**Demo Word Template: "Submission Report Template"**

|  |
| --- |
| **{LOGO}** |

**Section 1: account summary**

|  |  |
| --- | --- |
| **Insured FEIN** | {InsuredFEIN} |
| **college Name** | {AccountName} |
| **entry Date** | {EntrySubmissionDate} |
| **Submission ID** | {SubmissionID} |
| **Requested Effective Date** | {EffectiveDate} |

**Section 2: Broker summary**

|  |  |
| --- | --- |
| **Broker Name** | {BrokerName} |
| **Broker Company** | {BrokerCompany} |
| **Producer Name** | {ProducerName} |
| **Producer Contact** | {ProducerContact} |
| **Email** | {BrokerEmail} |

**Section 3: Underwriting Guidance**

|  |  |
| --- | --- |
| **Bankruptcy Flag** | {BankruptcyFlag} |
| **Catastrophic Location** | {CatastrophicLocation} |
| **Historical Issues Noted** | {HistoricalIssues} |

**Section 3a: Prior Quarter Similar Account Information**

|  |  |
| --- | --- |
| **Similar Accounts Reviewed** | {SimilarAccountsReviewed} |
| **Average Premium** | {AveragePremium} |
| **Loss Ratio** | {LossRatio} |
| **Relevant Notes** | {SimilarAccountNotes} |