

THEO II

Beta Testing

~~04/11/2024~~

04/14/2024

1. Stop Time – Automatically set the STOP time :30 minutes AHEAD of the START Time.

04/14/2024: This is still NOT working. I entered two appointments for 04/14/2024, both around 7:00pm and the STOP time was still :30 minutes behind the START time.

Patient	Tran, Lily
Appointment Date	04-14-2024
Start Time	07:50 pm
Stop Time	07:20 am
Facility	New River Family
Provider	Williams, Karen
Encounter Type	WellTrackONE Visit
Status	[Select]
Notes	

Stop Time should be :30 minutes ahead = 08:20

2. After template loads there are some data fields for weight, height, systolic and diastolic. On the tablet, that defaults to alphanumeric focus (letters). For tablets, it would be real nice to have it default to numeric focus only. Is that possible?

04/14/2024: This is NOT working on the iPad. It still defaults to the letters on the keyboard and not the numbers.

3. After Saving the Template and entering the PIN, the user returns to this screen:

WellTrackONE

Encounters

Encounter Details - May, Jean

Encounter History

- 04/11/2024
- 05/15/2017 AWW Visit (Theo)
- 04/08/2017 AWW Visit (Theo)

Encounter Date: 04-11-2024

Problem:

Encounter Type: WellTrackONE Visit

Rendering Provider: Jacobi, Daniel ☐ SignOff

Supervising Provider: Bennitto, Pedro ☐ SignOff

Department: New River Family

Facility: New River Family

Back Templates Save Generate Report View Report Save Report Print Report

They will normally click “Back” to get the next patient.

However, when you click “Back” it brings you to the scheduler:

WellTrackONE

Schedule

Calendar

Add appointment

Provider: [All Providers] Jump to Date: 04-11-2024 View Days

Thursday 4/11

all-day

12am

1am

2am

3am May, Jean Provider Jacobi, Daniel Status Booked Appt DOB 10/16/1956 Phone 561-355-5555 ACCT 28348238 Blues, Moseen Provider Jacobi, Status Booked Appt DOB 11/16/1954 Phone ACCT 202020

4am A. Lilo Provider Williams, Karen Status Booked Appt DOB 08/21/1942 Phone ACCT 123456789

5am SDec, Today Provider Williams, Status Booked Appt DOB 12/05/1956 Phone ACCT SDec, Today Provider Williams, Status Booked Appt DOB 12/05/1956 Phone ACCT

6am SDec, Today Provider Williams, Status Booked Appt DOB 12/05/1956 Phone ACCT SDec, Today Provider Williams, Status Booked Appt DOB 12/05/1956 Phone ACCT

7am SDec, Today Provider Williams, Status Booked Appt DOB 12/05/1956 Phone ACCT SDec, Today Provider Williams, Status Booked Appt DOB 12/05/1956 Phone ACCT

8am Calvin, Shawn Provider Williams, Status Booked Appt DOB 09/03/1972 Phone ACCT 001999

9am

10am Curry, Arthur Provider Jacobi, Daniel Status Booked Appt DOB 11/30/1941 Phone ACCT 73

It needs to go back to the “Patient Selection” screen:

WellTrackONE

Welcome, Bennitto, Pedro

Patient

Patient Search

Search By Field

m

Last Name

Date of Birth

__/__/__

Patient's Provider

[Select]

Patient's Status

Active

Search Patients

Reset Search

Advanced Search

Add Patient

Search Results

#	Patient Name	Account Number	DOB	Age	MRN	Provider	
1	Martin, Remy	7777	17 May 1938	85 Years	235643876A	Karen A Williams	Q O M
2	May, Carl		13 May 1943	80 Years	12341234	Karen A Williams	Q O M
3	May, Jean	28348238	16 Oct 1956	67 Years	34823848A	Daniel Jacobi	Q O M
4	May, Tina		13 May 1965	58 Years	55432356	Daniel Jacobi	Q O M
5	May14, Sammy		14 May 1957	66 Years	136665444	Daniel Jacobi	Q O M
6	May14, Walker		14 May 1956	67 Years	123443213	Karen A Williams	Q O M
7	McKee, Philip	0000000A	20 Aug 1946	77 Years	0000000A	Pedro J Bennitto	Q O M
8	McQueen, Stevie	898989	12 May 1935	88 Years	WEWEWE	Pedro J Bennitto	Q O M
9	Mendo, Q	1	21 Jul 1949	74 Years	12345678	Karen A Williams	Q O M
10	Miller, Sally	1234	30 Nov 1939	84 Years	123456789	Karen A Williams	Q O M

04/14/2024: This has been FIXED.

4. Bottom Menu Choices

The screenshot shows the WellTrackONE web application interface. The top navigation bar includes links to various modules like CMS Fee Schedule, AllCare Portal, Settings, FrontRunner, RxNT Dashboard, RXNT Client Resolu..., CareOne/HTP/RX C..., Hero Health Portal, Translation Services, and Other favorites. The main content area is titled 'Encounters' and shows 'Encounter Details - May, Jean'. The form includes fields for Encounter Date (04-11-2024), Problem, Encounter Type (WellTrackONE Visit), Rendering Provider (Jacobi, Daniel), Supervising Provider (Bennitto, Pedro), Department (New River Family), and Facility (New River Family). There are checkboxes for 'SignOff' for both providers. At the bottom right, there are four buttons: 'Generate Report', 'View Report', 'Save Report', and 'Print Report'. A dropdown menu is open for 'View Report', showing options: 'Provider Report', 'THEO Care Plan', and 'Generate CarePlan'.

On the three buttons at the bottom right:

- Under “View Report”
 - Keep “Provider Report”
 - Delete “THEO Care Plan”
 - Delete “Generate Care Plan”
 - Add “Clinical Track” as a new menu choice – if the user clicks it give them a message that says “This is a new feature that is coming soon!” - (Note to programmer – I will have you do this as a new project right after this project and I have the code written for you).

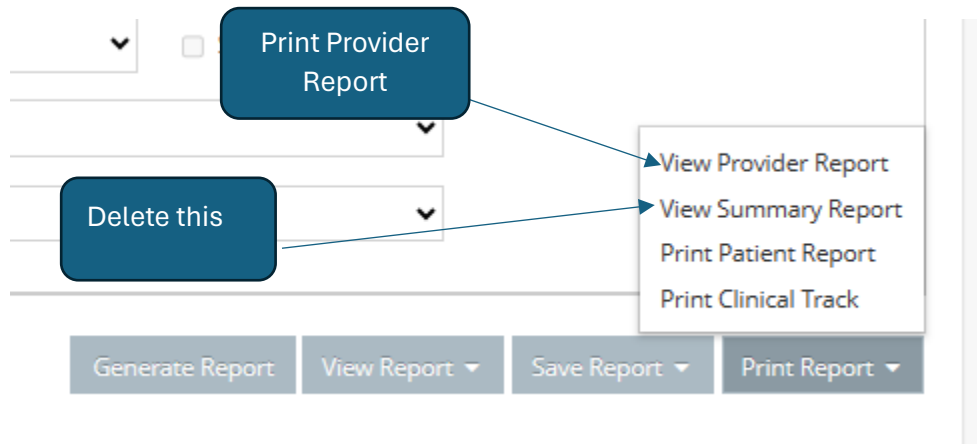
04/14/2024: This is Fixed.

- Under “Save Report”
 - Keep “Save Provider Report”
 - Keep “Save Patient Report”
 - Delete “Save Summary Report”
 - Add “Save Clinical Track” as a new menu choice - if the user clicks it give them a message that says “This is a new feature that is coming soon!” - (Note to programmer – I will have you do this as a new project right after this project and I have the code written for you).

04/14/2024: This is Fixed.

- Under “Print Report”
 - Change “View Provider Report” to “Print Provider Report”
 - Delete “View Summary Report”
 - Change “View Patient Report” to “Print Patient Report”
 - Add “Print Clinical Track” as a new menu choice - if the user clicks it give them a message that says “This is a new feature that is coming soon!” - (Note to programmer – I will have you do this as a new project right after this project and I have the code written for you).

04/14/2024: Partially Fixed:



It needs to say:

Print Provider Report

<Get rid of “View Summary Report”>

Print Patient Report

Print Clinical Track