

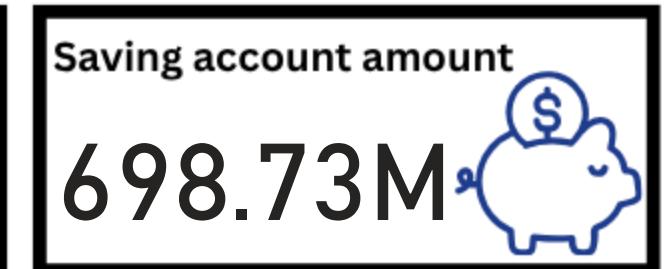
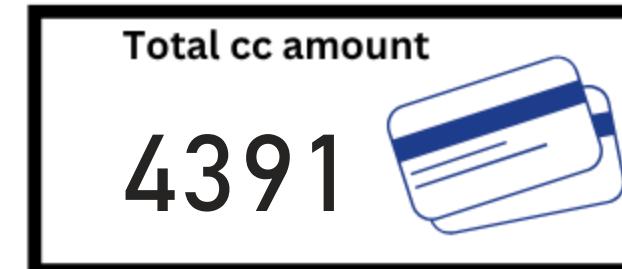
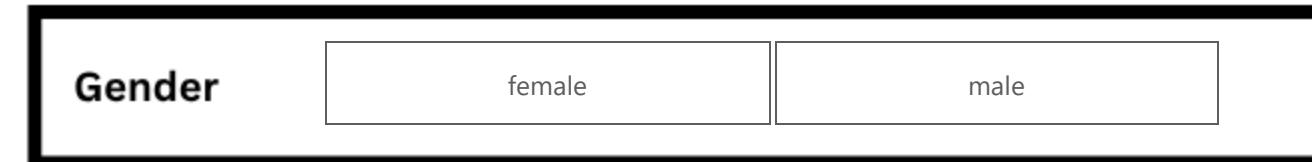
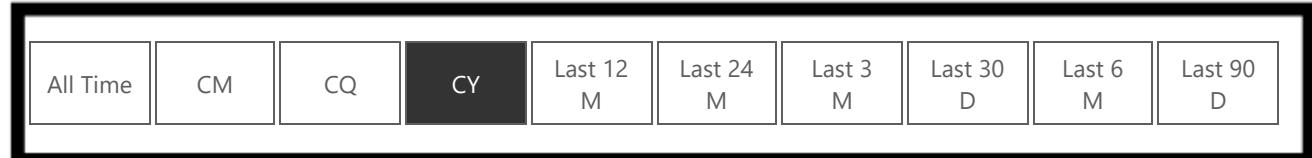


Banking Dashboard

loan analysis

deposit analysis

summary



[Home](#)[Loan Analysis](#)[Deposit Analysis](#)[Summary](#)

All Time

CM

CQ

CY

Last 12 M

Last 24 M

Last 3 M

Last 30 D

Last 6 M

Last 90 D

Banking relationship



Gender

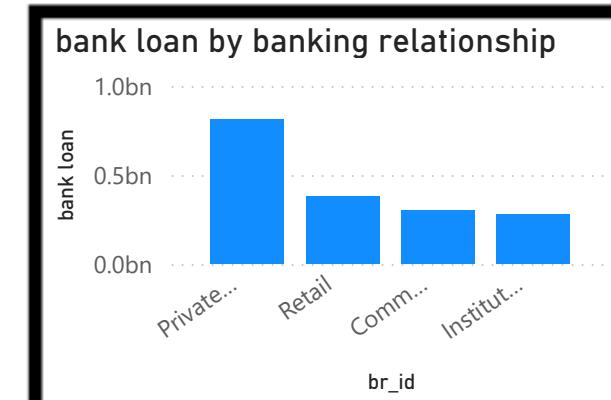


Institution Advisor

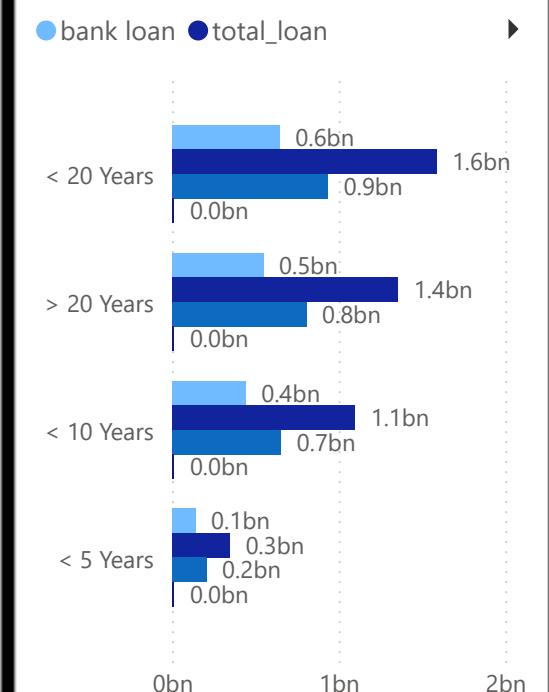
All

Total Loan
4.38bn 

Bank Loan
1.77bn 

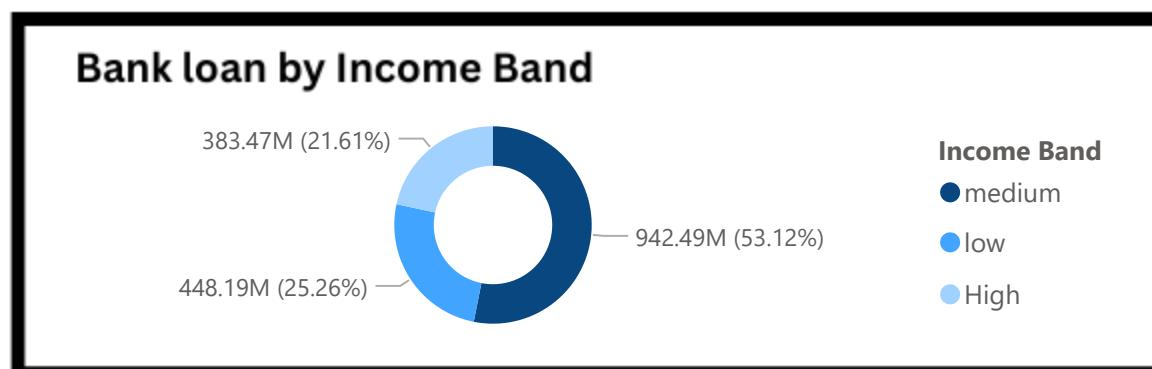
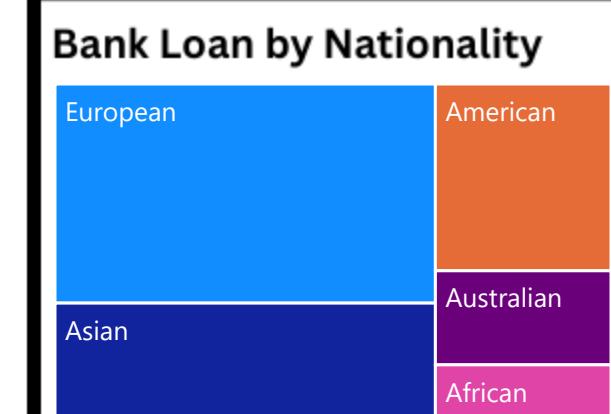


bank loan, total_loan, business_lendings1 and creditcard balance by Engagement



Business Lending
2.60bn 

CC Balance
9.53M 



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All Time

CM

CQ

CY

Last 12 M

Last 24 M

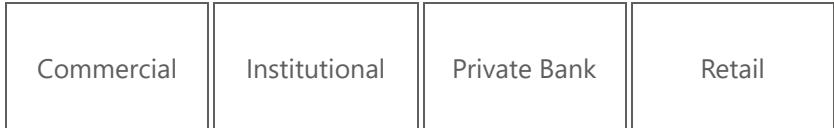
Last 3 M

Last 30 D

Last 6 M

Last 90 D

Banking relationship



Gender



Institution Advisor

Total Deposit

3.77bn

Bank Deposit

2.01bn

Foreign Currency amount

89.65M

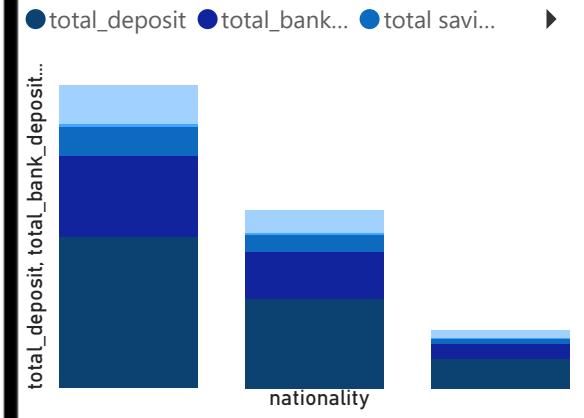
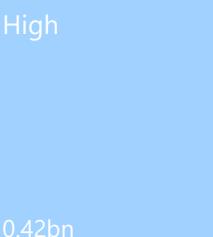
Saving Account Amount

698.73M

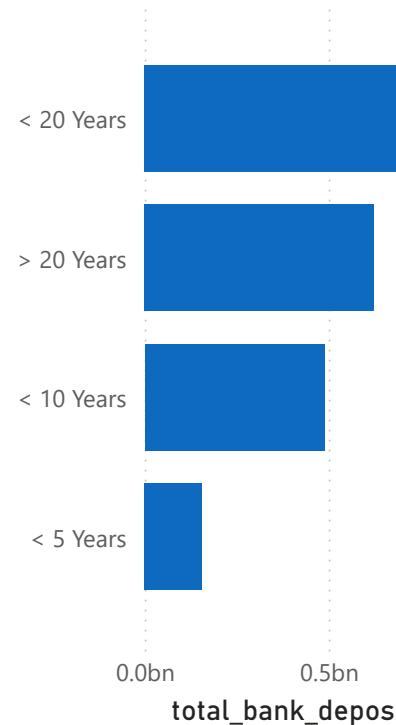
Checking account Amount

963.28M

Bank deposit by Income Band



Total deposit by Engagement Timeframe



Banking relationship

Commercial Institutional Private Bank Retail

Gender

female male

Institution Advisor

All 

Total Clients

2940

**Total Loan**

4.38bn

**Bank Loan**

1.77bn

**Business Lending**

2.60bn

**Total Deposit**

3.77bn

**Total Fees**

158.19M

**Bank Deposit**

2.01bn

**Checking account Amount**

963.28M

**Total cc amount**

4391

**Saving Account Amount**

698.73M

**Foreign Currency amount**

89.65M

**Engagement account**

17M





Home

Loan Analysis

Deposit Analysis

Summary

All Time	CM	CQ	CY	Last 12 M	Last 24 M	Last 3 M	Last 30 D	Last 6 M	Last 90 D
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Banking relationship

Commercial	Institutional	Private Bank	Retail
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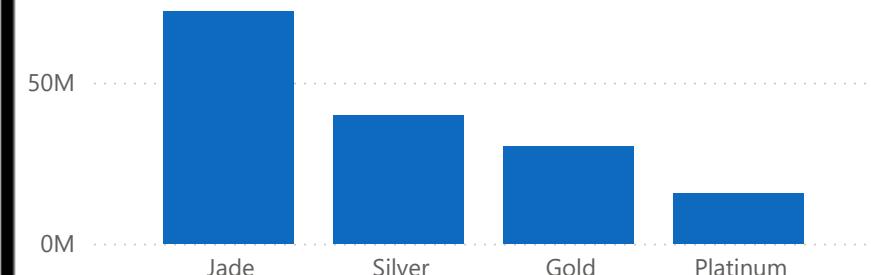
Gender

female	male
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Institution Advisor

All	▼
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name	engagement length	Total Fees	Total CC account	creditcard balance	Investment Adviser
Aaron Bryant	6125	11,672.15	1	2,942.94	Victor Dean
Aaron Burke	4211	28,547.53	1	1,094.80	Juan Ramirez
Aaron Cook	9593	11,561.27	2	513.92	Nicholas Ward
Aaron Day	2127	5,856.66	1	1,895.06	Sean Vasquez
Aaron Edwards	9343	97,537.54	2	7,708.61	Carl Anderson
Aaron Evans	3162	12,065.62	2	2,530.84	Carl Anderson
Aaron Ferguson	9548	2,07,561.09	3	9,442.30	Eric Shaw
Aaron George	3043	1,73,481.23	1	6,524.49	Gregory Boyd
Aaron Gray	8590	2,366.22	1	2,830.87	Ernest Knight
Aaron Harvey	3897	49,653.79	2	1,095.09	Ryan Taylor
Aaron Hawkins	2119	12,449.26	1	412.37	Victor Dean
Aaron Jordan	4077	28,228.99	1	2,206.68	Ernest Knight
Aaron Marshall	4688	24,897.13	1	4,458.61	Victor Dean
Aaron Palmer	1827	65,847.53	1	1,489.87	Victor Rogers
Aaron Reynolds	9323	16,028.07	1	1,344.71	Jeremy Porter
Aaron Rice	3271	30,476.57	1	1,265.37	Carl Anderson
Aaron Russell	2494	43,944.34	1	3,129.72	Carl Anderson
Aaron Russell	7912	36,488.67	3	1,400.00	Nicholas Ward
Total	16712993	15,81,92,196.39	4391	95,28,620.83	

Total fees by loyalty_classification**Total fees by nationality**