"
$ vault kv get secret/exercise/test
$ vault token capabilities secret/data/exercise/test
# Test requirement 2
$ vault kv put secret/exercise/team-admin status="active"
$ vault token capabilities secret/data/exercise/team-admin
# Test requirement 3
$ vault kv delete secret/exercise/test
# Test requirement 4
$ vault policy list
# Test requirement 5
$ vault auth list
# Finally, log back in with root token
$ vault login root
```

End of Lab 2

# Lab 3: Static Secrets

Duration: 25 minutes

This lab demonstrates both CLI commands and API to interact with key/value and cubbyhole secret engines.

- Task 1: Write Key/Value Secrets using CLI
- Task 2: List Secret Keys using CLI
- Task 3: Delete Secrets using CLI
- Task 4: Working with Key/Value Secret Engine using API
- Task 5: Hiding Secrets from History

# Task 1: Write Key/Value Secrets using CLI

First, write your very first secrets in the key/value secret engine.

# Step 3.1.1

First, check the current version of the key/value secret engine. Execute the following command:

```
$ vault secrets list -detailed
```

In the output, locate "secret/" and check its version under Options.

Path	Туре	Accessor	Options
cubbyhole/ identity/ secret/	cubbyhole identity kv	cubbyhole_8f752112 identity_8fb35fba kv_00c670a4	map[] map[] map[version:2]

<br>>

# Step 3.1.2

Execute the following command to read secrets at secret/training path:

```
$ vault kv get secret/training
```

Expected output:

```
No value found at secret/training"
```

Write a secret into secret/training path:

```
$ vault kv put secret/training username="student01" password="pAssw0rd"
```

### Expected output:

# Step 3.1.4

Now, read the secrets in secret/training path.

```
$ vault kv get secret/training
```

### Expected output:

# Step 3.1.5

Retrieve only the username value from secret/training.

```
$ vault kv get -field=username secret/training
```

## Expected output:

```
student01
```

# Question

What will happen to the contents of the secret when you execute the following command:

```
$ vault kv put secret/training password="another-password"
```

#### Answer

Creates another version of the secret.

When you read back the data, username no longer exists!

```
$ vault kv get secret/training
===== Metadata =====
                Value
Key
---
created_time
                2018-05-02T18:20:18.348234014Z
deletion_time n/a
destroyed
                false
version
                2
===== Data =====
          Value
Key
___
password
           another-password
```

This is very important to understand. The key/value secret engine does NOT merge or add values. If you want to add/update a key, you must specify all the existing keys as well; otherwise, *data loss* can occur!

# Step 3.1.6

If you wish to partially update the value, use patch:

```
$ vault kv patch secret/training course="Vault 101"
```

This time, you should see that the course value is added to the existing key.

```
$ vault kv get secret/training
...
====== Data ======
Key Value
--- -----
course Vault 101
password another-password
```

# Step 3.1.7

Review a file named, data.txt in the /workstation/vault directory:

```
$ cat data.txt
{
  "organization": "hashicorp",
  "region": "US-West",
  "zip_code": "94105"
}
```

# Step 3.1.8

Now, let's upload the data from data.txt:

```
$ vault kv put secret/company @data.txt
```

Read the secret in the secret/company path:

```
$ vault kv get secret/company
===== Metadata =====
      Value
Key
            ----
created_time 2018-05-02T18:24:52.03750902Z
deletion_time n/a
destroyed false
version
            1
====== Data ======
      Value
Key
            ----
organization hashicorp
region
           US-West
zip_code 94105
```

Task 2: List Secret Keys using CLI

# Step 3.2.1

Get help on the list command:

```
$ vault kv list -h
```

This command can be used to list keys in a given secret engine.

# Step 3.2.2

List all the secret keys stored in the key/value secret backend.

```
$ vault kv list secret
```

Expected output:

```
Keys
----
company
exercise/
training
training_
training_test
```

The output displays only the keys and not the values.

# Task 3: Delete Secrets using CLI

# Step 3.3.1

Get help on the delete command:

```
$ vault kv delete -h
```

This command deletes secrets and configuration from Vault at the given path.

# Step 3.3.2

Delete secret/company:

```
$ vault kv delete secret/company
```

# Step 3.3.3

Try reading the secret/company path again.

Expected output includes the deletion\_time:

```
===== Metadata =====

Key Value
--- -----

created_time 2018-05-02T18:24:52.03750902Z

deletion_time 2018-05-02T18:46:19.9948457Z

destroyed false

version 1
```

NOTE: To permanently delete secret/company, use vault kv destroy or vault kv metadata delete commands instead.

# Task 4: Working with Key/Value Secret Engine API

In this task, you are going to write, read, and delete secrets in key/value secret engine via API.

## Step 3.4.1

To write secrets in the key/value secret engine via API using cURL:

```
$ curl --header "X-Vault-Token: <token>" --request POST \
    --data <data>
    <VAULT_ADDRESS>/v1/secret/data/<path>
```

Refer to the online API documentation for more detail: <a href="https://www.vaultproject.io/api/secret/kv/kv-v2.html">https://www.vaultproject.io/api/secret/kv/kv-v2.html</a>

Check the vault address on your student workstation:

```
$ echo $VAULT_ADDR
```

Expected output:

```
http://127.0.0.1:8200
```

#### Step 3.4.2

Execute the following cURL command to write data in secret/apikey/google path:

```
$ curl --header "X-Vault-Token: root" --request POST \
    --data '{"data": {"apikey": "my-api-key"} }' \
$VAULT_ADDR/v1/secret/data/apikey/google | jq
```

In this exercise, parsing the output using jq tool just for the readability of the JSON response message.

## Step 3.4.3

Read the data in secret/apikey/google path:

```
$ curl --header "X-Vault-Token: root" \
$VAULT_ADDR/v1/secret/data/apikey/google | jq
```

Expected output:

```
{
  "request_id": "dda623da-ff4f-7417-f354-4dcfa68cff5e",
  "lease_id": "",
  "renewable": false,
  "lease_duration": 0,
  "data": {
    "data": {
      "apikey": "my-api-key"
    },
    "metadata": {
      "created_time": "2018-05-02T18:59:24.293039655Z",
      "deletion_time": "",
      "destroyed": false,
      "version": 1
    }
  },
  "wrap_info": null,
  "warnings": null,
  "auth": null
}
```

# Step 3.4.4

To retrieve the apikey value alone:

```
$ curl -s --header "X-Vault-Token: root" \
$VAULT_ADDR/v1/secret/data/apikey/google | jq ".data.data.apikey"
```

# Step 3.4.5

Delete the latest version of secret/apikey/google using API.

<br>>

# Challenge

How can an organization protect the secrets in secret/data/certificates from being unintentionally overwritten?

# Hint:

- *Check-and-Set* parameter: <a href="https://www.vaultproject.io/docs/secrets/kv/kv-v2.html#writing-reading-arbitrary-data">https://www.vaultproject.io/docs/secrets/kv/kv-v2.html#writing-reading-arbitrary-data</a>
- Check the command options: vault kv put -h

# Lab 3: Static Secrets - Challenge Solution

Challenge: Protect secrets from unintentional overwrite

You have a couple of options:

- Option 1: Enable check-and-set at the secret/data/certificates level
- Option 2: Remind everyone to pass the -cas flag with every write operation

#### Option 1

Enable check-and-set at the secret/data/certificates:

```
$ vault kv metadata put -cas-required secret/certificates
```

This ensures that every write operation must pass the -cas flag.

#### Example:

```
$ vault kv put secret/certificates root=@certificate.pem

Error writing data to secret/data/certificates: Error making API request.

URL: PUT http://127.0.0.1:8200/v1/secret/data/certificates
Code: 400. Errors:

* check-and-set parameter required for this call
```

In absence of the -cas flag, the write operation fails.

If you re-run the same command:

\$ vault kv put -cas=0 secret/certificates root=@certificate.pem

Error writing data to secret/data/certificates: Error making API request.

URL: PUT http://127.0.0.1:8200/v1/secret/data/certificates

Code: 400. Errors:

\* check-and-set parameter did not match the current version

Since -cas=0 allows the write operation only if there is no secret already exists at secret/certificates.

### Option 2

Make sure that everyone to pass the -cas flag with every write operation":

\$ vault kv put -cas=1 secret/certificates

The down side of this is that there will be no warning if one forgets to pass the -cas flag.

To learn more about the versioned key/value secret engine, refer to the *Versioned Key/Value Secret Engine* guide at <a href="https://www.vaultproject.io/guides/secret-mgmt/versioned-kv.html">https://www.vaultproject.io/guides/secret-mgmt/versioned-kv.html</a>.

<br>>

End of Lab 3

# Lab 4: Cubbyhole Secret Engine

Duration: 20 minutes

This lab demonstrates both CLI commands and API to interact with key/value and cubbyhole secret engines.

- Task 1: Test the Cubbyhole Secret Engine using CLI
- Task 3: Create a New Token for Apps
- Task 4: Unwrap the Wrapped Secret

# Task 1: Test the Cubbyhole Secret Engine using CLI

# Step 4.1.1

To better demonstrate the cubbyhole secret engine, first create a non-privileged token.

```
$ vault token create -policy=default
```

Expected output look similar to:

Key	Value
token	da773bfc-24bd-a364-4cce-46560c4fdcf1
token_accessor	4f536d51-5084-25f1-3bb6-9ae2e4ecfcf9
token_duration	768h
token_renewable	true
token_policies	["default"]
identity_policies	
policies	["default"]

### Step 4.1.2

Log into Vault using the newly generated token:

```
$ vault login <token>
```

Example:

\$ vault login 9c247c5d-c2be-2ba2-c450-34f33f668ecf

Success! You are now authenticated. The token information displayed below is already stored in the token helper. You do NOT need to run "vault login" again. Future Vault requests will automatically use this token.

Key Value

 token
 9c247c5d-c2be-2ba2-c450-34f33f668ecf

 token\_accessor
 0c670eac-465b-70f8-4227-091bf4ff48b7

token\_duration 767h59m46s

token\_renewable true
token\_policies [default]

## Step 4.1.3

Execute the following command to write secret in the cubbyhole/private path:

\$ vault write cubbyhole/private mobile="123-456-7890"

# Step 4.1.4

Read back the secret you just wrote. It should return the secret.

\$ vault read cubbyhole/private

Key Value

mobile 123-456-7890

# Step 4.1.5

Login with root token:

\$ vault login root

## Step 4.1.6

Now, try to read the cubbyhole/private path.

\$ vault read cubbyhole/private

What response did you receive?

Cubbyhole secret backend provide an isolated secrete storage area for an individual token where no other token can violate.

# Cubbyhole Wrapping Token

Think of a scenario where apps read secrets from Vault. The apps need:

- Policy granting "read" permission on the specific path (secret/data/dev)
- Valid tokens to interact with Vault
- More privileged token (e.g. admin) wraps a secret only the expecting client can read
- The receiving client (an app) unwraps the secret to obtain the token

```
<img src="labs/images/4-cubbyhole.png" alt="Cubbyhole Response Wrapping" style="width:
400px;"/>
```

When the response to vault token create request is wrapped, Vault inserts the generated token into the cubbyhole of a single-use token, returning that single-use wrapping token. Retrieving the secret requires an unwrap operation against this wrapping token.

# Task 2: Create a New Token for Apps

# Step 4.2.1

Review the provided ACL policy file, apps-policy.hcl:

```
$ cat apps-policy.hcl

path "secret/data/dev" {
  capabilities = [ "read" ]
}
```

### Step 4.2.2

Execute the following command to create a new policy named, apps:

```
$ vault policy write apps ./apps-policy.hcl
```

Expected output: Success! Uploaded policy: apps

#### Step 4.2.3

Execute the following commands to generate a token for apps using response wrapping with TTL of 360 seconds.

```
$ vault token create -policy=apps -wrap-ttl=360
```

Output should look similar to:

Key Value

wrapping\_token\_ttl: 6m

wrapping\_token\_creation\_time: 2018-08-29 17:38:38.069188505 +0000 UTC

wrapping\_token\_creation\_path: auth/token/create

wrapped\_accessor: f0f21be9-3099-5b04-b5ab-5eeb2ab0d790

The response is the wrapping token; therefore, the admin user does not even see the generated token.

Make a note of this wrapping\_token. You will use it later to unwrap the secret.

# Task 3: Unwrap the Wrapped Secret

In order for the apps to acquire a valid token to read secrets from secret/data/dev path, it must run the unwrap operation using this token.

Since you are currently logged in as a root, you are going to perform the following to demonstrate the apps operations:

- 1. Create a token with default policy
- 2. Authenticate with Vault using this default token
- 3. Unwrap the secret to obtain the apps token
- 4. Verify that you can read secret/data/dev using the apps token

### Step 4.3.1

Login with the token you generated at *Step 4.1.1* (the token with default policy). Or, create another default token: vault token create -policy=default.

Example:

\$ vault login 4522b2e8-27fe-bdc5-b932-d982f3166c6c

Success! You are now authenticated. The token information displayed below

is already stored in the token helper. You do NOT need to run "vault login"

again. Future Vault requests will automatically use this token.

Key Value

 token
 da773bfc-24bd-a364-4cce-46560c4fdcf1

 token\_accessor
 4f536d51-5084-25f1-3bb6-9ae2e4ecfcf9

token\_duration 767h56m23s

token\_renewable true

token\_policies ["default"]

identity\_policies []

policies ["default"]

Since the default policy does not provide access to secret engines, you don't have a permission to read the secret/data/dev path.

\$ vault kv get secret/dev

Error making API request.

URL: GET http://127.0.0.1:8200/v1/sys/internal/ui/mounts/secret/dev Code: 403. Errors:

\* Preflight capability check returned 403, please ensure client's policies grant access to path "secret/dev/"

# Step 4.3.2

Now, execute the following commands to unwrap the secret.

\$ VAULT\_TOKEN=<WRAPPING\_TOKEN> vault unwrap

Where <WRAPPING\_TOKEN> is the wrapping\_token obtained at *Step 4.2.3*.

For example:

```
$ VAULT_TOKEN=cd6d0de8-5014-bcae-5761-83ef8a457376 vault unwrap
                    Value
Key
                    be71b43c-836d-62c6-8eac-d524407ba5bc
token
token_accessor
                   f0f21be9-3099-5b04-b5ab-5eeb2ab0d790
token_duration
                    768h
token_renewable
                    true
token_policies
                    ["apps" "default"]
identity_policies
                    policies
                    ["apps" "default"]
```

### Step 4.3.3

Login using the unwrapped client token you obtained at *Step 4.3.2*.

Now you are logged in with apps policy attached.

### Step 4.3.4

Verify that you can read the secret/data/dev path.

```
$ vault kv get secret/dev
```

Since there is no data in secret/data/dev path, the output looks like:

```
No value found at secret/data/dev
```

NOTE: You should NOT receive "permission denied" error.

# Step 4.3.5

Log back in as root:

```
$ vault login root
```

## Question

What happens to the token if no one unwrap its containing secrets within 360 seconds?

#### Answer

The generated token with app policy is now undiscoverable.

To test this, generate a new token with short TTL (e.g. 15 seconds):

```
$ vault token create -policy=apps -wrap-ttl=15 \
    -format=json | jq -r ".wrap_info.token" > wrapping-token.txt
```

The above command stores the generated wrapping\_token in a file.

Wait for 15 seconds and try to unwrap the containing secret:

```
$ vault unwrap $(cat wrapping_token.txt)
Error unwrapping: Error making API request.

URL: PUT http://127.0.0.1:8200/v1/sys/wrapping/unwrap
Code: 400. Errors:

* wrapping token is not valid or does not exist
```

# End of Lab 4

# Lab 5: Secrets as a Service - Dynamic Secrets

Duration: 25 minutes

This lab demonstrates how Vault generates dynamic credentials for database on-demand.

- Task 1: Enable and Configure a Database Secret Engine
- Task 2: Generate Readonly PostgreSQL Credentials
- Task 3: Revoke Leases
- Challenge: Setup Database Secret Engine via API

The scenario is:

<img src="labs/images/5-dynamic-secrets.png" alt="DB Dynamic Secrets" style="width: 400px;"/>

A privileged user (e.g. admin, security team) enables and configures the database secret engine. Also, creates a role which defines what kind of users to generate credentials for. Once the secret engine is set up, the Vault clients (apps, machine, etc.) can request a new set of database credentials. Since the clients don't need the database access for a prolong time, you are going to set its expiration time as well.

# Task 1: Enable and Configure a Database Secret Engine

For a production environment, this task is performed by a privileged user.

#### Step 5.1.1

Most secret engines must be enabled and configured before use. Execute the following command to enable database secret engine:

\$ vault secrets enable database

NOTE: By default, this mounts the database secret engine at database/ path. If you wish the mounting path to be different, you can pass -path to set desired path.

Expected output:

Success! Enabled the database secrets engine at: database/

### Step 5.1.2

Now that you have mounted the database secret engine, you can ask for help to configure it. Use the path-help command to display the help message.

\$ vault path-help database/

Also, refer to the online API document: https://www.vaultproject.io/api/secret/databases/index.html.

### Step 5.1.3

In this lab scenario, you are going to configure a database secret engine for PostgreSQL.

Execute the following command to configure the database secret engine:

```
$ vault write database/config/postgresql \
    plugin_name=postgresql-database-plugin \
    allowed_roles=readonly \
    connection_url=postgresql://postgres@localhost/myapp
```

NOTE: For the purpose of training, PostgreSQL has been installed and a database name, myapp, has been created on each student workstation. It is very common to give Vault the root credentials and let Vault manage the auditing and lifecycle credentials instead of having one person manage it manually.

## Step 5.1.4

Notice that you set the allowed\_roles to be readonly in previous step.

Since Vault does not know what kind of PostgreSQL users you want to create. So, you supply the rule with the SQL to run and create the users.

Since this is not a SQL course, we've added the SQL on the student workstation. You can see the script:

```
$ cat readonly.sql
CREATE ROLE "{{name}}" WITH LOGIN PASSWORD '{{password}}' VALID UNTIL
'{{expiration}}';
REVOKE ALL ON SCHEMA public FROM public, "{{name}}";
GRANT SELECT ON ALL TABLES IN SCHEMA public TO "{{name}}";
```

The values between the {{ }} will be filled in by Vault. Notice that we are using the VALID UNTIL clause. This tells PostgreSQL to revoke the credentials even if Vault is offline or unable to communicate with it.

#### Step 5.1.5

Next step is to configure a role. A role is a logical name that maps to a policy used to generate credentials. Here, we are defining a readonly role.

```
$ vault write database/roles/readonly db_name=postgresql \
    creation_statements=@readonly.sql \
    default_ttl=1h max_ttl=24h
```

NOTE: This command creates a role named, readonly which has a default TTL of 1 hour, and max TTL is 24 hours. The credentials for readonly role expires after 1 hour, but can be renewed multiple times within 24 hours of its creation. This is an example of restricting how long the database credentials should be valid.

# Task 2: Generate Read-only PostgreSQL Credentials

As described earlier, privileged users (admin, security team, etc.) enable and configure the database secret engine. Therefore, Task 1 is a task that needs to be completed by the privileged users.

Now that the database secret engine has been enabled and configured, applications (Vault clients) can request a set of PostgreSQL credential to read from the database.

### Step 5.2.1

Execute the following command to generate a new set of credentials:

```
$ vault read database/creds/readonly
```

The output should look similar to:

Key Value

lease\_id database/creds/readonly/86a2109c-780c...

lease\_duration 1h
lease\_renewable true

password A1a-u443zy2w14245784

username v-token-readonly-x271s0zv6x42wsqx...

To generate new credentials, you simply read from the role endpoint.

### Step 5.2.2

Copy the lease\_id. You will use it later.

### Step 5.2.3

Let's check that the newly generated username exists by logging in as the postgres user and list all accounts.

```
$ psql -U postgres
```

At the postgres command prompt, enter \du to list all accounts.

```
postgres > \du
```

<img src="labs/images/5-dynamic-secrets-2.png" alt="postgres output" style="width: 300px;"/>

The username generated at *Step 5.2.1* should be listed.

Notice that the Attributes for your username has "password valid until" clause.

This means that even if an attacker is able to DDoS Vault or take it offline, PostgreSQL will still revoke the credential. When backends support this expiration, Vault will take advantage of it.

# Step 5.2.4

Enter \q to exit.

## Step 5.2.5

Now, let's renew the lease for this credential.

```
$ vault lease renew <lease_id>
```

While <lease\_id> is what you copied at Step 5.2.2.

Expected output:

```
Key Value
--- -----
lease_id database/creds/readonly/86a2109c-780c...
lease_duration 1h
lease_renewable true
```

The lease duration for this credential is now reset.

For the clients to be able to read credentials and renew its lease, its policy must grants the following:

```
# Get credentials from the database backend
path "database/creds/readonly" {
    capabilities = [ "read" ]
}

# Renew the lease
path "/sys/leases/renew" {
    capabilities = [ "update" ]
}
```

# Task 3: Revoke Leases

Under a certain circumstances, the privileged users may need to revoke the existing database credentials.

# Step 5.3.1

When the database credentials are no longer in use, or need to be disabled, run the following command:

```
$ vault lease revoke <lease_id>
```

While <lease\_id> is what you copied at Step 5.2.2.

#### Expected output:

```
Success! Revoked lease: <lease_id>
```

#### Step 5.3.2

You can verify that the username no longer exists by logging in as postgres user and list all accounts as you did in *Step 5.2.3*.

<img src="labs/images/5-dynamic-secrets-3.png" alt="postgres output" style="width: 300px;"/>

## Step 5.3.3

Let's read a few more credentials from the postgres secret engine. Here, you will simulate a scenario where multiple applications have requested readonly database access.

```
$ vault read database/creds/readonly
Key
                  Value
___
lease_id
                  database/creds/readonly/563e5e58-aa31-564c-4637-
70804cc63fe1
lease_duration
                  1h
lease_renewable
                  true
                  A1a-zr9q5t79391w569z
password
                  v-token-readonly-0306y039q232wvr2y59p-1517945642
username
$ vault read database/creds/readonly
Key
                  Value
                  ----
lease_id
                  database/creds/readonly/67fdf769-c28c-eba7-0ac4-
ac9a52f13e4c
lease_duration
                  1h
lease_renewable
                  true
password
                  A1a-89q59vqz83z892xs
                  v-token-readonly-74551qs2us5zzqwsqw56-1517945647
username
$ vault read database/creds/readonly
Key
                  Value
---
lease_id
                  database/creds/readonly/b422c54b-2664-e0b4-1b6e-
74badbd7ab1c
lease_duration
                  1h
lease_renewable
                  true
                  A1a-0wsw97r2x6s49qv9
password
                  v-token-readonly-838uu0r2vvzyw0p34qw4-1517945648
username
```

Now, you have multiple sets of credentials.

### Step 5.3.4

Imagine a scenario where you need to revoke all these secrets. Maybe you detected an anomaly in the postgres logs or the vault logs indicates that there may be a breach!

If you know exactly where the root of the problem, you can revoke the specific leases as you performed in *Step 5.3.1*. But what if you don't know!?

Execute the following command to revoke all readonly credentials.

\$ vault lease revoke -prefix database/creds/readonly

Expected output:

Success! Revoked any leases with prefix: database/creds/readonly

If you want to revoke all database credentials, run:

\$ vault lease revoke -prefix database/creds

<br>

# Challenge: Setup Database Secret Engine with API

Perform the same tasks using API.

- 1. Enable database secret engine at a different path (e.g. postgres-db/)
- 2. Configure the secret engine using the same parameters in Task 1
  - plugin\_name: postgresql-database-plugin
  - o allowed\_roles: readonly
  - connection\_url: postgresql://postgres@localhost/myapp
- 3. Create a new role named, readonly
  - db\_name: postgresql
  - creation\_statements: readonly.sql
  - default\_ttl: 1hmax\_ttl: 24h
- 4. Generate a new set of credentials for readonly role

#### Hint:

- Database Secret Engine API doc
- PostgreSQL Database Secret Plugin HTTP API

# Lab 5: Dynamic Secrets - Challenge Solution

Challenge: Setup Database Secret Engine with API - Sample Solution

```
# Enable database secret engine at 'postgres-db'
$ curl --header "X-Vault-Token: root" --request POST \
       --data '{"type": "database"}' \
       $VAULT_ADDR/v1/sys/mounts/postgres-db
# Request message to configure the secret engine
$ tee payload.json <<EOF</pre>
   "plugin_name": "postgresql-database-plugin",
   "allowed_roles": "readonly",
   "connection_url": "postgresql://postgres@localhost/myapp"
}
E0F
# API call to configure the database secret engine
$ curl --header "X-Vault-Token: root" --request POST \
       --data @payload.json \
       $VAULT_ADDR/v1/postgres-db/config/postgresql
# Request message for creating a role
$ tee payload2.json <<EOF</pre>
{
    "db_name": "postgresql",
    "creation_statements": ["CREATE ROLE \"{{name}}\" WITH LOGIN
PASSWORD '{{password}}' VALID UNTIL '{{expiration}}'; REVOKE ALL ON
SCHEMA public FROM public, \"{{name}}\"; GRANT SELECT ON ALL TABLES IN
SCHEMA public TO \"{{name}}\";"],
    "default_ttl": "1h",
    "max_ttl": "24h"
}
E0F
# API call to create a role named 'readonly'
$ curl --header "X-Vault-Token: root" --request POST \
       --data @payload2.json \
       $VAULT_ADDR/v1/postgres-db/roles/readonly
# API call to get a new set of credentials
$ curl --header "X-Vault-Token: root" --request GET \
      $VAULT_ADDR/v1/postgres-db/creds/readonly | jq
```

## Lab 6: Authentication and Tokens

Duration: 20 minutes

Almost all operations in Vault requires a token; therefore, it is important to understand the token lifecycle as well as different token parameters that affects the token's lifecycle. This lab demonstrates various token parameters. In addition, you are going to enable userpass auth method and test it.

- Task 1: Create a Short-Lived Tokens
- Task 2: Token Renewal
- Task 3: Create Tokens with Use Limit
- Task 4: Create a Token Role and Periodic Token
- Task 5: Create an Orphan Token
- Task 6: Enable Username and Password Auth Method

### Task 1: Create Short-Lived Tokens

When you have a scenario where an app talks to Vault only to retrieve a secret (e.g. API key), and never again. If the interaction between Vault and its client takes only a few seconds, there is no need to keep the token alive for longer than necessary. Let's create a token which is only valid for 30 seconds.

### Step 6.1.1

Review the help message on token creation:

```
$ vault token create -h
```

Expected output:

```
Usage: vault token create [options]
```

Creates a new token that can be used for authentication. This token will be created as a child of the currently authenticated token. The generated token will inherit all policies and permissions of the currently authenticated token unless you explicitly define a subset list policies to assign to the token.

• • •

## Step 6.1.2

Execute the following command to create a token whose TTL is 30 seconds:

```
$ vault token create -ttl=30
```

Output should look similar to:

Value Key 0dcaa4d1-6b79-2022-e207-b9019152575b token a6ca1ff7-7d03-b707-3240-78ea36cb99b3 token\_accessor token\_duration 30s token\_renewable true token\_policies ["root"] identity\_policies policies ["root"]

Notice that the generated token inherits the parent token's policy. For the training, you are logged in with root token. When you create a new token, it inherits the parent token's policy unless you specify with -policy parameter.

Copy the token value.

## Step 6.1.3

Now, test the token:

```
$ vault token lookup <token>
```

Where <token> is the generated token from Step 6.1.2.

Example:

```
$ vault token lookup db1bab9a-6660-d1d7-d049-0fabf5c953b0
                    Value
Key
                    e74365dc-db2a-45e3-5242-c6632159e326
accessor
creation_time
                    1518119249
creation_ttl
                    30
display_name
                    token
entity_id
                    n/a
                    2018-02-08T19:47:59.230435584Z
expire_time
explicit_max_ttl
id
                    21fec160-744e-09bc-afed-b94d475df80e
issue_time
                    2018-02-08T19:47:29.23043453Z
meta
                    <nil>
num_uses
                    0
orphan
                    false
path
                    auth/token/create
policies
                    [root]
renewable
                    true
ttl
                    19
```

In this example, this token has 19 seconds TTL left before it expires.

## Step 6.1.4

Use the upper-arrow key, and then re-run the same command again.

Expected output:

```
Error looking up token: Error making API request.

URL: POST http://127.0.0.1:8200/v1/auth/token/lookup
Code: 403. Errors:

* bad token
```

After 30 seconds, the token gets revoked automatically, and you can no longer make any request with this token.

## Task 2: Token Renewal

## Step 6.2.1

Review the help message on token creation:

```
$ vault token renew -h
```

### Expected output:

```
Usage: vault token renew [options] [TOKEN]

Renews a token's lease, extending the amount of time it can be used. If a TOKEN is not provided, the locally authenticated token is used. Lease renewal will fail if the token is not renewable, the token has already been revoked, or if the token has already reached its maximum TTL.
```

Command Options:

-increment=<duration>

Request a specific increment for renewal. Vault is not required to honor this request. If not supplied, Vault will use the default TTL. This is specified as a numeric string with suffix like "30s" or "5m". This is aliased as "-i".

Let's create another token with base policy and TTL of 60 seconds:

```
$ vault token create -ttl=60 -policy="base"
```

Output should look similar to:

```
Key Value
---
token 52c3a5d0-2748-0906-dec7-1ace910b8455
token_accessor d3cbe6fd-ff6e-d111-4047-31ba096cde79
token_duration 1m
token_renewable true
token_policies ["base" "default"]
identity_policies []
policies ["base" "default"]
```

### Step 6.2.3

Let's take a look at the token details:

```
$ vault token lookup <token>
```

While <token> is the token from *Step 6.2.2*.

Output should look similar to:

```
Key
                    Value
accessor
                    d3cbe6fd-ff6e-d111-4047-31ba096cde79
creation_time
                    1529610992
creation_ttl
                    60
display_name
                    token
entity_id
                    n/a
expire_time
                    2018-06-21T19:57:32.332225162Z
explicit_max_ttl
id
                    52c3a5d0-2748-0906-dec7-1ace910b8455
                    2018-06-21T19:56:32.332224318Z
issue_time
                    <nil>
meta
                    0
num_uses
                    false
orphan
                    auth/token/create
path
policies
                    [base default]
renewable
                    true
ttl
                    32
```

## Step 6.2.4

Renew the token and double its TTL:

```
$ vault token renew -increment=120 <token>
```

While <token> is the token from *Step 6.2.1*.

Output should look similar to:

```
Key Value
---
token d20b3fa5-fd04-6d88-8097-7f3a57f11344
token_accessor 59a63394-2445-85f1-a06b-021a70424a98
token_duration 2m
token_renewable true
token_policies ["base" "default"]
identity_policies []
policies ["base" "default"]
```

Now the token duration is extended to 2 minutes.

## Step 6.2.5

Look up the token details again to verify that is TTL has been updated.

```
$ vault token lookup <token>
```

Output should look similar to:

```
Key
                     Value
accessor
                     59a63394-2445-85f1-a06b-021a70424a98
creation_time
                     1529611156
                     60
creation_ttl
                     token
display_name
entity_id
                     n/a
expire_time
                     2018-06-21T20:01:35.25178929Z
explicit_max_ttl
id
                     d20b3fa5-fd04-6d88-8097-7f3a57f11344
issue_time
                     2018-06-21T19:59:16.088831304Z
last_renewal
                     2018-06-21T19:59:35.251790088Z
last_renewal_time
                     1529611175
                     <nil>
meta
num_uses
orphan
                     false
path
                     auth/token/create
policies
                     [base default]
renewable
                     true
ttl
                     116
```

# Task 3: Create Tokens with Use Limit

## Step 6.3.1

Create a token with use limit of 2.

```
$ vault token create -policy=base -use-limit=2
```

Output should look similar to:

```
Key
                     Value
---
                     9a7ba780-4275-f190-05eb-555456028cd4
token
                     5a5131b6-fc9a-102a-7cdc-7414f6730eb3
token_accessor
token_duration
                     768h
token_renewable
                    true
                     ["base" "default"]
token_policies
identity_policies
                     ["base" "default"]
policies
```

## Step 6.3.2

Test the token with use limit.

Example:

```
$ VAULT_TOKEN=<token> vault token lookup
Key
                   Value
                   355f9e38-5162-a6cb-cc4c-bc5f145c1162
accessor
                   1518127372
creation_time
                   2764800
creation_ttl
display_name
                   token
                   n/a
entity_id
                   2018-03-12T22:02:52.557681218Z
expire_time
explicit_max_ttl
                   62ee52e7-31f4-c59f-ebcf-4b21bf594d34
issue_time
                 2018-02-08T22:02:52.557680295Z
meta
                   <nil>
num_uses
                   1
. . .
$ VAULT_TOKEN=<token> vault write cubbyhole/test name="student01"
Success! Data written to: cubbyhole/test
$ VAULT_TOKEN=<token> vault read cubbyhole/test
Error making API request.
URL: GET http://127.0.0.1:8200/v1/sys/internal/ui/mounts/cubbyhole/test
Code: 403. Errors:
* permission denied
```

## Task 4: Create a Token Role and Periodic Token

A common use case of periodic token is long-running processes where generation of a new token can interrupt the entire system flow. This task demonstrates the creation of a role and periodic token for such long-running process.

### Step 6.4.1

Get help on auth/token path:

```
$ vault path-help auth/token
...
## PATHS
...
^roles/(?P<role_name>\w(([\w-.]+)?\w)?)$
    This endpoint allows creating, reading, and deleting roles.
...
```

The API endpoint to create a token role is auth/token/roles.

## Step 6.4.2

First, create a token role named, monitor. This role has base policy and token renewal period of 24 hours.

```
$ vault write auth/token/roles/monitor \
     allowed_policies="base" period="24h"
```

Expected output:

```
Success! Data written to: auth/token/roles/monitor
```

## Step 6.4.3

Now, create a token for role, monitor:

```
$ vault token create -role="monitor"
```

Output should look similar to:

```
Key
                    Value
---
                    c1e30bba-492a-fb40-b51a-6db6c85f7e3f
token
                    5285b325-9c38-69f6-36cf-5081a3073285
token_accessor
token_duration
                    24h
token_renewable
                   true
                    ["base" "default"]
token_policies
identity_policies
policies
                    ["base" "default"]
```

This token can be renewed multiple times indefinitely as long as it gets renewed before it expires.

## Step 6.4.4

Renew the token using API. The endpoint for renewing a token is auth/token/renew.

```
$ curl --header "X-Vault-Token: root" --request POST \
    --data '{"token":"<token>"}' \
$VAULT_ADDR/v1/auth/token/renew | jq
```

Where <token> is the generated token at *Step 6.4.3*.

Output should look similar to:

```
{
  "request_id": "a4a92f0b-16c7-9136-5803-4ba8f6cadbef",
  "lease_id": "",
  "renewable": false,
  "lease_duration": 0,
  "data": null,
  "wrap_info": null,
  "warnings": null,
  "auth": {
    "client_token": "5261419d-65ec-c380-60f0-e1f7635dc175",
    "accessor": "d33959e3-39ed-335b-5d41-cdea0323a1a4",
    "policies": [
      "base",
      "default"
    ],
    "metadata": null,
    "lease_duration": 86400,
    "renewable": true,
    "entity_id": ""
 }
}
```

# Task 5: Create an Orphan Token

## Step 6.5.1

Create a token with TTL of 60 seconds.

```
$ vault token create -ttl=60
```

Output should look similar to:

```
Key
                     Value
---
token
                     d3f9538e-32d4-bcb1-c982-c335af532d66
                     cdf7ab42-9b7d-cec5-bae1-fafab6aa9593
token_accessor
token_duration
                     1m
token_renewable
                     true
                     ["root"]
token_policies
identity_policies
policies
                     ["root"]
```

### Step 6.5.2

Using the generated token, create a child token with longer TTL, 120 seconds.

```
$ VAULT_TOKEN=<token> vault token create -ttl=120
```

Output should look similar to:

```
Key
                    Value
token
                     89e11854-8fd3-f86b-3862-34157ecf34c7
token_accessor
                    2671d179-a8a8-bf30-a300-d19aeb5ece50
token_duration
                    2m
token_renewable
                    true
                     ["root"]
token_policies
identity_policies
                     policies
                     ["root"]
```

In this example, the token hierarchy is:

```
root
|__ d3f9538e-32d4-bcb1-c982-c335af532d66 (TTL = 60 seconds)
|__ 89e11854-8fd3-f86b-3862-34157ecf34c7 (TTL = 120 seconds)
```

## Step 6.5.3

After *one minute* and let the token from *Step 6.5.1* expires!

This automatically revokes its child token. If you try to look up the child token, you should receive bad token error since the token was revoked when its parent expired.

```
$ vault token lookup <child_token>
```

Now, if this behavior is undesirable, you can create an orphan token instead.

### Step 6.5.4

Now, repeat the exercise with -orphan flag.

```
$ vault token create -ttl=60

$ VAULT_TOKEN=<token> vault token create -ttl=120 -orphan

# You can revoke the parent token instead of waiting for it to expire
$ vault token revoke <token>

# Verify that the orphan token still exists
$ vault token lookup <orphan_token>
```

## Task 6: Enable Username & Password Auth Method

Now, shift a gear and you are going to enable userpass auth method.

## Step 6.6.1

Execute the following command to list which authentication methods have been enabled:

```
$ vault auth list
```

Expected output:

```
Path Type Description
---- token/ token based credentials
```

## Step 6.6.2

Userpass auth method allows users to login with username and password. Execute the CLI command to enable the userpass auth method.

```
$ vault auth enable userpass
```

Now, when you list the enabled auth methods, you should see userpass.

### Step 6.6.3

Everything in Vault is path based, and you can enable the same method at multiple paths. The data is isolated by each path, and they are not shared between paths even among the same auth method.

Execute the following command to enable userpass at a different path, training-userpass:

```
$ vault auth enable -path=training-userpass userpass
```

Now, list the enabled auth methods should look like:

```
$ vault auth list

Path Type Description
---- token/ token token based credentials
training-userpass/ userpass n/a
userpass/ userpass n/a
```

### Step 6.6.4

Let's create your first user.

```
$ vault write auth/userpass/users/<user_name> \
    password="training" policies="base"
```

While <user\_name> is your desired user name.

Notice that the username is a part of the path and the two parameters are password (in plain-text) and the list of policies as comma-separated value.

Example:

```
$ vault write auth/userpass/users/student01 \
         password="training" policies="base"
Success! Data written to: auth/userpass/users/student01
```

## Step 6.6.5

You can verify the setup by reading it from the path.

```
$ vault read auth/userpass/users/<user_name>
```

### Example:

```
$ vault read auth/userpass/users/student01
Key Value
--- ----
max_ttl 0
policies [base]
ttl 0
```

Notice that the password is NOT included in the response.

### Step 6.6.6

You can test it.

```
$ vault login -method=userpass username=<user_name> \
    password="training"
```

When you successfully authenticate with Vault using your username and password, Vault returns a token. From then on, you can use this token to make API calls and/or run CLI commands.

Example:

\$ vault login -method=userpass username="student01" \
 password="training"

Success! You are now authenticated. The token information displayed below is already stored in the token helper. You do NOT need to run "vault login" again. Future Vault requests will automatically use this token.

Key Value

token 9c8f144f-e7d3-1847-dc68-67436648b9f4 token\_accessor e0262587-da0e-a3fd-a034-4f6ee4267248

token\_duration 768h token\_renewable true

token\_policies [base default] token\_meta\_username student01

## Step 6.6.7

Log back in with the root token.

\$ vault login root

### End of Lab 6

# Lab 7: Entities and Groups

Duration: 25 minutes

In this lab, you are going to learn the API-based commands to create entities, entity aliases, and groups. For the purpose of the training, you are going to leverage the userpass auth method. The challenge exercise walks you through creating an external group by mapping a GitHub group to an identity group.

- Task 1: Create an Entity with Alias
- Task 2: Test the Entity
- Task 3: Create an Internal Group
- Task 4: Test the Internal Group
- Challenge: Create an External Group and Group Alias

NOTE: The challenge exercise requires a GitHub account.

## Task 1: Create an Entity with Alias

You are going to create a new entity with base policy assigned. The entity defines two entity aliases with each has a different policy assigned.

Scenario: A user, Bob Smith at ACME Inc. happened to have two sets of credentials: bob and bsmith. To manage his accounts and link them to identity Bob Smith in team, QA, you are going to create an entity for Bob.

<img src="labs/images/7-entity.png" alt="Entity Bob Smith" style="width: 250px;"/>

For the purpose of training, you are going to work with the userpass auth method. But in reality, the user bob might be a username exists in Active Directory, and bsmith might be Bob's username in GitHub.

### Step 7.1.1

Execute the following command to list the enabled auth methods:

```
$ vault auth list
```

## Expected output:

Path	Туре	Description
token/	token	token based credentials
training-userpass/	userpass	n/a
userpass/	userpass	n/a

If you don't see the userpass auth method listed, be sure to enable it before resume.

\$ vault auth enable userpass

## Step 7.1.2

Next, list all policies:

\$ vault policy list

Expected output:

base default exercise root

Make sure that base policy exists (from Lab 2). If you don't have the base policy, be sure to create it:

\$ vault policy write base ./base.hcl

## Step 7.1.3

Create a new policy named, test:

\$ vault policy write test ./test.hcl

The policy file, test.hcl can be found in the /workstation/vault directory.

## Step 7.1.4

Create another policy named, team-qa:

\$ vault policy write team-qa ./team-qa.hcl

The policy file, team-qa.hcl can be found in the /workstation/vault directory.

## Step 7.1.5

At this point, you should have base, test, and team-qa policies:

```
$ vault policy list
base
default
exercise
team-qa
test
root
```

## Step 7.1.6

Create a new user in userpass backend:

username: bobpassword: trainingpolicy: test

```
$ vault write auth/userpass/users/bob password="training" \
    policies="test"
```

Expected output:

```
Success! Data written to: auth/userpass/users/bob
```

## Step 7.1.7

Create another user in userpass backend:

username: bsmithpassword: trainingpolicy: team-qa

```
$ vault write auth/userpass/users/bsmith \
    password="training" \
    policies="team-qa"
```

Expected output:

```
Success! Data written to: auth/userpass/users/bsmith
```

## Step 7.1.8

Execute the following command to discover the mount accessor for the userpass auth method:

```
$ vault auth list -detailed
```

In the output, locate the Accessor value for userpass (not the training-userpass):

Path	Туре	Accessor	
			• • •
token/	token	auth_token_bec8530a	•••
training-userpass/	userpass	auth_userpass_e63addf6	• • •
userpass/	userpass	auth_userpass_70eba76b	

Make a note of the userpass accessor (auth\_userpass\_XXXXX).

## Step 7.1.9

Execute the following command to create a new entity:

```
$ vault write identity/entity name="bob-smith" \
    policies="base" \
    metadata=organization="ACME Inc." \
    metadata=team="QA"
```

Notice that the metadata are passed in metadata=<key>=<value> format. In the above command, the entity has organization and team as its metadata.

Output should look similar to:

```
Key Value
--- ----
aliases <nil>
id 631256b1-8523-9838-5501-d0a1e2cdad9c
```

Make a note on the generated entity ID (id).

## Step 7.1.10

Now, add the user bob to the bob-smith entity by creating an entity alias:

```
$ vault write identity/entity-alias name="bob" \
    canonical_id=<entity_id>
    mount_accessor=<userpass_accessor>
```

While <entity\_id> is the value from *Step 7.1.8*, and <userpass\_accessor> is the value you discovered in *Step 7.1.9*.

The name, "bob" is the username you created in the userpass at *Step 7.1.5*.

NOTE: If you don't specify the canonical\_id value, Vault automatically creates a new entity for this alias.

Example:

### Step 7.1.11

Repeat the step to add user bsmith to the bob-smith entity.

Example:

## Step 7.1.12

Review the entity details by:

```
$ vault read identity/entity/id/<entity_id>
```

Alternatively, you can use the cURL to invoke the API and then parse the output with jq:

```
$ curl --request GET --header "X-Vault-Token: root"
$VAULT_ADDR/v1/identity/entity/id/<entity_id> | jq
```

The output should include the entity aliases, metadata (organization, and team), and base policy.

## Task 2: Test the Entity

In Task 1, you defined entity and entity aliases. To better understand how a token inherits the capabilities from entity's policy, you are going to test it by logging in as bob.

```
<img src="labs/images/7-entity-2.png" alt="Entity Alias" style="width: 250px;"/>
```

### Step 7.2.1

Login as bob:

```
$ vault login -method=userpass username=bob \
    password=training
```

Output should look like:

```
Value
Key
token
                       eaad830e-b2d5-0ecb-284c-a7266c113424
                       b0787781-3807-f32f-4622-8d75e69baf4b
token_accessor
token_duration
                       768h
token_renewable
                       true
token_policies
                       ["default" "test"]
identity_policies
                       ["default" "test"]
policies
token_meta_username
```

### Step 7.2.2

Remember that the test policy grants CRUD operations on the secret/data/test path. Test to make sure that you can access the path.

For example:

### Step 7.2.3

Although the username bob does not have base policy attached, the token inherits the capabilities granted in the base policy because bob is a member of the bob-smith entity, and the entity has base policy attached.

Check to see that the bob's token inherited the capabilities.

For example:

```
$ vault token capabilities secret/data/training_test
create, read
```

Remember that the base policy grants create and read capabilities on secret/data/training\_\* path.

### Question

What about the secret/data/team/qa path?

Does user bob have any permission on that path?

#### Answer

The user bob only inherits capability from its associating entity's policy. The base policy nor test policy grants permissions on the secret/data/team/qa path. Only the team-qa policy does.

\$ vault token capabilities secret/data/team/qa
deny

Therefore, the current token has no permission to access the secret/data/team/qa path.

## Step 7.2.4

Repeat the steps and login as a user, bsmith. Test to see the token's capabilities.

## Step 7.2.5

Log back in with the root token.

\$ vault login root

# Task 3: Create an Internal Group

Now, you are going to create an internal group named, engineers. Its member is bob-smith entity that you created in Task 1.

### Step 7.3.1

Let's first create a new policy so that you can test the capability inheritance.

Create a policy named, team-eng which grants CRUD operations on the secret/data/team/eng path. (The policy file, team-eng.hcl is provided.)

\$ vault policy write team-eng ./team-eng.hcl

You can review the created policy:

\$ vault policy read team-eng

### Step 7.3.2

Execute the following command to create an internal group named, engineers and add bob-smith entity as a group member. Also, assign the newly created team-eng policy to the group.

```
$ vault write identity/group name="engineers" \
    policies="team-eng" \
    member_entity_ids=<entity_id> \
    metadata=team="Engineering" \
    metadata=region="North America"
```

Where <entity\_id> is the value you copied at *Step 7.1.9*.

Example:

Copy the generated group ID.

## Step 7.3.3

Read the details of the group, qa-entineers.

```
$ vault read identity/group/id/<group_id>
```

Where <group\_id> is the group ID from Step 7.3.2.

Example:

Value Key ---alias map[] 2018-02-14T22:29:51.324466238Z creation\_time 81bdac90-284a-7b8c-6289-5fa7693bcb4a last\_update\_time 2018-02-14T22:29:51.324466238Z member\_entity\_ids [631256b1-8523-9838-5501-d0a1e2cdad9c] member\_group\_ids <nil> metadata map[region:North America team: Engineering] modify\_index 1 engineers name policies [team-eng] internal type

By default, Vault creates an internal group. When you create an internal group, you specify the group members, so you don't specify any group alias. Group aliases are mapping between Vault and external identity providers (e.g. LDAP, GitHub, etc.). Therefore, you define group aliases only when you create external groups. For internal groups, you have member\_entity\_ids and/or member\_group\_ids instead.

## Task 4: Test the Group

Now, test to understand how a token inherits the capabilities from its associating group.

<img src="labs/images/7-entity-3.png" alt="Groups" style="width: 250px;"/>

### Step 7.4.1

Login as bob with userpass auth method:

```
$ vault login -method=userpass username="bob" \
    password="training"
```

### Step 7.4.2

Test to see if the token has an access to the following paths:

secret/data/test
secret/data/training\_test
secret/data/team/qa
secret/data/team/eng

Challenge: Create an External Group and Group Alias

### Instructions

The most common use case is to create external groups each of those groups maps to an external group defined in a third-party identity provider (e.g. Active Directory, OpenLDAP, etc.).

This challenge section requires a GitHub account with a team membership to perform.

Create an external group which maps to a GitHub team that your user account belongs to. For example, if your GitHub username, sammy22 which is a member of the training team in hashicorp organization. Then, create an external group named, education, and a group alias named, training pointing to the GitHub auth backend (via github auth mount accessor).

To find out which GitHub team you belong to:

```
$ curl -H "Authorization: token <your_token>" \
   https://api.github.com/user/teams
```

While <your\_token> is your GitHub API token. If you do not have one, follow the GitHub documentation to create one.

The output should look like:

```
[
    "name": "Training",
    "id": 2074701,
    "slug": "training",
    "description": "Training stuff",
    "privacy": "closed",
    "url": "https://api.github.com/teams/2074701",
    ...
}
]
```

NOTE: You want to use the slugified team name.

### Hint:

- Enable github auth method
- Configure your GitHub team (auth/github/map/teams/<team\_name> endpoint)
- Create a new external group (identity/group endpoint)
- <u>Create a group alias</u> (to get the mount accessor for github, refer to *Step 7.1.8*)

# Lab 7: Entities and Groups

Challenge: Create an External Group and Group Alias - Sample Solution

```
# Write a new policy file
$ vi education.hcl
path "secret/education" {
  capabilities = [ "create", "read", "update", "delete", "list" ]
}
# Create a new policy named 'education'
$ vault policy write education ./education.hcl
# Enable GitHub auth method
$ vault auth enable github
# Configure to point to your GitHub organization (e.g. hashicorp)
# vault write auth/github/config organization=<org_name>
$ vault write auth/github/config organization=hashicorp
# Write a new policy file
# vault write auth/github/map/teams/<team_name> value="<policy_name>"
$ vault write auth/github/map/teams/training value="education"
# Create a new group
$ vault write identity/group name="education" type=external \
       policies="base" \
       metadata=organization="hashicorp"
# To retrieve the mount accessor for the GitHub auth method
$ vault read -field="github/" sys/auth
# Create a group alias where canonical_id is the group ID
$ vault write identity/group-alias name="training" \
       mount_accessor="auth_github_197f407d" \
       canonical_id="ac5e084b-90b9-970f-972f-ef9c815b937c"
# --- Test -----
# Make sure that you can login with your GitHub API token
$ vault login -method=github token="<your_github_token>"
# Check the permissions on the secret/education path
$ vault token capabilities secret/education
# Check the permissions on the secret/training_test path
$ vault token capabilities secret/training_test
```