

Sales & Estimates

Estimates

GET	(tenant)/estimates
POST	(tenant)/estimates
GET	(tenant)/estimates/items
PUT	(tenant)/estimates/{id}
GET	(tenant)/estimates/{id}
PUT	(tenant)/estimates/{id}/dismiss
PUT	(tenant)/estimates/{id}/items
DEL	(tenant)/estimates/{id}/items/{itemId}
PUT	(tenant)/estimates/{id}/sell
PUT	(tenant)/estimates/{id}/unsell

EstimatesExport

GET	(tenant)/estimates/export
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Estimates_GetList

Request

Production Environment

GET https://api.servicetitan.io/sales/v2/tenant/{tenant}/estimates[?jobId] [&projectId] [&jobNumber] [&totalGreater] [&totalLess] [&soldById] [&soldByEmployeeId] [&ids] [&page] [&pageSize] [&includeTotal] [&soldAfter] [&soldBefore] [&status] [&active] [&soldByEmployeeId] [&ids] [&page] [&pageSize] [&includeTotal] [&soldAfter] [&soldBefore] [&status] [&active] [&orderBy] [&orderByDirection] [&createdBefore] [&createdOnOrAfter] [&modifiedBefore] [&modifiedOnOrAfter] [&locationId]

Integration Environment

GET https://api-integration.servicetitan.io/sales/v2/tenant/{tenant}/estimates[?jobId] [&projectId] [&jobNumber] [&totalGreater] [&totalLess] [&soldById] [&soldByEmployeeId] [&ids] [&page] [&pageSize] [&includeTotal] [&soldAfter] [&soldBefore] [&status] [&active] [&orderBy] [&orderByDirection] [&createdBefore] [&createdOnOrAfter] [&modifiedBefore] [&modifiedOnOrAfter] [&locationId]

Request parameters

Name	In	Required	Type	Description
tenant	template	true	integer	Tenant ID
jobId	query	false	integer	
projectId	query	false	integer	
jobNumber	query	false	string	
totalGreater	query	false	number	
totalLess	query	false	number	
soldById	query	false	integer	
soldByEmployeeId	query	false	integer	
ids	query	false	string	Perform lookup by multiple IDs (maximum 50)
page	query	false	integer	The logical number of page to return, starting from 1
pageSize	query	false	integer	How many records to return (50 by default)
includeTotal	query	false	boolean	Whether total count should be returned
soldAfter	query	false	string	
soldBefore	query	false	string	
status	query	false	string	
active	query	false		What kind of items should be returned (only active items will be returned by default) Values: [True, Any, False]
orderBy	query	false	string	
orderByDirection	query	false	string	
createdBefore	query	false	string	
createdOnOrAfter	query	false	string	Return items created on or after certain date/time (in UTC)
modifiedBefore	query	false	string	Return items modified before certain date/time (in UTC)
modifiedOnOrAfter	query	false	string	Return items modified on or after certain date/time (in UTC)
locationId	query	false	integer	

Response: 200 OK

The request has succeeded

Name	Required	Type	Description
page	true	integer (int32)	From which page this output has started
pageSize	true	integer (int32)	Page size for this query (i.e. how many records were requested to return)
hasMore	true	boolean	True if there are more records in the query than returned in this result
totalCount	false	integer (int32)	Total count of records for this query (can optionally be populated)
data	true	Estimates.V2.EstimateResponse[]	The collection of result items. will never have more than PageSize items

default

DEFAULT - JSON

Copy

```
{  "page": 0,  "pageSize": 0,  "hasMore": true,  "totalCount": 0,  "data": [{    "id": 0,    "jobId": 0,    "projectId": 0,    "locationId": 0,    "customerId": 0,    "name": "string",    "jobNumber": "string",    "status": {      "value": 0,      "name": "string"    },    "reviewStatus": "None",    "summary": "string",    "createdOn": "string",    "modifiedOn": "string",    "soldOn": "string",    "soldBy": 0,    "active": true,    "items": [{      "id": 0,      "sku": {        "id": 0,        "name": "string",        "displayName": "string",        "type": "string",        "soldHours": 0,        "generalLedgerAccountId": 0,        "generalLedgerAccountName": "string",        "modifiedOn": "string"      },      "skuAccount": "string",      "description": "string",      "membershipTypeId": 0,      "qty": 0,      "unitRate": 0,      "total": 0,      "unitCost": 0,      "totalCost": 0,      "itemGroupName": "string",      "itemGroupRootId": 0,      "createdOn": "string",      "modifiedOn": "string",      "chargeable": true,      "invoiceItemId": 0,      "budgetCodeId": 0    }    ],    "externalLinks": [{      "name": "string",      "url": "string"    }    ],    "subtotal": 0,    "tax": 0,    "businessUnitId": 0,    "businessUnitName": "string",    "isRecommended": true,    "budgetCodeId": 0,    "isChangeOrder": true  }  ]}
```

Response: 400 Bad Request

The request cannot be processed, check validation errors or request format

application/json

ApiErrorResponse

Detailed error response, following RFC 7807 recommendations (<https://tools.ietf.org/html/rfc7807>).

Response: 400 Bad Request

The request cannot be processed, check validation errors or request format

title	true	string	A short, human-readable summary of the problem type
status	true	integer (int32)	The HTTP status code generated by server
traceId	true	string	Internal trace ID for advanced diagnostics
errors	true	object	Provides more details about errors occurred, which can potentially be used for visual display
data	true	object	Provides additional data, intended for programmatical usage

default

DEFAULT - JSON

Copy

```
{  "type": "string",  "title": "string",  "status": 0,  "traceId": "string",  "errors": {},  "data": {}}
```

Definitions

Name	Description
Estimates.V2.EstimateResponse	
Estimates.V2.EstimateStatusModel	
Estimates.Types.EstimateReviewStatus	
Estimates.V2.EstimateItemResponse	
Estimates.V2.SkuModel	
Estimates.V2.ExternalLinkResponse	
ApiErrorResponse	Detailed error response, following RFC 7807 recommendations (https://tools.ietf.org/html/rfc7807).
PaginatedResponse_Of_Estimates.V2.EstimateResponse	Represents paginated API response.

Estimates.V2.EstimateResponse

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Name	Required	Type	Description
id	true	integer (int64)	
jobId	false	integer (int64)	
projectId	false	integer (int64)	
locationId	false	integer (int64)	
customerId	false	integer (int64)	
name	false	string	
jobNumber	false	string	
status	false	One of: Estimates.V2.EstimateStatusModel	
reviewStatus	true	Estimates.Types.EstimateReviewStatus	
summary	false	string	
createdOn	true	string (date-time)	
modifiedOn	true	string (date-time)	
soldOn	false	string (date-time)	
soldBy	false	integer (int64)	
active	true	boolean	
items	false	Estimates.V2.EstimateItemResponse[]	
externalLinks	false	Estimates.V2.ExternalLinkResponse[]	
subtotal	true	number (decimal)	
tax	true	number (decimal)	
businessUnitId	false	integer (int64)	
businessUnitName	false	string	
isRecommended	true	boolean	
budgetCapped	false	integer (int64)	

Definitions

Name	Description
Estimates.V2.EstimateResponse	
Estimates.V2.EstimateStatusModel	
Estimates.Types.EstimateReviewStatus	
Estimates.V2.EstimateItemResponse	
Estimates.V2.SkuModel	
Estimates.V2.ExternalLinkResponse	
ApiErrorResponse	Detailed error response, following RFC 7807 recommendations (https://tools.ietf.org/html/rfc7807).
PaginatedResponse_Of_Estimates.V2.EstimateResponse	Represents paginated API response.

Estimates.V2.EstimateResponse

Estimates.V2.SkuModel

Name	Required	Type	Description
id	true	integer (int64)	
name	true	string	
displayName	true	string	
type	true	string	
soldHours	true	number (decimal)	
generalLedgerAccount...	true	integer (int64)	
generalLedgerAccount...	true	string	
modifiedOn	true	string (date-time)	

Estimates.V2.ExternalLinkResponse

JSON

```
{  "required": {    "name",    "url"  },  "type": "object",  "properties": {    "name": {      "type": "string"    },    "url": {      "type": "string"    }  },  "additionalProperties": false}
```

ApiResponse

Detailed error response, following RFC 7807 recommendations (<https://tools.ietf.org/html/rfc7807>).

Name	Required	Type	Description
type	true	string	A URI reference that identifies the problem type
title	true	string	A short, human-readable summary


Estimates.V2.EstimateStatusModel

traceId	true	string	Internal trace ID for advanced diagnostics
errors	true	object	Provides more details about errors occurred, which can potentially be used for visual display

Estimates.Types.EstimateReviewStatus

PaginatedResponse_Of_Estimates.V2.EstimateResponse

Represents paginated API response.

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Estimates.V2.EstimateItemResponse

pageSize	true	integer {int32}	Page size for this query (i.e. how many records were requested to return)
hasMore	true	boolean	True if there are more records in the query than returned in this result
totalCount	false	integer {int32}	Total count of records for this query (can optionally be populated)
data	true	Estimates.V2.EstimateResponse[]	The collection of result items, will never have more than PageSize items

Estimates.V2.SkuModel

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Name	Required	Type	Description
id	true	integer (int64)	
name	true	string	
displayName	true	string	
type	true	string	
soldHours	true	number (decimal)	
generalLedgerAccount...	true	integer (int64)	
generalLedgerAccount...	true	string	
modifiedOn	true	string (date-time)	

Estimates.V2.ExternalLinkResponse

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Name	Required	Type	Description
type	true	string	A URI reference that identifies the problem type
title	true	string	A short, human-readable summary of the problem type
status	true	integer (int32)	The HTTP status code generated by server
traceId	true	string	Internal trace ID for advanced diagnostics
errors	true	object	Provides more details about errors occurred, which can potentially be used for visual display
data	true	object	Provides additional data, intended for programmatical usage

PaginatedResponse_Of_Estimates.V2.EstimateResponse

Represents paginated API response.

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Name	Required	Type	Description
page	true	integer (int32)	From which page this output has started
pageSize	true	integer (int32)	Page size for this query (i.e. how many records were requested to return)
hasMore	true	boolean	True if there are more records in the query than returned in this result
totalCount	false	integer (int32)	Total count of records for this query (can optionally be populated)
data	true	Estimates.V2.EstimateResponse[]	The collection of result items. will never have more than PageSize items