

Demo Word Template: "Submission Report Template"



Section 1: account summary

Insured FEIN: chchgc}

college Name: {{AccountName}}

entry Date: 2025-07-02}

Submission ID: 123456}

Requested Effective Date: 2025-09-02}

Section 2: Broker summary

Broker Name: vlvjv}

Broker Company: hvj}

Producer Name: ugbb}

Producer Contact: {{ProducerContact}}

Email: {{BrokerEmail}}

Section 3: Underwriting Guidance

Bankruptcy Flag: {{BankruptcyFlag}}

Catastrophic Location: {{CatastrophicLocation}}

Historical Issues Noted: {{HistoricalIssues}}

Section 3a: Prior Quarter Similar Account Information

Similar Accounts Reviewed: {{SimilarAccountsReviewed}}

Average Premium: {{AveragePremium}}

Loss Ratio: {{LossRatio}}

Relevant Notes: {{SimilarAccountNotes}}