

THEO II

Beta Testing
04/11/2024

1. Stop Time – Automatically set the STOP time :30 minutes AHEAD of the START Time.
2. After template loads there are some data fields for weight, height, systolic and diastolic. On the tablet, that defaults to alphanumeric focus (letters). For tablets, it would be real nice to have it default to numeric focus only. Is that possible?
3. After Saving the Template and entering the PIN, the user returns to this screen:

The screenshot shows the WellTrackONE web application interface. The browser address bar displays the URL: <https://www.welltrackone.us/theo/index.php/encounter/start/507593>. The page title is "WellTrackONE". The user is logged in as "Bennitto, Pedro". The main content area is titled "Encounters" and "Encounter Details - May, Jean". The form includes the following fields:

- Encounter Date: 04-11-2024
- Problem: (Empty text area)
- Encounter Type: WellTrackONE Visit (Dropdown menu)
- Rendering Provider: Jacobi, Daniel (Dropdown menu)
- Supervising Provider: Bennitto, Pedro (Dropdown menu)
- Department: New River Family (Dropdown menu)
- Facility: New River Family (Dropdown menu)

At the bottom of the form, there are buttons for "Back", "Templates", and "Save". On the right side, there are buttons for "Generate Report", "View Report", "Save Report", and "Print Report".

They will normally click "Back" to get the next patient.

However, when you click “Back” it brings you to the scheduler:

The screenshot shows the WellTrackONE scheduler interface. At the top, there's a navigation bar with the WellTrackONE logo and a user profile dropdown for Pedro Bennitto. Below the navigation bar, the page title is "Schedule". Underneath, there's a "Calendar" section with an "Add appointment" button. Below that, there are filters for "Provider" (set to "[All Providers]"), "Jump to Date" (set to "04-11-2024"), "View" (set to "Days"), and "Days" (set to "Today"). The main area displays a calendar for Thursday, April 11, 2024, with a time slot grid from 12am to 10am. Several appointments are listed, each with a patient name, provider, status, DOB, phone, and ACCT number. For example, at 3am, there's an appointment for May, Jean with Provider Jacobi, Daniel, Status Booked Appt, DOB 10/16/1956, Phone 561-555-5555, and ACCT 28348238. At 4am, there's an appointment for A, Lilo with Provider Williams, Karen, Status Booked Appt, DOB 08/21/1942, Phone, and ACCT 123456789. At 5am, there's an appointment for 50Dec, Today with Provider Williams, Status Booked Appt, DOB 12/05/1956, Phone, and ACCT. At 6am, there's an appointment for 50Dec, Today with Provider Williams, Status Booked Appt, DOB 12/05/1956, Phone, and ACCT. At 7am, there's an appointment for 50Dec, Today with Provider Williams, Status Booked Appt, DOB 12/05/1956, Phone, and ACCT. At 8am, there's an appointment for Calvin, Shawn with Provider Williams, Status Booked Appt, DOB 08/03/1972, Phone, and ACCT 001999. At 9am, there's an appointment for Curry, Arthur with Provider Jacobi, Daniel, Status Booked Appt, DOB 11/30/1941, Phone, and ACCT 73.

It needs to go back to the “Patient Selection” screen:

The screenshot shows the WellTrackONE Patient Selection screen. At the top, there's a navigation bar with the WellTrackONE logo and a user profile dropdown for Pedro Bennitto. Below the navigation bar, the page title is "Patient". Underneath, there's a "Patient Search" section with a "Search By Field" dropdown (set to "m"), a "Last Name" input field, a "Date of Birth" input field, a "Patient's Provider" dropdown (set to "[Select]"), and a "Patient's Status" dropdown (set to "Active"). Below these fields are buttons for "Search Patients", "Reset Search", "Advanced Search", and "Add Patient". The main area displays a "Search Results" table with columns for #, Patient Name, Account Number, DOB, Age, MRN, and Provider. The table contains 10 rows of patient data. For example, the first row is for Martin, Remy with Account Number 7777, DOB 17 May 1938, Age 85 Years, MRN 235643876A, and Provider Karen A Williams. The second row is for May, Carl with Account Number 12341234, DOB 13 May 1943, Age 80 Years, MRN 12341234, and Provider Karen A Williams. The third row is for May, Jean with Account Number 28348238, DOB 16 Oct 1956, Age 67 Years, MRN 34823848A, and Provider Daniel Jacobi. The fourth row is for May, Tina with Account Number 55432356, DOB 13 May 1965, Age 58 Years, MRN 55432356, and Provider Daniel Jacobi. The fifth row is for May14, Sammy with Account Number 136665444, DOB 14 May 1957, Age 66 Years, MRN 136665444, and Provider Daniel Jacobi. The sixth row is for May14, Walker with Account Number 123443213, DOB 14 May 1956, Age 67 Years, MRN 123443213, and Provider Karen A Williams. The seventh row is for McKee, Philip with Account Number 0000000A, DOB 20 Aug 1946, Age 77 Years, MRN 0000000A, and Provider Pedro J Bennitto. The eighth row is for McQueen, Steve with Account Number 898989, DOB 12 May 1935, Age 88 Years, MRN WEWEWE, and Provider Pedro J Bennitto. The ninth row is for Mendo, Q with Account Number 1, DOB 21 Jul 1949, Age 74 Years, MRN 12345678, and Provider Karen A Williams. The tenth row is for Miller, Sally with Account Number 1234, DOB 30 Nov 1939, Age 84 Years, MRN 123456789, and Provider Karen A Williams.

4. Bottom Menu Choices

The screenshot shows the 'Encounter Details' form in the WellTrackONE application. The form is for a patient named May, Jean, with an encounter date of 04-11-2024. The form includes fields for Problem, Encounter Type (WellTrackONE Visit), Rendering Provider (Jacobi, Daniel), Supervising Provider (Bennitto, Pedro), Department (New River Family), and Facility (New River Family). There are checkboxes for 'SignOff' for both providers. At the bottom right, there are four buttons: 'Generate Report', 'View Report', 'Save Report', and 'Print Report'. A dropdown menu is open for the 'View Report' button, showing options: 'Provider Report', 'THEO Care Plan', and 'Generate CarePlan'.

On the three buttons at the bottom right:

- Under “View Report”
 - Keep “Provider Report”
 - Delete “THEO Care Plan”
 - Delete “Generate Care Plan”
 - Add “Clinical Track” as a new menu choice – if the user clicks it give them a message that says “This is a new feature that is coming soon!” - (Note to programmer – I will have you do this as a new project right after this project and I have the code written for you).
- Under “Save Report”
 - Keep “Save Provider Report”
 - Keep “Save Patient Report”
 - Delete “Save Summary Report”
 - Add “Save Clinical Track” as a new menu choice - if the user clicks it give them a message that says “This is a new feature that is coming soon!” - (Note to programmer – I will have you do this as a new project right after this project and I have the code written for you).
- Under “Print Report”
 - Change “View Provider Report” to “Print Provider Report”
 - Delete “View Summary Report”
 - Change “View Patient Report” to “Print Patient Report”
 - Add “Print Clinical Track” as a new menu choice - if the user clicks it give them a message that says “This is a new feature that is coming soon!” - (Note to

programmer – I will have you do this as a new project right after this project and I have the code written for you).

Overall notes:

1. GREAT job on getting this done so quickly! It looks good and will be ready for production very soon. My team and I will continue to test on various tablets to see what it looks like and how it operates.
2. I've written the SQL code for the Clinical Track and will give you that as a separate project once THEO II goes to production (which should be very soon!).
3. Please be sure to back up your code to your local server while I get my backup process in place. The code is proprietary so make sure you encrypt it on your local server.
4. Thank you for your hard work!

