Robert Garcia

QUALIFICATIONS SUMMARY

Experienced CPA and PMP with a record of successful financial technology implementations. Experience includes creation of accounting processes and reporting solutions, legal and accounting research and writing, and software requirements specification and testing.

EDUCATION

Bachelor of Science in Commerce and Business Administration
The University of Alabama, Tuscaloosa, AL
May 2013

Masters of Accountancy
George Washington University, Washington, DC
May 2022

EXPERIENCE

Managing Consultant, *Guidehouse, Washington, DC, August 2022-Present*

As a Managing Consultant for Guidehouse, I have served as the lead on business development across the Department of Transportation account. I have led the development of posting model reviews for major emerging financial reporting issues in the space and built a variety of useful reporting tools for bureaus across the Department. I have also developed detailed briefings for the Secretary, Congress, and other executive leadership.

Systems Accountant, *Library of Congress, Washington, DC, September 2019-August 2022, GS-13 Step 4*

As a system and senior accountant for the Library of Congress, my primary responsibilities were the development of general ledger transaction definitions and posting models, the cost allocation process for the financial statements, management of the revenue cycle for the Library of Congress, and interface management for the intragovernmental payments system and overseas operations. Examples of successes include:

1. Served as the lead SME for business process re-engineering and cost allocation engagements
2. Developed and integrated a project cost accounting and revenue subledger to the general ledger system

Consultant, *Kearney & Company, Alexandria, VA, February 2018-September 2019*

As a consultant at Kearney, my primary responsibilities were the management of the requirements and testing process for a major U.S. government client financial systems implementation. In addition, I led the development of the RPA initiative at the firm and designed engagement templates and project plans. Examples of successes include:

1. Development of documentation and process methodologies for SAP Cost Management OLAP models and reports
2. Review, documentation, and testing of Treasury and DHS business process taxonomies and cost data model development for a major system implementation

Senior Implementation Consultant, *SS&C Primatics, McLean, VA, July 2016-February 2018*

As an Implementation consultant at SS&C, I developed extensions to the testing framework for the loan loss allowance risk management systems for several GSIB financial institutions. I also researched and wrote detailed requirements for these systems from legal and accounting guidance. My primary duties involved the development and testing of new business rule customizations, documentation of requirements, data extraction code development, and project management and coordination. Examples of successes include:

1. Documented the Primary Source of Repayment methodology for the system conversion of the FR Y-14Q filing system for a GSIB
2. Detected, through the development of testing scenarios, gaps in the data requirements for the development of a cost recovery extension for non-accrual loans for a DSIB

Tax Senior, *Ernst & Young LLP, New York, NY, May 2014-July 2016*

As a Tax consultant at Ernst & Young, I worked as a resource on a variety of engagements where I developed reporting tools. I received four recognition bonuses for my tools' contributions to the success of three

different client engagements. I also helped to develop tools that Ernst & Young used for internal project costing and time keeping. Examples of projects completed:

1. Developed a custom SSAS OLAP model for use in internal time and expense pricing calculations
2. Developed a Drools and Java based application to evaluate AP transactions

Revenue & Operations Accountant, *Hilcorp Energy Company, Houston, TX, May 2013-May 2014*

As a Revenue and Operations Accountant at Hilcorp Energy, I managed the full revenue cycle of several oil and gas fields. I also served as the final reviewer on all invoices less than $2,000 USD. Examples of accomplishments and duties included:

1. Researched and recovered $900,000 from a drilling company's incorrect billings
2. Developed an automated production volume form database in Access

TECHNICAL

Virginia Board of Accountancy Certified Public Accountant #48468
PMI Project Management Professional (PMP)
Uipath Certified RPA Developer
Programming Languages: Visual Basic, C#, Java, Javascript/Typescript
SQL Varieties: T-SQL, PostgreSQL, PL/SQL, Informix
Other Software Tools: Microsoft Office, IBM Cognos TM1, Visual Studio, Microsoft Project, SAS, R, Tableau, PowerBI, JPA, Spring, Junit