

THEO II

Beta Testing

~~04/11/2024~~

~~04/14/2024~~

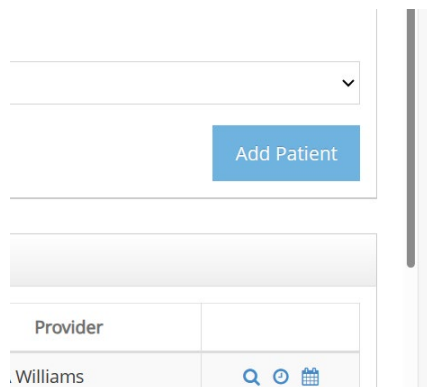
~~04/16/2024~~

04/17/2024

I request that you make these changes to welltrackone.us /theo AND welltrackone.us/tablet as they are issues in both versions:

1. Non-working “Eligibility” choice after adding a patient

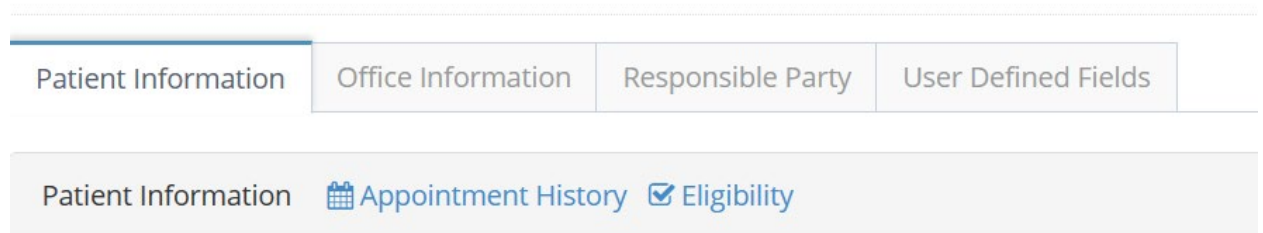
When you ADD a patient by pressing “Add Patient”...



Provider
Williams

And complete the basic information.....then click SAVE at the bottom...you get the Patient Detail screen. There is an “Eligibility” selection on this screen that is non-functional. Please remove that “Eligibility” selection.s

Patient Detail



Patient Information	Office Information	Responsible Party	User Defined Fields
Patient Information	Appointment History	Eligibility	

First Name

2. After processing a template, the menu choices at the bottom are:

The screenshot shows a web interface with two empty dropdown menus at the top. Below them is a dropdown menu that is open, displaying two options: 'Provider Report' and 'Clinical Track'. At the bottom of the interface are four buttons: 'Generate Report', 'View Report', 'Save Report', and 'Print Report'. The 'View Report' button has a small downward arrow next to it, indicating it is a dropdown menu.

The “View Report” menu choice is missing the “Patient Report” selection. Please add “Patient Report” to that list so it reads:

Provider Report
Patient Report
Clinical Track

If you need to see how to generate the contents of the Patient Report, you can use the code from “Save Report” or “Print Report” as they both generate Patient Report.

Please make these changes to /theo and /tablet so we are consistent with our code between both products.

Thanks!