

LEASE MANAGEMENT

College Name: United College of Arts and Science

College Code: Asbrubl

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1.INTRODUCTION

1.1 Project Overview

The Lease Management System is a Salesforce-based application designed to streamline the processes associated with leasing real estate properties. It handles tenant management, lease

contracts, payments, and communication with automation features such as flows, approval processes, and email alerts.



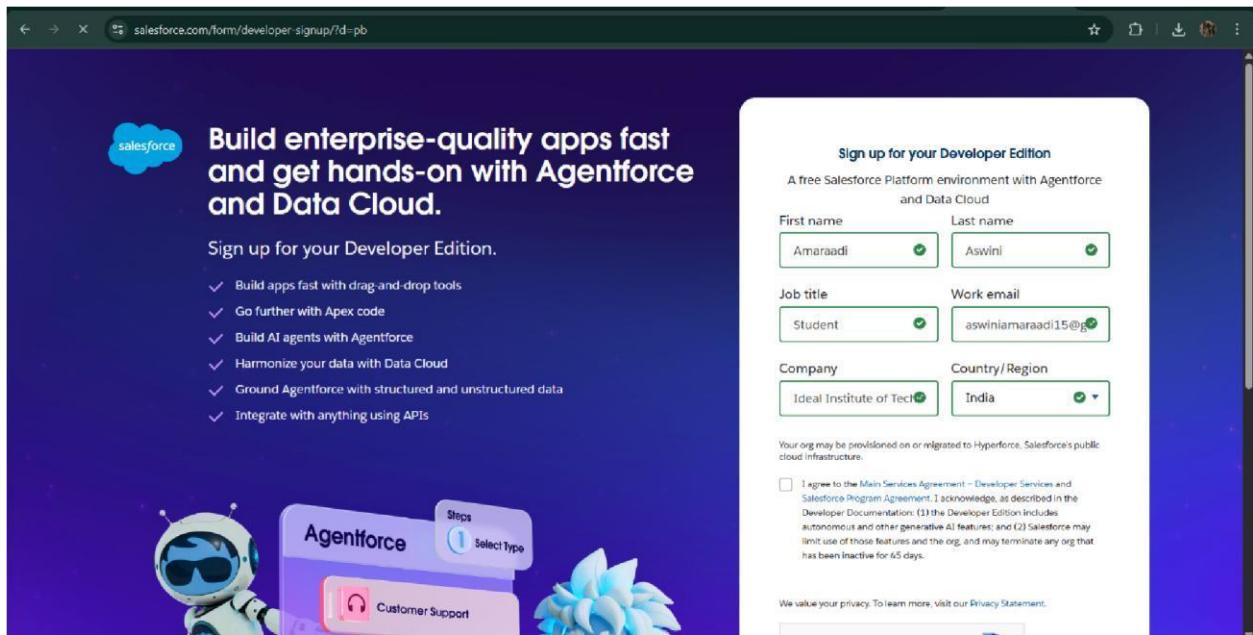
1.2 Purpose

The main objective of the project is to enable organizations to efficiently manage properties, tenants, and lease-related activities. It reduces manual intervention, improves accuracy, and ensures better compliance and communication.

DEVELOPMENT PHASE

Creating Developer Account:

By using this URL - <https://www.salesforce.com/form/developer-signup/?d=pb>



- Created objects: Property, Tenant, Lease, Payment

orgfarm-5df1e805f2-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lgK000000zTbN/Details/view

The screenshot shows the Salesforce Object Manager interface for the 'Tenant' object. The left sidebar lists various configuration tabs: Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, Restriction Rules, and Scoping Rules. The main 'Details' tab is selected. The 'Fields & Relationships' section contains fields for API Name (set to 'Tenant__c'), Singular Label (set to 'Tenant'), and Plural Label (set to 'Tenants'). The 'Buttons, Links, and Actions' section includes checkboxes for 'Enable Reports', 'Track Activities', 'Track Field History', and 'Deployment Status', all of which are checked. The 'Deployment Status' field is set to 'Deployed'. The 'Help Settings' field is set to 'Standard salesforce.com Help Window'. At the top right, there are 'Edit' and 'Delete' buttons.

orgfarm-5df1e805f2-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lgK000000zTuJ/Details/view

The screenshot shows the Salesforce Object Manager interface for the 'lease' object. The left sidebar lists the same configuration tabs as the Tenant object. The main 'Details' tab is selected. The 'Fields & Relationships' section contains fields for API Name (set to 'lease__c'), Singular Label (set to 'lease'), and Plural Label (set to 'lease'). The 'Buttons, Links, and Actions' section includes checkboxes for 'Enable Reports', 'Track Activities', 'Track Field History', and 'Deployment Status', all of which are checked. The 'Deployment Status' field is set to 'Deployed'. The 'Help Settings' field is set to 'Standard salesforce.com Help Window'. At the top right, there are 'Edit' and 'Delete' buttons.

The screenshot shows the Salesforce Setup interface under the Object Manager. A sidebar on the left lists various object configuration options like Fields & Relationships, Page Layouts, and Record Types. The main pane displays the 'Details' section for the 'Payment for tenant' object. It includes fields for API Name (Payment_for_tenant__c), Singular Label (Payment for tenant), and Plural Label (Payment). On the right, there are sections for 'Enable Reports' (with checkboxes for Track Activities, Track Field History, and Deployment Status) and Help Settings (Standard salesforce.com Help Window). Buttons for 'Edit' and 'Delete' are at the top right.

- Configured fields and relationships

The screenshot shows the 'Fields & Relationships' section for the 'property' object. The sidebar on the left shows the 'Fields & Relationships' option is selected. The main pane lists nine items, sorted by Field Label. The table has columns for FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The data is as follows:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address__c	Long Text Area(32768)		
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Name	Name__c	Text(25)		
Owner	OwnerId	Lookup(User,Group)		
property	property__c	Lookup(property)		
property Name	Name	Text(80)		
sfqt	sfqt__c	Text(18)		
Type	Type__c	Picklist		

Setup > Object Manager
Payment for tenantat

Fields & Relationships					
FIELD LABEL		FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Amount	Amount_c	Number(18,0)			
check for payment	check_for_payment_c	Picklist			
Created By	CreatedById	Lookup(User)			
Last Modified By	LastModifiedById	Lookup(User)			
Owner	OwnerId	Lookup(User,Group)			
Payment date	Payment_date_c	Date			
Payment Name	Name	Text(80)			

Setup > Object Manager
lease

Fields & Relationships					
FIELD LABEL		FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)			
End date	End_date_c	Date			
Last Modified By	LastModifiedById	Lookup(User)			
lease Name	Name	Text(80)			
Owner	OwnerId	Lookup(User,Group)			
property	property_c	Lookup(property)			
start date	start_date_c	Date			

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Email	Email_c	Email		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Phone	Phone_c	Phone		
status	status_c	Picklist		
Tenant Name	Name	Text(80)		✓

- Developed Lightning App with relevant tabs

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

* App Name: Lease Management

* Developer Name: Lease_Management

Description: Application to efficiently handle the processes related to leasing real estate properties.

App Branding

Image: 

Primary Color Hex Value: #0070D2

Org Theme Options: Use the app's image and color instead of the org's custom theme

App Launcher Preview



Lightning App Builder | App Settings | Pages | Lease Management | Help

App Settings

App Details & Branding
App Options
Utility Items (Desktop Only)

Navigation Items

User Profiles

Available Items

Type to filter list... Create ▾

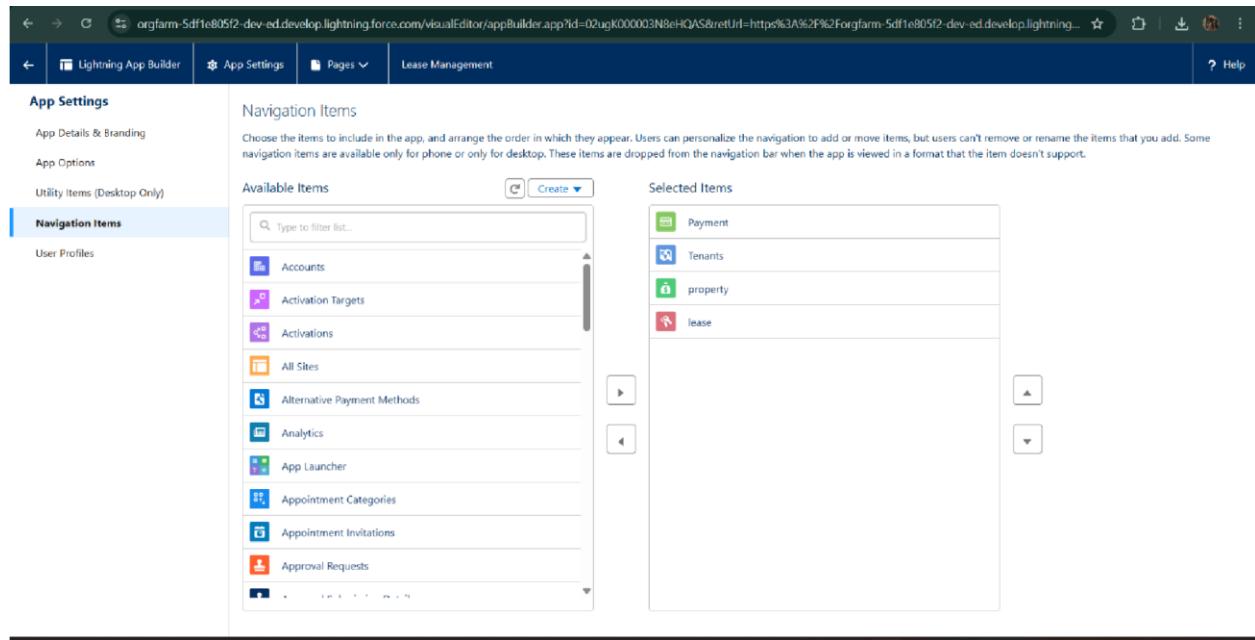
- Accounts
- Activation Targets
- Activations
- All Sites
- Alternative Payment Methods
- Analytics
- App Launcher
- Appointment Categories
- Appointment Invitations
- Approval Requests

Selected Items

- Payment
- Tenants
- property
- lease

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.



Lightning App Builder | App Settings | Pages | Lease Management | Help

App Settings

App Details & Branding
App Options
Utility Items (Desktop Only)

Navigation Items

User Profiles

User Profiles

Choose the user profiles that can access this app.

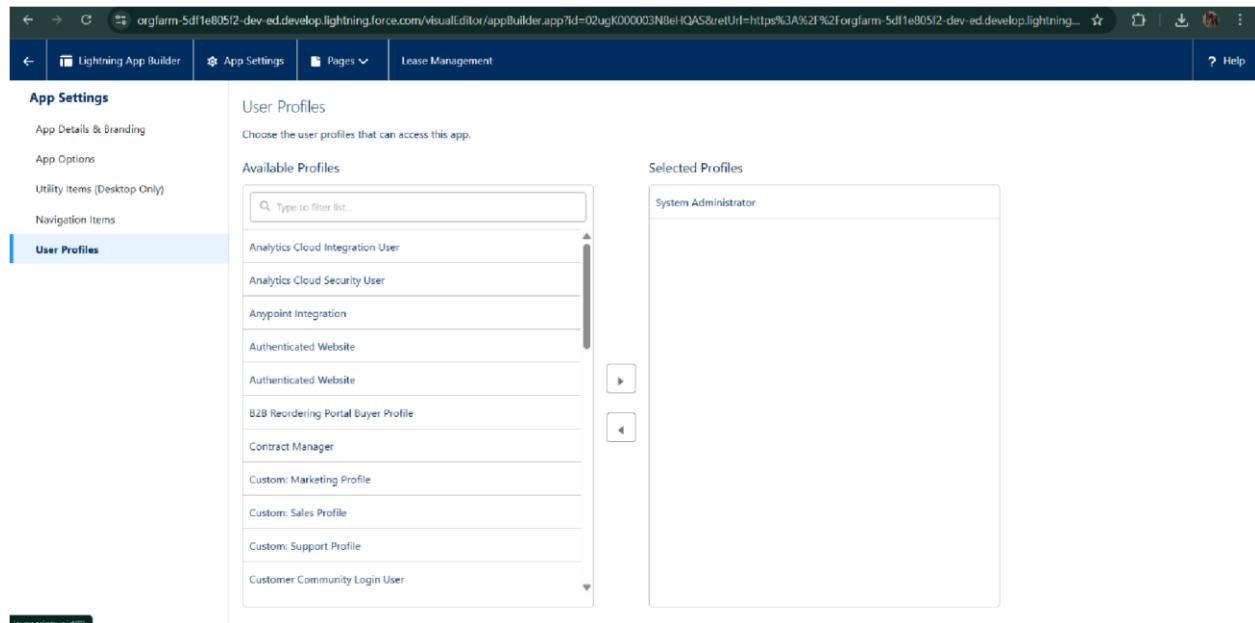
Available Profiles

Type to filter list...

- Analytics Cloud Integration User
- Analytics Cloud Security User
- Anypoint Integration
- Authenticated Website
- Authenticated Website
- B2B Reordering Portal Buyer Profile
- Contract Manager
- Custom: Marketing Profile
- Custom: Sales Profile
- Custom: Support Profile
- Customer Community Login User

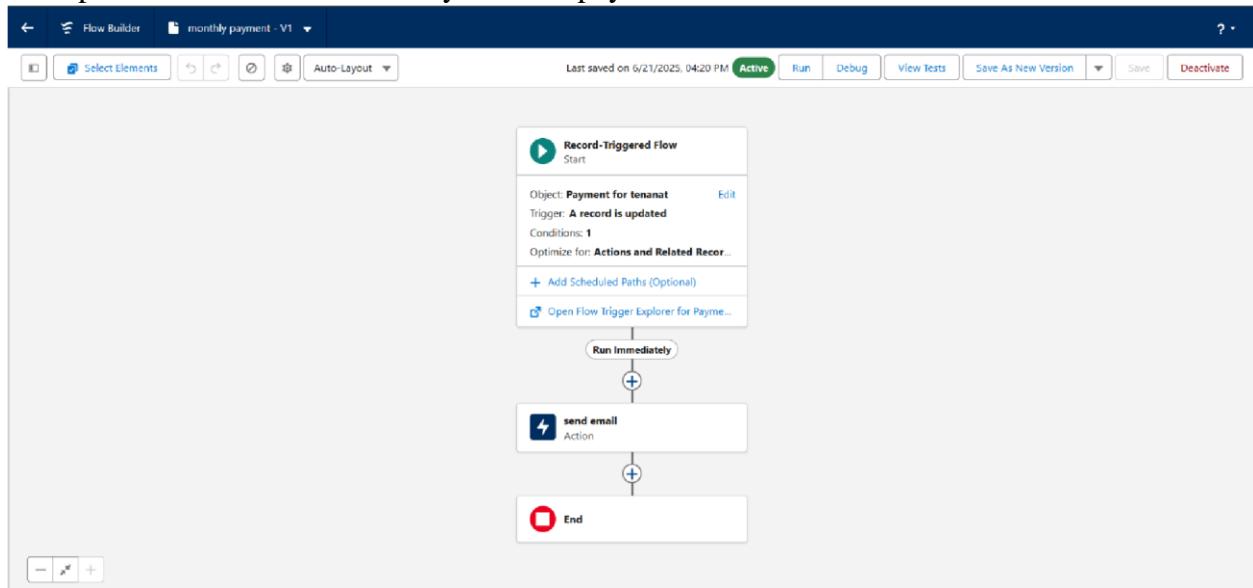
Selected Profiles

- System Administrator



The screenshot shows a Salesforce Lightning interface. At the top, there's a navigation bar with icons for back, forward, search, and other system functions. Below it, the page title is "Lease Management" with a sub-tab "Payment". A breadcrumb trail shows "Tenants > property > lease". The main content area has a header "Payment Recently Viewed" with a dropdown arrow. It displays a list titled "Payment Name" with 5 items, each with a checkbox and a delete icon. The items are numbered 1 through 5 and correspond to names: Rahul, Jack, Raj, Sam, and Lahari.

- Implemented Flows for monthly rent and payment success



- To create a validation rule to a Lease Object

SETUP > OBJECT MANAGER
lease

Validation Rule Edit

Rule Name: lease_end_date

Active:

Description:

Error Condition Formula

Example: `Discount_Percent <> 0.30` More Examples...
Display an error if Discount is more than 30%

If this formula expression is true, display the text defined in the Error Message area

`End_date_c <= start_date_c`

Functions

- All Function Categories: —
- ABS
- ACOS
- ADDMONTHS
- AND
- ASCII
- ASIN

Insert Selected Function
ABS(number)
Returns the absolute value of a number, a number without its sign
Help on this function

Check Syntax

Save | Save & New | Cancel

Quick Tips

- Operators & Functions

F = Required Information

SETUP > OBJECT MANAGER
lease

lease Validation Rule

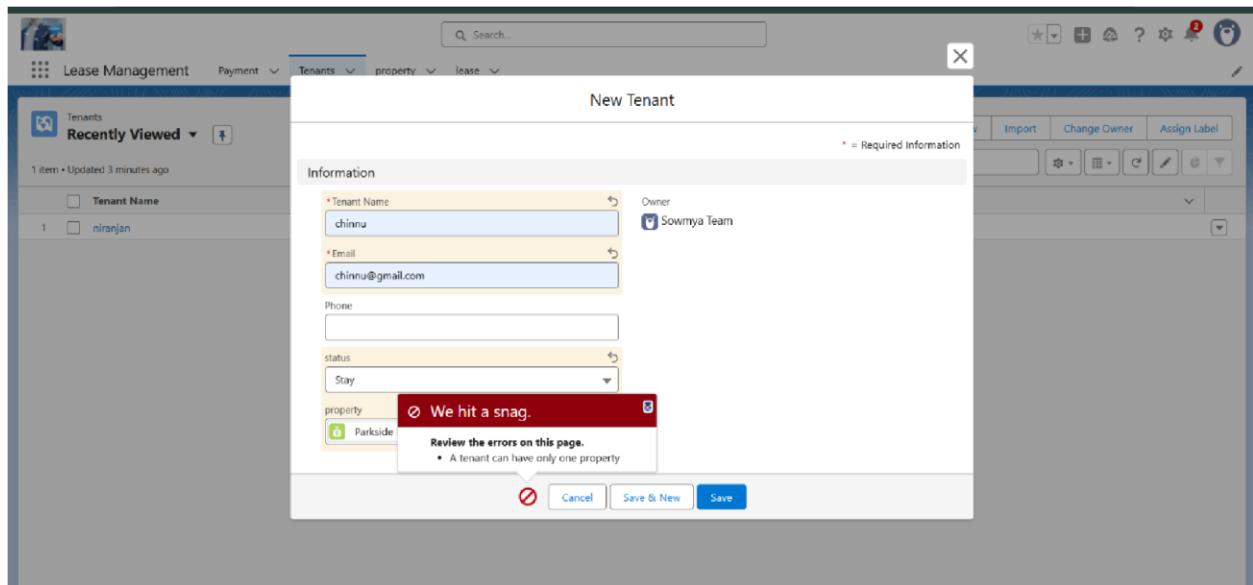
Back to lease

Validation Rule Detail

Rule Name	lease_end_date	Active	<input checked="" type="checkbox"/>
Error Condition Formula	<code>End_date_c <= start_date_c</code>	Error Location	start date
Error Message	Your End date must be greater than start date	Created By	Sowmya Team, 6/19/2025, 5:37 AM
Description		Modified By	Sowmya Team, 6/26/2025, 7:47 AM

Help for this Page 

- Added Apex trigger to restrict multiple tenants per property



- Scheduled monthly reminder emails using Apex class

```

File Edit Debug Test Settings Help
New File Open Recent Save All Save As Save As... Save All As...
Save Changes? MonthlyEmailScheduler.apc
Code Coverage 0% API Version 44
1: global class MonthlyEmailScheduler implements Schedulable {
2:
3:     global void execute(SchedulableContext sc) {
4:
5:         Integer currentDay = Date.today().day();
6:
7:         if (currentDay == 1) {
8:
9:             sendMonthlyEmails();
10:
11         }
12:
13     }
14:
15:
16:     public static void sendMonthlyEmails() {
17:
18:         List<Tenant__c> tenants = [SELECT Id, Email__c FROM Tenant__c];
19:
20:         for (Tenant__c tenant : tenants) {
21:
22:             String recipientEmail = tenant.Email__c;
23:
24:             String emailContent = 'I trust this email finds you well. I am writing to remind you that the monthly rent is due. Your timely payment ensures the smooth functioning of our rental arrangement and helps maintain';
25:
26:             String emailSubject = 'Reminder: Monthly Rent Payment Due';
27:
28:             Messaging.SingleEmailMessage email = new Messaging.SingleEmailMessage();
29:
30:             email.setToAddresses(new String[]{recipientEmail});
31:
32:             email.setSubject(emailSubject);
33:
34:             email.setPlainTextBody(emailContent);
35:         }
}

```

- Built and tested email templates for leave request, approval, rejection, payment, and reminders

The screenshot shows the Salesforce Setup interface with the 'Email' section selected. Under 'Classic Email Templates', the 'Leave approved' template is displayed. The template details are as follows:

Email Template Detail

- Email Template Name: Leave approved
- Template Unique Name: Leave_approved
- Encoding: Unicode (UTF-8)
- Author: Sowmya Team [Change]
- Description: Created By: Sowmya Team, 6/20/2025, 1:08 AM
- Modified By: Sowmya Team, 6/20/2025, 1:08 AM
- Available For Use: ✓
- Last Used Date: Times Used: 0

Email Template

Subject: Leave approved

Plain Text Preview:

```
dear{!Tenant__c.Name}.
```

I hope this message finds you well. I am writing to inform you that I have received your email confirming the approval of my leave request. I would like to express my gratitude for considering and approving my time off.

Your leave is approved. You can leave now.

The screenshot shows the Salesforce Setup interface with the 'Email' section selected. Under 'Classic Email Templates', the 'tenant leaving' template is displayed. The template details are as follows:

Email Template Detail

- Email Template Name: tenant leaving
- Template Unique Name: tenant_leaving
- Encoding: Unicode (UTF-8)
- Author: Sowmya Team [Change]
- Description: Created By: Sowmya Team, 6/20/2025, 1:06 AM
- Modified By: Sowmya Team, 6/20/2025, 1:06 AM
- Available For Use: ✓
- Last Used Date: Times Used: 0

Email Template

Subject: request for approve the leave

Plain Text Preview:

```
Dear {Tenant__c.CreatedBy}.
```

Please approve my leave

The screenshot shows the Salesforce Setup interface with the search bar set to "email template". The main content area displays the "Classic Email Templates" page for a "Text Email Template" named "Leave rejected".

Email Template Detail:

Email Templates from Salesforce	Unified Public Classic Email Templates
Email Template Name	Leave rejected
Template Unique Name	Leave_rejected
Encoding	Unicode (UTF-8)
Author	Soumya_Team [Change]
Description	Created By: Soumya_Team, 6/20/2025, 1:11 AM
Created By	Soumya_Team, 6/20/2025, 1:11 AM
Modified By	Soumya_Team, 6/20/2025, 1:11 AM

Email Template Preview:

Subject: Leave rejected

Plain Text Preview:

```
Dear {[Tenant__c.Name]},  
  
I hope this email finds you well. Your contract has not ended. So we can't approve your leave.  
your leave has rejected
```

The screenshot shows the Salesforce Setup interface with the search bar set to "email template". The main content area displays the "Classic Email Templates" page for a "Text Email Template" named "Tenant Email".

Email Template Detail:

Email Templates from Salesforce	Unified Public Classic Email Templates
Email Template Name	Tenant_Email
Template Unique Name	Tenant_Email
Encoding	Unicode (UTF-8)
Author	Soumya_Team [Change]
Description	Created By: Soumya_Team, 6/20/2025, 1:12 AM
Created By	Soumya_Team, 6/20/2025, 1:12 AM
Modified By	Soumya_Team, 6/20/2025, 1:12 AM

Email Template Preview:

Subject: Urgent: Monthly Rent Payment Reminder

Plain Text Preview:

```
Dear {[Tenant__c.Name]},  
  
I trust this email finds you well. We appreciate your continued tenancy at our property and I hope you have been comfortable in your residence.
```

The screenshot shows the Salesforce Setup interface with the 'Email' section selected. Under 'Email', 'Classic Email Templates' is chosen. A search bar at the top left shows 'email template'. The main content area displays a 'Text Email Template' named 'tenant payment'. The 'Email Template Detail' section shows the following information:

- Email Templates from Salesforce: Unfiled Public Classic Email Templates
- Email Template Name: tenant payment
- Template Unique Name: tenant_payment
- Encoding: Unicode (UTF-8)
- Author: Scamya Team [Change]
- Description: Created By: Scamya Team, 6/20/2025, 1:13 AM
- Available For Use: checked
- Last Used Date: Times Used: 0
- Modified By: Scamya Team, 6/20/2025, 1:13 AM

The 'Email Template' section below shows the subject 'Confirmation of Successful Monthly Payment' and a plain text preview:

```

Subject : Confirmation of Successful Monthly Payment
Plain Text Preview
Dear {Tenant__c_Email__c}.

We hope this email finds you well. We are writing to inform you that we have successfully received your monthly payment. Thank you for your prompt and diligent payment.

```

- Approval Process creation

For Tenant Leaving:

The screenshot shows the Salesforce Setup interface with the 'Data' section selected. Under 'Data', 'Approval Processes' is chosen. A search bar at the top left shows 'approval'. The main content area displays an 'Approval Process' named 'Tenant: TenantApproval'. The 'Process Definition Detail' section shows the following information:

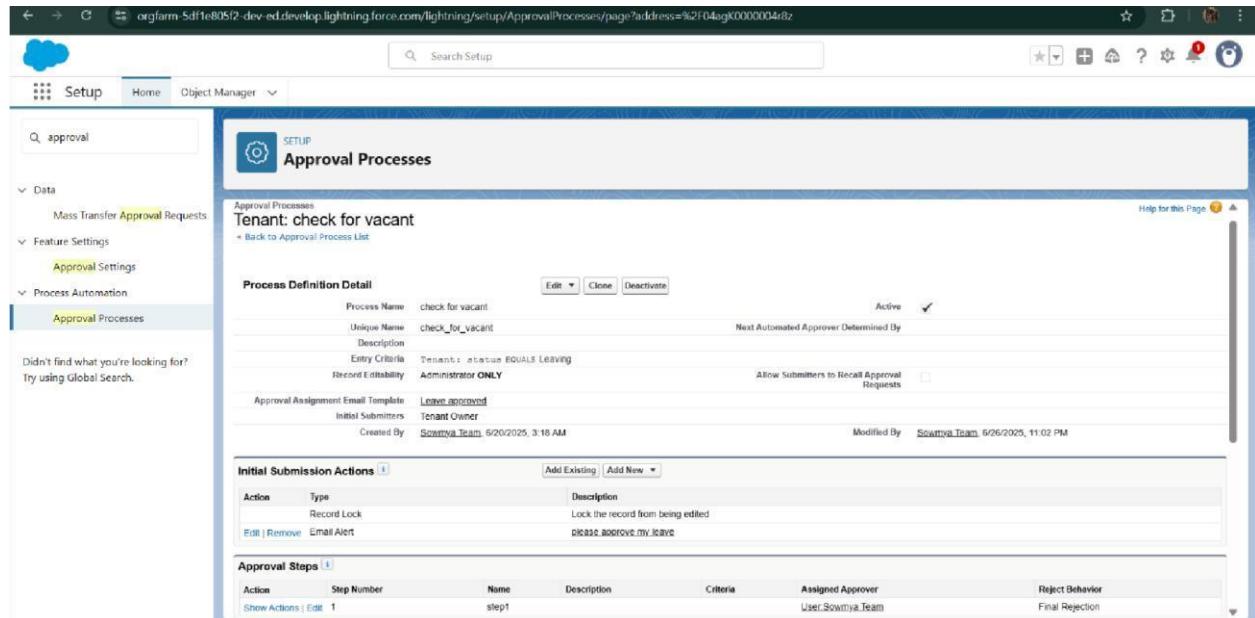
- Process Name: TenantApproval
- Unique Name: TenantApproval
- Description:
- Entry Criteria: tenant__c.status EQUALS Slay
- Record Editability: Administrator ONLY
- Active: checked
- Next Automated Approver Determined By:
- Allow Submitters to Recall Approval Requests: unchecked
- Created By: Scamya Team, 6/23/2025, 3:41 AM
- Modified By: Scamya Team, 6/26/2025, 11:57 PM

The 'Initial Submission Actions' section shows a single action: 'Record Lock' with the description 'Lock the record from being edited'.

The 'Approval Steps' section shows one step:

Action	Step Number	Name	Description	Criteria	Assigned Approver	Reject Behavior
Show Actions Edit	1	Step 1		User: Scamya Team		Final Rejection

For Check for Vacant:



- Apex Trigger

Create an Apex Trigger

The screenshot shows the Apex code for a trigger named 'testHandler'. The code prevents insertions on the 'Tenant_c' object. A screenshot of the 'Open' dialog is overlaid on the code editor, showing the 'Triggers' entity type selected.

```

trigger test on Tenant_c (before insert)
{
    if(trigger.isInsert & trigger.isBefore){
        testHandler.preventInsert(trigger.new);
    }
}

```

The screenshot shows the Salesforce Developer Console in Google Chrome. The URL is https://orgfarm-5df1e805f2-dev-ed.develop.my.salesforce.com/_ui/common/apex/debug/ApexCSPage. The tabs at the top are File, Edit, Debug, Test, Workspace, Help, and Go To. Below the tabs, it says 'test.apex' is the active tab. The code editor contains the following Apex code:

```

trigger test on Tenant__c (before insert)
{
    if(trigger.isInsert && trigger.isBefore){
        testHandler.preventInsert(trigger.new);
    }
}

```

Below the code editor, there are tabs for Logs, Tests, Checkpoints, Query Editor, View State, Progress, and Problems. The Problems tab is selected, showing a list of problems.

Create an Apex Handler class

The screenshot shows the Salesforce Developer Console in Google Chrome. The URL is https://orgfarm-5df1e805f2-dev-ed.develop.my.salesforce.com/_ui/common/apex/debug/ApexCSPage. The tabs at the top are File, Edit, Debug, Test, Workspace, Help, and Go To. Below the tabs, it says 'test.apex' is the active tab. The code editor contains the following Apex code:

```

public class testHandler {
    public static void preventInsert(List<Tenant__c> newList) {
        Set<Id> existingPropertyIds = new Set<Id>();
        for (Tenant__c existingTenant : [SELECT Id, Property__c FROM Tenant__c WHERE Property__c != null]) {
            existingPropertyIds.add(existingTenant.Id);
        }
        for (Tenant__c newTenant : newList) {
            if (newTenant.Property__c != null) {
                newTenantaddError('A');
            }
        }
    }
}

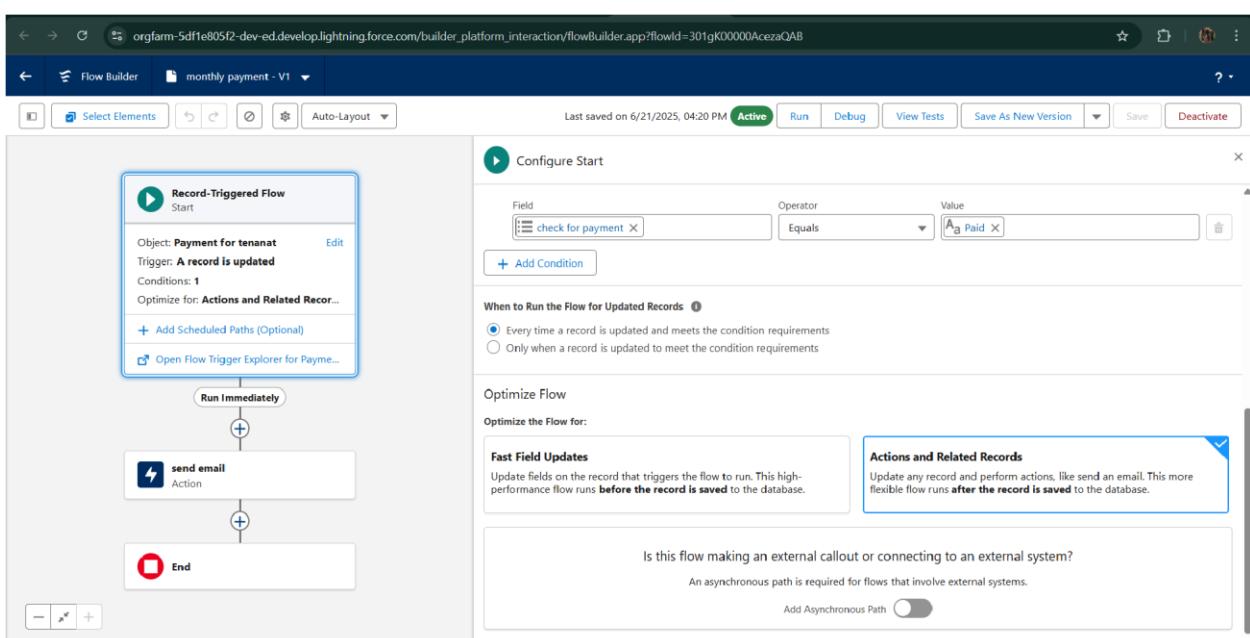
```

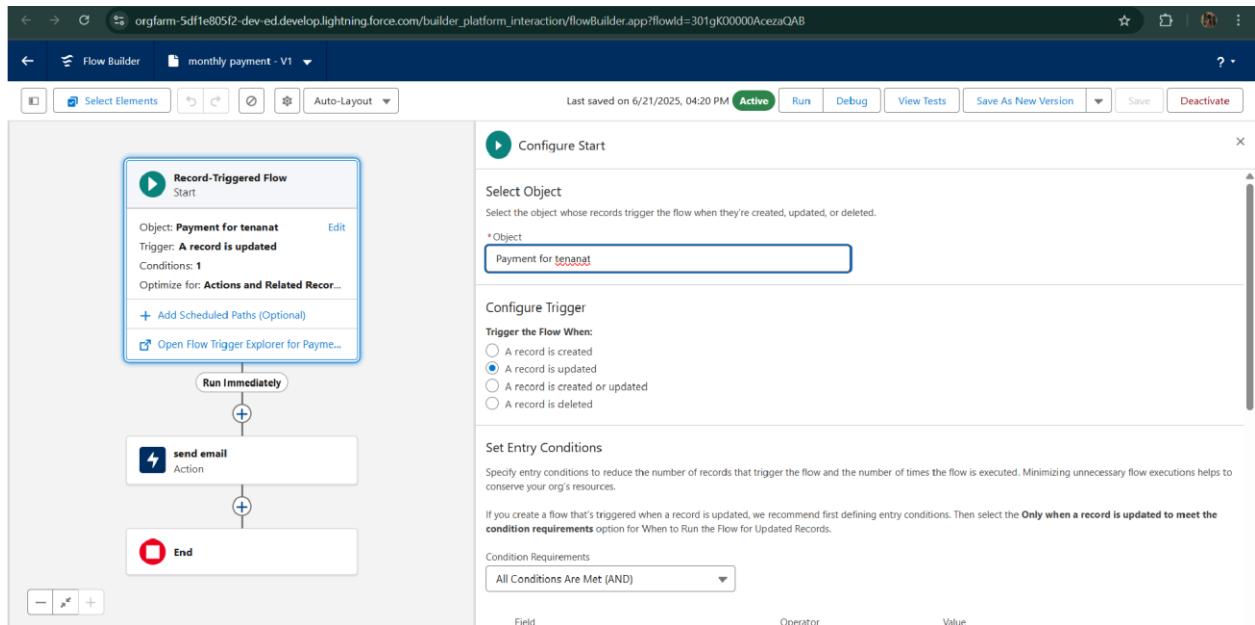
A modal dialog titled 'Open' is displayed over the code editor, listing available entities. The 'Entity Type' column includes Classes, Triggers, Pages, Page Components, Objects, Static Resources, and Packages. The 'Status' column shows 'testHandler' under 'Classes'. The 'Namespace' column shows 'MonthlyEmailScheduler'. The 'Related' column lists 'test' (ApexTrigger), 'property' (CustomField), 'Tenant__c' (SObject), and 'Tenant__c' (SObject). At the bottom of the modal are 'Open', 'Filter', 'Hide Managed Packages', and 'Refresh' buttons.

The screenshot shows the Salesforce Developer Console interface. The top navigation bar includes 'File', 'Edit', 'Debug', 'Test', 'Workspace', 'Help', and a search bar. Below the bar, the tabs 'testHandler.apex' and 'HourlyEmailScheduler.apex' are visible. A dropdown menu for 'Code Coverage' is open, showing 'None' and 'API Version: 64'. On the right side, there is a 'Go To' field. The main area displays the Apex code for 'testHandler.apex'.

```
1 * public class testHandler {
2
3     public static void preventInsert(List<Tenant__c> newList) {
4
5         Set<Id> existingPropertyIds = new Set<Id>();
6
7         for (Tenant__c existingTenant : [SELECT Id, Property__c FROM Tenant__c WHERE Property__c != null]) {
8
9             existingPropertyIds.add(existingTenant.Property__c);
10
11        }
12
13
14        for (Tenant__c newTenant : newList) {
15
16
17            if (newTenant.Property__c != null && existingPropertyIds.contains(newTenant.Property__c)) {
18
19                newTenant.addError('A tenant can have only one property');
20
21            }
22        }
23    }
}
```

• FLOWS





- Schedule class:
Create an Apex Class

```

1 * global class MonthlyEmailScheduler implements Schedulable {
2
3     global void execute(SchedulableContext sc) {
4
5         Integer currentDay = Date.today().day();
6
7         if (currentDay == 1) {
8
9             sendMonthlyEmails();
10        }
11    }
12
13 }
14
15
16 * public static void sendMonthlyEmail(
17
18     List<Tenant__c> tenants = [SELECT
19
20         for (Tenant__c tenant : tenants
21
22             String recipientEmail = tenant.Email__c;
23

```

Open

Entity Type	Name	Namespace	Related
Entity Type			
Classes	testHandler		Extent
Triggers	MonthlyEmailScheduler		ConTrigger
Pages			CustomFiel...
Page Components			References
Objects			
Static Resources			
Packages			

```

1. *@ISOBEL CLASS MonthlyEmailScheduler implements Schedulable {
2.
3.     global void execute(SchedulableContext sc) {
4.
5.         Integer currentDay = Date.today().day();
6.
7.         if (currentDay == 1) {
8.
9.             sendMonthlyEmails();
10.
11.        }
12.
13.    }
14.
15.
16.    public static void sendMonthlyEmails() {
17.
18.        List<Tenant__c> tenants = [SELECT Id, Email__c FROM Tenant__c];
19.
20.        for (Tenant__c tenant : tenants) {
21.
22.            String recipientEmail = tenant.Email__c;
23.
24.            String emailContent = 'I trust this email finds you well. I am writing to remind you that the monthly rent is due. Your timely payment ensures the smooth functioning of our rental arrangement and helps maintain a positive living environment for all.';
25.
26.            String emailSubject = 'Wesider: monthly rent payment due';
27.
28.            Messaging.SingleEmailMessage email = new Messaging.SingleEmailMessage();
29.
30.            email.setToAddresses(new String[]{recipientEmail});
31.
32.            email.setSubject(emailSubject);
33.
34.            email.setPlainTextBody(emailContent);
35.
36.            Messaging.SingleEmailMessage[] emails = {email};
37.
38.            Messaging.sendEmail(emails);
39.
40.        }
41.
42.    }
}

```

Schedule Apex class

The screenshot shows the Salesforce Setup interface. The left sidebar is collapsed, and the main area displays the Apex Classes section for the 'MonthlyEmailScheduler' class.

Apex Class Detail:

- Name:** MonthlyEmailScheduler
- Namespace Prefix:** None
- Created By:** Sowmya Team, 6/23/2025, 2:46 AM
- Status:** Active
- Code Coverage:** 0% (0/15)
- Last Modified By:** Sowmya Team, 6/23/2025, 2:47 AM

Class Body:

```

1. global class MonthlyEmailScheduler implements Schedulable {
2.
3.     global void execute(SchedulableContext sc) {
4.
5.         Integer currentDay = Date.today().day();
6.
7.         if (currentDay == 1) {
8.
9.             sendMonthlyEmails();
10.
11.        }
12.
13.    }
14.
15.
16.    public static void sendMonthlyEmails() {
17.
18.        List<Tenant__c> tenants = [SELECT Id, Email__c FROM Tenant__c];
19.
20.        for (Tenant__c tenant : tenants) {

```

Lease Management Payment Tenants property lease

Tenant: Aswini

Related Details * = Required Information

Tenant Name: Aswini Owner: Sowmya Team

Email: aswiniamaraadi15@gmail.com

Phone: (905) 223-5567

Status: Leaving

Property: Imran

Created By: Sowmya Team, 6/26/2025, 6:05 AM Last Modified By: Sowmya Team, 6/26/2025, 11:06 PM

New Contact Edit New Opportunity

Activity

New Case New Lead Delete Clone Change Owner Refresh Printable View Submit for Approval Edit Labels

Upcoming & Overdue No activities to show. Get started by sending an email, scheduling a task, and more.

No past activity. Past meetings and tasks marked as done show up here.

Lease Management Payment Tenants property lease

Tenant: Aswini

Related Details * = Required Information

Tenant was submitted for approval.

Tenant Name: Aswini Owner: Sowmya Team

Email: aswiniamaraadi15@gmail.com

Phone: (905) 223-5567

Status: Leaving

Property: Imran

Created By: Sowmya Team, 6/26/2025, 6:05 AM Last Modified By: Sowmya Team, 6/26/2025, 11:06 PM

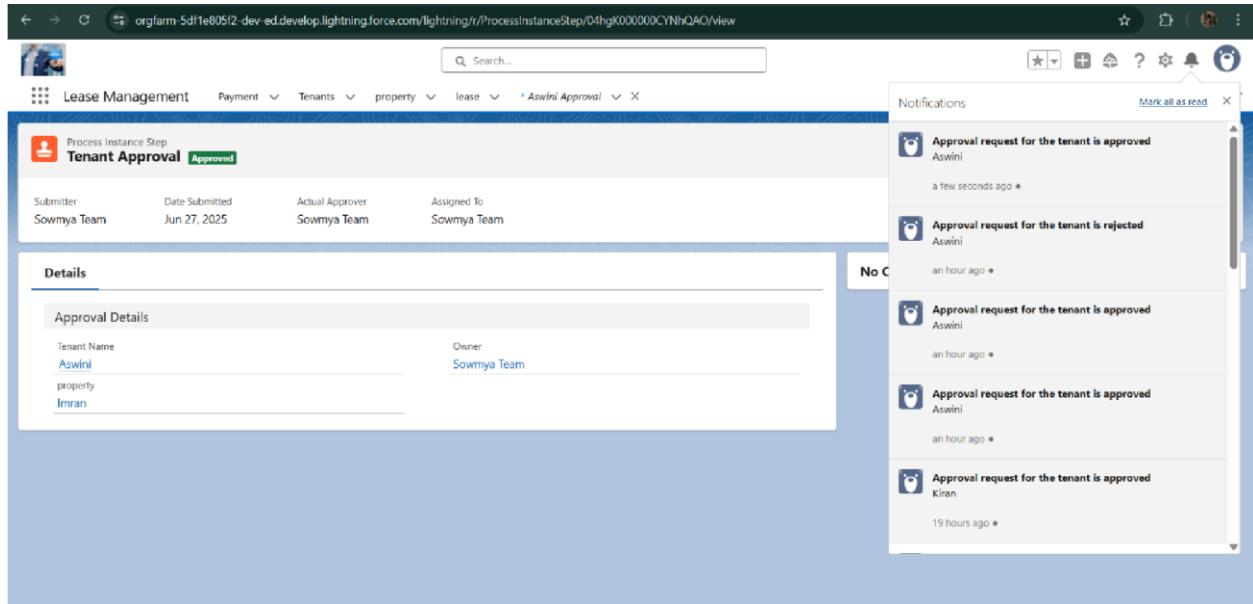
New Contact Edit New Opportunity

Activity

Filters: All time • All activities • All types Refresh • Expand All • View All

Upcoming & Overdue No activities to show. Get started by sending an email, scheduling a task, and more.

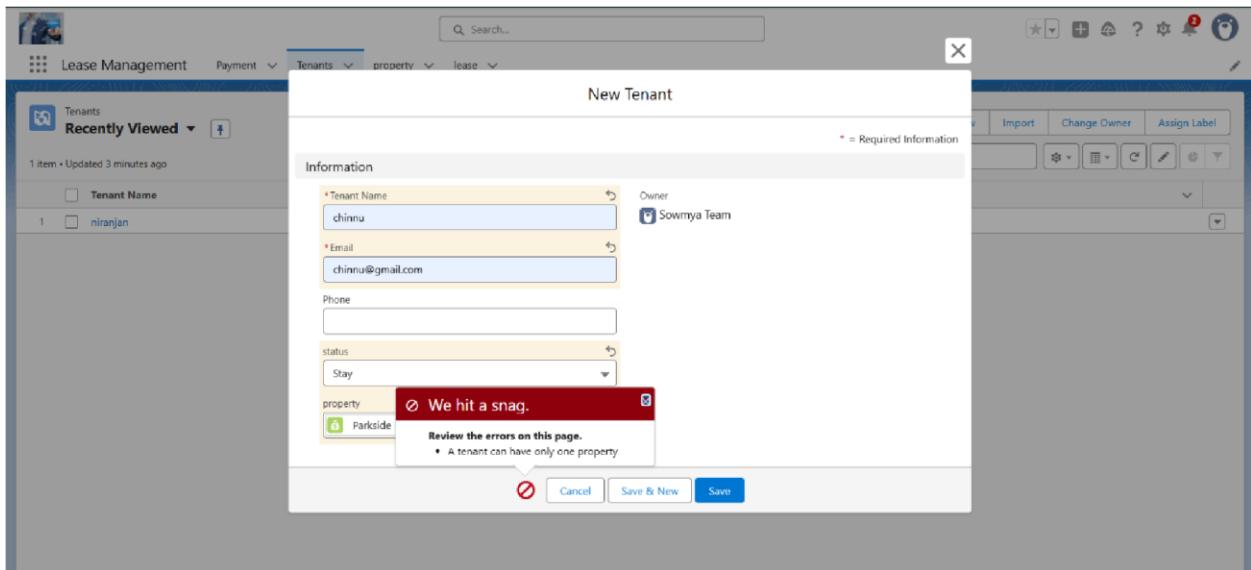
No past activity. Past meetings and tasks marked as done show up here.



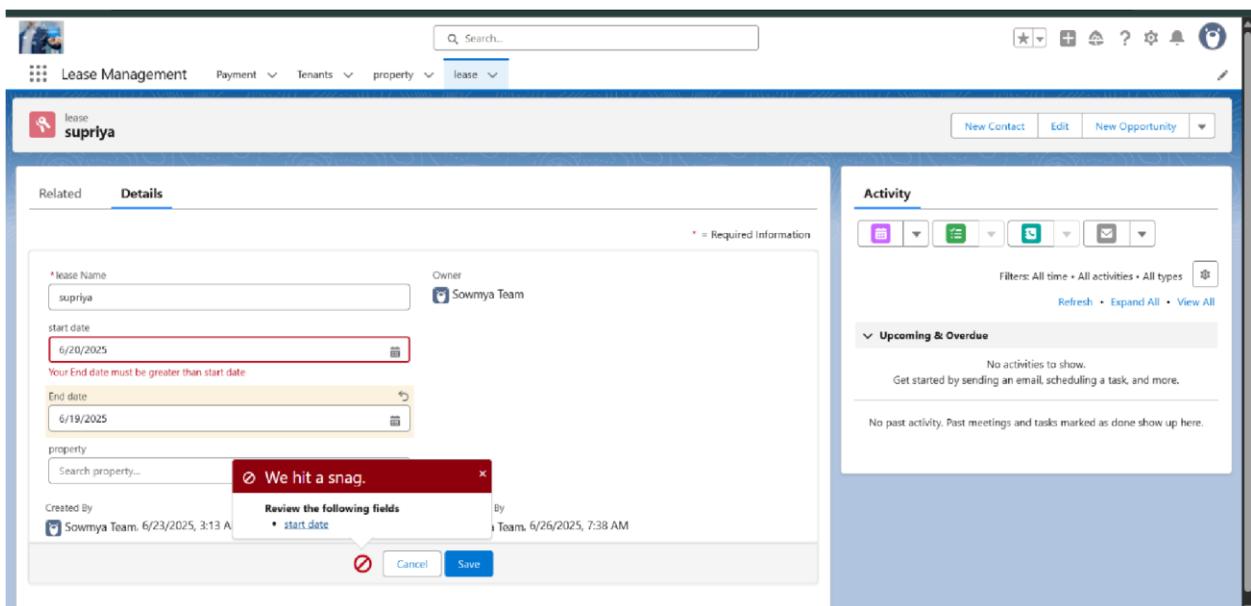
FUNCTIONAL AND PERFORMANCE TESTING

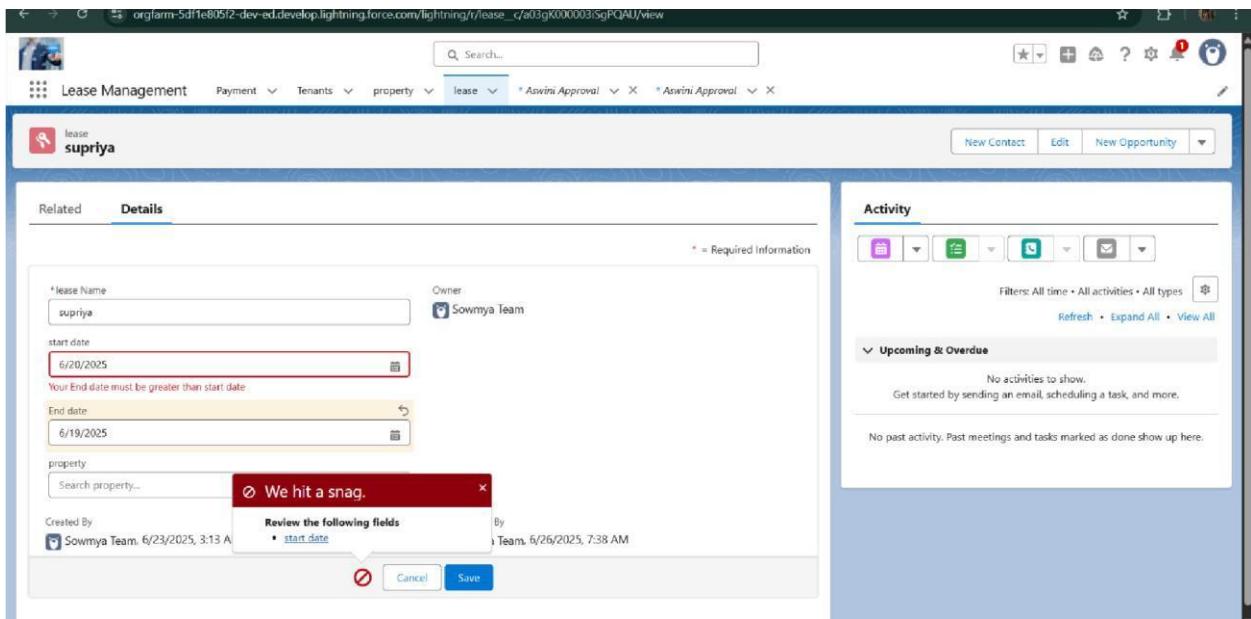
Performance Testing

- Trigger validation by entering duplicate tenant-property records

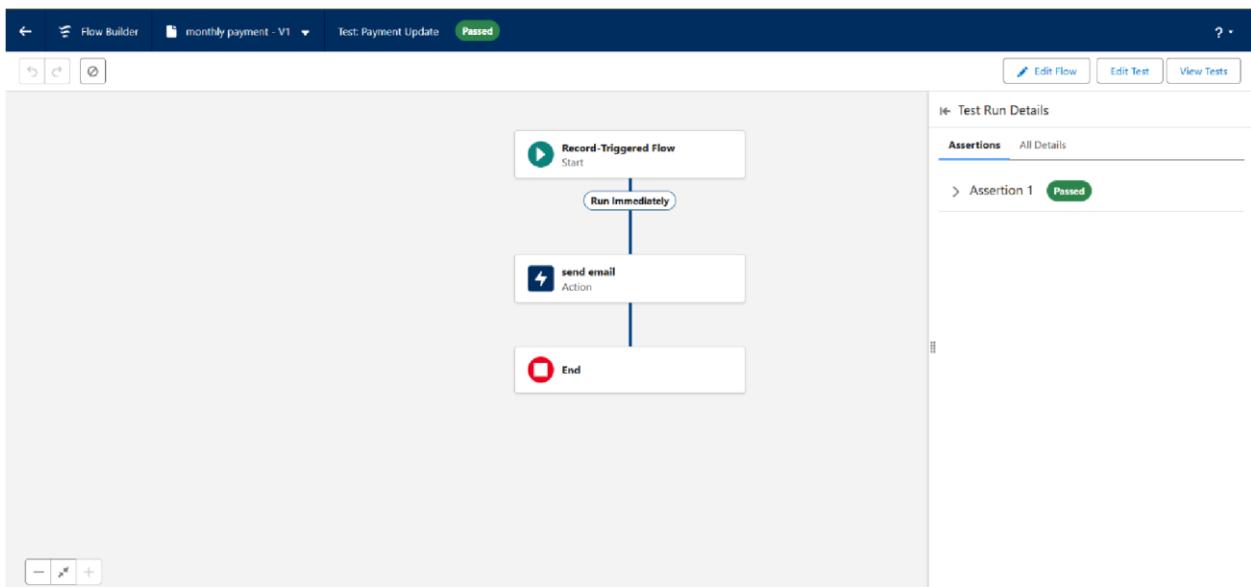


- Validation Rule checking





- Test flows on payment update



- Approval process validated through email alerts and status updates

Tenant: nirajan

Related Details

* = Required Information

Tenant Name nirajan	Owner Sowmya Team
Email niranjan1506@gmail.com	
Phone	
status Stay	
property Parksid Lofts	

Created By
Sowmya Team, 6/23/2025, 2:33 AM

Last Modified By
Sowmya Team, 6/23/2025, 3:58 AM

Cancel **Save**

Notifications

- Approval request for the tenant is approved nirajan (a few seconds ago)
- Approval request for the tenant is rejected nirajan (Jun 23, 2025, 4:29 PM)
- Approval request for the tenant is approved nirajan (Jun 23, 2025, 4:25 PM)
- Approval request for the tenant is approved nirajan (Jun 23, 2025, 4:14 PM)
- New Guidance Center learning resource available Define Your Sales Process Learn how to guide reps through the sales process. (Jun 20, 2025, 1:28 PM)

Tenant: nirajan

Approval History (6+)

Step Name	Date	Status	Assigned To
Step 1	6/25/2025, 5:39 AM	Approved	Sowmya Team
Approval Request Submitted	6/25/2025, 5:39 AM	Submitted	Sowmya Team
Step 1	6/23/2025, 3:59 AM	Rejected	Sowmya Team
Approval Request Submitted	6/23/2025, 3:58 AM	Submitted	Sowmya Team
Step 1	6/23/2025, 3:55 AM	Approved	Sowmya Team
Approval Request Submitted	6/23/2025, 3:55 AM	Submitted	Sowmya Team

Payment (2)

Payment Name
Jack
Rahul

New Contact **Edit** **New Opportunity**

No past activity. Past meetings and tasks marked as done show up here.

RESULTS

Output Screenshots

- Tabs for Property, Tenant, Lease, Payment

The screenshot shows the Salesforce Setup interface under the 'Custom Tabs' section. It displays a table of custom object tabs with columns for Action, Label, Tab Style, and Description. The tabs listed are:

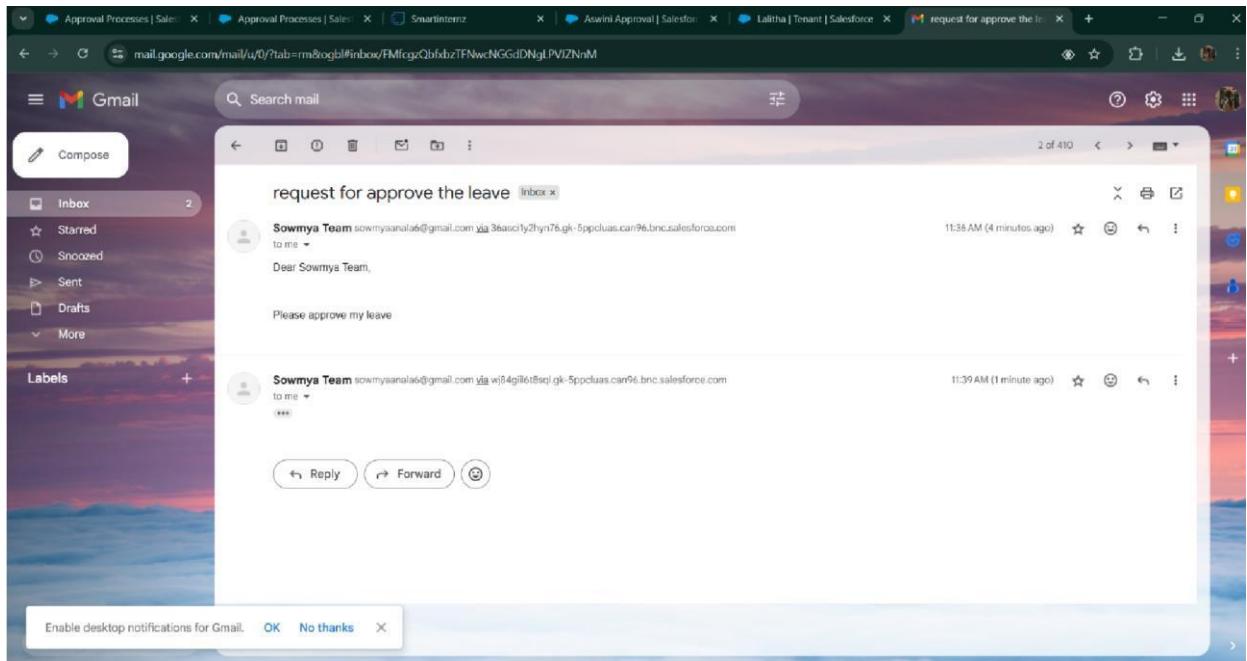
Action	Label	Tab Style	Description
Edit Del	lease	Key	
Edit Del	Payment	Credit card	
Edit Del	property	Back	
Edit Del	Tenants	Map	

- Email alerts

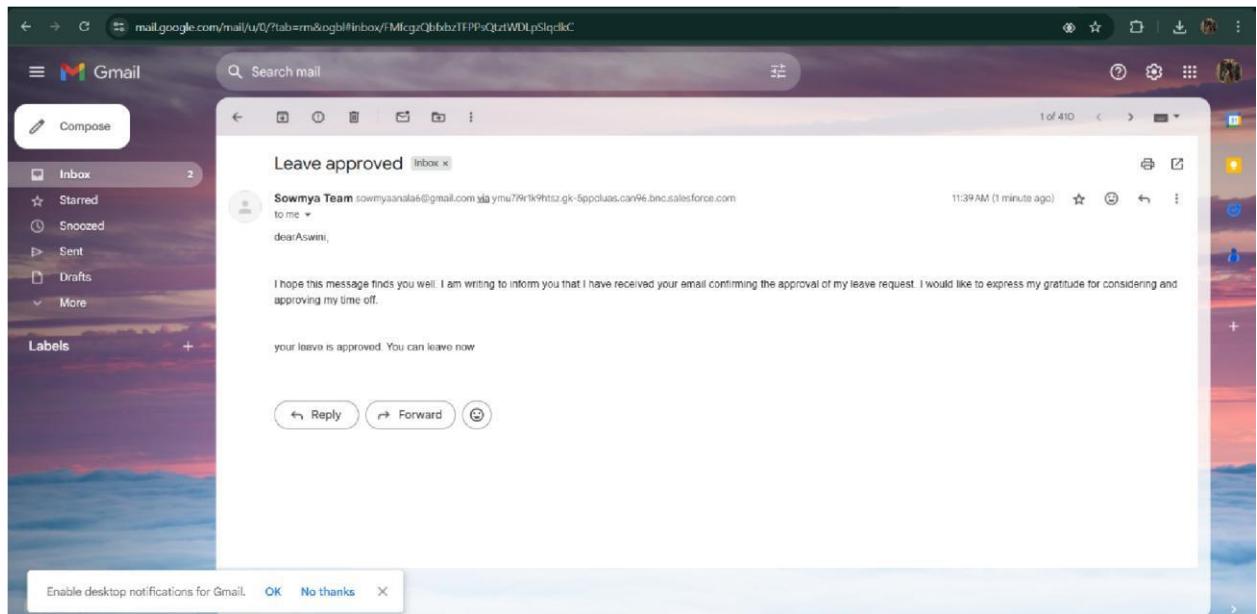
The screenshot shows the Approval History page. It lists 8 items sorted by Is Pending, updated a few seconds ago. The columns include Step Name, Date, Status, Assigned To, Actual Approver, and Comments.

Step Name	Date	Status	Assigned To	Actual Approver	Comments
1 Step 1	6/25/2025, 5:39 AM	Approved	Sowmya Team	Sowmya Team	approved
2 Approval Request Submitted	6/25/2025, 5:39 AM	Submitted	Sowmya Team	Sowmya Team	leaving
3 Step 1	6/23/2025, 3:59 AM	Rejected	Sowmya Team	Sowmya Team	Rejected
4 Approval Request Submitted	6/23/2025, 3:58 AM	Submitted	Sowmya Team	Sowmya Team	Leaving
5 Step 1	6/23/2025, 3:55 AM	Approved	Sowmya Team	Sowmya Team	Approved
6 Approval Request Submitted	6/23/2025, 3:55 AM	Submitted	Sowmya Team	Sowmya Team	leaving
7 Step 1	6/23/2025, 3:44 AM	Approved	Sowmya Team	Sowmya Team	Approval Approved
8 Approval Request Submitted	6/23/2025, 3:42 AM	Submitted	Sowmya Team	Sowmya Team	Leaving

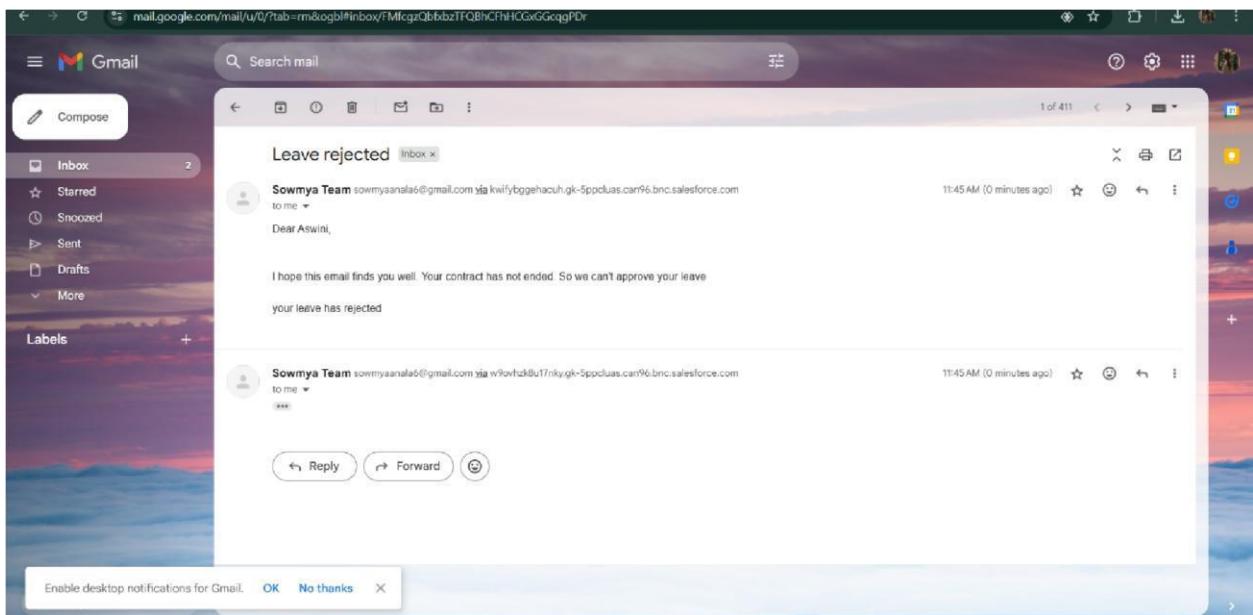
- Request for approve the leave



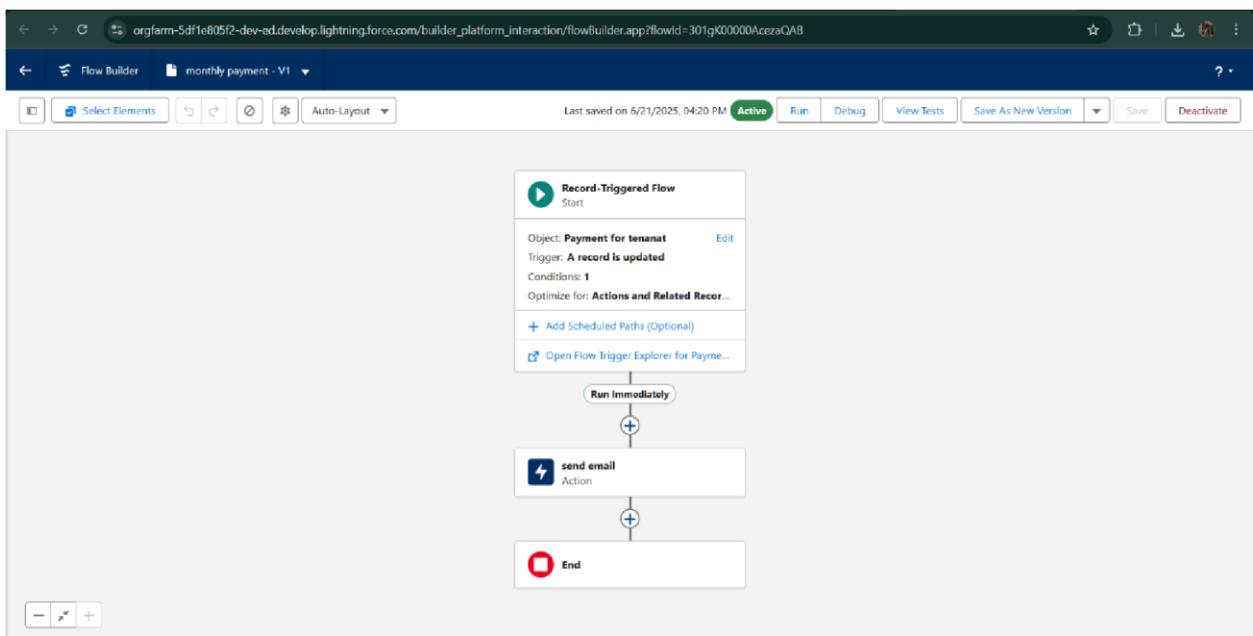
- Leave approved



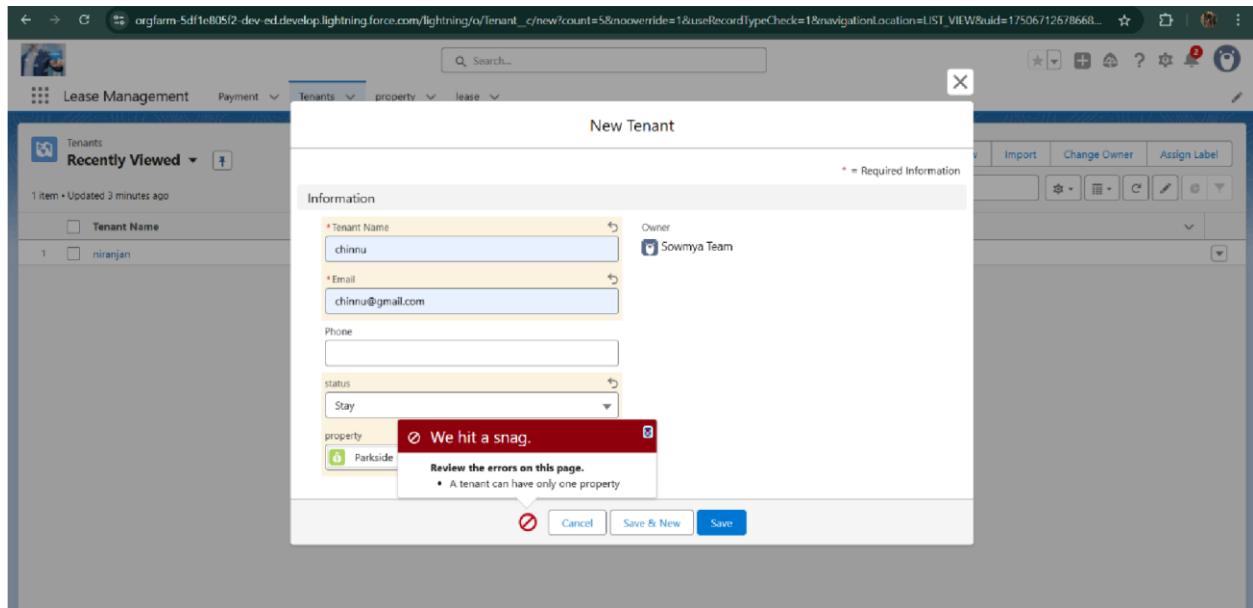
- Leave rejected



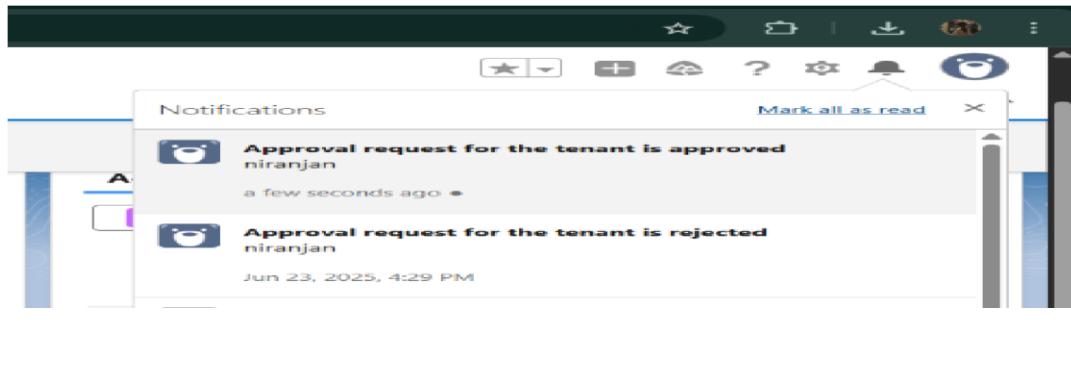
- Flow runs



- Trigger error messages



- Approval process notifications



ADVANTAGES & DISADVANTAGES

CONCLUSION

The Lease Management System successfully streamlines the operations of leasing through a structured, automated Salesforce application. It improves efficiency, communication, and data accuracy for both admins and tenants.

APPENDIX

- **Source Code:** Provided in Apex Classes and Triggers

Test.apxt: trigger test on Tenant__c

```
(before insert) { if (trigger.isInsert &&
trigger.isBefore){
testHandler.preventInsert(trigger.new);
}
}
```

testHandler.apxc:

```
public class
testHandler { public
static void
preventInsert(List<
Tenant__c> newlist)
{
    Set<Id>
existingPropertyIds
= new Set<Id>()

    for (Tenant__c existingTenant : [SELECT Id, Property__c FROM Tenant__c
WHERE Property__c != null]) {
        existingPropertyIds.add(existingTenant.Property__c;
    }
}
```

```

} for (Tenant__c newTenant :
newlist) {

    if (newTenant.Property__c != null &&
existingPropertyIds.contains(newTenant.Property__c)) { newTenant.addError('A
tenant can have only one property');

}

}

}

```

MothlyEmailScheduler.apxc:

```

global class MonthlyEmailScheduler implements Schedulable {
    global
        void execute(SchedulableContext sc) { Integer currentDay =
Date.today().day(); if (currentDay == 1) {
            sendMonthlyEmails();
        }
    } public static void
sendMonthlyEmails() { List<Tenant__c>
tenants = [SELECT Id, Email__c FROM
Tenant__c]; for (Tenant__c tenant :
tenants) {
        String recipientEmail = tenant.Email__c;
        String emailContent = 'I trust this email finds you well. I am writing to remind you
that the monthly rent is due. Your timely payment ensures the smooth functioning of our
rental arrangement and helps maintain a positive living environment for all.';
        String emailSubject = 'Reminder: Monthly Rent Payment Due';
        Messaging.SingleEmailMessage email = new

```

```
        Messaging.SingleEmailMessage(); email.setToAddresses(new
        String[]{recipientEmail}); email.setSubject(emailSubject);
        email.setPlainTextBody(emailContent);

        Messaging.sendEmail(new Messaging.SingleEmailMessage[]{email});

    }

}
```