**"Insurance Report Template"**

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**Section 1: account summary**

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| **Insured FEIN** |  |
| **Account Name** |  |
| **entry Date** |  |
| **Submission ID** |  |
| **Requested Effective Date** |  |

**Section 2: Broker summary**

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| **Broker Name** |  |
| **Broker Company** |  |
| **Producer Name** |  |
| **Producer Contact** |  |
| **Email** |  |