

THEO II

Product Changes

05012024 – Changes Requested by Users

The users of THEO II are comparing this web-based product to the iPad product and have asked that we eliminate some screens to save them steps. Here are the requests.

1. Eliminate the “Add Appointment” screen entirely:

The screenshot shows the 'Add Appointment' screen in the WellTrackONE application. The header bar is blue with 'WellTrackONE' on the left and 'Welcome, Bennitto, Pedro' on the right. Below the header, the title 'Add appointment' is displayed. The main form area is titled 'Add Appointment' and contains several input fields: 'Patient' (Plum, Professor), 'Appointment Date' (05-01-2024), 'Start Time' (12:20 pm), 'Stop Time' (12:50 pm), 'Facility' (New River Family), 'Provider' (Bennitto, Pedro), 'Encounter Type' ([Select]), 'Status' ([Select]), and 'Notes'. At the bottom of the form, there are 'Back' and 'Save' buttons.

After a patient is selected, THEO II opens up the “Add Appointment” screen. Our users have said this is not needed.

You will notice that there are two dropdowns on this screen:

- Encounter Type
- Status

The program should automatically fill those in with the FIRST item from the drop down list.

As an example, for Encounter Type:

This image shows a close-up of the 'Encounter Type' dropdown menu. The menu is open, displaying a list of options. The first two options are '[Select]'. The third option, 'WellTrackONE Visit', is circled in orange. Below it are 'CCM/RPM/BIHM' and 'Covid Testing'.

There are THREE choices in this list. The program should choose the FIRST one that appears from the list that in this case is called “WellTrackONE Visit.” Do not leave this selection empty.

As an example for Status:

The image shows a user interface with two labels: 'Status' and 'Notes'. Next to 'Status' is a dropdown menu with '[Select]' as the current selection. Next to 'Notes' is another dropdown menu. This menu is open, showing a list of options: '[Select]', 'Booked Appt', 'Arrived', 'Checked Out', 'Cancelled', and 'No Show'. The 'Booked Appt' option is circled with an orange oval.

The program should automatically choose the FIRST one that appears from the list that in this case is called “Booked Appt”. Do not leave this selection empty.

2. After the “Add Appointment” screen, the Encounter screen appears.

Our users would like to SKIP over this screen and go right to the Template selection screen (next image):

The image is a screenshot of the 'Encounter Details' screen in the WellTrackONE application. The header shows 'WellTrackONE' and a user profile 'Welcome, Bennitto, Pedro'. The main title is 'Encounter Details - Plum, Professor'. Below this, there's an 'Encounter History' section with a list of dates: 05/01/2024, 04/28/2024, and 04/22/2020. The right side of the screen contains various fields: 'Encounter Date' (05-01-2024), 'Problem' (empty text area), 'Encounter Type' (WellTrackONE Visit), 'Rendering Provider' (Bennitto, Pedro), 'Supervising Provider' ([Select]), 'Department' (New River Family), and 'Facility' (New River Family). There are also checkboxes for 'Sign Off' next to the provider fields. At the bottom, there are navigation buttons: 'Back', 'Templates', 'Save', 'Generate Report', 'View Report', 'Save Report', and 'Print Report'.

Template Selection Screen

The image is a screenshot of the 'Template Selection' screen in the WellTrackONE application. The header shows 'WellTrackONE' and a user profile 'Welcome, Bennitto, Pedro'. The main title is 'Template For Plum, Professor'. Below this, there's a 'Template Name' section with a 'Template' dropdown menu showing 'Select Template'. There's also a 'Template Categories' section with an 'Open' button. At the bottom, there's a 'Template Items' section. A 'Back' button is located at the bottom left.