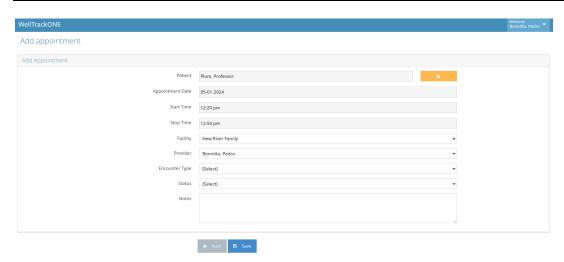
THEO II

Product Changes

05012024 - Changes Requested by Users

The users of THEO II are comparing this web-based product to the iPad product and have asked that we eliminate some screens to save them steps. Here are the requests.

1. Eliminate the "Add Appointment" screen entirely:

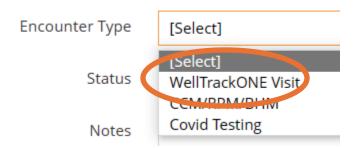


After a patient is selected, THEO II opens up the "Add Appointment" screen. Our users have said this is not needed.

You will notice that there are two dropdowns on this screen:

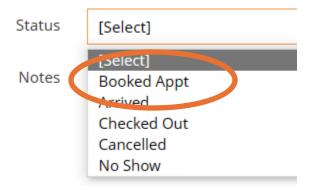
- Encounter Type
- Status

The program should automatically fill those in with the FIRST item from the drop down list. **As an example, for Encounter Type:**



There are THREE choices in this list. The program should choose the FIRST one that appears from the list that in this case is called "WellTrackONE Visit." Do not leave this selection empty.

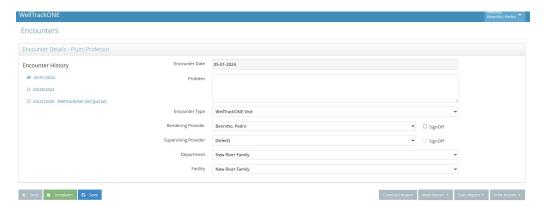
As an example for Status:



The program should automatically choose the FIRST one that appears from the list that in this case is called "Booked Appt". Do not leave this selection empty.

2. After the "Add Appointment" screen, the Encounter screen appears.

Our users would like to SKIP over this screen and go right to the Template selection screen (next image):



Template Selection Screen

