



Banking Dashboard

loan analysis

deposit analysis

summary

All Time

CM

CQ

CY

Last 12
M

Last 24
M

Last 3
M

Last 30
D

Last 6
M

Last 90
D

Gender

female

male

Total Clients

2940



Total Loan

4.38bn



Total Deposit

3.77bn



Total Fees

158.19M



Total cc amount

4391



Saving account amount

698.73M



[Home](#)[Loan Analysis](#)[Deposit Analysis](#)[Summary](#)[All Time](#)[CM](#)[CQ](#)[CY](#)[Last 12 M](#)[Last 24 M](#)[Last 3 M](#)[Last 30 D](#)[Last 6 M](#)[Last 90 D](#)

Banking relationship

[Commercial](#)[Institutional](#)[Private Bank](#)[Retail](#)

Gender

[female](#)[male](#)

Institution Advisor

[All](#)

Total Loan

4.38bn



Bank Loan

1.77bn



Business Lending

2.60bn

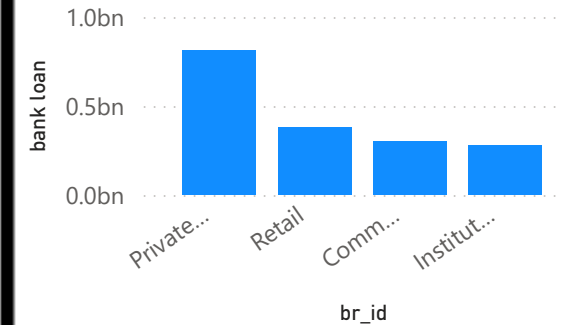


CC Balance

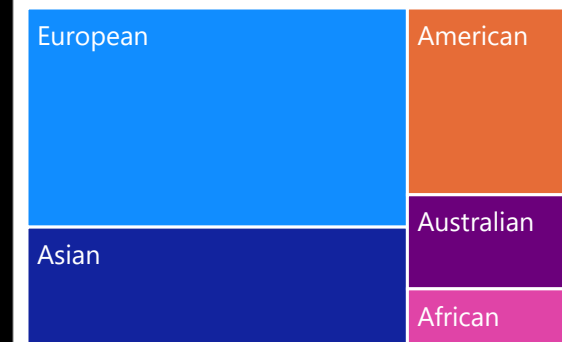
9.53M



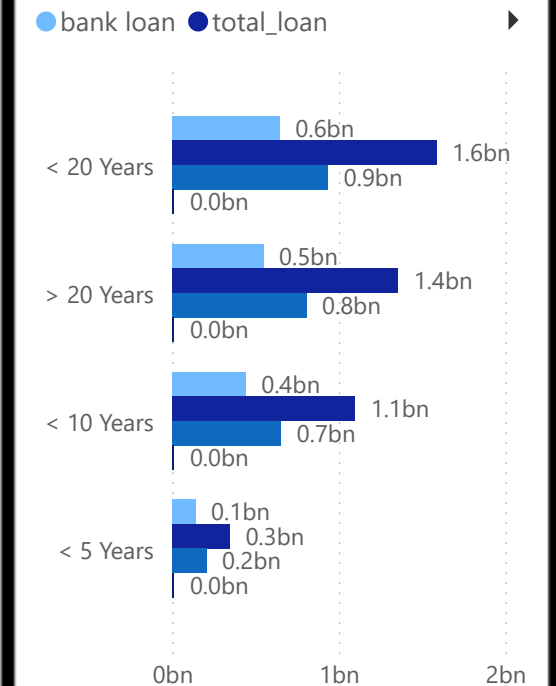
bank loan by banking relationship



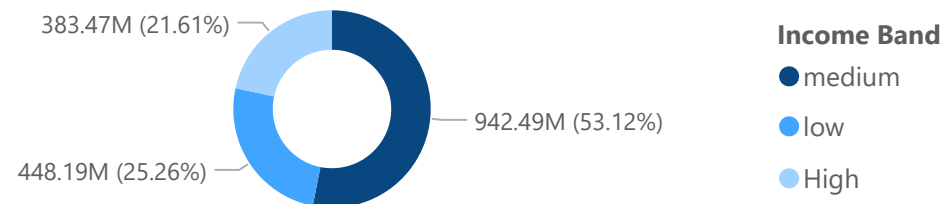
Bank Loan by Nationality



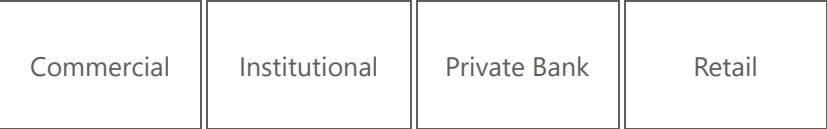
bank loan, total_loan, business_lendings1 and creditcard balance by Engageme...



Bank loan by Income Band



Banking relationship



Gender



Institution Advisor

All

▼

Total Deposit

3.77bn



Bank Deposit

2.01bn



Foreign Currency amount

89.65M



Saving Account Amount

698.73M

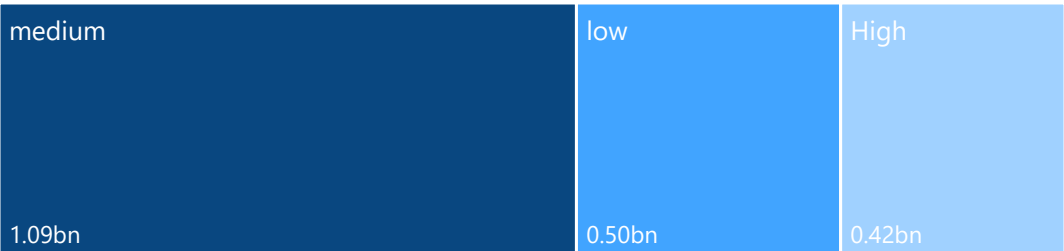


Checking account Amount

963.28M



Bank deposit by Income Band

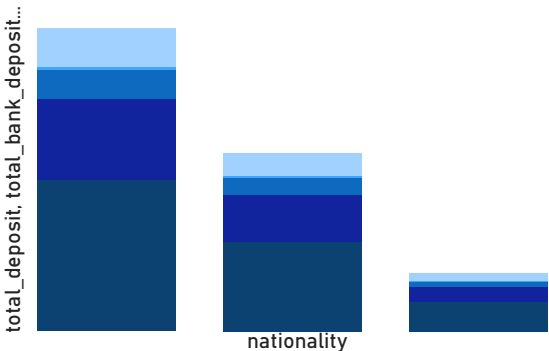


Foreign Currency amount

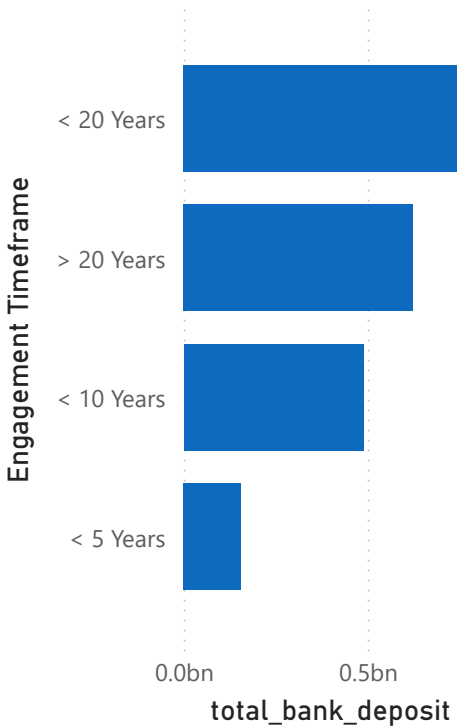
89.65M



total_deposit total_bank... total savi...



Total deposit by Engagement Timeframe



Banking relationship

Commercial

Institutional

Private Bank

Retail

Gender

female

male

Institution Advisor

All

Total Clients

2940



Total Loan

4.38bn



Bank Loan

1.77bn



Business Lending

2.60bn



Total Deposit

3.77bn



Total Fees

158.19M



Bank Deposit

2.01bn



Checking account Amount

963.28M



Total cc amount

4391



Saving Account Amount

698.73M



Foreign Currency amount

89.65M



Engagement account

17M





Home

Loan Analysis

Deposit Analysis

Summary

All Time

CM

CQ

CY

Last 12 M

Last 24 M

Last 3 M

Last 30 D

Last 6 M

Last 90 D

Banking relationship

Commercial

Institutional

Private Bank

Retail

Gender

female

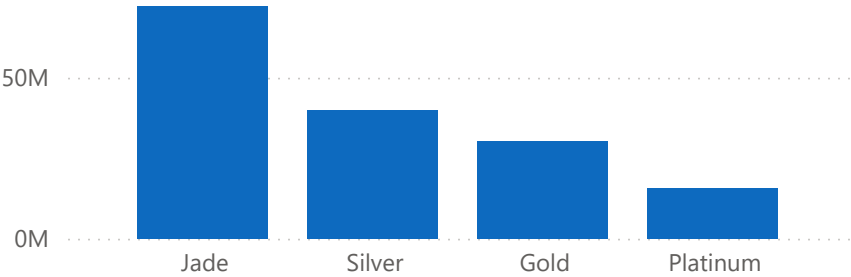
male

Institution Advisor

All

name	engagement length	Total Fees	Total CC account	creditcard balance	Investment Advisor
Aaron Bryant	6125	11,672.15	1	2,942.94	Victor Dean
Aaron Burke	4211	28,547.53	1	1,094.80	Juan Ramirez
Aaron Cook	9593	11,561.27	2	513.92	Nicholas Ward
Aaron Day	2127	5,856.66	1	1,895.06	Sean Vasquez
Aaron Edwards	9343	97,537.54	2	7,708.61	Carl Anderson
Aaron Evans	3162	12,065.62	2	2,530.84	Carl Anderson
Aaron Ferguson	9548	2,07,561.09	3	9,442.30	Eric Shaw
Aaron George	3043	1,73,481.23	1	6,524.49	Gregory Boyd
Aaron Gray	8590	2,366.22	1	2,830.87	Ernest Knight
Aaron Harvey	3897	49,653.79	2	1,095.09	Ryan Taylor
Aaron Hawkins	2119	12,449.26	1	412.37	Victor Dean
Aaron Jordan	4077	28,228.99	1	2,206.68	Ernest Knight
Aaron Marshall	4688	24,897.13	1	4,458.61	Victor Dean
Aaron Palmer	1827	65,847.53	1	1,489.87	Victor Rogers
Aaron Reynolds	9323	16,028.07	1	1,344.71	Jeremy Porter
Aaron Rice	3271	30,476.57	1	1,265.37	Carl Anderson
Aaron Russell	2494	43,944.34	1	3,129.72	Carl Anderson
Aaron Russell	7912	36,488.67	3	1,400.00	Nicholas Ward
Total	16712993	15,81,92,196.39	4391	95,28,620.83	

Total fees by loyalty_classification



Total fees by nationality

