



Enhancement Request


07/03/2024

This request was made by our clinical staff.

Please make this change on /tablet (PreventONE), /theo (THEO II) and if this screen is on /portal (Portal) make it there as well.

Patient Detail

Patient Information	Office Information	Responsible Party	User Defined Fields
Responsible Party Information			
Relationship	<div>[Select] ▼</div> <div><div>[Select]</div><div>Self</div><div>Mother</div><div>Father</div><div>Guardian</div><div>Brother</div><div>Sister</div><div>Grandmother</div><div>Grandfather</div><div>Spouse</div><div>Other Relative</div><div>Medical Assistant</div></div>		
First Name			
Midle Name			
Last Name			
SSN			
Address			
Address2	<div>Other Address</div>		

 Save

On this screen, found in the Patient section of each program, the tab shown (“Responsible Party”) has a field called “Relationship”. That field expands into a fixed list shown above.

The request of our clinical staff is to add “Primary Care Provider” to the bottom of the list, after “Medical Assistant”.