

# THEO Lite

Notes: This document will show a progression of a typical PreventONE workflow using the extended version of the software. We are replacing our Linux Apple App called “THEO with this re-written version.

The intent is to create a THEO “Lite” version that will run on a tablet with bigger letters that are easier to see. The successful project will have a tablet look and feel with bigger letters and buttons and will run on virtually any tablet with a browser. The browser is required!

This new “THEO Lite” version will replace the Linux version we currently call “THEO” that was written as an Apple app. As it turns out, there are too many limitations to using this code, including restrictions on additional or modified template questions. We want to abandon this product and create a lite version of our code.

In our application server, this will be in its own folder under D:\app\wt1\THEO. Even though the folder is called “THEO” it will just mimic the Linux version of THEO.

Advice: Copy \Tablet to \THEO so you have all the code from PreventONE in \THEO that you can begin modifying.

## First – Review PreventONE

1. You should first become acquainted with current PreventONE - type in [www.welltrackone.com/tablet](http://www.welltrackone.com/tablet).
  - a. UserName is pab
  - b. Password is peace4ukraine
  - c. Client Number is 1
2. Go through the menus so you can see how the program works.

Below are the progressive screens that we want to retain along with screens we want to discard (hide) in this new “Lite” version.

## Method:

1. Follow the guidance below and make modifications with the screen/font size AS IS.
2. Then, once we have the modifications to the screens (eliminating them mostly) we will do a second sweep through the code and enlarge it for tablet use.

You will login to this “Lite” version by entering [www.welltrackone.com/THEO](http://www.welltrackone.com/THEO) in your browser.

For this current version type in [www.welltrackone.com/tablet](http://www.welltrackone.com/tablet).

UserName is               pab


Password is               peace4ukraine


Client Number is        1

WellTrackONE - Welcome

https://www.welltrackone.com/tablet/

Gmail Maps CMS Fee Schedule AllCare Portal Settings FrontRunner RxNT Dashboard RXNT Client Resolu... Age of Consent for... CareOne/HTP/RX C... Hero Health Portal Other favorites

 **WellTrackONE**  
PreventONE Program™  
Medicare Annual Wellness Visit Solution

 Please Enter Your Information

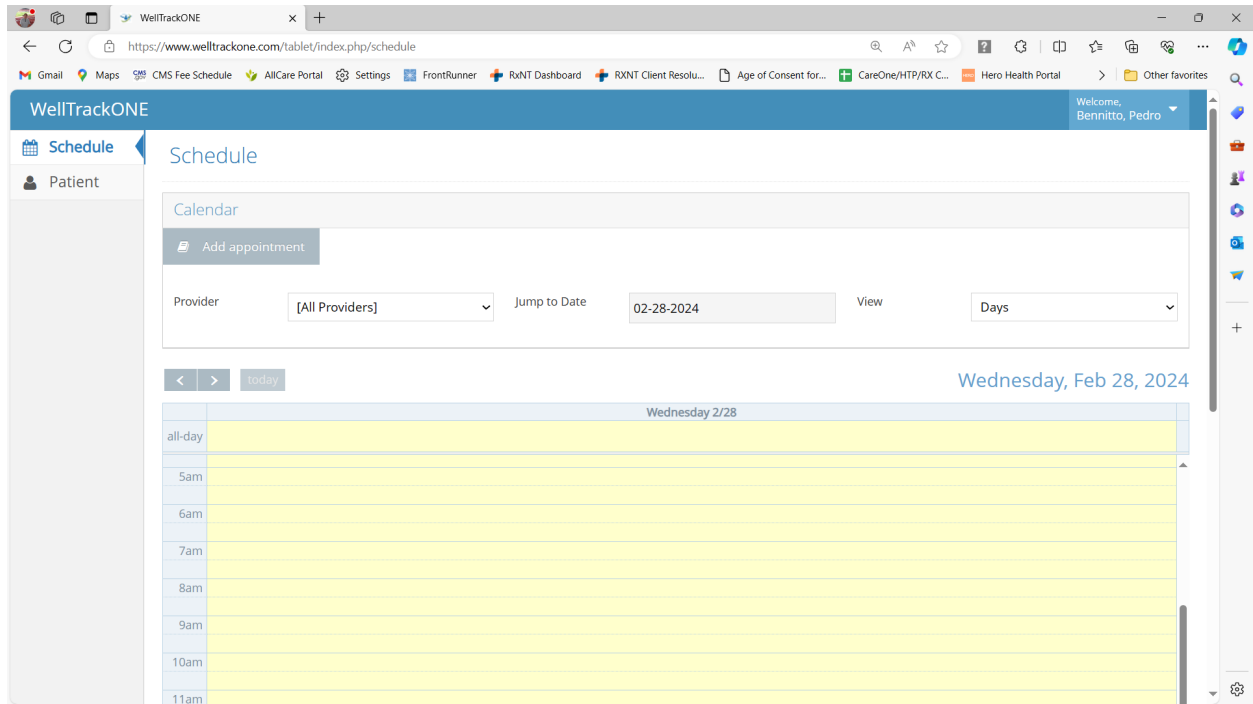
Username  
pab

Password  
\*\*\*\*\*

Client Number  
1

Login

PreventONE currently takes you to the main menu at the left with “Schedule” and “Patient” showing. You will remove the menu and skip this scheduler screen and go right to patient selection shown in the next screen.



You will show this screen and allow the user to find the patient or ADD NEW patient. Remember, the menu should be removed.

WellTrackONE

Welcome, Beninitto, Pedro

Schedule

Patient

Patient Search

Search By Field

g

Last Name

Date of Birth

mm/dd/yyyy

Patient's Provider

[Select]

Patient's Status

Active

Search Patients

Reset Search

Advanced Search

Add Patient

Search Results

#	Patient Name	Account Number	DOB	Age	MRN	Provider	
1	Gallop, George	113523045	11 Nov 1981	42 Years	273482384A	Daniel Jacobi	🔍 📅
2	Ganguly, Sourav	0987654321	25 Dec 1982	41 Years	MRN2003	Daniel Jacobi	🔍 📅
3	Garbonski, Gretna	5432345	02 Jun 1935	88 Years	555555555A	Karen A Williams	🔍 📅
4	Gentry, Bobby	3453523	21 Jun 1931	92 Years	5510380	Pedro J Beninitto	🔍 📅
5	Gilmore, L	1234	13 Feb 1965	59 Years	4567	Pedro J Beninitto	🔍 📅
6	Globbo, Grob G		12 Sep 1966	57 Years		Pedro I Beninitto	🔍 📅

You will allow the user to click on a patient name and see the four drop down items from the sub menu.

The most used menu item will be “Add Appointment” - see next screen.

WellTrackONE

Welcome, Bennitto, Pedro

Schedule

Patient

Patient Search

Search By Field

g Last Name Date of Birth mm/dd/yyyy

Patient's Provider [Select] Patient's Status Active

Search Patients Reset Search Advanced Search Add Patient

Search Results

#	Patient Name	Account Number	DOB	Age	MRN	Provider	
1	Gallop, George	113523045	11 Nov 1981	42 Years	273482384A	Daniel Jacobi	🔍 📅
2	🔍 Patient Details	0987654321	25 Dec 1982	41 Years	MRN2003	Daniel Jacobi	🔍 📅
3	📅 Appointment History	5432345	02 Jun 1935	88 Years	555555555A	Karen A Williams	🔍 📅
4	🗓️ Add Appointment	3453523	21 Jun 1931	92 Years	5510380	Pedro J Bennitto	🔍 📅
5	🔍 Encounters	1234	13 Feb 1965	59 Years	4567	Pedro J Bennitto	🔍 📅
	Gilmore, L						
	1234						
	12 Sep 1966						
	57 Years						
	Pedro I Bennitto						


https://www.welltrackone.com/tablet/index.php/patient# Grob G

When you get to this screen, you will:

- Fill in Appointment Date with today's date and allow user to change it if required;
- Fill in Start Time with the current time with minutes rounded to nearest :15 minutes
- Allow user to fill in everything else

Menu on the left should be removed.

The screenshot shows a web browser window with the URL [https://www.welltrackone.com/tablet/index.php/schedule/appointment\\_new/1000149013?current\\_select=&current\\_time=&provider=873](https://www.welltrackone.com/tablet/index.php/schedule/appointment_new/1000149013?current_select=&current_time=&provider=873). The page title is "WellTrackONE" and the user is logged in as "Welcome, Bennitto, Pedro". The main heading is "Add appointment". Below this, there is a form titled "Add Appointment" with the following fields:

Patient	Gallop, George	
Appointment Date	02-28-2024	
Start Time	11:00 am	
Stop Time	11:30 am	
Facility	New River Family	
Provider	Jacobi, Daniel	
Encounter Type	WellTrackONE Visit	
Status	Booked Appt	
Notes	<div></div>	

When the user returns to this screen after SAVING the screen above, you will allow them to click on the “clock” icon with their finger to start the encounter.

Menu on the left should be removed.

The screenshot shows a web browser window with the URL <https://www.welltrackone.com/tablet/index.php/schedule>. The page is titled "Calendar" and features a sidebar on the left with a "Patient" icon. The main content area includes a header with a "Add appointment" button, a "Provider" dropdown menu set to "[All Providers]", a "Jump to Date" field set to "02-28-2024", and a "View" dropdown menu set to "Days". Below this is a navigation bar with "<" and ">" arrows and a "today" button. The date "Wednesday, Feb 28, 2024" is displayed in blue text. The calendar grid shows time slots from "all-day" to "1pm". A single appointment is visible at 11am, with details: Gallop, George; Provider Jacobi, Daniel; Status Booked Appt; DOB 11/11/1981; Phone ACCT 113523045. The interface is designed for a tablet, with a vertical scrollbar on the right side.

You will skip this screen and go automatically to “Start Encounter”

The screenshot displays the WellTrackONE web application interface. A modal window titled "Appointment Detail for 'Gallop, George '" is open, showing the appointment details for Wednesday, February 28, 2024. The modal includes the following fields:

- Appt Start: 11:00 AM
- Appt Stop: 11:30 AM
- Patient Name: Gallop, George
- Status: Booked Appt

At the bottom of the modal, there are three buttons: "Edit appointment", "Start Encounter", and "Save".

The background shows a calendar interface with a time slot at 11am highlighted. The calendar is for Wednesday, Feb 28, 2024. The patient's name "Gallop, George" and provider "Jacobi, Daniel" are visible in the appointment row.



You will keep this screen. You'll allow the user to click on “Template” with their finger.

Menu on the left should be removed.

The screenshot displays the WellTrackONE web application interface. The top navigation bar includes the WellTrackONE logo and a user profile dropdown for 'Welcome, Bennitto, Pedro'. The left sidebar menu contains 'Schedule' and 'Patient' options. The main content area is titled 'Encounters' and shows 'Encounter Details - Gallop, George'. The 'Encounter History' section lists several past encounters with dates and types. The 'Encounter Details' section includes fields for 'Encounter Date' (02-28-2024), 'Problem' (empty text area), 'Encounter Type' (WellTrackONE Visit), 'Rendering Provider' (Jacobi, Daniel), 'Supervising Provider' ([Select]), 'Department' (New River Family), and 'Facility' (New River Family). There are checkboxes for 'SignOff' next to the provider fields. At the bottom, there are buttons for 'Back', 'Templates', 'Save', 'Clinical Triggers', 'Generate Report', 'View Report', 'Save Report', and 'Print Report'.

WellTrackONE

Welcome, Bennitto, Pedro

Schedule

Patient

## Encounters

### Encounter Details - Gallop, George

**Encounter History**

- ☒ 02/28/2024
- ☐ 03/17/2016 Initial Visit
- ☐ 03/08/2016
- ☐ 02/27/2016 Initial Visit
- ☐ 01/25/2016
- ☐ 01/21/2016 Initial visit / WT1 Test
- ☐ 01/14/2016 testing
- ☐ 01/13/2016 initial
- ☐ 01/11/2016

**Encounter Details**

Encounter Date: 02-28-2024

Problem:

Encounter Type: WellTrackONE Visit

Rendering Provider: Jacobi, Daniel ☐ SignOff

Supervising Provider: [Select] ☐ SignOff

Department: New River Family

Facility: New River Family

[Back](#) [Templates](#) [Save](#) [Clinical Triggers](#) [Generate Report](#) [View Report](#) [Save Report](#) [Print Report](#)

You will skip this screen and leave all answers as shown (default).

Menu on the left should be removed.

The screenshot displays the WellTrackONE web application interface. A modal window titled "Verify Cell Phone and Email for 'Gallop, George'" is centered on the screen. The modal contains the following text: "Please verify the patient's cell phone number and email address. If the patient asks for the reason for this information, inform them that we will only use it to send secure patient reports and clinical information to them via our ConnectONE™ portal." Below this text are two input fields: "Cell Phone Number :" and "Email Address :". A blue "Next" button is located at the bottom right of the modal. The background application interface is dimmed and shows a left-hand navigation menu with "Schedule" and "Patient" options. The main content area displays "Encounter Details - Gallop, George" and "Encounter History" with a list of dates and visit types. At the bottom, there are buttons for "Back", "Templates", "Save", "Clinical Triggers", "Generate Report", "View Report", "Save Report", and "Print Report".

WellTrackONE

Verify Cell Phone and Email for "Gallop, George "

Please verify the patient's cell phone number and email address. If the patient asks for the reason for this information, inform them that we will only use it to send secure patient reports and clinical information to them via our ConnectONE™ portal.

Cell Phone Number :

Email Address :

Next

Encounter Details - Gallop, George

Encounter History

- 02/28/2024
- 03/17/2016 Initial Visit
- 03/08/2016
- 02/27/2016 Initial Visit
- 01/25/2016
- 01/21/2016 Initial visit / WT1 Test
- 01/14/2016 testing
- 01/13/2016 initial
- 01/11/2016

Supervising Provider [Select]

Department New River Family

Facility New River Family

Back Templates Save Clinical Triggers Generate Report View Report Save Report Print Report

You will allow the user to select the Template from this screen.

Menu on the left should be removed.

The screenshot displays the WellTrackONE web application interface. The browser's address bar shows the URL: [https://www.welltrackone.com/tablet/index.php/template\\_v2/start/654857](https://www.welltrackone.com/tablet/index.php/template_v2/start/654857). The application header includes the WellTrackONE logo and a user greeting: "Welcome, Bennitto, Pedro". A left sidebar contains a menu with "Schedule" and "Patient" options. The main content area is titled "Template For Gallop, George" and contains the following sections:

- Template Name:** A section containing a "Template" label and a dropdown menu. The dropdown is open, showing three options: "Select Template", "Select Template", and "Health Risk Assessment".
- Template Categories:** A section with an "Open" button.
- Template Items:** A section with a "Back" button.

The interface also features a right sidebar with various icons and a bottom right corner with a settings icon.

This is the critical template screen. The only difference here is the action from a SAVE at the bottom or an ESCAPE anywhere in the screen.

Get rid of the menu on the left.

If the user presses SAVE at the bottom, that means they've completed the questions.

If the user presses ESCAPE that means they've quit early.

In EITHER CASE, you will show a numeric pad and require them to enter a 4-digit PIN. This PIN allows them to move to the next screen (Reports). It's part of a query we'll tell you about from the User Table.

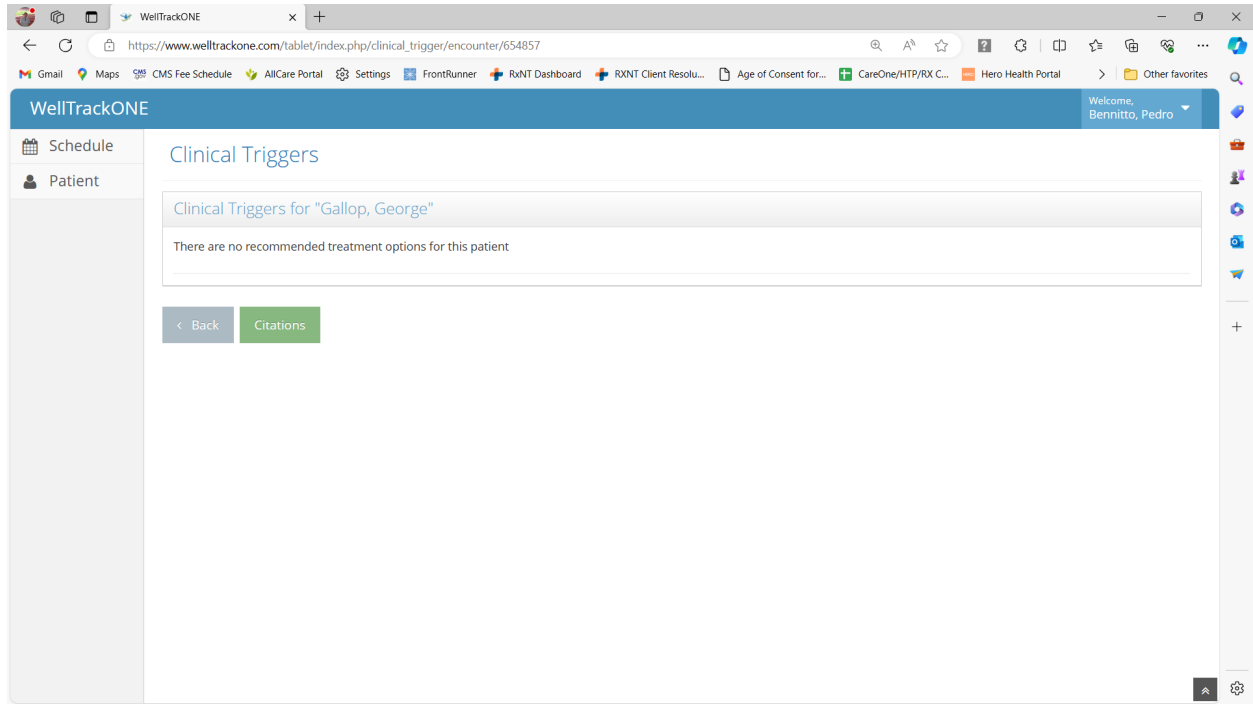
The PIN keeps the patient from “wandering” around the program looking at other data they have no business looking at. That's why it's critical.

The screenshot shows a web browser window with the URL [https://www.welltrackone.com/tablet/index.php/template\\_v2/start/654857](https://www.welltrackone.com/tablet/index.php/template_v2/start/654857). The application header is blue with the text "WellTrackONE" and a user greeting "Welcome, Bennitto, Pedro". A left sidebar contains "Schedule" and "Patient" icons. The main content area is titled "Template For Gallop, George" and includes the following sections:

- Template Name:** A dropdown menu currently showing "Health Risk Assessment".
- Template Categories:** A section with an "Open" button.
- Template Items:** A section containing two input fields under the heading "Vital Signs":
  - Weight (pounds):** A text input field with a checkbox to its left and a note below it: "\* Real Number eg:99.99".
  - Height (inches):** A text input field with a checkbox to its left and a note below it: "\* Real Number eg:99.99".

A right sidebar contains various icons for navigation and settings.

Skip over this screen. Not needed.



Return the user (staff) to this screen.

Leave the menu on the left but get rid of the “Schedule” option.

The screenshot displays the WellTrackONE web application. The browser address bar shows the URL: <https://www.welltrackone.com/tablet/index.php/encounter/start/506936>. The top navigation bar includes links for Gmail, Maps, CMS Fee Schedule, AllCare Portal, Settings, FrontRunner, RxNT Dashboard, RXNT Client Resolu..., Age of Consent for..., CareOne/HTP/RX C..., Hero Health Portal, and Other favorites. The user is logged in as Pedro Berritto.

The left sidebar contains two main options: **Schedule** and **Patient**. The **Patient** option is currently selected.

The main content area is titled **Encounters** and shows details for a patient named **George Gallop**. The **Encounter History** section lists several encounters, with the most recent one on **02/28/2024** selected. The details for this encounter are as follows:

Encounter Date	Problem	Encounter Type	Rendering Provider	Supervising Provider	Department	Facility
02/28/2024		WellTrackONE Visit	Jacobi, Daniel	[Select]	New River Family	New River Family

At the bottom of the screen, there are buttons for **Back**, **Templates**, **Save**, **Clinical Triggers**, **Generate Report**, **View Report**, **Save Report**, and **Print Report**.