



ConnectONE Change Request

May 10, 2024

Overview

The objective is to streamline ConnectONE so the patient enters the login data and goes **immediately** into the template. This will cause him/her to skip the intro screen, menu, etc.

URL: This will be the portal URL that we give out to patients for whom we want to enter template data:

[WellTrackONE - Welcome](#)

Here is the first screen it produces:

WellTrackONE

Wellness Programs for Better Health

Need password? Please Enter Your Information

Last Name

DOB

mm/dd/yyyy

Email or Cell Phone Number

Submit

Remembered your password? Click [Here](#)

Change: Change the intro “Need password? Please Enter Your Information” to “Please Enter Your Information”.

Change: Change the bottom tag “Remembered your password? Click Here” to “Click Here if you know your password.”





WellTrackONE
A Risk Management Company

Hilton Head, SC | New York City, NY
San Antonio, TX | Nashville, TN | Raleigh, NC
Phone: 843 341-WELL (9355)
Fax: 919 882-9644
www.welltrackone.com

Here is a set of fake dummy credentials you can use for testing:

Last Name:	Belden
DOB:	12/31/1969
Email:	troy.belden@caretalkhealth.com

When the user clicks “Submit” now, the screen that pops up is:

The screenshot shows a web browser window with the URL <https://www.welltrackone.com/portal/index.php/forgotpassword>. The page features the WellTrackONE logo and the text "Wellness Programs for Better Health". A central message box states: "Great job! Now we need you to enter a password that you will remember:". Below this message are two input fields: "Password" and "ReEnter Password", each with a lock icon indicating password strength or security. A blue "Save" button is positioned at the bottom right of the input fields.

Change: Skip this screen entirely. We will allow patients to go to the “Admin” section of the menu to enter passwords instead.

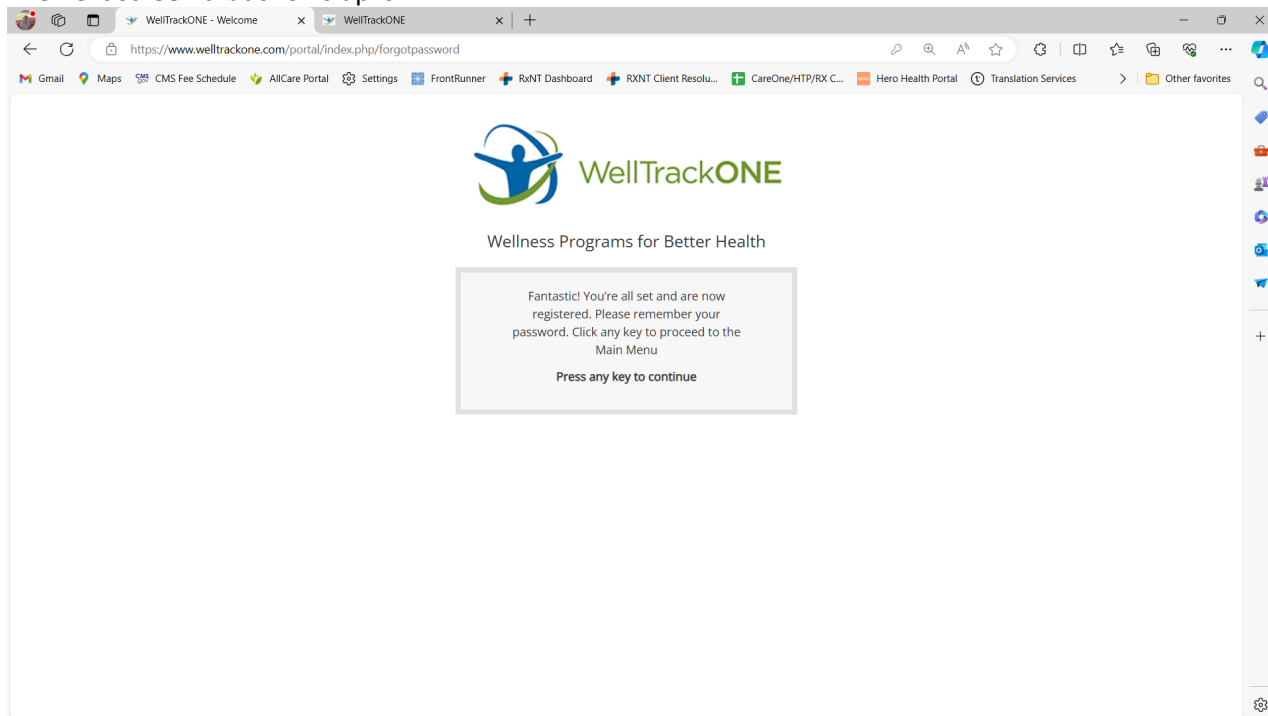




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The next screen that shows up is:



Change: Skip this screen entirely.





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The next screen that shows up is:

Change: Do not go to this screen. Skip it entirely. Instead you will go to the Template.

If you press “Encounter” you will go to this screen:





Change: Skip this screen and go directly to “Start” which shows this screen:

Change: We want to skip this template selection screen and FORCE SELECT the first template in the list. In almost all situations for patients, there will ONLY be one template showing because there is a special flag on the TML1 row called “Status” which is set to “P”. That designation is for “Patient” template which is specifically for this program.





Here is the selection from “Template Name” that you should **FORCE** as selected. The name may be different, but the consistent factor will be that there is only **ONE** template available. So your program should choose the first template from the selection list, which will be the **ONLY** one available.

WellTrackONE

Welcome, Belden, Troy

Please Wait...

Patient

Encounter

Admin

Template For Belden, Troy

Select Template

Template Name: AWV THEO II

Template Items

Back Save





All that being said, we want the program to go from SIGN IN directly to THIS SCREEN and skip all other screens in the middle. THIS IS THE MAIN PURPOSE OF ALL OF THESE CHANGES -> GO DIRECTLY INTO THE TEMPLATE.

WellTrackONE

Template For Belden, Troy

Select Template

Template Name: AWV THEO II

Template Items

Vital Signs

Weight (pounds)

☒ 100

* Real Number eg:99.99

Height (inches)

☒ 54

* Real Number eg:99.99

Blood Pressure

This will allow the patient to SIGN IN and immediately go to the template to start filling in data.





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Here is the bottom of the template with the SAVE button:

PHQ9 Total Score

☒ 0

* Integer, max length 3, eg:123

IF you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

☐ Not difficult at all

☐ Somewhat difficult

☐ Very difficult

☐ Extremely difficult

☒ None of these

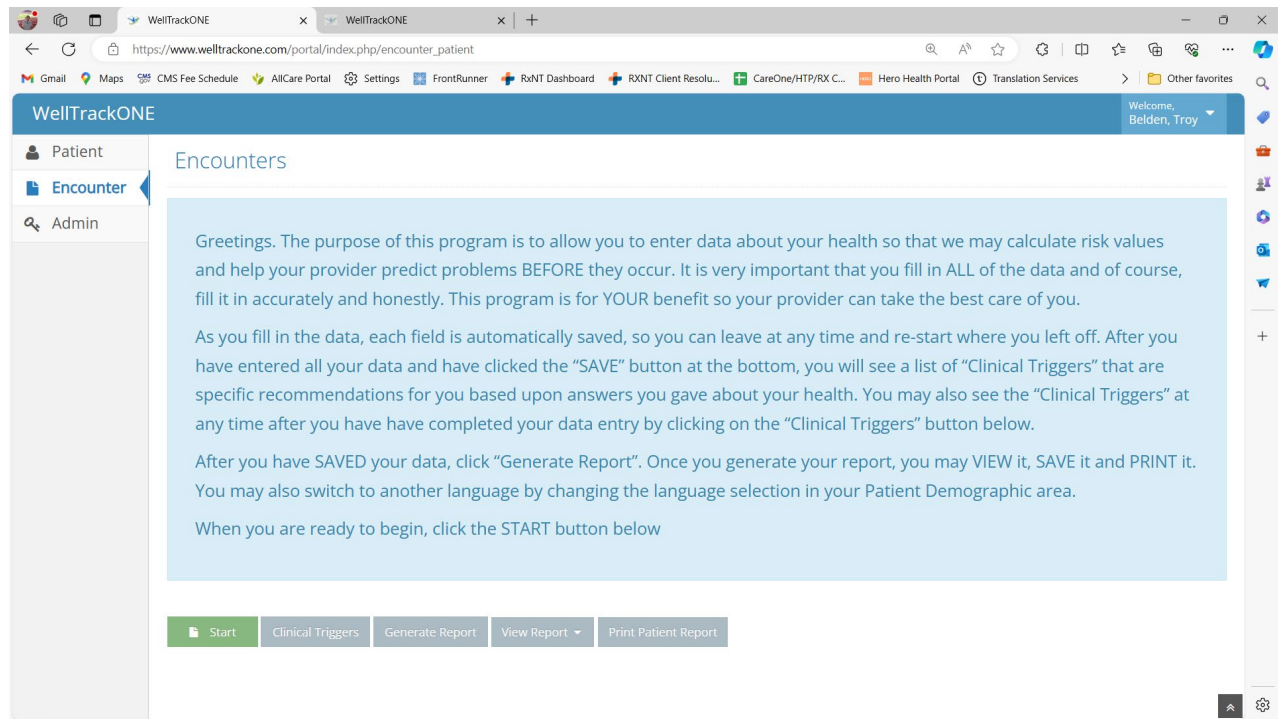
Medical Decision Making

[Back](#) [Save](#)





Phase II of this project: These changes are important, but not primary.



Change the text in blue to this:

“After you have SAVED your data, click “Generate Report”. Once you generate your report, you may VIEW it, SAVE it and PRINT it.”

Change Buttons:

Change: “Start” to “Template”

Change: “Clinical Triggers” – remove this button entirely

Change: “Print Patient Report” to “Print Report”

Add Button:

Add: “Log Off” immediately after “Print Report”. This will exit the patient OUT of the program and take them back to the starting URL:

[WellTrackONE - Welcome](#)

