



New River Family
1300 St Marys Street
Suite 502
Raleigh, NC 27605

Jean May
123 medical way
Miami FL 33401
Account Number: **28348238**
Policy Number: **34823848A**

Patient Name: **Jean May**
DOB: **10/16/1956**
Provider: **Daniel Jacobi**
Supervising Provider: **Sammy W Watters**

DOS: **May 01, 2024**

Suggested Clinical Tracks (For Physician Review)

Clinical Track Component	Frequency
Repeat Wellness Screening	Yearly
Chronic Care Management	While managing the patient's chronic conditions
Remote Physiological Monitoring	Continuously
Remote Therapeutic Monitoring	Continuously
Advance Care Planning Education and Contracts	Monthly
Fall Risk Evaluation/Needs Analysis	Quarterly
Smoking Cessation Counseling	Quarterly
Weight Loss Counseling	Quarterly
Diabetes Counseling	Quarterly
Depression Screening	Monthly
Anxiety Screening	Monthly
Extended ADL/iADL Determination	PRN
Medication Management	Quarterly
Hypertension Counseling	PRN
Alcohol Use/Abuse Counseling	Quarterly
Vaccination Counseling	Yearly
Cognitive Screening	Quarterly
Hearing Screening	Twice per Year
Vision Screening	Twice per Year
Prostate Cancer Screening	PRN
Pain Screening	PRN
Sleep Apnea Counseling	PRN
Exercise Counseling	PRN
Dental Visit Assistance	PRN
Social Support Assistance	Quarterly
Transportation Assistance	PRN